

HOMBURG INVEST INC. ET AL.: NOTICE OF CREDITORS' MEETINGS AND SANCTION HEARING

NOTICE IS HEREBY GIVEN that meetings of the Affected Creditors of Homburg Invest Inc. (“**HII**”) and Homburg Shareco Inc. (“**Shareco**”) and of the Homco 61 Affected Creditors of Homco Realty Fund (61) Limited Partnership (“**Homco 61**”) (collectively, the “**HII/Shareco/Homco 61 Creditors’ Meetings**”) will be held concurrently (with separate voting periods) and simultaneously in Montréal, Québec, Canada and in Utrecht, the Netherlands on **May 30, 2013** at the times and locations set out below, for the following purposes:

- (a) to consider and, if deemed advisable, to pass, with or without variation, (i) a resolution (the “**Resolution**”) approving the Second Joint Amended and Restated Plan of Compromise and Reorganization of HII and Shareco pursuant to the *Companies’ Creditors Arrangement Act* (Canada) (the “**CCAA**”) and the *Business Corporations Act* (Alberta) dated May 3, 2013 (as amended, restated, modified and/or supplemented from time to time in accordance with the terms thereof, the “**Plan**”) and (ii) a resolution (the “**Homco 61 Resolution**” and, together with the Resolution, the “**Resolutions**”) approving the Restated Plan of Compromise of Homco 61 pursuant to the CCAA dated April 26, 2013 (as amended, restated, modified and/or supplemented from time to time in accordance with the terms thereof, the “**Homco 61 Plan**” and, together with the Plan, the “**Plans**”); and
- (b) to transact such other business as may properly come before the HII/Shareco/Homco 61 Creditors’ Meetings or any adjournment or postponement thereof.

The HII/Shareco/Homco 61 Creditors’ Meetings are being held pursuant to an order (the “**HII/Shareco/Homco 61 Meeting Orders**”) of the Superior Court of Québec (Commercial Division) (the “**Court**”) made on April 29, 2013.

The Plans respectively contemplate the compromise of the Affected Claims and of the Homco 61 Affected Claims. The HII/Shareco/Homco 61 Creditors’ Meetings will be held simultaneously at the following places and times:

<u>Location</u>	<u>Date</u>	<u>Time</u>
McCarthy Tétrault LLP Suite 2500 – Lafleur room 1000 De La Gauchetière Street West, Montréal QC H3B 0A2	May 30, 2013	9:00 a.m. (Eastern Prevailing Time)
Jaarbeursplein 6 3521 AL Utrecht, The Netherlands	May 30, 2013	3:00 p.m. (Central European Time)

Only Affected Creditors and Homco 61 Affected Creditors holding Voting Claims as of the HII/Shareco/Homco 61 Record Date, being April 17, 2013, are entitled to attend and vote at the HII/Shareco/Homco 61 Creditors’ Meetings. Affected Creditors and Homco 61 Affected Creditors holding Voting Claims should receive, by mail, the Meeting Materials and the Homco 61 Meeting Materials, including the Plans, the Information Circular, the Proxy allowing them to vote on the Resolutions and to make any applicable elections and declarations under the Plans and the relevant instructions to fill and submit the Proxy. Notwithstanding the foregoing, none of the holders of Capital Securities Claims, Intercompany Claims, or Stichting Homburg Capital Securities shall be entitled to vote on the Resolutions or attend at the HII/Shareco/Homco 61 Creditors’ Meetings.

NOTICE IS ALSO HEREBY GIVEN that if the Plans are approved by the respective Required Majority at the HII/Shareco/Homco 61 Creditors’ Meetings, HII, Shareco and Homco 61 intend to bring a motion before the Court on or about June 5, 2013 at 9:15 a.m. (Eastern Prevailing Time) at the Court located at 1 Notre-Dame Street East, Montréal, Québec, Canada. The motion will be seeking the granting of the HII/Shareco Sanction and Vesting Order and the Homco 61 Sanction Order. Any Affected Creditor or Homco 61 Affected Creditor that wishes to appear or be represented, and to present evidence or arguments, at such Court hearing must serve a notice of intention to appear on the Service List at least three (3) Business Days before the Court hearing. Affected Creditors or Homco 61 Affected Creditors wishing to object to the relief to be sought at the Court hearing must also file with the Court a written notice which notice shall

include its grounds of contestation and shall effect service of same on the Service List at least three (3) Business Days prior to the hearing. A copy of the Service List may be obtained by contacting the Monitor or from the Monitor's website set out below.

This Notice is given by HII, Shareco and Homco 61 pursuant to the HII/Shareco/Homco 61 Meeting Orders.

You may view copies of the documents relating to this process on the Monitor's website at <http://www.deloitte.com/ca/homburg-invest>.

DATED this 15th day of May, 2013.

Samson Bélair/Deloitte & Touche Inc.

In its capacity as Court-appointed Monitor of Homburg Invest Inc. and certain of its related entities

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