Deloitte.

Deloitte & Touche Inc. 4210 King Street East Kitchener ON N2P 2G5 Canada

Tel: 519-650-7600 Fax: 519-650-7601 www.deloitte.ca

June 27, 2013

To all Creditors and Unit Holders of P.O.S.E. Investments, a partnership holding real property through 910912 Ontario Inc. and 910913 Ontario Inc.

Subject: Claims procedure and instructions for filing Proof of Claims DEADLINE FOR CLAIMS – September 30, 2013

Attached, is the signed Ontario Superior Court of Justice court order for the Claims Procedure issued by the Honourable Mr. Justice Reid on May 29, 2013. In addition, we have enclosed the following:

Schedule "A" Notice of Creditors and Unitholders Schedule "B" Proof of Claim Appendix "E" Claims Procedure

Please review the documents carefully. If you made investments, advances or supplied services for which you have not been reimbursed; in order to be considered as part of the distribution of monies realized on the sale of assets you:

- are required to submit a Proof of Claim and <u>attach supporting documents which</u> support the monies that are owed to you.
- Your Proof of Claim (Schedule B) may be filed by email, fax or mailed directly to the Receiver.
- Your claim must be received, *no later than September 30, 2013* in order to be considered in the distribution.

Further instructions are included in the package as outlined above. If you have any further questions, please visit <u>www.deloitte.ca</u> under Insolvency and Restructuring/current proceedings for information related to the Receivership of P.O.S.E. Investments. You can also reach me at (519) 967-7714 or wsantoro@deloitte.ca.

Yours very truly,

Ja Aou

Wendy Santoro, CPA, CA• CIRP Vice-President Deloitte & Touche Inc. In its capacity as Court Appointed Receiver of P.O.S.E. Investments and not in its personal capacity