

July 28, 2010

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PLANET ORGANIC HEALTH CORP. AND DARWEN HOLDINGS LTD.

Court File No: 10-8699-00CL

APPLICANTS

July 28, 2010

- F. Spizzirri for the Applicants.
- H. Clarke for Catalyst.
- B. Egan for Planitor

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

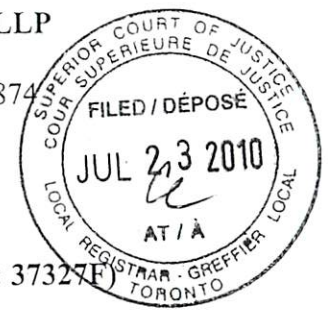
NOTICE OF MOTION  
(returnable on July 28, 2010)

The note was not assessed, being reviewed  
 the record I am satisfied that the  
 Applicants continue to work in good  
 faith and with due diligence such that  
 the interim request to Nov 30, 2010  
 is appropriate in these circumstances.  
 The requested authorizations to be provided  
 to New Planet Organic are also appropriate  
 in the circumstances and are ordered.  
 Counsel to the Planitor advises that no  
 adverse comment received in respect of  
 4<sup>th</sup> + 5<sup>th</sup> Reports which were approved  
 Order to go in the form submitted.

TORDMS-#489014-v1

*[Handwritten signature]*

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