

FORM 37

Voting Letter (Division I Proposal)
(Paragraph 51(1)(f) of the Act)

In the matter of the proposal of _____

I, _____, creditor (or I, _____,
representative of _____, creditor), of
_____ (*name of city*), a creditor in the above matter for the
sum of \$_____, hereby request the trustee acting with respect to the proposal of
_____ to record my vote _____ (for or
against) the acceptance of the proposal as made on the _____ day of _____
_____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Name of Corporate Creditor

Witness

Per _____
Name and Title of Signing Officer

NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.