

R-1

Karim Renno

From: Perreault, Jocelyn <jperreault@mccarthy.ca>
Sent: March 18, 2013 5:43 PM
To: Karim Renno
Cc: Peter Kalichman; Sandra Abitan (sabitano@osler.com); Morissette, Julien; Clouatre, Benoit (CA - Montreal); Éric Vincent (evincent@deloitte.ca); Poplaw, Mason; MacLeod, Walker W.
Subject: RE: CCAA restructuring of the Homburg Group

Hi Karim,

As you know we act as counsel for the Monitor. I hereby simply wish to inform you that the secured status of the claims filed by your clients Lafarge Canada Inc. (\$474,044.95) and Kai Construction Corp. (\$742,069.66) against respectively CP Development Ltd. and Homco Realty Fund (88) Limited Partnership is being reviewed by the Monitor in conformity with the Claims Process Order. You will be informed of the final position in due time.

Regards,

Jocelyn



Jocelyn T. Perreault
Avocat | Lawyer
Faillite et restructuration | Bankruptcy & Restructuring
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Bureau 2500
1000, rue De La Gauchetière Ouest
Montréal QC H3B 0A2

SVP, pensez à l'environnement avant d'imprimer ce message.



From: Karim Renno [mailto:krenno@imk.ca]
Sent: Monday, March 18, 2013 17:16
To: Abitan, Sandra
Cc: Peter Kalichman; Perreault, Jocelyn; Morissette, Julien; Poplaw, Mason; Clouatre, Benoit (CA - Montreal)
Subject: RE: CCAA restructuring of the Homburg Group

Thank you very much.

Regards,

Karim

Karim Renno
(514) 934-7739

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From: Abitan, Sandra [<mailto:SAbitan@osler.com>]
Sent: March 18, 2013 5:15 PM
To: Karim Renno
Cc: Peter Kalichman; Perreault, Jocelyn; Morissette, Julien; Mason Poplaw (mpoplaw@mccarthy.ca); Clouatre, Benoit (CA - Montreal)
Subject: RE: CCAA restructuring of the Homburg Group

Hi Karim,

I am copying Monitor and Monitor's counsel on your email.

We will review and get back to you.

Best.

Sandra

From: Karim Renno [<mailto:krenno@imk.ca>]
Sent: March-18-13 5:13 PM
To: Abitan, Sandra
Cc: Peter Kalichman
Subject: CCAA restructuring of the Homburg Group

Dear Sandra,

I trust you are well.

I write to you in connection with the CCAA restructuring of the Homburg Group. Our firm has been retained to act on behalf of Lafarge Canada Inc. and Kai Construction Corp.

Our clients are the holders of Alberta construction liens and, as such, we believe should be recognized as secured creditors in the context of the restructuring. However, they appear on the list of unsecured creditors that is posted on the monitor's website. We wanted to ascertain first whether their secured status has been recognized in the context of the restructuring and second, should that not be the case, why such status was not recognized. We would appreciate the opportunity of discussing this with you (or Julien if you would prefer) at your earliest convenience.

Regards,

Karim Renno
514 934-7739



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