

April 14, 2015

To the Creditors of Williams Moving & Storage (B.C.) Ltd.

Dear Sirs/Mesdames:

**Re: In the Matter of the Proposal of
Williams Moving & Storage (B.C.) Ltd. ("Company")**

We refer to the Notice of Intention to Make a Proposal ("NOI") filed by the Company on January 21, 2015 pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* ("BIA") with Deloitte Restructuring Inc. ("Trustee").

Enclosed you will find a notice of the meeting of creditors which is to be held on April 28, 2015 1 p.m. (Pacific Daylight Time) at the Hard Rock Casino which is located at 2080 United Boulevard, Coquitlam, British Columbia. The purpose of this meeting is to consider the proposal made by the Company (the "Proposal") to its creditors with claims outstanding as at January 21, 2015, the date of the NOI.

To assist you in evaluating the Proposal we also enclose the Trustee's Report to Creditors. This report provides you with background information, the Company's estimated financial position as at January 21, 2015, a summary of the Proposal and proposal process, and a recommendation of the Trustee.

We also enclose:

- Notice of Proposal;
- The Company's Proposal dated April 7, 2015;
- Statement of Affairs showing the assets, liabilities and creditors of the Company;
- Voting letter; and
- Proof of claim, general proxy form and directions for completing.

If you require assistance completing any of the attached please contact the Company at +1 (604) 945-2525. Alternatively, you can email the Company:

- (i) employees and contractors can direct correspondence to employees@williamsmoving.com; and
- (ii) all other creditors please email vendors@williamsmoving.com.

Please note, in order for a vote and/or proxy to be valid, documents must be submitted to the Trustee before the scheduled Meeting of creditors. You can forward completed documents to fax: 604-602-1583 or williamsmoving@deloitte.ca. It is not necessary to mail original copies.

Additional information with respect to these proceedings can be found on our website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Williams.aspx>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Trustee in the Proposal of
Williams Moving & Storage (B.C.) Ltd.
and not in its personal capacity.

Per: Melinda McKie, CMA, CIRP
Senior Vice President

Court No. B-150075

Estate No. 11-1952476

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE PROPOSAL OF
WILLIAMS MOVING & STORAGE (B.C.) LTD.**

TRUSTEE'S REPORT TO CREDITORS

April 14, 2015

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INTRODUCTION

On January 21, 2015 (the “**Filing Date**”), Williams Moving & Storage (B.C.) Ltd. (“**Company**”) filed with the Official Receiver a Notice of Intention to Make a Proposal (“**NOI**”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (“**BIA**”). Deloitte Restructuring Inc. was appointed trustee under the NOI (“**Deloitte**” or “**Trustee**”) and consented to act as trustee under the Proposal (defined below). On February 19, 2015 the Supreme Court of British Columbia (the “**Court**”) granted an Order extending the time for filing a proposal for 45 days. On April 7, 2015 the Company filed a proposal to its creditors (the “**Proposal**”) under Part III, Division I of the BIA with the Trustee. The Proposal was also filed with the Office of the Superintendent of Bankruptcy and the Court on April 7, 2015.

The purpose of this report (“**Report**”) is to:

- (i) provide background information concerning the Company, its financial situation and the causes of the Company’s financial difficulties;
- (ii) outline the key terms of the Proposal;
- (iii) provide a comparative analysis on the amounts available for distribution to Affected Creditors, as defined in the Proposal, under the Proposal and in a bankruptcy scenario;
- (iv) assist the Affected Creditors in evaluating the Proposal; and
- (v) provide a recommendation to the Affected Creditors on the Proposal.

A copy of the Proposal is enclosed with this Report. Capitalized terms used in this Report and not otherwise defined have the defined meanings as set forth in the Proposal.

Further information on these proceedings can be found on the Trustees’ website at <http://www.insolvencies.deloitte.ca/en-ca/Pages/Williams.aspx>.

TERMS OF REFERENCE

In preparing this Report we have relied upon financial information of the Company, financial projections prepared by management (“**Management**”) and discussions with Management and the Company’s legal advisors.

The financial information of the Company has not been audited, reviewed or otherwise verified by us as to its accuracy or completeness, nor has it necessarily been prepared in accordance with generally accepted accounting principles. Additionally, none of our procedures were intended to disclose defalcations or other irregularities. Were we to perform additional procedures or to undertake an audit examination of the financial statements in accordance with generally accepted auditing standards, additional matters may have come to our attention. Accordingly, we do not express an opinion or provide any other form of assurance on the financial or other information presented herein. We may refine or alter our observations as further information is obtained or brought to our attention after the date of this Report.

The financial projections attached to this Report were prepared by Management (except where noted). Although we have reviewed the assumptions underlying the projections for reasonableness, financial projections, by their nature, are dependent upon future events, which are not susceptible to verification. Actual results will vary from the information presented and the variations may be material.

All currency amounts referenced in this Report are expressed in Canadian dollars, unless otherwise specified.

BACKGROUND

The Company is an entity amalgamated pursuant to the laws of British Columbia.

The Company and its predecessors have operated for approximately 86 years providing moving, storage and freight forwarding services in Western Canada. The Company is a member of United Van Lines (Canada) Ltd., a network of moving companies located across Canada. As at the Filing Date, the Company employed approximately 162 staff and 41 contractors prior to the NOI with facilities in Coquitlam, Victoria, Prince George, Prince Rupert, Terrace, Kelowna and Calgary.

The Company's head office and main location of operations is situated at 2401 United Boulevard, Coquitlam, British Columbia.

The facilities from which the Company operated are owned by either the Company or one of two other companies that form part of the Williams Group, being Williams Holdings Ltd. ("**Holdings**") and Williams Transfer Ltd. ("**Transfer**", and collectively with The Company and Holdings, the "**Williams Group**").

Due to ongoing losses and liquidity issues, the Company ceased operations on the Filing Date and proceeded to terminate all employees and contractors.

CAUSES OF FINANCIAL DIFFICULTY

The Company's fiscal year end is December 31. The average annual revenues in fiscal 2012 and 2013 were approximately \$32 million and average losses before interest, taxes, depreciation and amortization (EBITDA) over the same period were approximately negative \$2 million per annum. The Company's revenue declined significantly in 2014 to approximately \$20 million for the 10 month period ended October 31, 2014 with continuing losses. A summary of the historical financial performance of the Company is attached hereto as **Appendix A**.

The Company has had ongoing losses in the business since 2007 totalling approximately \$18 million, and has attempted to restructure its business and operations to return to profitability. While the quantum of losses has declined, the Company has been unable to return to profitability. Historical losses have been funded by the mortgaging of real property held primarily by other members of the Williams Group.

Management attribute the Company's financial difficulties primarily to:

- (i) declining margins due to increased labour and fuel costs;
- (ii) decline in corporate and government clients; and
- (iii) increased competition from small independent moving companies.

Due to ongoing losses and insufficient cash flow, and in order to allow time for the Company to wind down its operations, realize upon its assets in an orderly manner, and have the opportunity to make a proposal to its creditors, the Company filed the NOI on the Filing Date.

ESTIMATED FINANCIAL POSITION AND ASSETS

According to the Company's books and records, the principal assets of the Company are (i) accounts receivable; (ii) packaging inventory; (iii) shares in United Van Lines (Canada) Ltd.; (iv) equipment; (v) real property; and (vi) long-term storage client contracts. Estimated realizations of the aforementioned assets are:

Asset classification	Estimated realization (\$000s)	
	Low	High
Accounts receivable	1,400	1,700
Packaging inventory	30	30
Shares in United Van Lines (Canada) Ltd.	935	1,500
Equipment (refer note below)	1,200	1,400
Real property	1,760	1,760
Long-term storage client contracts	200	250
Total	5,525	6,640

Note: As a result of a tender process, Maynards Industries Ltd. ("Maynards") was engaged by the Company to sell its rolling stock equipment. Pursuant to an application made by Maynards that was subsequently heard and approved by the Court on March 10, 2015, the details of the Maynards liquidation agreement may not form part of the public record. Accordingly, the Trustee has disclosed a range of values pertaining to this asset class.

The assets of the Williams Group are subject to the following security:

- (i) general security agreements in favour of:
 - a. Business Development Bank of Canada ("BDC");
 - b. BCMP Mortgage Investment Corporation in connection with Pen-Cor Mortgage and Investment Advisors Ltd. and Pencor Capital Corp. (collectively "PenCor"); and

c. Dundarave Mortgage Investment Corp. (“**Dundarave**”).

In this Report, BDC, Dundarave and PenCor are collectively referred to as the “**Lenders**”;

- (ii) general security agreement in respect of the Company’s assets in favour of Trailer Wizards Ltd. (“Trailer Wizards”)
- (iii) mortgages of real property assets in favour of the Lenders. Each of the Williams Group entities is a co-obligor in respect of these mortgages;
- (iv) repairers’ liens under the *Repairers Lien Act* in favour of various repairers (“**Lienholders**”), but only to the extent that the value of the assets subject to their liens is sufficient to fully secure the lien; and
- (v) purchase money security interests in favour of various parties providing loans to purchase equipment and operating lease equipment that has either been returned or in the process of being returned by the Company.

Pursuant to the Company’s records the estimated debts owed by the Company as at the Filing Date were:

Creditor Type	Estimated number of Creditors	Estimated balance owing at Jan 21, 2015 (\$000s)
Lenders	3	11,680
Lienholders and Trailer Wizards	7	271
United Van Lines (Canada) Ltd.	1	398
Unsecured (Trade, employees, contractors and other)	625	6,779
Related parties (Holdings and Transfer) and estate of George S. Williams	3	17,368
Total	680	36,496

The creditor balances have been extracted from the records of the Company and will be subject to adjustments once reconciled with claims submitted by the creditors in these proceedings.

As noted above, all of the Company's assets are subject to security in favour of the Lenders and Trailer Wizards. In the event of a bankruptcy, it is anticipated that there would be a shortfall to the Lenders resulting in no recovery for unsecured creditors.

SUMMARY OF THE PROPOSAL

Purpose of the Proposal

The purpose of the Proposal is to permit the Company to settle payment of its liabilities as at the Filing Date and to compromise the indebtedness owed to Affected Creditors of the Company on a fair and equitable basis.

Treatment of creditors under the Proposal

Unsecured Creditor Class

The Unsecured Creditor Class comprises all Unsecured Creditors, other than the Insurance Claimant, at the Filing Date. Unsecured Creditors are all creditors that do not have a Security Interest in the Company's assets or are a creditor that has a Security Interest but only the extent of any shortfall from the value charged by their Security Interest. An Unsecured Creditor becomes an Affected Creditor upon delivery of a Proof of Claim to the Trustee that becomes a Proven Claim.

Under the Proposal, creditors with Proven Claims will be treated as follows:

- Employees and contractors of Moving will be entitled to a Priority Claim pursuant to subsection 60(1.3) and 136(1)(d) of the BIA and any additional amount which the employee would be entitled to receive under section 7 of the *Wage Earner Protection Program Act*. This amount is based on unpaid wages and vacation owed in the six months prior to the NOI and severance, for a maximum Priority Claim of approximately \$3,808. Any remainder of their Proven Claim will be considered an Affected Creditor claim and treated in the manner detailed below.
- Pension plan withholdings will be entitled to a Priority Claim pursuant to subsection 60(1.5) of the BIA.

- Unsecured Creditors with a Proven Claim are Affected Creditors. Affected Creditors who are owed:
 - \$5,000 or less are referred to as Convenience Creditors and will, on the Distribution Date, be paid the lesser of their claim or \$1,000. Convenience Creditors are deemed to vote the full amount of their Proven Claim in favour of the Proposal.
 - an amount greater than \$5,000 will, on the Distribution Date, be paid twenty cents (\$0.20) for each dollar of their Proven Claim.
- The Insurance Claimant is not entitled to any distribution under the Proposal and is deemed to vote its claim in favour of the Proposal.
- Transfer, Holdings and any other Related Persons have waived their entitlement to any distribution under the Proposal and are not entitled to vote in favour of the Proposal.
- All distributions made by the Trustee pursuant to this Proposal shall be made net of all applicable levies and reductions in accordance with the BIA, the *Wage Earner Protection Program Act*, and the regulations thereto, including the levy imposed by the Superintendent of Bankruptcy under the BIA.

Unaffected Creditors

Unaffected Creditors include the Lenders, Trailer Wizards and the Lienholders to the extent that the value of the assets that are subject to their liens is sufficient to satisfy the amounts owing to them. It is of note that some Unaffected Creditors, may also be Affected Creditors for that portion of their debt which is not covered or secured by the value of the assets of the Company that they hold as security.

The Unaffected Creditors are not included in or in any way affected by this Proposal and will be paid, as applicable, in accordance with:

- (i) existing agreements between such creditors and the Company;
- (ii) alternative arrangements to be negotiated concurrently with the filing and implementation of the Proposal; or
- (iii) the Repairers Lien Act.

Funding of the Proposal

Payments under the Proposal shall be made from funds held by the Company and from the proceeds of a Loan Agreement being entered into with Transfer and Holding, who are defined in the Proposal as the “**Guarantors**”.

Implementation of the Proposal

The implementation of the Proposal is subject to the following conditions being satisfied:

- The Proposal is approved by both classes by both a majority in number of the voting Affected Creditors and two-thirds of the value of the voting Affected Creditors’ Proven Claims. For clarity, for the Proposal to be approved, at least 50% + one vote of the number of Affected Creditors voting on the Proposal, and Affected Creditors holding no less than two-thirds in value of the Proven Claims being voted must vote to approve the Proposal. All Convenience Creditors are deemed to vote the full amount of their Proven Claims in favour of the Proposal, as is the Insurance Claimant.
- An Approval Order is granted by the Court and it is not stayed.
- All conditions precedent to the Loan Agreement shall have been satisfied or waived by the Guarantors and the Loan Agreement shall have closed in accordance with its terms such that the new credit facility thereunder has been made available to the Company to make the payments contemplated hereunder.
- All other actions, documents and agreements necessary to implement this Proposal shall have been effected and executed.

FINANCIAL INFORMATION TO EVALUATE THE PROPOSAL

A Statement of Estimated Realizations comparing the estimated outcome for Affected Creditors in the event of a Bankruptcy scenario is enclosed as **Appendix B**.

Recovery for Creditors under the Proposal

If the Proposal is accepted by the Affected Creditors:

- employees and contractors to the company who, at law, are deemed to be employees of the Company will receive, as a Priority Creditor, up to a maximum of approximately \$3,808 of their Proven Claim with the remainder of their claim being paid as an Affected Creditor (either as a Convenience Creditor or at twenty cents (\$0.20) for each dollar of their Proven Claim).
- pension plan withholdings, outlined in subsection 60(1.5) of the BIA will be paid as a Priority Creditor in full.
- all Convenience Creditors will receive the full amount of their Proven Claim to a maximum of \$1,000; and
- all Unsecured Creditors who are not Convenience Creditors or the Insurance Claimant, will receive twenty cents (\$0.20) for each dollar of their Proven Claim.

It is of note that the Williams Group, all Related Persons and Pencor, have agreed not to accept any distribution in the Proposal, such that the funds payable thereunder will not be significantly diluted.

Recovery for Affected Creditors in a bankruptcy scenario

The only alternative to the Proposal is the bankruptcy of the Company and the liquidation of its assets. In the event of a bankruptcy, it is anticipated that there would be no recovery available for the Affected Creditors, given any proceeds generated by the realization of the Company's assets would first be paid to the Company's secured creditors in order of priority ranking. Further, in the unlikely event that there were recoveries, the Williams Group and other related parties would be entitled to prove their claims for approximately \$17 million which would significantly dilute the claims of other ordinary unsecured creditors.

After taking into account the costs of realization, the estimated amount available for distribution to the Company's creditors in a bankruptcy or liquidation scenario would be limited to the priority payment for the outstanding pension amount as outlined in subsection 60(1.5) of the BIA and up to \$2,000 for each employee and contractor of the Company pursuant to subsection 60(1.3) and

136(1)(d) of the BIA. It is not expected that there would be any further amounts available for any creditor ranking subsequent in priority to the Lenders.

The Trustee is of the view that the return to Affected Creditors under the Proposal will significantly exceed the realization to the Affected Creditors in a bankruptcy scenario.

CONDUCT OF THE COMPANY

Prior to the filing of the Proposal the Trustee had undertaken a limited financial review of the Company's operations and had discussions with Management regarding financial matters. The Trustee has not undertaken any examinations to identify preference transactions, settlements or other reviewable transactions. However, nothing has come to the attention of the Trustee in the course of its duties that suggests that any such transactions have taken place. The Proposal filed by the Company specifically waives the applicability of Sections 91 to 101 of the BIA, that is preferences and transfers at undervalue and inquiry's into dividends and redemption of shares.

PREVIOUS BUSINESS DEALINGS WITH THE COMPANY

Deloitte Restructuring Inc. was engaged by the Company on a consultancy basis prior to the filing of the NOI and has no known conflict of interest.

REMUNERATION OF THE TRUSTEE

The Trustee's fees and disbursements will be paid from the funds available in the Proposal and a retainer based on the time and expenses incurred, subject to taxation by the Court. During the period of the NOI proceedings, from the Filing Date to March 27 2015, the Trustee has incurred fees of \$158,455.05 and disbursements of \$1,881.05 (net of GST). The Trustee's activities during this period have included:

- (i) reviewing and monitoring of the Company's weekly cash flow results, and discussions with the Company on material variances to the cash flow forecast;
- (ii) reporting to the Court on the sale of assets and monitoring the same;
- (iii) reporting to the Court in relation to the Company's application for an extension of time to file the Proposal;

- (iv) assisting the Company with the preparation and filing of the Proposal;
- (v) discussing with numerous creditors the status of the proceedings; and
- (vi) discussing and corresponding with the Company's legal counsel in relation to the proceedings.

The Trustee holds a retainer of \$50,000, and estimates that its fees for work performed in connection with the NOI and the Proposal will total approximately \$210,000 to \$230,000 (net of GST). The Trustee notes that its fees and disbursements do not reduce the recovery of Affected Creditors.

TIMING AND PROCESS

A formal meeting (the "**Meeting**") of Affected Creditors to consider and vote on the acceptance or rejection of the Proposal is scheduled for 1:00 p.m. (Pacific Time) on April 28, 2015 at the Hard Rock Casino, which is located at 2080 United Boulevard, Coquitlam, British Columbia.

At the Meeting the Affected Creditors will vote on the Proposal. The Proposal must be accepted by the Affected Creditors, in both a majority in number of the voting creditors and two-thirds of the value of voting creditors' claims. Affected Creditors can vote at the Meeting in person or by proxy, or in advance of the Meeting by voting letter received by the Trustee prior to the Meeting.

All Convenience Creditors and the Insurance Claimant will be deemed to have voted in favour of the Proposal and are not entitled to vote at the Meeting.

Upon approval of the Proposal by the Affected Creditors, an application will be made to the Court for an Approval Order. The Court will set a date to hear the application and notice of the Court hearing will then be sent to every Affected Creditor with a Proven Claim.

If the Affected Creditors do not vote in favour of the Proposal by the requisite majorities, the Company will automatically be deemed to have made an assignment in bankruptcy. In such a scenario the creditors may elect to retain the Trustee to administer the estate or may substitute an alternate trustee in bankruptcy.

VOTING ON THE PROPOSAL

It is required that all Affected Creditors who wish to vote on the Proposal must, prior to the commencement of the Meeting, submit to the Trustee a completed Proof of Claim with a statement of account (or similar documentation) supporting the Claim. Those Affected Creditors who do not plan to attend the Meeting in person, or to be represented by proxy at the Meeting, may register their vote on the Proposal by use of the enclosed voting letter. Note that creditors voting by voting letter must also submit a completed Proof of Claim form with a statement of account (or similar documentation) attached.

It is a term of this Proposal that the Guarantors, being Holdings and Transfer and Related Persons shall not be entitled to any distribution under the Proposal and will not have a vote in the Proposal. PenCor, which is an arm's length lender, has agreed not to accept a distribution under the Proposal.

In order for a vote and/or proxy to be valid, a Proof of Claim must be submitted to the Trustee before the scheduled Meeting of creditors. Electronic submission is acceptable. You can forward completed documents to the attention of Tim Morahan at Deloitte Restructuring Inc. (fax: 604-602-1583 or williamsmoving@deloitte.ca). It is not necessary to mail original copies to the Trustee.

If you require assistance completing the Proof of Claim please contact the Company at +1 (604) 945-2525. Alternatively, you can email the Company:

- (i) employees and contractors can direct correspondence to employees@williamsmoving.com; and
- (ii) all other creditors please email vendors@williamsmoving.com.

Please note that whilst the Company will be assisting creditors complete their Proof of Claim, the Trustee will be ultimately responsible for the adjudication of all claims submitted.

If accepted and approved by the Court, the Proposal becomes binding on all Creditors (other than the Unaffected Creditors), whether or not they submitted a Proof of Claim and whether they voted for or against the Proposal.

TRUSTEE'S RECOMMENDATION

It is the Trustee's view that the Proposal is in the best interests of the Affected Creditors since it provides for a return to the Affected Creditors that significantly exceeds any recovery from a bankruptcy or liquidation scenario. The Trustee therefore recommends that the Affected Creditors vote to approve the Company's Proposal. The Trustee intends to vote any proxies naming the Trustee in favor of the Proposal.

DATED AT the City of Vancouver, in the Province of British Columbia, this 14th day of April, 2015.

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee under the Proposal
filed by Williams Moving & Storage (B.C.) Ltd.
and not in its personal capacity.

A handwritten signature in black ink, appearing to read 'Melinda McKie', with a long horizontal flourish extending to the right.

Melinda McKie, CMA, CIRP
Senior Vice President

APPENDIX A
SUMMARY OF HISTORICAL FINANCIAL PERFORMANCE (JANUARY 2012 –
OCTOBER 2014)

Williams Moving & Storage (B.C.) Ltd
Summary Income Statement

(in \$000)	12 months to Dec-31-2012	12 months to Dec-31-2013	10 months to Oct-31-2014
Revenue	34,000	30,105	20,540
Direct costs	(25,381)	(22,607)	(15,960)
Margin	8,619	7,498	4,580
Indirect costs	(10,893)	(9,735)	(6,229)
EBITDA	(2,274)	(2,236)	(1,648)
Other income (loss)	104	(70)	5,164
Interest, depreciation and amortization	(735)	(780)	(1,922)
Net loss before income tax	(2,904)	(3,086)	1,594
Gross margin	25.4%	24.9%	22.3%
EBITDA margin	(6.7%)	(7.4%)	(8.0%)

Note: In March 2014, the Company recorded a gain on sale of assets that was outside the Company's ordinary operations.

Source: The above is based on compiled financial statements provided by the Company for the years ended December 31, 2012 and December 31, 2013. The values provided for the 10 months to October 30, 2014 are based on Management Accounts prepared by the Company.

APPENDIX B
STATEMENT OF ESTIMATED REALIZATIONS IN THE EVENT OF A
BANKRUPTCY

Statement of Estimated Realizations

CDN\$'000*	Notes	Book value		Bankruptcy	
		Jan 21/15	Proposal	High	Low
Estimated receipts					
Accounts receivable and storage revenue	1	1,250	Not applicable	1,700	1,400
Packaging inventory	2	-		30	30
Shares	3	1,474		1,500	935
Equipment	4	2,370		1,400	1,200
Real property	2	570		2,778	2,778
Long-term storage client contracts	5	-		250	200
Total Estimated Realization		5,663		7,658	6,543
Estimated cost of disposal				(100)	(150)
Estimated net recovery				7,558	6,393
Estimated distributions					
Priority claims					
Pension plan	6		(22)	(22)	(22)
Employee and contractor priority claim	7		(619)	(353)	(353)
Secured Creditors					
BDC	8		Not applicable	(1,343)	(1,343)
Dundarave	8			(1,072)	(1,072)
Lienholders	8			(241)	(241)
PenCor	8			(9,265)	(9,265)
Trailer Wizards	8			(18)	(18)
Total Priority and Secured Claims			(641)	(12,312)	(12,312)
Estimated Amount Available to Unsecured Creditors	8		(1,400)	-	-
Estimated Unsecured Creditors	9		6,909	24,277	24,277
(Shortfall) to Affected Creditors			(5,508)	(24,277)	(24,277)
Estimated return to Unsecured Creditors (Affected Creditors and priority claims)			30%	2%	2%

Notes:

- 1) Assumes allowance for the potential difficulty in collecting balances from foreign customers, aged accounts, set-offs, contras, penalties, holdbacks, concentration and costs of collection.
- 2) Realization value is based on completed sales during the NOI subject to completion.
- 3) Estimated realization is based on the redemption value per the Company's books and records as at December 31, 2013 and January 21, 2015.
- 4) Pursuant to an application made by Maynards that was subsequently heard and approved by the Supreme Court of British Columbia on March 10, 2015, the details of their liquidation agreement may not be part of public record. Accordingly, the NOI Trustee has disclosed a range pertaining to this asset class.
- 5) Realization value is based on sales during the NOI, subject to purchase price adjustments at completion.
- 6) Relates to unpaid pension contributions given priority under the BIA.
- 7) Employees and contractors may be entitled to a priority claim under the Wage Earner Protection Program Act.
- 8) Values based on the Company's books and records as at January 21, 2015.
- 9) Bankruptcy value includes related parties (Holdings and Transfer) and the estate of George S. Williams.

* All amounts shown are in CDN dollars. US dollars balances are assumed to be at an exchange rate of USD 1: CDN 1.2374.

Estimates are indicative only. Realizations have been estimated based the various assumptions as set-out in the notes above. Readers are cautioned that actual realizations will vary and variations could be material. Deloitte Restructuring Inc. has not audited, reviewed or otherwise verified this information.

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-150075
Estate No. 11-1952476

FORM 92

Notice of Proposal to Creditors
(Section 51 of the Act)

In the matter of the proposal of
Williams Moving & Storage (B.C.) Ltd.
of the City of Coquitlam, in the Province of British Columbia

Take notice that Williams Moving & Storage (B.C.) Ltd. of the City of Coquitlam in the Province of British Columbia has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at the Hard Rock Casino which is located at 2080 United Boulevard, Coquitlam, British Columbia on the 28th day of April 2015 at 1:00 p.m. (Pacific Daylight Time).

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting. Electronic submission is acceptable. You can forward documents to the attention of Tim Morahan at Deloitte Restructuring Inc. (fax: 604-602-1583 or williamsmoving@deloitte.ca). It is not necessary to mail original copies.

Dated at the City of Vancouver in the Province of British Columbia, this 14th day of April 2015.

Deloitte Restructuring Inc. - Trustee



2800 - 1055 Dunsmuir Street, PO Box 49279
Vancouver BC V7X 1P4

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE PROPOSAL OF WILLIAMS MOVING & STORAGE (B.C.)
LTD.**

**ARTICLE 1
DEFINITIONS AND INTERPRETATION**

1.1 Definitions

In this Proposal:

“Affected Creditor” means any Unsecured Creditor having a Proven Claim and the Insurance Claimant.

“Approval Order” means the Court order approving this Proposal and directing the implementation of this Proposal.

“BIA” means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended.

“Business Day” means any day which is not a Saturday or Sunday, or a provincial or federal holiday in the province of British Columbia.

“Claim” means any right or claim of any person against the Company whether or not asserted in connection with any indebtedness, liability, or obligation of any kind whatsoever owed to such person, including any indebtedness, liability or obligation owed to such person as a result of any breach of duty (including, without limitation, any legal, statutory, equitable, or fiduciary duty), any right of ownership of or title to, or to a trust or deemed trust against, any of the property or assets of the Company, whether or not such right or claim is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, perfected, unperfected, present, future, known, or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, including the right or ability of any person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose of action, whether existing at present or commenced in the future, which indebtedness, liability or obligation is based in whole or in part on facts which existed prior to the Filing Date and, for certainty, includes Priority Claims.

“Claimant” means a person that has a Claim which is not yet a Proven Claim.

“Classes” means the Unsecured Creditor Class and the Insurance Claimant Class.

“Company” means Williams Moving and Storage (B.C.) Ltd.

“Completion Date” means that date on which all of the Company’s obligations under this Proposal have been met.

“Convenience Creditor” means an Unsecured Creditor with a Proven Claim of \$5,000 or less.

“Court” means the Supreme Court of British Columbia.

“Creditor” means any person that is not an Unaffected Creditor that has a Claim against the Company.

“Crown” means Her Majesty in the right of Canada or a province.

“Crown Claim” means a Claim of the Crown for amounts that are outstanding as at the Filing Date and are subject to a demand under:

- (a) subsection 224(1.2) of the *Income Tax Act*;
- (b) any provision of the *Canada Pension Plan* or of the *Employment Insurance Act* that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the *Canada Pension Plan*, an employee’s premium, or employer’s premium, as defined in the *Employment Insurance Act*, or a premium under Part VII.1 of that Act, and of any related interest, penalties or other amounts; or
- (c) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum:
 - (i) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*; or
 - (ii) is of the same nature as a contribution under the *Canada Pension Plan* if the province is a “province providing a comprehensive pension plan” as defined in subsection 3(1) of the *Canada Pension Plan* and the provincial legislation establishes a “provincial pension plan” as defined in that subsection.

“Distribution Date” means the date which is 10 days after the Effective Date which date may be extended by the Company for up to one month from the date which is 10 days after the Effective Date.

“Effective Date” means the date on which all conditions precedent to this Proposal have been satisfied which, subject to Section 7.3(b) of this Proposal, shall not be later than the 30th day of May, 2015.

“Filing Date” means January 21, 2015, the date the Notice of Intention to File a Proposal was filed by the Company with the official receiver.

“Guarantors” means Williams Transfer Ltd. and Williams Holdings Ltd.

“Inspectors” has the meaning ascribed to it in Section 7.3 of this Proposal.

“Insurance Claim” means the Claim of the Insurance Claimant that is the subject of the Insurance Proceedings.

“Insurance Claimant” means Diana Bezeredi.

“Insurance Claimant Class” means the class comprising the Insurance Claimant.

“Insurance Proceeds” means any proceeds available pursuant to the policy of insurance number CBC 1924027 04 issued by Northbridge General Insurance Corporation in respect of any award made in favour of or settlement entered into with the insurance Claimant in the Insurance Proceedings in respect of the Insurance Claim.

“Insurance Proceedings” means British Columbia Supreme Court, Vancouver Registry Action No. S150973.

“Loan Agreement” means the agreement between the Guarantors and the Company pursuant to which, and subject to the fulfilment of the conditions precedent to such agreement, the Guarantors shall make funds available to the Company in an amount, which together with the Company’s own funds, will be sufficient to fund the payments and other obligations contemplated by this Proposal.

“Meeting” means the meeting of the Classes to be held pursuant to section 51(1) of the BIA for the purpose of considering, and if thought fit, voting to approve this Proposal, as same may be amended at any such Meeting, and agreeing to the compromise and arrangement constituted thereby, and includes any subsequent reconvened meeting should a meeting be adjourned.

“Pencor” means BCMP Mortgage Investment Corporation by its administrative agent Pen-Cor Mortgage and Investments Advisors Ltd. and Pencor Capital Corp.

“Post-Filing Claim” means a claim arising from the supply of goods or services to the Company after the Filing Date or a claim for sales or excise taxes, source deductions or assessments and premiums arising in relation to such claims. Post-Filing Claims do not include claims in respect of an obligation incurred prior to the Filing Date but which is payable after the Filing Date.

“Post-Filing Creditor” means a creditor having a Post-Filing Claim, to the extent of that Post-Filing Claim.

“Priority Claim” means a Crown Claim that has been admitted by the Trustee or allowed by the Court or a Claim of an employee that has been admitted by the Trustee or allowed by the Court for amounts it would be entitled to receive under subsections 60(1.3) and (1.5) and 136(1)(d) of the BIA and any additional amount the employee would be entitled to receive under section 7 of

the *Wage Earner Protection Program Act*, if the Company had become bankrupt on the Filing Date.

“Priority Creditor” means a creditor of the Company having a Priority Claim to the extent of that Priority Claim.

“Proof of Claim” means the prescribed form of document required under the BIA to evidence the Claim of a creditor of the Company.

“Proposal” means this proposal among the Company and the Affected Creditors, as from time to time amended, modified or supplemented pursuant to an order of the Court, or pursuant to an agreement among the Company and the Affected Creditors or Classes as provided for herein or at any Meeting.

“Proven Claim” means a Claim which, after delivery of a Proof of Claim to the Trustee has:

- (a) been admitted by the Trustee in whole or in part; or
- (b) been disallowed by the Trustee, which disallowance has subsequently been set aside in whole or in part by the Court,

provided further that a Proven Claim shall not include the amount due to a Post-Filing Creditor in respect of a Post-Filing Claim, and Proven Claims shall not include any interest for the period subsequent to the Filing Date, and for the purposes of voting on and distribution under this Proposal, shall not include that portion (if any) of the Claim that is a Priority Claim.

“Related Persons” has the meaning ascribed to it in section 4 of the BIA.

“Secured Creditors” means those persons or entities holding a Security Interest against some or all of the assets of the Company and any Creditor that has a right to be subrogated into the position of a Secured Creditor under any applicable law.

“Security Interest” means a valid and enforceable mortgage, charge or encumbrance in the Company’s assets that is in existence pursuant to the *British Columbia Personal Property Security Act*, R.S.B.C., 1996 c. 359, the *British Columbia Securities Transfer Act*, S.B.C., 2007 c. 10, or other applicable British Columbia legislation, or any other federal or provincial legislation that deals with the registration and perfection of a security interest and includes the right of any Creditor to be subrogated into the position of a Creditor holding a Security Interest.

“Trustee” means Deloitte Restructuring Inc. in its appointed capacity as trustee of this Proposal.

“Trustee’s Fees” means all proper fees, expenses and legal costs of the Trustee on and incidental to the proceedings arising out of this Proposal and all proper fees, expenses and legal costs of the Trustee arising in relation to this Proposal.

“Unaffected Creditors” means Post-Filing Creditors and Secured Creditors but only to the extent that the value of the assets secured by their Security Interest, and to which they have priority, is equal to or greater than the value of their Claims, and includes, without limitation,

those creditors enumerated in **Schedule "A"** to this Proposal, but only to the extent that the value of the assets secured by their Security Interest, and to which they have priority, is equal to or greater than the value of their Claims.

"Unsecured Creditor" means a Creditor of the Company who has a Proven Claim, other than the Insurance Claimant, and includes a Creditor holding a Security Interest, but only to the extent that the value of the assets charged by their Security Interest to which they have priority is less than the full amount of their Claim.

"Unsecured Creditor Class" means the class comprising all Unsecured Creditors each having a Proven Claim.

1.2 Interpretation etc.

For the purposes of this Proposal:

- (a) the division of this Proposal into Sections and the insertion of headings are for convenience only and do not form part of this Proposal and will not be used to interpret, define or limit the scope, extent or intent of this Proposal;
- (b) all references to amounts of money mean lawful currency of the Dominion of Canada unless otherwise expressly indicated. All Proofs of Claim submitted by Affected Creditors in any other currency will be converted to Canadian dollars at the rate applicable on the Filing Date;
- (c) unless otherwise specified, the words "hereof", "herein", "hereunder", and "hereto" refer to this Proposal in its entirety rather than to any particular portion of this Proposal;
- (d) where the context requires, a word or words importing the singular shall include the plural and vice versa and a word or words importing one gender shall include all genders;
- (e) the deeming provisions are not rebuttable and are conclusive and irrevocable;
- (f) the words "includes" and "including" are not limiting; and
- (g) the word "or" is not exclusive.

1.3 Statutory Reference

Unless otherwise specified, each reference to a statute is deemed to be a reference to that statute and to the regulations made under that statute, as amended or re-enacted from time to time.

1.4 Date for any Action

In the event that any date on which any action is required to be taken under this Proposal by any of the parties is not a Business Day, that action shall be required to be taken on the next succeeding day that is a Business Day.

**ARTICLE 2
PURPOSE AND EFFECT OF THIS PROPOSAL**

2.1 Purpose of this Proposal

The purpose of this Proposal is to permit the Company to settle payment of its liabilities as at the Filing Date and to compromise the indebtedness owed to Affected Creditors of the Company on a fair and equitable basis.

2.2 Trustee Under this Proposal

Subject to the provisions of the BIA, the Trustee shall act as the administrator for certain purposes connected with this Proposal, including management of the claims process, administration of the Meeting and distributions of dividends to Affected Creditors .

2.3 Treatment of Unaffected Creditors

Unaffected Creditors are not included under or in any way affected by this Proposal and will be paid in accordance with existing agreements between such creditors and the Company or in accordance with alternative arrangements to be negotiated concurrently with the filing and implementation of this Proposal.

2.4 Effect of this Proposal on Creditors

Effect of Proposal on Creditors other than the Insurance Claimant

Subject to the Company and the Guarantors meeting their obligations to Affected Creditors under this Proposal, each Creditor other than the Insurance Claimant and Pencor shall:

- (a) release the Company and the Guarantors from all Claims that arose before the Filing Date and that relate to the obligations of the Company and the Guarantors prior to the Filing Date, regardless of the date of crystallization of such Claims; and
- (b) release the directors and officers of the Company and of each of the Guarantors from all Claims that arose before the Filing Date and that relate to the obligations of the Company prior to the Filing Date, regardless of the date of crystallization of such Claims, where the directors or officers are, by law, liable in their capacity as directors or officers.

Effect of Proposal on the Insurance Claimant

The Insurance Claimant shall,

- (a) subject to and immediately upon the Company and the Guarantors meeting their obligations to Affected Creditors under this Proposal, release the Guarantors from all Claims that arose before the Filing Date and that relate to the obligations of the Company and the Guarantors prior to the Filing Date, regardless of the date of crystallization of such Claims, if and to the extent that the Insurance Claimant has any such Claims; and
- (b) upon the conclusion of the Insurance Proceedings, whether by way of judgment or order of the Court, settlement or discontinuance, release the Company from any and all liability to the Insurance Claimant, including but not limited to in relation to the Insurance Claim.

2.5 Funding of Payments Under this Proposal and Distribution Date

Payments under this Proposal shall be made on the Distribution Date from the funds made available to the Trustee by the Company and/or by the Guarantors from the proceeds of the Loan Agreement.

2.6 Waiver of Guarantors' claims

It is a term of this Proposal that the Guarantors and any Related Person shall not be entitled to any distribution hereunder, and shall not vote on this Proposal.

2.7 Waiver of Pencor's claims

It is a term of this Proposal that Pencor shall not be entitled to any distribution hereunder.

2.8 Waiver of Insurance Claimant's claims

It is a term of this Proposal that, notwithstanding that she shall be required to file a Proof of Claim, the Insurance Claimant:

- (a) shall not be entitled to any distribution hereunder;
- (b) shall have no claim to any property or assets of the Company (including any amalgamated company or successor entity), the Guarantors, or the directors and officers of the Company and of each of the Guarantors, other than the Insurance Proceeds; and
- (c) shall have recourse only to the proceeds of the Insurance Claim.

2.9 BIA Sections 95 to 101

It is a term of this Proposal that sections 95 to 101, inclusive, of the BIA shall not apply with respect to this Proposal and the Company.

**ARTICLE 3
TREATMENT OF AFFECTED CREDITORS**

3.1 Treatment of Affected Creditors

If each of the Classes votes or is deemed to vote in favour of this Proposal then Affected Creditors shall be treated as follows:

(a) Convenience Creditors

On the Distribution Date, Convenience Creditors will be paid the lesser of the amount of their Proven Claim or \$1,000. Convenience Creditors with Proven Claims are deemed to have voted in favour of the Proposal at the Meeting.

(b) Affected Creditors other than the Insurance Claimant that are not Convenience Creditors

On the Distribution Date, Affected Creditors that are not Convenience Creditors will be paid an amount equal to 20 cents on the dollar of their Proven Claim.

(c) Insurance Claimant

The Insurance Claimant shall not be entitled to any distribution hereunder, and shall be deemed to have voted in favour of the Proposal at the Meeting.

**ARTICLE 4
PRIORITY PAYMENTS**

4.1 Trustee's Fees

The Trustee's Fees will be paid by the Company in accordance with the provisions of the BIA from the general revenue of the Company or from funds made available to the Company by the Guarantors and in priority to payment of all Proven Claims.

4.2 Payments to Priority Creditors

The Company shall make payments to Priority Creditors having Proven Claims in accordance with the provisions of the BIA, including Crown Claims, which will be paid on the Distribution Date.

**ARTICLE 5
CONDITIONS PRECEDENT**

5.1 Conditions Precedent to Implementation of this Proposal

The implementation of this Proposal by the Company is subject to the satisfaction of the following conditions precedent:

- (a) This Proposal having been approved by the Classes by the requisite percentages in relation both to numbers of the Affected Creditors voting and to dollar amounts of Proven Claims of the Affected Creditors voting in accordance with the provisions of the BIA.
- (b) The Approval Order has been issued and has not been stayed.
- (c) All conditions precedent to the Loan Agreement shall have been satisfied or waived by the Guarantors and the Loan Agreement shall have closed in accordance with its terms such that the new credit facility thereunder has been made available to the Company to make the payments contemplated hereunder.
- (d) All other actions, documents and agreements necessary to implement this Proposal shall have been effected and executed.

ARTICLE 6
DELIVERY OF NOTICES AND DISTRIBUTIONS UNDER THIS PROPOSAL

6.1 Notices and Payments to Affected Creditors

Any notices, correspondence and distributions to Affected Creditors under or in relation to this Proposal shall be delivered to the address provided by each Affected Creditor unless the Trustee is notified by an Affected Creditor in writing of an alternative address for delivery.

6.2 Undeliverable Distributions

If any distribution to an Affected Creditor under this Proposal is returned to the Trustee as undeliverable, no further distributions to that Affected Creditor shall be made unless and until the Trustee is notified by such Affected Creditor, in writing, of their current address, at which time all missed distributions shall be delivered to such Affected Creditor without interest. Undeliverable distributions shall be retained by the Trustee until they are claimed or until the date of the Trustee's discharge, after which they shall, subject to section 154(1) of the BIA and Directive No. 18 of the Superintendent of Bankruptcy, be paid over by the Trustee to the Office of the Superintendent of Bankruptcy.

6.3 Withholding Taxes and Superintendent's Levy

All distributions made by the Trustee pursuant to this Proposal shall be made net of all applicable levies in accordance with the BIA and regulations thereto, including the levy imposed by the Superintendent of Bankruptcy under the BIA.

Notwithstanding any other provision of this Proposal, each Affected Creditor with a Proven Claim that is to receive a distribution pursuant to this Proposal shall have the sole and exclusive responsibility for the satisfaction and payment of any taxes or tax obligations imposed by any governmental entity (including income, withholding and other tax obligations on account of such distribution).

ARTICLE 7
MEETING OF AFFECTED CREDITORS

7.1 Meeting

There will be one Meeting for all Affected Creditors to consider and vote on this Proposal which will be held on Tuesday, April 28, 2015 at 1:00 p.m. (PT) at Hard Rock Casino, 2080 United Boulevard, Coquitlam, British Columbia.

The Meeting shall be conducted in accordance with Division 1 -- General Scheme for Proposals of the BIA.

7.2 Participation in Meeting

In order to be eligible to vote at the Meeting an Affected Creditor must have delivered to the Trustee prior to the commencement of the Meeting a Proof of Claim which has not been disallowed by the Trustee.

The procedure dealing with the disallowance of Proofs of Claim will be as set out in section 135 of the BIA.

7.3 Inspectors

At the Meeting, the Affected Creditors may appoint one or more, but not exceeding five, inspectors (the "**Inspectors**"). The Inspectors shall have only the following powers:

- (a) the power to extend the dates of payments provided for under this Proposal;
- (b) the power to waive any default in the performance of any provision of this Proposal and to extend the Distribution Date and/or the Effective Date by up to 60 days;
- (c) the power to approve interim and final statements of receipts and disbursements of the Trustee, including the power to approve proposed dividends and reasonable fees and disbursements of the Trustee;
- (d) the power to advise the Trustee in respect of such matters as may be referred to the Inspectors by the Trustee; and
- (e) the power to advise the Trustee concerning any dispute that may arise to the validity of a Proof of Claim filed by a Claimant.

In the event Affected Creditors do not elect to appoint Inspectors under this Proposal, the Trustee shall be entitled to proceed as if authorized by the Inspectors and, subject to taxation thereof, to be paid by the Company for services rendered by it pursuant and in relation to this Proposal.

The Trustee and the Inspectors, should any be appointed, shall be exempt from all personal liability for any wrongful act, default or neglect (other than fraud, wilful misconduct or gross

negligence) in fulfilling any duties or exercising any powers conferred upon them by this Proposal, the BIA or generally in carrying out of the terms of this Proposal.

7.4 Voting

This Proposal is to be voted on by the Classes at the Meeting.

For the purposes of voting each Affected Creditor, that is not a Convenience Creditor, shall have one vote for the purposes of determining a majority in number and each Affected Creditor that is not a Convenience Creditor shall be entitled to one vote for each \$1.00 of its Proven Claim for the purposes of determining a majority in value.

All Convenience Creditors will be deemed to have voted in favour of this Proposal at the Meeting. For the sake of clarity, for the purposes of determining a majority in value, the claims of Convenience Creditors shall be voted for the full amount thereof, prior to any reductions thereto to allow the relevant Affected Creditors to become Convenience Creditors. Any proxy filed by or on behalf of any Convenience Creditors shall be of no force and effect, and no Convenience Creditors shall be entitled to vote at the Meeting.

The Insurance Claimant will be deemed to have voted in favour of this Proposal at the Meeting. Any proxy filed by or on behalf of the Insurance Claimant shall be of no force and effect, and the Insurance Claimant shall not be entitled to vote at the Meeting.

7.5 Proxies and Voting Letters

Affected Creditors that are not Convenience Creditors or the Insurance Claimant will be entitled to vote at the Meeting by proxy or voting letter. The particulars with respect to voting by proxy or voting letter will be detailed in the Proof of Claim package and will be binding upon all Affected Creditors.

ARTICLE 8 AMENDMENTS AND MODIFICATIONS

8.1 Amendment of Proposal

The Company reserves the right, with the consent of the Trustee, to amend this Proposal at any time prior to the Meeting, and after the Meeting to amend any approved Proposal and re-submit it to Affected Creditors.

8.2 Modification of Proposal

After the Meeting, this Proposal may be modified from time to time:

- (a) if the amendment is considered to be non-substantive in nature:

- (i) if Inspectors are appointed, by the Trustee and a majority of the Inspectors, with the approval of the Trustee and the majority of the Inspectors; and
- (ii) if Inspectors are not appointed, by the Trustee alone, with the approval of the Trustee;
- (b) upon a vote conducted by the Trustee at a further meeting of the Affected Creditors and upon the Court granting the Approval Order; and
- (c) by the Court at any time on application of the Company or the Trustee and upon notice to those determined by the Company to be directly affected by the proposed modification, whether an Affected Creditor or not.

8.3 Waivers

Any provision of this Proposal may be waived with the consent of the Trustee, by the Class affected by the provision, or by an Affected Creditor affected by the provision.

ARTICLE 9 APPLICATION FOR APPROVAL ORDER

9.1 Application for Approval Order

Upon the conclusion of the Meeting the Trustee will forthwith apply to the Court for the Approval Order if this Proposal has been approved by the Classes by the requisite percentages in relation both to numbers of Affected Creditors and to dollar amounts of Proven Claims.

9.2 Stay of Proceedings

The stay of proceedings provided for in section 69.1(1) of the BIA shall continue in full force and effect from the date of this Proposal until the Completion Date or, if the Company becomes bankrupt, the date of bankruptcy.

ARTICLE 10 GENERAL

10.1 Certificate of Full Performance of Proposal

Upon the Company and/or the Guarantors (as applicable) complying with their obligation pursuant to section 2.5 of this Proposal, the Trustee shall give to the Company and the official receiver a certificate, in the prescribed form, in accordance with section 65.3 of the BIA.

10.2 Further Actions

The Company will execute and deliver all such documents and instruments and do all such acts and things as may be necessary or desirable to carry out the full intent and meaning of this Proposal to give effect to the transactions contemplated hereby.

10.3 Notices to Company or Trustee

All notices, Proofs of Claim, and other correspondence relating to this Proposal and to be delivered to the Company or the Trustee shall be in writing and shall be delivered either personally, by email, by telecopy, by regular mail, by registered mail or by certified mail, return receipt requested, at the following address:

c/o Deloitte Restructuring Inc.
Trustee under the proposal of
Williams Moving & Storage (B.C.) Ltd.
2800 – 1055 Dunsmuir Street
PO Box 49279, Four Bentall Centre
Vancouver, BC V7X 1P4

Attention: Tim Morahan

Telephone: 604-640-3062
Facsimile: 604-602-1583
Email: timorahan@deloitte.ca

10.4 Successors and Assigns

This Proposal is binding upon the Company, the Affected Creditors and their respective heirs, executors, administrators, successors and assigns.

10.5 Date and Reference

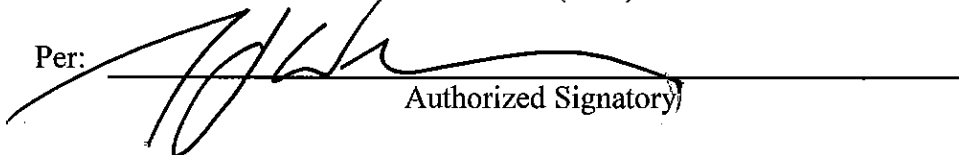
This Proposal may be referred to as being the Proposal of the Company dated for reference the 7th day of April 2015.

DATED at the City of Vancouver, Province of British Columbia this 7th day of April, 2015

THE COMPANY

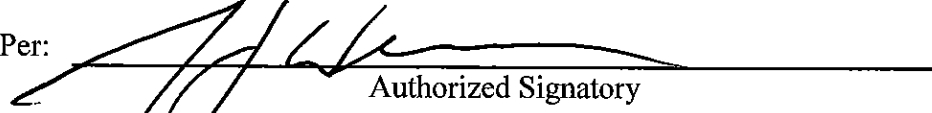
WILLIAMS MOVING & STORAGE (B.C.) LTD.

Per:

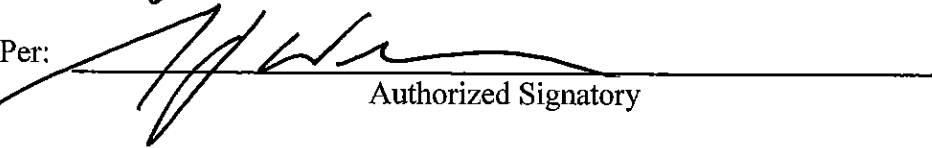

Authorized Signatory

GUARANTORS

WILLIAMS TRANSFER LTD.

Per: 
Authorized Signatory

WILLIAMS HOLDINGS LTD.

Per: 
Authorized Signatory

SCHEDULE "A"

UNAFFECTED CREDITORS

Business Development Bank of Canada

Dundarave Mortgage Investment Corporation

BCMP Mortgage Investment Corporation by its administrative agent Pen-Cor Mortgage and Investments Advisors Ltd. and Pencor Capital Corp.

Trailer Wizards Ltd.

Williams Holdings Ltd.

Williams Transfer Ltd.

Any holder of a valid repairer's lien under the *Repairers Lien Act*, but only to the extent that the value of the assets subject to the lien and to which the lien claimant has priority, are sufficient to fully secure the lien.

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

Original Amended

Form 78
 Statement of Affairs (Business Proposal) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act/ Subsections 50(2) and 62(1) of the Act)

In the matter of the proposal of
 Williams Moving & Storage (B.C.) Ltd.
 of the City of Coquitlam, in the Province of British Columbia

To the debtor:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 21st day of January 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	23,571,375.34
Balance of secured claims as per list "B"	4,124,784.37
Total unsecured creditors	27,696,159.71
2. Secured creditors as per list "B"	8,223,896.19
3. Preferred creditors as per list "C"	576,724.18
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	36,496,780.08
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E" Good	1,137,558.00
Doubtful	7,658.00
Bad	104,312.00
Estimated to produce	1,137,558.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	122,775.25
7. Livestock	0.00
8. Machinery, equipment and plant	1,300,000.00
9. Real property or immovable as per list "G"	2,778,318.34
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	1,473,588.60
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	230,000.00
If debtor is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	7,042,240.19
Deficiency	29,454,539.89

I, George James Williams, of the City of Coquitlam in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of January 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 9th day of April 2015.

Melinda McKie, Commissioner of Oaths
 For the Province of British Columbia
 Expires Sep. 30, 2017

George James Williams

MELINDA C. MCKIE
 A Commissioner for Taking Affidavits
 Within the Province of British Columbia
 Suite 2800 - 1055 Dunsmuir Street
 Vancouver, B.C. V7X 1P4
 Appointment Expires: September 30, 2017

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 - Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	0929430 BC Ltd	PO Box 51 North Vancouver BC V7H 2Y4	12,726.00	0.00	12,726.00
2	4Refuel Canada	215 9440 202 St. Langley BC V1M 4A6	16,799.81	0.00	16,799.81
3	A Action Movers	3403 East Rosser Ave Bismark ND 58501 United States	1,191.00	0.00	1,191.00
4	A and E Cleaning	44-125 Moray Street Port Moody BC V3H 4C8	3,801.99	0.00	3,801.99
5	A.C.E. Courier Services	Bay 8925 30Th Ave Ne Calgary AB T2A 5L7	69.92	0.00	69.92
6	A.G. Appel Enterprises Ltd.	1145 Gordon Drive Kelowna BC V1Y 3E3	997.50	0.00	997.50
7	Abbott, Raymond J	PO Box 86910 Marda Loop RP0 Calgary AB T2T 6B7	8,928.23	0.00	8,928.23
8	Accent Inns	3777 Henning Drive Burnaby BC V5C 6N5	8,083.35	0.00	8,083.35
9	Access West Recycling Corporation	Unit 20 - 755 Vanalman Ave Victoria BC V8Z 6P7	72.80	0.00	72.80
10	Accurate/Western Scale Co Ltd.	4560 - 14 Street N. E. Calgary AB T2E 6T7	367.50	0.00	367.50
11	Adkins, David	364 Templeview Drive NE Calgary AB T1Y 3W4	292.01	0.00	292.01
12	Adkins, Jonathan	364 Templeview DR NE Calgary AB T1Y 3W4	651.82	0.00	651.82
13	Advantage Box Container Ltd.	180 2471 Simpson Road Richmond BC V6X 2R2	193,519.48	0.00	193,519.48
14	Agrimove	Netherlands	799.00	0.00	799.00
15	AGS	22 Avenue des Nations Rolsy CD France	1,325.00	0.00	1,325.00
16	AGS Paris	22 Avenue des Nations Rolsy CD France	8,965.93	0.00	8,965.93
17	Ainsworth Inc.	131 Bermondsey Road Toronto ON M4A 1X4	1,225.08	0.00	1,225.08
18	Air Canada Cargo	P.O Box 966 Winnipeg MB R3C 2V6	140.82	0.00	140.82
19	Air Liquide Canada Inc	360-1405 Stevens Road Kelowna BC V1Z 3Y2	122.51	0.00	122.51
20	Alberta Provincial Court	601-5th Street SW Calgary AB T2P 5P7	100.00	0.00	100.00
21	Alert Moving & Storage	#101-31330 Wheel Ave Abbotsford BC V2T 6G9	634.08	0.00	634.08
22	Alfa Moving	Lena Gad Anstis Bellmarisgatan Sweden	2,350.00	0.00	2,350.00
23	Allied Maritime Service	111 West Hastings St Suite 800 Vancouver BC V6E 2J3	14.00	0.00	14.00
24	All-West Glass	4711 A Keith Ave. Terrace BC V8G 1K5	5,466.91	0.00	5,466.91

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Date

George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	All-West Glass Prince Rupert	733 Fraser St Prince Rupert BC V8J 1R1	1,163.35	0.00	1,163.35
26	Amex Bank of Canada	PO Box 2000 West Hill ON M1E 5H4	12,245.93	0.00	12,245.93
27	Ampco Manufacturers Inc.	#101-9 Burbridge Street Coquitlam BC V3K 7B2	355.40	0.00	355.40
28	Andersen, Jeffrey Mark	24540 106B Avenue Maple Ridge BC V2W 2G2	68,675.32	0.00	68,675.32
29	Andrew, Linda M	20 Fallingworth Bay NE Calgary AB T3J 1G3	11,163.94	0.00	11,163.94
30	Andrews, Keith H.	16 Sullivan Road High River AB T1V 1C7	32,083.25	0.00	32,083.25
31	Aqua Magic Irrigation Ltd	608 42 Avenue SE Calgary AB T2G 1Y6	399.00	0.00	399.00
32	Armstrong Relocation & Companies	13855 Westfair East Drive Houston TX 77041 United States	1,383.77	0.00	1,383.77
33	Armstrong Transportation Services	P.O. Box 1178 San Antonio TX 78294-1178 United States	4,082.34	0.00	4,082.34
34	Armstrong Transportation Services	P.O. Box 1178 San Antonio TX 78294 United States	4,815.56	0.00	4,815.56
35	Aszody, Alex	B12 - 1885 Queensway Drive Terrace BC V8G 3X1	31,517.08	0.00	31,517.08
36	ATR Logistics	101-29 East Lake Way Airdrie AB T4A 2J3	386.40	0.00	386.40
37	Aurora Services	453 First Avenue Prince George BC V2L 2Y1	178.50	0.00	178.50
38	Avalon Rentals Ltd	4615 112 Avenue Southeast Calgary AB T2C 3B5	3,358.96	0.00	3,358.96
39	Aviomar S.A.	Avenida El Dorado No. 96 A 47 Bogota . Columbia	12,834.91	0.00	12,834.91
40	B A Dawson Blacktop Ltd	970 Laval Cres Kamloops BC V2C 5P5	10.00	0.00	10.00
41	B.C. Ferry Corporation	Suite 500-1321 Blanshard St Victoria BC V8W 0B7	5,539.55	0.00	5,539.55
42	B.C. Hydro & Power Authority	P.O. Box 9501 Vancouver BC V6B 4N1	13,885.65	0.00	13,885.65
43	Bailey, Trevor	12 33260 11th Avenue Mission BC V2V 4Y6	9,779.67	0.00	9,779.67
44	Bandstra Transportation Systems L	PO Box 95 Smithers BC V0J 2N0	126.00	0.00	126.00
45	Baynes, Donald John	7-21960 River Road Maple Ridge BC V2X 2C3	219.17	0.00	219.17
46	Baynes, Kendra Ann	7 - 21960 River Road Maple Ridge BC V2X 2C3	54,844.04	0.00	54,844.04
47	BC Safety Charter Steering Committee	202 - 7084 Vedder Road Chilliwack BC V2R 1E3	366.45	0.00	366.45
48	BCMP Mortgage Investment Corporation	1177 West Hastings Street Vancouver BC V6E 2K3	0.00	2,781,984.37	2,781,984.37

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 George James Williams

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Beaudette Contracting	PO Box 934 Terrace BC V8G 4R2	52.50	0.00	52.50
50	Benjamin, Robert	2301 Spiller Road SE Calgary AB T2G 4H1	5,900.22	0.00	5,900.22
51	Ben's Towing & Auto Wrecking Ltd	230 42 Street Southwest Salmon Arm BC V1E 2Y9	918.75	0.00	918.75
52	Berell Global Freight Solutions	3750 46 Avenue Southeast Calgary AB T2B 0L1	7,836.02	0.00	7,836.02
53	Berks Intertruck Ltd.	4147 6Th Ave. Port Alberni BC V9Y 4N1	2,397.50	0.00	2,397.50
54	Bermuda Forwarders Ltd	P.O. Box HM 511 Hamilton ON Bemuda	916.50	0.00	916.50
55	Bevir, Russ F	125 Havenhurst Cres SW Calgary AB T2V 3C4	11,089.20	0.00	11,089.20
56	Bfi Canada Kelowna	4-150 Camplon Street Kelowna BC V1X 7S8	796.07	0.00	796.07
57	Biddulphs Removals & Storage	P.O. Box 15454 Pinelown . South Africa	4,048.00	0.00	4,048.00
58	Biel, Kim S.	266 Waterford Drive Vancouver BC V5X 4T4	20,915.42	0.00	20,915.42
59	Big Dog Deck Services and Towing	27034 PO Box Willow Park Kelowna BC V1X 7L7	710.33	0.00	710.33
60	Bigioli, Nicholas G	831 Miller Ave Coquitlam BC V3J 4K7	851.01	0.00	851.01
61	Bigioli, Sherry A	#111-1055 Riverwood Gate Port Coquitlam BC V3B 8C3	8,625.49	0.00	8,625.49
62	Black & Macdonald Limited	1071 26 Street N.E. Calgary AB T2A 6K8	1,107.75	0.00	1,107.75
63	Bond, Andrew James	82 1101 84 Street Calgary AB T2A 7X2	875.93	0.00	875.93
64	Bond, Lee	2102 Hamilton St New Westminster BC V3M 2P7	11,667.75	0.00	11,667.75
65	Bosch, Wayne (Promove)	#104-3176 Plateau Blvd Coquitlam BC V3E 3J2	8,698.59	0.00	8,698.59
66	Bose Store Pacific Centre	701 West Georgia Street Unit G027 Vancouver BC V7Y 1K8	4,827.99	0.00	4,827.99
67	Bow Valley Machine Shop Limited	5107 Keith Ave Terrace BC V8G 1K8	15,415.75	0.00	15,415.75
68	Boyd Moving & Storage	767 Belfast Road Ottawa ON K1G 0Z4	474.60	0.00	474.60
69	Bradford, Donald A.	860 Belgo Road Kelowna BC V1X 3A7	38,988.80	0.00	38,988.80
70	Brinkworth, Jeanette A.	2636 Delahaye Drive Coquitlam BC V3B 7E7	25,508.46	0.00	25,508.46
71	British Columbia Safety Authority	505-6Th Street Suite 200 New Westminster BC V3L 0E1	326.00	0.00	326.00
72	Buehler Moving and Storage	3899 Jackson Street Denver CO 80205 United States	4,235.00	0.00	4,235.00

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George James Williams

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Buhariwalas International Relocat	4-A, 1st Floor, Malhotra House W.H. Marg, Opp. G.P.O., Fort. Mumbai	1,727.80	0.00	1,727.80
74	Business Development Bank of Canada	6 - 221 West Esplanade North Vancouver BC V7M 3J3	0.00	1,342,800.00	1,342,800.00
75	Butler Brothers Supplies Ltd.	PO Box 7000 Saanichton BC V8M 2C5	308.06	0.00	308.06
76	Butterworth (Platinum)	2195 Emerson Street Abbotsford BC V2T 3H8	3,020.44	0.00	3,020.44
77	Butterworth, Aaron	3312 Vernon Terrace Abbotsford BC V2S 6N5	8,777.77	0.00	8,777.77
78	Butterworth, Matthew	206 2585 Ware St Abbotsford BC V2S 3E2	225.89	0.00	225.89
79	C & D Services	3098 Uplands Dr. Ottawa ON K1V 9Z6	15,144.58	0.00	15,144.58
80	C4 Mechanical Ltd	P.O. Box 338 Grand Prairie AB T8V 3A5	300.08	0.00	300.08
81	C4 Mechanical Ltd	P.O. Box 338 Grand Prairie AB T8V 3A5	70.88	0.00	70.88
82	Calkin, Al	139 Queensland Place SE Calgary AB T2J 4G8	0.00	0.00	0.00
83	Call Dave Services	7678 192nd St Surrey BC V4N 6B2	210.00	0.00	210.00
84	Callan, Joel	7740 St Denis Place Prince George BC V2N 4K2	77.13	0.00	77.13
85	Canada Border Services Agency	Financial Transaction Centre 400 Place D'Youville 2nd Floor Montreal QC H2Y 2C2	139.74	0.00	139.74
86	Canada Moving & Storage	47 Gomez Street Winnipeg MB R3B 0G4	8,397.10	0.00	8,397.10
87	Canada Revenue Agency	875 Heron Road Ottawa On K1A 1B1	1,714.93	0.00	1,714.93
88	Canadian Employee Relocation Coun	180 Dundas Street West Suite 1506 Toronto ON M5G 1Z8	554.40	0.00	554.40
89	Canadian Freightways Limited	PO Box 1108 Stn T Calgary AB T2H 2J1	1,972.66	0.00	1,972.66
90	Canadian Freightways Ltd.	PO Box 1108 Calgary South Calgary AB T2H 2T1	573.23	0.00	573.23
91	Canadian Linen Supply	Box 51082 RPO Tyndall Winnipeg MB R2X 3C6	205.99	0.00	205.99
92	Canadian Pacific Railway Company	P.O. Box 2790 Calgary AB T2P 2M7	700.00	0.00	700.00
93	Canadian Pest Control Ltd.	#101-84 North Bend Street Coquitlam BC V3K 6H1	1,507.34	0.00	1,507.34
94	Canadian Truck Stops Limited	2515 50th Ave. S.E. Calgary AB T2B 3R8	13.55	0.00	13.55
95	Canty, Thomas J	1004-1245 Quayside Drive New Westminster BC V3M 6J6	10,320.22	0.00	10,320.22
96	Carbonneau, Steve	11390 Mimac Court Winfield BC V4V 1H7	36,090.44	0.00	36,090.44

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 Division No. 03 - Vancouver
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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Cardinal Intellectual Property	1603 Orrington Avenue 20th Floor Evanston . United States	600.00	0.00	600.00
98	Carter, Robert	5949 Signal Ridge Hghts Calgary AB T3H 2K1	4,267.98	0.00	4,267.98
99	Cascades Recovery Inc	12345 104 Avenue Surrey BC V3V 3H2	504.00	0.00	504.00
100	Casey, JC	15 - Westerra Court Stone Plain AB T7Z 2X1	10,239.08	0.00	10,239.08
101	Caw Leadership Training Fund	205 Placer Court Toronto ON M2H 3H9	2,818.57	0.00	2,818.57
102	Cawker, Adam D	970 McKay Road West Kelowna BC V1Z 2C4	5,525.39	0.00	5,525.39
103	Cesar Van And Storage	1160 Blair Road Unit 9 Burlington ON L7M 1K9	688.18	0.00	688.18
104	Champion International Moving Ltd	1 Champion Way Canonsburg PA 15317 United States	600.00	0.00	600.00
105	Chavis Van & Storage	551 South Carolina 90 Conway CN 29528 United States	250.00	0.00	250.00
106	Chep Canada	7400 East Danbro Crescent Mississauga ON L5N 8C6	42.56	0.00	42.56
107	Chess Moving	48-50 Assembly Drive Tullamarine . Australia	2,300.00	0.00	2,300.00
108	Chevron Canada Ltd.	PO Box 5100 Vancouver BC V6B 4A9	15,032.89	0.00	15,032.89
109	China Ocean Shipping (Canada) Inc	PO Box 49206 Vancouver BC V7X 1K8	450.00	0.00	450.00
110	Chipman Relocations	8939 So. 190th St Kent WA 98031	1,466.68	0.00	1,466.68
111	Choppers Custom	7 Main Street East Selkirk ON N0A1P0	220.35	0.00	220.35
112	Cintas Location 889	PO Box 1060 Aldergrove BC V4W 2V1	3,508.04	0.00	3,508.04
113	Citi Financial	PO Box 4094 Stn A Toronto ON M5W 2T1	5,413.30	0.00	5,413.30
114	City of Coquillam	3000 Guildford Way Coquitlam BC V3B 7N2	150.00	0.00	150.00
115	City of Edmonton	PO Box 2024 Edmonton AB T5J 4M6	75.00	0.00	75.00
116	City of Richmond	6911 No. 3 Road Richmond BC V6Y 2C1	50.00	0.00	50.00
117	City of Vancouver	PO Box 7747, Stn Terminal Vancouver BC V6B 8R1	1,067.00	0.00	1,067.00
118	City of Victoria	1 Centennial Square Victoria BC V8W 1P6	40.00	0.00	40.00
119	City Wide Towing Ltd.	10885 84 Street SE Calgary AB T2C 5A6	1,734.78	0.00	1,734.78
120	Citywest	248 3rd Avenue W Prince Rupert BC V8J 1L1	54.94	0.00	54.94

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FORM 78 -- Continued

List "A"
 Unsecured Creditors.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
121	Clark Freightways	35 Burbidge St Coquitlam BC V3K 5Z2	574.50	0.00	574.50
122	Clark Wilson LLP	900-885 West Georgia Street Vancouver BC V6C 3H1	5,802.89	0.00	5,802.89
123	Clarke, Marsha C	252 Pare Court Coquitlam BC V3K 6S7	4,306.56	0.00	4,306.56
124	Class International Movers	Calle Rene Descartes 200 Urb, Industrial Sta. Raquel Ale Vitarie . Peru	2,200.00	0.00	2,200.00
125	Classic Games & Billiards	106 - 6039 196 Street Surrey BC V3S 7X4	352.80	0.00	352.80
126	Classic Transport/Peninsula Towin		193.20	0.00	193.20
127	Cliff's Towing Ltd.	18420 118A Ave Edmonton AB T5S 2M3	210.00	0.00	210.00
128	CMA CGM (Canada) Inc.	740 Notre Dame Street West Suite 1330 Montreal QC H3C 3X6	7.00	0.00	7.00
129	CN	PO Box 4254 Station A Toronto ON M5W 5S6	3,350.00	0.00	3,350.00
130	Coast Mountain Wireless Communica	2809 Kalum Street Terrace BC V8G 2M4	28.00	0.00	28.00
131	Coastal Propane	Box 7 Prince Rupert BC V8J 3P4	515.03	0.00	515.03
132	Collins, Cheryl A.	3022 28A Street SE Calgary AB T2B 0S2	35,736.52	0.00	35,736.52
133	Collins, Jennifer L	24320 104A Avenue Maple Ridge BC V2W 0G7	16,607.73	0.00	16,607.73
134	Columbia Diesel Ltd.	Box 599 Golden BC V0A 1H0	220.71	0.00	220.71
135	Columbia Fire & Safety	767 Meeting Street West Columbia SC 29169 United States	498.75	0.00	498.75
136	Columbia Fuels	2689 Wilfert Road Victoria BC V9B 5Z3	1,714.21	0.00	1,714.21
137	Consolidated Coatings Corp	310-7651 Vantage Way Delta BC V4G 1A6	517.50	0.00	517.50
138	Consolidated Fastrate Inc.	9701 Highway 50 Woodbridge ON L4H 2G4	560.88	0.00	560.88
139	Constantine House	North Caldeen Road Coatbridge . Scotland	2,933.00	0.00	2,933.00
140	Consumers Relocation	PO Box 27 Weston VT 05161 United States	294.00	0.00	294.00
141	Continental Van Lines Inc	4501 West Marginal Way Southwest Seattle WA 98106	11,778.02	0.00	11,778.02
142	Cookson Motors Ltd.	1150 Gordon Drive Kelowna BC V1Y 3E4	6,658.81	0.00	6,658.81
143	Corey Connolly		412.65	0.00	412.65
144	Cosgrave, Robert W.	3008 Spuraway Avenue Coquitlam BC V3C 2E3	18,775.75	0.00	18,775.75

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FORM 78 - Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Country Wide Moving	431-2949 17 Ave. Se Calgary AB T2A 0P7	1,260.00	0.00	1,260.00
146	Country Wide Moving	419 48 St E Saskatoon SK S7K 6M4	2,835.00	0.00	2,835.00
147	Craftsmen Overhead Door	1365 Willow Way Coquitlam BC V3J 5M2	1,693.13	0.00	1,693.13
148	Craig, Laura L	947 Riverside Drive Port Coquitlam BC V3B 7J6	3,399.30	0.00	3,399.30
149	Craig, Russell E.	947 Riverside Drive Port Coquitlam BC V3B 7T6	119,266.63	0.00	119,266.63
150	Crest Fire Extinguishers Ltd.	487-B Burnside Road East Victoria BC V8T 2X3	197.49	0.00	197.49
151	Crystal Glass	1416 Centre St N. Calgary AB T2E 2R9	1,714.58	0.00	1,714.58
152	Curtis-Elite Security Ltd	751 Brunswick Prince George BC V2L 5J1	2,703.12	0.00	2,703.12
153	Data Audit Industries Inc.	Suite 377- 9768 - 170 St. Edmonton AB T5T 5L4	1,494.75	0.00	1,494.75
154	Dave's Truck & Trailer	12708 149 St NW Edmonton AB T5V 1B3	31,227.79	0.00	31,227.79
155	Day, Rick W	267 Mail Road Kelowna BC V1V 2G6	6,891.78	0.00	6,891.78
156	DDR Overhead Doors LTD	PO Box 52236 Calgary AB T2E 8K9	3,753.76	0.00	3,753.76
157	De Almeida, Jordan	40 Harvest Gold Hts Calgary AB T3K 4H1	343.67	0.00	343.67
158	De Haan & Partners Verhuizingen B	Edisonweg 18 Alblasserdam . Netherlands	2,723.80	0.00	2,723.80
159	Decon Services	246 Douglas Ridge Mews S. Calgary AB T2Z 2M3	6,298.38	0.00	6,298.38
160	Dedes, Brian	1814 B 37 St SE Calgary AB T2B 0Y4	282.42	0.00	282.42
161	Derksen, Phil	4202 Shamrock Road Prince George BC V2K 1R2	9,309.34	0.00	9,309.34
162	Devlin, Laurie E	10113 - 241A Street Maple Ridge BC V2W 0E6	2,868.43	0.00	2,868.43
163	Dhl Express (Canada) Ltd.	18 Parkshore Drive Brampton ON L6T 5M1	366.93	0.00	366.93
164	Diamond International Trucks Ltd.	17020 118th Ave. Edmonton AB T5S 1S4	477.82	0.00	477.82
165	Diaz, Yumay	2241 Oregon Street Victoria BC V8R 3V4	617.71	0.00	617.71
166	Direct Energy Regulated Services	PO Box 2427 Edmonton AB T5J 2R4	3,978.83	0.00	3,978.83
167	District of Saanich	770 Vernon Ave Victoria BC V8X 2W7	218.94	0.00	218.94
168	Djonzie, Marc Arnaud	26 Tuscany Ravine Close NW Calgary AB T3L 2X4	2,284.45	0.00	2,284.45

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
169	Doiron, Fred H.	1792 Smithson Drive Kelowna BC V1Y 4E3	15,636.61	0.00	15,636.61
170	Donnelly, Vern	Unit 32-55 Clarkdale Driv Sherwood Park AB T8H 2J1	874.97	0.00	874.97
171	Dr. GPS	Box 1777 Crossfield AB T0M 0S0	328.13	0.00	328.13
172	Drivercheck Inc.	P.O. Box 1186 Ayr ON N0B 1E0	1,404.11	0.00	1,404.11
173	Duckering's International	7794 47 Ave. Close Red Deer AB T4P 2J9	1,020.00	0.00	1,020.00
174	Duncan, Lee	22-4365 Wilkinson Raod Victoria BC V6Z 5B8	17,194.35	0.00	17,194.35
175	Dunstan, Oliver	2415 Abbott Street Kelowna BC V1Y 1E9	1,425.35	0.00	1,425.35
176	Durme, Van (Paragon Moving)	316-65 1st Street New Westminster BC V3L 5K9	15,005.59	0.00	15,005.59
177	Dynamic Decal Removals	2009 New Brighton Park SE Calgary AB T2Z 1B1	561.75	0.00	561.75
178	Eagle Mountain Maintenance	2635 Granite Court Coquitlam BC V3E 2T9	73.50	0.00	73.50
179	Ecu Line	Suite 260 10691 Shellbridge Way Richmond BC V6X 2W8	2,511.01	0.00	2,511.01
180	Emjay Extinguishers	#8 - 3624 Old Lakelse Lk. Dr. Terrace BC V8G 5A7	1,119.10	0.00	1,119.10
181	Engel, Jason	100 1212 Allen Street SW Airdrie AB T4B 1B5	25,668.60	0.00	25,668.60
182	England, Donald G.	PO Box 1756 10319 Phinney Ave Summerland BC V0H 1Z0	29,499.49	0.00	29,499.49
183	Enmax Corporation	PO Box 2100 Stn M Calgary AB T2P 5H6	17,926.57	0.00	17,926.57
184	Enviroshred Inc.	4378 116 Avenue SE Calgary AB T2Z 3Z9	1,920.99	0.00	1,920.99
185	Epcor	PO Box 500 Edmonton AB T5J 3Y3	3,005.78	0.00	3,005.78
186	Equifax Canada Co	PO Box 4265 Station A Toronto ON M5W 5T7	2,068.50	0.00	2,068.50
187	Essential Property Maintenance Inc	431 - 2949 17 Avenue SE Calgary AB T2A 0P7	1,260.00	0.00	1,260.00
188	Estate of George S. Williams		2,107,108.00	0.00	2,107,108.00
189	Euerby, Chelsea	7108 195th Street Surrey BC V4N 5Y7	3,626.60	0.00	3,626.60
190	Excel Truck Shuttle	3590 Cedar Drive Port Coquitlam BC V3B 3C7	4,955.27	0.00	4,955.27
191	Executive Plaza Hotel	405 North Road Coquitlam BC V3K 3V9	591.86	0.00	591.86
192	Fairholm, Emily	406-12283 224th Street Maple Ridge BC V2X 8Z3	6,871.80	0.00	6,871.80

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	Fasken Martineau Dumoulin Llp	3400 First Canadian Centre, 350 7th Ave Sw Calgary AB T2P 3N9	60,151.18	0.00	60,151.18
194	Faulkner, Dave	7121 Bench Drive Prince George BC V2K 5A2	18,266.63	0.00	18,266.63
195	Federal Express Canada Ltd.	PO Box 232 Postal Station A Toronto ON M5W 5P4	1,012.66	0.00	1,012.66
196	Fenske, Fred	11114 Charlton Street Maple Ridge BC V2X 1W6	8,596.61	0.00	8,596.61
197	Fidi Alsbl	69 Rue Picard B5 Brussels . Belgium	7,145.73	0.00	7,145.73
198	Finex Pm Security Limited	139 Market Place Prince Rupert BC V8B 1B7	212.63	0.00	212.63
199	Finning (Canada)	PO Box 9179 Calgary AB T2P 5E1	544.78	0.00	544.78
200	Fiosafod Industry Occupational S	202-7084 Veddor Road Chilliwack BC V2R 1E3	1,361.85	0.00	1,361.85
201	First Canada	...	516.30	0.00	516.30
202	First Truck Collision Centre Ltd	1027 Great Street Prince George BC V2N 2K8	3,131.28	0.00	3,131.28
203	Fleet Brake Truck And Trailer	7707 54th Street Se Calgary AB T2C 4R7	4,906.58	0.00	4,906.58
204	Fleetoor Canada Mastercard	P.O Box 9540 Vancouver BC V6B 4G3	306,548.80	0.00	306,548.80
205	Flippers Internacional, S.L.	3359 Hwy 16 East Terrace BC V8G 4P3	500.00	0.00	500.00
206	Flyn's Truck Wash	17715 116 Avenue Edmonton AB T5S 2R4	263.70	0.00	263.70
207	Fode, Edward	13167 Cliffstone Crt Lakecountry BC V4V 2R1	119.52	0.00	119.52
208	Fortis BC Inc (Electricity)	PO Box 8970 Stn Main Vancouver BC V6G 4E2	36,229.19	0.00	36,229.19
209	Fortis BC Inc (Natural Gas)	PO Box 6666Stn. Terminal Vancouver BC V6B 6M9	3,532.39	0.00	3,532.39
210	Franta, Jon.	2241 Oregon Street Victoria BC V8R 3V4	19,645.36	0.00	19,645.36
211	Fraser, David K.	36220 Atwood Crescent Abbotsford BC V3G 2Y8	9,689.25	0.00	9,689.25
212	Freemantle, William J	890 Eildon St Port Moody BC V3H 1B3	1,083.37	0.00	1,083.37
213	Froese, John (Jim) Martin	309 - 1175 55th Street Della BC V4M 3J9	105,730.97	0.00	105,730.97
214	Furniture Medic of Edmonton	10526 135th Street Edmonton AB T5N 2C6	189.00	0.00	189.00
215	G. Williams Plumbing & Heating Lt	46 B Crease Avenue Victoria BC V8Z 1S3	1,065.48	0.00	1,065.48
216	Gable, Rory	4704-190th ST NW Edmonton AB T6M 2S9	49,996.41	0.00	49,996.41

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
217	Gasal, Glen R.	2090 Amundsen Road Winfield BC V4V 1J2	103,426.21	0.00	103,426.21
218	Gauthier, Gilbert A.	1262 Aleza Crescent Prince George BC V2M 4E6	21,404.41	0.00	21,404.41
219	GE Canada Equipment Finance G.P.	5500 North Service Road 8th Floor Burlington ON L7L 6W6	1,400.00	0.00	1,400.00
220	GE Canada Equipment Financing G.P.	P.O Box 4553 Postal Station A Toronto ON M5W 4S1	5,544.09	0.00	5,544.09
221	Geler Waste Service Ltd	PO Box 38 Terrace BC V8G 4A2	1,509.94	0.00	1,509.94
222	Gemm Diesel Ltd.	#8 - 5270 Auto Road S. E. Salmon Arm BC V1E 1X3	27.28	0.00	27.28
223	Gervais, Brad	331 McPhearsen Place Prince George BC V2M 4S5	16,182.28	0.00	16,182.28
224	Gfl Environmental Inc.	4208 84th Avenue Edmonton AB T6B 3N5	124.18	0.00	124.18
225	Gillespie, Matthew	120 Eversyde Cir SW Calgary AB T2Y 4T4	5,311.59	0.00	5,311.59
226	Gillship	6205 Airport Road Mississauga ON L4V 1E1	93.45	0.00	93.45
227	Gillship Navigation	1100-1166 Alberni Street Vancouver BC V6E 3Z3	1,193.59	0.00	1,193.59
228	Giurescu, Cosmin	35 Somerset Square, SW Calgary AB T2Y3C7	28,022.83	0.00	28,022.83
229	GMW Freight Services (Canada) Ltd	2465 Cawhra Road Mississauga ON L5A 3P2	200.00	0.00	200.00
230	Gns Solutions Inc	221-20353 64th Ave Langley BC T2Y 1N5	2,910.00	0.00	2,910.00
231	Golden Ears Bridge Tolls	Bag Service Box 3900 Vancouver BC V6B 3Z4	60.60	0.00	60.60
232	Golden Ears Painting & Sandblasting	80 Golden Drive Coquillam BC V3K 6T1	707.44	0.00	707.44
233	Goodwin, Catherine M.	20295 116B Avenue Maple Ridge BC V2X 0E1	12,909.75	0.00	12,909.75
234	Gordon Grossmann (Expenses)	7672 Grieve Crescent Saanichton BC V8M 1C6	208.09	0.00	208.09
235	Gordon's Upholstery Ltd	1949 Kirschner Road Kelowna BC V1Y 4N7	442.40	0.00	442.40
236	Government of Alberta	Calgary Prov. Court Traffic601 - 5th Street Sw Calgary AB T2P 5P7	107.00	0.00	107.00
237	Grand & Toy	PO Box 5500 Don Mills ON M3C 3L5	2,081.85	0.00	2,081.85
238	Grant, Shane W	1445 Manson Cres. Prince George BC V2M 4A4	1,229.73	0.00	1,229.73
239	Gravel Ltd	...	22.40	0.00	22.40
240	Great Little Box Company	11300 Twigg Place Richmond BC V6V 3C1	172.34	0.00	172.34

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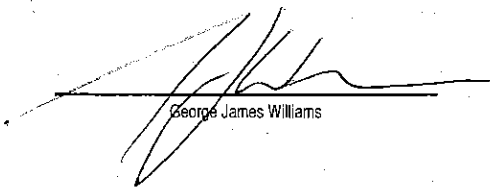
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
241	Greater Victoria Chamber of Comme	#100-852 Fort Street Victoria BC V8W 1H8	404.25	0.00	404.25
242	Gregg, Mike (Medium M)	2336 Austin Avenue Coquitlam BC V3K 3S1	4,979.94	0.00	4,979.94
243	Grossmann, Gordon A.	7672 Grieve Crescent Saanichton BC V8M 1C6	156,571.30	0.00	156,571.30
244	Gulf Agency Company	PO Box 20637 13067 Safat . Kuwait	710.00	0.00	710.00
245	Gullickson, Terrence	2 11937 227 Street Maple Ridge BC V2X 6J4	96.94	0.00	96.94
246	Gunn, Heather	3316 Hyde Park Place Coquitlam BC V3E 3G4	29,105.19	0.00	29,105.19
247	Hachey, Don	2525 Cape Horn Ave Coquitlam BC V3K 1K3	6,898.27	0.00	6,898.27
248	Hallock, Thomas R.	3981 Sande Avenue Terrace BC V8G 3V5	110,294.00	0.00	110,294.00
249	Hamburg Sud	800 - 1111 West Hastings Street Vancouver BC V6E 2J3	330.00	0.00	330.00
250	Hansen, Connie	552 Stoneridge Crescent Kamloops BC V2H 0A7	3,054.06	0.00	3,054.06
251	Hapag Lloyd	3400 DeMaisonneuve boul.ouest, Suite 1200 Montreal QB H3Z 3E7	13,088.65	0.00	13,088.65
252	Harbour Link Containers Services	7420 Hopcott Road Delta BC V4G 1B6	26,597.60	0.00	26,597.60
253	Hasenkamp Relocation Services	GmbH Europaallee 16-18 Koln - Frechen . 50226 Germany	4,169.06	0.00	4,169.06
254	Hawthorn Park	867 K.L.O Road Kelowna BC V1Y 9G5	120.00	0.00	120.00
255	Hay, Kenneth A.	8037 Hwy 97A Mara BC V0E 2K0	11,441.66	0.00	11,441.66
256	Health And Home Care Society Of B	204-3077 Granville Street Vancouver BC V6H 3J9	250.00	0.00	250.00
257	Heritage Finishers	1240 Bothe Road Kelowna BC V1W 3N3	1,055.04	0.00	1,055.04
258	Hertling		8,699.52	0.00	8,699.52
259	Hi Tech Express (Alberta) Ltd	19-25005 Sturgeon Rd Sturgeon County AB T8T 0B7	9,359.19	0.00	9,359.19
260	Hicks, Keven	1181 Sherbrook Kamloops BC V2B 1W6	7,791.82	0.00	7,791.82
261	High Pressure Solutions Ltd.	21531 48Th Ave. Langley BC V3A 3M6	6,415.50	0.00	6,415.50
262	Highland Moving	15305 128 Ave Edmonton AB T5V 1A5	38,700.18	0.00	38,700.18
263	Hiway Fuel Services Ltd	200-1485 Coast Meridian Road Port Coquitlam BC V3C 5P1	6,196.16	0.00	6,196.16
264	Holmarks, Kim	12071 238th Street Maple Ridge BC V4R 4X4	7,051.25	0.00	7,051.25

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
265	Hohnisch, Deborah A.	13165 Scott Road Prince George BC V2N 6A8	38,853.88	0.00	38,853.88
266	Home Depot	PO Box 675 Station D Scarborough ON M1R 5T4	35.19	0.00	35.19
267	Houle Electric Limited	5050 North Fraser Way Burnaby BC V5J 0H1	442.40	0.00	442.40
268	Howard, Don	1945 Bennett Rd Kelowna BC V1V 2C1	209.02	0.00	209.02
269	Howe, Greg	296 Saddlemead Close NE Calgary AB T3J 5E6	14,363.29	0.00	14,363.29
270	Howe, Leo	720-1101 84th Avenue NE Calgary AB T2A 7X2	15,315.03	0.00	15,315.03
271	Hoyt's Moving & Storage	129 Clyde Ave.P.O. Box 8204 St. John's NF A1B 3N4	9,025.00	0.00	9,025.00
272	Hrdownloads inc	195 Dufferin Ave London ON N6A 1K7	1,568.70	0.00	1,568.70
273	HUB International Insurance Brokers	400 - 4350 Still Creek Drive Burnaby BC V5C 0G5	160,257.11	0.00	160,257.11
274	Huckabay, Kenneth	2760 Aberdeen Rd. Kelowna BC V4T 1J4	111.15	0.00	111.15
275	Hurricane High Pressure Wash Ltd.	#4 - 681 Ongman Road Prince George BC V2K 4L1	486.08	0.00	486.08
276	I & J Enterprises Ltd	3359 Hwy 16 East Terrace BC V8G 4P3	500.00	0.00	500.00
277	Ikar, Mohamed	3335 Spruce Dr Sw Calgary AB T3C 1N7	410.90	0.00	410.90
278	Imperial Oil	PO Box 126 North York ON M3C 2R6	5,343.85	0.00	5,343.85
279	Insurance Corporation	151 West Esplanade North Vancouver BC V7M 3H9	288.00	0.00	288.00
280	Intercontinental Tru	1806 11 Street Coaldale AB T1M 1N1	2,566.98	0.00	2,566.98
281	International Association of Movers	5904 Richmond Highway Alexandria VA 22303 United States	3,790.00	0.00	3,790.00
282	Ishii, Paul	2674 Standish Drive North Vancouver BC V7H 1N1	8,739.02	0.00	8,739.02
283	Island Fluorescent Sales & Servic	Box 8600 Victoria BC V8W 3S2	129.51	0.00	129.51
284	J. J. Keller & Associates, Inc.	3003 Breezewood Lane Neenah WI 54957 United States	288.75	0.00	288.75
285	James Western Star Truck & Traile	5239 Continental Way Prince George BC V2N 5S5	67.07	0.00	67.07
286	Janes, Ed	198 Fox Raod Quesnel BC V2J 6J4	13,200.63	0.00	13,200.63
287	Jani King of Northern Bc	101 1055 20Th Ave. Prince George BC V2L 5K2	425.25	0.00	425.25
288	Janitor's Warehouse	4910C Greig Avenue Terrace BC V8G 1N4	343.37	0.00	343.37

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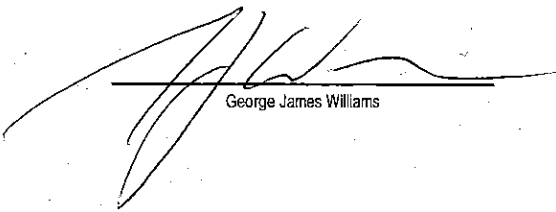
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
289	JCB Global Direct Ltd.	43 Hamilton Crescent Georgetown ON L7G 5K9	5,626.04	0.00	5,626.04
290	Jeannotte, Ricky	575 Perry Rd Kelowna BC V1X 1J1	12,307.03	0.00	12,307.03
291	Jet-Sea International Shipping	9200-120 Street Suite 203 Surrey BC V3V 4B7	665.06	0.00	665.06
292	Jim Williams (Expenses)	928 2316th Street Langley BC V2Z 1R3	25,561.72	0.00	25,561.72
293	Jim's Mowing	4013 Carey Road Victoria BC V8Z 4E7	738.15	0.00	738.15
294	Johnson Cherry Creek, L.L.C.	7009 South Jordan Road Centennial CO 80112 United States	1,851.20	0.00	1,851.20
295	Jvk International Movers Ltd.	222 Krungthep Kreetha Road Bangkok . 10240 Thailand	2,728.99	0.00	2,728.99
296	K. C. Salley Relocation	1201 South Padre Island Dr. Corpus Christi Tx TX 78416 United States	20,816.69	0.00	20,816.69
297	K.P. Abernathy Ltd	3205 McLennan Road Valemount BC V0E2Z0	148.56	0.00	148.56
298	K.T.S. Truck Repair Ltd	PO Box 786 Dawson Creek BC V1G 4H8	774.71	0.00	774.71
299	Kalen Tire Repair	329 9Th Ave West Prince Rupert BC V8J 2S6	604.80	0.00	604.80
300	Kalum Tire Service Ltd.	4808 Highway 16 West Terrace bc V8G 1L6	301.51	0.00	301.51
301	Kamloops Wire Products (1983) Ltd	3299 Westsyde Rd Kamloops BC V2B 7G9	202.26	0.00	202.26
302	Karaoglu, Selahattin	3894 Marine Dr Burnaby BC V5J 3E2	14,924.87	0.00	14,924.87
303	Kaseya Limited	#101 - 44981 Commercial Court Chilliwack BC V2R 0A7	3,600.00	0.00	3,600.00
304	KC Dat (S) Pte Ltd	6 Lok Yang Way SINGAPORE . 628625 Singapore	3,979.39	0.00	3,979.39
305	Kehrl + Oeler Ltd.	Steinackerstr. 2 CH-8302 Kloten . Switzerland	5,229.00	0.00	5,229.00
306	Keith Mason	23, 971 Monashee Place Kelowna BC V1V 1J6	10,960.22	0.00	10,960.22
307	Kelly Geddes Law Corporation	2908 Paul Lake Court Coquitlam BC V3K 6A3	10,280.40	0.00	10,280.40
308	Kelowna Steel Fabricators Ltd	935 Richter Street Kelowna BC V1Y 2K2	3,499.91	0.00	3,499.91
309	Kelsey, Wendy	3224 Burroughs Manor NE Calgary AB T1Y 6K2	4,508.88	0.00	4,508.88
310	Ken's Towing	67 Henry Street Brantford ON N3S 5Y7	130.90	0.00	130.90
311	Kent Relocation Group Pty Ltd	38 Westgate Street Wacol . Australia	2,807.03	0.00	2,807.03
312	Kerry Peterson	4072 David Loop El Dorado Hills CA 95762 United States	4,388.12	0.00	4,388.12

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
313	Kerster, Howard M.	46454 Yale Road Chilliwack BC V2P 2R3	27,092.28	0.00	27,092.28
314	Kilpatrick, K	306-42 Chaparral Ravine, SE, Suite 228 Calgary AB T2X 0N2	3,653.07	0.00	3,653.07
315	Kirkaldy, Adam	3712 Eby Terrace BC V8G 2Z6	3,019.35	0.00	3,019.35
316	Kirkaldy, Dave	3712 Eby Street Terrace BC V8G 2Z6	23,683.12	0.00	23,683.12
317	Kitimat-Stikine Regional District	300-4545 Lazelle Avenue Terrace BC V8G 4E1	87.50	0.00	87.50
318	KN&V Chartered Accountants Llp	MNP #200, 15300 Croydon Drive Surrey BC V3Z 0Z5	7,539.00	0.00	7,539.00
319	Kopp, Brent N.	684 Durango Road Kamloops BC V2C 6Y5	8,701.63	0.00	8,701.63
320	Kozak, Brent	2525 9th Avenue Castlegar BC V1N 2Y7	20,906.86	0.00	20,906.86
321	Kuchler Transporte GmbH	Himmelgelster Strasse 100 Dusseldorf . 40225 Germany	2,008.14	0.00	2,008.14
322	Kwok, Rosa W.	2800 Nash Drive Coquitlam BC V3B 6S9	47,415.41	0.00	47,415.41
323	L. Hansens Forwarding Ltd,	30 Dynamic Drive Scarborough ON M1V 2W2	14,167.75	0.00	14,167.75
324	Lacasse, Lynette A	25833 100th Avenue Maple Ridge BC V2W 1Y5	4,992.17	0.00	4,992.17
325	Lalonde, Jesse Bernard	2707 15Ave SE Calgary AB T2A 0L8	2,241.39	0.00	2,241.39
326	Lam, Brandon	525 Rocky Ridge Bay NW Calgary AB T3G 4E7	211.25	0.00	211.25
327	Lane, Randy	Unit 52 - 9704 165 St Edmonton AB T5P 4W4	199.62	0.00	199.62
328	Langan, Arnie	10 Spruce Ridge Drive Spruce Grove AB T7X 4M6	16,785.71	0.00	16,785.71
329	Leavitt Machinery	24389 Fraser Hwy Langley BC V2Z 2L3	1,356.52	0.00	1,356.52
330	Lee, Wayne	235 Robson Road West Kelowna BC V1X 3C7	11,124.04	0.00	11,124.04
331	LeFrancois, David N.	PO Box 244 Station Main Terrace BC V8G 4A6	24,752.91	0.00	24,752.91
332	Legouffe, Lance Gilbert	116-3293 West Wood Prince George BC V2N 1S4	136.59	0.00	136.59
333	Levesque, Carl S.	8 - 2705 Kalum St Terrace BC V8G 2M4	11,744.27	0.00	11,744.27
334	Lewis, Jeff	10216-154 Street Edmonton AB T5P 2H4	15,764.14	0.00	15,764.14
335	Licauco, Millicent	103-10125 156th Street Surrey BC V3R 0E7	4,779.75	0.00	4,779.75
336	Lindsay's Cartage & Storage	5130 Park Ave. Terrace BC V8G 5S7	37.36	0.00	37.36

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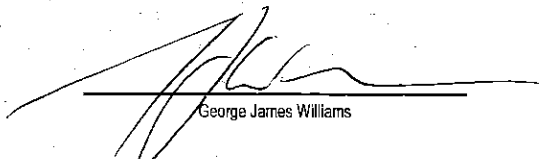
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
337	Little Hoe Contracting	4738 Spring Creek Avenue Terrace BC V8G 0B5	367.50	0.00	367.50
338	Lloyd Lock & Key Ltd	5710 44th Street Lloydminster AB T9V 0B6	320.25	0.00	320.25
339	Loomis Express	200 Westcreek Blvd Brampton ON L6T 5S6	5,101.51	0.00	5,101.51
340	Luigi's Towing & Dec	1120 Brant Avenue Kelowna BC V1Y 7G3	284.63	0.00	284.63
341	M&M Logistics & Aviation Services	PO Box 15053 Sana's Republic of Yemen	1,800.00	0.00	1,800.00
342	Mackinley-Clark Paving Ltd	780 E. Okanagan Ave Penticton BC V2A 3K6	14.00	0.00	14.00
343	MacPherson, Rebecca N	208-2330 Willson Ave. Port Coquitlam BC V3C 1Z6	3,275.90	0.00	3,275.90
344	Maersk Line	2576 Matheson Blvd E Mississauga ON L4W 4X7	990.00	0.00	990.00
345	Mahil, Prilpal S	12843 - 67th Avenue Surrey BC V3W 8Y3	4,747.07	0.00	4,747.07
346	Mann, Jim W.	16 - 3248 Rutledge St Victoria BC V8X 1N7	25,664.64	0.00	25,664.64
347	Manulife Financial	PO Box 396 Station Waterloo Waterloo ON N2J 4A9	60,164.26	0.00	60,164.26
348	Mario's Towing Ltd	3015 Sexsmith Rd Kelowna BC V1X 7S7	1,672.65	0.00	1,672.65
349	Markit North America	620 - 8th Avenue, 35th Floor New York NY 10018 United States	958.61	0.00	958.61
350	Martin Vandoom		150.00	0.00	150.00
351	Masonlift Ltd.	1605 Cliveden Avenue Delta BC V3M 6P7	8,434.45	0.00	8,434.45
352	Matco Transportation Systems	18151 - 107th Avenue Edmonton AB T5S 1K4	17,210.00	0.00	17,210.00
353	Mc Freight Systems	108-1750 Coast Meridian Rd Port Coquitlam BC V3C 6R8	4,307.66	0.00	4,307.66
354	Mcap Leasing	5575 North Service Road Burlington ON L7L 6M1	3,362.51	0.00	3,362.51
355	McCarthy, Paul J.	7819 Hunter Quay Road NW Calgary AB T2J 4V1	15,118.80	0.00	15,118.80
356	Mcollister's	PO Box 9 Burlington NJ 08016 United States	1,412.64	0.00	1,412.64
357	McDonald, Noel	942 Gleneagles Drive Kamloops BC V2E 1K3	20,591.65	0.00	20,591.65
358	McIntyre, Laurel F.	16 - 4832 Lazelle Avenue Terrace BC V8G 1T4	26,059.39	0.00	26,059.39
359	McKenzie, Heather M	8524 Berwick Rd NW Calgary AB T3K 1E5	6,615.52	0.00	6,615.52
360	Medical Services Plan of B.C.	Group Operations PO Box 9482 Victoria BC V8W 9W6	50,488.51	0.00	50,488.51

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
361	Mediterranean Shipping Company	360 St Jacques West Suite 900 Montreal QC H2Y 1P5	1,420.00	0.00	1,420.00
362	Mediterranean Shipping Company (C	2810 Matheson Boul East Suite 101 Mississauga ON L4W 4X7	703.00	0.00	703.00
363	Meldrum The Mover Inc.	6645 Rue Sherbrook Ouest Montreal QB H4B 1N4	250.00	0.00	250.00
364	Menhinick, Kayle	2284 Ball Place Prince George BC V2M 1C2	8,796.86	0.00	8,796.86
365	Merritt Truck & Machine Service L	Box 27302172 Douglas Street North Merritt	47.25	0.00	47.25
366	Metro Compactor West Inc.	1860 Broadway Street Port Coquitlam BC V3C 2N1	189.00	0.00	189.00
367	Metropolitan Building Maintenance	#28-8333 130Th Street Surrey BC V3W 7X4	519.75	0.00	519.75
368	Michael Lipnicki Fine Pianos	6033 Centre Street W. Calgary AB T2H 2J1	115.50	0.00	115.50
369	Michelin North America (Canada)	PO Box 11291 Station Centre Village Montreal QC H3C 3X6	2,365.21	0.00	2,365.21
370	Miller, B. Dawn	PO Box 23165 Piazza 33 Kelowna BC V1X 7K7	26,879.70	0.00	26,879.70
371	Miller, Nathan	255 B Holbrook Road W Kelowna BC V1X 1S1	18,142.94	0.00	18,142.94
372	Mining Supplies Association of B.C.	Suite 900808 West Hastings Street Vancouver BC V6C 2X4	1,120.00	0.00	1,120.00
373	Minister of Finance	1A Sir Winston Churchill Sq Edmonton AB T5J 0R2	10,840.54	0.00	10,840.54
374	Mojo's License & Registry Service	3-6020 1A Street S.W. Calgary AB T2H 0G3	1,060.47	0.00	1,060.47
375	Momerelle, Flora I	6 3476 Coast Meridian Rd Port Coquitlam BC V3B 7H6	6,833.07	0.00	6,833.07
376	Mondi Properties (Bu	Suite 300 - 911 Homer St Vancouver BC V6B 2W6	208.95	0.00	208.95
377	Monroy, Juan Camilo	52 Huntham Rd. NE Calgary AB T2K 4G1	35.02	0.00	35.02
378	Montgomery Accounting Services		3,155.00	0.00	3,155.00
379	Moore, Scott B.	#208 - 288 Hampton Street New Westminster BC V3M 5L9	113,282.48	0.00	113,282.48
380	MOTOR Information Systems	1301 West Long Lake Road #300 Troy MI 48098 United States	300.00	0.00	300.00
381	Move Complete Inc	1578 Kingston Road Toronto ON M1N 1S2	966.64	0.00	966.64
382	Mullin, Tara N.	203 - 9584 Manchester Drive Burnaby BC V3N 4R1	30,392.27	0.00	30,392.27
383	Mundie's Towing, Storage & Servic	5917 Thorne Avenue Burnaby BC V3N 2T8	362.88	0.00	362.88
384	Munroe, Macmillan	203-1744 Spruce Street Prince George BC V2L 2R4	101.94	0.00	101.94

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 George James Williams

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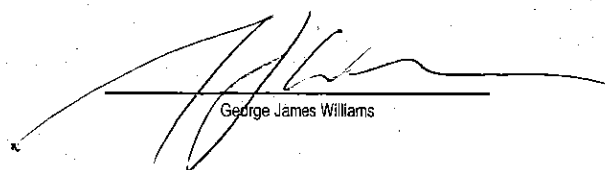
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
385	Murley, Glenn W	BSMT 926 22 Avenue NW Calgary AB T2M 1P4	6,325.67	0.00	6,325.67
386	Musgrove, Don	829 E. 7th Street North Vancouver BC V7L 1S8	1,520.23	0.00	1,520.23
387	Napa Kelowna	1952 Spall Road Kelowna BC V1Y 4R1	27.77	0.00	27.77
388	Neilson, Margaret E	1002 - 410 Carnarvon Street New Westminster BC V3L 5N9	47,446.77	0.00	47,446.77
389	Nicole Kovits	3955 Mountainview Ave Thornhill BC V8G 5S7	700.00	0.00	700.00
390	Nilson Van And Storage	PO Box 3219 Columbia SC 29230 United States	2,537.40	0.00	2,537.40
391	Nippon Express Canada Ltd.	3101 16 Street N.E. Calgary AB T2E 7K8	14,836.92	0.00	14,836.92
392	Nixon Bros Trucking (1978) Ltd.	400 Burnside Road East Victoria BC V9A 1A8	2,821.04	0.00	2,821.04
393	Noel Modonald	942 Gleneagles Dr. Kamloops BC V2E 1K3	350.00	0.00	350.00
394	North American Security Seal Solu	151-10090 152nd St Surrey BC V3R 8X8	168.00	0.00	168.00
395	North Pacific Seaplanes Ltd	PO Box 99 Prince Rupert BC V8J 3P4	14.00	0.00	14.00
396	Northbridge General Insurance Cor	PO Box 49115 Tower Ii Vancouver BC V7X 1G4	3,500.00	0.00	3,500.00
397	Northern Metallic	9708 - 108 Street Grande Prairie AB T8V 4E2	3,238.87	0.00	3,238.87
398	Nunes Ventures Inc	18-6465 184A Street Surrey BC V2S 8X9	2,992.50	0.00	2,992.50
399	Ocean Trailer	9076 River Road Della BC V4G 1B5	30,160.19	0.00	30,160.19
400	ODOT/MCTD	3930 Fairview Industrial Dr SE Salem OR 97302 United States	8.00	0.00	8.00
401	Office of the Superintendent of Financial Institutions	P.O. Box 11 Vancouver BC V6E 2M6	1,470.00	0.00	1,470.00
402	Oocl (Canada) Inc	PO Box 9520 Station Terminal Vancouver BC V6B 4G3	1,250.00	0.00	1,250.00
403	Orkin Canada Corporation	5840 Falbourne St. Mississauga ON L5R 4B5	4,059.39	0.00	4,059.39
404	Ostrowercha, Kathy A.	77 - 3550 Adanac Street Vancouver BC V5K 4Y6	137,909.55	0.00	137,909.55
405	O'Sullivan-Anderson, Mary B.	24540 106B Avenue Maple Ridge BC V2W 2G2	202,525.42	0.00	202,525.42
406	Overland Container Transport Serv	7022 51 Ave Edmonton AB T6B 2P4	463.89	0.00	463.89
407	Overland West Freight Lines	PO Box 2069 Stn Main Winnipeg MB R3C 3R4	85.66	0.00	85.66
408	Overseas Container Forwarding Inc	100-10451 Shellbridge Was Richmond BC V6E 2W8	135.00	0.00	135.00

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
409	Oy Victor Ek Ab	Hyttitie 3, PO Box 52, FI-00701 Helsinki . Finland	21,896.64	0.00	21,896.64
410	Pacheco, Lisa	14326 78th Avenue Surrey BC V3W 0L3	3,769.92	0.00	3,769.92
411	Pacific Coast Distribution Ltd	18806 98th Ave Surrey BC V4N 3R1	650.00	0.00	650.00
412	Pacific Customs Brokers Ltd.	#101 17637 1st Avenue Surrey BC V3S 9S1	175.00	0.00	175.00
413	Pacific Industrial Scale Co Ltd	9111 River Road Richmond BC V6X 1Z1	119.67	0.00	119.67
414	Pacific Newspaper Group	1-200 Granville Street Vancouver BC V6C 3N3	410.66	0.00	410.66
415	Pacific Northern Gas Ltd.	PO Box 5500 Stn Terminal Vancouver. BC V6B 6P9	5,248.41	0.00	5,248.41
416	Packimpex	Lochackerstrasse 4, 8423 Embraport Zurich . Switzerland	4,880.00	0.00	4,880.00
417	Panahi, Farideh	1060 Hoy Street Coquitlam BC V3C 4R2	3,580.05	0.00	3,580.05
418	Paz, Alexander	16-788 Citadel Drive Port Coquitlam BC V3C 6G9	19,727.71	0.00	19,727.71
419	People Line Telecom Inc	201-2780 Granville St Vancouver BC V6H 3J3	77.84	0.00	77.84
420	Perdomo, Carlos	307 1063 Kio Rd Kelowna BC V1Y 4X6	136.61	0.00	136.61
421	Perez, Hector	43 MacEwan Ridge Gate, NW Calgary AB T3K 3W2	8,685.51	0.00	8,685.51
422	Peterbilt Pacific Inc.	6333 Pacific St. Prince George BC V2N 5S3	5,695.38	0.00	5,695.38
423	Peterson, Glenn R.	4910 B Medeek Avenue Terrace BC V8G 1C8	26,413.53	0.00	26,413.53
424	Peterson, Russell	307 4936 Davis Ave Terrace BC V8G 3B4	1,187.98	0.00	1,187.98
425	Petro-Canada	PO Box 8500 Don Mills ON M3C 3B2	50,335.47	0.00	50,335.47
426	Phoenix Warehousing	Bay 2 3515-27 Street N.E. Calgary AB T1Y 5E4	55.00	0.00	55.00
427	Pier Mac Sand & Gravel	#4-3185 Via Centrale Kelowna BC V1V 2A7	535.66	0.00	535.66
428	Pierson, Jaime Lee	1505 Strathcona Close Strathmore AB T1P 1T2	16,883.25	0.00	16,883.25
429	Pii, David	11789 272 St Maple Ridge BC V2W 1Y9	7,236.34	0.00	7,236.34
430	Pii, Glenn	11789 272nd Street Maple Ridge BC V2W 1Y9	23,256.27	0.00	23,256.27
431	Pitney Bowes	PO Box 190 Orangeville ON L9W 2Z6	2,447.76	0.00	2,447.76
432	Pitneyworks	PO BOX 280 Orangeville ON L9W 2Z7	307.12	0.00	307.12

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
433	Praxair Distribution		32.50	0.00	32.50
434	Precision Locksmithing Corp	Unit 104-1550 Hartley Ave. Coquitlam BC V3K 7A1	2,699.54	0.00	2,699.54
435	Preissler, Mark	302-417 8th Street New Westminster BC V3M 6N5	1,096.68	0.00	1,096.68
436	Premium Truck & Trailer	1015 Great St Prince George BC V2N 2K8	4,376.97	0.00	4,376.97
437	Prime Agency	209-17595 Almahurst Road City of Industry CA 91748 United States	150.00	0.00	150.00
438	Prime Security Networks Ltd.	650-329 North Road Coquitlam BC V3K 3V8	4,830.54	0.00	4,830.54
439	Prince Rupert Chambe	Suite 170 - 110 1st Ave W Prince Rupert BC V8J 1A8	288.75	0.00	288.75
440	Prince Rupert Port Authority	200-215 Cow Bay Road Prince Rupert BC V6J 1A2	720.01	0.00	720.01
441	Progressive Steel	136 Montgomery Rd Prince Rupert BC V8J 4M1	978.20	0.00	978.20
442	Pronto Towing Ltd	2290 Queensway Drive Terrace BC V6G 3W8	661.50	0.00	661.50
443	Pro-Pack (Jim Nielson)	10495 Suncrest Drive North Delta BC V4C 2N1	2,117.84	0.00	2,117.84
444	Protelec Alarms Ltd.	200-1450 Mountain Avenue Winnipeg MB R2X 3C4 United States	27.56	0.00	27.56
445	Provincial Court Of	4711 - 44 Avenue Stony Plain AB T7Z 1N5	113.00	0.00	113.00
446	Purolator Courier Ltd.	P.O. Box 1100 Etobicoke Postal Station Etobicoke ON M9C 5K2	7,588.61	0.00	7,588.61
447	Quick Transfer Ltd	1680 Sargent Ave Winnipeg MB R3H 0C2	39.10	0.00	39.10
448	R.K.'s Pro Driving School	P.O. Box 43 Port Edward BC V0V 1G0	105.00	0.00	105.00
449	Rafferty, Mike	8204 4A Street SW Calgary AB T2V 1A3	6,568.98	0.00	6,568.98
450	Ranger Moving Systems Inc.	7685 Bath Road Mississauga ON L4T 3T1	1,489.04	0.00	1,489.04
451	Ray's Moving & Storage Co. Ltd.	611 - 47th Street East Saskatoon SK S7K 5G5	32,186.63	0.00	32,186.63
452	Rbc Investor Services Trust	1610 Kebet Way Port Coquitlam bc V3C 5W9	821.50	0.00	821.50
453	Receiver General For Canada	PO box 1144 Matane QB G4W 4S9	100.00	0.00	100.00
454	Redirack Warehouse Systems	#200-920 Derwent Way Delta BC V3M 5R2	729.75	0.00	729.75
455	Regional District Of	Fraser-Fort George 155 George St. Prince George BC V2L 1P8	222.25	0.00	222.25
456	Reindeer International Inc	5100 Charles Court Zionsville IN 46077 United States	11,599.00	0.00	11,599.00

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
457	Reliable Van & Storage Company Inc	550 Division Street Elizabeth . United States	3,180.50	0.00	3,180.50
458	Relocation Movers' Services Inc	24 The East Mall Toronto ON M8W 4W5	10,535.68	0.00	10,535.68
459	Renwick, Dale K.	211 - 1110 Howie Avenue Coquitlam BC V3J 1V1	24,562.73	0.00	24,562.73
460	Ribeiro, Sandra Nicole	8032 Princeton Crescent Prince George BC V2N 3W5	7,835.07	0.00	7,835.07
461	Richardson, Jennifer	3698 Astoria Drive West Kelowna BC V4T 2W5	3,266.91	0.00	3,266.91
462	Ricoh Canada Inc.	5520 Explorer Drive Mississauga ON L4W 5L1	39.67	0.00	39.67
463	Risbey, Jeanette M	21778 126th Avenue Maple Ridge BC V2X 4N9	47,622.03	0.00	47,622.03
464	Robinsons Relocation Ltd.	Nuffield Way Abingdon OX United Kingdom	18,084.72	0.00	18,084.72
465	Rocan, Colleen L	#208 - 288 Hampton Street New Westminster BC V3M 5L9	9,632.00	0.00	9,632.00
466	Rolex (Salar)	7660 150A Street Surrey BC V3S 5P1	1,633.13	0.00	1,633.13
467	Romero, Alejandra	38 Evansford Circle NW Calgary AB T3P 0A8	3,469.10	0.00	3,469.10
468	Romero, Juan M	38 Evansford Circle NW Calgary AB T3P 0A8	21,745.95	0.00	21,745.95
469	Rona Revy Inc.	1711 Springfield Road Kelowna BC V1Y 5V5	1,124.34	0.00	1,124.34
470	Ronik Security Ltd	PO Box 3333 Kamloops BC V2C 6B9	595.35	0.00	595.35
471	Rosa Kwok	2800 Nash Dr Coquitlam BC V3B 6S9	296.00	0.00	296.00
472	Ross Scanlon	6880 - 207Th Street. Langley BC V2Y 1R1	681.94	0.00	681.94
473	Rotchford, Paul N.	3 - 2124 15th Street SW Calgary AB T2T 3Y8	9,585.57	0.00	9,585.57
474	Rupert Disposal	136 Montgomery Road Prince Rupert BC V8J 4M1	2,475.08	0.00	2,475.08
475	Saanich Plumbing & Heating Ltd.	337 McBride Street Prince Rupert BC V8J 3G1	1,392.68	0.00	1,392.68
476	Safeway Transport	1 Pandoras Street, 166 74, Glyfada Athens . Greece	2,920.00	0.00	2,920.00
477	Salik, Brian	7120 Vipond Road Nanaimo BC V9T 6H1	13,731.95	0.00	13,731.95
478	Santa Fe Relocation	14 Epic Place, NSW 2163 Villawood . Australia	3,878.15	0.00	3,878.15
479	Saskatoon Hotshot Transporter	2342B Hanselman Ave Saskatoon SK S7L 5Z3	6,431.25	0.00	6,431.25
480	Schenderling, Brenda D	971 Kell Street White Rock BC V4B 4V8	42,249.07	0.00	42,249.07

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
481	Schroeder Moving Systems Inc.	2720 E. Winslow Avenue Appleton WI 54911	4,385.59	0.00	4,385.59
482	Scott Freight Services Ltd.	102-5200 Miller Road Richmond BC V7B 1K5	4,392.36	0.00	4,392.36
483	Seaport Tire Ltd. (119)		485.84	0.00	485.84
484	Sears, Kimberly	1146 Terra Court Port Coquitlam BC V3B 5A1	5,789.63	0.00	5,789.63
485	Seaspan Ferries Corporation	10 Pemberton Ave. North Vancouver BC V7P 2R1	25,491.28	0.00	25,491.28
486	Secure-Rite Mobile Storage Inc	10-2070 Harvey Ave Kelowna BC V1Y 8P8	380.80	0.00	380.80
487	Securiguard Services Limited	300-1575 West Georgia St Vancouver BC V6G 2V3	27.56	0.00	27.56
488	Security International Movers	1701 Florida Ave Washington . United States	5,652.80	0.00	5,652.80
489	Select Janitorial Inc.	PO Box 48183, RPO Uptown Victoria BC V8Z 7H6	173.39	0.00	173.39
490	SFJ Inc.	PO Box 2514 Calgary AB T2P 0M6	74,247.99	0.00	74,247.99
491	Shafi, Omer Ali	3915 Marband Drive NE Calgary AB T2A 4V2	224.64	0.00	224.64
492	Shaw Cable	PO Box 2468 Stn Main Calgary AB T2P 4Y2	679.80	0.00	679.80
493	Shaw Cablesystems	630 3Rd Ave Sw Suite 700 Calgary AB T2P 4L4	122.25	0.00	122.25
494	Shred-It International	1650 Brigantine Drive, suite 300 Coquitlam BC V3K 7B5	2,025.80	0.00	2,025.80
495	Sinclair, Micheal	670 Ziprick Rd Kelowna BC V1X 5R5	7,459.12	0.00	7,459.12
496	Skeena Glass Ltd	4925 Keith Ave Terrace BC V8G 1K7	1,978.01	0.00	1,978.01
497	Skeena Valley Rhino Linings & Aut	4925 Keith Ave Terrace BC V8G 1K7	318.36	0.00	318.36
498	Sih Transport Inc	1585 Centennial Drive Kingston ON K7L 4V2	1,190.02	0.00	1,190.02
499	Smith, Lyle T	8411 Victoria Road South Summerland BC V0H 1Z2	134,791.21	0.00	134,791.21
500	Smithrite Disposal Ltd.	70 Golden Drive Coquitlam BC V3K 6B5	7,166.09	0.00	7,166.09
501	Soder	228 - 12000 190 A Street Pitt Meadows BC V3Y 0E4	90.00	0.00	90.00
502	Speedy Glass	4925 Keith Avenue Terrace BC V8G 1K7	1,179.79	0.00	1,179.79
503	Sprouse Fire & Safety	38-5329 72Ave Se Calgary AB T2C 4X6	464.00	0.00	464.00
504	SQCRD	100 1St Avenue East Prince Rupert BC V8J 1A6	40.00	0.00	40.00

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
505	Standard Life	2045 Rue Stanley Montreal QC H3A 2V4	18,979.51	0.00	18,979.51
506	Starline Overseas Moving/Highland	15305 128 Avenue Edmonton AB T5V 1A5	4,350.00	0.00	4,350.00
507	Stealth Security Inc.	1225 Kingsway Avenue Port Coquitlam BC V3C 1S2	204.75	0.00	204.75
508	Stein, Ron	117-201 Cayer Street Coquitlam BC V3K 5A9	42,122.35	0.00	42,122.35
509	Sterling Backcheck	200-19433 96Th Ave. Surrey BC V4N 4C4	1,312.01	0.00	1,312.01
510	Stevenson, Tia M	203-888 Gauthier Avenue Coquitlam BC V3K 6Y1	7,782.73	0.00	7,782.73
511	Stewart, David R.	2806 - 898 Camarvon Street New Westminster BC V3M 0C3	44,720.55	0.00	44,720.55
512	Stinson, Kyle	420 Williams Crave Terrace BC V8G 0G5	2,030.35	0.00	2,030.35
513	Straight Up Doors	5044 Medeck Ave Terrace BC V8G 1E1	530.25	0.00	530.25
514	Striker, Ted A.	2312 - 2607 Pear Street Terrace BC V8G 4V5	46,209.74	0.00	46,209.74
515	Strong, Art	66-6449 Blackwood Lane Chilliwack BC V2R 5X5	0.00	0.00	0.00
516	Strooner, Mitchell	3924 Walker Street Terrace BC V8G 3L6	529.99	0.00	529.99
517	Suddath Relocation Sys	5301 POik SBuilding 14 Houston TX 77023-0000 United States	39,113.18	0.00	39,113.18
518	Sullivan Moving & Storage	5704 Copley Dr San Diego . United States	5,654.00	0.00	5,654.00
519	Sun Life Assurance Company of Can	2225-4871 Shell Road Richmond BC V6X 3Z6	21,690.16	0.00	21,690.16
520	Suncor Energy Products Partnershi	P.O. Box 4038 Station A Toronto ON M5W 1S5	33,451.45	0.00	33,451.45
521	Sunwapta Solutions Inc.	815 7 Avenue Southwest #710 Calgary AB T2P 1A1	280.00	0.00	280.00
522	Super Save Enterprises Ltd.	19395 Langley Bypass Surrey BC V3S 6K1	172.84	0.00	172.84
523	Superior Linen Supply	4404 Legion Avenue Terrace BC V8G 1N6	63.95	0.00	63.95
524	Superior Propane Inc.	P.O. Box 2875 Calgary AB T2P 5G1	2,541.67	0.00	2,541.67
525	Swanson, Gregory N	3211 37th Street NW Edmonton AB T6L 5R1	24,281.79	0.00	24,281.79
526	Taanly Office Services Ltd	4024 -4th Street S.E Calgary AB T2G 3W3	18,098.09	0.00	18,098.09
527	Tarasoff, Daniel	52 6347 Bowview Rd. NW Calgary AB T3B 4L9	136.74	0.00	136.74
528	Tasha Furniture Medic	730 Roderick Ave Coquitlam BC V3K 1P5	2,520.00	0.00	2,520.00

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List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
529	Taylor Moving & Storage	1200 Plains Road East Burlington ON L7S 1W6	2,466.40	0.00	2,466.40
530	Teamsters' National Benefit Plan	1610 Kebet Way Port Coquitlam BC V3C 5W9	395.30	0.00	395.30
531	Teamsters' National Benefit Plan	1610 Kebet Way Port Coquitlam BC V3C 5W9	2,257.50	0.00	2,257.50
532	Tek Truck Services & Alignment	34421 Vye Road Abbotsford BC V2S 7P6	338.58	0.00	338.58
533	Telus	P.O. Box 7575 Vancouver BC V6B 8N9	143,680.00	0.00	143,680.00
534	Terrace & District C	4511 Keith Ave. Terrace BC V8G 1K1	188.00	0.00	188.00
535	Terrace Steel Works Ltd.	P.O. Box 278 Terrace BC V8G 4A6	729.60	0.00	729.60
536	The Blackfoot Inn	5940 Blackfoot Trail Se Calgary AB T2H 2B5	794.28	0.00	794.28
537	The Bolt Supply House Ltd	Building B1 Suite 1382451 Dieppe Avenue S.W. Calgary AB T3E 7K1	418.18	0.00	418.18
538	The City of Calgary	City Cashier 8042PO Box 2100 Station M Calgary AB T2P 2M5	40.00	0.00	40.00
539	The Craftsman's Touch	18 - 3871 North Fraser Way Burnaby BC V5J 5G6	2,455.30	0.00	2,455.30
540	The Moving Company (NZ) Limited	PO Box 107128 Auckland , New Zealand	3,455.58	0.00	3,455.58
541	The Okanagan Valley Newspaper Gro	550 Doyle Avenue Kelowna BC V1Y 7V1	159.42	0.00	159.42
542	The Ten Penny Company Ltd.	7198 Temple Dr. NeP.O. Box 55209 Temple R.P.O Calgary AB T1Y 6R6	78.75	0.00	78.75
543	Tilitzky, Daylon	125 Brunswick Street Penticton BC V2A 5P6	22.28	0.00	22.28
544	Todd Dimirsky	#306 2419 16 St Sw Calgary AB T2T 4G1	105.00	0.00	105.00
545	Tom Hallock	3981 Sande Ave Terrace BC V8G 3V5	900.00	0.00	900.00
546	Tom Williams (Expenses)	90 Strong Road Anmore BC V3H 3C8	1,202.61	0.00	1,202.61
547	Tony Roberts	1640 High Rd Kelowna BC V1Y 7B9	1,260.00	0.00	1,260.00
548	Toop, Jason	4317 Thomas Street Terrace BC V8G 3H2	107.10	0.00	107.10
549	Top Fuel Truck & Auto Inc.	10757-180 St Edmonton AB T5S 1G6	579.11	0.00	579.11
550	Tops Telecommunications Inc	104-1905 Baron Rd Kelowna BC V1X 6W2	294.56	0.00	294.56
551	Torrence Van & Stora		8,953.46	0.00	8,953.46
552	Total Express Montreal	5054 Rue François Cusson Lachine QC H8T 1B3	401.18	0.00	401.18

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FORM 78 -- Continued

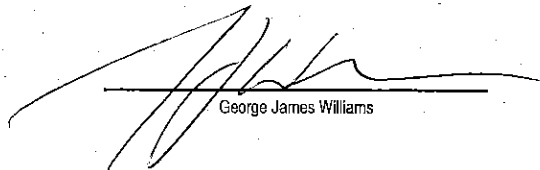
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
553	Tolem Towing	3333 Tennyson Ave. Victoria BC V8Z 3P5	250.67	0.00	250.67
554	Tr Westcan Inc/Tippe	8035 North Fraser Way Burnaby BC V5J 5M8	472.50	0.00	472.50
555	Trailcon Leasing Inc	6950 Kenderly Gate Mississauga ON L5T 2S7	909.68	0.00	909.68
556	Transport Krumpf GmbH	Otlensener Strafie 10 22525 Hamburg . Germany	1,085.00	0.00	1,085.00
557	Transportation Worldwide	16930 Park Row Drive Houston TX 77084 United States	1,025.00	0.00	1,025.00
558	Trembley, Dean H	1054 Laurier Avenue Kelowna BC V1Y 6B1	3.24	0.00	3.24
559	Treo Port Mann	1500 Woolridge Street, Suite 220 Coquillam BC V3K 0B9	4,195.50	0.00	4,195.50
560	Trident Mobile Locksmith Ltd.	2355 South Nicholson St Prince George BC V2N 1W1	27.72	0.00	27.72
561	Trim Time Signs	4708 Keith Ave Terrace BC V8G 4K1	11.20	0.00	11.20
562	Trimac Transportation Services	PO Box 3500 Calgary AB T2P 2P9	39,626.80	0.00	39,626.80
563	Trivino, Ramiro	43 MacEwan Ridge Calgary AB T3K 3W2	914.34	0.00	914.34
564	Trodden, Merv	P.O. Box 1252 Smith Falls ON K7A 5C7	2,111.81	0.00	2,111.81
565	Truck & Trailer Maintenance Cente	P.O.Box 1456960 Fourth Line Road North Gower ON K0A 2T0	918.46	0.00	918.46
566	Tspm Ltee 1710		720.00	0.00	720.00
567	Tyco Integrated Security Canada	40 Sheppard Avenue West Toronto ON M2N 6K9	1,675.00	0.00	1,675.00
568	Tyee Building Supplies Ltd	405 3Rd Ave East Prince Rupert BC VBJ 1K7	1,088.41	0.00	1,088.41
569	Unifirst Canada Ltd	3691 98Th Street Edmonton AB T6E 5N2	41.42	0.00	41.42
570	Unifor Local 114	326 - 12Th Street New Westminster BC V3M 4H6	19,043.16	0.00	19,043.16
571	Uniform Intermodal I	11785 Beltsville Drive, Suite 1100 Calberton MD	295.00	0.00	295.00
572	Unigroup Relocation Network	7229 Pacific Circle Mississauga ON L5T 1S9	4,999.00	0.00	4,999.00
573	United Parcel Service	PO Box 4900 Station A Toronto ON M5W 0A7	486.88	0.00	486.88
574	Valley Lift Truck Service	132 Campion Street Kelowna BC V1X 7S8	97.11	0.00	97.11
575	Van City Courier Service Inc.	180 West 3Rd Ave Vancouver BC V5Y 1E9	616.54	0.00	616.54
576	Vancouver Axle & Frame Limited	19548 - 96 Avenue Surrey BC V4N 4C3	4,608.50	0.00	4,608.50

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George James Williams

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FORM 78 -- Continued

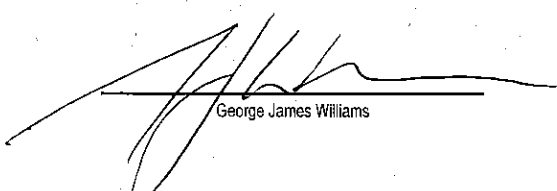
List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
577	Vanderwal, Cliff	20308 Dale Drive Maple Ridge BC V2X 8V6	16,688.26	0.00	16,688.26
578	Vanderwal, Stephen J.	116-19091 McMyn Road Pitt Meadows BC V3Y 2S8	12,888.27	0.00	12,888.27
579	Vanguard Cleaning Systems of Alberta	201 -3740 11A Street N.E. Calgary AB T2E 6M6	2,660.68	0.00	2,660.68
580	VanHerd, Mark	3625 Aspen Avenue Terrace BC V8G 5C9	5,164.04	0.00	5,164.04
581	VI Propane	1375 Hastings Street Victoria BC V8Z 2W5	91.84	0.00	91.84
582	Victory Packaging	PO Box 1848 Winnipeg MB R3C 3R1	117,452.77	0.00	117,452.77
583	Vipond Systems Group	#1, 415 - 60the Avenue SE Calgary AB V2H 2J5	288.75	0.00	288.75
584	Voerman International	PO Box 16313 The Hague, Netherlands	1,080.27	0.00	1,080.27
585	Wadsworth, Graysen	15076 Raven Place Surrey BC V3R 4T2	5,980.36	0.00	5,980.36
586	Waggoner-Cosgrave, Doreen F	3008 Spurway Avenue Coquitlam BC V3C 2E3	13,369.27	0.00	13,369.27
587	Wagner, Hayden	5104 Mills Avenue Terrace BC V8G 1C5	185.02	0.00	185.02
588	Walsh, Verne E.	3604 Munroe Street Terrace BC V8G 4S4	35,968.05	0.00	35,968.05
589	Wallon's Warehouse	10835 209th Street Edmonton AB T5S 1Z7	2,489.55	0.00	2,489.55
590	Waste Management of Canada Corp.	PO Box 15259 Station A Toronto ON M5W 1C1	2,171.64	0.00	2,171.64
591	WD Mobile Extinguishers Ltd	4710 Meadowview Road Prince George BC V2J 5V5	598.24	0.00	598.24
592	Wear, Anthony	5-7925 Simpson Street Saanichton BC V8M 1L2	13,149.18	0.00	13,149.18
593	Webster, Phillip A.	39 19572 Fraser Way Pitt Meadows BC V3Y 0A9	18,964.82	0.00	18,964.82
594	Webster, Ron	312 East Keith Road North Vancouver BC V7L 1V7	643.87	0.00	643.87
595	Wee Tole Delivery Services	7011 Randolph Ave. Burnaby BC V5J 4W5	590.95	0.00	590.95
596	Welch, Rocky	PO Box 33028 RPO Glenwood Edmonton AB T5P 4V8	35,008.37	0.00	35,008.37
597	Wesley, Jordan	3319 Thomas St Terrace BC V8G 3G4	3,152.17	0.00	3,152.17
598	Western Canada Fire Protection Lt	P.O. Box 201 Prince Rupert BC V8J 3P5	258.30	0.00	258.30
599	Western Equipment Ltd.	Unit 114 - 5219 192Nd Street Surrey BC V3S 4P6	2,245.66	0.00	2,245.66
600	Western Materials Handling	4427D 72 Ave. S.E. Calgary AB T2C 2G5	2,622.80	0.00	2,622.80

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 George James Williams

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
601	Webe Contracting Ltd.	P.O. Box 100 Terrace BC V8G 4A2	393.75	0.00	393.75
602	Wiens Electric	3-2303 Windsor Street Abbotsford BC V2T 6M1	1,995.00	0.00	1,995.00
603	Williams Kelowna	...	4,717.90	0.00	4,717.90
604	Williams Moving & Storage (Cranbrook) Ltd.	820 Kootenay Street North Cranbrook BC V1C 3V3	540.73	0.00	540.73
605	Williams Terrace	...	1,736.13	0.00	1,736.13
606	Williams Transfer Ltd.	2900 - 550 Burrard Street Vancouver BC V6C 0A3	15,260,910.00	0.00	15,260,910.00
607	Williams, Dawn D.	90 Strong Road Anmore BC V3H 3C8	0.00	0.00	0.00
608	Williams, George J.	928 216th Street Langley BC V2Z 1R3	35,378.58	0.00	35,378.58
609	Williams, George Zachary	508 - 3008 Glen Drive Coquitlam BC V3B 0A3	49,112.32	0.00	49,112.32
610	Williams, Kimberley A	90 Strong RD Anmore BC V3H 5E9	336.11	0.00	336.11
611	Williams, Nicholas	1616 Hemlock Place Port Moody BC V3H 4A7	7,405.86	0.00	7,405.86
612	Williams, Rachel	90 Strong RD Anmore BC V3H 5E9	36.92	0.00	36.92
613	Williams, Thomas A.	90 Strong Road Anmore BC V3H 3C8	11,403.82	0.00	11,403.82
614	Williams, Verna M.	#414 - 100 Capliano Road Port Moody BC V3H 5M9	0.00	0.00	0.00
615	Willis Relocations	11240 Waples Mill Road Suite 301 Fairfax VA 22030	1,715.00	0.00	1,715.00
616	Will's Auto Service	...	1,589.28	0.00	1,589.28
617	Witherly, Dale B.	45547 Spruce Drive Sardis BC V2R 1E6	24,685.73	0.00	24,685.73
618	Wood Buffalo Regional Municipality	9909 Franklin Avenue Fort McMurray AB T9H 2K9	41.60	0.00	41.60
619	Wood, Johana	24-1370 Riverwood Gate Port Coquitlam BC V3B 7V7	5,726.41	0.00	5,726.41
620	Work Safe BC	PO Box 9600, Stn Terminal Vancouver BC V6B 5J5	90,683.48	0.00	90,683.48
621	Workers' Compensation Board - Alb	PO Box 2323 Edmonton AB T5J 3V3	3,057.18	0.00	3,057.18
622	Wridgways	14 Epic Place Villawood . Australia	4,468.00	0.00	4,468.00
623	Xerox Canada Ltd.	P.O. Box 4539 Station A Toronto ON M5W 4P5	34,784.16	0.00	34,784.16
624	Your Moving Depot Inc.	575 Wentworth St. E. Unit #20 Oshawa ON L1H 3V8	449.82	0.00	449.82

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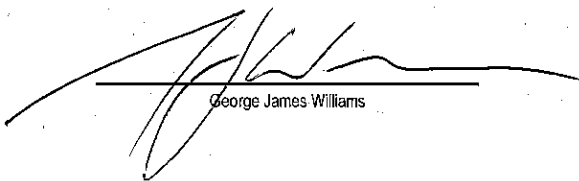
List "A"
Unsecured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
625	Zim Integrated Shipping Services	1130 W Pender Street, Suite 210 Vancouver BC V6E 4A3	1,052.16	0.00	1,052.16
Total:			23,571,375.34	4,124,784.37	27,696,159.71

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List "B"
 Secured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	BCMP Mortgage Investment Corporation	1177 West Hastings Street Vancouver BC V6E 2K3	9,264,688.00	Cash on hand - Cash Debts Due - Business - Accounts receivable Other - Long Term Storage Contracts Other - Packaging Inventory Securities - Shares Real Property or Immovable - Building and Land - . . . Business Assets - Machinery - Equipment		122,775.25 1,249,528.00 200,000.00 30,000.00 1,075,895.40 1,658,554.13 2,145,950.85		2,781,984.37
2	Business Development Bank of Canada	6 - 221 West Esplanade North Vancouver BC V7M 3J3	1,342,800.00	Cash on hand - Cash Debts Due - Business - Accounts receivable Other - Long Term Storage Contracts Other - Packaging Inventory Securities - Shares Business Assets - Machinery - Equipment		0.00 0.00 0.00 0.00 0.00		1,342,800.00
3	Central Valley Truck Services Ltd	105 Adams Road Kelowna BC V1Y 7W9	49,727.45	Business Assets - Machinery - Equipment		49,727.45		
4	City of Terrace	3215 Eby Street Terrace BC V8G 2X8	47,755.46	Real Property or Immovable - Building and Land - . . .		47,755.46		
5	Dundarave Mortgage Investment Corp.	1885 Marine Drive North Vancouver BC V7P 1V5	1,072,008.75	Real Property or Immovable - Building and Land - . . .		1,072,008.75		
6	Glover International Trucks Ltd.	6444 67Th Street Red Deer AB T4P 1A1	3,582.86	Business Assets - Machinery - Equipment		3,582.86		
7	Inland Kenworth (BBY)	5550 Goring Street Burnaby BC V5B 3A4	39,483.44	Business Assets - Machinery - Equipment		39,483.44		
8	Inland Kenworth (Nanaimo)	2365 Northfield Road. Nanaimo BC V9S 3C3	25,601.00	Business Assets - Machinery - Equipment		25,601.00		
9	Inland Kenworth (Pent)	1690 Fairview Road Penticton BC V2A 6A8	158.06	Business Assets - Machinery - Equipment		158.06		
10	Inland Kenworth (Quesnel)	3150 Hwy 97 North Quesnel BC V2J 5Y9	1,545.50	Business Assets - Machinery - Equipment		1,545.50		

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List "B"
 Secured Creditors

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
11	Kal Tire	P.O. Box 1240 Vernon BC V1T 6N6	86,056.02	Business Assets - Machinery - Equipment		86,056.02		
12	Trailer Wizards Ltd	4649 Hastings Street Burnaby BC V5C 2K6	17,580.82	Business Assets - Machinery - Equipment		17,580.82		
13	United Van Lines (Canada) Ltd.	7229 Pacific Circle Mississauga ON L5T 1S9	397,693.20	Securities - Shares		397,693.20		
Total:			12,348,680.56			8,223,896.19	0.00	4,124,784.37

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List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Abbott, Raymond J	PO Box 86910 Marda Loop RP0 Calgary AB T2T 6B7		-	3,807.69	0.00	3,807.69
2	Andersen, Jeffrey Mark	24540 106B Avenue Maple Ridge BC V2W 2G2		-	1,290.05	0.00	1,290.05
3	Andrew, Linda M	20 Fallingworth Bay NE Calgary AB T3J 1G3		-	2,769.23	0.00	2,769.23
4	Andrews, Keith H.	18 Sullivan Road High River AB T1V 1C7		-	3,807.69	0.00	3,807.69
5	Aszody, Alex	B12 - 1885 Queensway Drive Terrace BC V8G 3X1		-	3,807.69	0.00	3,807.69
6	Bailey, Trevor	12 33260 11th Avenue Mission BC V2V 4Y6		-	3,358.40	0.00	3,358.40
7	Baynes, Kendra Ann	7 - 21960 River Road Maple Ridge BC V2X 2C3		-	3,461.54	0.00	3,461.54
8	Benjamin, Robert	2301 Spiller Road SE Calgary AB T2G 4H1		-	3,379.20	0.00	3,379.20
9	Bevir, Russ F	125 Havenhurst Cres SW Calgary AB T2V 3C4		-	3,807.69	0.00	3,807.69
10	Biel, Kim S.	266 Waterford Drive Vancouver BC V5X 4T4		-	3,705.60	0.00	3,705.60
11	Bigioli, Sherry A	#111-1055 Riverwood Gate Port Coquillam BC V3B 8C3		-	3,282.07	0.00	3,282.07
12	Bond, Andrew James	82 1101 84 Street Calgary AB T2A 7X2		-	2,968.00	0.00	2,968.00
13	Bond, Lee	2102 Hamilton St New Westminster BC V3M 2P7		-	3,705.60	0.00	3,705.60
14	Bosch, Wayne (Promove)	#104-3176 Plateau Blvd Coquillam BC V3E 3J2		-	3,807.69	0.00	3,807.69
15	Bradford, Donald A.	860 Belgo Road Kelowna BC V1X 3A7		-	3,807.69	0.00	3,807.69
16	Brinkworth, Jeanette A.	2636 Delahaye Drive Coquillam BC V3B 7E7		-	3,046.15	0.00	3,046.15
17	Butlerworth (Platinum)	2195 Emerson Street Abbotsford BC V2T 3H8		-	3,807.69	0.00	3,807.69
18	Butlerworth, Aaron	3312 Vernon Terrace Abbotsford BC V2S 6N5		-	3,705.60	0.00	3,705.60
19	Canty, Thomas J	1004-1245 Quayside Drive New Westminster BC V3M 6J6		-	3,807.69	0.00	3,807.69

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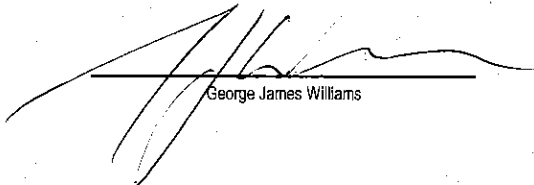
List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
20	Carbonneau, Steve	11390 Mimac Court Winfield BC V4V 1H7		-	3,807.69	0.00	3,807.69
21	Carter, Robert	5949 Signal Ridge Hghts Calgary AB T3H 2K1		-	3,379.20	0.00	3,379.20
22	Casey, JC	15 - Westerra Court Stone Plain AB T7Z 2X1		-	3,807.69	0.00	3,807.69
23	Cawker, Adam D	970 McKay Road West Kelowna BC V1Z 2C4		-	3,807.69	0.00	3,807.69
24	Clarke, Marsha C	252 Pare Court Coquitlam BC V3K 6S7		-	2,538.46	0.00	2,538.46
25	Collins, Cheryl A.	3022 28A Street SE Calgary AB T2B 0S2		-	3,615.38	0.00	3,615.38
26	Collins, Jennifer L	24320 104A Avenue Maple Ridge BC V2W 0G7		-	3,807.69	0.00	3,807.69
27	Cosgrave, Robert W.	3008 Spuraway Avenue Coquitlam BC V3C 2E3		-	3,807.69	0.00	3,807.69
28	Craig, Laura L	947 Riverside Drive Port Coquitlam BC V3B 7J6		-	2,025.00	0.00	2,025.00
29	Craig, Russell E.	947 Riverside Drive Port Coquitlam BC V3B 7T6		-	3,807.69	0.00	3,807.69
30	Day, Rick W	267 Mail Road Kelowna BC V1V 2G6		-	3,379.20	0.00	3,379.20
31	De Almeida, Jordan	40 Harvest Gold Hts Calgary AB T3K 4H1		-	2,294.26	0.00	2,294.26
32	Dedes, Brian	1814 B 37 St SE Calgary AB T2B 0Y4		-	1,650.95	0.00	1,650.95
33	Derksen, Phil	4202 Shamrock Road Prince George BC V2K 1R2		-	3,807.69	0.00	3,807.69
34	Devlin, Laurie E	10113 - 241A Street Maple Ridge BC V2W 0E6		-	3,807.69	0.00	3,807.69
35	Diaz, Yumay	2241 Oregon Street Victoria BC V8R 3V4		-	2,480.00	0.00	2,480.00
36	Djonzie, Marc Arnaud	26 Tuscany Ravine Close NW Calgary AB T3L 2X4		-	1,579.72	0.00	1,579.72
37	Doiron, Fred H.	1792 Smithson Drive Kelowna BC V1Y 4E3		-	3,705.60	0.00	3,705.60
38	Donnelly, Vern	Unit 32 -55 Clarkdale Driv Sherwood Park AB T8H 2J1		-	3,807.69	0.00	3,807.69

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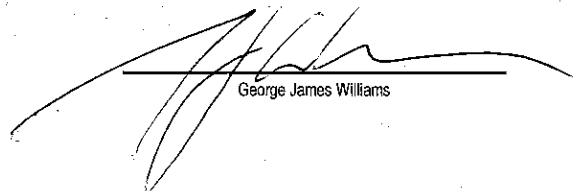
List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
39	Duncan, Lee	22-4365 Wilkinson Road Victoria BC V6Z 5B8		-	3,807.69	0.00	3,807.69
40	Dunstan, Oliver	2415 Abbott Street Kelowna BC V1Y 1E9		-	3,807.69	0.00	3,807.69
41	Durme, Van (Paragon Moving)	316-65 1st Street New Westminster BC V3L 5K9		-	3,807.69	0.00	3,807.69
42	Engel, Jason	100 1212 Allen Street SW Airdrie AB T4B 1B5		-	3,807.69	0.00	3,807.69
43	England, Donald G.	PO Box 1756 10319 Phinney Ave Summerland BC V0H 1Z0		-	3,807.69	0.00	3,807.69
44	Euerby, Chelsea	7108 195th Street Surrey BC V4N 5Y7		-	2,640.00	0.00	2,640.00
45	Fairholm, Emily	406-12283 224th Street Maple Ridge BC V2X 8Z3		-	2,769.23	0.00	2,769.23
46	Faulkner, Dave	7121 Bench Drive Prince George BC V2K 5A2		-	3,807.69	0.00	3,807.69
47	Fawcett, Colton	902 Johnson Street Prince George BC V2M 3A1		-	418.20	0.00	418.20
48	Fenske, Fred	11114 Charlton Street Maple Ridge BC V2X 1W6		-	3,807.69	0.00	3,807.69
49	Foster, Al (AF Trucking)	7856 163A Street Surrey BC V3S 6X2		-	3,125.81	0.00	3,125.81
50	Franta, Jon	2241 Oregon Street Victoria BC V8R 3V4		-	3,807.69	0.00	3,807.69
51	Fraser, David K.	36220 Atwood Crescent Abbotsford BC V3G 2Y8		-	3,705.60	0.00	3,705.60
52	Freemantle, William J	890 Eildon St Port Moody BC V3H 1B3		-	1,264.37	0.00	1,264.37
53	Froese, John (Jim) Martin	309 - 1175 55th Street Delta BC V4M 3J9		-	3,807.69	0.00	3,807.69
54	Gable, Rory	4704-190th ST NW Edmonton AB T6M 2S9		-	3,807.69	0.00	3,807.69
55	Gasall, Glen R.	2090 Amundsen Road Winfield BC V4V 1J2		-	3,807.69	0.00	3,807.69
56	Gauthier, Gilbert A.	1262 Aleza Crescent Prince George BC V2M 4E6		-	3,807.69	0.00	3,807.69
57	Gervais, Brad	331 McPhearson Place Prince George BC V2M 4S5		-	3,705.60	0.00	3,705.60

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FORM 78 - Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
58	Gillespie, Matthew	120 Eversyde Cir SW Calgary AB T2Y 4T4		-	3,807.69	0.00	3,807.69
59	Giurescu, Cosmin	35 Somerset Square, SW Calgary AB T2Y3C7		-	3,807.69	0.00	3,807.69
60	Goodwin, Catherine M.	20295 116B Avenue Maple Ridge BC V2X 0E1		-	2,769.23	0.00	2,769.23
61	Grant, Shane W	1445 Manson Cres. Prince George BC V2M 4A4		-	1,680.20	0.00	1,680.20
62	Gregg, Mike (Medium M)	2336 Austin Avenue Coquitlam BC V3K 3S1		-	3,807.69	0.00	3,807.69
63	Grossmann, Gordon A.	7672 Grieve Crescent Saanichton BC V8M 1C6		-	1,179.50	0.00	1,179.50
64	Gunn, Heather	3316 Hyde Park Place Coquitlam BC V3E 3G4		-	3,807.69	0.00	3,807.69
65	Hachey, Don	2525 Cape Horn Ave Coquitlam BC V3K 1K3		-	2,840.00	0.00	2,840.00
66	Hallock, Thomas R.	3981 Sande Avenue Terrace BC V8G 3V5		-	3,807.69	0.00	3,807.69
67	Hansen, Connie	552 Stoneridge Crescent Kamloops BC V2H 0A7		-	3,439.99	0.00	3,439.99
68	Harrison, Steven Robert	670 Ziprick Rd Kelowna BC V1X 5R5		-	2,158.63	0.00	2,158.63
69	Hawryluk, Mathew	3687 James Drive Prince George BC V2N 4R9		-	1,268.46	0.00	1,268.46
70	Hay, Kenneth A.	8037 Hwy 97A Mara BC V0E 2K0		-	3,807.69	0.00	3,807.69
71	Hicks, Keven	1161 Sherbrook Kamloops BC V2B 1W6		-	3,705.60	0.00	3,705.60
72	Hofmarks, Kim	12071 238th Street Maple Ridge BC V4R 4X4		-	2,769.23	0.00	2,769.23
73	Hohnisch, Deborah A.	13165 Scott Road Prince George BC V2N 6A8		-	3,150.72	0.00	3,150.72
74	Howard, Don	1945 Bennett Rd Kelowna BC V1V 2C1		-	2,947.59	0.00	2,947.59
75	Howe, Greg	296 Saddlemead Close NE Calgary AB T3J 5E6		-	3,807.69	0.00	3,807.69
76	Howe, Leo	720-1101 84th Avenue NE Calgary AB T2A 7X2		-	3,807.69	0.00	3,807.69

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
77	Ikar, Mohamed	3335 Spruce Dr Sw Calgary AB T3C 1N7		-	1,859.76	0.00	1,859.76
78	Ishii, Paul	2674 Standish Drive North Vancouver BC V7H 1N1		-	3,358.40	0.00	3,358.40
79	Janes, Ed	198 Fox Road Quesnel BC V2J 6J4		-	3,807.69	0.00	3,807.69
80	Jeannotte, Ricky	575 Perry Rd Kelowna BC V1X 1J1		-	3,807.69	0.00	3,807.69
81	Jensen, Troy	60 Scripps Landing Calgary AB T3L 1W2		-	1,829.16	0.00	1,829.16
82	Karaoglu, Selahattin	3894 Marine Dr. Burnaby BC V5J 3E2		-	3,358.40	0.00	3,358.40
83	Kelsey, Wendy	3224 Burroughs Manor NE Calgary AB T1Y 6K2		-	3,807.69	0.00	3,807.69
84	Kerster, Howard M.	46454 Yale Road Chilliwack BC V2P 2R3		-	3,807.69	0.00	3,807.69
85	Kilpatrick, K	306-42 Chaparral Ravine, SE, Suite 228 Calgary AB T2X 0N2		-	3,807.69	0.00	3,807.69
86	Kirkaldy, Adam	3712 Eby Terrace BC V8G 2Z6		-	3,379.20	0.00	3,379.20
87	Kirkaldy, Dave	3712 Eby Street Terrace BC V8G 2Z6		-	3,807.69	0.00	3,807.69
88	Kludash, Torey	474 Kelly Street Prince George BC V2M 3K5		-	2,167.06	0.00	2,167.06
89	Kopp, Brent N.	684 Durango Road Kamloops BC V2C 6Y5		-	3,807.69	0.00	3,807.69
90	Kozak, Brent	2525 9th Avenue Castlegar BC V1N 2Y7		-	3,807.69	0.00	3,807.69
91	Kwok, Rosa W.	2800 Nash Drive Coquitlam BC V3B 6S9		-	3,523.07	0.00	3,523.07
92	Lacasse, Lynette A	25833 100th Avenue Maple Ridge BC V2W 1Y5		-	3,076.91	0.00	3,076.91
93	Lalonde, Jesse Bernard	2707 15Ave SE Calgary AB T2A 0L6		-	3,379.20	0.00	3,379.20
94	Lane, Randy	Unit 52 - 9704 185 St Edmonton AB T5P 4W4		-	3,807.69	0.00	3,807.69
95	Langan, Arnie	10 Spruce Ridge Drive Spruce Grove AB T7X 4M8		-	3,807.69	0.00	3,807.69

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 - Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
96	Lee, Wayne	235 Robson Road West Kelowna BC V1X 3C7		-	3,705.60	0.00	3,705.60
97	LeFrancois, David N.	PO Box 244 Station Main Terrace BC V8G 4A6		-	3,807.69	0.00	3,807.69
98	Legouffe, Lance Gilbert	116-3293 West Wood Prince George BC V2N 1S4		-	618.40	0.00	618.40
99	Levesque, Carl S.	8 - 2705 Kalum St Terrace BC V8G 2M4		-	3,807.69	0.00	3,807.69
100	Lewis, Jeff	10216-154 Street Edmonton AB T5P 2H4		-	3,807.69	0.00	3,807.69
101	Licauco, Millicent	103-10125 156th Street Surrey BC V3R 0E7		-	3,076.93	0.00	3,076.93
102	Little, Mitch	118 Archie St Woodlawn ON K0A 3M0		-	861.01	0.00	861.01
103	MacPherson, Rebecca N	208-2330 Wilson Ave. Port Coquitlam BC V3C 1Z6		-	2,320.01	0.00	2,320.01
104	Mahl, Pritpal S	12843 - 67th Avenue Surrey BC V3W 8Y3		-	3,307.69	0.00	3,307.69
105	Mann, Jim W.	16 - 3248 Rutledge St Victoria BC V8X 1N7		-	3,807.69	0.00	3,807.69
106	McCarthy, Paul J.	7819 Hunter Quay Road NW Calgary AB T2J 4V1		-	3,705.60	0.00	3,705.60
107	McDonald, Noel	942 Gleneagles Drive Kamloops BC V2E 1K3		-	3,807.69	0.00	3,807.69
108	McIntyre, Laurel F.	16 - 4832 Lazelle Avenue Terrace BC V8G 1T4		-	2,769.23	0.00	2,769.23
109	McKenzie, Heather M	8524 Berwick Rd NW Calgary AB T3K 1E5		-	3,807.69	0.00	3,807.69
110	Meier, Bryan	5998 Oxford Place Prince George BC V2N 2E8		-	35.89	0.00	35.89
111	Menhinick, Kayle	2284 Ball Place Prince George BC V2M 1C2		-	3,705.60	0.00	3,705.60
112	Meyer, Alexander	1161 Sherbrooke Ave Kamloops BC V2B 1W6		-	733.36	0.00	733.36
113	Miller, B. Dawn	PO Box 23165 Plaza 33 Kelowna BC V1X 7K7		-	2,707.20	0.00	2,707.20
114	Miller, Nathan	255 B Holbrook Road W Kelowna BC V1X 1S1		-	3,807.69	0.00	3,807.69

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
115	Momerelle, Flora I	6 3476 Coast Meridian Rd Port Coquitlam BC V3B 7H6		-	3,807.69	0.00	3,807.69
116	Moore, Scott B.	#208 - 288 Hamplon Street New Westminster BC V3M 5L9		-	1,216.33	0.00	1,216.33
117	Mullin, Tara N.	203 - 9584 Manchester Drive Burnaby BC V3N 4R1		-	3,807.69	0.00	3,807.69
118	Munroe, Macmillan	203-1744 Spruce Street Prince George BC V2L 2R4		-	926.28	0.00	926.28
119	Murley, Glenn W	BSMT 926 22 Avenue NW Calgary AB T2M 1P4		-	2,968.00	0.00	2,968.00
120	Musgrove, Don	829 E. 7th Street North Vancouver BC V7L 1S8		-	3,807.69	0.00	3,807.69
121	Nelson, Margaret E	1002 - 410 Carnarvon Street New Westminster BC V3L 5N9		-	3,807.69	0.00	3,807.69
122	Nelson, Rob	208 2360 Baron Road Kelowna BC V1X 6X4		-	943.26	0.00	943.26
123	Ostrowercha, Kathy A.	77 - 3550 Adanac Street Vancouver BC V5K 4Y6		-	950.94	0.00	950.94
124	O'Sullivan-Andersen, Mary B.	24540 106B Avenue Maple Ridge BC V2W 2G2		-	1,769.22	0.00	1,769.22
125	Pacheco, Lisa	14326 78th Avenue Surrey BC V3W 0L3		-	2,692.30	0.00	2,692.30
126	Padilla, Herman	71 Rivercrest Circle SE Calgary AB T2C 4G4		-	669.35	0.00	669.35
127	Panahi, Farideh	1060 Hoy Street Coquitlam BC V3C 4R2		-	2,307.69	0.00	2,307.69
128	Paz, Alexander	16-788 Citadel Drive Port Coquitlam BC V3C 6G9		-	3,807.69	0.00	3,807.69
129	Perdomo, Carlos	307 1063 Klo Rd Kelowna BC V1Y 4X6		-	1,078.22	0.00	1,078.22
130	Perez, Hector	43 MacEwan Ridge Gate, NW Calgary AB T3K 3W2		-	3,807.69	0.00	3,807.69
131	Peterson, Glenn R.	4910 B Medeek Avenue Terrace BC V8G 1C8		-	3,807.69	0.00	3,807.69
132	Peterson, Russell	307 4936 Davis Ave Terrace BC V8G 3B4		-	3,379.20	0.00	3,379.20
133	Pierson, Jaime Lee	1505 Strathcona Close Strathmore AB T1P 1T2		-	3,807.69	0.00	3,807.69

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Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 - Continued

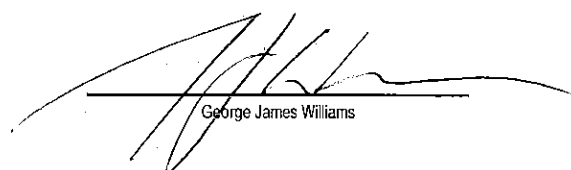
List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
134	Pli, David	11789 272 St Maple Ridge BC V2W 1Y9		-	3,807.69	0.00	3,807.69
135	Pli, Glenn	11789 272nd Street Maple Ridge BC V2W 1Y9		-	3,807.69	0.00	3,807.69
136	Preissler, Mark	302-417 8th Street New Westminster BC V3M 6N5		-	1,743.44	0.00	1,743.44
137	Pro-Pack (Jim Nielson)	10495 Suncrest Drive North Delta BC V4C 2N1		-	3,807.69	0.00	3,807.69
138	Rafferty, Mike	8204 4A Street SW Calgary AB T2V 1A3		-	3,807.69	0.00	3,807.69
139	Regimbald, Sharlene	790 Coopland Cres Kelowna BC V1Y 2V1		-	1,219.92	0.00	1,219.92
140	Renwick, Dale K.	211 - 1110 Howie Avenue Coquitlam BC V3J 1V1		-	3,705.60	0.00	3,705.60
141	Ribeiro, Sandra Nicole	8032 Princeton Crescent Prince George BC V2N 3W5		-	3,807.69	0.00	3,807.69
142	Richardson, Jennifer	3698 Astoria Drive West Kelowna BC V4T 2W5		-	2,001.00	0.00	2,001.00
143	Risbey, Jeanette M	21778 126th Avenue Maple Ridge BC V2X 4N9		-	3,461.54	0.00	3,461.54
144	Rocan, Colleen L	#208 - 288 Hampton Street New Westminster BC V3M 5L9		-	3,461.54	0.00	3,461.54
145	Rolex (Salar)	7660 150A Street Surrey BC V3S 5P1		-	3,807.69	0.00	3,807.69
146	Romero, Alejandra	38 Evansford Circle NW Calgary AB T3P 0A8		-	2,088.00	0.00	2,088.00
147	Romero, Juan Diego	38 Evansford Circle NW Calgary AB T3P 0A8		-	1,196.59	0.00	1,196.59
148	Romero, Juan M	38 Evansford Circle NW Calgary AB T3P 0A8		-	3,807.69	0.00	3,807.69
149	Rotchford, Paul N.	3 - 2124 15th Street SW Calgary AB T2T 3Y8		-	2,968.00	0.00	2,968.00
150	Salk, Brian	7120 Vipond Road Nanaimo BC V9T 6H1		-	3,807.69	0.00	3,807.69
151	Schenderling, Brenda D	971 Keil Street White Rock BC V4B 4V8		-	2,769.23	0.00	2,769.23
152	Sears, Kimberly	1146 Terra Court Port Coquitlam BC V3B 5A1		-	3,538.47	0.00	3,538.47

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 -- Continued

List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
153	Shafi, Omer Ali	3915 Marband Drive NE Calgary AB T2A 4V2		-	1,894.72	0.00	1,894.72
154	Sinclair, Micheal	670 Ziprick Rd Kelowna BC V1X 5R5		-	3,807.69	0.00	3,807.69
155	Smith, Lyle T	8411 Victoria Road South Summerland BC V0H 1Z2		-	3,807.69	0.00	3,807.69
156	Stein, Ron	117-201 Cayer Street Coquitlam BC V3K 5A9		-	3,807.69	0.00	3,807.69
157	Stevenson, Tia M	203-888 Gauthier Avenue Coquitlam BC V3K 6Y1		-	3,807.69	0.00	3,807.69
158	Stewart, David R.	2806 - 898 Carnarvon Street New Westminster BC V3M 0C3		-	3,807.69	0.00	3,807.69
159	Stinson, Kyle	420 Williams Crave Terrace BC V8G 0G5		-	3,803.20	0.00	3,803.20
160	Striker, Ted A.	2312 - 2607 Pear Street Terrace BC V8G 4V5		-	3,803.20	0.00	3,803.20
161	Stroomer, Mitchell	3924 Walker Street Terrace BC V8G 3L6		-	3,807.69	0.00	3,807.69
162	Swanson, Gregory N	3211 37th Street NW Edmonton AB T6L 5R1		-	3,807.69	0.00	3,807.69
163	Tarasoff, Daniel	52 6347 Bowview Rd. NW Calgary AB T3B 4L9		-	1,709.29	0.00	1,709.29
164	Toop, Jason	4317 Thomas Street Terrace BC V8G 3H2		-	2,302.08	0.00	2,302.08
165	Trivino, Ramiro	43 MacEwan Ridge Calgary AB T3K 3W2		-	1,117.17	0.00	1,117.17
166	Trodden, Merv	P.O Box 1252 Smith Falls ON K7A 5C7		-	3,807.69	0.00	3,807.69
167	Vanderwal, Cliff	20308 Dale Drive Maple Ridge BC V2X 8V6		-	3,807.69	0.00	3,807.69
168	Vanderwal, Stephen J.	116-19081 McMyn Road Pitt Meadows BC V3Y 2S8		-	3,705.60	0.00	3,705.60
169	VanHerd, Mark	3625 Aspen Avenue Terrace BC V8G 5C9		-	3,803.20	0.00	3,803.20
170	Wadsworth, Graysen	15076 Raven Place Surrey BC V3R 4T2		-	3,461.54	0.00	3,461.54
171	Waggoner-Cosgrave, Doreen F	3008 Spuraway Avenue Coquitlam BC V3C 2E3		-	2,850.00	0.00	2,850.00

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
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 Estate No. 11-1952476

FORM 78 - Continued

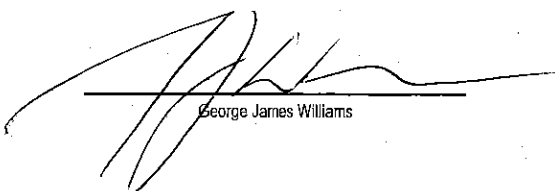
List "C"
 Preferred Creditors for Wages, Rent, etc.

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
172	Wagner, Hayden	5104 Mills Avenue Terrace BC V8G 1C5		-	2,137.70	0.00	2,137.70
173	Walsh, Verne E.	3604 Munroe Street Terrace BC V8G 4S4		-	3,803.20	0.00	3,803.20
174	Wear, Anthony	5-7925 Simpson Street Saanichton BC V8M 1L2		-	3,807.69	0.00	3,807.69
175	Webster, Phillip A.	39 19572 Fraser Way Pitt Meadows BC V3Y 0A9		-	3,705.60	0.00	3,705.60
176	Webster, Ron	312 East Keith Road North Vancouver BC V7L 1V7		-	3,807.69	0.00	3,807.69
177	Welch, Rocky	PO Box 33028 RPO Glenwood Edmonton AB T5P 4V8		-	3,807.69	0.00	3,807.69
178	Wesley, Jordan	3319 Thomas St Terrace BC V8G 3G4		-	3,379.20	0.00	3,379.20
179	Wheeler, Blaine	12205 97 A Avenue Surrey NV V3V 2H1		-	777.83	0.00	777.83
180	Williams, George Zachary	508 - 3008 Glen Drive Coquitlam BC V3B 0A3		-	3,807.69	0.00	3,807.69
181	Williams, Nicholas	1616 Hemlock Place Port Moody BC V3H 4A7		-	2,923.07	0.00	2,923.07
182	Witherly, Dale B.	45547 Spruce Drive Sardis BC V2R 1E6		-	3,807.69	0.00	3,807.69
183	Wood, Johana	24-1370 Riverwood Gate Port Coquitlam BC V3B 7V7		-	3,230.77	0.00	3,230.77
184	Woodchuk, Mason	1021 Dominion Avenue Port Coquitlam BC V3B 8G8		-	1,081.86	0.00	1,081.86
Total:					576,724.18	0.00	576,724.18

09-Apr-2015

Date


 George James Williams

District of: British Columbia
Division No. 03 - Vancouver
Court No. B-150075
Estate No. 11-1952476

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

Williams Moving & Storage (B.C.) Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

09-Apr-2015

Date


George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 - Continued

List "E"
 Debts Due to the Debtor

Williams Moving & Storage (B.C.) Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	2401 United Blvd Coquitlam BC V3K 5Y3	Business	1,137,558.00 7,658.00 104,312.00		21-Jan-2015	1,137,558.00	
Total:				1,137,558.00 7,658.00 104,312.00			1,137,558.00	

09-Apr-2015

Date


 George James Williams

District of: British Columbia
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FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Williams Moving & Storage (B.C.) Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

09-Apr-2015

Date


George James Williams

District of: British Columbia
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FORM 78 - Continued

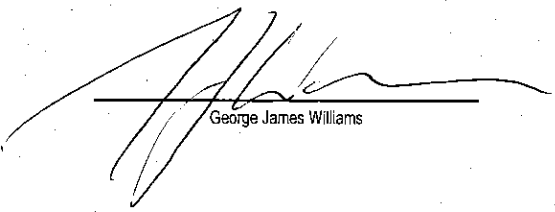
List "G"
 Real Property or Immovables Owned by Debtor

Williams Moving & Storage (B.C.) Ltd.

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - . - .	Owner	Williams Moving & Storage (B.C.) Ltd	2,778,318.34	City of Terrace 3215 Eby Street Terrace BC V8G 2X8 47,755.46 BCMP Mortgage Investment Corporation 1177 West Hastings Street Vancouver BC V6E 2K3 9,264,688.00 Dundarave Mortgage Investment Corp. 1885 Marine Drive North Vancouver BC V7P 1V5 1,072,008.75	0.00
Total:			2,778,318.34		0.00

09-Apr-2015

Date


 George James Williams

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. B-150075
 Estate No. 11-1952476

FORM 78 -- Concluded

List "H"
 Property

Williams Moving & Storage (B.C.) Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			122,775.25	122,775.25
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	0.00	1,300,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares	0.00	1,473,588.60
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Packaging Inventory	0.00	30,000.00
		Long Term Storage Contracts	0.00	200,000.00
			Total:	3,126,363.85

09-Apr-2015

Date


 George James Williams

Court No. B-150075

Estate No. 11-1952476

In the matter of the proposal of
Williams Moving & Storage (B.C.) Ltd.
of the City of Coquitlam, in the Province of British
Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Trustee

2800 - 1055 Dunsmuir Street, PO Box 49279
Vancouver BC V7X 1P4
Phone: (604) 534-0921 Fax: (604) 534-7429

District of: British Columbia
Division No. 03 Vancouver
Court No. B-150075
Estate No. 11-1952476

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of
Williams Moving & Storage (B.C.) Ltd.
of the City of Coquitlam, in the Province of British Columbia

I, _____, creditor (or I, _____,
representative of _____, creditor), of _____, a creditor
in the above matter for the sum of \$ _____, hereby request the trustee acting with respect
to the proposal of Williams Moving & Storage (B.C.) Ltd., to record my vote _____ (for or
against) the
acceptance of the proposal as made on the 7th day of April, 2015.

Dated at _____, this _____ day of April, 2015.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return to:
Deloitte Restructuring Inc.
Tim Morahan
2800 - 1055 Dunsmuir Street, PO Box 49279
Vancouver BC V7X 1P4
Fax: (604) 602-1583 or E-mail: williamsmoving@deloitte.ca

Please submit this Proof of Claim (Form 31) to the Deloitte office administering the Proposal estate.

**BANKRUPTCY AND INSOLVENCY ACT
PROOF OF CLAIM FORM**

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

Provide the complete address, including postal code, to which any notice or correspondence is to be forwarded.

All notices or correspondence regarding this claim are to be forwarded to the following address: _____

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF _____ (NAME OF DEBTOR)

of the City of _____ (CITY & PROVINCE), and the claim of _____ (NAME OF CREDITOR)

I, _____, residing in the City of _____ in the Province of _____

DO HEREBY CERTIFY THAT:

1. I am a creditor of the above-named debtor (or that I am _____ of _____ (POSITION OR TITLE) of _____ (NAME OF CREDITOR OR REPRESENTATIVE))

2. I have knowledge of all circumstances connected with the claim referred to below.

3. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the _____ day of _____, and still is indebted to the above-named creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) **attached and marked Schedule "A"** after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

Ensure you attach a Schedule "A" consisting of relevant documents. The amount on Schedule "A" must correspond with the amount on your Proof of Claim.

4. Complete appropriate category:

- A. **UNSECURED CLAIM of \$ _____**
That in respect of this debt, I do not hold any assets of the debtor as security and:
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
 - Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.

You must indicate if you are /are not claiming a priority. Ensure you tick the appropriate box. Section 136 may provide a priority to certain creditors such as employees and landlords.

B. **CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ _____**
That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including calculations upon which the claim is based.)

C. **SECURED CLAIM of \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.)

If you are a Secured Creditor, you must provide a certified true copy of your registered security and provide full details.

D. **CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$ _____**
That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a copy of the sales agreement and delivery receipts.)

E. **CLAIM BY WAGE EARNER OF \$ _____**
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Ensure you indicate whether you or your company are related to the debtor.

F. **CLAIM AGAINST DIRECTOR of \$ _____** (To be filed when a proposal provides for the compromise of claims against directors).
That I hereby make a claim under Subsection 50(13), particulars of which are as follows: (Attach full particulars of the claim, including the calculations upon which the claim is based.)

Provide a listing of all monies or credits received from the debtor within three months prior to bankruptcy.

G. **CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

Insert city, province, and date. Sign the document and have someone witness your signature. Insert your phone number and facsimile number.

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payment, credits and transfers at undervalue.)

Dated at _____, this _____ day of _____, _____ (CITY & PROVINCE)

(SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM) (SIGNATURE OF WITNESS)

(CREDITOR'S PHONE NUMBER) (CREDITOR'S FACSIMILE NUMBER)

APPLICABLE ONLY IN THE CASE OF BANKRUPTCY OF AN INDIVIDUAL:

I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge, pursuant to Subsection 170(1) of the Act, be sent to the above address.

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.

GENERAL PROXY (with Power of Substitution)

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY / PROPOSAL / RECEIVERSHIP OF _____,

(NAME OF DEBTOR)

I, _____, of the City of _____, in the Province of _____,

(NAME OF CORPORATION)

(CITY)

(PROVINCE)

a creditor in the above matter, hereby appoint _____ of _____

(NAME OF PROXY)

(CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of _____, in the Province of _____, this _____ day of _____, _____.

(CORPORATE NAME)

(SIGNATURE OF WITNESS)

(ADDRESS)

(SIGNATURE OF PROXY GRANTOR)

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

**DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM
(CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED)**

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH 4

- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are available from Deloitte upon request.

PARAGRAPH 5

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
 - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.