

Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Alberta Division No.: 02 - Calgary Court No.: 25-1800429 25-1800429 Estate No.:

In the Matter of the Bankruptcy of:

Plumb-Line Group Holdings Inc.

Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Trustee

Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: October 18, 2013, 07:47

Date of trustee appointment: October 18, 2013

Meeting of creditors: November 04, 2013, 08:30

Bankers Hall Auditorium

315 - 8 Ave SW Calgary, Alberta

Canada.

Official Receiver Chair:

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: October 18, 2013, 16:04

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 400, 639-5th Ave., SW, Calgary, Alberta, Canada, T2P0M9, (877)376-9902

