



NO. S092767
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

**IN THE MATTER OF EVERGREEN GAMING CORPORATION AND WASHINGTON
GAMING, INC., AND THEIR SUBSIDIARIES LISTED ON SCHEDULE "A"**

PETITIONERS

ORDER

(EXTENSION OF STAY)

BEFORE THE HONOURABLE)
)
CHIEF JUSTICE) FRIDAY, THE 15TH
)
) DAY OF MAY, 2009

UPON THE APPLICATION of the Petitioners coming on for hearing at Vancouver, British Columbia, on this day; AND UPON hearing Christopher J. Ramsay, counsel for the Petitioners, and those counsel listed in Schedule "B" hereto; AND UPON reading the materials previously filed herein; AND PURSUANT TO the provisions of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the *Business Corporations Act*,

S.B.C. 2002, c. 57, and Rules 3, 10, 12, 13(1), 13(6) and 44 of the *Rules of Court* and the equitable and inherent jurisdiction of this Honourable Court:

THIS COURT ORDERS AND DECLARES that:

1. The stay of proceedings and the relief granted to the Petitioners in the Order of this Court made April 15, 2009 (the "Initial Order") be and the same is hereby extended to 11:59 p.m. on June 19, 2009, or such later date as this Court may subsequently order; ← 18 R
2. Paragraph 22 of the Initial Order is hereby deleted and replaced with the following:

"Without limiting the generality of the foregoing, Her Majesty the Queen in Right of Alberta as represented by the Alberta Gaming and Liquor Commission ("AGLC") shall not solely as a result of the insolvency of the Petitioners, or the filing by the Petitioners for protection under these CCAA proceedings cancel, suspend, impose new conditions or vary existing conditions of, the registration of, agreements or licence in relation to, Evergreen Gaming Corporation, Frank Sisson's Silver Dollar Ltd. and Frank Sisson Silver Dollar Casino under the *Gaming and Liquor Act*, R.S.A. 2000, C. G-1, or the *Alberta Gaming and Liquor Regulation*, Reg 143/96 nor shall the AGLC solely as a result of the insolvency of the Petitioners, or the filing by the Petitioners for protection under these CCAA proceedings make any orders to freeze any of the Property of the Petitioners, unless otherwise agreed in writing by the Petitioners and the Monitor or unless leave of this Honourable Court is first obtained."

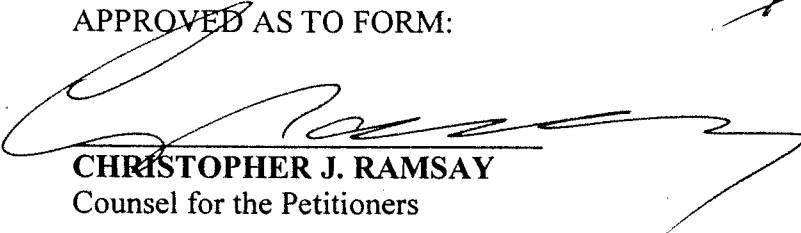
3. The Monitor and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the British Columbia Supreme Court and may be heard on a summary basis;
4. This court hereby recognizes and affirms the jurisdiction of the Honorable Samuel J. Steiner of the United States Bankruptcy Court Western District of Washington in relation to the Petitioners (except for EGC Holdings Ltd., EGC Properties Ltd., and Frank Sisson's Silver Dollar Ltd.), and recognizes the relief granted in the Final Order Granting Foreign Representative's Emergency Request and for Interim Relief under 11 U.S.C. §§ 1519, 105 and 362(a) pronounced May 4, 2009 attached hereto as Schedule "C"; and

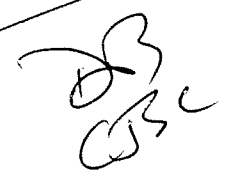
5. Endorsement of this Order by counsel appearing on this application is hereby dispensed with.

BY THE COURT


REGISTRAR

APPROVED AS TO FORM:


CHRISTOPHER J. RAMSAY
Counsel for the Petitioners



Schedule "A"

EGC Holdings Ltd.,
EGC Properties Ltd.,
Frank Sisson's Silver Dollar Ltd.,
Big Nevada, Inc.,
Little Nevada II, Inc.,
Little Nevada III, Inc.,
Silver Dollar Mill Creek, Inc.,
Golden Nugget Tukwila, Inc.,
Shoreline Gaming, Inc.,
Little Nevada, Inc.,
Snohomish Gaming Inc.,
Hollydrift Gaming, Inc.,
Royal Casino Holdings, Inc.,
Gameco, Inc.,
Gaming Management Inc.,
Gaming Consultants, Inc.,
Shoreline Holdings Inc., and
Mill Creek Gaming, Inc.

SCHEDULE "B"

NO. S092767
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

**IN THE MATTER OF EVERGREEN GAMING CORPORATION AND
WASHINGTON GAMING, INC., AND THEIR SUBSIDIARIES LISTED ON
SCHEDULE "A"**

PETITIONERS

SERVICE LIST

BY EMAIL

<p>Lang Michener LLP Suite 1500 1055 West Georgia Street PO Box 11117 Stn Royal Centre Vancouver, BC V6E 4N7</p> <p><u>Attention:</u> Peter Reardon</p> <p>Direct: (604) 691-7460 Facsimile: (604) 685-7084 Email: preardon@lmls.com</p> <p><i>Counsel for the Monitor</i></p>	<p>Deloitte & Touche LLP PO Box 49279, Four Bentall Centre 2800 – 1055 Dunsmuir Street Vancouver, BC V7X 1P4</p> <p><u>Attention:</u> Jervis Rodrigues/ Troy Bullock</p> <p>Directs: (604) 640-3156/3060 Facsimile: (604) 685-0395 Emails: jrodrigues@deloitte.ca/ trbullock@deloitte.ca</p> <p><i>Monitor</i></p>
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<p>Cairncross & Hempelmann, P.S. 524 Second Ave., Ste. 500 Seattle, WA 98104-2323</p> <p>Attention: John Rizzardi/ John R. Knapp Jr./ Anna E. Revelle</p> <p>Telephone: (206) 254-4444 Facsimile: (206) 587-2308 Emails: jrizzardi@cairncross.com/ jknapp@cairncross.com/ arevelle@cairncross.com</p> <p><i>U.S. Counsel for the Petitioners</i></p>	<p>McCarthy Tétrault LLP 1300 – 777 Dunsmuir Street PO Box 10424 Pacific Centre Vancouver, BC V7Y 1K2</p> <p>Attention: Warren Milman/Jill Pereira</p> <p>Directs: (604) 643-7104/5914 Facsimile: (604) 622-5704 Emails: wmilman@mccarthy.ca/ jpereira@mccarthy.ca</p> <p><i>Counsel for Fortress Credit Corp., Fortress Credit Opportunities I LP and Fortress Credit Funding II LP</i></p>
<p>Perkins Coie LLP 1201 Third Avenue, Suite 4800 Seattle, WA 98101-3099</p> <p>Attention: Bruce G. MacIntyre</p> <p>Telephone: (206) 359-6371 Facsimile: (206) 359-9000 Mobile: (206) 371-1775 Email: bmacintyre@perkinscoie.com</p> <p><i>U.S. Counsel for the Monitor as Foreign Representative</i></p>	<p>Department of Justice B.C. Regional Office #900 – 840 Howe Street Vancouver, B.C. V6Z 2S9</p> <p>Attention: Wendy Petersmeyer</p> <p>Telephone: (604) 666-0948 Facsimile: (604) 666-1462 Email: wendy.petersmeyer@justice.gc.ca</p> <p><i>Counsel for the Canada Revenue Agency</i></p>
<p>Alberta Gaming and Liquor Commission 50 Corriveau Ave., St. Albert, Alberta T8N 3T5</p> <p>Attention: Cameron S. Smart General Counsel/Corporate Secretary</p> <p>Telephone: (780) 447-8909 Facsimile: (780) 447-8653 Email: Cameron.Smart@aglc.ca</p> <p><i>Counsel for Alberta Gaming and Liquor Commission</i></p>	

Schedule "C"

THE HONORABLE SAMUEL J. STEINER

FILED
Western District of Washington
at Seattle

MAY - 4 2009

U.S. Bankruptcy Court

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF WASHINGTON
AT SEATTLE

In re

DELOITTE & TOUCHE, INC.
as Foreign Representative of
EVERGREEN GAMING CORP., et al.
Debtors in a Foreign Proceeding,

Chapter 15

Case No. 09-13567 (SJS)

STIPULATED FINAL ORDER GRANTING
FOREIGN REPRESENTATIVE'S
EMERGENCY REQUEST FOR INTERIM
RELIEF UNDER 11 U.S.C. §§ 1519, 105
AND 362(a)

THIS MATTER having come before the Court upon the Emergency Motion of the Foreign Representative for Interim Relief Under 11 U.S.C. §§1519, 105(a), 361, and 362 (the "Emergency Motion") of Deloitte & Touche, Inc., the court-appointed Monitor in the CCAA Proceeding¹ commenced by the Debtors in British Columbia, Canada on April 15,

¹ Capitalized Terms not defined herein shall have the same meaning as in the Emergency Motion. The terms "Debtors" or "Chapter 15 Debtors" as used herein are intended to mean only those entities filing chapter 15 petitions herein: Evergreen Gaming Corporation, Washington Gaming Inc., Big Nevada, Inc., Little Nevada II, Inc., Little Nevada III, Inc., Silver Dollar Mill Creek, Inc., Golden Nugget Tukwila, Inc., Shoreline Gaming, Inc., Little Nevada, Inc., Snohomish Gaming, Inc., Hollydrift Gaming, Inc., Royal Casino Holdings, Inc., Gameco, Inc., Gaming Management, Inc., Gaming Consultants, Inc., Shoreline Holdings, Inc., and Mill Creek Gaming, Inc. and does not include the Canadian Subsidiaries.

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 1

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Fax. 206.359.9000

1 2009 (the "Petition Date") under the Canadian Companies' Creditors Arrangement Act, R.S.
2
3 C. 1985, c.C-36, as amended, (the "CCAA") and the Business Corporations Act, S.B.C.
4
5 2002, c.57, and the Chapter 15 petition and Application for Recognition of Foreign Main
6
7 Proceeding, seeking entry of an emergency order applying the automatic bankruptcy stay to
8
9 all actions of creditors affecting the Debtors' assets located in the United States.

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11 The Court having considered the Declarations of Constantine Dakolias, Jervis
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13 Rodrigues, Cory Coyle and John Sandrelli, the Emergency Motion, the Response of Fortress
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15 Credit to the Emergency Motion, as well as the pleadings and other materials on file in this
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17 case; and the Court now being fully advised that the primary secured creditors of the above-
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19 captioned Debtors, through their agent Fortress Credit Corp., have stipulated and agreed to
20
21 the terms of this Order, and the Court finding that relief is urgently needed to protect the
22
23 assets of the Debtors and the interests of the Debtors' creditors and to maintain the status
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25 quo pending the Court's consideration of the Monitor's Application for Recognition, the
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27 Court hereby finds, based upon the record before the Court and the agreement of the
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29 Monitor, the Debtors and Fortress Credit Corp. that:

30
31 1. Fortress Credit Corp. ("Fortress") is the agent for the financial and banking
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33 institutions the that are the lenders ("Lenders") to Evergreen Gaming Corporation
34
35 ("Evergreen") under that certain credit agreement dated as of October 2, 2007,(as amended,
36
37 the "Credit Agreement" and together with the documents executed in connection with the
38
39 Credit Agreement, the "Loan Documents").

40
41 2. Concurrently and in connection with the execution of the Credit Agreement,
42
43 certain United States subsidiaries of Evergreen, Washington Gaming Inc., Big Nevada, Inc.,
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45 Little Nevada II, Inc., Little Nevada III, Inc., Silver Dollar Mill Creek, Inc., Golden Nugget
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47 Tukwila, Inc., Shoreline Gaming, Inc., Little Nevada, Inc., Snohomish Gaming, Inc.,

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 2

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1 Hollydrift Gaming, Inc., Royal Casino Holdings, Inc., Gameco, Inc., Gaming Management,
2 Inc., Gaming Consultants, Inc., Shoreline Holdings, Inc., and Mill Creek Gaming, Inc.
3 (collectively, the "United States Guarantors" or "United States Evergreen Subsidiaries"),
4
5 together with the Canadian subsidiaries of Evergreen, EGC Properties Ltd. (formerly named
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7 Forty-Second Avenue Holdings Ltd.), EGC Holdings Ltd. (formerly named FSSD Holdings
8
9 Ltd.) and Frank Sisson's Silver Dollar Ltd. (collectively, the "Canadian Subsidiaries")
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11 executed and delivered that certain Guaranty, dated as of October 2, 2007, (the "Guaranty")
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13 in favor of Fortress.
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16
17 3. To secure the Obligations, on October 2, 2007, each of the United States
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19 Evergreen Subsidiaries entered into and executed a Pledge and Security Agreement in favor
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21 of Lenders (the "Security Agreement") pledging and assigning a security interest in
22
23 substantially all of their assets, as more fully described therein. Each United States
24
25 Evergreen Subsidiary is a party to a Deposit Account Control Agreement ("Deposit Account
26
27 Control Agreement" and the accounts referenced therein, the "Deposit Accounts"), by and
28
29 between Lenders, the United States Evergreen Subsidiaries, and Banner Bank. Pursuant to
30
31 the Deposit Account Control Agreement and the Credit Agreement, Fortress claims, absent a
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33 stay order precluding the exercise of such rights, the current right to exercise sole control
34
35 over the Deposit Accounts upon notice to Banner Bank, at any time on or after the
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37 occurrence of a default thereunder that is continuing. Pursuant to the Deposit Account
38
39 Control Agreement, Lenders also claim an interest in the cash assets of the United States
40
41 Evergreen Subsidiaries on deposit in the Deposit Accounts as cash collateral within the
42
43 meaning of Section 363 of the Bankruptcy Code. Lenders also claim a security interest in
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45 any cash that represents proceeds of food and beverage inventory owned by the Debtors
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47 (collectively with funds on deposit in the Deposit Accounts, the "Cash Collateral"). Lenders

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 3

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1 also claim an interest in non-cash assets of the Chapter 15 Debtors, including an interest in
2 the non-residential leasehold interests and the equity securities of each Chapter 15 Debtor
3 (the "Non-Cash Collateral" and together with the Cash Collateral, the "Collateral").
4

5 Hereafter, all Collateral subject to the Lender's claimed interest as of the Petition Date shall
6 be referenced as the "Prepetition Collateral" and liens claimed to encumber such Prepetition
7 Collateral, the "Prepetition Liens."
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12 4. A hearing was held on April 16, 2009 and appearances were made and noted
13 on the record, and on April 17, the Court entered an interim order (the "First Interim Order")
14 granting the relief requested but providing that, as to Fortress only, the automatic stay would
15 expire at 5:00 p.m. Pacific Daylight Time on April 21, 2009 unless extended by further
16 order of the Court. By stipulated Order filed on April 21, 2009 and entered April 22, 2009,
17 the terms of the First Interim Order were extended as to Fortress until 5:00 p.m. April 24,
18 2009. The terms of the First Interim Order were subsequently extended by consent through
19 5:00 p.m. April 29, 2009.
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25 5. Fortress has agreed not to oppose the Monitor's request for imposition of the
26 automatic stay of 11 U.S.C. §362 pending the Court's consideration of the Application for
27 Recognition, and has consented to the Evergreen Subsidiaries' use of Cash Collateral in the
28 ordinary course of business on an interim basis, but only pursuant to the terms and
29 conditions of this Order, and the budget (the "Budget") attached hereto as Exhibit A and
30 incorporated herein by this reference.
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37 6. Fortress has requested, and the Debtors have agreed to provide, adequate
38 protection of the Lenders' interests in the Collateral on the terms set forth herein. This Order
39 is without prejudice to the Lenders' right to later assert that their interest in the Collateral is
40 not adequately protected.
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FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 4

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1 Fortress, the Debtors and the Monitor having stipulated to the entry of this Order, IT
2
3 IS HEREBY ORDERED AS FOLLOWS:
4

5 7. Except as expressly modified herein, the relief granted and the adequate
6 protection provisions established under the First Interim Order shall continue
7 in full force and effect as provided therein;
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11 8. The Chapter 15 Debtors shall continue to use the same Deposit Accounts as
12 were in use prior to the Petition Date and shall open no new bank accounts;
13

14 9. Pending recognition of the CCAA Proceeding as a foreign proceeding, the
15 provisions of 11 U.S.C. § 363 shall apply to the use of cash collateral and a
16 transfer of any interest of the debtor in property that is within the territorial
17 jurisdiction of the United States to the same extent that those sections would
18 apply to property of the bankruptcy estate. The Chapter 15 Debtors shall
19 regularly deposit all proceeds of normal business operations in the Deposit
20 Accounts, subject to use of cash to meet daily operational needs as provided
21 for in the Budget;
22

23 10. The Chapter 15 Debtors shall be permitted to transfer funds from normal
24 business operations in Washington State to Evergreen Gaming Corporation in
25 Canada as need to pay Debtors' ordinary course business expense in Canada,
26 *provided however*, that (i) no funds shall be transferred to Canada without the
27 prior consent and approval of the Monitor; (ii) Debtors shall give Fortress
28 and the Monitor not less than three (3) business days notice of the intent to
29 transfer any funds from Washington operations to Canada, which notice shall
30 state the specific destination, timing and the intended uses for such funds;
31 (iii) all such funds transferred to Evergreen in Canada shall be deposited only
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FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 5

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1 in the Deposit Accounts, or other controlled bank accounts previously
2 approved by Fortress, such approval not to be unreasonably withheld; and
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4 (iv) transferred funds shall be used only for expenses as previously approved
5 by the Monitor and reflected in the Budget.
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9 11. With respect to any proposed transfer of funds pursuant to the foregoing
10 paragraph, Fortress may object and seek relief in this Court to prevent such
11 transfer on two (2) business days notice and no funds shall be transferred to
12 Canada pending this Court's ruling on any such Fortress objection.
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15 12. The Monitor shall provide copies of all reports issued with respect to the
16 CCAA Proceeding to Fortress, and shall make reasonable efforts to provide
17 additional information and reports as Fortress may reasonably request,
18 *provided*, that the Monitor's obligations and responsibilities pursuant to the
19 CCAA Order shall take priority over any such additional requests;
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21
22 13. Subject to the provisions of paragraph 5, above, the Monitor shall prepare an
23 accounting of the balances in the Controlled Accounts as of the Petition Date
24 and provide a copy of such accounting to Fortress prior to the expiration of
25 this Second Interim Order;
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27
28 14. Subject to the provisions of paragraph 5, above, the Monitor shall prepare an
29 accounting of the cash on hand in the Chapter 15 Debtors' business locations
30 and not in Controlled Accounts (the "Undeposited Cash") as of the Petition
31 Date and provide a copy of such accounting to Fortress prior to the expiration
32 of this Second Interim Order;
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35 15. Subject to the provisions of paragraph 5, above, the Monitor shall prepare
36 and implement an appropriate reporting system to track the Chapter 15
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FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 6

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1 Debtors' daily cash balances, both in the Controlled Accounts and the
2 Undeposited Cash, and shall make such daily reports available to Fortress;

3
4
5 16. Subject to the provisions of paragraph 5, above, the Monitor shall prepare an
6 accounting of the Chapter 15 Debtors' food and beverage inventories as of
7 the Petition Date and provide a copy of such accounting to Fortress prior to
8 the expiration of this Second Interim Order;

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13 17. The Chapter 15 Debtors shall make timely payment of all monthly rent due
14 for leases of non-residential property used in the operation of their
15 businesses, *provided however*, that nothing in this order shall obligate
16 Debtors to make lease payments on rental property that they no longer use or
17 intend to use for business purposes. The Debtors shall, within five days of
18 entry of this order, and by the fifth day of each month hereafter, provide to
19 Fortress written verification of the payment of rents for each property used in
20 the operation of their businesses;

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29 18. All creditors holding a perfected security interest in Debtors' cash, including
30 but not limited to Fortress shall retain their security interests and liens on
31 their collateral. As further adequate protection for the use of their collateral
32 by the Debtors and to secure any diminution of value occurring in their cash
33 and non-cash collateral as a result of the Debtors' use of such collateral, all
34 creditors claiming a security interest in Debtors' cash, including but not
35 limited to Fortress, are hereby granted liens (the "Replacement Liens") on (i)
36 all proceeds from the disposition of their Prepetition Collateral, and (ii) all
37 assets of the Debtors of the same kind, type and nature as the Prepetition
38 Collateral in which they held an interest on the Petition Date which is
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FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 7

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1 acquired after the Petition Date (the "PostPetition Collateral"). As further
2 adequate protection of the Debtor's use of Fortress' collateral and to protect
3 against any diminution of value occurring in its cash and non-cash collateral,
4 Fortress is granted a security interest in all Undeposited Cash, which lien
5 shall be deemed perfected by this Order without further action by Fortress,
6
7 *provided, however,* that the any secured creditors' lien on Undeposited Cash
8 shall be subordinate to the Debtors' obligations to individual customers in the
9 ordinary course of business for payment of legitimate gambling winnings or
10 redemption payments for chips. As further adequate protection of Fortress's
11 interests in cash collateral, if and to the extent that the other adequate
12 protection measures of this Order prove insufficient to fully protect Fortress's
13 interests in its collateral, the Fortress is hereby granted first priority
14 administrative expenses rights of recovery from the proceeds of any
15 unencumbered assets² of the Debtors' estates in the amount of any
16 unsatisfied collateral deficiency. The Chapter 15 Debtors, the Monitor and
17 Fortress hereby stipulate to the entry of an order in the Canadian CCAA
18 proceedings affording such administrative priority to Fortress so as to avoid
19 any inconsistency between Orders of the Courts;

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37 19. Upon written request, the Chapter 15 Debtors are directed to deliver to
38 Fortress evidence, satisfactory to the Fortress, that the Prepetition Collateral
39 and Postpetition Collateral is insured for the full replacement value thereof,
40 and that all insurance policies required by the Loan Documents, or obtained
41 in connection therewith are maintained in full force and effect.
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² This provision is intended to afford Fortress rights comparable to § 507(b) of the Bankruptcy Code.

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF – 8

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1 20. Fortress shall be permitted to discuss the Evergreen Subsidiaries' affairs,
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3 finances and business with the Monitor or the Evergreen Subsidiaries'
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5 officers, at such reasonable times during normal business hours and as often
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7 as may be reasonably requested. The Chapter 15 Debtors are further directed
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9 to cooperate with Grant Thornton, LLP ("Grant Thornton"), accountants for
10
11 the Lenders, in providing it with such financial and other information
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13 concerning the business and affairs of the Credit Parties as Grant Thornton
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15 shall reasonably request. The Chapter 15 Debtors shall permit Fortress and
16
17 any authorized representatives designated by Fortress (including, without
18
19 limitation, its auditors, appraisers, and financial advisors) to visit and inspect
20
21 any of the properties of the Evergreen Subsidiaries that are Credit Parties in
22
23 the Loan Documents, including their respective financial and accounting
24
25 records, and to make copies and take extracts therefrom, *provided however*,
26
27 that all such information, records, copies and extracts created or obtained by
28
29 Fortress or its representatives shall be held in strictest confidence and used
30
31 solely for purposes of monitoring the Debtors' compliance with the Loan
32
33 Documents and this Order or any extension or replacement hereof. Nothing
34
35 herein shall require the sharing of any information that may, in any way,
36
37 compromise the Chapter 15 Debtors' or the Monitor's attorney-client
38
39 privilege. The parties affected by this paragraph shall cooperate in seeking
40
41 appropriate protections from this court for information that they desire to be
42
43 protected under seal of this Court.

44
45 21. The Chapter 15 Debtors shall deliver a cash collateral usage report to Fortress
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47 on the first Monday of each week for the prior week, which prior week shall

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 9

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1 end on Wednesday for such reporting purposes. Such report shall categorize
2 expenditures under the major categories of rent, payroll, gambling taxes and
3 other expenses, and shall provide a listing of expenditures under each
4 category. In addition to the weekly cash collateral usage report, by the
5 seventh day of each month, the Chapter 15 Debtors shall deliver a monthly
6 cash collateral usage report containing a variance analysis and reconciliation
7 of actual results to the Budget and the budget projections. To the extent that
8 other reporting is provided by the Debtors to the Monitor, the Monitor shall
9 provide to Fortress copies of weekly cash expenditure reports. The Monitor
10 and the Debtors shall, as soon as possible, provide to Fortress with
11 information regarding any known or anticipated material deviation from the
12 Budget and budget projections and any known or anticipated material adverse
13 change in the Debtors' financial circumstances.

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27 22. The stay granted herein and the provisions of this Second Interim Order shall
28 continue until 5:00 p.m. Pacific Daylight Time on May 20, 2009 unless
29 extended by further order of the Court; *provided, however*, that in the event
30 of a breach of this Order by the Debtors, Fortress may move for relief from
31 the automatic stay on five (5) business days notice;

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36
37 23. The objection filed by the landlord for Hollydrift Gaming, Inc. ("Hollydrift"),
38 Old 99 Property Group, LLC ("Old 99") is hereby overruled, contingent upon
39 (i) the Monitor providing counsel for Old 99 with copies of all reports filed
40 by the Monitor in the CCAA Proceeding, and (ii) Hollydrift providing
41 counsel for Old 99 with such information about the assets, liabilities and
42 business operations of Hollydrift as Old 99 may reasonably request. Should
43
44
45
46
47

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 10

99999-8613/LEGAL15941039.1
(01014257 DOC.1)
99999-8613/LEGAL16088304 1

Perkins Coie LLP
1201 Third Avenue, Suite 4800
Seattle, WA 98101-3099
Phone: 206.359.8000
Fax: 206.359.9000

Hollydrift default in the payment of rent or other charges due under any lease of real property from Old 99, Old 99 shall be entitled to move for relief from the stay ordered by this court.

DATED this 4 day of ~~April~~ ^{March}, 2009. *S.J.S.*


Honorable Samuel J. Steiner
United States Bankruptcy Court Judge

Stipulated and approved for entry.

PERKINS COIE LLP

By: /s/ Bruce G. MacIntyre
Bruce G. MacIntyre, WSBA No. 18984
Attorneys for Foreign Representative Deloitte & Touche, Inc.

CAIRNCROSS & HEMPELMANN, P.S.

By: s/s John R. Rizzardi
John R. Rizzardi, WSBA No. 9388
Attorneys for Debtors, Evergreen Gaming Corporation, et al.

K & L GATES LLP

By: /s/ Michael J. Gearin
Michael J. Gearin, WSBA No. 20982
Attorneys for Fortress Credit Corporation

RONALD G. BROWN

/s/ 

Ronald G. Brown, WSBA # 8816
Attorney for Old 99 Property Group LLC

FINAL ORDER GRANTING
EMERGENCY INTERIM RELIEF - 11

99999-8613/LEGAL15941039.1
{01014257 DOC,1}
99999-8613/LEGAL16088304 1

Perkins Coie LLP
1201 Third Avenue, Suite 4800
Seattle, WA 98101-3099
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Entered on Docket May. 04, 2009

Exhibit A

2009 EVG Budget

BBI - Silver Dollar Mill Creek

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	358,455	376,890	360,716	346,563	324,250	305,203	357,133	327,924	318,488	3,063,821
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	25,000	25,833	25,000	25,833	25,833	25,000	25,833	25,000	25,833	229,167
Food & Beverage Revenue	61,172	63,211	61,172	63,211	63,211	61,172	63,211	61,172	63,211	560,742
Pull Tab Revenue	11,051	11,419	11,051	11,419	11,419	11,051	11,419	11,419	11,419	101,297
Other Revenue	7,047	7,552	6,527	6,257	7,200	9,087	7,972	8,152	9,881	69,876
Total Revenue	462,725	483,905	454,465	452,283	431,913	411,512	465,568	433,299	428,833	4,024,502
Promotional Allowances	30,221	31,690	29,569	29,134	27,336	25,731	30,110	27,647	28,851	258,290
Net Revenue	432,503	452,215	424,897	423,149	404,576	385,780	435,459	405,652	401,981	3,766,212
Labor Expenses	156,131	159,512	155,854	158,933	159,634	155,748	159,924	155,433	156,029	1,417,198
Operating Expenses	50,781	51,646	50,781	51,646	51,646	50,781	51,646	50,781	51,646	461,356
Administrative Expenses	50,486	51,015	50,279	50,225	49,715	49,205	50,557	49,750	49,638	450,871
Taxes And Licenses	55,258	57,472	54,352	53,934	51,477	49,115	55,303	51,735	50,852	479,499
Marketing Expense	14,384	14,693	14,246	14,155	13,777	13,439	14,361	13,842	13,675	126,572
Amortization & Depreciation Expense	11,017	11,017	11,017	11,017	11,017	11,017	11,017	11,017	11,017	99,152
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	338,056	348,355	336,530	339,910	337,267	329,305	342,808	332,558	332,858	3,034,847
Income From Operations	94,447	106,859	88,367	83,239	67,309	56,476	92,650	73,083	69,124	731,365
Int./Other Non-Operating Income (Exp.)	(20,040)	(19,533)	(19,043)	(18,644)	(18,326)	(18,115)	(17,794)	(17,399)	(17,095)	(155,988)
Income (Loss) From Ops B4 Income Tax	74,407	87,327	69,324	64,595	48,983	38,361	74,856	55,685	52,029	85,577
Income Tax Expense Provision	(14,881.49)	(17,465.36)	(13,864.81)	(12,918.98)	(9,796.62)	(7,672.12)	(14,971.28)	(11,138.99)	(10,405.81)	(113,115)
Net Income	59,526	69,861	55,459	51,676	39,186	30,688	59,885	44,558	41,623	452,462
EBITDA	105,464	117,876	99,384	94,256	78,326	67,493	103,667	84,110	80,141	890,717

2009 EVG Budget

BNI - Silver Dollar Seatrac

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	476,048	499,202	465,789	458,926	430,622	405,326	474,282	436,501	422,970	4,068,655
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	55,169	57,008	55,169	57,008	57,008	55,169	57,008	55,169	57,008	505,716
Food & Beverage Revenue	104,698	108,188	104,698	108,188	108,188	104,698	108,188	104,698	108,188	959,732
Pull Tab Revenue	10,525	10,876	10,525	10,876	10,876	10,525	10,876	10,525	10,876	96,481
Other Revenue	10,034	11,004	6,503	6,732	7,275	7,368	10,999	13,778	12,572	86,285
Total Revenue	666,474	686,278	642,665	641,730	613,968	583,086	661,363	619,671	611,614	5,716,849
Promotional Allowances	35,409	37,132	34,645	34,136	32,031	30,149	35,279	32,393	31,461	302,635
Net Revenue	621,065	649,146	608,019	607,594	581,938	552,937	626,085	587,278	580,153	5,414,215
Labor Expenses	201,533	207,067	200,452	206,728	205,399	198,711	204,738	198,800	203,359	1,826,787
Operating Expenses	63,440	64,692	63,440	64,692	64,692	63,440	64,692	63,440	64,692	577,217
Administrative Expenses	51,288	52,014	51,657	51,634	50,940	50,168	52,125	51,062	50,881	461,788
Taxes And Licenses	72,458	75,462	71,209	70,722	67,448	64,211	72,573	67,814	66,645	628,542
Marketing Expense	6,437	6,505	6,406	6,386	6,302	6,431	6,431	6,316	6,279	65,290
Amortization & Depreciation Expense	5,695	5,695	5,695	5,695	5,695	5,695	5,695	5,695	5,695	51,253
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	400,831	411,436	398,859	406,856	400,474	396,461	406,263	393,148	397,650	3,810,858
Income From Operations	220,234	237,712	209,160	201,738	181,463	156,485	219,832	194,130	182,603	1,803,357
InL/Other Non-Operating Income (Exp.)	-	-	-	-	-	-	-	-	-	-
Income (Loss) From Ops B4 Income Tax	220,234	237,712	209,160	201,738	181,463	156,485	219,832	194,130	182,603	1,803,357
Income Tax Expense Provision	(44,047)	(47,542)	(41,832)	(40,348)	(36,293)	(31,297)	(43,968)	(38,826)	(36,521)	(360,671)
Net Income	176,187	190,169	167,328	161,390	145,171	125,188	175,865	155,304	146,082	1,442,685
EBITDA	225,929	243,406	214,855	207,433	187,158	162,180	225,526	199,825	188,298	1,954,610

2009 EVG Budget

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
DOI - Drift On Inn Casino With Gaming										
Table Revenue	158,953	166,684	155,521	153,236	143,785	135,339	158,367	145,414	141,230	1,358,529
Slots And V.L.T Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	104,622	108,110	104,622	108,110	108,110	104,622	108,110	104,622	108,110	959,038
Pull Tab Revenue	11,563	11,949	11,563	11,949	11,949	11,563	11,949	11,563	11,949	105,998
Other Revenue	16,863	19,529	17,406	13,263	14,903	11,703	16,317	17,680	15,801	143,476
Total Revenue	282,001	306,272	289,113	286,558	278,747	263,227	294,743	279,290	277,089	2,567,041
Promotional Allowances	25,053	28,272	24,512	24,152	22,662	21,332	24,961	22,919	22,260	214,123
Net Revenue	266,948	280,000	264,601	262,406	256,085	241,896	269,782	256,371	254,830	2,352,918
Labor Expenses	128,172	132,929	128,533	132,381	132,506	129,263	131,386	128,374	129,759	1,174,302
Operating Expenses	63,719	64,921	63,719	64,921	64,921	63,719	64,921	63,719	64,921	579,478
Administrative Expenses	52,204	52,561	52,132	52,068	51,873	51,485	52,273	51,896	51,831	468,312
Taxes And Licenses	27,477	28,513	27,088	26,852	25,784	24,656	27,497	25,921	25,502	239,289
Marketing Expense	6,201	6,258	6,175	6,158	6,088	6,026	6,198	6,100	6,069	55,272
Amortization & Depreciation Expense	7,829	7,828	7,828	7,828	7,828	7,828	7,828	7,829	7,829	70,459
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	286,601	293,010	285,475	290,209	289,000	282,977	280,101	283,829	285,911	2,387,113
Income From Operations	(19,653)	(13,010)	(20,874)	(27,803)	(32,916)	(41,081)	(20,319)	(27,458)	(31,082)	(334,195)
Int./Other Non-Operating Income (Exp.)	(22,496)	(23,009)	(23,636)	(24,133)	(24,791)	(25,516)	(26,200)	(26,838)	(27,532)	(224,050)
Income (Loss) From Ops B4 Income Tax	(42,149)	(36,018)	(44,410)	(51,936)	(57,707)	(66,597)	(46,519)	(54,298)	(58,614)	(458,245)
Income Tax Expense Provision	8,430	7,204	8,882	10,387	11,541	13,319	9,304	10,859	11,723	91,649
Net Income	(33,719)	(28,815)	(35,528)	(41,549)	(46,166)	(53,278)	(37,215)	(43,437)	(46,891)	(366,596)
EBITDA	(11,824)	(5,181)	(13,045)	(19,974)	(25,067)	(33,252)	(12,490)	(19,629)	(23,253)	(163,736)

2009 EVG Budget

HOL - Hollywood Casino

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	380,341	398,840	372,129	366,661	344,047	323,837	378,938	347,946	337,934	3,250,673
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	73,973	76,438	73,973	76,438	76,438	73,973	76,438	73,973	76,438	678,082
Food & Beverage Revenue	100,482	103,831	100,482	103,831	103,831	100,482	103,831	100,482	103,831	921,085
Pull Tab Revenue	4,931	5,096	4,931	5,096	5,096	4,931	5,096	4,931	5,096	45,204
Other Revenue	9,570	7,500	5,085	5,288	7,000	6,325	6,977	8,181	9,359	65,294
Total Revenue	568,296	591,705	556,609	557,315	536,413	509,548	571,280	535,513	532,658	4,960,337
Promotional Allowances	45,409	47,618	44,429	43,776	41,076	38,663	45,242	41,541	40,346	388,101
Net Revenue	523,887	544,087	512,180	513,538	495,336	470,885	526,039	493,972	492,312	4,572,237
Labor Expenses	202,120	208,282	201,469	208,122	207,590	201,244	208,274	202,298	208,372	1,847,781
Operating Expenses	70,467	71,682	70,467	71,682	71,682	70,467	71,682	70,467	71,682	640,276
Administrative Expenses	87,497	88,057	87,180	87,197	88,675	86,003	87,546	86,652	86,581	783,389
Taxes And Licenses	64,615	67,063	63,592	63,298	60,705	58,015	64,748	60,839	60,034	562,910
Marketing Expense	17,388	17,576	17,304	17,249	17,019	16,914	17,373	17,059	16,957	154,738
Amortization & Depreciation Expense	11,583	11,583	11,583	11,583	11,583	11,583	11,583	11,583	11,583	104,245
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	453,689	484,252	451,594	459,131	455,253	444,128	461,207	448,897	455,209	4,083,339
Income From Operations	70,218	79,835	60,586	54,407	40,083	26,759	64,832	45,074	37,103	478,898
Int./Other Non-Operating Income (Exp.)	(390)	-	-	-	-	-	-	-	-	(390)
Income (Loss) From Ops B4 Income Tax	69,829	79,835	60,586	54,407	40,083	26,759	64,832	45,074	37,103	478,508
Income Tax Expense Provision	(13,966)	(15,967)	(12,117)	(10,881)	(8,017)	(5,352)	(12,968)	(9,015)	(7,421)	(95,702)
Net Income	55,863	63,868	48,469	43,526	32,067	21,407	51,866	36,059	29,682	382,806
EBITDA	81,801	91,416	72,168	65,990	51,666	38,342	76,415	55,657	48,686	583,142

2009 EVG Budget

LNI - Silver Dollar Tukwila											
DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL	
Table Revenue	215,073	225,534	210,429	207,338	194,550	183,122	214,280	196,754	191,093	1,838,172	
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-	
Poker Revenue	-	-	-	-	-	-	-	-	-	-	
Food & Beverage Revenue	27,848	28,777	27,848	28,777	28,777	27,849	28,777	27,849	28,777	255,283	
Pull Tab Revenue	7,808	8,068	7,808	8,068	8,068	7,808	8,068	7,808	8,068	71,575	
Other Revenue	3,591	3,640	2,528	2,958	2,578	1,854	3,494	3,315	2,825	26,780	
Total Revenue	254,321	266,020	248,615	247,141	233,972	220,632	254,619	235,727	230,764	2,191,810	
Promotional Allowances	8,896	9,329	8,704	8,576	8,047	7,575	8,863	8,138	7,904	76,031	
Net Revenue	245,425	256,691	239,911	238,565	225,925	213,058	245,756	227,589	222,860	2,115,779	
Labor Expenses	112,717	116,460	112,422	115,754	115,964	111,736	114,998	111,596	115,604	1,027,251	
Operating Expenses	29,826	30,189	29,826	30,189	30,189	29,826	30,189	29,826	30,189	270,251	
Administrative Expenses	27,351	27,643	27,208	27,171	26,842	26,509	27,358	26,888	26,762	243,730	
Taxes And Licenses	31,631	32,905	31,075	30,781	29,280	27,892	31,596	29,499	28,892	273,561	
Marketing Expense	6,714	6,787	6,878	6,654	6,553	6,463	6,708	6,571	6,528	59,664	
Amortization & Depreciation Expense	3,872	3,872	3,872	3,872	3,872	3,872	3,872	3,872	3,872	34,848	
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-	
Total Expenses	212,111	217,866	211,081	214,421	212,710	206,298	214,721	208,249	211,845	909,302	
Income From Operations	33,314	38,825	28,830	24,144	13,215	6,760	31,035	19,340	11,015	206,477	
Int./Other Non-Operating Income (Exp.)	-	-	-	-	-	-	-	-	-	-	
Income (Loss) From Ops B4 Income Tax	33,314	38,825	28,830	24,144	13,215	6,760	31,035	19,340	11,015	206,477	
Income Tax Expense Provision	(6,663)	(7,765)	(5,766)	(4,829)	(2,643)	(1,352)	(6,207)	(3,868)	(2,203)	(41,295)	
Net Income	26,651	31,060	23,064	19,315	10,572	5,408	24,828	15,472	8,812	165,182	
EBITDA	37,186	42,696	32,702	28,016	17,087	10,632	34,907	23,211	14,887	241,323	

2009 EVG Budget

ROY - Royal Casino

DESCRIPTION	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	2009 Budget TOTAL
Table Revenue	283,520	297,310	277,398	273,323	256,466	241,400	282,475	259,372	251,908	2,423,172
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	62,327	72,777	79,585	82,238	82,238	79,585	82,238	79,585	82,238	702,812
Food & Beverage Revenue	76,200	78,740	76,200	70,616	70,616	68,338	70,616	68,338	70,616	650,277
Pull Tab Revenue	26,477	27,360	26,477	27,360	27,360	26,477	27,360	26,477	27,360	242,710
Other Revenue	5,845	7,487	6,094	6,571	7,233	8,804	6,630	5,961	6,522	61,156
Total Revenue	454,369	483,884	465,754	460,107	443,912	424,604	469,318	439,733	438,644	4,080,126
Promotional Allowances	39,396	41,150	38,618	36,766	34,622	32,705	37,930	34,991	34,042	330,220
Net Revenue	414,973	442,534	427,137	423,341	409,290	391,899	431,389	404,741	404,602	3,749,905
Labor Expenses	181,393	187,368	180,572	186,028	186,685	180,731	186,772	180,833	190,931	1,681,313
Operating Expenses	53,312	54,490	53,312	51,483	51,483	50,403	51,483	50,403	51,483	467,853
Administrative Expenses	52,108	52,840	52,392	53,101	52,686	52,213	53,331	52,591	52,564	473,836
Taxes And Licenses	51,950	54,985	53,253	53,255	51,314	49,091	54,315	51,126	50,775	470,084
Marketing Expense	9,944	10,086	9,881	9,839	9,665	9,510	9,893	9,695	9,618	88,170
Amortization & Depreciation Expense	6,221	6,221	6,221	6,221	6,221	6,221	6,221	6,221	6,221	55,989
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	354,928	365,989	355,931	359,927	368,064	348,169	362,056	350,870	361,692	3,217,226
Income From Operations	60,045	76,544	71,506	63,414	51,226	43,730	69,334	53,871	43,010	532,681
Int./Other Non-Operating Income (Exp.)	(14,617)	(14,280)	(13,910)	(13,579)	(13,326)	(13,152)	(12,898)	(12,599)	(12,405)	(120,778)
Income (Loss) From Ops B4 Income Tax	45,428	62,254	57,596	49,836	37,900	30,578	56,435	41,272	30,605	411,902
Income Tax Expense Provision	(9,086)	(12,451)	(11,519)	(9,967)	(7,580)	(6,116)	(11,287)	(8,254)	(6,121)	(82,380)
Net Income	36,342	49,803	46,076	39,868	30,320	24,462	45,148	33,017	24,484	329,522
EBITDA	66,266	82,765	77,127	69,635	57,447	49,951	75,555	60,092	49,231	588,669

2009 EVG Budget

SDR - Silver Dollar Renton											
DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL	
Table Revenue	269,247	282,342	263,433	259,563	243,554	229,247	268,254	246,314	239,227	2,301,182	
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-	
Poker Revenue	76,439	84,776	88,092	97,780	105,073	109,305	121,454	126,428	140,562	949,908	
Food & Beverage Revenue	60,949	64,366	63,660	67,229	68,708	67,955	71,765	70,977	74,957	610,565	
Pull Tab Revenue	6,134	6,338	6,134	6,338	6,338	6,134	6,338	6,134	6,338	56,224	
Other Revenue	17,887	17,786	17,383	17,031	17,061	17,038	18,126	17,935	18,537	158,795	
Total Revenue	430,665	455,609	438,701	447,942	440,734	429,678	485,937	467,787	479,621	4,076,674	
Promotional Allowances	35,206	36,627	34,700	35,479	34,085	32,559	36,235	34,044	33,709	312,644	
Net Revenue	395,460	418,982	404,001	412,462	406,649	397,120	449,702	433,742	445,912	3,764,030	
Labor Expenses	156,328	162,516	158,895	162,423	162,109	159,089	189,888	167,025	173,954	1,471,228	
Operating Expenses	44,885	46,134	45,834	47,127	47,639	47,323	48,999	48,371	49,805	425,828	
Administrative Expenses	63,718	65,475	65,052	65,283	65,103	64,828	66,233	65,779	66,075	587,544	
Taxes And Licenses	49,417	51,962	50,102	50,834	49,833	48,619	54,634	52,618	53,511	461,530	
Marketing Expense	14,139	15,044	15,273	16,220	16,862	17,207	18,635	19,013	20,387	152,781	
Amortization & Depreciation Expense	4,369	4,369	4,369	4,369	4,369	4,369	4,369	4,369	4,369	39,323	
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-	
Total Expenses	332,865	345,601	339,626	346,267	346,916	340,436	382,488	367,176	368,103	3,138,234	
Income From Operations	62,594	73,482	64,475	66,206	60,734	56,685	87,244	76,567	77,809	626,786	
Int / Other Non-Operating Income (Exp.)	(574)	(567)	(561)	(555)	(548)	(542)	(535)	(528)	(522)	(4,833)	
Income (Loss) From Ops B4 Income Tax	62,020	72,914	63,914	65,651	60,186	56,143	86,709	76,038	77,287	620,863	
Income Tax Expense Provision	(12,404)	(14,583)	(12,783)	(13,130)	(12,037)	(11,229)	(17,342)	(15,208)	(15,457)	(124,173)	
Net Income	49,616	58,331	51,131	52,521	48,148	44,915	69,367	60,830	61,830	496,690	
EBITDA	66,963	77,851	68,845	70,575	65,103	61,054	91,614	80,836	82,179	665,119	

2009 EVG Budget

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
SGI - Golden Nugget Shoreline										
Table Revenue	229,849	241,029	224,886	221,582	207,916	195,703	229,002	210,272	204,222	1,964,461
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	19,555	20,207	19,555	20,207	20,207	19,555	20,207	19,555	20,207	179,255
Pull Tab Revenue	2,560	2,645	2,560	2,645	2,645	2,560	2,645	2,560	2,645	23,466
Other Revenue	4,358	6,323	4,212	3,882	4,408	4,065	4,794	4,895	4,750	41,688
Total Revenue	256,322	270,204	251,214	248,316	235,176	221,983	256,648	237,282	231,824	2,208,869
Promotional Allowances	11,388	11,943	11,143	10,979	10,302	9,697	11,347	10,419	10,118	97,335
Net Revenue	244,934	258,261	240,071	237,337	224,875	212,186	245,301	226,864	221,705	2,111,534
Labor Expenses	117,354	120,021	116,164	119,538	119,519	114,592	118,741	114,579	116,233	1,056,741
Operating Expenses	20,757	21,010	20,757	21,010	21,010	20,757	21,010	20,757	21,010	188,078
Administrative Expenses	28,730	29,007	28,628	28,570	28,307	28,041	28,736	28,349	28,240	256,607
Taxes And Licenses	30,985	32,336	30,407	30,039	28,461	27,017	30,815	28,721	28,038	266,918
Marketing Expense	7,885	8,024	7,823	7,782	7,612	7,460	7,874	7,641	7,566	69,665
Amortization & Depreciation Expense	2,158	2,158	2,158	2,158	2,158	2,158	2,158	2,158	2,158	19,418
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	207,868	212,555	206,936	209,096	207,066	200,024	209,434	202,205	203,244	1,867,427
Income From Operations	37,066	45,706	34,136	28,241	17,809	12,162	35,867	24,659	18,462	254,107
Int/Other Non-Operating Income (Exp.)	(7,995)	(7,782)	(7,578)	(7,444)	(7,377)	(7,375)	(7,297)	(7,196)	(7,105)	(67,119)
Income (Loss) From Ops B4 Income Tax	29,071	37,924	26,557	20,796	10,432	4,788	28,570	17,463	11,356	186,988
Income Tax Expense Provision	(5,814)	(7,585)	(5,311)	(4,159)	(2,086)	(958)	(5,714)	(3,499)	(2,271)	(37,398)
Net Income	23,257	30,339	21,246	16,637	8,346	3,830	22,856	13,965	9,085	149,590
EBITDA	39,223	47,864	36,293	30,398	19,966	14,320	38,025	26,817	20,619	273,525

2009 EVG Budget

VOR - Golden Nugget Tukwila											
DESCRIPTION	Apr-08	May-09	Jun-09	Jul-09	Aug-09	Sep-08	Oct-09	Nov-08	Dec-09	2009 Budget TOTAL	
Table Revenue	373,390	391,551	365,328	359,961	337,760	317,919	372,013	341,587	331,758	3,191,267	
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-	
Poker Revenue	78,904	81,534	78,904	81,534	81,534	78,904	81,534	78,904	81,534	723,288	
Food & Beverage Revenue	89,470	92,452	89,470	92,452	92,452	89,470	92,452	89,470	92,452	820,137	
Pull Tab Revenue	7,517	7,768	7,517	7,768	7,768	7,517	7,768	7,517	7,768	68,906	
Other Revenue	6,507	7,084	6,727	7,068	6,971	6,587	7,482	8,214	7,550	63,870	
Total Revenue	555,788	580,369	547,946	548,782	526,185	500,397	561,249	525,692	521,062	4,967,469	
Promotional Allowances	38,232	40,092	37,407	36,857	34,584	32,552	38,091	34,975	33,870	326,761	
Net Revenue	517,555	540,277	510,539	511,925	491,601	467,845	523,158	490,716	487,092	4,540,708	
Labor Expenses	209,432	215,752	209,447	215,901	214,911	208,175	213,174	207,316	210,573	1,704,681	
Operating Expenses	61,405	62,574	61,405	62,574	62,574	61,405	62,574	61,405	62,574	558,492	
Administrative Expenses	44,377	44,991	44,181	44,202	43,637	42,992	44,513	43,624	43,911	396,428	
Taxes And Licenses	58,956	61,442	58,025	57,781	55,201	52,528	59,184	55,297	54,520	512,935	
Marketing Expenses	1,364	1,185	1,443	1,495	1,713	1,907	1,377	1,875	1,772	13,931	
Amortization & Depreciation Expense	3,192	3,192	3,192	3,192	3,192	3,192	3,192	3,192	3,192	28,731	
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-	
Total Expenses	378,726	389,137	377,683	385,145	381,229	370,200	384,015	372,510	378,543	3,415,198	
Income From Operations	138,829	151,140	132,846	126,779	110,372	97,645	139,143	118,206	110,550	1,125,509	
Int./Other Non-Operating Income (Exp.)	-	-	-	-	-	-	-	-	-	-	
Income (Loss) From Ops B4 Income Tax	138,829	151,140	132,846	126,779	110,372	97,645	139,143	118,206	110,550	1,125,509	
Income Tax Expense Provision	(27,766)	(30,228)	(26,589)	(25,358)	(22,074)	(19,529)	(27,829)	(23,841)	(22,110)	(225,102)	
Net Income	111,063	120,912	106,277	101,423	88,297	78,116	111,314	94,365	88,440	900,407	
EBITDA	142,022	154,332	136,039	129,972	113,564	100,637	142,335	121,398	113,742	1,154,241	

2008 EVG Budget

GAM - Gaming Consultants Inc										
DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	42,744	43,619	42,478	43,038	41,961	40,952	43,171	42,038	42,069	382,070
Total Revenue	42,744	43,619	42,478	43,038	41,961	40,952	43,171	42,038	42,069	382,070
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	42,744	43,619	42,478	43,038	41,961	40,952	43,171	42,038	42,069	382,070
Labor Expenses	192,908	189,798	182,217	185,655	184,121	181,198	184,368	178,717	186,400	1,665,377
Operating Expenses	2,115	2,115	2,115	2,115	2,115	2,115	2,115	2,115	2,115	18,038
Administrative Expenses	5,301	(106)	7,457	7,689	12,721	18,185	3,963	12,029	13,166	80,386
Taxes And Licenses	2,555	2,589	2,551	2,580	2,543	2,526	2,562	2,544	2,544	22,954
Marketing Expense	0	0	0	0	0	0	0	0	0	0
Amortization & Depreciation Expense	12,411	12,411	12,411	12,411	12,411	12,411	12,411	12,411	12,411	111,695
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	215,290	208,787	206,781	210,430	213,910	216,414	208,416	207,816	216,637	1,899,450
Income From Operations	(172,546)	(163,168)	(164,273)	(167,392)	(171,948)	(175,462)	(162,245)	(165,777)	(174,568)	(1,517,380)
Int./Other Non-Operating Income (Exp.)	90,386	89,997	89,993	90,184	90,658	91,698	92,239	92,571	93,235	821,162
Income (Loss) From Ops B4 Income Tax	(82,161)	(73,171)	(74,280)	(77,207)	(81,090)	(83,764)	(70,006)	(73,206)	(81,333)	(696,218)
Income Tax Expense Provision	24,965	23,552	23,177	23,735	24,102	24,254	22,518	22,532	24,017	212,852
Net Income	(57,196)	(49,620)	(51,103)	(53,472)	(56,988)	(59,510)	(47,488)	(50,674)	(57,316)	(483,366)
EBITDA	(160,136)	(150,758)	(151,863)	(154,981)	(159,538)	(163,051)	(149,835)	(153,367)	(162,157)	(1,405,685)

2008 EVG Budget

WGI - Washington Gaming Inc	Apr-08	May-08	Jun-08	Jul-08	Aug-08	Sep-08	Oct-08	Nov-08	Dec-08	2008 Budget TOTAL
DESCRIPTION										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	196,827
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	196,827
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	21,870	196,827
Taxes And Licenses	-	-	-	-	-	-	59	-	-	59
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expense	21,870	21,870	21,870	21,870	21,870	21,870	21,929	21,870	21,870	196,886
Income From Operations	(21,870)	(21,870)	(21,870)	(21,870)	(21,870)	(21,870)	(21,929)	(21,870)	(21,870)	(196,886)
Int./Other Non-Operating Income (Exp.)	380,828	520,933	372,480	418,191	353,276	225,391	494,486	408,199	304,648	3,478,434
Income (Loss) From Ops B4 Income Tax	358,959	499,064	350,610	396,322	331,406	203,522	472,557	386,330	282,779	3,281,548
Income Tax Expense Provision	22,628	22,128	34,800	21,133	20,634	33,905	19,648	19,140	33,002	227,017
Net Income	381,587	521,192	385,410	417,454	352,041	237,426	492,205	405,469	315,781	3,508,565
EBITDA	(21,870)	(21,870)	(21,870)	(21,870)	(21,870)	(21,870)	(21,929)	(21,870)	(21,870)	(196,886)

2009 EVG Budget

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
LN2 - Silver Dollar Mountlake										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	-	-	-	-	-	-	-	-	-	-
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	-	-	-	-	-	-	-	-	-	-
Income From Operations	-	-	-	-	-	-	-	-	-	-
Int./Other Non-Operating Income (Exp.)	-	-	-	-	-	-	-	-	-	-
Income (Loss) From Ops B4 Income Tax	-	-	-	-	-	-	-	-	-	-
Income Tax Expense Provision	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	-	-	-
EBITDA	-	-	-	-	-	-	-	-	-	-

2009 EVG Budget

LN3 - Little Nevada III	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
DESCRIPTION										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	5,552	5,552	5,552	5,552	5,552	5,552	5,552	5,552	5,552	49,967
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	5,552	5,552	5,552	5,552	5,552	5,552	5,552	5,552	5,552	49,967
Income From Operations	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(49,967)
Int./Other Non-Operating Income (Exp.)	(20,324)	(18,519)	(18,875)	(19,238)	(19,606)	(19,981)	(20,362)	(20,749)	(21,142)	(178,785)
Income (Loss) From Ops B4 Income Tax	(25,876)	(24,071)	(24,427)	(24,790)	(25,158)	(25,533)	(25,913)	(26,301)	(26,694)	(228,762)
Income Tax Expense Provision	5,175	4,814	4,885	4,958	5,032	5,107	5,183	5,260	5,339	45,752
Net Income	(20,701)	(19,257)	(19,542)	(19,832)	(20,126)	(20,426)	(20,731)	(21,041)	(21,355)	(183,010)
EBITDA	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(5,552)	(49,967)

2009 EVG Budget

GMI - Gaming Management Co

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	-	-	-	-	-	-	-	-	-	-
Taxes And Licenses	57	57	57	57	116	57	57	57	57	574
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	57	57	57	57	116	57	57	57	57	574
Income From Operations	(57)	(57)	(57)	(57)	(116)	(57)	(57)	(57)	(57)	(574)
Int./Other Non-Operating Income (Exp.)	(19)	(20)	(21)	(22)	(23)	(24)	(25)	(26)	(27)	(206)
Income (Loss) From Ops B4 Income Tax	(77)	(77)	(78)	(79)	(139)	(81)	(82)	(83)	(84)	(781)
Income Tax Expense Provision	15	15	16	16	28	16	16	17	17	156
Net Income	(61)	(62)	(63)	(63)	(111)	(66)	(66)	(66)	(67)	(625)
EBITDA	(57)	(57)	(57)	(57)	(116)	(57)	(57)	(57)	(57)	(574)

2009 EVG Budget

SHI - Shoreline Holdings, Inc.	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
DESCRIPTION										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	-	-	-	-	-	-	-	-	-	-
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	-	-	-	-	-	-	-	-	-	-
Income From Operations	-	-	-	-	-	-	-	-	-	-
Int./Other Non-Operating Income (Exp.)	(36)	(36)	(37)	(38)	(38)	(39)	(40)	(40)	(41)	(345)
Income (Loss) From Ops B4 Income Tax	(36)	(36)	(37)	(38)	(38)	(39)	(40)	(40)	(41)	(345)
Income Tax Expense Provision	7	7	7	8	8	8	8	8	8	68
Net Income	(29)	(29)	(30)	(30)	(31)	(31)	(32)	(32)	(33)	(276)
EBITDA	-	-	-	-	-	-	-	-	-	-

2009 EVG Budget

MCG - Mill Creek Gaming

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	-	-	-	-	-	-	-	-	-	-
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	588	588	588	588	588	588	588	588	588	5,289
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	588	588	588	588	588	588	588	588	588	5,289
Income From Operations	(588)	(588)	(588)	(588)	(588)	(588)	(588)	(588)	(588)	(5,289)
Int./Other Non-Operating Income (Exp.)	(6,737)	(6,855)	(6,974)	(7,098)	(7,220)	(7,345)	(7,473)	(7,603)	(7,735)	(65,038)
Income (Loss) From Ops B4 Income Tax	(7,325)	(7,442)	(7,562)	(7,684)	(7,807)	(7,933)	(8,061)	(8,191)	(8,323)	(70,327)
Income Tax Expense Provision	1,465	1,488	1,512	1,537	1,561	1,587	1,612	1,638	1,665	14,065
Net Income	(5,860)	(5,954)	(6,050)	(6,147)	(6,246)	(6,346)	(6,449)	(6,553)	(6,658)	(56,262)
EBITDA	-	-	-	-	-	-	-	-	-	-

2009 EVG Budget

SNO - Snohomish Gaming Inc											
DESCRIPTION	Apr-09	May-09	Jun-09	Jul-08	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL	
Table Revenue	-	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-	-
Labor Expenses	-	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	-	-	-	-	-	-	-	-	-	-	-
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-	-
Total Expenses	-	-	-	-	-	-	-	-	-	-	-
Income From Operations	-	-	-	-	-	-	-	-	-	-	-
Int./Other Non-Operating Income (Exp.)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(16)
Income (Loss) From Ops B4 Income Tax	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(75)
Income Tax Expense Provision	0	0	0	0	0	0	0	0	0	0	15
Net Income	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(60)
EBITDA	-	-	-	-	-	-	-	-	-	-	(59)

2009 EVG Budget

GAI - Game Co Inc	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
DESCRIPTION										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	500	500	500	500	500	500	500	500	500	4,500
Total Revenue	500	500	500	500	500	500	500	500	500	4,500
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	500	500	500	500	500	500	500	500	500	4,500
Labor Expenses	-	-	-	-	-	-	-	-	-	-
Operating Expenses	-	-	-	-	-	-	-	-	-	-
Administrative Expenses	100	100	100	100	100	100	100	100	100	900
Taxes And Licenses	117	117	117	176	117	117	117	117	117	1,113
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	-	-	-	-	-	-	-	-	-	-
Stock Based Compensation	-	-	-	-	-	-	-	-	-	-
Total Expenses	217	217	217	276	217	217	217	217	217	2,013
Income From Operations	283	283	283	224	283	283	283	283	283	2,487
Int./Other Non-Operating Income (Exp.)	(148)	(148)	(148)	(149)	(149)	(149)	(149)	(150)	(150)	(1,341)
Income (Loss) From Ops B4 Income Tax	135	135	134	75	134	134	133	133	133	1,146
Income Tax Expense Provision	(27)	(27)	(27)	(15)	(27)	(27)	(27)	(27)	(27)	(229)
Net Income	108	108	108	60	107	107	107	107	107	917
EBITDA	283	283	283	224	283	283	283	283	283	2,487

DESCRIPTION	Apr-09	May-09	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	2009 Budget TOTAL
EVG/EUS Summary										
Expressed in US Dollars										
Table Revenue	-	-	-	-	-	-	-	-	-	-
Slots And VLT Revenue Total	-	-	-	-	-	-	-	-	-	-
Poker Revenue	-	-	-	-	-	-	-	-	-	-
Food & Beverage Revenue	-	-	-	-	-	-	-	-	-	-
Pull Tab Revenue	-	-	-	-	-	-	-	-	-	-
Other Revenue	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	-	-
Promotional Allowances	-	-	-	-	-	-	-	-	-	-
Net Revenue	-	-	-	-	-	-	-	-	-	-
Labor Expenses	38,098	37,850	46,081	38,411	38,452	38,452	38,452	38,452	38,452	352,899
Operating Expenses	20	20	20	20	20	20	20	20	20	180
Administrative Expenses	31,141	31,141	31,141	31,141	31,141	31,141	31,141	31,141	31,141	280,271
Taxes And Licenses	-	-	-	-	-	-	-	-	-	-
Marketing Expense	-	-	-	-	-	-	-	-	-	-
Amortization & Depreciation Expense	2,122	2,122	2,122	2,122	2,122	2,122	2,122	2,122	2,122	19,095
Stock Based Compensation	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	40,000	360,000
Total Expenses	<u>111,380</u>	<u>111,133</u>	<u>119,364</u>	<u>111,694</u>	<u>111,735</u>	<u>111,735</u>	<u>111,735</u>	<u>111,735</u>	<u>111,735</u>	<u>1,012,245</u>
Income From Operations	(111,380)	(111,133)	(119,364)	(111,694)	(111,735)	(111,735)	(111,735)	(111,735)	(111,735)	(1,012,245)
Int./Other Non-Operating Income (Exp.)	(15,827)	(21,579)	44,441	(25,971)	(28,304)	40,707	(32,696)	(31,628)	33,573	(37,284)
Income (Loss) From Ops B4 Income Tax	(127,208)	(132,713)	(74,923)	(137,664)	(140,039)	(71,028)	(144,430)	(143,363)	(78,162)	(1,049,529)
Income Tax Expense Provision	38,162	39,814	22,477	41,299	42,012	21,308	43,329	43,009	23,449	314,859
Net Income	<u>(89,046)</u>	<u>(92,899)</u>	<u>(52,446)</u>	<u>(96,365)</u>	<u>(98,027)</u>	<u>(49,719)</u>	<u>(101,101)</u>	<u>(100,354)</u>	<u>(54,713)</u>	<u>(734,670)</u>
EBITDA	<u>(69,259)</u>	<u>(69,012)</u>	<u>(77,242)</u>	<u>(69,572)</u>	<u>(69,613)</u>	<u>(69,613)</u>	<u>(69,613)</u>	<u>(69,613)</u>	<u>(69,613)</u>	<u>(633,150)</u>

NO. S-092767
VANCOUVER REGISTRY

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS
ACT, S.B.C. 2002, c. 57

AND

IN THE MATTER OF EVERGREEN GAMING
CORPORATION AND WASHINGTON GAMING, INC., AND
THEIR SUBSIDIARIES LISTED ON SCHEDULE "A"

PETITIONERS

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