

District of: Ontario
Division No. 09 - Mississauga
Court No. 32-1575492
Estate No. 32-1575492

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Barzel Industries Canada Inc.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. Barzel Industries Canada Inc. filed (or was deemed to have filed) an assignment on the 22nd day of December 2011, and the undersigned, Deloitte & Touche Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 12th day of January 2012, at 10:00 o'clock AM, at the office of Office of the Superintendent of Bankruptcy, at 55 Bay Street, North, 9th Floor, Hamilton, Ontario.

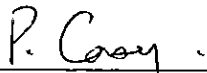
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 23rd day of December 2011.

Deloitte & Touche Inc. - Trustee



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