

Court File No: 615-11-001228-107
Estate No. 33-1395340

QUEBEC
SUPERIOR COURT

IN THE MATTER OF THE PROPOSAL OF
NORTHERN STAR MINING CORP.
OF THE CITY OF VAL D'OR IN THE PROVINCE OF QUEBEC

Court File No: 615-11-001229-105
Estate No. 33-1396167

QUEBEC
SUPERIOR COURT

IN THE MATTER OF THE PROPOSAL OF
RESSOURCES JAKE INC./JAKE RESOURCES INC.
OF THE CITY OF VAL D'OR IN THE PROVINCE OF QUEBEC

REPORT OF THE PROPOSAL TRUSTEE
Pursuant to Section 50.4(7)(b)(ii) of the *Bankruptcy and Insolvency Act*

(Dated as of September 16, 2010)

1. On August 18, 2010, Northern Star Mining Corp. ("NSM") filed a Notice of Intention to Make a Proposal (the "NSM NOI") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (the "BIA") and Samson Belair / Deloitte & Touche Inc. (the "Trustee") was named as Trustee in NSM's proposal proceedings. A copy of the NSM NOI, together with related documents, and the Certificate of Filing of the Notice of Intention to Make a Proposal for NSM are attached hereto as **Appendix "A"**.
2. On August 19, 2010, Ressources Jake Inc./Jake Resources Inc. ("Jake", and when combined with NSM, the "Companies"), a wholly owned subsidiary of NSM, filed a Notice of Intention to Make a Proposal (the "Jake NOI") and the Trustee was also named as Trustee in Jake's proposal proceedings. A copy of the Jake NOI, together with

7. The Trustee consulted with the Companies in their preparation of their Cash Flow Statements. As reported in Form 29 for each of the Companies, nothing has come to the attention of the Trustee to indicate that: (i) the hypothetical assumptions employed by the Companies are not consistent with the purpose of the projections, (ii) the probable assumptions developed by management are not suitably supported and consistent with the Companies' plans; and (iii) the projections do not reflect the probable and hypothetical assumptions.
8. Attached as **Appendix "E"** is a comparison prepared by NSM of the cash flow forecast for NSM as compared to actual results for the period August 18 to September 4, 2010 (the "**NSM Results Period**"). During the NSM Results Period, NSM had a net cash inflow of \$290,660 and had a net positive cash flow variance of approximately \$37,100. The cash flow variance was due primarily to the timing of disbursements and is expected to reverse in succeeding weeks. NSM's actual receipts and expenditures are consistent with its Cash Flow Statement.
9. Attached as **Appendix "F"** is a comparison prepared by Jake of the cash flow forecast for Jake as compared to actual results for the period August 19 to September 4, 2010 (the "**Jake Results Period**"). During the Jake Results Period, Jake had a net cash outflow of \$8,562 and had a net positive cash flow variance of approximately \$40,800. The cash flow variance was due primarily to the timing of disbursements and is expected to reverse in succeeding weeks. Jake's actual receipts and incurred expenditures are consistent with its Cash Flow Statement.

Secured Creditors

10. By letter dated September 8, 2010 (the "**Red Kite Letter**"), Ogilvy Renault LLP ("**Ogilvy**"), counsel to Red Kite Explorer Trust, a secured creditor of NSM, advised the Trustee that it was Red Kite's position that "... there has been no substantive effort by NSM to communicate with Red Kite to seek its support to this process" and that NSM "... is not acting in good faith or with due diligence and that Red Kite will suffer material prejudice if the extension is granted." Red Kite advised that it will oppose any extension

of the stay period and will be seeking to enforce its security. A copy of the Red Kite Letter is attached hereto as **Appendix "G"**.

11. By letter dated September 8, 2010 (the "**Platinum Letter**") and received by the Trustee on September 9, 2010, Platinum Partners Value Arbitrage Fund, L.P. ("**Platinum**"), a noteholder, advised the Trustee of similar concerns as outlined in the Red Kite Letter, and that it too will not support any motion for an extension of the time for NSM to file a proposal. A copy of the Platinum Letter is attached hereto as **Appendix "H"**.
12. By letter dated September 8, 2010 (the "**Centurion Letter**") and received by the Trustee on September 9, 2010, Centurion Credit Group Master Fund, LP ("**Centurion**"), a noteholder, advised the Trustee of similar concerns as outlined in the Red Kite Letter, and that it too will not support any motion for an extension of the time for NSM to file a proposal. A copy of the Centurion Letter is attached hereto as **Appendix "I"**.
13. The Trustee, through its counsel, Lavery de Billy, L.L.P. ("**Lavery**"), responded to each of Red Kite (c/o Ogilvy), Platinum and Centurion on September 14, 2010. Copies of Lavery's letters are attached hereto as **Appendix "J"**.
14. The Red Kite Letter, the Platinum Letter and the Centurion Letter set out the respective Secured Creditor's positions that they are being materially prejudiced since NSM's Cash Flow Statement provides for a decrease of over \$870,000 in NSM's cash on hand during the period to November 20, 2010.
15. At present, NSM is an exploration phase company with no revenues. Accordingly, a decrease in NSM's cash flow would be expected during the stay period while the Companies formulate their plans of restructuring, and until the Companies commence revenue generating operations. In addition, the Trustee notes that the majority of the expenditures reflected on the cash flow statement represent costs needed to maintain the Companies' assets during the restructuring period. In the event that the Extension Motion is not granted by this Honourable Court which would result in the Companies being deemed to have filed assignments in bankruptcy unless Proposals were filed by on or about September 17, 2010, it is the Trustee's view that many of the expenditures reflected

in the Cash Flow Statement would be incurred by a bankruptcy trustee or receiver and manager appointed to realize on the Companies' assets. As a result, the Trustee does not concur that the Secured Creditors' positions would be materially prejudiced by the granting of extensions to the times the Companies are required to file their proposals.

16. With respect to Red Kite's, Platinum's and Centurion's claims that there has been no substantive effort to communicate with the secured creditors and seek their support, the Trustee has been provided with copies of correspondence, most of which are detailed in the Waldkirch Affidavit. While there appears to be a difference of opinion as between Red Kite, Platinum, Centurion and the Companies as to the extent of efforts by the parties to communicate, there appear to have been efforts made by NSM to meet with some or all of those parties to discuss NSM's plans going forward.

Companies' Activities Since the Filing of the NOIs

17. The Trustee has reviewed the Waldkirch Affidavit which provides a description of the Companies' activities subsequent to the Companies NOI's being filed, and has engaged in discussions with Mr. Waldkirch and Gowling Lafleur Henderson LLP, counsel to NSM.
18. In particular, NSM's management:
 - (a) has worked with the Trustee to prepare cash flow projections;
 - (b) reviewed the situation in Val d'Or and, based on that review, NSM has downsized its staff and consolidated its business operation in one location;
 - (c) has reviewed the company's material agreements with a view to determining what agreements should be disclaimed; and
 - (d) is holding discussions/meetings to discuss the opportunities presented by the current situation facing NSM.

19. The Trustee has been advised that while no external financial advisor has been formally retained by the Companies, an investment banking firm has been assisting the Companies in their efforts. To the extent that the Extension Motion is granted, the Companies are considering formally retaining the investment banking firm.
20. The Trustee has been advised of interest that NSM has to date received from at least five parties interested in purchasing some or all of NSM's assets or providing NSM with new financing.
21. NSM has indicated that the amounts of a transaction being discussed between the parties, would cause there to be available sufficient funds to repay the secured creditors in full, but that further discussions and due diligence are required by the parties before the Companies expect to receive any formal letters of intent.
22. NSM has advised the Trustee that a review of the quantum of secured claims owing has not yet been completed by NSM, nor has the Trustee had an opportunity to review any calculations regarding the quantum of the secured claims. The quantification of the secured claims will be necessary in order to determine the amounts owing to the secured creditors which are expected, in turn, to impact on the quantum of funds available for the unsecured creditors.

Section 64.2 Charges

23. The Trustee has been advised that in conjunction with the Extension Motion, the Companies will be bringing a motion seeking charges over the Companies assets pursuant to section 64.2 of the BIA.
24. The Trustee has been advised that the Companies will be seeking a charge in the amount of \$250,000 over the Companies' assets in favour of the Trustee and the professionals retained to assist NSM, Jake and the Trustee through the reorganization process.
25. Additionally, the Companies will be seeking a charge in the amount of \$250,000 over the Companies' assets in favour of the current directors of the Companies to protect against

any liabilities that may be incurred from and after commencement of the Proposal proceedings.

26. The Companies have advised that there currently is D&O insurance coverage in place for the directors and officers of NSM in the amount of \$20,000,000 which was renewed as of August 18, 2010. There is no D&O insurance coverage in place for the director of Jake. The Companies further advise that the purpose of the D&O charge is to protect against D&O liabilities that are determined to be not covered by NSM's D&O insurance and to protect the director of Jake who does not currently have D&O coverage.

Trustee's Recommendation

27. As set out in the Waldkirch Affidavit, the Companies require additional time to further discussions with potential purchasers and investors to develop a strategy that will maximize the value of NSM's assets and properties and enable the Companies to make viable proposals to their creditors. NSM also requires further time to quantify the amounts of the secured claims.
28. The Trustee supports NSM's and Jake's motion for an extension of the time period for making a proposal as the Trustee is of the view that the Companies have and continue to act in good faith and with due diligence, and that no creditor will be materially prejudiced if the extension is granted.
29. The Trustee also supports the Companies' motion pursuant to section 64.2 of the BIA in which the Companies are seeking that charges be granted over the Companies' assets in favour of the Trustee, the professionals retained to assist NSM, Jake and the Trustee through the reorganization process, and to protect the Companies' current directors against any liabilities that may be incurred from and after commencement of the Proposal proceedings that are not covered by D&O insurance.

All of which is respectfully submitted to this Honourable Court.

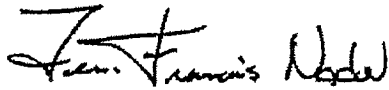
DATED this 16th day of September, 2010.

SAMSON BELAIR / DELOITTE & TOUCHE INC.

Trustee re the Proposals of

Northern Star Mining Corp. and Ressources Jake Inc./Jake Resources Inc.

and not in its personal capacity

A handwritten signature in black ink, appearing to read "Jean-François Nadon". The signature is written in a cursive style with a large initial "J".

Jean-François Nadon, CA, CIRP
Senior Vice President

APPENDIX « A »

District of:
Division No. .
Court No.
Estate No.

- FORM 35 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Northern Star Mining Corp.
of the City of Val d'Or, in the Province of Quebec

Take notice that:

1. I, Northern Star Mining Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte & Touche Inc. of 181 Bay Street, Suite 1400, Toronto, ON, M5J 2V1, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 17th day of August 2010.



Northern Star Mining Corp.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

- FORM 33 -- Continued -

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Aaron Wolfson	1 State Street Plaza, 29th Floor New York NY 10004 USA		4,670,401.55
Acier Laroux Amos	1331, rue Graham Bell Boucherville QC J4B 6A1 CA		1,790.20
Air Liquide Canada Inc.	11201 boul. Ray-Lawson Anjou QC QC H1J 1M6 CA		1,310.80
ALS Chemex	2109 Dollarton Hwy North Vancouver BC V7H 0A7 CA		663.76
Arkys Web Software Inc.	450 3e avenue Local 106 Val-d'Or QC J9P 1S2 CA		11,958.71
Association de l'exploration minière Qc	132 avenue du Lac bureau 203 Rouyn-Noranda QC J9X 4N5 CA		423.28
Association minière du Québec Inc.	2590, boulevard Laurier Tour Belle-Cour, bureau 720, 7e Étage Québec QC G1V 4M6 CA		7,474.04
Beaumont Financial Partners	20 Walnut Street Wellesley MA 02481 USA		1,523,467.18
Bullivant Houser Bailey PC	888 SW Fifth Avenue Ste 300 Portland OR 97204-2089 USA		772.58
Cablevision du Nord De Québec	45, boul. Hôtel de Ville Val d'Or QC J9P 1M5 CA		288.70
Canada Revenue Agency - Flow Through Penalty	44, avenue du Lac Rouyn-Noranda QC J9X 6Z9		1,042,428.01
Canada Revenue Agency - Indemnified Investors	44, avenue du Lac Rouyn-Noranda QC J9X 6Z9		1,302,438.22
Capital Mining Equipment Inc.	12, Campbell Court Russell ON K4R 1G7 CA		18,270.93
Casimir Capital L.P.	646 Fifth Avenue 5th Floor New York NY 10036 USA		30,712.00
Centurion Credit Group Master Fund, L.P.	152 West 57th St, 54th Floor New York NY 10019 USA		2,647,024.23
Cliche Lortie Ladouceur Inc. in Trust	1121, 5e rue C.P. 460 Val-d'Or QC J9P 4P6 CA		1,610.58
Com. Scolaire Or-et-des-Bois	789, boul. Forest Val-d'Or QC J9P 2L4 CA		4,161.18
Computershare	100 University Ave. 11th Floor Toronto ON M5J 2Y1 CA		586.95

- FORM 33 -- Continued -

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Cregau Mining Management Ltd	12 Campbell Court Russell ON K4R 1G7 CA		2,479,305.85
Dale Matheson Carr-Hilton & Labonte	Suite 1500-1140 West Pender Street Vancouver, BC V6E 4G1 CA		1,575.00
David Aplin & Associates Inc.	Suite 2300 Oxford Tower 10235, 101 St. Edmonton AB T5J 3G1 CA		10,376.69
Dumas Contracting Ltd	P.O. Box 1600 Timmins ON P4N 7W7 CA		1,995,276.21
EL Equities, LLO	1 State Street Plaza, 29th Floor New York NY 10004 USA		7,617,335.93
Équipement SMS	1085, 3e Avenue Est, C.P. 190 Val d'Or QC J9P 4P3 CA		1,219.48
Équipements miniers 2000	1141 rue des Manufacturiers Val d'Or QC J9P 6Y7 CA		31,040.63
Federal Express	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4 CA		275.89
Fraser Milner Casgrain S.E.N.C.R.L.	1 Place Ville-Marie 39e étage Montréal QC H3B 4M7 CA		327.34
Géocconseils RM	144 Vallancourt Val-d'Or QC J9P 0B9 CA		995.87
Geologica Groups Conseil	450, 3e avenue Suite 203 C.P. 1891 Val-d'Or QC J9P 6C5 CA		21,956.65
Géotie Inc.	2405, boul. J.J. Dossaire C.P. 501 Val-d'Or QC J9P 4P5 CA		2,169.46
Gestion Foréal enr.	95, chemin St-Luc La Motte QC J0Y 1T0 CA		251.15
Groupe Stavibel	1271, 7e Rue Val-d'Or QC J9P 3S1 CA		10,158.75
Institut Médialangues International Inc.	323, boul. Henri-Bourassa O. Bureau 200 Montréal QC H3L 1N8 CA		688.66
Jon Awde - Monthly Consulting Contract	1782 Ross Road North Vancouver BC V7J 1V7		10,000.00
Laboratoire L.T.M. Inc.	C.P. 1783 Val-d'Or QC J9P 6C5 CA		11,016.60
Larouche Bureaufique	1132, Route 111 Est Amos QC J8T 1N1 CA		1,744.11

- FORM 33 -- Continued -

/ List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Les Huiles H.L.H.L.M.A.	1, rue Roland-Massé Val-d'Or QC J9P 0E3 CA		8,948.12
Letter Shop (1980) Ltd., The	811 West Pender Street Vancouver BC V6C 1K6 CA		659.68
Locallon P.N.O. Inc.	2701, boul. Jean-Jacques Cossette Val-d'Or QC J9P 6Y3 CA		6,603.18
Machineries & Équipements MJ inc.	1030 rue de l'Écho Val-d'Or QC J9P 5X8 CA		586.68
Marketwire L.P.	48 Yonge Street, 8th Floor Toronto ON M5E 1G6 CA		907.74
Mécanique Paquette & Frères	1979-A, 3e avenue O.P. 826 Val-d'Or QC J9P 7B4 CA		3,343.99
Meglab Électronique Inc.	96, boul. Armand-Gilbert Val-d'Or QC J9P 5K6 CA		1,363.54
MineralFields 2010 Super Flow-Through LP	1110 Finch Avenue West Suite 210 Toronto ON M3J 2T2		4,802,004.00
Multilab Direct	125, boulevard Industriel Rouyn-Noranda QC J9X 6P2 CA		2,460.88
Nettoyages L.K.L. Inc.	1902, 3e avenue Val-d'Or QC J9P 7B1 CA		4,213.64
Old Stock Certificate Inc.	735-157 Adelaide Street W. Toronto ON M5H 4E7 CA		313.96
Orica Canada Inc.	11022 Station A Toronto ON M5W 2G5 CA		1,241.64
Orizon Mobile	6655 boul. Pierre Bertrand Local 140 Québec QC G2K 1M1 CA		798.02
Pierre Gagné Contracting Ltd	680 New Vickers St. Thunder Bay ON P7E 6P1 CA		1,040,889.14
Platinum Partners Value Arbitrage Fund, L.P.	CIBC Financial Centre 11 Dr. Roy's Drive, Grand Cayman, Cayman Islands Grand Cayman Cayman Islands		9,521,669.92
Red Kite - Gold Loan	Williams House, 20 Reid Street Hamilton - HM11 Bermuda		6,425,187.61
Red Kite Explorer Fund Limited	Williams House, 20 Reid Street Hamilton - HM11 Bermuda		4,053,949.28
Renmark	1550 Metcalfe Suite 502 Montréal QC H3A 1X6 CA		31,605.00

- FORM 33 - Concluded -

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Réparation C.M.O. Inc.	1164, ch. Sullivan Val-d'Or QC J9P 1L3 CA		2,342.60
Robert Klemenchtuk	802-1088 6th avenue SW Calgary AB T2P 6N3 CA		3,225.00
Saine-Ville Environnement Inc.	C.P. 475 Val-d'Or QC J9P 4P5 CA		2,131.03
Sani-Tri Division Val-d'Or	1061 Des Manufacturiers Val-d'Or QC J9P 6Y7 CA		710.10
Sécurité Investigation Optimum Inc.	1345 chemin Sullivan Val-d'Or QC J9P 1M2 CA		32,272.72
Services Exploration	766, boul Québec Rouyn-Noranda QC J9X 7A9 CA		7,476.56
South Ferry #2, LP	1 State Street Plaza, 29th Floor New York NY 10004 USA		209,476.73
South Ferry #2, LP	1 State Street Plaza, 29th Floor New York NY 10004 USA		5,713,001.94
Streetwise Inc.	3877 Trinity Road Glenn ellen CA 95442 USA		4,086.88
THORSTEINSSONS LLP	P.O. Box 49123 Bentall Centre Vancouver BC V7X 1J2 CA		5,387.20
Unimaxx Networks Inc.	465 Granville Street, Suite 400 Vancouver BC V6C 1T1 CA		262.50
Yvon Lapierre Réfrigération Inc.	256 chemin du Lac Blouin Val-d'Or QC J9P 0B9 CA		630.51
Zone Image	883, 3e avenue Val-d'Or QC J9P 1T2 CA		479.70
Total			55,186,994.13



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of Bankruptcy Canada

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Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of Québec
Division No. 12 - Abitibi
Court No. 615-11-001228-107
Estate No. 33-1395340

In the Matter of the Notice of Intention to make a
proposal of:

Northern Star Mining Corp.
Insolvent Person

SAMSON BELAIR / DELOITTE & TOUCHE INC.
Trustee

Date of the Notice of Intention: August 18, 2010

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 18, 2010, 13:33

E-File/Dépôt Electronique

Official Receiver

Place Bell Bldg., 160 Elgin St., 11th Fl., Rm B-100, Ottawa, Ontario, Canada, K2P2P7, (613)995-2994

Canada

APPENDIX « B »

District of:
Division No. .
Court No.
Estate No.

- FORM 33 -

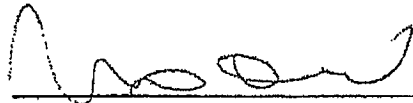
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Ressources Jake Inc./Jake Resources Inc.
of the City of Val d'Or, in the Province of Quebec

Take notice that:

1. I, Ressources Jake Inc./Jake Resources Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte & Touche Inc. of 181 Bay Street, Suite 1400, Toronto, ON, M5J 2V1, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Val d'Or in the Province of Quebec, this 19th day of August 2010.



Ressources Jake Inc./Jake Resources Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Distribution Stock Plus Inc.	1592 chemin Sullivan Val-d'Or QC J9P 1M3 CA		282.09
Équipements Industriels IBS Inc.	85, rue des Distributeurs Val-d'Or QC J9P 6Y1 CA		481.83
Kinacor	Place D'Armes Postal Station 36 Montreal QC H2Y 3E9 CA		5,276.04
Legault Métal Inc.	C.P. 518 Amos Amos QC J9T 3A8 CA		9,950.42
Les Huelles H.L.H.	1, rue Roland-Massé Val-d'Or QC J9P 0E3 CA		300.83
Les produits Corfil Ltée	8370 rue Lafrenale St-Leonard QC H1P 2B4 CA		6,231.76
Location Dumco	890, rue Lasalle Malartic QC J0Y 1Z0 CA		1,111.50
Lumen	1225, des Foreurs Val-d'Or QC J9P 6X9 CA		2,090.01
Multilab Direct	125, boulevard Industriel Rouyn-Noranda QC J9X 6P2 CA		1,159.23
Nettoyeurs Sigma Ltée	307, 3e Avenue Val-d'Or QC J9P 1R7 CA		264.49
Qual-Graph Inc.	748 chemin Val-d'Or QC J9P 0C1 CA		366.84
Réparation C.M.O. Inc.	1164, ch. Sullivan Val-d'Or QC J9P 1L3 CA		1,867.92
Total			28,372.96



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Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of Québec
Division No. 12 - Abitibi
Court No. 615-11-001229-105
Estate No. 33-1396167

In the Matter of the Notice of Intention to make a
proposal of:

Ressources Jake Inc.
Insolvent Person

SAMSON BELAIR / DELOITTE & TOUCHE INC.
Trustee

Date of the Notice of Intention: August 19, 2010

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: August 20, 2010, 10:28

E-File/Dépôt Electronique

Official Receiver

Place Bell Bldg., 160 Elgin St., 11th Fl., Rm B-100, Ottawa, Ontario, Canada, K2P2P7, (613)995-2994

Canada

APPENDIX « C »

District of Quebec
 Division No. 12-20-005
 Court No. 615-11-001228-107
 Estate No. 33-1385340

IN THE MATTER OF THE PROPOSAL OF
 NORTHERN STAR MINING CORP.
 OF THE CITY OF VAL D'OR IN THE PROVINCE OF QUEBEC
 STATEMENT OF PROJECTED CASH FLOW
 AUGUST 14, 2010 TO NOVEMBER 29, 2010

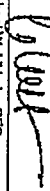
CASH INFLOWS
 GST & HST

	Aug 18 - 21	Aug 22 - 28	Aug 29 - Sep 4	Sep 5 - 11	Sep 12 - 18	Sep 19 - 25	Sep 26 - Oct 2	Oct 3 - 9	Oct 10 - 16	Oct 17 - 23	Oct 24 - 30	Oct 31 - Nov 6	Nov 7 - 13	Nov 14 - 20
	245,779	278,036	278,036											
	245,779													

CASH OUTFLOWS
 Salaries and benefits
 Legal
 Trustee
 Consulting
 Filing and exchange fees
 Insurance, taxes and permits
 Office, telephone and communications
 Security
 Mine maintenance
 Travel
 Utilities
 Payments for mineral properties
 Exploration - drilling
 Exploration - assays & geological
 Advances to Subsidiary

NET CASH FLOWS
 CASH AND CASH EQUIVALENTS, beginning balance
 CASH AND CASH EQUIVALENTS, ending balance

	(72,585)			(82,049)		(56,749)		(56,749)		(56,749)		(56,749)		(56,749)
						(56,000)								(56,000)
	(49,311)			(72,589)				(28,000)		(28,000)		(28,000)		(28,000)
	(2,240)				(2,240)			(11,200)		(11,200)		(11,200)		(11,200)
	(8,940)				(2,240)		(38,742)							(2,240)
	(8,008)			(8,008)		(8,008)		(8,008)		(8,008)		(8,008)		(8,008)
														(7,840)
														(11,200)
														(11,200)
														(25,000)
	(33,900)	(40,000)	(56,240)	(59,507)	(10,480)	(122,997)	(133,182)	(137,445)	(2,240)	(59,237)	(71,732)	(182,445)	(2,240)	(209,589)
	(33,900)	(181,084)												
	(63,900)	64,895	222,794	1202,252	(10,480)	(122,997)	(133,182)	(137,445)	(2,240)	(59,237)	(71,732)	(182,445)	(2,240)	(209,589)
	1,318,104	1,294,204	1,348,899	1,571,695	1,369,443	1,388,963	1,235,966	1,102,784	985,378	863,099	883,861	822,130	659,685	657,445
	1,294,204	1,348,899	1,571,695	1,369,443	1,388,963	1,235,966	1,102,784	985,378	863,099	883,861	822,130	659,685	657,445	447,976

See attached notes to the Statement of Projected Cash Flow
 Dated at Vancouver, British Columbia
 this 27th day of August 2010

 Michael Waldrich - CFO

District of: Quebec
Division No. 12 - ABITIBI
Court No. 615-11001228-107
Estate No. 33-1395340

FORM 30
Report on Cash-flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Northern Star Mining Corp.
of the City of Val d'Or, in the Province of Quebec

The Management of Northern Star Mining Corp. has developed the assumptions and prepared the attached statement of projected cash-flow of the insolvent person, as of the 27th day of August 2010, consisting of a projected cash flow statement for the period commencing on August 18, 2010 and the notes to the projected cash flow statement.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of probable and hypothetical assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of August 2010.

Ulster
Northern Star Mining Corp.
Debtor

Michael WALDORF, CFO
Name and Title of Signing Officer

Name and Title of Signing Officer

District of: Quebec
Division No. 12 - ABITIBI
Court No. 615-11-001228-107
Estate No. 33-1395340

FORM 30 - Attachment
Report on Cash-flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Northern Star Mining Corp.
of the City of Val d'Or, in the Province of Quebec

Purpose:

The Statement of Projected Cash Flow has been prepared for the period commencing August 18, 2010, solely for the purpose of complying with Part III of the Bankruptcy and Insolvency Act.

Assumptions:

Hypothetical Assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgment, but are consistent with the purpose of the Statement of Projected Cash Flow.

Probable Assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that the insolvent person believes reflects the most probable set of economic conditions and planned courses of action, are suitably support, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

The Statement of Projected Cash Flow includes the following Hypothetical and/or Probable Assumptions

Income and expenses are based on management's best estimate for the period August 18 to November 20, 2010.

There will be no drilling and minimal mine activity during the projection period.

No provision for income taxes has been made.

All creditors' claims are subject to a stay of proceedings Pursuant to Section 69(1) of the Act.

No provision has yet been made for payments to creditors as at August 18, 2010, the filing date of the Notice of Intention to Make a Proposal.

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of August 2010.



Northern Star Mining Corp.

District of: Quebec
Division No. 12 - ABITIBI
Court No. 815-11-001228-107
Estate No. 33-1395340

FORM 29
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Northern Star Mining Corp.
of the City of Val d'Or, in the Province of Quebec

The attached statement of projected cash-flow of Northern Star Mining Corp., as of the 27th day of August 2010, consisting of a projected cash flow statement for the period commencing on August 18, 2010 and the notes to the projected cash flow statement, has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: the management and employees of the insolvent person or the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: management or the insolvent person for the probable assumptions and the preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed by management are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

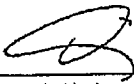
(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 27th day of August 2010.

Deloitte & Touche Inc. - Trustee
Per:


(DAMIEN WEISS)
for Jean-François Nadon
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Quebec
Division No. 12 - ABITIBI
Court No. 815-11-001228-107
Estate No. 33-1395340

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Northern Star Mining Corp.
of the City of Val d'Or, in the Province of Quebec

Purpose:

The Statement of Projected Cash Flow has been prepared for the period commencing August 18, 2010, solely for the purpose of complying with Part III of the Bankruptcy and Insolvency Act.

Assumptions:

Hypothetical Assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgement, but are consistent with the purpose of the Statement of Projected Cash Flow.

Probable Assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that the insolvent person believes reflects the most probable set of economic conditions and planned courses of action, are suitably supported, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

The Statement of Projected Cash Flow includes the following Hypothetical and/or Probable Assumptions:

Income and expenses are based on management's best estimate for the period August 18 to November 20, 2010.

There will be no drilling and minimal mine activity during the projection period.

No provision for income taxes has been made.

All creditors' claims are subject to a stay of proceedings Pursuant to Section 69(1) of the Act.

No provision has yet been made for payments to creditors as at August 18, 2010, the filing date of the Notice of Intention to Make a Proposal.

Dated at the City of Toronto in the Province of Ontario, this 27th day of August 2010.

Deloitte & Touche Inc. - Trustee

Per:

 (DANIEL WLASIUK)

Jean-François Nadon
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

APPENDIX « D »

District of Quebec
 Division No. 12-Abitibi
 Count No. 615-1-001229-105
 Estate No. 35-1399167

IN THE MATTER OF THE PROPOSAL OF
 RESSOURCES JAKE INC./JAKE RESSOURCES INC.
 OF THE CITY OF VAL D'OR IN THE PROVINCE OF QUEBEC
 STATEMENT OF PROJECTED CASH FLOW
 AUGUST 19, 2010 TO NOVEMBER 30, 2010

	Aug 18 - 21	Aug 22 - 26	Aug 29 - Sep 4	Sep 6 - 11	Sep 12 - 18	Sep 19 - 25	Sep 26 - Oct 2	Oct 3 - 9	Oct 10 - 16	Oct 17 - 23	Oct 24 - 30	Oct 31 - Nov 6	Nov 7 - 13	Nov 14 - 20
CASH INFLOWS														
Revenue from Conroy contract	-	-	-	-	125,000	-	-	-	-	-	-	-	-	-
GST & HST	33,900	40,000	18,886	59,506	-	-	-	-	-	-	-	-	-	-
Loan from NSM	33,900	40,000	18,886	59,506	-	-	-	-	-	-	-	-	-	-
	33,900	40,000	18,886	59,506	125,000	-	-	-	-	-	-	-	-	-
CASH OUTFLOWS														
Conroy contract expenses	-	(35,280)	(28,000)	-	-	-	-	-	-	-	-	-	-	-
Salaries and Benefits	-	(20,949)	-	(24,606)	-	-	-	-	-	-	-	-	-	-
Legal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trustee	(33,900)	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance, taxes and permits	-	-	-	(13,333)	-	-	-	-	(13,333)	-	-	-	-	(11,200)
Mile maintenance	-	(12,320)	-	(1,120)	-	(12,320)	-	-	(12,320)	-	-	-	-	(13,333)
Office, telephone and communications	-	(336)	-	-	(336)	-	-	-	-	(336)	-	-	-	(336)
Utilities	-	-	(11,200)	-	-	-	-	-	-	(11,200)	-	-	-	(11,200)
	(33,900)	(68,847)	(39,200)	(38,969)	(138)	(12,320)	(22,400)	(1,120)	(13,333)	(12,658)	(22,400)	(1,120)	(11,200)	(48,389)
NET CASH FLOWS														
CASH AND CASH EQUIVALENTS, beginning balance	-	(28,884)	(20,516)	20,547	124,664	(12,320)	(22,400)	(1,120)	(13,333)	(12,658)	(22,400)	(1,120)	(11,200)	(48,389)
CASH AND CASH EQUIVALENTS, ending balance	102,675	102,675	72,791	53,277	73,823	198,487	196,167	182,767	182,847	149,314	138,658	114,258	113,138	101,398
	102,675	72,791	53,277	73,823	198,487	188,167	183,767	182,647	148,314	138,658	114,258	113,138	101,398	53,549

See attached notes to the Statement of Projected Cash Flow
 Dated at Vancouver, British Columbia
 the 27th day of August 2010

Michael Waldirich
 Michael Waldirich - CFO

District of: Quebec
Division No. 12 - ABITIBI
Court No. 615-11-001229-105
Estate No. 33-1396167

FORM 30
Report on Cash-flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Ressources Jake Inc./Jake Resources Inc.
of the City of Val d'Or, in the Province of Quebec

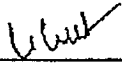
The management of Ressources Jake Inc./Jake Resources Inc. has developed the assumptions and prepared the attached statement of projected cash-flow of the insolvent person, as of the 27th day of August 2010, consisting of a projected cash flow statement for the period commencing on August 19, 2010 and the notes to the projected cash flow statement.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of probable and hypothetical assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of August 2010.



Ressources Jake Inc./Jake Resources Inc.
Debtor

Michael WALDKINCH, CFO
Name and Title of Signing Officer

Name and Title of Signing Officer

District of: Quebec
Division No. 12 - ABYTIBI
Court No. 615-11-001229-105
Estate No. 33-1396167

FORM 30 - Attachment
Report on Cash-flow Statement by the Person Making the Proposal
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the matter of the proposal of
Ressources Jake Inc./Jake Resources Inc.
of the City of Val d'Or, in the Province of Quebec

Purpose:

The Statement of Projected Cash Flow has been prepared for the period commencing August 19, 2010, solely for the purpose of complying with Part III of the Bankruptcy and Insolvency Act.

Assumptions:

Hypothetical assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgement, but are consistent with the purpose of the Statement of Projected Cash Flow.

Probable assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that the insolvent person believes reflects the more probable set of economic conditions and planned courses of action, are suitably supported, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

The Statement of Projected Cash Flow includes the following Hypothetical and/or Probable Assumptions:

Income and expenses are based on management's best estimate for the period August 19, 2010 to November 20, 2010.

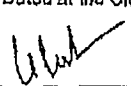
During the projection period, the mill will operate for less than one week and will then be shut down.

No provision for income taxes has been made.

All creditors' claims are subject to a stay of proceedings pursuant to Section 69(1) of the Act.

No provision has yet been made for payments to creditors as at August 19, 2010, the filing date of the Notice of Intention to Make a Proposal.

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of August 2010.



Ressources Jake Inc./Jake Resources Inc.

District of: Quebec
Division No. 12 - ABITIBI
Court No. 615-11-001229-105
Estate No. 33-1396167

FORM 29
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Ressources Jake Inc./Jake Resources Inc.
of the City of Val d'Or, in the Province of Quebec

The attached statement of projected cash-flow of Ressources Jake Inc./Jake Resources Inc., as of the 27th day of August 2010, consisting of a projected cash flow statement for the period commencing on August 19, 2010 and the notes to the projected cash flow statement, has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by: the management and employees of the insolvent person or the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by: management or the insolvent person for the probable assumptions and the preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed by management are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.


Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 27th day of August 2010.

Deloitte & Touche Inc. - Trustee

Per:


FO / Jean-François Nadon (DAN 166 06132)
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

District of: Quebec
Division No. 12 - ABITIBI
Court No. 815-11-001229-105
Estate No. 33-1396167

FORM 29 - Attachment
Trustee's Report on Cash-flow Statement
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the matter of the proposal of
Ressources Jake Inc./Jake Resources Inc.
of the City of Val d'Or, in the Province of Quebec

Purpose:

The Statement of Projected Cash Flow has been prepared for the period commencing August 19, 2010, solely for the purpose of complying with Part III of the Bankruptcy and Insolvency Act.

Assumptions:

Hypothetical assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that assume a set of economic conditions or courses of action that are not necessarily the most important in the insolvent person's judgement, but are consistent with the purpose of the Statement of Projected Cash Flow.

Probable assumptions as defined in the Standards of Professional Practice of the Canadian Association of Insolvency and Restructuring Professionals are assumptions that the insolvent person believes reflects the more probable set of economic conditions and planned courses of action, are suitably supported, consistent with the plans of the insolvent person and provide a reasonable basis for the Statement of Projected Cash Flow.

The Statement of Projected Cash Flow includes the following Hypothetical and/or Probable Assumptions:

Income and expenses are based on management's best estimate for the period August 19, 2010 to November 20, 2010.

During the projection period, the mill will operate for less than one week and will then be shut down.

No provision for income taxes has been made.


All creditors' claims are subject to a stay of proceedings pursuant to Section 69(1) of the Act.

No provision has yet been made for payments to creditors as at August 19, 2010, the filing date of the Notice of Intention to Make a Proposal.

Dated at the City of Toronto in the Province of Ontario, this 27th day of August 2010.

Deloitte & Touche Inc. - Trustee

Per:


for Jean-François Nadon (DANIEL WELSH)
181 Bay Street, Suite 1400
Toronto ON M5J 2V1
Phone: (416) 601-6150 Fax: (416) 601-6690

APPENDIX « E »

NORTHERN STAR MINING CORP.
Weekly Cash Flows - Budget to Actual Period to Date
August 18 - Sept 4, 2010

	Budget	Actual	Difference
	Aug 18 - Sep 4	Aug 18 - Sep 4	Aug 18 - Sep 4
CASH INFLOWS			
GST	\$ 278,036	\$ 278,143	\$ 107
QST	245,779	245,779	-
Reimbursement of deposit from MRNQ	-	8,000	8,000
	\$ 523,815	\$ 531,922	\$ 8,107
CASH OUTFLOWS			
General & Administrative			
Executive salary	(50,160)	(59,307)	(9,147)
Administration payroll	(4,285)	(2,026)	2,259
Mine payroll	(18,121)	(21,472)	(3,351)
Legal	-	-	-
Trustee	-	-	-
Consulting	(49,311)	(37,693)	11,618
Filing and exchange fees	(2,240)	-	2,240
Insurance, taxes and permits	-	(4,360)	(4,360)
Office, telephone and communications	(8,960)	(4,216)	4,744
Rent	-	-	-
Security	(8,008)	-	8,008
Midway maintenance	(5,600)	-	5,600
McKenzie maintenance	(2,240)	-	2,240
Travel	(11,200)	(1,963)	9,237
Utilities	(11,200)	-	11,200
Payments for mineral properties	(25,000)	(26,872)	(1,872)
Exploration - drilling	-	-	-
Exploration - assays & geological	-	-	-
Loans to Jakes Resources Inc.	(73,900)	(83,353)	(9,453)
	\$ (270,224)	\$ (241,262)	\$ 28,962
NET CASH FLOWS	253,591	290,660	(37,069)
CASH AND CASH EQUIVALENTS, beginning balance	1,318,104	1,318,104	-
CASH AND CASH EQUIVALENTS, ending balance	\$ 1,571,695	\$ 1,608,764	\$ (37,069)

APPENDIX « F »

RESSOURCES JAKE INC./JAKE RESOURCES INC.
 Weekly Cash Flows - Comparison of Budget to Actual
 August 19 - September 4, 2010

	Budget	Actual	Difference
	Aug 19 - Sep 4	Aug 19 - Sep 4	Aug 19 - Sep 4
CASH INFLOWS			
Revenue from Conway contract	\$ -	\$ -	\$ -
GST & HST	18,686	-	(18,686)
Loan from NSM	73,900	83,353	9,453
	<u>\$ 92,586</u>	<u>\$ 83,353</u>	<u>\$ (9,233)</u>
CASH OUTFLOWS			
General & Administrative			
Conway contract expenses	(63,280)	(41,863)	21,417
Mill payroll	(20,948)	(15,806)	5,142
Wages - severance	-	-	-
Workers compensation board	-	-	-
Legal	-	-	-
Trustee	(33,900)	(33,900)	-
Insurance, taxes and permits	-	-	-
Mill maintenance	(12,320)	-	12,320
Office, telephone and communications	(336)	(346)	(10)
Utilities	(11,200)	-	11,200
	<u>\$ (141,984)</u>	<u>\$ (91,915)</u>	<u>\$ 50,069</u>
NET CASH FLOWS	(49,398)	(8,562)	40,836
CASH AND CASH EQUIVALENTS, beginning balance	102,675	102,579	(96)
CASH AND CASH EQUIVALENTS, ending balance	<u>\$ 53,277</u>	<u>\$ 94,017</u>	<u>\$ 40,740</u>

APPENDIX « G »



Direct Dial: 613.780.3764
Direct Fax: 613.230.5459
ggilbert@ogilvyrenault.com

SENT BY E-MAIL

Ottawa, September 8, 2010

Deloitte & Touche
181 Bay Street
Bay Wellington Tower - Brookfield Place
Suite 1400
Toronto Ontario
M5J 2V1

Attention: Danny Weisz

Dear Mr. Weisz:

RE: Northern Star Mining Corp. ("NSM")

We are counsel to Red Kite Explorer Trust ("Red Kite").

Red Kite has been made aware of the filing of Notice of Intention to Make a Proposal to Creditors filed pursuant to the *Bankruptcy & Insolvency Act* (Canada) by NSM on August 18, 2010.

Red Kite and other noteholders of NSM are secured creditors of NSM and hold a first ranking charge/hypothec over all the assets of NSM. As of September 7, 2010, the total amount owing to Red Kite specifically is \$23,365,902.97. As of that same date, the aggregate amount owed to all the noteholders is \$57,773,922.12.

Attached please find a copy of the letter sent on behalf of Red Kite to NSM's legal counsel, Gowling Lafleur Henderson LLP, dated September 7, 2010. A detailed breakdown of the amounts owing is attached as a schedule to that letter.

As is stated in the letter to NSM's legal counsel, Red Kite is seeking a commitment from NSM to pay Red Kite in full on terms and conditions satisfactory to Red Kite, failing which Red Kite has no intention to support any proposal. Further, Red Kite will oppose any motion for an extension of time to file the proposal and will seek an order to permit it to enforce its security without delay and/or seek a court order terminating the period for making the proposal and deeming NSM a bankrupt. We understand from the other noteholders that they share Red Kite's view.

OGILVY RENAULT LLP / S.E.N.C.R.L., s.r.l.
Barristers & Solicitors
Patent & Trade-mark Agents

Suite 1500
45 O'Connor Street
Ottawa, Ontario K1P 1A4
CANADA

T: 613.780.8661
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ottawa@ogilvyrenault.com

ogilvyrenault.com

Montréal • Ottawa • Québec • Toronto • Calgary • London

Notwithstanding the fact that NSM filed its Notice of Intention to Make a Proposal on August 18, 2010 and that three weeks have since passed, there has been no substantive effort by NSM to communicate with Red Kite to seek its support to this process. Our letter of September 7, 2010 to Gowlings did not result in the information sought being provided nor did counsel indicate that it would be provided.

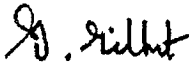
The support of Red Kite and the other noteholders to this process is essential for there to be a viable proposal. The fact that NSM has not sought to obtain the support of its senior secured creditors is indicative of a lack of good faith and failure to act with due diligence. Further, the cash flow filed shows a deterioration in the cash balance from \$1,318,104.00 down to \$447,876, a decline of over \$870,000. This constitutes a material prejudice to the creditors during the period of the projected cash flow to November 20, 2010.

Furthermore, the cash flow does not provide for any servicing of debt or the necessary payments of the minimum amounts of exploration expenditures on the Piché-Harvey & Callaghan properties. The failure to properly service these obligations will presumably put important parts of the noteholders' collateral in jeopardy and cause the noteholders material harm.

Accordingly, Red Kite has concluded that there can no viable proposal, that NSM is not acting in good faith or with due diligence and that Red Kite will suffer material prejudice if the extension is granted.

Should a motion be brought by NSM to extend the time to file a proposal, would you please advise how you propose to deal with Red Kite's concerns as stated in this letter and those addressed to NSM's counsel in your report to the court.

Yours very truly,



Geoffrey Gilbert

c.c. H. Bricks - Deloitte
P. Shea - Gowlings
M. Halpin - O.R.



Direct Dial: 613.780.3764
ggilbert@ogilvyrenault.com

SENT BY E-MAIL AND BY FACSIMILE

WITH PREJUDICE

Ottawa, September 7, 2010

Gowling Lafleur Henderson LLP
100 King Street West, Suite 1600
Toronto, Ontario
M5X 1G5, Canada

Attention: Mr. Patrick Shea

Dear Sir:

RE: Senior secured note indenture made as of August 13, 2008 and the first supplemental senior secured note indenture made as of August 13, 2009 between Northern Star Mining Corp. (the "Company"), Jake Resources Inc. and Computershare Trust Company of Canada (together the "Indenture")

As you are aware, we are legal counsel to Red Kite Explorer Trust and have been in contact with several other holders of notes issued under the Indenture.

You have provided us with a copy of a Notice of Intention to Make a Proposal to Creditors filed pursuant to the *Bankruptcy and Insolvency Act* (Canada) by the Company on August 18, 2010. As you are aware, Red Kite and the other noteholders are secured creditors of the Company and hold a first ranking charge/hypothec over all of the assets of the Company. As of September 7, 2010, the total amount owing to Red Kite specifically is \$23,365,902.97 and the aggregate amount owed to all noteholders is \$57,773,922.12. A detailed breakdown of the amounts owing is attached as Schedule A hereto.

Your client has 30 days from the date of filing, or until September 16, 2010, to file a proposal or obtain an order extending the time to file a proposal.

Please be advised that unless there is a commitment to pay Red Kite in full on such terms and conditions that are satisfactory to Red Kite, as part of any proposal to creditors, Red Kite has no intention to support any proposal. Further, Red Kite will oppose any motion for an extension of time to file the proposal and will seek an order to permit it to enforce its security without delay. We understand from the other noteholders that they share Red Kite's view.

OGILVY RENAULT LLP / S.E.N.C.R.L., s.r.l.
Barristers & Solicitors
Patent & Trade-mark Agents

Suite 1500
45 O'Connor Street
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T: 613.780.8661
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ottawa@ogilvyrenault.com

ogilvyrenault.com

Montréal • Ottawa • Québec • Toronto • Calgary • London

Red Kite requires sufficient and adequate notice prior to the return of any motion to extend the time for your client to file a proposal. It will be our client's intention to appear at the motion to oppose any extension, subject to the above.

Would you please advise forthwith and in any event no later than September 8, 2010 of your client's intentions concerning its proposal and how it proposes to deal with its obligations owed to Red Kite and the other noteholders. In this regard, Red Kite additionally seeks the following information in order to assist it to consider its position:

- Please explain what steps the Company has taken to protect itself from the lien filed by Gestion Minire Cregau Lte on the Mackenzie Break Property.
- Please provide specific details on the "verbal" extension of the certificate of liberation/trust agreement with Barrick referred to in the most recently filed MD&A?
- Please provide specific details on the extension and status of the Piche-Harvey Property, to incur the minimum amount of exploration expenditures. Specifically is the Company making the required monthly payments?
- Please provide specific details on the extension and status of the Callahan Property, to incur the minimum amount of exploration expenditures. Specifically is the Company making the required monthly payments?

Yours very truly,

Louise Rose

for:

Geoffrey G. Gilbert

GGG/lr

cc: Matt Halpin
Oskar Lewnowski
Akiba Leisman



Schedule A

Noteholder	Interest Accumulated from Aug. 15, 2010 to Aug. 18, 2010	Interest Accumulated from Aug. 18, 2010 to Sept. 7, 2010	Payout
PLATINUM PARTNERS VALUE ARBITRAGE FUND, L.P.	\$ 3,586.32	\$ 4,931.18	\$ 13,440,832.49
EL EQUITIES, LLC	\$ 71.73	\$ 98.62	\$ 268,812.66
SOUTH FERRY #2, LP	\$ 997.00	\$ 1,370.87	\$ 3,736,485.88
WOLFSON, Ashton	\$ 78.90	\$ 108.49	\$ 295,693.92
BEAUMONT FINANCIAL PARTNERS	\$ 1,721.43	\$ 2,366.97	\$ 6,451,503.59
RED KITE EXPLORER TRUST	\$ 2,869.05	\$ 3,944.95	\$ 78,898.96
CENTURION CREDIT GROUP MASTER FUND, LP	\$ 2,151.79	\$ 2,958.71	\$ 10,752,506.99
SOUTH FERRY #2, LP	\$ 573.81	\$ 788.99	\$ 8,064,379.49
RED KITE EXPLORER TRUST	\$ 571.67	\$ 786.04	\$ 2,150,501.19
RED KITE EXPLORER TRUST	\$ 12,621.69	\$ 4,040.60	\$ 2,142,456.20
		\$ 21,395.42	\$ 10,470,930.78
		\$ 37,865.07	\$ 57,773,922.12
		\$	\$ 23,365,902.97

APPENDIX « H »

Platinum Partners

September 8, 2010

Deloitte & Touche
181 Bay Street
Bay Wellington Tower - Brookfield Place
Suite 1400
Toronto Ontario
M5J 2V1

Attention: Danny Weisz

Dear Mr. Weisz:

RE: Senior secured note indenture made as of August 13, 2008 and the first supplemental senior secured note indenture made as of August 13, 2009 between Northern Star Mining Corp. (the "Company"), Jake Resources Inc. and Computershare Trust Company of Canada (together the "Indenture")

We, Platinum Partners Value Arbitrage Fund, L.P., are a holder of notes issued pursuant to the Indenture.

We have been made aware of the filing of Notice of Intention to Make a Proposal to Creditors filed pursuant to the *Bankruptcy & Insolvency Act* (Canada) by the Company on August 18, 2010.

We, together with the other noteholders of the Company under the Indenture, are secured creditors of the Company and hold a first ranking charge/hypothec over all the assets of the Company. As of September 7, 2010, the total amount owing to Platinum specifically is \$13,440,632.49.

Platinum is seeking a commitment from the Company to pay us in full on terms and conditions satisfactory to Platinum, failing which Platinum has no intention to support any proposal. Further, Platinum will oppose any motion for an extension of time to file the proposal and will seek an order to permit it to enforce its security without delay and/or seek a court order terminating the period for making the proposal and deeming the Company a bankrupt. We understand from the other noteholders that they share Platinum's view.

Notwithstanding the fact that the Company filed its Notice of Intention to Make a Proposal on August 18, 2010 and that three weeks have since passed, there has been no substantive effort by the Company to communicate with us to seek our support to this process.

The support of Platinum and the other noteholders to this process is essential for there to be a viable proposal. The fact that the Company has not sought to obtain the support of its senior secured creditors is

indicative of a lack of good faith and failure to act with due diligence. Further, the cash flow filed shows a deterioration in the cash balance from \$1,318,104.00 down to \$447,876, a decline of over \$870,000. This constitutes a material prejudice to the creditors during the period of the projected cash flow to November 20, 2010.

Furthermore, the cash flow does not provide for any servicing of debt or the necessary payments of the minimum amounts of exploration expenditures on the Piché-Harvey & Callaghan properties. The failure to properly service these obligations will presumably put important parts of the noteholders' collateral in jeopardy and cause the noteholders material harm.

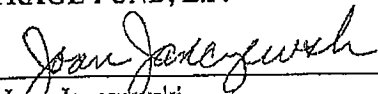
Accordingly, Platinum has concluded that there can no viable proposal, that the Company is not acting in good faith or with due diligence and that Platinum will suffer material prejudice if the extension is granted.

Should a motion be brought by the Company to extend the time to file a proposal, would you please advise how you propose to deal with Platinum's concerns as stated in this letter in your report to the court.

Yours very truly,

PLATINUM PARTNERS VALUE
ARBITRAGE FUND, L.P.

Per:



Joan Janczewski

Chief Operations Officer

c.c. H. Bricks - Deloitte
P. Shea - Gowlings

APPENDIX « I »

CENTURION CREDIT GROUP MASTER FUND, LP

152 West 57th Street, 54th Floor
New York, New York 10019

(212) 581-0500

September 8, 2010

Deloitte & Touche
181 Bay Street
Bay Wellington Tower - Brookfield Place
Suite 1400
Toronto Ontario
M5J 2V1

Attention: Danny Weisz

Dear Mr. Weisz:

RE: Senior secured note indenture made as of August 13, 2008 and the first supplemental senior secured note indenture made as of August 13, 2009 between Northern Star Mining Corp. (the "Company"), Jake Resources Inc. and Computershare Trust Company of Canada (together the "Indenture")

We, Centurion Credit Group Master Fund, LP, are a holder of notes issued pursuant to the Indenture.

We have been made aware of the filing of Notice of Intention to Make a Proposal to Creditors filed pursuant to the *Bankruptcy & Insolvency Act* (Canada) by the Company on August 18, 2010.

We, together with the other noteholders of the Company under the Indenture, are secured creditors of the Company and hold a first ranking charge/hypothec over all the assets of the Company. As of September 7, 2010, the total amount owing to Centurion specifically is \$8,064,379.49.

Centurion is seeking a commitment from the Company to pay us in full on terms and conditions satisfactory to Centurion, failing which Centurion has no intention to support any proposal. Further, Centurion will oppose any motion for an extension of time to file the proposal and will seek an order to permit it to enforce its security without delay and/or seek a court order terminating the period for making the proposal and deeming the Company a bankrupt. We understand from the other noteholders that they share Centurion's view.

Notwithstanding the fact that the Company filed its Notice of Intention to Make a Proposal on August 18, 2010 and that three weeks have since passed, there has been no substantive effort by the Company to communicate with us to seek our support to this process.

The support of Centurion and the other noteholders to this process is essential for there to be a viable proposal. The fact that the Company has not sought to obtain the support of its senior secured creditors is indicative of a lack of good faith and failure to act with due diligence. Further, the cash flow filed shows a deterioration in the cash balance from \$1,318,104.00 down to \$447,876, a decline of over \$870,000. This constitutes a material prejudice to the creditors during the period of the projected cash flow to November 20, 2010.

Furthermore, the cash flow does not provide for any servicing of debt or the necessary payments of the minimum amounts of exploration expenditures on the Piché-Harvey & Callaghan properties. The failure to properly service these obligations will presumably put important parts of the noteholders' collateral in jeopardy and cause the noteholders material harm.

Accordingly, Centurion has concluded that there can no viable proposal, that the Company is not acting in good faith or with due diligence and that Centurion will suffer material prejudice if the extension is granted.

Should a motion be brought by the Company to extend the time to file a proposal, would you please advise how you propose to deal with Centurion's concerns as stated in this letter in your report to the court.

Yours very truly,

CENTURION CREDIT GROUP MASTER
FUND, LP

Per:



David Levy, Director

c.c. H. Bricks - Deloitte
P. Shea - Gowlings

APPENDIX « J »

PATRICE RACICOT
SUITE 4000
1 PLACE VILLE MARIE
MONTREAL, QUEBEC H3B 4M4
DIRECT LINE: 514 878-5567
PRACICOT@LAVERY.CA

Montreal, September 14, 2010

BY E-MAIL

Platinum Partners Value Arbitrage Fund, L.P.
152 West 57th Street, 4th floor
New York, New York 10019

Attention : Mrs. Joan Janczewski, Chief Operations Officer

Re: In the matter of the proposal of Northern Star Mining Corp (615-11-001228-107) and
in the matter of the proposal of Jake Resources inc. / Ressources Jake inc.
(615-11-001229-105)

Mrs. Janczewski:

We have been retained by our client, Samson Belair / Deloitte & Touche inc. (the "Trustee") to represent it following the filing by Northern Star Mining Corp. ("NSM") and Jake Resources inc. ("Jake", and when combined with NSM the "Companies") of a notice of intention of making a proposal in accordance with the Bankruptcy and Insolvency Act ("BIA").

We hereby wish to respond to your letter dated September 8, 2010 addressed to Mr. Daniel R. Weisz.

For a start, we wish to point out that the person in charge of both files, Mr. Daniel Weisz, was out of his office and was not available on September 9 and 10, 2010. The undersigned wished to discuss with Mr. Daniel Weisz the various letters and e-mails he had received in connection with these files, as well as the contents of the report required under paragraph 50.4 (7) (b) (ii) of the BIA. These discussions with Mr. Daniel Weisz were held on September 13, 2010, which explains the delay in sending you this letter.

We have been informed that the Companies will shortly be seeking an extension of the deadline for making a proposal. In accordance with paragraph 50.4 (7) (b) (ii) of the BIA, our client has prepared a report to be filed with the court. You will soon receive a copy of this report and supporting documents.

The Trustee, in drafting his report, took into consideration, among other things, the comments you expressed in your letter of September 8, 2010. The Trustee also took into consideration the version submitted in an affidavit by Mr. Michael Waldkirch, a director of NSM.

LAVERY, DE BILLY, L. L.P. » Barristers and Solicitors » Trade-mark Agents » World Services Group Member

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FAX: 514 871-8977

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FAX: 418 688-3458

360 ALBERT ST., SUITE 1810
OTTAWA, ONTARIO K1R 7X7
TELEPHONE: 613 594-4936
FAX: 613 594-8783

lavery

In your letter dated September 8, 2010, you allege that NSM is not acting in good faith or with due diligence. From what we understand, you came to such a conclusion based on the fact that there seemed to have been a lack of substantive effort by NSM to communicate with Platinum Partners Value Arbitrage Fund, LP ("Platinum") to seek its support to this process.

If the allegation that NSM is not acting in good faith or with due diligence stem from other facts that were not stated in your letter dated September 8, 2010, we would appreciate being informed of such facts, as soon as possible.

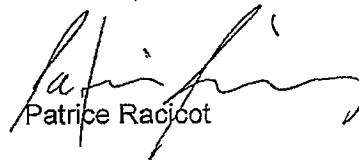
As for the rest, the report will include, among other things, a comparison prepared by NSM of the cash flow forecast for NSM as compared to actual results for the period of August 18, 2010 to September 4, 2010. The Trustee will also include therein its comments concerning the allegation to the effect that the deterioration in the cash balance during the period of the projected cash flow to November 20, 2010 constitutes a material prejudice to the creditors.

May we suggest that you retain as soon as possible the services of a law firm that will be able to represent Platinum before the Superior Court in the province of Quebec.

Do not hesitate to communicate with the undersigned should you have any comments or questions regarding the present letter or the report that will be forwarded to you.

Yours very truly,

LAVERY, DE BILLY



Patrice Racicot

PR/jh

c.c. Mr. Patrick Shea, *Gowlings*

Racicot, Patrice

De: Racicot, Patrice
Envoyé: 14 septembre, 2010 15:34
À: 'joan@platinumlp.com'
Cc: 'patrick.shea@gowlings.com'
Objet: Northern Star Mining Corp. and Jake Resources Inc.
Pièces jointes: par let Joan Janczewski (Platinum) 100914.pdf

Mrs. Janczewski:

You will find attached hereto a letter addressed to your attention.

Regards,

PATRICE RACICOT
PARTNER
TELEPHONE : 514 878-5567
PRACICOT@LAVERY.CA

lavery

LAVERY, DE BILLY, L.L.P. ► BARRISTERS AND SOLICITORS
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PRACICOT@LAVERY.CA

Montreal, September 14, 2010

BY E-MAIL AND
BY FAX

Centurion Credit Group Master Fund, LP
152 West 57th Street
54th floor
New York, New York 10019

Attention : Mr. David Levy, Director

Re: In the matter of the proposal of Northern Star Mining Corp (615-11-001228-107) and
in the matter of the proposal of Jake Resources inc. / Ressources Jake inc.
(615-11-001229-105)

Mr. Levy :

We have been retained by our client, Samson Belair / Deloitte & Touche inc. (the "Trustee") to represent it following the filing by Northern Star Mining Corp. ("NSM") and Jake Resources inc. ("Jake", and when combined with NSM the "Companies") of a notice of intention of making a proposal in accordance with the Bankruptcy and Insolvency Act ("BIA").

We hereby wish to respond to your letter dated September 8, 2010 addressed to Mr. Daniel R. Weisz.

For a start, we wish to point out that the person in charge of both files, Mr. Daniel Weisz, was out of his office and was not available on September 9 and 10, 2010. The undersigned wished to discuss with Mr. Daniel Weisz the various letters and e-mails he had received in connection with these files, as well as the contents of the report required under paragraph 50.4 (7) (b) (ii) of the BIA. These discussions with Mr. Daniel Weisz were held on September 13, 2010, which explains the delay in sending you this letter.

We have been informed that the Companies will shortly be seeking an extension of the deadline for making a proposal. In accordance with paragraph 50.4 (7) (b) (ii) of the BIA, our client has prepared a report to be filed with the court. You will soon receive a copy of this report and supporting documents.

The Trustee, in drafting his report, took into consideration, among other things, the comments you expressed in your letter of September 8, 2010. The Trustee also took into consideration the version submitted in an affidavit by Mr. Michael Waldkirch, a director of NSM.

LAVERY, DE BILLY, L. L.P. ▸ Barristers and Solicitors ▸ Trade-mark Agents ▸ World Services Group Member

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lavery

In your letter dated September 8, 2010, you allege that NSM is not acting in good faith or with due diligence. From what we understand, you came to such a conclusion based on the fact that there seemed to have been a lack of substantive effort by NSM to communicate with Centurion Credit Group Master Fund, LP ("Centurion") to seek its support to this process.

If the allegation that NSM is not acting in good faith or with due diligence stem from other facts that were not stated in your letter dated September 8, 2010, we would appreciate being informed of such facts, as soon as possible.

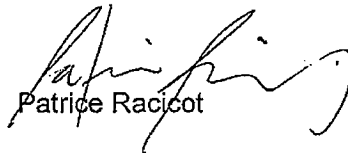
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May we suggest that you retain as soon as possible the services of a law firm that will be able to represent Centurion before the Superior Court in the province of Quebec.

Do not hesitate to communicate with the undersigned should you have any comments or questions regarding the present letter or the report that will be forwarded to you.

Yours very truly,

LAVERY, DE BILLY



Patrice Racicot

PR/ih

c.c. Mr. Patrick Shea, *Gowlings*

Racicot, Patrice

De: Racicot, Patrice
Envoyé: 14 septembre, 2010 15:36
À: 'dlevy@platinump.com'
Cc: 'patrick.shea@gowlings.com'
Objet: Northern Star Mining Corp. and Jake Resources Inc.
Pièces jointes: par let David Levy (Centurion) 100914.pdf

Mr. Levy:

Your will find attached hereto a letter addressed to your attention.

Regards,

PATRICE RACICOT
PARTNER
TELEPHONE : 514 878-5567
PRACICOT@LAVERY.CA

lavery

LAVERY, DE BILLY, L.L.P. ✦ BARRISTERS AND SOLICITORS
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2010/09/14

PATRICE RACICOT
SUITE 4000
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MONTREAL, QUEBEC H3B 4M4
DIRECT LINE: 514 878-5567
PRACICOT@LAVERY.CA

Montreal, September 14, 2010

BY E-MAIL

Ogilvy Renault LLP
45 O'Connor Street
Suite 1500
Ottawa (Ontario) K1P 1A4

Attention : Mr. Geoffrey G. Gilbert

Re: In the matter of the proposal of Northern Star Mining Corp (615-11-001228-107) and
in the matter of the proposal of Jake Resources inc. / Ressources Jake inc.
(615-11-001229-105)

Mr. Gilbert:

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We hereby wish to respond to your letter dated September 8, 2010 addressed to Mr. Daniel R. Weisz, as well as respond to the request made in your e-mail dated September 8, 2010 (9:57 pm) that was addressed to the representatives of our client as well as to Mr. Patrick Shea.

For a start, we wish to point out that the person in charge of both files, Mr. Daniel Weisz, was out of his office and was not available on September 9 and 10, 2010. The undersigned wished to discuss with Mr. Daniel Weisz the various letters and e-mails he had received in connection with these files, as well as the contents of the report required under paragraph 50.4 (7) (b) (ii) of the BIA. These discussions with Mr. Daniel Weisz were held on September 13, 2010, which explains the delay in sending you this letter.

We have been informed that the Companies will shortly be seeking an extension of the deadline for making a proposal. In accordance with paragraph 50.4 (7) (b) (ii) of the BIA, our client has prepared a report to be filed with the court. You will soon receive a copy of this report and supporting documents.

The Trustee, in drafting his report, took into consideration, among other things, the comments you expressed in your letter of September 8, 2010. The Trustee also took into consideration the version submitted in an affidavit by Mr. Michael Waldkirch, a director of NSM.

LAVERY, DE BILLY, L. L.P. ▸ Barristers and Solicitors ▸ Trade-mark Agents ▸ World Services Group Member

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TELEPHONE: 613 594-4936
FAX: 613 594-8783

lavery

In your letter dated September 8, 2010, your client allege that NSM is not acting in good faith or with due diligence. From what we understand, your client came to such a conclusion based on the fact that there seemed to have been a lack of substantive effort by NSM to communicate with your client Red Kite Explorer Trust to seek its support to this process, and that Gowlings did not respond, on September 8, 2010, to the request you submitted in a letter dated September 7, 2010 that you had addressed to Mr. Patrick Shea.

If the allegation that NSM is not acting in good faith or with due diligence stem from other facts that were not stated in your letter dated September 8, 2010, we would appreciate being informed of such facts, as soon as possible.

As for the rest, the report will include, among other things, a comparison prepared by NSM of the cash flow forecast for NSM as compared to actual results for the period of August 18, 2010 to September 4, 2010. The Trustee will also include therein its comments concerning the allegation of your client to the effect that the deterioration in the cash balance during the period of the projected cash flow to November 20, 2010 constitutes a material prejudice to the creditors.

Do no hesitate to communicate with the undersigned should you have any comments or questions regarding the present letter or the report that will be forwarded to you.

Yours very truly,

LAVERY, DE BILLY


Patrice Racicot

PR/ih

c.c. Mr. Patrick Shea, *Gowlings*

Racicot, Patrice

De: Racicot, Patrice
Envoyé: 14 septembre, 2010 15:23
À: 'ggilbert@ogilvyrenault.com'
Cc: 'patrick.shea@gowlings.com'
Objet: Northern Star Mining Corp. and Jake Resources Inc.
Pièces jointes: par let Geoffrey Gilbert (Ogilvy) 100914.pdf

Mr. Gilbert:

You will find attached hereto a letter addressed to your attention.

Regards,

PATRICE RACICOT
PARTNER
TELEPHONE : 514 878-5567
PRACICOT@LAVERY.CA

lavery

LAVERY, DE BILLY, L.L.P. ✦ BARRISTERS AND SOLICITORS
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2010/09/14