

District of: Nova Scotia
Division No. 04 - Yarmouth
Court No. 37735
Estate No. 51-1810705

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
Blue Wave Seafoods Inc.
of the Village of Port Mouton, in the Province of Nova Scotia

Take notice that Blue Wave Seafoods Inc. of the Village of Port Mouton in the Province of Nova Scotia has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

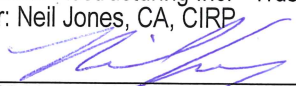
A general meeting of the creditors will be held at the office of the Trustee 1969 Upper Water Street – Tower II, Suite 1500, Halifax, NS on the 6th day of March 2014 at 2:00 PM.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Halifax in the Province of Nova Scotia, this 24th day of February 2014.

Deloitte Restructuring Inc. - Trustee
Per: Neil Jones, CA, CIRP


1969 Upper Water Street, Suite 1500, Purdy's Wharf Tower II
Halifax NS B3J 3R7
Phone: (902) 422-8541
Fax: (902) 423-5820

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)