

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. B-131400  
 Estate No. 11-1806986

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Proposal) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Proposal of  
 EastCoal Inc.  
 of the City of Vancouver, in the Province of British Columbia

To the debtor:

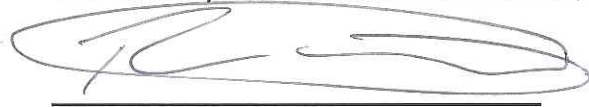
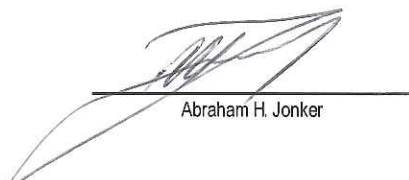
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 10th day of April 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	2,793,968.47
Balance of secured claims as per list "B" .....	0.00
Total unsecured creditors .....	2,793,968.47
2. Secured creditors as per list "B" .....	232,153.42
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	3,026,121.89
Surplus .....	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	0.00
Doubtful .....	0.00
Bad .....	0.00
Estimated to produce .....	0.00
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	415,965.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per list "H" .....	35,003.00
If debtor is a corporation, add:	
Amount of subscribed capital .....	89,190,099.00
Amount paid on capital .....	89,190,099.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	450,968.00
Deficiency .....	2,575,153.89

I, Abraham H. Jonker, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 10th day of April 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Vancouver in the Province of British Columbia, on this 10th day of April 2014.

Abraham H. Jonker

**RYAN ADKIN**  
*Barrister & Solicitor*  
**DELOITTE TAX LAW LLP**  
 PO Box 49279 Four Bentall Centre  
 2800 - 1055 Dunsmuir Street  
 Vancouver, B.C. V7X 1P4  
 Telephone: 604-669-4416

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 Division No. 03 - Vancouver  
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 Estate No. 11-1806986

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

EastCoal Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1662287 Ontario Inc	101 Yorkville Avenue Suite 201 Toronto ON M5R 1C1	36,750.00	0.00	36,750.00
2	Abraham Jonker	525 Eleveden Row West Vancouver BC V7S 1Y7	16,931.51	0.00	16,931.51
3	Adnet	Suite 401, 510 West Hastings Street Vancouver BC V6B 1L8	619.50	0.00	619.50
4	Aponet	Stasinou 1, Mitsi Building 1, Office 4 Nicosia, 1060 Cyprus	17,492.13	0.00	17,492.13
5	Baker & McKenzie - CIS Ltd.	Renaissance Business Center, 24 Vorovskoho St Kyiv 01054 Ukraine	5,020.14	0.00	5,020.14
6	Centos Securities plc	6.7.8 Tokenhouse Yard London, EC2R 7AS United Kingdom	23,529.81	0.00	23,529.81
7	Chorus Call Canada Corp.	Suite 2020, 1055 West Georgia Street Vancouver BC V6E 3R5	38.13	0.00	38.13
8	Computershare Investor Services Inc	100 University Avenue, 1th Floor Toronto ON M5J 2Y1	2,845.59	0.00	2,845.59
9	CRA - Canada Revenue Agency - Tax - Pacific Attn: Jasmine Bains c/o Burnaby Fraser Tax Services Office, Regional Intake Cent	PO Box 11575 Station Main 9737 King George Highway Surrey BC V3T 0E5	0.00	0.00	0.00
10	Dentons Canada LLP	20th Floor, 250 Howe Street Vancouver BC V6C 3R8	320,232.55	0.00	320,232.55
11	Executive Travel	201 Empire Road Middlesex, UB67 HA United Kingdom	10,258.34	0.00	10,258.34
12	Frank Moxon	Ancient Meadow House, Milway Lane, Palgrave Suffolk, IP22 1AD United Kingdom	16,109.59	0.00	16,109.59
13	George Lawton Attn: Matthew Cooperwilliams, Harris & Company	14th Floor, 550 Burrard Street Vancouver BC V6C 2B5	1.00	0.00	1.00
14	Greg Cameron	168 Bayview Heights Drive Toronto BC M4G 2Y8	16,109.59	0.00	16,109.59
15	Harris, Mericle & Wakayama	999 Third Avenue, Suite 3210 Seattle WA 98104 USA	945.93	0.00	945.93
16	IMC Group Consulting Limited	Icon Business Centre, Lake View Drive, Sherwood Park Nottingham, NG15 0DT United Kingdom	77,388.88	0.00	77,388.88
17	Innovation Networks Attn: Sandy Mason	230-3771 Jacombs Road Richmond BC V6V 2L9	483.00	0.00	483.00
18	Iron Mountain	PO Box 3527 Station A Toronto ON M5W 3G4	309.98	0.00	309.98
19	John Byrne	Level 9, 175 Collins Street Melbourne, VIC, 3000 Australia	16,931.51	0.00	16,931.51
20	John Conlon	98 Walker Avenue Toronto ON M4V 1G2	16,931.51	0.00	16,931.51
21	Loomis Express	200 Westcreek Blvd Brampton ON L6T 5T7	40.82	0.00	40.82
22	Marketwire	48 Yonge Treet, 8th Floor Toronto ON M5E 1G6	407.40	0.00	407.40
23	Mediant Communications LLC	PO Box 29976 New York NY 10087-9976 USA	29.65	0.00	29.65

10-Apr-2014

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Abraham H. Jonker

District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. B-131400  
 Estate No. 11-1806986

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

EastCoal Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	PricewaterhouseCoopers LLP	#700 - 250 Howe Street Vancouver BC V6C 3S7	319,403.72	0.00	319,403.72
25	Roynat Inc. o/a Roynat Lease Finance	Attention: Insurance Tracking Centre, PO Box 4083 Station A Toronto ON M5W 1H7	0.00	0.00	0.00
26	Roynat Lease Finance - Toronto	5075 Yonge Street, 2nd Floor North York ON M2N 6C6	0.00	0.00	0.00
27	Shaw Business	2400 - 32 Avenue NE Calgary AB T2E 9A7	6,247.04	0.00	6,247.04
28	Shaw Cablesystems G.P.	PO Box 2468 Stn Main Calgary AB T2P 4Y2	1.00	0.00	1.00
29	Stargate Connections Inc.	347 - 6450 Roberts Street Burnaby BC V5G 4E1	4,032.00	0.00	4,032.00
30	Surrey Dynamics	Bury House, 1-3 Bury Street, Guilford Surrey, 6U24 A2 United Kingdom	1,584,349.35	0.00	1,584,349.35
31	Tavistock Communications	131 Finsbury Pavement London, EC2A 1NT United Kingdom	100,397.06	0.00	100,397.06
32	Telus Communications - Corporate Attn: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	1.00	0.00	1.00
33	The Answer Company Consulting Ltd.	#303 - 604 Columbia Street New Westminster BC V3M 1A8	9,186.80	0.00	9,186.80
34	Trowers & Hamlins LLP	Sceptre Court, 40 Tower Hill London, EC3N 4DX United Kingdom	178,770.48	0.00	178,770.48
35	Vernon King	51 Copperas Lick Branch Prestonburg Kentucky 41653 USA	1.00	0.00	1.00
36	Wardell Armstrong International	Wheal Jane, Baldhu, Truro Cornwall, TR36 EH United Kingdom	9,805.77	0.00	9,805.77
37	Wasabi Energy Ltd	Level 9, 175 Collins Street Melbourne, VIC, 3000 Australia	2,366.69	0.00	2,366.69
<b>Total:</b>			<b>2,793,968.47</b>	<b>0.00</b>	<b>2,793,968.47</b>

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District of: British Columbia  
 Division No. 03 - Vancouver  
 Court No. B-131400  
 Estate No. 11-1806986

FORM 78 -- Continued

List "B"  
 Secured Creditors

EastCoal Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Abraham Jonker	525 Eleveden Row West Vancouver BC V7S 1Y7	232,153.42	Cash in bank - Chequing - 00041159595 - Bank of Montreal	28-Nov-2012	232,153.42	183,811.58	
				Other - Deposit	28-Mar-2014	0.00	30,000.00	
				Other - Intangible assets	28-Mar-2014	0.00	1.00	
				Other - Office equipment	28-Mar-2014	0.00	1.00	
				Other - Prepaid insurance and deposits	28-Mar-2014	0.00	1.00	
				Other - Reclamation bond	28-Mar-2014	0.00	5,000.00	
				Other - GST receivable	28-Mar-2014	0.00		
				Other - Investment in subsidiary	28-Mar-2014	0.00		
				Other - Loans to subsidiary	28-Mar-2014	0.00		
<b>Total:</b>			<b>232,153.42</b>			<b>232,153.42</b>	<b>218,814.58</b>	<b>0.00</b>

10-Apr-2014

Date

Abraham H. Jonker



District of: British Columbia  
Division No. 03 - Vancouver  
Court No. B-131400  
Estate No. 11-1806986

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

EastCoal Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

10-Apr-2014

Date

  
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District of: British Columbia  
Division No. 03 - Vancouver  
Court No. B-131400  
Estate No. 11-1806986

FORM 78 -- Continued


List "D"  
Contingent or Other Liabilities

EastCoal Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

10-Apr-2014

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Estate No. 11-1806986

FORM 78 -- Continued

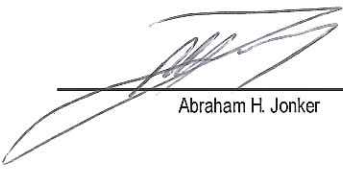
List "E"  
Debts Due to the Debtor

EastCoal Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

10-Apr-2014

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Court No. B-131400  
Estate No. 11-1806986

FORM 78 - Continued

List "F"

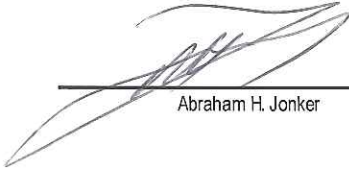
Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

EastCoal Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

10-Apr-2014

Date

  
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Court No. B-131400  
Estate No. 11-1806986

FORM 78 -- Continued

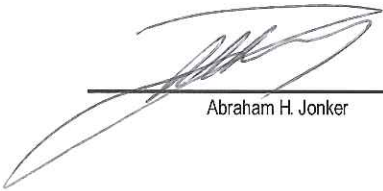
List "G"  
Real Property or Immovables Owned by Debtor

EastCoal Inc.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

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FORM 78 -- Concluded

List "H"  
 Property


EastCoal Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Bank of Montreal Vancouver BC	00041159595	415,965.00	415,965.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Deposit GST receivable Prepaid insurance and deposits Investment in subsidiary Loans to subsidiary Intangible assets Reclamation bond Office equipment	30,000.00 28,819.00 12,894.00 2,702.00 13,839.00 0.00 7,000.00 300.00	30,000.00 0.00 1.00 0.00 0.00 1.00 5,000.00 1.00
			Total:	450,968.00

10-Apr-2014

Date

  
 Abraham H. Jonker

Court No. B-131400

Estate No. 11-1806986

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In the Matter of the Proposal of  
EastCoal Inc.  
of the City of Vancouver, in the Province of British  
Columbia

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Deloitte Restructuring Inc. - Trustee

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2800 - 1055 Dunsmuir Street, PO Box 49279  
Vancouver BC V7X 1P4  
Phone: (604) 534-0921 Fax: (604) 534-7429