

Rule 9.1

Clerk's Stamp

COURT FILE NUMBER 1301-13468

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN IMPERIAL BANK OF COMMERCE

DEFENDANTS CAMERON CONSTRUCTION SERVICES LTD. and CAMERON VENTURE GROUP INC.

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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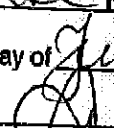
Telephone 403-298-1818
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File No. A133282

Attention: Jeffrey Oliver

I hereby certify this to be a true copy of the original ORDER

Dated this 17 day of June, 2014


for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: June 17, 2014

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice LoVecchio – Commercial List

UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as receiver (the "Receiver") of the undertaking, property and assets of Cameron Construction Services Ltd. ("CCS") and Cameron Venture Group Inc. ("CVG"); AND UPON having read the Fifth Report of the Receiver dated June 11, 2014 (the "Fifth Report"), the Confidential Supplement to the

Fifth Report of the Receiver dated June 11, 2014 (the "Confidential Supplement"), and the Affidavit of Service of Richard Comstock, filed; AND UPON HEARING counsel for the Receiver and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Notice of Application, Fifth Report and supporting materials is deemed to be good and sufficient.
2. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
3. The Confidential Supplement shall, until the expiry of two (2) years from the date of the Sale Approval and Vesting Order relating to the sale of certain assets in Calgary, Alberta in these proceedings dated June 17, 2014 (the "Sale Approval Order"), be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope, which shall clearly be marked "SEALED PURSUANT TO THE ORDER OF THE HON. MR. JUSTICE LOVECCHIO DATED JUNE 17, 2014".
4. Any creditor of CCS and/or CVG shall, upon entering into a confidentiality agreement with the Receiver in form and substance satisfactory to the Receiver, be provided with a copy of the Confidential Supplement by the Receiver.
5. Any party may apply to set aside this Order upon providing the Receiver and all other interested parties with five (5) days notice of such application.



J.C.C.Q.B.A.