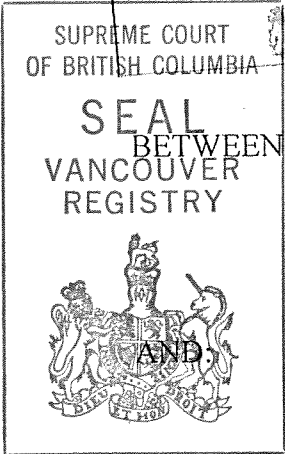


SUPREME COURT
OF BRITISH COLUMBIA
VANCOUVER REGISTRY
NOV 05 2015
ENTERED

No. S144832
Vancouver Registry



IN THE SUPREME COURT OF BRITISH COLUMBIA

BANK OF MONTREAL

PETITIONER

KATZIE COAST MARINE SERVICES INC.
KATZIE COAST MARINE OPERATIONS (2009) INC.
COAST MARINE SERVICES 2004 LTD.
0818987 B.C. LTD.
COAST MARINE SERVICES INC.
KATZIE FIRST NATIONS BAND

RESPONDENTS

ORDER MADE AFTER APPLICATION

BEFORE)
)
) THE HONOURABLE JUSTICE)
) DLEY)
))
))

Nov 5, 2015

ON THE APPLICATION OF Deloitte Restructuring Inc. in its capacity as Court-appointed receiver and manager (the “Receiver”) of the assets, undertakings and properties of Katzie Coast Marine Services Inc., Katzie Coast Marine Operations (2009) Inc., Coast Marine Services 2004 Ltd., 0818987 B.C. Ltd. and Coast Marine Services, coming on for hearing at Vancouver, British Columbia on this day and on hearing Danielle Toigo, counsel for the Receiver, and those counsel listed in **Schedule “A”** hereto; AND UPON READING the material filed, including the Receiver’s Third Report to the Court dated October 21, 2015;

THIS COURT ORDERS AND DECLARES that:

1. That certain mortgage registered against the vessel named Transporter No. 2 and having an Official Vessel Number of 323228 (the “Vessel”) in favour of Allied Shipbuilders Ltd. and shown as Mortgage “H” (the “Mortgage”) in the Transport Canada Transcript

of Registry in respect of the Vessel is hereby expunged and discharged as against the Vessel.

- 2. Upon presentation for registration at the Vessel Registry of a certified copy of this Order, together with a letter from Fasken Martineau DuMoulin LLP, solicitors for the Receiver, authorizing registration of this Order, the Vessel Registry is hereby directed to discharge, release, delete and expunge the Mortgage from title to the Vessel.
- 3. Endorsement of this Order by counsel appearing on this application, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

DTI

Signature of Danielle Toigo
Lawyer for Deloitte Restructuring Inc.

BY THE COURT

[Handwritten mark]

REGISTRAR *V as to form*

Certified a true copy according to the records of the Supreme Court at Vancouver, B.C.

This 5 day of NOV 2015

Authorized Signing Officer

Clive Cooper

SCHEDULE "A"

LIST OF COUNSEL

Name of Party	Counsel Name

No. S144832
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

BANK OF MONTREAL

PETITIONER

AND:

KATZIE COAST MARINE SERVICES INC.
KATZIE COAST MARINE OPERATIONS (2009) INC.
COAST MARINE SERVICES 2004 LTD.
0818987 B.C. LTD.
COAST MARINE SERVICES INC.
KATZIE FIRST NATIONS BAND

RESPONDENTS

ORDER MADE AFTER APPLICATION

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Counsel: Danielle Toigo
Matter No: 242587.00098