Court File No: 31-OR-207807-T

ONTARIO SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY)

REGISTRAR MILLS) THURSDAY, THE 10TH
)
) DAY OF MARCH, 2011

IN THE MATTER OF THE BANKRUPTCY OF TUESDAY EQUITIES LTD. AND PRINCE ROYAL LIMITED PARTNERSHIP

BANKRUPTCY ORDER

On the application of The Equitable Trust Company ("Equitable"), a creditor of Tuesday Equities Ltd. and Prince Royal Limited Partnership (the "Debtors"), in the Province of Ontario, filed on the 9th day of February 2011;

Having heard the evidence of Equitable, no one appearing for the Debtors although properly served as shown by the affidavits of service of David Livingston sworn February 17, 2011 and Randy Milnes sworn February 16, 2011, filed;

And it appearing to the Court that the following acts of bankruptcy have been committed: namely that the Debtors have ceased to meet their liabilities generally as they become due including payment of the indebtedness owing to the applicant:

1. The Court hereby orders that Tuesday Equities Ltd. and Prince Royal Limited Partnership, carrying on business in the Province of Ontario, be

adjudged bankrupt by virtue of a bankruptcy order hereby made on this date.

- 2. The Court further orders that Deloitte & Touche Inc., of the City of Toronto, in the Province of Ontario, be appointed as trustee of the estate of the bankrupt.
- 3. The Court further orders that the trustee give security in cash or by bond or suretyship without delay, in accordance with subsection 16(1) of the *Bankruptcy and Insolvency Act*.
- 4. The Court further orders that the costs of the applicant creditor be paid out of the estate of the bankrupt on taxation of the estate.

DATED at Toronto this

day of

, 2011 -

REGISTRAR

JANET E. MILLS

Deputy Registrar in Bankruptcy
Superior Court of Justice

Registraire adjoint des faillites Cour supérieure de justice

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ONTARIO SUPERIOR COURT OF JUSTICE (N BANKRUPTCY)

Proceeding commenced at Toronto

BANKRUPTCY ORDER

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