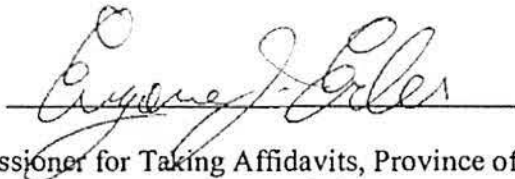


This is Exhibit "G" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010



Commissioner for Taking Affidavits, Province of Ontario
(or as may be)



EUGENE J. ERLER
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 1
(6495)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

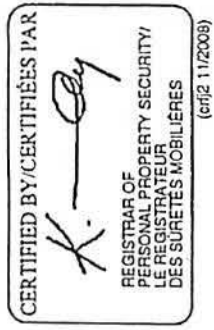
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.

FILE CURRENCY : 21APR 2010

ENQUIRY NUMBER 20100422084211.92 CONTAINS 27 PAGE(S), 6 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BAKER & MCKENZIE ATT: ANA BUCHOWSKY
181 BAY STREET SUITE 2100
TORONTO ON M5J 2T3



CONTINUED... 2

31

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
636652035

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES NO. OF PAGES UNDER PERIOD
001 3 20070625 1518 1590 7241 ' P PPSA 8

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
PLANET ORGANIC HEALTH CORP. ONTARIO CORPORATION NO.
AB T2R 1J4

02 DEBTOR
03 NAME BUSINESS NAME ADDRESS 730, 1015 4 STREET SW CALGARY

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
ONTARIO CORPORATION NO.
AB T2R 1J4

05 DEBTOR
06 NAME BUSINESS NAME ADDRESS 730, 1015 4 STREET SW CALGARY

07 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
ONTARIO CORPORATION NO.
AB T2R 1J4

08 SECURED PARTY /
LIEN CLAIMANT THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT

09 ADDRESS TD COMMERCIAL BANKING, NATIONAL VANCOUVER BC V7Y 1A2

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X X X

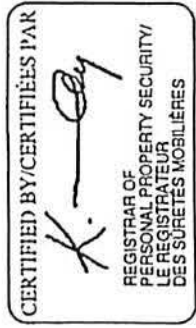
11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
17 ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1R8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 3



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : P3SR060
PAGE : 3
(6497)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER 536652035

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 3 20070625 1518 1590 7241

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME
04 ADDRESS ONTARIO CORPORATION NO.

05 DEPTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS ACCOUNTS, 700 WEST GEORGIA STREET, 2ND

09 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

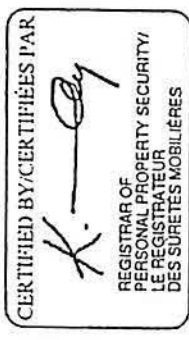
11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT ADDRESS
17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 4



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 4
(6498)

374

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN *** THIS REGISTRATION HAS BEEN DISCHARGED ***

00 FILE NUMBER
636652035

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
003 3 20070625 1510 1590 7241

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /
09 LIEN CLAIMANT ADDRESS FLOOR

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING
17 AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

5

CERTIFIED BY/CERTIFIÉES PAR
K. Oly
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES

(aj1fr 11/2008)



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION : FILING NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER
001 1 20100318 1645 1590 9736

RECORD REFERENCED FILE NUMBER 636652035
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
0 DISCHARGE C YEARS PERIOD

REFERENCE DEBTOR/ TRANSFEROR BUSINESS NAME PLANET ORGANIC HEALTH CORP.
FIRST GIVEN NAME INITIAL SURNAME

OTHER CHANGE REASON/ DESCRIPTION

DEBTOR/ TRANSFEREE BUSINESS NAME ADDRESS
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

COLLATERAL CLASSIFICATION ADDRESS

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT Maturity OR Maturity DATE MOTOR VEHICLE DATE OF NO. FIXED

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS

OSLER, HOSKIN & HARCOURT LLP (S. MOLODECKY/S. JANKOWSKI/1103761)
1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 6



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 6
(6500)

316

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
636652071

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
01 001 1 20070625 1520 1590 7242 P PPSA 8

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME PLANET ORGANIC HEALTH CORP.

ADDRESS 730, 1015-4 STREET SW CALGARY AB T2R 1J4 ONTARIO CORPORATION NO.

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME ONTARIO CORPORATION NO.

ADDRESS

SECURED PARTY / LIEN CLAIMANT ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT

ADDRESS 280 PARK AVENUE, 22ND FLOOR NEW YORK NY 10017

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
10 X X X X X

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

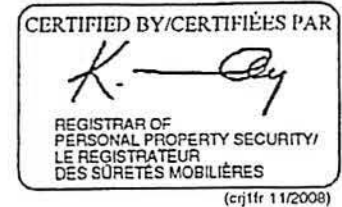
GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)

ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 7



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION : TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
001 2 20100421 1425 1590 1690
RECORD FILE NUMBER 536652071
RENEWAL PERIOD
CORRECT PERIOD

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED
21 001 2 20100421 1425 1590 1690
D ASSIGNMENT
RENEWAL PERIOD
CORRECT PERIOD

REFERENCE DEPTOR/ TRANSFEROR BUSINESS NAME INITIAL SURNAME
23 24 PLANET ORGANIC HEALTH CORP.

OTHER CHANGE REASON/ DESCRIPTION DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
25 26 27 28

DEPTOR/ TRANSFEREE BUSINESS NAME ADDRESS FIRST GIVEN NAME INITIAL SURNAME
02/ 03/ 04/ 07

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
29 08 09 ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, ROYAL TRUST TOWER TORONTO ON M5K 1J3

COLLATERAL CLASSIFICATION ADDRESS ADDRESS DATE OF MOTOR VEHICLE NO FIXED
10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR NATURITY DATE

YEAR MAKE MODEL V.I.N.
11 12 13 14 15 16 17

MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT
11 12 13 14 15 16 17

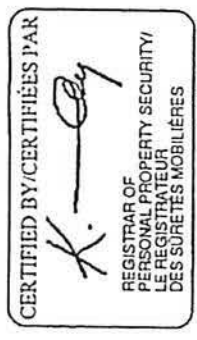
REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS ADDRESS TORONTO ON M5J 2T3
15 16 17

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS ADDRESS TORONTO ON M5J 2T3
15 16 17

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS ADDRESS TORONTO ON M5J 2T3
15 16 17

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS ADDRESS TORONTO ON M5J 2T3
15 16 17

REGISTERING AGENT OR SECURED PARTY/ LIEN CLAIMANT ADDRESS ADDRESS TORONTO ON M5J 2T3
15 16 17



CONTINUED... 8

378

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : P3SR060
PAGE : 0
(6502)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010


FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
	SELLING	NO. OF	SCHEDULE	NUMBER	UNDER
		002	2	20100421 1425 1590 1690	
21	RECORD	FILE NUMBER	636652071		
	REFERENCED				
22		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	CORRECT PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME			
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/				
03/	TRANSFEREE	BUSINESS NAME			
06		ADDRESS			
04/07					ONTARIO CORPORATION NO.
29	ASSIGNOR				
	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
08		ADDRESS	SUITE 4320, P.O. BOX 212		
09	COLLATERAL CLASSIFICATION				
	CONSUMER				
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
					INCLUDED
				AMOUNT	NATURITY
					OR
					DATE
10	YEAR	MAKE	MODEL	V.T.N.	
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/ LIEN CLAIMANT				

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR



REGISTRAR OF
PERSONAL PROPERTY SECURITY
LE REGISTRATEUR
DES SURETES MOBILIERES

(cr2r 112008)



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PPS060
PAGE : 9
(6503)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
636652089

01 CAUTION FILING PAGE NO. OF TOTAL PAGES MOTOR VEHICLE SCHEDULE REGISTRATION NUMBER REGISTERED UNDER REGISTRATION PERIOD
001 1 20070625 1520 1590 7243 P PPSA B

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME PLANET ORGANIC HEALTH CORP.

04 ADDRESS 730, 1015-4 STREET SW CALGARY ONTARIO CORPORATION NO. AE T2R 1J4

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT AREX CAPITAL CORPORATION, AS COLLATERAL AGENT

09 ADDRESS 280 PARK AVENUE, 22ND FLOOR NEW YORK NY 10017

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
X X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)

17 ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1R8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 10

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(c)1fr 11/2008



379

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS LEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION : PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
001 2 20100421 1427 1590 1691
21 RECORD FILE NUMBER 636652089 RENEWAL CORRECT
REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD

22 FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.
BUSINESS NAME PLANET ORGANIC HEALTH CORP.

23 OTHER CHANGE
24 DEBTOR/ TRANSFEROR
25 REASON/ DESCRIPTION
26 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
27
28

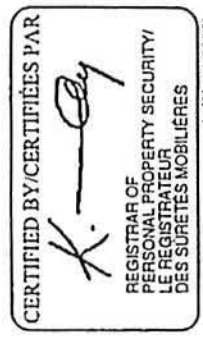
02/ 05 DEBTOR/ TRANSFEROR BUSINESS NAME
03/ 06 BUSINESS NAME
04/07 ADDRESS

29 ASSIGNOR ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE CATALYST FUND LIMITED PARTNERSHIP II
08 ADDRESS 77 KING STREET WEST, ROYAL TRUST TOWER TORONTO ON M5K 1J3
09 COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
YEAR MAKE MODEL V.I.N.

11 MOTOR
12 VEHICLE
13 GENERAL
14 COLLATERAL
15 DESCRIPTION
16 REGISTERING AGENT OR ADDRESS MCMILLAN LLP (JF/ST/0095897)
17 SECURED PARTY/ ADDRESS 181 BAY ST., STE. 4400, BROOKFIELD PLACE TORONTO ON M5J 2T3
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 11



REPORT : PSSH060
PAGE : 11
(6505)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21 APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION FILING	PAGE NO. 002	TOTAL MOTOR VEHICLE REGISTRATION NUMBER 20100421 1427 1590 1691	REGISTERED UNDER
21	RECORD REFERENCED	FILE NUMBER 636652089	PAGE AMENDED NO SPECIFIC PAGE AMENDED	RENEWAL YEARS CORRECT PERIOD

23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	DEBTOR/TRANSFEROR	BUSINESS NAME		

25	OTHER CHANGE			
26	REASON/DESCRIPTION			
27	DESCRIPTION			
28				

02/05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/06	DEBTOR/TRANSFEREE	BUSINESS NAME		
04/07		ADDRESS		ONTARIO CORPORATION NO.

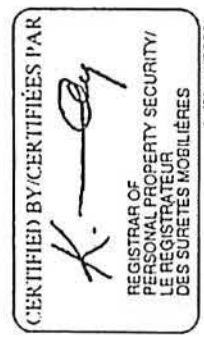
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS SUITE 4320, P.O. BOX 212		
09				

10	COLLATERAL CLASSIFICATION			
	CONSUMER			
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	MATURITY OF DATE

11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	DESCRIPTION				
14	REGISTERING AGENT OF				
15	SECURED PARTY / LIEN CLAIMANT	ADDRESS			

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 12



PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21 APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
636652665

01 CAUTION FILING NO. OF PAGES TOTAL MOTOR VEHICLE SCHEDULE NUMBER REGISTERED UNDER PERIOD REGISTRATION PERIOD
001 3 20070625 154B 1590 7264 P PPSA 8

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME
03 BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
04 ADDRESS C/O PLANET ORGANIC HEALTH CORP., EDMONTON AB T6E 4E1
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 BUSINESS NAME
07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT
09 ADDRESS TD COMMERCIAL BANKING, NATIONAL VANCOUVER BC V7Y 1A2

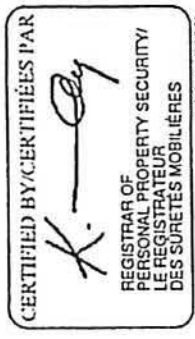
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTRAR OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LURA/1102493)
17 AGENT ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B9

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 13



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : P5SR060
PAGE : 13
(6507)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
636652665

CAUTION FILING 002 PAGE NO. OF PAGES 3 TOTAL REGISTRATION NUMBER 20070625 REGISTERED UNDER 1548 REGISTRATION PERIOD 1590 7264

01 DATE OF BIRTH 002 FIRST GIVEN NAME INITIAL SURNAME 20070625 1548 1590 7264

02 DEBTOR BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

03 NAME ADDRESS 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

04 DATE OF BIRTH BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

05 DEBTOR BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

06 NAME ADDRESS 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

07 DATE OF BIRTH BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME 7915 104 STREET, SUITE 230 ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ACCOUNTS, 700 WEST GEORGIA STREET, 2ND ONTARIO CORPORATION NO.

09 ADDRESS ACCOUNTS, 700 WEST GEORGIA STREET, 2ND ONTARIO CORPORATION NO.

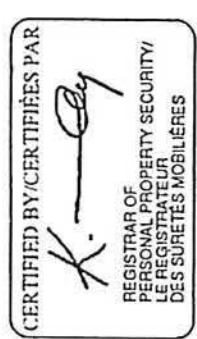
10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED Maturity Date
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity OR Maturity Date

11 YEAR MAKE MODEL V.I.N.
12 MOTOR VEHICLE

13 GENERAL COLLATERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT ADDRESS
17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***
CONTINUED... 14



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSRU60
PAGE : 14
(6508)

384

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN ** THIS REGISTRATION HAS BEEN DISCHARGED **

00 FILE NUMBER
636652665

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
003 3 20070625 1548 1590 7264

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

08 SECURED PARTY /
LIEN CLAIMANT

09 ADDRESS FLOOR

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 15

CERTIFIED BY/CERTIFIÉES PAR
K. [Signature]
REGISTRAR OF
PERSONAL PROPERTY SECURITY/
LE REGISTRATEUR
DES SÛRETÉS MOBILIÈRES
(cjtfr 11/2008)



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422004211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR050
PAGE : 15
(6509)

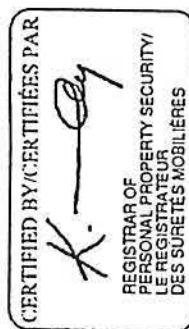
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21 APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE REGISTRATION NUMBER	REGISTERED UNDER	
21	RECORD REFERENCED	FILE NUMBER	20100216 1646 1590 8176		
22	PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
23	REFFRINOR		A AMENDMENT		
24	DEBTOR/TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL SURNAME	
		HEALTHY'S, THE ATHLETE'S EDGE INC.			
25	OTHER CHANGE				
26	REASON/DESCRIPTION		AMENDED TO CHANGE THE NAME OF THE DEBTOR AS RECORDED ON FINANCING STATEMENT 20070625 1548 1590 7264 TO REFLECT AN AMALGAMATION.		
02/05	DEBTOR/TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME	
03/06			PLANET ORGANIC HEALTH CORP.		
04/07		ADDRESS			ONTARIO CORPORATION NO.
29	ASSIGNOR				
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
09	ADDRESS				
10	COLLATERAL CLASSIFICATION				
	CONSUMER				
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER INCLUDED
					AMOUNT
					DATE OF MATURITY OR
					NO FIXED Maturity DATE
11	MOTOR VEHICLE	YEAR	MAKE	MODEL	V.I.N.
12	GENERAL				
13	COLLATERAL				
14	DESCRIPTION				
15	REGISTERING AGENT OR				
16	SECURED PARTY/LIEN CLAIMANT				
17		ADDRESS			
		OSLER, HOSKIN & HARCOURT LLP (R. BORINS/S. JANKOWSKI/1103761			
		1 FIRST CANADIAN PLACE			
		TORONTO			
		ON			MSX 1B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 16



(e/2r 11/2009)



389

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 16
(6510)

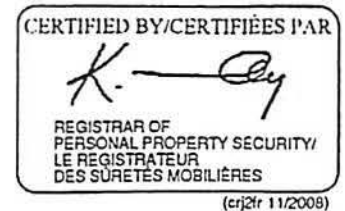
TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
01 FILING NO. OF PAGES SCHEDULE NUMBER UNDER
21 001 1 20100318 1647 1590 9741
RECORD FILE NUMBER 636652665
REPEPENCED
22 PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
C DISCHARGE YEARS PERIOD
23 REFERENCE FIRST GIVEN NAME INITIAL SURNAME
24 DEBTOR/ BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
TRANSFEROR
25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28
02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME
06 ONTARIO CORPORATION NO:
04/07 ADDRESS
29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
08
09 ADDRESS
COLLATERAL CLASSIFICATION
10 CONSUMER MOTOR VEHICLE DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
11 YEAR MAKE MODEL V.I.N.
12 MOTOR
13 VEHICLE
14 GENERAL
15 COLLATERAL
16 DESCRIPTION
16 REGISTERING AGENT OR OSLER, HOSKIN & HARCOURT LLP (S. MOLODECKY/S. JANKOWSKI/1103761)
17 SECURED PARTY/ ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 17



286

RUN NUMBER : 112
 RUN DATE : 2010/04/22
 ID : 20100422084211.92

PROVINCE OF ONTARIO
 MINISTRY OF GOVERNMENT SERVICES
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
 ENQUIRY RESPONSE
 CERTIFICATE

REPORT : PPSR060
 PAGE : 17
 (6511)

TYPE OF SEARCH : BUSINESS DEBTOR
 SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
 FILE CURRENCY : 21APR 2010

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
 636652701

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
 FILING NO. OF PAGES NO. OF PAGES UNDER PERIOD
 001 2 20070625 1551 1590 7265 P PPSA B

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 03 NAME BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC. EDMONTON ONTARIO CORPORATION NO. AS T6E 4E1

04 ADDRESS C/O PLANET ORGANIC HEALTH CORP., EDMONTON ONTARIO CORPORATION NO. AS T6E 4E1

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
 06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT

09 ADDRESS 280 PARK AVENUE, 22ND FLOOR NEW YORK NY 10017

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OR NO FIXED
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE
 X X X X X

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

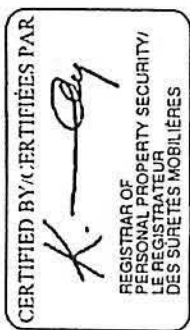
15 DESCRIPTION

16 REGISTERING AGENT OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/M. LUBA/1102493)

17 ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 18
(6512)

228

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
636652701

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	2		20070625 1551 1590 7265		

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME ONTARIO CORPORATION NO.
ADDRESS 7915-104 STREET, SUITE 230

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME ONTARIO CORPORATION NO.
ADDRESS

SECURED PARTY / LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	NO FIXED MATURITY DATE
INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED				

MOTOR VEHICLE YEAR MAKE MODEL V.I.N.

GENERAL COLLATERAL DESCRIPTION

REGISTERING AGENT

ADDRESS

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 19

CERTIFIED BY/CERTIFIÉES PAR
K. — Oly
REGISTRAR OF PERSONAL PROPERTY SECURITY / LE REGISTREUR DES SÛRETES MOBILIÈRES
(ej1fr 11/2008)



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 19
(6513)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
01 001 1 20100216 1646 1590 8177

21 RECORD FILE NUMBER 636652701

22 PAGE AMENDED NO. SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
YEARS PERIOD
X A AMENDMENT

23 REFERENCE FIRST GIVEN NAME INITIAL SURNAME

24 DEBTOR/ BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
TRANSFEROR

25 OTHER CHANGE
26 REASON/ AMENDED TO CHANGE THE NAME OF THE DEBTOR AS RECORDED ON FINANCING
27 DESCRIPTION STATEMENT 20070625 1551 1590 7265 TO REFLECT AN AMALGAMATION.

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR/ BUSINESS NAME PLANET ORGANIC HEALTH CORP.
03/ TRANSFEROR

06 ONTARIO CORPORATION NO.
04/07 ADDRESS

29 ASSIGNOR
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 ADDRESS

09 COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL

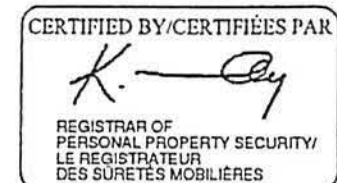
14 COLLATERAL

15 DESCRIPTION

16 REGISTERING AGENT OR OSLER, HOSKIN & HARCOURT LLP (R. BORINS/S. JANKOWSKI/1103761
17 SECURED PARTY/ ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1R8
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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(c/21 11/2008)



309

0462

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 20
(6514)

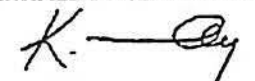
TYPE OF SEARCH : BUSINESS DEPTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	2		20100421 1423 1590 1688	
21	RECORD REFERENCED	FILE NUMBER	636652701		
22	PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
			D ASSIGNMENT		
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	HEALTHY'S, THE ATHLETE'S EDGE INC.		
25	OTHER CHANGE	REASON/ DESCRIPTION			
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
05	DEBTOR/ TRANSFEREE	BUSINESS NAME			
06				ONTARIO CORPORATION NO:	
04/07	ADDRESS				
29	ASSIGNOR	ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	CATALYST FUND LIMITED PARTNERSHIP II			
09	ADDRESS	77 KING STREET WEST, ROYAL TRUST TOWER TORONTO			ON M5K 1J3
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS	MOTOR VEHICLE	DATE OF MATURITY	NO FIXED MATURITY DATE
	YEAR MAKE	MODEL	V.I.N.		
11	MOTOR VEHICLE				
12	GENERAL COLLATERAL				
13	DESCRIPTION				
16	REGISTERING AGENT OR LIEN CLAIMANT	MCMILLAN LLP (JP/ST/0095897)			
17	ADDRESS	181 BAY ST., STE. 4400, BROOKFIELD PLACE TORONTO			ON M5J 2T3

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 21

CERTIFIED BY/CERTIFIÉES PAR

 REGISTRAR OF PERSONAL PROPERTY SECURITY/
 LE REGISTREUR DES SURETÉS MOBILIÈRES

(aj21 11/2008)



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : P55R060
PAGE : 21
(6515)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
002 2 20100421 1423 1590 1688
RECORD FILE NUMBER 636652701
REFERENCED PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL
CORRECT PERIOD

REFERENCE FIRST GIVEN NAME INITIAL SURNAME
DEBTOR/BUSINESS NAME
TRANSFEROR

OTHER CHANGE
REASON/DESCRIPTION
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

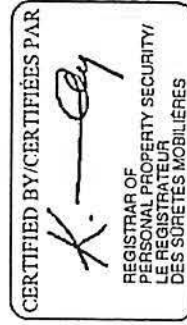
DEBTOR/ TRANSFEREE BUSINESS NAME ADDRESS
04/07 ONTARIO CORPORATION NO.

ASSIGNOR SECURED PARTY/LIEN CLAIMANT/ASSIGNEE ADDRESS SUITE 4320, P.O. BOX 212

COLLATERAL CLASSIFICATION CONSUMER MOTOR VEHICLE DATE OF NO. FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.
MOTOR VEHICLE GENERAL COLLATERAL DESCRIPTION REGISTERING AGENT OR
SECURED PARTY/ ADDRESS LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***



291

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 22
(6516)

382

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER
636652728

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	001	2		20070625 1552 1590 7266	P PPSA	8

01

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR

03 NAME BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.

ONTARIO CORPORATION NO.

04 ADDRESS C/O PLANET ORGANIC HEALTH CORP., EDMONTON AB T6E 4E1

DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR

06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS

SECURED PARTY / LIEN CLAIMANT ARES CAPITAL CORPORATION, AS COLLATERAL AGENT

08 ADDRESS 280 PARK AVENUE, 22ND FLOOR NEW YORK NY 10017

COLLATERAL CLASSIFICATION

CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
X	X	X	X	X	X			

10

YEAR MAKE MODEL V.I.N.

11 MOTOR

12 VEHICLE

13 GENERAL

14 COLLATERAL

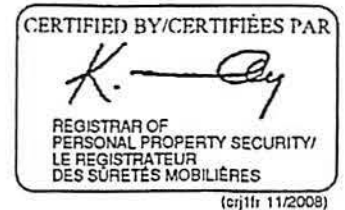
15 DESCRIPTION

16 REGISTERING AGENT OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)

17 ADDRESS 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

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REPORT : P3SR060
PAGE : 23
(6517)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21 APR 2010

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER
536652728

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD
002 2 20070625 1552 1590 7266

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03 NAME BUSINESS NAME

04 ADDRESS 7915-104 STREET, SUITE 230
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06 NAME BUSINESS NAME

07 ADDRESS
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT
09 ADDRESS

10 COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

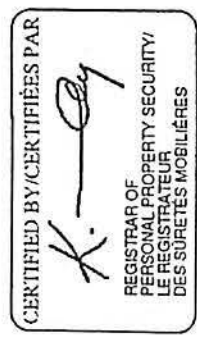
11 YEAR MAKE MODEL V.I.N.
12 VEHICLE

13 GENERAL
14 COLLATERAL
15 DESCRIPTION

16 REGISTERING AGENT ADDRESS
17

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***

CONTINUED... 24



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 24
(6518)

394

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
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			X	A AMENDMENT	YEARS PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	HEALTHY'S, THE ATHLETE'S EDGE INC.		
25	OTHER CHANGE REASON/ DESCRIPTION	AMENDED TO CHANGE THE NAME OF THE DEBTOR AS RECORDED ON FINANCING STATEMENT 20070625 1552 1590 7266 TO REFLECT AN AMALGAMATION.			
02/	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03/		BUSINESS NAME	PLANET ORGANIC HEALTH CORP.		
04/07		ADDRESS	ONTARIO CORPORATION NO:		
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09		ADDRESS	COLLATERAL CLASSIFICATION		
10		CONSUMER GOODS	MOTOR VEHICLE INVENTORY	EQUIPMENT	ACCOUNTS OTHER
		YEAR	MAKE	MODEL	V.I.N.
11	MOTOR VEHICLE				
12	GENERAL				
13	COLLATERAL DESCRIPTION				
16	REGISTERING AGENT OR SECURED PARTY/LIEN CLAIMANT	ADDRESS	OSLER, HOSKIN & HARCOURT LLP (R. BORINS/S. JANKOWSKI/1103761 1 FIRST CANADIAN PLACE TORONTO ON M5X 1B8		

*** FOR FURTHER INFORMATION CONTACT THE SECURED PARTY. ***

CONTINUED... 25

CERTIFIED BY/CERTIFIÉES PAR
K. — Oly
REGISTRAR OF PERSONAL PROPERTY SECURITY/
LE REGISTREUR DES SÛRETÉS MOBILIÈRES

(crj2fr 11/2008)



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 25
(6519)

TYPE OF SEARCH : BUSINESS DETOP
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED
FILING NO. OF PAGES SCHEDULE NUMBER UNDER
01 001 2 20100421 1424 1590 1689
21 RECORD FILE NUMBER 636652728
REFERENCED
22 PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL CORRECT
D ASSIGNMENT YEARS PERIOD
23 REFERENCE FIRST GIVEN NAME INITIAL SURNAME
24 DEBTOR/ BUSINESS NAME HEALTHY'S, THE ATHLETE'S EDGE INC.
TRANSFEROR
25 OTHER CHANGE
26 REASON/
27 DESCRIPTION
28
02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
05 DEBTOR/
03/ TRANSFEREE BUSINESS NAME
06
04/07 ADDRESS ONTARIO CORPORATION NO.
29 ASSIGNOR ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE
08 CATALYST FUND LIMITED PARTNERSHIP II
09 ADDRESS 77 KING STREET WEST, ROYAL TRUST TOWER TORONTO ON M5K 1J3
COLLATERAL CLASSIFICATION
CONSUMER MOTOR VEHICLE DATE OF NO FIXED
10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE
11 YEAR MAKE MODEL V.I.N.
12 MOTOR
13 VEHICLE
14 GENERAL
15 COLLATERAL
16 DESCRIPTION
17 REGISTERING AGENT OR MCMILLAN LLP (JF/ST/0095897)
SECURED PARTY/ ADDRESS 181 BAY ST., STE. 4400, BROOKFIELD PLACE TORONTO ON M5J 2T3
LIEN CLAIMANT

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***

CONTINUED... 26



(rj2f 11/2008)



398

396

REPORT : PSSR060
PAGE : 26
(6520)

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : 21 APR 2010

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

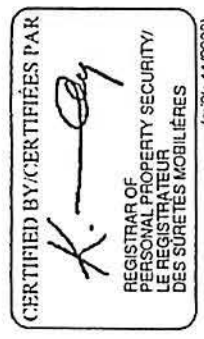
CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
ELLING	NO. OF	SCHEDULE	NUMBER	UNDER
FILE NUMBER	2	20100421 1424	1590	1689
01	RECORD	FILE NUMBER	636652728	
21	REFERENCED	PAGE AMENDED	NO. SPECIFIC PAGE AMENDED	CHANGE REQUIRED
			INITIAL	SURNAME
22	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
23	DERIVOR/	BUSINESS NAME		
24	TRANSFEROR			
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28				
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05/	DEBTOR/	BUSINESS NAME		
03/	TRANSFEREE			
06				
04/07	ADDRESS			

ONTARIO CORPORATION NO.

ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	ADDRESS	SUITE	P.O. BOX
29				212
08				
09				

COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	MATURITY	DATE	NO. FIXED
10											
11	MOTOR	YEAR	MAKE	MODEL	V.I.N.						
12	VEHICLE										
13	GENERAL										
14	COLLATERAL										
15	DESCRIPTION										
16	REGISTERING AGENT OR										
17	SECURED PARTY/	ADDRESS									
	LIEN CLAIMANT										

*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY ***



RUN NUMBER : 112
RUN DATE : 2010/04/22
ID : 20100422084211.92

PROVINCE OF ONTARIO
MINISTRY OF GOVERNMENT SERVICES
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
ENQUIRY RESPONSE
CERTIFICATE

REPORT : PSSR060
PAGE : 27
(6521)

TYPE OF SEARCH : BUSINESS DEBTOR
SEARCH CONDUCTED ON : PLANET ORGANIC HEALTH CORP.
FILE CURRENCY : ZIAPR 2010

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
636652035	20070625 1518 1590 7241	20100318 1645 1590 9736	
636652071	20070625 1520 1590 7242	20100421 1425 1590 1690	
636652089	20070625 1520 1590 7243	20100421 1427 1590 1691	
636652655	20070625 1548 1590 7254	20100216 1646 1590 8176	
636652701	20070625 1551 1590 7255	20100216 1646 1590 8177	20100421 1423 1590 1688
636652728	20070625 1552 1590 7266	20100716 1647 1590 8178	20100421 1424 1590 1689

15 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



Ontario

PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 4/28/2010
File Currency Date : 04/27/2010
Family(ies) : 3
Page(s) : 10

SEARCH : Business Debtor : DARWEN HOLDINGS LTD.

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PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM
SEARCH RESULTS

Date Search Conducted: 4/28/2010
File Currency Date : 04/27/2010
Family(ies) : 3
Page(s) : 10

SEARCH : Business Debtor : DARWEN HOLDINGS LTD.

FAMILY : 1 OF 3 ENQUIRY PAGE : 1 OF 10
SEARCH : BD : DARWEN HOLDINGS LTD.

00 FILE NUMBER : 636652341 EXPIRY DATE : 18MAR 2010 STATUS : D DISCHARGED
01 CAUTION FILING : PAGE : 001 OF 3 MV SCHEDULE ATTACHED :
REG NUM : 20070625 1530 1590 7248 REG TYP: P PPSA REG PERIOD: 8
02 IND DOB : IND NAME:
03 BUS NAME: DARWEN HOLDINGS LTD.

OCN :
04 ADDRESS : 2218 HANSELMAN AVENUE
CITY : SASKATOON PROV: SK POSTAL CODE: S7L 6A4
05 IND DOB : IND NAME:
06 BUS NAME: OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
THE TORONTO-DOMINION BANK, AS FIRST LIEN COLLATERAL AGENT

09 ADDRESS : TD COMMERCIAL BANKING, NATIONAL
CITY : VANCOUVER PROV: BC POSTAL CODE: V7Y 1A2
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
17 ADDRESS : 1 FIRST CANADIAN PLACE
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1B8

FAMILY : 1 OF 3
 SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 2 OF 10

00 FILE NUMBER : 636652341 EXPIRY DATE : 18MAR 2010 STATUS : D DISCHARGED
 01 CAUTION FILING : PAGE : 002 OF 3 MV SCHEDULE ATTACHED :
 REG NUM : 20070625 1530 1590 7248 REG TYP: REG PERIOD:
 02 IND DOB : IND NAME:
 03 BUS NAME:

OCN :

04 ADDRESS :
 CITY : PROV: POSTAL CODE:
 05 IND DOB : IND NAME:
 06 BUS NAME:

OCN :

07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : ACCOUNTS, 700 WEST GEORGIA STREET, 2ND
 CITY : PROV: POSTAL CODE:
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:

17 ADDRESS :
 CITY : PROV: POSTAL CODE:

FAMILY : 1 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 3 OF 10

00 FILE NUMBER : 636652341 EXPIRY DATE : 18MAR 2010 STATUS : D DISCHARGED
01 CAUTION FILING : PAGE : 003 OF 3 MV SCHEDULE ATTACHED :
REG NUM : 20070625 1530 1590 7248 REG TYP: REG PERIOD:
02 IND DOB : IND NAME:
03 BUS NAME:

OCN :

04 ADDRESS :
CITY : PROV: POSTAL CODE:
05 IND DOB : IND NAME:
06 BUS NAME:

OCN :

07 ADDRESS :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :

09 ADDRESS : FLOOR
CITY : PROV: POSTAL CODE:
CONS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

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16 AGENT:
17 ADDRESS :
CITY : PROV: POSTAL CODE:

FAMILY : 1 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 4 OF 10

FILE NUMBER 636652341

PAGE TOT REGISTRATION NUM REG TYPE
01 CAUTION : 001 OF 1 MV SCHED: 20100318 1646 1590 9738
21 REFERENCE FILE NUMBER : 636652341
22 AMEND PAGE: NO PAGE: CHANGE: C DISCHRG REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: DARWEN HOLDINGS LTD.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS :
CITY : PROV : POSTAL CODE :
CONS: MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : OSLER, HOSKIN & HARCOURT LLP (S. MOLODECKY/S. JANKOWSKI/1103761)
17 ADDRESS : 1 FIRST CANADIAN PLACE
CITY : TORONTO PROV : ON POSTAL CODE : M5X 1B8

FAMILY : 2 OF 3
 SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 5 OF 10

00 FILE NUMBER : 636652386 EXPIRY DATE : 25JUN 2015 STATUS :
 01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
 REG NUM : 20070625 1534 1590 7251 REG TYP: P PPSA REG PERIOD: 8
 02 IND DOB : IND NAME:
 03 BUS NAME: DARWEN HOLDINGS LTD.

04 ADDRESS : 2218 HANSELMAN AVENUE OCN :
 CITY : SASKATOON PROV: SK POSTAL CODE: S7L 6A4
 05 IND DOB : IND NAME:
 06 BUS NAME: OCN :

07 ADDRESS :
 CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
 ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT

09 ADDRESS : 280 PARK AVENUE, 22ND FLOOR
 CITY : NEW YORK PROV: NY POSTAL CODE: 10017
 CONS. MV DATE OF OR NO FIXED
 GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE
 10 X X X X X
 YEAR MAKE MODEL V.I.N.

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 12 GENERAL COLLATERAL DESCRIPTION
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 14
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16 AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
 17 ADDRESS : 1 FIRST CANADIAN PLACE
 CITY : TORONTO PROV: ON POSTAL CODE: M5X 1B8

FAMILY : 2 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 6 OF 10

FILE NUMBER 636652386

01 CAUTION : PAGE 001 OF 2 TOT MV SCHED: REGISTRATION NUM REG TYPE
21 REFERENCE FILE NUMBER : 636652386 20100421 1418 1590 1684
22 AMEND PAGE: NO. PAGE: CHANGE: D ASSGNMT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: DARWEN HOLDINGS LTD.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:

29 ASSIGNOR:
ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :
CATALYST FUND LIMITED PARTNERSHIP II

09 ADDRESS : 77 KING STREET WEST, ROYAL TRUST TOWER
CITY : TORONTO PROV : ON POSTAL CODE : M5K 1J3

CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME : MCMILLAN LLP (JF/ST/0095897)
17 ADDRESS : 181 BAY ST., STE. 4400, BROOKFIELD PLACE
CITY : TORONTO PROV : ON POSTAL CODE : M5J 2T3

398-I

FAMILY : 2 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 7 OF 10

01 CAUTION : PAGE TOT
21 REFERENCE FILE NUMBER : 636652386
22 AMEND PAGE: NO PAGE: CHANGE:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME:

FILE NUMBER 636652386
REGISTRATION NUM REG TYPE
20100421 1418 1590 1684

REN YEARS: CORR PER:

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS : SUITE 4320, P.O. BOX 212
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

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16 NAME :
17 ADDRESS :
CITY : PROV : POSTAL CODE :

FAMILY : 3 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 8 OF 10

00 FILE NUMBER : 636652395 EXPIRY DATE : 25JUN 2015 STATUS :
01 CAUTION FILING : PAGE : 001 OF 1 MV SCHEDULE ATTACHED :
REG NUM : 20070625 1534 1590 7252 REG TYP: P PPSA REG PERIOD: 8
02 IND DOB : IND NAME:
03 BUS NAME: DARWEN HOLDINGS LTD.

04 ADDRESS : 2218 HANSELMAN AVENUE OCN :
CITY : SASKATOON PROV: SK POSTAL CODE: S7L 6A4
05 IND DOB : IND NAME:
06 BUS NAME:

07 ADDRESS : OCN :
CITY : PROV: POSTAL CODE:

08 SECURED PARTY/LIEN CLAIMANT :
ARES CAPITAL CORPORATION, AS COLLATERAL AGENT

09 ADDRESS : 280 PARK AVENUE, 22ND FLOOR
CITY : NEW YORK PROV: NY POSTAL CODE: 10017

CCNS. MV DATE OF OR NO FIXED
GOODS INVTRY. EQUIP ACCTS OTHER INCL AMOUNT MATURITY MAT DATE

10 X X X X X
YEAR MAKE MODEL V.I.N.

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GENERAL COLLATERAL DESCRIPTION

16 AGENT: OSLER, HOSKIN & HARCOURT LLP (T. ELLIOTT/W. LUBA/1102493)
17 ADDRESS : 1 FIRST CANADIAN PLACE
CITY : TORONTO PROV: ON POSTAL CODE: M5X 1B8

FAMILY : 3 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 9 OF 10

01 CAUTION : PAGE TOT REGISTRATION NUM REG TYPE
001 OF 2 MV SCHED: 20100421 1419 1590 1685
21 REFERENCE FILE NUMBER : 636652395
22 AMEND PAGE: NO PAGE: CHANGE: D ASSGNMT REN YEARS: CORR PER:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME: DARWEN HOLDINGS LTD.

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

04/07 ADDRESS: OCN:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

ARES CAPITAL CORPORATION, AS COLLATERAL AGENT

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :
CATALYST FUND LIMITED PARTNERSHIP II

09 ADDRESS : 77 KING STREET WEST, ROYAL TRUST TOWER
CITY : TORONTO

PROV : ON POSTAL CODE : M5K 1J3
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10
11
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13
14
15

16 NAME : MCMILLAN LLP (JF/ST/0095897)

17 ADDRESS : 181 BAY ST., STE. 4400, BROOKFIELD PLACE
CITY : TORONTO PROV : ON POSTAL CODE : M5J 2T3

FAMILY : 3 OF 3
SEARCH : BD : DARWEN HOLDINGS LTD.

ENQUIRY PAGE : 10 OF 10

01 CAUTION : PAGE TOT
002 OF 2 MV SCHED:
21 REFERENCE FILE NUMBER : 636652395
22 AMEND PAGE: NO PAGE: CHANGE:
23 REFERENCE DEBTOR/ IND NAME:
24 TRANSFEROR: BUS NAME:

FILE NUMBER 636652395
REGISTRATION NUM REG TYPE
20100421 1419 1590 1685

REN YEARS: CORR PER:

25 OTHER CHANGE:
26 REASON:
27 /DESCR:
28 :
02/05 IND/TRANSFEE:
03/06 BUS NAME/TRFEE:

OCN:

04/07 ADDRESS:
CITY: PROV: POSTAL CODE:
29 ASSIGNOR:

08 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE :

09 ADDRESS : SUITE 4320, P.O. BOX 212
CITY : PROV : POSTAL CODE :
CONS. MV DATE OF NO FIXED
GOODS INVTRY EQUIP ACCTS OTHER INCL AMOUNT MATURITY OR MAT DATE

10
11
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16 NAME :
17 ADDRESS :
CITY : PROV : POSTAL CODE :

**This is Exhibit "H" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010**



Commissioner for Taking Affidavits, Province of Ontario
(or as may be)

Albertha EJE

**EUGENE J. ERLER
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC**

Search ID#: Z01932602

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07062527952

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

10042127245

Amendment

2010-Apr-21

Debtor(s)**Block**

1 PLANET ORGANIC HEALTH CORP.
730, 1015 - 4 STREET SW
CALGARY, AB T2R 1J4

Status

Current

Secured Party / Parties**Block**

1 ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

StatusDeleted by
10042127245**Block**

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
Toronto, ON M5K 1J3

StatusCurrent by
10042127245**Collateral: General****Block****Description**

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
2 PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
3 INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT

Status

Current
Current
Current

Search ID#: Z01932602

- 4 PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA) AND INSURANCE PROCEEDS. Current
- 5 Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT	Deleted By 10042127245

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Full Address of Secured Party: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3	Current By 10042127245

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07062528265

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

10021621669

Amendment

2010-Feb-16

10042128165

Amendment

2010-Apr-21

Debtor(s)**Block**

1 HEALTHY'S, THE ATHLETE'S EDGE INC.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

StatusDeleted by
10021621669**Block**

2 PLANET ORGANIC HEALTH CORP.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

StatusCurrent by
10021621669**Secured Party / Parties****Block**

1 ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

StatusDeleted by
10042128165**Block**

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
TORONTO, ON M5K 1J3

StatusCurrent by
10042128165

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.	Current
2	PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,	Current
3	INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT	Current
4	PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY	Current
5	ACT (ALBERTA)) AND INSURANCE PROCEEDS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE COMPLETE ADDRESS OF DEBTOR NO. 0001 IS AS FOLLOWS: C/O PLANET ORGANIC HEALTH CORP. 7915 - 104 STREET, SUITE 230 EDMONTON, AB T6E 4E1	Deleted By 10021621669
2	THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT	Deleted By 10042128165
3	HEALTHY'S, THE ATHLETE'S EDGE INC. AMALGAMATED WITH PLANET ORGANIC HEALTH CORP. JANUARY 1, 2010 TO FORM A NEW LEGAL ENTITY UNDER THE NAME OF PLANET ORGANIC HEALTH CORP.	Current By 10021621669
4	Full Address of Secured Party: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3	Current By 10042128165

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07062528646

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

10042127865

Amendment

2010-Apr-21

Debtor(s)**Block**

1 PLANET ORGANIC HEALTH CORP.
730, 1015 - 4 STREET SW
CALGARY, AB T2R 1J4

Status

Current

Secured Party / Parties**Block**

1 ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

StatusDeleted by
10042127865**Block**

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
Toronto, ON M5K 1J3

StatusCurrent by
10042127865**Collateral: General****Block****Description**

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
2 PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
3 INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT

Status

Current

Current

Current

Search ID#: Z01932602

4	PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY	Current
5	ACT (ALBERTA)) AND INSURANCE PROCEEDS.	Current

Particulars**Block** **Additional Information****Status**

1	Full Address of Secured Party: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3	Current By 10042127865
---	---	---------------------------

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07062528786

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

10021621743

Amendment

2010-Feb-16

10042128978

Amendment

2010-Apr-21

Debtor(s)**Block**

1 HEALTHY'S, THE ATHLETE'S EDGE INC.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

Status

Deleted by
10021621743

Block

2 PLANET ORGANIC HEALTH CORP.
7915 - 104 STREET, SUITE 230
EDMONTON, AB T6E 4E1

Status

Current by
10021621743

Secured Party / Parties**Block**

1 ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

Status

Deleted by
10042128978

Block

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
TORONTO, ON M5K 1J3

Status

Current by
10042128978

Search ID#: Z01932602

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.	Current
2	PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,	Current
3	INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT	Current
4	PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY	Current
5	ACT (ALBERTA)) AND INSURANCE PROCEEDS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE COMPLETE ADDRESS OF DEBTOR NO. 0001 IS AS FOLLOWS: C/O PLANET ORGANIC HEALTH CORP. 7915 - 104 STREET, SUITE 230 EDMONTON, AB T6E 4E1	Deleted By 10021621743
2	HEALTHY'S, THE ATHLETE'S EDGE INC. AMALGAMATED WITH PLANET ORGANIC HEALTH CORP. JANUARY 1, 2010 TO FORM A NEW LEGAL ENTITY UNDER THE NAME OF PLANET ORGANIC HEALTH CORP.	Current By 10021621743
3	Full Address of Secured Party: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3	Current By 10042128978

409

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07073123742

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jul-31

Registration Status: Current

Expiry Date: 2012-Jul-31 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

<u>Block</u>		<u>Status</u>
1	PLANET ORGANIC HEALTH CORP. #230 7915 104 ST EDMONTON, AB T6E4E1	Current

Secured Party / Parties

<u>Block</u>		<u>Status</u>
1	KOCH FORD LINCOLN SALES (2003) LTD. 5121 GATEWAY BOULEVARD EDMONTON, AB T6H5W5	Current

<u>Block</u>		<u>Status</u>
2	HSBC 10250 101 ST EDMONTON, AB T6E4E1	Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTNS24L96DA94087	2006	FORD TRUCK ECONOLINE	MV - Motor Vehicle	Current

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 07110111452

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Nov-01

Registration Status: Current

Expiry Date: 2011-Nov-01 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

1 PLANET ORGANIC HEALTH CORP
7917 104 ST
EDMONTON, AB T6E4E1

Status

Current

Secured Party / Parties

Block

1 XEROX CANADA LTD
33 BLOOR ST. E. 3RD FLOOR
TORONTO, ON M4W3H1

Status

Current

Collateral: General

Block

Description

- 1 EQUIPMENT, OTHER ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND
- 2 SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED
- 3 PARTY (WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER
- 4 OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE
- 5 THEREOF.

Status

- Current
- Current
- Current
- Current
- Current

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 08030722501

Registration Type: SECURITY AGREEMENT

Registration Date: 2008-Mar-07

Registration Status: Current

Expiry Date: 2014-Mar-07 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)**Block****Status**

1	PLANET ORGANIC HEALTH CORP. 7917 104 STREET EDMONTON, AB T6E 4E1	Current
---	--	---------

Secured Party / Parties**Block****Status**

1	NATIONAL LEASING GROUP INC. 1558 WILLSON PLACE WINNIPEG, MB R3T 0Y4 Phone #: 204 954 9000 Fax #: 204 954 9099	Current
---	---	---------

Collateral: General**Block****Description****Status**

1	ALL INDUSTRIAL EQUIPMENT, COMPACTORS, YARD PACKER BOX, POWER PAK OF EVERY NATURE OR KIND DESCRIBED IN LEASE NUMBER 2405958 BETWEEN THE SECURED PARTY, AS LESSOR AND THE DEBTOR AS LESSEE, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS.	Current
---	---	---------

Particulars**Block****Additional Information****Status**

1	Purchase Money Security Interest	Current
---	----------------------------------	---------

Search ID#: Z01932602

Business Debtor Search For:

PLANET ORGANIC HEALTH CORP.

Search ID #: Z01932602

Date of Search: 2010-Apr-26

Time of Search: 10:16:28

Registration Number: 08111310242

Registration Type: SECURITY AGREEMENT

Registration Date: 2008-Nov-13

Registration Status: Current

Expiry Date: 2012-Nov-13 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block		Status
1	PLANET ORGANIC HEALTH CORP 7915 104TH STREET, UNIT 230 EDMONTON, AB T6E 4E1	Current

Secured Party / Parties

Block		Status
1	HALTON AUTOLEASE INC. 2300 FAIRVIEW STREET BURLINGTON, ON L7R 2E4 Phone #: 905 632 5371 Fax #: 905 681 0098	Current

Collateral: Serial Number Goods

Block	Serial Number	Year	Make and Model	Category	Status
1	1GTGG29V251259529	2005	GMC SAVANA G2500	MV - Motor Vehicle	Current

Result Complete

Search ID#: Z01939404

Search ID #: Z01939404

Date of Search: 2010-Apr-28

Time of Search: 09:02:35

Business Debtor Search For:

DARWEN HOLDINGS LTD

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z01939404

Business Debtor Search For:

DARWEN HOLDINGS LTD

Search ID #: Z01939404

Date of Search: 2010-Apr-28

Time of Search: 09:02:35

Registration Number: 07030213933

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Mar-02

Registration Status: Current

Expiry Date: 2011-Mar-02 23:59:59

Exact Match on: Debtor

No: 3

Amendments to Registration

07082210407

Amendment

2007-Aug-22

Debtor(s)**Block**

1 SANGSTERS ENTERPRISES LTD.
1120 KENSINGTON RD
CALGARY, AB T1N 3P1

Status

Current

Block

2 SANGSTERS ENTERPRISES LTD.
10816 MACLEOD TRAIL
CALGARY, AB T2J 5N8

Status

Current

Block

3 DARWEN HOLDINGS LTD.
2218 HANSELMAN AVE
SASKATOON, SK S7L 6A4

StatusCurrent by
07082210407**Secured Party / Parties****Block**

1 NATIONAL LEASING GROUP INC.
1558 WILLSON PLACE
WINNIPEG, MB R3T 0Y4

Status

Current

Collateral: General

Search ID#: Z01939404

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL CASH REGISTERS/POS SYSTEMS, GENERATORS, COMPUTER SYSTEMS,	Current
2	SOFTWARE, CDRW, MONITORS, PRINTERS, SCANNERS, CASH DRAWERS OF	Current
3	EVERY NATURE OR KIND DESCRIBED IN LEASE NUMBER 2367308 BETWEEN	Current
4	EQUILEASE CORP., AS ORIGINAL LESSOR AND THE DEBTOR AS LESSEE, AS	Current
5	AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS,	Current
6	ACCESSORIES AND SUBSTITUTIONS.	Current

Search ID#: Z01939404

Business Debtor Search For:

DARWEN HOLDINGS LTD

Search ID #: Z01939404

Date of Search: 2010-Apr-28

Time of Search: 09:02:35

Registration Number: 07062528075

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

10042134453

Amendment

2010-Apr-21

Debtor(s)Block

1 DARWEN HOLDINGS LTD.
2218 HANSELMAN AVENUE
SASKATOON, SK S7L 6A4

Status

Current

Secured Party / PartiesBlock

1 ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERA
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

StatusDeleted by
10042134453Block

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
TORONTO, ON M5K 1J3

StatusCurrent by
10042134453Collateral: GeneralBlockDescription

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
2 PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
3 INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT

StatusCurrent
Current
Current

Search ID#: Z01939404

- 4 PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (ALBERTA)) AND INSURANCE PROCEEDS. Current
- 5 Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE COMPLETE NAME OF SECURED PARTY NO. 0001 IS AS FOLLOWS: ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT	Deleted By 10042134453

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Full Address of Secured Party is: Catalyst Fund Limited Partnership II 77 King Street West Royal Trust Tower Suite 4320, P.O. Box 212 Toronto, ON M5K 1J3	Current By 10042134453

Search ID#: Z01939404

Business Debtor Search For:

DARWEN HOLDINGS LTD

Search ID #: Z01939404

Date of Search: 2010-Apr-28

Time of Search: 09:02:35

Registration Number: 07062528687

Registration Type: SECURITY AGREEMENT

Registration Date: 2007-Jun-25

Registration Status: Current

Expiry Date: 2015-Jun-25 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

10042134614

Amendment

2010-Apr-21

Debtor(s)**Block**

1 DARWEN HOLDINGS LTD.
2218 HANSELMAN AVENUE
SASKATOON, SK S7L 6A4

Status

Current

Secured Party / Parties**Block**

1 ARES CAPITAL CORPORATION, AS COLLATERAL AGENT
280 PARK AVENUE, 22ND FLOOR
NEW YORK, NY 10017

StatusDeleted by
10042134614**Block**

2 CATALYST FUND LIMITED PARTNERSHIP II
77 King Street West Royal Trust Tower
TORONTO, ON M5K 1J3

StatusCurrent by
10042134614**Collateral: General****Block****Description**

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.
2 PROCEEDS: GOODS, INVENTORY, CHATTEL PAPER, DOCUMENTS OF TITLE,
3 INSTRUMENTS, MONEY, INTANGIBLES, ACCOUNTS AND INVESTMENT

StatusCurrent
Current
Current

Search ID#: Z01939404

- 4 PROPERTY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY
- 5 ACT (ALBERTA)) AND INSURANCE PROCEEDS.

Current

Current



Particulars

Block

Additional Information

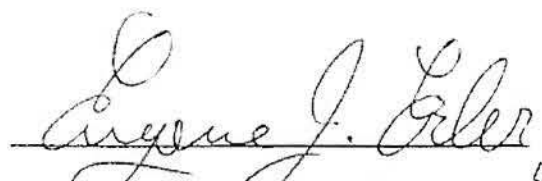
Status

1 Full Address of Secured Party is:
 Catalyst Fund Limited Partnership II
 77 King Street West
 Royal Trust Tower
 Suite 4320, P.O. Box 212
 Toronto, ON M5K 1J3

Current By
10042134614

Result Complete

**This is Exhibit "I" referred to in
the Affidavit of Darren Krissie
sworn before me this 29th day of April, 2010**



Commissioner for Taking Affidavits, Province of Ontario
(or as may be)



**EUGENE J. ERLE,
BARRISTER AND SOLICITOR
AND NOTARY PUBLIC**

Lterm: XPSP0054 BC OnLine: PPRS SEARCH RESULT 2010/04/26
For: PD93949 CYBERBAHN 09:13:50

Index: BUSINESS DEBTOR

Search Criteria: PLANET ORGANIC HEALTH CORP.

***** P P S A S E C U R I T Y A G R E E M E N T *****

*** DISCHARGED ***
Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
Reg. Time: 12:09:57 Expiry Date: JUN 25, 2015
Base Reg. #: 757540D Control #: B8105369

Block#

S0001 Secured Party: THE TORONTO-DOMINION BANK, AS FIRST
LIEN COLLATERAL AGENT
700 GEORGIA ST W, 2ND FLOOR
VANCOUVER BC V7Y 1A2

=D0001 Base Debtor: PLANET ORGANIC HEALTH CORP
(Business) 1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

D0002 Bus. Debtor: PLANET ORGANIC MARKET
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.
THE FULL ADDRESS OF THE SECURED PARTY IS:
TD COMMERCIAL BANKING, NATIONAL ACCOUNTS
700 WEST GEORGIA STREET, 2ND FLOOR
VANCOUVER, BC V7Y 1A2

Registering

Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 406199F Reg. Date: FEB 11, 2010
Reg. Time: 10:12:47
Control #: B9805261
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757540D Base Reg. Date: JUN 25, 2007

Details Description:

- (1) AMENDED TO REFLECT THE AMALGAMATION OF THE DEBTOR,
PLANET ORGANIC HEALTH CORP. (ALBERTA CORPORATE ACCESS
NUMBER: 2013338427) AND HEALTHY'S, THE ATHLETE'S EDGE
INC. (ALBERTA CORPORATE ACCESS NUMBER: 2015087162) ON
JANUARY 1, 2010, UNDER THE NAME "PLANET ORGANIC HEALTH
CORP." (ALBERTA CORPORATE ACCESS NUMBER: 2015092865).
- (2) TO ADD THE NEW AMALGAMATED COMPANY, PLANET ORGANIC
HEALTH CORP., AS A DEBTOR
- (3) TO ADD COLLATERAL

Block#

Continued on Page 2

*** ADDED ***

D0003 Bus. Debtor: PLANET ORGANIC HEALTH CORP.
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

*** ADDED ***

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering

Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

----- T O T A L D I S C H A R G E -----

Reg. #: 458938F Reg. Date: MAR 17, 2010
Reg. Time: 13:28:30
Control #: B9859660

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757540D Base Reg. Date: JUN 25, 2007

Registering

Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
Reg. Time: 12:10:10 Expiry Date: JUN 25, 2015
Base Reg. #: 757543D Control #: B8105389

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND
LIEN COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: PLANET ORGANIC HEALTH CORP
(Business) 1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

D0002 Bus. Debtor: PLANET ORGANIC MARKET
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering

Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

Continued on Page 3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 406201F Reg. Date: FEB 11, 2010
Reg. Time: 10:13:10
Control #: B9805301
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757543D Base Reg. Date: JUN 25, 2007

Details Description:

- (1) AMENDED TO REFLECT THE AMALGAMATION OF THE DEBTOR, PLANET ORGANIC HEALTH CORP. (ALBERTA CORPORATE ACCESS NUMBER: 2013338427) AND HEALTHY'S, THE ATHLETE'S EDGE INC. (ALBERTA CORPORATE ACCESS NUMBER: 2015087162) ON JANUARY 1, 2010, UNDER THE NAME "PLANET ORGANIC HEALTH CORP." (ALBERTA CORPORATE ACCESS NUMBER: 2015092865).
- (2) TO ADD THE NEW AMALGAMATED COMPANY, PLANET ORGANIC HEALTH CORP., AS A DEBTOR
- (3) TO ADD COLLATERAL

Block#

*** ADDED ***

D0003 Bus. Debtor: PLANET ORGANIC HEALTH CORP.
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

*** ADDED ***

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering

Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 516425F Reg. Date: APR 21, 2010
Reg. Time: 13:48:51
Control #: B9908116
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757543D Base Reg. Date: JUN 25, 2007

Details Description:

DELETION OF THE SECURED PARTY, ARES CAPITAL CORPORATION, AS SECOND LIEN COLLATERAL AGENT, AND THE ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO, M5K 1J3.

Block#

** DELETED **

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND
LIEN COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

*** ADDED ***

S0002 Secured Party: CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, STE. 4320
TORONTO ON M5K 1J3

Registering

Party: BULL HOUSSEY & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
Reg. Time: 12:10:25 Expiry Date: JUN 25, 2015
Base Reg. #: 757545D Control #: B8105394

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS
COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: PLANET ORGANIC HEALTH CORP
(Business) 1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

D0002 Bus. Debtor: PLANET ORGANIC MARKET
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering

Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 406202F Reg. Date: FEB 11, 2010
Reg. Time: 10:13:33
Control #: B9805357
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757545D Base Reg. Date: JUN 25, 2007

Details Description:

(1) AMENDED TO REFLECT THE AMALGAMATION OF THE DEBTOR,
PLANET ORGANIC HEALTH CORP. (ALBERTA CORPORATE ACCESS
NUMBER: 2013338427) AND HEALTHY'S, THE ATHLETE'S EDGE

Continued on Page 5

Search Criteria: PLANET ORGANIC HEALTH CORP.

Page: 5

INC. (ALBERTA CORPORATE ACCESS NUMBER: 2015087162) ON
JANUARY 1, 2010, UNDER THE NAME "PLANET ORGANIC HEALTH

CORP." (ALBERTA CORPORATE ACCESS NUMBER: 2015092865).
(2) TO ADD THE NEW AMALGAMATED COMPANY, PLANET ORGANIC
HEALTH CORP., AS A DEBTOR
(3) TO ADD COLLATERAL

Block#

*** ADDED ***

D0003 Bus. Debtor: PLANET ORGANIC HEALTH CORP.
1015-4 ST SW, STE 730
CALGARY AB T2R 1J4

General Collateral:

*** ADDED ***

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS AND LICENCES.

Registering

Party: OWEN BIRD LAW CORPORATION
BOX 49130 2900-595 BURRARD ST.
VANCOUVER BC V7X 1J5

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 516433F

Reg. Date: APR 21, 2010

Reg. Time: 13:50:29

Control #: B9908153

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 757545D

Base Reg. Date: JUN 25, 2007

Details Description:

DELETION OF THE SECURED PARTY, ARES CAPITAL
CORPORATION, AS COLLATERAL AGENT, AND THE
ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE
SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED
PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST
TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO,
M5K 1J3.

Block#

** DELETED **

+++ Secured Party: ARES CAPITAL CORPORATION, AS
COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

*** ADDED ***

S0002 Secured Party: CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, STE. 4320
TORONTO ON M5K 1J3

Registering

Party: BULL HOUSSE & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

Continued on Page 6

BC OnLine: PPRS SEARCH RESULT 2010/04/28
 Lterm: XPSP0050 For: PD93949 CYBERBAHN 08:08:33

Index: BUSINESS DEBTOR

Search Criteria: DARWEN HOLDINGS LTD.

***** P P S A S E C U R I T Y A G R E E M E N T *****

*** DISCHARGED ***

Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
 Reg. Time: 12:08:48 Expiry Date: JUN 25, 2015
 Base Reg. #: 757535D Control #: B8105728

Block#

S0001 Secured Party: THE TORONTO-DOMINION BANK, AS FIRST
 LIEN COLLATERAL AGENT
 700 GEORGIA ST W, 2ND FLOOR
 VANCOUVER BC V7Y 1A2

=D0001 Base Debtor: DARWEN HOLDINGS LTD
 (Business) 2218 HANSELMAN AVE
 SASKATOON SK S7L 6A4

D0002 Bus. Debtor: SANGSTER'S HEALTH CENTRES
 2218 HANSELMAN AVE
 SASKATOON SK S7L 6A4

D0003 Bus. Debtor: SANGSTERS HEALTH CENTRES
 2218 HANSELMAN AVE
 SASKATOON SK S7L 6A4

General Collateral:

ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
 AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.
 THE FULL ADDRESS OF THE SECURED PARTY IS:
 TD COMMERCIAL BANKING, NATIONAL ACCOUNTS
 700 WEST GEORGIA STREET, 2ND FLOOR
 VANCOUVER, BC V7Y 1A2

Registering

Party: MILLER THOMSON LLP
 1000 840 HOWE STREET
 VANCOUVER BC V6Z 2M1

----- T O T A L D I S C H A R G E -----

Reg. #: 458943F Reg. Date: MAR 17, 2010
 Reg. Time: 13:30:01
 Control #: B9859664

Base Reg. Type: PPSA SECURITY AGREEMENT
 Base Reg. #: 757535D Base Reg. Date: JUN 25, 2007

Registering

Party: OWEN BIRD LAW CORPORATION
 BOX 49130 2900-595 BURRARD ST.
 VANCOUVER BC V7X 1J5

Continued on Page 2

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
Reg. Time: 12:09:03 Expiry Date: JUN 25, 2015
Base Reg. #: 757536D Control #: B8105732

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND
LIEN COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: DARWEN HOLDINGS LTD
(Business) 2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0002 Bus. Debtor: SANGSTER'S HEALTH CENTRES
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0003 Bus. Debtor: SANGSTERS HEALTH CENTRES
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering
Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 516448F Reg. Date: APR 21, 2010
Reg. Time: 13:51:58
Control #: B9908265

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757536D Base Reg. Date: JUN 25, 2007

Details Description:
DELETION OF THE SECURED PARTY, ARES CAPITAL
CORPORATION, AS SECOND LIEN COLLATERAL AGENT, AND THE
ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE
SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.

THE COMPLETE ADDRESS OF CATALYST FUND LIMITED
PARTNERSHIP II IS: 77 KING STREET WEST, ROYAL TRUST
TOWER, SUITE 4320, P.O. BOX 212, TORONTO, ONTARIO,
M5K 1J3.

Block#

** DELETED **
+++ Secured Party: ARES CAPITAL CORPORATION, AS SECOND
LIEN COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

Continued on Page 3

*** ADDED ***
S0002 Secured Party: CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST, STE. 4320
TORONTO ON M5K 1J3

Registering
Party: BULL HOUSSER & TUPPER
BOX 11130 3000 1055 W GEORGIA
VANCOUVER BC V6E 3R3

***** P P S A S E C U R I T Y A G R E E M E N T *****

Reg. Date: JUN 25, 2007 Reg. Length: 8 YEARS
Reg. Time: 12:09:17 Expiry Date: JUN 25, 2015
Base Reg. #: 757537D Control #: B8105757

Block#

+++ Secured Party: ARES CAPITAL CORPORATION, AS
COLLATERAL AGENT
280 PARK AVE, 22ND FLOOR
NEW YORK NY 10017

=D0001 Base Debtor: DARWEN HOLDINGS LTD
(Business) 2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0002 Bus. Debtor: SANGSTER'S HEALTH CENTRE
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

D0003 Bus. Debtor: SANGSTERS HEALTH CENTRE
2218 HANSELMAN AVE
SASKATOON SK S7L 6A4

General Collateral:
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR
AND, WITHOUT LIMITATION, ALL FIXTURES, CROPS, AND LICENCES.

Registering
Party: MILLER THOMSON LLP
1000 840 HOWE STREET
VANCOUVER BC V6Z 2M1

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 516442F Reg. Date: APR 21, 2010
Reg. Time: 13:51:21
Control #: B9908247
Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 757537D Base Reg. Date: JUN 25, 2007

Details Description:
DELETION OF THE SECURED PARTY, ARES CAPITAL
CORPORATION, AS COLLATERAL AGENT, AND THE
ADDITION OF CATALYST FUND LIMITED PARTNERSHIP II AS THE
SECURED PARTY, TO REFLECT A SECURED PARTY TRANSFER.
.
THE COMPLETE ADDRESS OF CATALYST FUND LIMITED

Continued on Page 4

This report lists registrations in the Personal Property Registry that match the following search criteria:

Province or Territory Searched: Nova Scotia
Type of Search: Debtors (Enterprise)

Search Criteria: DARWEN HOLDINGS LTD.

Date and Time of Search: 2010-04-28 12:10 (Atlantic)
Transaction Number: 5910377
Searched By: C186290

The following table lists records that match the Debtors (Enterprise) you specified.

Exact	Included	Original Registration Number	Enterprise Name	Place
*	*	12618211	DARWEN HOLDINGS LTD.	Saskatoon
*	*	12618252	DARWEN HOLDINGS LTD.	Saskatoon

An '*' in the 'Exact' column indicates that the Debtor (Enterprise) exactly matches the search criteria.

An '*' in the 'Included' column indicates that the registration's details are included within the Search Result Report.

2 registration(s) contained information that **exactly** matched the search criteria you specified.

0 registration(s) contained information that **closely** matched the search criteria you specified.

When reviewing the registrations below, note that a registration which has expired or been discharged within the last 30 days can still be re-registered by the secured party.

All registration date/time values are stated in Atlantic Time.

For more information concerning the Personal Property Registry, go to www.acol.ca

Registration Details for Registration Number: 12618211

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	12618211	2007-06-25 16:36	2015-06-25	15576-003
Amendment	16539785	2010-04-21 15:37	2015-06-25	SM002438.CAT

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by" registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise

DARWEN HOLDINGS LTD.
2218 Hanselman Avenue
Saskatoon SK S7L 6A4
Canada

Secured Parties

The Secured Party below was deleted by registration number 16539785

Type: Enterprise
~~Ares Capital Corporation, as Second Lien Collateral Agent~~
~~280 Park Avenue, 22nd Floor~~
~~New York NY 10017~~
~~USA~~

The Secured Party below was added by registration number 16539785

Type: Enterprise
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

The Secured Party below was added by registration number 16539785

Type: Enterprise
THE CATALYST CAPITAL GROUP INC.
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER- ACQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

Registration Details for Registration Number: 12618252

Province or Territory: Nova Scotia
Registration Type: PPSA Financing Statement

Registration History

Registration Activity	Registration Number	Date/Time (Atlantic)	Expiry Date	File Number
Original	12618252	2007-06-25 16:38	2015-06-25	15576-003
Amendment	16539793	2010-04-21 15:40	2015-06-25	SM002438.CAT

As listed in the Registration History section above, this registration has been the subject of an Amendment or Global Change to add or delete information. The following registration details provide the registration number for the Amendment that added or deleted information. If no "added by" or "deleted by"

registration number is provided, the information was added by the original registration and has not been deleted.

Debtors

Type: Enterprise
DARWEN HOLDINGS LTD.
2218 Hanselman Avenue
Saskatoon SK S7L 6A4
Canada

Secured Parties

The Secured Party below was deleted by registration number 16539793

Type: Enterprise
~~Ares Capital Corporation, as Collateral Agent
280 Park Avenue, 22nd Floor
New York NY 10017
USA~~

The Secured Party below was added by registration number 16539793

Type: Enterprise
CATALYST FUND LIMITED PARTNERSHIP II
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

The Secured Party below was added by registration number 16539793

Type: Enterprise
THE CATALYST CAPITAL GROUP INC.
77 KING STREET WEST
ROYAL TRUST TOWER, SUITE 4320
P.O. BOX 212
TORONTO ON M5K 1J3
Canada

General Collateral

A SECURITY INTEREST IS TAKEN IN ALL OF THE DEBTOR'S PRESENT AND AFTER- ACQUIRED PERSONAL PROPERTY INCLUDING ALL PROCEEDS THEREOF.

END OF REPORT