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September 21, 2011

BY EMAIL

Guy P. Martel
Stikeman Elliott LLP
1155 René-Lévesque Blvd. West
40th Floor
Montreal QC H3B 3V2

Re: In the matter of the Plan of Compromise or Arrangement of Homburg Invest Inc.

et als.

Our file: 783416-437027

Dear Colleague,

As you are aware we are acting as counsel of Samson Bélair/Deloitte & Touche Inc. in its capacity of Monitor of Homburg Invest Inc and certain affiliates (collectively "HII") pursuant to an initial order under the *Companies' Creditors Arrangement Act* rendered by the Superior Court of Quebec on September 9, 2011.

We hereby ask you to provide us, at your earliest convenience, all lists of registered bondholders and debentureholders which your clients have the obligation to keep pursuant to the applicable trust indentures, including the names and addresses of the holders of the bonds or debentures issued by HII, as well as the principal amount and serial numbers of the bonds or debentures held by each such holder, updated as of the date hereof.

Trusting that your clients will diligently answer to the present request, we remain,

Yours truly,

McCarthy Tétrault/LD

Jocelyn T Ferreault

cc. Sandra Abitan and Martin Desrosiers, Osler

Pierre Laporte, Deloitte