

District of: Nova Scotia
 Division No. 51 - Halifax
 Court No.
 Estate No.

Original

Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 HII (72) GP INC.
 of the City of Halifax, in the Province of Nova Scotia


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of June 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

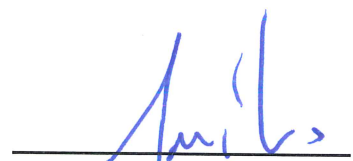
LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,446,412.92	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,446,412.92	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	0.00	Estimated to produce	0.00
Total liabilities	5,446,412.92	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	5,446,412.92

I, James F. Miles, of the City of Dartmouth in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of June 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Halifax in the Province of Nova Scotia, on this 19th day of June 2013.



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 James F. Miles

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FORM 78 -- Continued

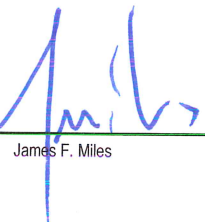
List "A"
 Unsecured Creditors

HII (72) GP INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ABN AMRO Bank NV	Foppingadreef 22, Postbus 283 1000 EA Amsterdam . The Netherlands	4,711,616.56	0.00	4,711,616.56
2	Ajax Chubb Varel BV	Postbus 355 2990 AJ Barendrecht . The Netherlands	0.00	0.00	0.00
3	Allen & Overy LLP	Apollolaan 15 1077 AB Amsterdam . The Netherlands	0.00	0.00	0.00
4	Belastingdienst	Kloosterweg 22 6412 CN Heerlen . The Netherlands	1,905.27	0.00	1,905.27
5	Colliers International	Zuidplein 15 1077 AB Amsterdam . The Netherlands	0.00	0.00	0.00
6	DTZ Zadelhoff	Postbus 937 3000 AX Rotterdam . The Netherlands	467.79	0.00	467.79
7	Eneco Business BV	Marten Meesweg 5 3068 AV Rotterdam . The Netherlands	0.00	0.00	0.00
8	Eneco Business BV	Rivium Quadrant 75 2909 LC Capelle aan den IJssel . The Netherlands	0.00	0.00	0.00
9	Evides Waterbedrijf	Postbus 44135 3006 HC Rotterdam . The Netherlands	0.00	0.00	0.00
10	Groenendijk PGN Bouw	Postbus 3008 3301 DA Dordrecht . The Netherlands	0.00	0.00	0.00
11	Hinvest REMS BV	Beckerlingstraat 36 3762 EX Soest . The Netherlands	5,471.23	0.00	5,471.23
12	Homburg Invest Inc.	200 11 Akerley Blvd Dartmouth NS B3B 1V7	726,467.11	0.00	726,467.11
13	Homburg Management & Accounting BV	Beckerlingstraat 36 3762 EX Soest . The Netherlands	0.00	0.00	0.00
14	Homburg Real Estate Service BV	Postbus 87 3760 AB Soest . The Netherlands	0.00	0.00	0.00
15	HSBC Bank Canada	70 York Street Toronto ON M5J 1S9	0.00	0.00	0.00
16	Kamer van Koophandel Gooi, Een en Flev	Postbus 10318 1301 AH Almere . The Netherlands	0.00	0.00	0.00
17	Kropman Installatietechniek Breda	Zuilenstraat 96 4813 AC Breda . The Netherlands	0.00	0.00	0.00
18	Meijers Assurantiën	Postbus 707 1180 AS Amstelveen . The Netherlands	0.00	0.00	0.00
19	Stedin Netbeheer BV	Postbus 49 3000 AA Rotterdam . The Netherlands	484.96	0.00	484.96
20	SVHW	Postbus 7059 3286 ZH Kaaswaal . The Netherlands	0.00	0.00	0.00
Total:			5,446,412.92	0.00	5,446,412.92

19-Jun-2013

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FORM 78 -- Continued

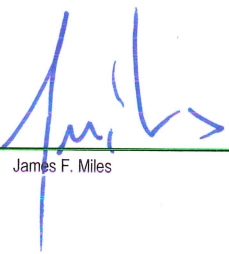
List "B"
Secured Creditors

HII (72) GP INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total: 0.00			0.00	0.00	0.00

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List "C"
Preferred Creditors for Wages, Rent, etc.

HII (72) GP INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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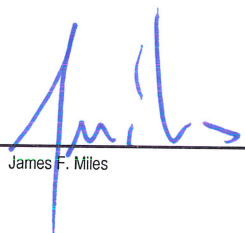
List "D"
Contingent or Other Liabilities

HII (72) GP INC.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"
Debts Due to the Bankrupt

HII (72) GP INC.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

HII (72) GP INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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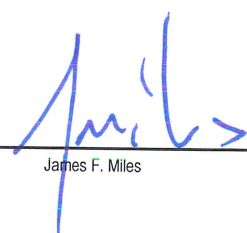
List "G"
Real Property or Immovables Owned by Bankrupt

HII (72) GP INC.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

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FORM 78 -- Concluded

List "H"
Property

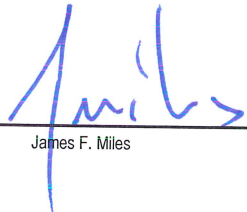
HII (72) GP INC.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

19-Jun-2013

Date


James F. Miles