

THE EQUITABLE TRUST COMPANY

and Applicant(s)

TUESDAY EQUITIES LTD. as General Partner for and on behalf of PRINCE ROYAL LIMITED PARTNERSHIP

Respondent(s)

June 17, 2010

Court File No.: CV-10-8592-00CL

June 17, 2010

S Aggarwal for the Receiver
 D. Murdoch for Equitable Trust
 no one else appearing.

Having read the motion papers including the First Report of the Receiver dated June 11, 2010, I am satisfied that:

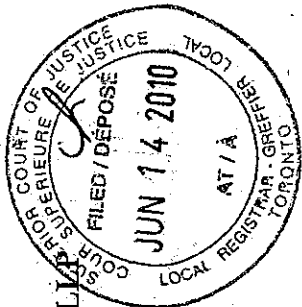
- (a) the First Report and the conduct described therein should be approved
- (b) the marketing process and conditions of sale should be approved and
- (c) consultation with the Equitable Trust beneficially and with other stakeholders to be kept informed by the Receiver in the event of any change to the extent circumstances allow given the potential interest of a shareholder or shareholder in acquiring some or all of the assets being offered for sale.

Order to go in the form of the draft provided to and signed by me
 V. Travis Crace

ONTARIO
 SUPERIOR COURT OF JUSTICE
 (COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
 (Returnable June 17, 2010)



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