

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF Section 101 of the *Courts of Justice Act*, R.S.O. 1990 c. C.43, as amended.

BETWEEN:

FIRM CAPITAL MORTGAGE FUND INC.

Applicant

- and -

2811 DEVELOPMENT CORPORATION

Respondent

**UNOFFICIAL TRANSCRIPT
OF THE ENDORSEMENT OF MR. JUSTICE MORAWETZ
DATED NOVEMBER 15, 2011**

November 15, 2011

The motion is granted. The Approval Vesting & Interim Distribution Order has been signed in the form presented today. The Order provides for sealing of the Confidential Appendices to the Third Report. Reasons will follow.

Morawetz J.

FIRM CAPITAL CORPORATION

- and -

2811 DEVELOPMENT CORPORATION

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDINGS COMMENCED AT
TORONTO

**UNOFFICIAL TRANSCRIPT
OF THE ENDORSEMENT OF
MR. JUSTICE MORAWETZ
DATED NOVEMBER 15, 2011**

BORDEN LADNER GERVAIS LLP

Barristers and Solicitors
Scotia Plaza
40 King Street West
Toronto, ON M5H 3Y4

John D. Marshall

Tel: (416) 367-6024
Fax: (416) 361-2763
(LSUC #: 16960Q)

Sam P. Rappos

Tel. (416) 367-6033
Fax: (416) 361-7306
(LSUC#51399S)

Solicitors for Deloitte & Touche Inc. in its
capacity as Receiver