

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1330124
Estate No. 32-1330124

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)


In the matter of the bankruptcy of
Financial Transport Inc.
of the City of Mississauga, in the Province of Ontario

Take notice that:

1. Financial Transport Inc. filed (or was deemed to have filed) an assignment on the 5th day of March 2010, and the undersigned, Deloitte & Touche Inc. , was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of March 2010, at 10:00 o'clock AM, at the office of Deloitte & Touche Inc., at Brookfield Place, 181 Bay St. Ste 1400 Room # 14-149, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 8th day of March 2010.

Deloitte & Touche Inc. - Trustee
Per:



Robert Bougie
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
 Court No. 07 - Hamilton
 Court No.
 Estate No.

Original Amended

-- FORM 78 --
Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
Financial Transport Inc.
 of the City of Mississauga, in the Province of Ontario

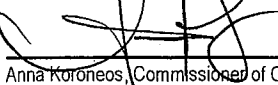
To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 5th day of March 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)
1. Unsecured creditors as per list "A" 659,471.98	1. Inventory 500,000.00
Balance of claims unsecured as per list "A" 4,674,119.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors. 5,333,590.98	3. Accounts receivable and other receivables, as per List "E"
2. Secured creditors value of security as per list "B" 1,509,000.00	Good 9,000.00
3. Preferred creditors as per list "C" 0.00	Doubtful 899,000.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 9,000.00
Total liabilities. 6,842,590.98	4. Bills of exchange, promissory note, etc., as per List "F" 0.00
Surplus. NIL	5. Deposits in Financial Institutions 0.00
	6. Cash 0.00
	7. Livestock. 0.00
	8. Machinery, equipment and plant. 0.00
	9. Real property or immovable as per List "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRFs, Life insurance, etc. 0.00
	12. Securities (Shares, Bonds, Debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per List "H" 1,000,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid. 0.00
	Estimated to produce 0.00
	Total assets 1,509,000.00
	Deficiency 5,333,590.98

I, Deloitte & Touche Inc. as Court-Appointed Receiver, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 5th day of March 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario,
 on this 5th day of March 2010.


 Anna Koroneos, Commissioner of Oaths
 For the Province of Ontario
 Expires June 5, 2011.
Anna Koroneos, a Commissioner, etc.,
Province of Ontario,
for Deloitte & Touche Inc.,
Trustee in Bankruptcy.
Expires June 5, 2011.


 Deloitte & Touche Inc. as Court-Appointed
 Receiver

-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors
 Financial Transport Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1283673 Ontario Inc. o/a Markham Auto Leasing	8280 Woodbine Ave. Markham ON L3R 2N8	0.00	1.00	1.00
2	407 ETR	P.O. Box 407, Station "D" Scarborough ON M1R 5J8	90.84	0.00	90.84
3	4-Mode Global Logistics Inc.	111 Topflight Drive , ON Mississauga ON L5S 1Y1	17,850.00	0.00	17,850.00
4	Action Trailer Sales Inc.	2332 Drew Road , ON Mississauga ON L5S 1B8	45,862.00	0.00	45,862.00
5	Action Trailer Sales Inc.	2332 Drew Road , ON Mississauga ON L5S 1B8	150.23	0.00	150.23
6	Add Capital Corp.	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	0.00	1.00	1.00
7	AK Towing Inc.	PO Box 1217, Station B Weston ON M9L 1R9	1,680.00	0.00	1,680.00
8	Alter Moneta - Purchases	101 boul. Roland-Therrien suite 550 Longueuil QC J4H 4B9	103,265.79	0.00	103,265.79
9	AlumiBunk Corporation	5 Keppel Street Dundalk Dundalk ON N0C 1B0	37,275.00	0.00	37,275.00
10	Bank of Montreal	100 King Street West, 7th Floor Toronto ON M5X 1A1	0.00	4,674,092.00	4,674,092.00
11	Bell Canada	PO Box 9000 Stn Don Mills North York ON M3C 2X7	946.61	0.00	946.61
12	Big Dog Solutions Limited	162 Guelph Street, Unit #270 Georgetown ON L7G 5X7	3,773.71	0.00	3,773.71
13	Black, Sutherland	130 Adelaide Street West, Suite 3425 Toronto ON M5H 3P5	1,663.82	0.00	1,663.82
14	Canadian Western Bank	285-2880 Glenmore Trail SE Calgary AB T2C 2E7	0.00	1.00	1.00
15	Cheetah TT&T	35 McCleary Court, Unit #14A Concord ON L4K 3Y9	0.00	1.00	1.00
16	CIT Financial Ltd.	5035 South Service Road Burlington ON L7R 4C8	0.00	1.00	1.00
17	Coast Capital Equipment Finance Ltd.	15117 101 Avenue Surrey BC V3R 9P7	0.00	1.00	1.00
18	Corporation Alter Moneta/Alter Moneta Corp.	550-101 Boul. Roland-Therrien Longueuil PQ J4H 4B9	0.00	1.00	1.00
19	Crew Chief Conversions	2380 Drew Road Mississauga ON L5S 1B8	15,727.16	0.00	15,727.16
20	CRM Canada	P.O. Box 96 Station Main Stratford ON N5A 6S8	721.90	0.00	721.90
21	DaimlerChrysler Financial/Truck Financial	6701 Financial Drive, Ste. 200 Mississauga ON L5N 7J7	0.00	1.00	1.00
22	DCFS Canada Corp.	2680 Matheson Blvd. E., Ste. 500 Mississauga ON L4W 0A5	0.00	1.00	1.00
23	Diesel Truck Centre Incorporated	2677 Drew Road Mississauga ON L4T 3X1	0.00	1.00	1.00
24	Diesel Truck Emission	60 Kesteven Cres. Brampton ON L6W 4E5	204.75	0.00	204.75

05-Mar-2010

Date


 Deloitte & Touche Inc. as Court-Appointed
 Receiver

-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors
 Financial Transport Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
25	Domagas, Lani	364 The East mall, Apt 335 Etobicoke ON M9B 6C5	4,400.27	0.00	4,400.27
26	Equifax	P.O. Box 4265 Station A Toronto ON M5W 5T7	77.17	0.00	77.17
27	Fernandes Hearn LLP	155 University Ave., Suite 700 Toronto ON M5H 3B7	3,002.25	0.00	3,002.25
28	Finloc 2000 Inc.	11505 1st Avenue, Suite 500 Saint-Georges PQ G5Y 7X3	0.00	1.00	1.00
29	Genesis	199 Windermere Ave Toronto ON M6S 3J8	80.00	0.00	80.00
30	Gill Truck & Trailer Repair & Mobile Service	3 Alfred Kuehne Blvd. Unit #3 Brampton ON L6T 4K3	0.00	1.00	1.00
31	Glasvan Great Dane Sale Inc. - US	1201 Aimco Blvd. Mississauga ON L4W 1B3	269,837.50	0.00	269,837.50
32	Global Leasing Group Inc.	5250 Satellite Drive, Unit 24 Mississauga ON L4W 5G5	0.00	1.00	1.00
33	Global Scrap Solutions.	PO Box 112, Stn B Toronto ON M6T 2T2	12,975.00	0.00	12,975.00
34	GSD Electrical	C/O 7280 Dixie Rd. Mississauga ON L5S 1E1	4,000.00	0.00	4,000.00
35	Harper Ontario Truck Centres Inc.	800 Gana Court Mississauga ON L5S 1P1	0.00	1.00	1.00
36	Harper Truck Centres Inc.	7035 Pacific Circle Mississauga ON L5T 2A8	0.00	1.00	1.00
37	HT Tire Services Ltd.	171-173 Advance Blvd. Unit 52 Brampton ON L6T 4H9	0.00	1.00	1.00
38	Inwin Commercial Finance Canada Corp	1 University Avenue Toronto ON M5J 2P1	20,475.00	0.00	20,475.00
39	Jain Truck Center - Woodhaven	20985 West Road Woodhaven MI 48 183 USA	770.45	0.00	770.45
40	Kingston Parts & Service	1525 Centennial Drive Kingston ON K7L 4V2	12,927.90	0.00	12,927.90
41	Landmark Vehicle Leasing	8920 Woodbine Avenue Suite 104 Markham ON L3R 9W9	33,966.10	0.00	33,966.10
42	Landmark Vehicle Leasing Corporation	8920 Woodbine Ave., Suite 104 Markham ON L3R 9W9	0.00	1.00	1.00
43	Mercado Capital Corporation, Div. of	Westminster Savings Credit Union 180, 4411-6th Street SE Calgary AB T2G 4E8	0.00	1.00	1.00
44	Moncrieffe, Vanessa	81 McKnight Drive Scarborough ON M1B 2Z4	6,210.71	0.00	6,210.71
45	National Leasing Group Inc.	1558 Willson Pl(2480447) Winnipeg MB R3T 0Y4	0.00	1.00	1.00
46	New Millenium Tire Centre	32 Rutherford Rd. S. Brampton ON L6W 3J1	0.00	1.00	1.00
47	New Millenium Tire Centre	32 Rutherford Road South Brampton ON L3R 3J1	7,859.16	0.00	7,859.16

05-Mar-2010

Date


 Deloitte & Touche Inc. as Court-Appointed
 Receiver

-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors
 Financial Transport Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
48	Nothing But Water Products Inc.	55 Torbay Road, Unit 10 Markham ON L3R 1G7	69.00	0.00	69.00
49	Patraj, Genevieve C.	20 Bay Breeze Drive Brampton ON L6R 0M1	1,756.13	0.00	1,756.13
50	Perry, Vanessa A.	2319 Maiden Court Mississauga ON L5K 1W6	1,030.71	0.00	1,030.71
51	Peter Landy	10249 Old Church Road Caledon ON L7E 5R7	3,150.00	0.00	3,150.00
52	Popular Tire Sales & Service Inc.	6975 Tranmere Drive, Units 7&8 Mississauga ON L5S 1L6	0.00	1.00	1.00
53	Prince Tyre Ltd.	6975 Tranmere Drive, Units 4-6 Mississauga ON L5S 1L6	0.00	1.00	1.00
54	Refrigeration Thermoking	180 Rue Royal Les Coteaux PQ J7X 1A6	0.00	1.00	1.00
55	Riordan Car and Truck Rentals Inc.	1158 King St. E. Kitchener ON N2G 2N4	0.00	1.00	1.00
56	Riordan Leasing Inc.	1158 King St. E. Kitchener ON N2G 2N4	0.00	1.00	1.00
57	Rush Lube Inc.	32 Rutherford Rd. S. Brampton ON L6W 3J1	0.00	1.00	1.00
58	Spergel Mandelbaum Gluckman & Forester	505 Consumers Road, Suite 200 Toronto ON M2J 4V8	22,500.00	0.00	22,500.00
59	Steinberg Morton Hope & Israel LLP	5255 Yonge Street, Suite 1100 Toronto ON M2N 6P4	4,500.00	0.00	4,500.00
60	Stoeckle, Robin S.	150 Heydon Ave. Alliston ON L9R 1P1	5,050.89	0.00	5,050.89
61	Trader Corporation	PO Box 1000 Brampton ON L6V 2L8	4,282.95	0.00	4,282.95
62	Travelers Financial Corporation	210-2880 Glenmore Trail SE Calgary AB T2C 2E7	0.00	1.00	1.00
63	Truck Depot Expedite Inc.	7686 Kimbel St., Unit # 10-11 Mississauga ON L5S 1E9	1.00	0.00	1.00
64	TST Expedited Services	PO Box 7217 Windsor ON N9C 3Z1	128.90	0.00	128.90
65	Wabash - USD	1715 Britannia Road East Mississauga ON L4W 2A3	11,165.51	0.00	11,165.51
66	Workplace Safety & Insurance Board	P.O. Box 4115, Station A Toronto ON M5W 2V3	43.57	0.00	43.57
Total:			659,471.98	4,674,119.00	5,333,590.98

05-Mar-2010

Date


 Deloitte & Touche Inc. as Court-Appointed
 Receiver

-- FORM 78 -- Continued --

List "B"
 Secured Creditors

Financial Transport Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	1283673 Ontario Inc. o/a Markham Auto Leasing	8280 Woodbine Ave. Markham ON L3R 2N8	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
2	Add Capital Corp.	500 Cochrane Drive, Unit 2 Markham ON L3R 8E2	1.00	Other - Lease Portfolio		0.00		1.00
3	Bank of Montreal	100 King Street West, 7th Floor Toronto ON M5X 1A1	6,183,092.00	Debts Due - Business - Account Receivable Business Assets - Stock In Trade - Vehicles Other - Lease Portfolio		9,000.00 500,000.00 1,000,000.00		4,674,092.00
4	Canadian Western Bank	285-2880 Glenmore Trail SE Calgary AB T2C 2E7	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
5	Cheetah TT&T	35 McCleary Court, Unit #14A Concord ON L4K 3Y9	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
6	CIT Financial Ltd.	5035 South Service Road Burlington ON L7R 4C8	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
7	Coast Capital Equipment Finance Ltd.	15117 101 Avenue Surrey BC V3R 9P7	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
8	Corporation Alter Moneta/Alter Moneta Corp.	550-101 Boul. Roland-Therrien Longueuil PQ J4H 4B9	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
9	DaimlerChrysler Financial/Truck Financial	6701 Financial Drive, Ste. 200 Mississauga ON L5N 7J7	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
10	DCFS Canada Corp.	2680 Matheson Blvd. E., Ste. 500 Mississauga ON L4W 0A5	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
11	Diesel Truck Centre Incorporated	2677 Drew Road Mississauga ON L4T 3X1	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
12	Finloc 2000 Inc.	11505 1st Avenue, Suite 500 Saint-Georges PQ G5Y 7X3	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
13	Gill Truck & Trailer Repair & Mobile Service	3 Alfred Kuehne Blvd. Unit #3 Brampton ON L6T 4K3	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
14	Global Leasing Group Inc.	5250 Satellite Drive, Unit 24 Mississauga ON L4W 5G5	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00

05-Mar-2010

Date


 Deloitte & Touche Inc. as Court-Appointed Receiver

-- FORM 78 -- Continued --

List "B"
 Secured Creditors

Financial Transport Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
15	Harper Ontario Truck Centres Inc.	800 Gana Court Mississauga ON L5S 1P1	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
16	Harper Truck Centres Inc.	7035 Pacific Circle Mississauga ON L5T 2A8	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
17	HT Tire Services Ltd.	171-173 Advance Blvd. Unit 52 Brampton ON L6T 4H9	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
18	Landmark Vehicle Leasing Corporation	8920 Woodbine Ave., Suite 104 Markham ON L3R 9W9	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
19	Mercado Capital Corporation, Div. of	Westminster Savings Credit Union 180, 4411-6th Street SE Calgary AB T2G 4E8	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
20	National Leasing Group Inc.	1558 Willson Pl(2480447) Winnipeg MB R3T 0Y4	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
21	New Millenium Tire Centre	32 Rutherford Rd. S. Brampton ON L6W 3J1	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
22	Popular Tire Sales & Service Inc.	6975 Tranmere Drive, Units 7&8 Mississauga ON L5S 1L6	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
23	Prince Tyre Ltd.	6975 Tranmere Drive, Units 4-6 Mississauga ON L5S 1L6	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
24	Refrigeration Thermoking	180 Rue Royal Les Coteaux PQ J7X 1A6	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
25	Riordan Car and Truck Rentals Inc.	1158 King St. E. Kitchener ON N2G 2N4	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
26	Riordan Leasing Inc.	1158 King St. E. Kitchener ON N2G 2N4	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
27	Rush Lube Inc.	32 Rutherford Rd. S. Brampton ON L6W 3J1	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
28	Travelers Financial Corporation	210-2880 Glenmore Trail SE Calgary AB T2C 2E7	1.00	Business Assets - Stock In Trade - Vehicles		0.00		1.00
Total:			6,183,119.00			1,509,000.00	0.00	4,674,119.00

05-Mar-2010

Date


 Deloitte & Touche Inc. as Court-Appointed Receiver

District of Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "C"
Preferred Creditors for Wages, Rent, etc.

Financial Transport Inc.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Mar-2010

Date



Deloitte & Touche Inc. as Court-Appointed
Receiver

District of Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "D"
Contingent or Other Liabilities

Financial Transport Inc.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Mar-2010

Date



Deloitte & Touche Inc. as Court-Appointed
Receiver

District of Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "E"
Debts Due to the Bankrupt
Financial Transport Inc.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Account Receivable	7280 Dixie Road Mississauga ON L5S 1E1	Trade Receivable	9,000.00 899,000.00 0.00		04-Feb-2010	9,000.00	No
Total:				9,000.00 899,000.00 0.00			9,000.00	

05-Mar-2010

Date


Deloitte & Touche Inc. as Court-Appointed
Receiver

District of Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Financial Transport Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Mar-2010

Date



Deloitte & Touche Inc. as Court-Appointed Receiver

District of Ontario
Division No. 07 - Hamilton
Court No.
Estate No.

-- FORM 78 -- Continued --

List "G"
Real Property or Immovable Owned by Bankrupt
Financial Transport Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

05-Mar-2010

Date



Deloitte & Touche Inc. as Court-Appointed Receiver

District of Ontario
 Division No. 07 - Hamilton
 Court No.
 Estate No.

-- FORM 78 -- Concluded --

List "H"
 Property

Financial Transport Inc.
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	7280 Dixie Road, Mississauga, ON L5S 1E1	Vehicles	0.00	500,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Lease Portfolio	0.00	1,000,000.00
			Total:	1,500,000.00

05-Mar-2010

Date

Deloitte & Touche Inc. as Court-Appointed
 Receiver

Court No.

File No.

In the matter of the bankruptcy of
Financial Transport Inc.
of the City of Mississauga, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1330124
Estate No. 32-1330124

FORM31
Proof of Claim
(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Financial Transport Inc.
of the City of Mississauga, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Financial Transport Inc. of the City of Mississauga in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 5th day of March 2010, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____.
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual)

- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte & Touche Inc.
Attention: Bryan Litvack
181 Bay St., Suite 1400, Brookfield Place
Toronto, Ontario M5J 2V1
Telephone: (416) 775-7494
Fax : (416) 601-6690

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1330124
Estate No. 32-1330124

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Financial Transport Inc.
of the City of Mississauga, in the Province of Ontario

I, _____, of _____, a creditor in the above matter,
hereby appoint the trustee identified below or _____,
of _____, to be my proxy in the above matter,
except as to the receipt of dividends, _____ (with or without) power to appoint another proxy
in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte & Touche Inc. - Trustee

181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690