



Deloitte Restructuring Inc.  
700 Bankers Court  
850 – 2 Street SW  
Calgary AB T2P 0R8  
Canada

October 23, 2013

Tel 403-298-5955  
Fax: 403-718-3681  
[www.deloitte.ca](http://www.deloitte.ca)

To the Creditors:

**Re:    PLG Residential Services, Inc., PLG Corporate Services Inc., Astly Construction Inc., Con-Forte Contracting Company Inc., Sas-Can Masonry and Restoration Inc. (collectively the "Companies") and Plumb-Line Group Holdings, Inc. ("PLG Holdings") – In Bankruptcy**

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As you may be aware, the Companies made assignments in bankruptcy on October 16, 2013 and PLG Holdings made an assignment in bankruptcy on October 18, 2013. Deloitte Restructuring Inc. ("Deloitte") was appointed as Trustee of the bankrupt estates of the Companies and of PLG Holdings (collectively the "Entities"). Documents related to the ongoing administration of these bankruptcies will be available on Deloitte's website at [www.deloitte.ca](http://www.deloitte.ca) under the Insolvency and Restructuring link.

Attached are the following documents, provided for the respective company for which you are listed as a creditor:

1. Notice of Bankruptcy and First Meeting of Creditors;
2. Statement of Affairs; and
3. Proof of Claim/Proxy.

The first meeting of creditors (the "First Meeting") is being held at Bankers Hall Auditorium, lower level, AV/P3, 315 – 8<sup>th</sup> Avenue SW, Calgary, Alberta at 8:30 a.m. on November 4<sup>th</sup>, 2013.

We can advise that the Entities had ceased operations prior to the date of bankruptcy and that the only remaining director of the Entities is located outside of Canada. As such, the Statement of Affairs for each of the Entities was based on known information at the date of bankruptcy. Information related to creditor mailing addresses, the quantum of claims and the assets for each of the Entities is incomplete and is being updated as part of the Trustee's preliminary investigation

into the affairs of the Entities. You do not need to contact our office to provide us with updated information related to your claim. All information will be verified at such time as the attached proof of claim form is submitted to our office.

Should you have any questions, please contact the undersigned or Dana Gaspar at (403) 267-0660.

Yours truly,

**DELOITTE RESTRUCTURING INC.,**

In its capacity as Trustee in bankruptcies of  
PLG Residential Services, Inc., PLG Corporate  
Services Inc., Astly Construction Inc., Con-Forte  
Contracting Company Inc., Sas-Can Masonry  
and Restoration Inc. and Plumb-Line Group Holdings, Inc.  
and not in its personal capacity



Vanessa A. Grant, B. Comm, CIRP  
Vice-President

VG/dg

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25 -1799546  
Estate No. 25 -1799546

FORM 67  
Notice of Bankruptcy and First Meeting of Creditors  
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of  
Assty Construction Inc.  
of the City of Calgary, in the Province of Alberta

Take notice that:

1. Assty Construction Inc. filed (or was deemed to have filed) an assignment on the 16th day of October 2013, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of November 2013, at 8:30 o'clock AM, at Bankers Hall Auditorium, at Lower Level/ALP3 315 - 8 Avenue SW, Calgary, Alberta.  
(Bankers Hall Auditorium is accessible by the stairs near Starbucks on the main floor or by the Retail elevators at the north entrance off Stephen Avenue.)
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Calgary in the Province of Alberta, this 23rd day of October 2013.

Deloitte Restructuring Inc. - Trustee



700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-1777 Fax: (403) 260-4077

District of:  
Division No.  
Court No.  
Estate No.

Alberta  
02 - Calgary

Original  Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 52(1) of the Act)  
In the matter of the bankruptcy of  
Asly Construction Inc.  
of the City of Calgary, in the Province of Alberta

To the bankrupt:  
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 10th day of October 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES  
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A" .....	1,432,928.87
Balance of secured claims as per list "B" .....	2,738,069.00
Total unsecured creditors .....	4,170,997.87
2. Secured creditors as per list "B" .....	875,500.00
3. Preferred creditors as per list "C" .....	2,578.95
4. Contingent, trust claims or other liabilities as per list "D" .. estimated to be reclaimable for .....	0.00
Total liabilities .....	5,049,076.72
Surplus .....	NIL

ASSETS  
(as stated and estimated by the officer)

1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E" Good .....	0.00
Doubtful .....	1,545,000.00
Bad .....	0.00
Estimated to produce .....	772,500.00
4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	103,000.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRRs, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per list "H" .....	0.00
If bankrupt is a corporation, add: Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	875,500.00
Deficiency .....	4,173,576.72

I, Steven Zambilo, of the City of Stamford in the State of Connecticut, remaining director of the Company, do solemnly declare that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the Company's affairs on the 15th day of October 2013, and to the best of my knowledge disclose all property of every description that is in the Company's possession or that may devolve on the Company in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Stamford in the State of Connecticut, on this 15th day of October 2013.

ADRIENNE CERULO  
Notary Public-Connecticut  
My Commission Expires

Steven Zambilo  
Steven Zambilo

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 - Continued

List "A"  
 Unsecured Creditors  
 Asky Construction Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1239777 AB Ltd.	220 Temple Ct. NE Calgary AB T1Y 3B6	699.39	0.00	699.38
2	Acklands-Granger Inc.	1400 O'Connor Dr Toronto ON M4B 2T8	6,112.24	0.00	6,112.24
3	Al Bradley	700, 850 - 2 St. SW Calgary AB T2P 0R8	93.00	0.00	93.00
4	Alberta Labourers Training	4715 - 1st Street S.W Calgary AB T2G 0A1	2,575.43	0.00	2,575.43
5	Alberta Traffic Supply	8015 14 Street NW Edmonton AB T6P 0C9	8,489.41	0.00	8,489.41
6	ATCO Gas Alic: Debbie Buhler	10035 105 Street NW, 18th Fl., ATCO Centre Edmonton AB T5J 2V6	740.20	0.00	740.20
7	BJC Mechanical Ltd.	112 Riverwood Cir SE Calgary AB T2C 4A9	1,104.13	0.00	1,104.13
8	Blue Grass Ltd.	280130B Winding Creek Crescent Rocky View (Balzac) T4A 0M9	4,505.60	0.00	4,505.60
9	Brook White Canada	715 Norah Crescent Thunder Bay ON P7C 6H9	1,165.50	0.00	1,165.50
10	Burnco Rock Products Ltd	200 - 155 Glendear Circle SE, Box 1480, Station T Calgary AB T2H 2P9	15,537.82	0.00	15,537.82
11	C. Stickle	700, 850 - 2 St. SW Calgary AB T2P 0R8	20,041.87	0.00	20,041.87
12	C4 Concrete Line Pumping Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	865.20	0.00	865.20
13	Calgary Fasteners & Tools Ltd.	#1, 1288 - 42 Avenue S.E. Calgary AB T2G 5P1	1,594.34	0.00	1,594.34
14	Calgary Landscaper	700, 850 - 2 St. SW Calgary AB T2P 0R8	10,442.25	0.00	10,442.25
15	Calgary Lock & Sale	116-2845 23 St NE Calgary AB T2E 7M4	26.25	0.00	26.25
16	Carline Muffler	855 Dunry Ln Burlington ON L7R 2Y4	3,656.22	0.00	3,656.22
17	Champion Concrete Cutting	261106 Wagon Wheel Cres Rocky View County AB T4A 0E2	61,211.30	0.00	61,211.30
18	Cheltein Equipment Ltd.	#30 - 235105 Wrangler Drive Rocky View AB T1X 0K3	2,211.95	0.00	2,211.95
19	Chun Trucking of Canada Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	27,948.38	0.00	27,948.38
20	City Wide Radiator	4420 Blackfoot Trail S.E. Calgary AB T2G 4E9	735.42	0.00	735.42
21	City Wide Towing and Recovery	10885 84 St SE Calgary AB T2C 5A6	53.45	0.00	53.45
22	Compact Equipment Rentals	4631 12 St NE Calgary AB T2E 4R3	10,746.46	0.00	10,746.46
23	Concure Restoration Inc.	1327 Haslings Crescent SE Calgary AB T2G 4C8	1,260.00	0.00	1,260.00
24	Construction & General Workers	700, 850 - 2 St. SW Calgary AB T2P 0R8	20,552.75	0.00	20,552.75

*CSA*

District of: Alberta  
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FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Asfy Construction Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Cork Water Products Inc.	270 Monarch Ave #3 Alex ON L1S 2G6	4,253.05	0.00	4,253.05
26	CRA - Canada Revenue Agency - Tax - Prairie 827894602	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	40,214.00	0.00	40,214.00
27	Crown Concrete	15220 79A Ave NW Edmonton AB T5R 3H4	2,100.00	0.00	2,100.00
28	Cubex Limited	12126 44 St SE Calgary AB T2Z 4A2	7,251.89	0.00	7,251.89
29	Davidson Emman Lumber Ltd.	452 42 Ave SE Calgary AB T2G 1Y6	419.90	0.00	419.90
30	DB Bobcat Services	5913 Len Thompson Dr Lacombe AB T4L 2H3	5,670.00	0.00	5,670.00
31	Earlwork Solutions	700, 850 - 2 St. SW Calgary AB T2P 0R8	118.97	0.00	118.97
32	Element Financial Corporation	41 Lesmill Road North York ON M3B 2T3	0.00	1.00	1.00
33	Element Financial Corporation	41 Lesmill Road North York ON M3B 2T3	1.00	0.00	1.00
34	Emco Corporation	65 Hurley Rd Toronto ON M9M 1H5	2,978.23	0.00	2,978.23
35	Enmax Attn: Dina Di Raddo	1565 27th Avenue NE Calgary AB T2E 8Y2	58.23	0.00	58.23
36	Fin-Well Site Services	2850 107 Ave SE #112 Calgary AB T2Z 3K7	1,018.02	0.00	1,018.02
37	Forre, Shane	617 Sunnills Dr SE Calgary AB T2X 2Y9	4,028.88	0.00	4,028.88
38	Four Star Rock Products Ltd.	9816 44 Street SE Calgary AB T2C 2N4	401,793.81	0.00	401,793.81
39	Hard Rock Development Inc.	422 Manliou Rd SE Calgary AB T2G 4C4	517.50	0.00	517.50
40	Harris Steel Services Limited	700, 850 - 2 St. SW Calgary AB T2P 0R8	3,750.00	0.00	3,750.00
41	Hennessy Welding Ltd.	114 Ave Range Rd 284 SE Calgary AB T2C 2C8	630.00	0.00	630.00
42	Hill (Canada) Corporation Attn: Janet King	5400 South 122nd East Avenue Tulsa OK 74146 US	697.14	0.00	697.14
43	Hill (Canada) Corporation Attn: Janet King	5400 South 122nd East Avenue Tulsa OK 74146 US	543.60	0.00	543.60
44	Hirsch Excavating 2006 Ltd.	Suite 3-9550 114 Ave SE Calgary AB T3S 0A5	604.80	0.00	604.80
45	Horizon Loan Services Inc.	5628 4th Street NW Calgary AB T2K 6J7	3,816.75	0.00	3,816.75
46	HRR Rentals	2015 10 Ave SE High River AB T1V 2A6	398.58	0.00	398.58
47	Hydrody Canada Inc.	4410 50 St Bentley AB T0C 0A0	5,060.76	0.00	5,060.76

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FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 Asly Construction Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Inland	700, 850 - 2 St. SW Calgary AB T2P 0R8	21,901.43	0.00	21,901.43
49	Javelco Insurance - Mississauga Branch Attn: Billing	100 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1	0.00	1.00	1.00
50	Keyed Trucking & Concrete Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	19,569.38	0.00	19,569.38
51	Kodlak Reinforcing Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,890.00	0.00	1,890.00
52	Labovors Pension Fund	9707 - 110 Street, 9th Floor Edmonton AB T5K 3T4	31,917.00	0.00	31,917.00
53	Lloyd Sudd Insurance Brokers	17413 107 Ave NW Edmonton AB T5S 1E5	1,376.00	0.00	1,376.00
54	Longroad Asset Management	100 King St. Toronto ON M5X 1G7	0.00	2,453,066.00	2,453,066.00
55	M&M Trenching Ltd.	261085 Mt View Rd NW Calgary AB T3P 1A6	5,236.89	0.00	5,236.89
56	McInosh Lalan Engineering	Suite 10-4604 13 St NE Calgary AB T2E 6P1	3,819.38	0.00	3,819.38
57	Nora Trucking Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	67,256.13	0.00	67,256.13
58	North Star Contracting Inc.	64 Technology Way SE Calgary AB T3S 0B9	13,923.00	0.00	13,923.00
59	Old Stone Trucking	700, 850 - 2 St. SW Calgary AB T2P 0R8	15,750.00	0.00	15,750.00
60	Ornelino M. Dedominicks	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,837.50	0.00	1,837.50
61	Oxygen Products Calgary Inc.	3664 61 Ave SE Calgary AB T2C 2J3	3,738.93	0.00	3,738.93
62	PNC Bank	222 Delaware Avenue Wilmington DE 19899 USA	0.00	285,000.00	285,000.00
63	Quest Fabrication	923 46 Ave SE Calgary AB T2G 2A5	6,880.01	0.00	6,880.01
64	Rainmakers	700, 850 - 2 St. SW Calgary AB T2P 0R8	508.60	0.00	508.60
65	Receiver General	850 700 - 2 St SW Calgary AB T2P 0R8	374,177.99	0.00	374,177.99
66	Rogers Retail Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2614 Station B London ON N6A 4G9	8,318.84	0.00	8,318.84
67	Rubicon Loan Services Inc.	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,398.60	0.00	1,398.60
68	Shaw Cable Systems Attn: Accounts Retention Collection	2400 32 Avenue NE Calgary AB T2E 9A7	5.25	0.00	5.25
69	Shaw GMC Pontiac Buick Hummer Inc. Attn: Peri Bamhager	4620 Blackfoot Trail SE Calgary AB T2G 4G2	0.00	1.00	1.00
70	Shaw Lease Attn: Bankruptcy Department	815 Highfield Avenue Southeast Calgary AB T2G 4C7	10,893.17	0.00	10,893.17
71	Superior Loan Services	1135 Penhills Cres SE Calgary AB T2A 2H8	73.50	0.00	73.50

District of: Alberta  
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List "A"  
 Unsecured Creditors  
 Asy Construction Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Swayze Concrete Ltd. (Wey)	1331 Railway Ave Weyburn SK S4H 0B5	28,481.59	0.00	28,481.59
73	Telus Communications - Corporate Attn: Rick Wan	8th Fl - 3777 Kings Way Burnaby BC V5H 3Z7	714.21	0.00	714.21
74	The City of Calgary - Finance Department Attn: Candice Holgate	PO Box 2100, Station M Calgary AB T2P 2M5	47,710.83	0.00	47,710.83
75	TNC publications	#1, 6923 Farrell Road S.E. Calgary AB T2H 0T3	1,044.75	0.00	1,044.75
76	Total Truck & Trailer	4680 54 Ave SE Calgary AB T2C 2V8	1,929.71	0.00	1,929.71
77	Tracker Pipeline & Utility	8032 34 Ave NW Calgary AB T3B 1P7	228.38	0.00	228.38
78	Trojan Industries Inc.	4900 - 54th Avenue S.E. Calgary AB T2C 2V8	19,657.05	0.00	19,657.05
79	Unicom Concrete Specialists Ltd.	13219 146 St NW Edmonton AB T5L 4T4	7,178.78	0.00	7,178.78
80	Unifret Canada Ltd	2190 Winston Park Drive Oakville ON L6H 5W1	1,784.58	0.00	1,784.58
81	Walsh LLP	2800, 801 - 6th Ave SW Calgary AB T2P 4A3	473.76	0.00	473.76
82	Ward Tires Inc.	3661 48th Ave SE Calgary AB T2B 3N8	2,703.71	0.00	2,703.71
83	Year Round Landscaping	700, 850 - 2 St. SW Calgary AB T2P 0R8	1,297.38	0.00	1,297.38
84	Zoom Trucking Ltd.	700, 850 - 2 St. SW Calgary AB T2P 0R8	50,953.88	0.00	50,953.88
Total:			1,432,928.87	2,738,069.00	4,170,997.87

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District of: Alberta  
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FORM 78 -- Continued

List "B"  
 Secured Creditors

Asy Construction Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CRA - Canada Revenue Agency - Tax - Prairie 827884602	c/o Edmonton Tax Services Office Revenue Collections Division Regional Intake Centre for Insolvency 9700 Jasper Avenue Edmonton AB T5J 4C8	442,565.00	Debt Due - Business - Accounts Receivable		442,565.00		
2	Element Financial Corporation	41 Lesmill Road North York ON M3B 2T3	1.00	Business Assets - Machinery - Property and Equipment		0.00		1.00
3	Jevco Insurance - Mississauga Branch Attn: Billing	100 - 4 Robert Speck Parkway Mississauga ON L4Z 1S1	1.00	Debt Due - Business - Accounts Receivable		0.00		1.00
4	Longroad Asset Management	100 King St. Toronto ON M5X 1G7	2,896,000.00	Debt Due - Business - Accounts Receivable		329,935.00		2,453,066.00
5	Plumb-Line Holdings Inc.	700, 850 - 2 Street SW Calgary AB T2P 0R8	1.00	Business Assets - Machinery - Property and Equipment		1.00		
6	PNC Bank	222 Delaware Avenue Wilmington DE 19899 USA	285,000.00	Business Assets - Machinery - Property and Equipment		0.00		285,000.00
7	Shaw GMC Pontiac Buick Hummer Inc. Attn: Perri Bamberg	4620 Blackfoot Trail SE Calgary AB T2G 4G2	1.00	Business Assets - Machinery - Property and Equipment		0.00		1.00
Total:			3,613,569.00			875,500.00	0.00	2,738,069.00

District of: Alberta  
 Division No. 02 - Calgary  
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FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

Asfy Construction Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Aldo Leone	1320 Radisson Dr-SE Calgary AB T2A 1Z4		-	1.00	0.00	1.00
2	All Abounourad	324 Rundleridge Dr-N.E. Calgary AB T1Y 2K6		-	1.00	0.00	1.00
3	All Zahna	24 Templeson Place NE Calgary AB T1Y 8L9		-	1.00	0.00	1.00
4	Amy Hollings	26 351 Montellh Dr-SE High River AB T1V 0E9		-	1.00	0.00	1.00
5	Andres F. Murillo	444 - 20th Ave NE Calgary AB T2E 1R2		-	1.00	0.00	1.00
6	Carlos Zapala	4612 North Haven Dr-NW Calgary AB T2K 2L8		-	1.00	0.00	1.00
7	Craty Ridgway	160 Macdwan Glen Dr N.W. Calgary AB T3K 2S4		-	1.00	0.00	1.00
8	Danny Orr	210 Rundlehon Circle NE Calgary AB T1Y 5T9		-	1.00	0.00	1.00
9	David Vera	Apt 104, 607 - 69th Ave SW Calgary AB T2V 0P1		-	1.00	0.00	1.00
10	Diego Contreras	6110 - 5th Ave SE Calgary AB T2H 3V7		-	1.00	0.00	1.00
11	Domilic Cyr	5636 Temple Drive NE Calgary AB T1Y 3Z7		-	2,000.00	0.00	2,000.00
12	Forrer, Shirane	617 Sunmillis Dr-SE Calgary AB T2X 2Y9		-	1.00	0.00	1.00
13	Francisco Cuenca	167 Covewood Close N.E. Calgary AB T3K 5M1		-	1.00	0.00	1.00
14	Henry Vanegas-Garcia	88 Covepark Dr. N.E. Calgary AB T3K 5Z5		-	1.00	0.00	1.00
15	Henry Penner	432 Abalone Pl Calgary AB T2A 6Y6		-	1.00	0.00	1.00
16	Jamill Hussein	119 Bedford Place N.E. Calgary AB T3K 2J9		-	1.00	0.00	1.00
17	Javier Ghialdo	1516 - 24th Ave SW Calgary AB T2T 0Y1		-	1.00	0.00	1.00
18	Jhon A. Mora	1429 - 18A Street NE Calgary AB T2E 4W7		-	1.00	0.00	1.00
19	Jose Alzate	104, 607 - 69 Ave SW Calgary AB T2V 0P1		-	1.00	0.00	1.00

District of: Alberta  
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FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

ASV Construction Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Jose Cuencia	167 Coverwood Close NE Calgary AB T3K 5A1		-	1.00	0.00	1.00
21	Jose Padilla Portillo	438 - 20 Ave NW Calgary AB T2M 1C4		-	1.00	0.00	1.00
22	Jose Rendon	135 28 Avenue N.W., Calgary AB T2M 2K3		-	1.00	0.00	1.00
23	Joseph Tallero	25 Gration Cres SW Calgary AB T3E 4X2		-	1.00	0.00	1.00
24	Kevin Stewart	7821 - 22nd Street SE Calgary AB T2C 1Y8		-	1.00	0.00	1.00
25	Khaled Farnal	5459 Rundelview Rd NE Calgary AB T1Y 1J7		-	1.00	0.00	1.00
26	Luligi Tallero	67 Gration Cres SW Calgary AB T3E 4X2		-	1.00	0.00	1.00
27	Mario D'Aversa	26134 Valley View Rd NW Calgary AB T3P 1A2		-	1.00	0.00	1.00
28	Mark J. Stevens	560 Douglas Glen Pl Calgary AB T2X 3C2		-	1.00	0.00	1.00
29	Marko Keleuva	73 Brae Glen Lane SW Calgary AB T2W 1B6		-	1.00	0.00	1.00
30	Matthew Tigrani	6424 - 70th Street NW Calgary AB T3B 3J6		-	1.00	0.00	1.00
31	Mitchell Neil	18, 75 Etnocroft Cr SE Calgary AB T2B 2T8		-	1.00	0.00	1.00
32	Moustapha Houdaini	143 Whilstone Cres NE Calgary AB T1Y 1S5		-	1.00	0.00	1.00
33	Nabil El Ralle	739 Rundestide Dr NE, Calgary AB T1Y 1E5		-	1.00	0.00	1.00
34	Nicolas Mejia	14904 Deerfield Dr S.E. Calgary AB T3J 5N6		-	1.00	0.00	1.00
35	Ohiada El Raifi	48 White Ram Hill NE Calgary AB T1Y 5T2		-	1.00	0.00	1.00
36	Pedro A Tello Jr	25 Redstone Manor NE Calgary AB T3N 0J7		-	1.00	0.00	1.00
37	Pedro E. Tello Sr	635 Radcliffe Rd S.E Calgary AB T2A 6C1		-	1.00	0.00	1.00
38	Peter Amokohene	22 Valley Ponds Cres N.W., Calgary AB T3B 5T6		-	1.00	0.00	1.00

District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "C"  
 Preferred Creditors for Wages, Rent, etc.

Asly Construction Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Rene Velazquez-Trompeta	20 Tararidge Dr NE Calgary AB T3J 2P8		-	1.00	0.00	1.00
40	Robert Brech	7516 34th Avenue N.W. Calgary AB T3B 1N6		-	1.00	0.00	1.00
41	Rolando Vines	5, 1608 16 Ave S.W. Calgary AB T3C 1A1		-	1.00	0.00	1.00
42	Sean Styner	Unit 19, 5 Huntington Park Place NW Calgary AB T2K 5H3		-	1.00	0.00	1.00
43	Sergio Palacios	47 Harvest Grove Ct. N.E. Calgary AB T3K 4T6		-	1.00	0.00	1.00
44	Sergio Tallo	2307, 16 County VIII Bay N.E. Calgary AB T3K 6Y9		-	1.00	0.00	1.00
45	Simon Leone	233 Cremond Close S.E Calgary AB T3M 1E2		-	1.00	0.00	1.00
46	Taleb El-Railh	48 White Ram Hill N.E Calgary AB T1Y 5T2		-	1.00	0.00	1.00
47	Terry Watson	1208 Raynard Cres S.E. Calgary AB T2A 1X9		-	528.85	0.00	528.85
48	Tigani, Matthew	700, 850 - 2 St. SW Calgary AB T2P 0R8		-	1.00	0.00	1.00
49	Trevor MacMillan	1404 20A St N.W. Calgary AB T2N 2L3		-	1.00	0.00	1.00
50	Vincent Tigani	6424 70 Street N.W. Calgary AB T3B 3J6		-	1.00	0.00	1.00
51	Younes Aliya	67 Templeton Place NE Calgary AB T1Y 3S1		-	1.00	0.00	1.00
52	Youssef El-Railh	372 Whitefield Dr. N.E. Calgary AB T1Y 5W3		-	1.00	0.00	1.00
Total:					2,578.85	0.00	2,578.85

*SEB*

District of:  
Division No.  
Court No.  
Estate No.

Alberta  
02 - Calgary

FORM 78 - Continued

List "D"  
Contingent or Other Liabilities

Asly Construction Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Continued

List "E"  
 Debts Due to the Bankrupt  
 Asy Construction Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	700, 850 - 2 Street SW Calgary AB T2P 0R8	Accounts Receivable	1,545,000.00 0.00		09-Oct-2013	772,500.00	
Total:				1,545,000.00 0.00			772,500.00	

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District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Asfy Construction Inc.

No.	Name of all promissory, acceptors, endorser, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

District of: Alberta  
Division No. 02 - Calgary  
Court No.  
Estate No.

FORM 78 - Continued

List 'g'  
Real Property or Immovables Owned by Bankrupt  
Asy Construction Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

15-Oct-2013  
Date

  
Steven Zamliko  
D. Weston



District of: Alberta  
 Division No. 02 - Calgary  
 Court No.  
 Estate No.

FORM 78 -- Concluded

List "H"  
 Property

Asly Construction Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Property and Equipment	1,030,000.00	103,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Expenses Goodwill	105,000.00 3,175,000.00	0.00 0.00
Total:				103,000.00

15-Oct-2013

Date

  
 Steven Zambello  
 Director

District of: Alberta  
Division No. 02 - Calgary  
Court No. 25-1799546  
Estate No. 25-1799546

FORM 31 / 36  
Proof of Claim / Proxy  
In the matter of the bankruptcy of  
Asiy Construction Inc.  
of the City of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Asiy Construction Inc. of the City of Calgary in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ do hereby certify: \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_, creditor.

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 16th day of October 2013, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_ as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
 Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.4(9) of the Act in the amount of \$ \_\_\_\_\_.

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,  
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_.

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*  
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

Witness \_\_\_\_\_

Individual Creditor \_\_\_\_\_

Witness \_\_\_\_\_

Name of Corporate Creditor \_\_\_\_\_

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number:

Fax Number:

E-mail Address:

Deloitte Restructuring Inc. - Trustee

700 Bankers Court, 850 - 2nd Street SW  
Calgary AB T2P 0R8  
Phone: (403) 267-0660 Fax: (403) 403-718-3681  
E-mail Address: calgaryrestructuring@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 129(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.