

THE QUEEN'S BENCH
WINNIPEG CENTRE

IN THE MATTER OF: The Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as Amended

AND IN THE MATTER OF: A Plan of Compromise or Arrangement of
The Puratone Corporation, Pembina Valley
Pigs Ltd. and Niverville Swine Breeders Ltd.
(the "Applicants")

Application under: The Companies' Creditors Arrangements Act, R.S.C.
1985, c. C-36, as Amended

AFFIDAVIT OF LARRY SVEINBJORN JOHNSON
SWORN THE 20TH DAY OF NOVEMBER, 2012
DATE OF HEARING: NOVEMBER 22, 2012 AT 9:00 A.M.

TAYLOR McCaffrey LLP
Barristers and Solicitors
9th Floor - 400 St. Mary Avenue
Winnipeg, Manitoba, R3C 4K5

David R.M. Jackson/Sam Gabor
(204) 988-0375/(204) 988-0346
Fax – (204)957-0945
Client File No. 15611-250 DJAC

THE QUEEN'S BENCH
WINNIPEG CENTRE

IN THE MATTER OF: The Companies' Creditors Arrangement Act,
R.S.C. 1985, c. C-36, as Amended

AND IN THE MATTER OF: A Plan of Compromise or Arrangement of
The Puratone Corporation, Pembina Valley
Pigs Ltd. and Niverville Swine Breeders Ltd.
(the "Applicants")

AFFIDAVIT OF LARRY SVEINBJORN JOHNSON

I, LARRY SVEINBJORN JOHNSON, of the Rural Municipality of East St. Paul, in the Province of Manitoba, Chartered Accountant,

MAKE OATH AND SAY THAT:

1. I am the Chief Financial Officer of The Puratone Corporation ("TPC"), Pembina Valley Pigs Ltd. ("PVP") and the Niverville Swine Breeders Ltd. ("NSB") the Applicants of the proceedings herein (hereinafter collectively referred to as the "**Applicants**") and as such I have personal knowledge of the following facts and matters hereinafter deposed to by me

except where stated to be based upon information and belief and in those I do verily believe to be true.

2. Pursuant to the Asset Purchase Agreement dated November 1, 2012 approved by this Honourable Court pursuant to the Approval and Vesting Order pronounced November 8, 2012 the Purchaser was authorized to add additional agreements to be assigned to it under the "Assumed Contracts" schedule on or before November 9, 2012. Now shown to me and marked as **Exhibit "1"** to this my Affidavit is a true copy of the Notice received from the Purchaser dated November 9, 2012 providing the updated list of Assumed Contracts.

3. It is the Applicants' responsibility under the Asset Purchase Agreement to obtain the Counter-Parties' Consents to assign all Assumed Contracts where consents are required. To the extent those Consents are not provided the Applicants are obliged to seek the Court's assistance for an Order authorizing the assignment as part of the Transaction.

4. The Applicants, with the assistance and cooperation of the Purchaser, have been endeavouring to obtain voluntary Consents to the Assumed Contracts. However, given the timing requirements of a mid-

December closing, the Applicants are not likely to obtain all Consents within the contemplated time lines.

5. I am advised by Mr. Sean Hicks, an associate with Taylor McCaffrey LLP, the Applicants' solicitors, that during the due diligence period prior to finalizing the Asset Purchase Agreement he prepared an XL spread sheet to identify all agreements and applicable Counter-Parties to manage administration of the Applicants' agreements. After receiving the Purchaser's Assumed Contracts schedule, the XL spread sheet was updated and revised to include contact and related information. Now shown to me and marked as **Exhibit "2"** to this my Affidavit is a true copy of the PDF version of the XL spread sheet prepared by Mr. Hicks as of November 13, 2012.

6. I am advised by Mr. Hicks that he has reviewed the agreements listed in Exhibit "1" and cross-referenced them with his list of the Applicants' agreements in Exhibit 2 to ensure they were consistent. He specifically assigned a column on the spread sheet to identify whether or not a Consent was required for assignment of each agreement. Mr. Hicks advised me that he has individually reviewed each of the Assumed Contracts listed in Exhibit "1" and if a Consent was required to assign the agreement

he identified it in the Consent column of Exhibit 2 as "O/S" for outstanding (with the idea that once the Consent was obtained the "O/S" would be replaced with "Rec'd"). To the extent that there was no restriction on assignment he identified it as "N/A" as not applicable. The agreements where Consents are required have also been highlighted in yellow in Exhibit "2" for ease of reference.

7. Subsequent to preparation of Exhibit "2", the Applicants obtained an Order from this Honourable Court on November 16, 2012 which not only authorized transfer of the Applicants' shares in the Partially Owned Subsidiaries, but also authorized the Applicants to assign 14 agreements which had been listed in as Assumed Contracts involving the Partially Owned Subsidiaries to the Purchaser.

8. I am advised by the Applicants' counsel, David Jackson, that he prepared an updated list of Assumed Contracts requiring Consent by taking Exhibit "1" and deleting from it all of the agreements which did not require Consents to assignment as set out in Exhibit "2", as well as the 14 agreements assigned pursuant to the November 16, 2012 Order. Now shown to me and marked as "**Exhibit 3**" to this my Affidavit is a true copy of that

list of Assumed Contracts which I am advised is also attached as Schedule "A" to the Notice of Motion.

9. Now shown to me and marked as **Exhibit "4"** to this my Affidavit is an updated PDF version of the XL spread sheet as of the morning of November 20, 2012 which, *inter alia*, removes the 14 agreements the Applicants were authorized to assign pursuant to the Order of this Honourable Court pronounced November 16, 2012, identifies where the Applicants have now been provided with Consents to assign certain agreements (identified on the Consent column as "Rec'd") and further incorporates my calculations as to any outstanding pre-filing monetary defaults outstanding or Cure Costs that may be applicable to the Assumed Contracts. The agreements which require a consent to assign are highlighted in yellow for ease of reference.

10. As disclosed in Exhibit "4", only 5 of the agreements to be assigned to the Purchaser have outstanding pre-filing monetary defaults – only three of which require consents to be assigned by this motion. Aside from these amounts I am not aware of any defaults or breaches to the Assumed Contracts save and except the declared insolvency of the Applicants and the acceptance of the Asset Purchase Agreement. It is the

Applicants' intention to pay such Cure Costs as required under the Asset Purchase Agreement as a condition of Closing the Transaction.

11. To my knowledge the Purchaser is a recognized leader in the hog industry in this country and has the expertise and financial resources of which to perform the obligations under the Assumed Contracts.

12. The Assumed Contracts are integral to the Purchaser being able to continue the integrated business operations known as "Puratone". To the extent that the Assumed Contracts are not allowed to be assigned, the Transaction may be at risk if the Purchaser takes the position that the agreements in question are material to the Transaction as a whole.

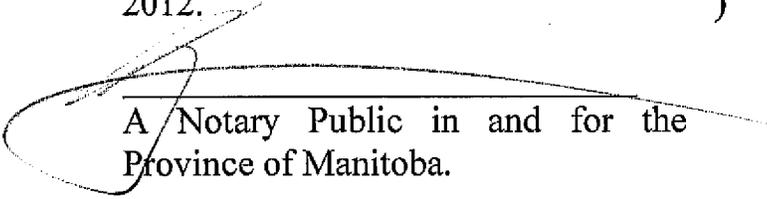
13. The Applicants continue to solicit consents from Counter-Parties and shall file with this Court an updated list of the agreements where Consents have not been received at the hearing scheduled November 22, 2012.

14. I make this Affidavit *bona fide* and in support of the Applicants' motion to assign the Applicants' interest in the Assumed Contracts to the Purchaser.

SWORN BEFORE ME at the City of)
Winnipeg, in the Province of)
Manitoba, this 20th day of November,)
2012.)

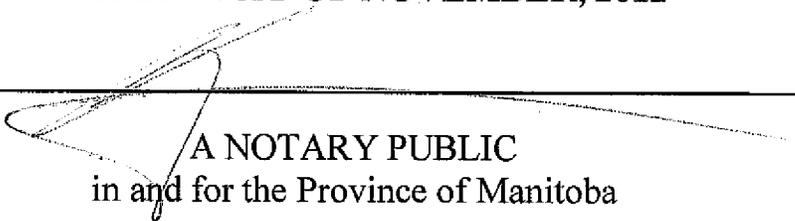


**LARRY SVEINBJORN
JOHNSON**



A Notary Public in and for the
Province of Manitoba.

**THIS IS EXHIBIT "1" REFERRED TO IN THE
AFFIDAVIT OF LARRY SVEINBJORN JOHNSON
SWORN BEFORE ME AT THE CITY OF WINNIPEG
IN THE PROVINCE OF MANITOBA
THIS 20TH DAY OF NOVEMBER, 2012**


A NOTARY PUBLIC
in and for the Province of Manitoba

Osler, Hoskin & Harcourt LLP
Box 50, 1 First Canadian Place
Toronto, Ontario, Canada M5X 1B8
416.362.2111 MAIN
416.862.6666 FACSIMILE



Toronto
Montréal
Ottawa
Calgary
New York

Facsimile transmission

To:	City:	Telephone:	Fax:
Name/Company			
The Puratone Corporation and Pembina Valley Pigs Ltd. and Niverville Swine Breeders Ltd.	Niverville		(204) 388-6745

Attention: The President

Taylor McCaffrey LLP	Winnipeg	(204) 953-7220
Attention: Norman Snyder / David Jackson		

Deloitte & Touche Inc.	Winnipeg	(204) 947-2689
Attention: Steven Peleck		

Thompson Dorfman Sweatman LLP	Winnipeg	(204) 934-0566
Attention: Donald Douglas		

From:	Ref No.:	Date:	No. of pages:
Tara Law 416.862.6406 tlaw@osler.com	7373 / 1137596	November 9, 2012	<u>19</u> (including cover)

If you have any problem receiving this fax, please call the Main Fax Room at 416.862.6777

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NOTICE

TO: The Puratone Corporation ("Puratone")
AND TO: Pembina Valley Pigs Ltd. ("Pembina")
AND TO: Niverville Swine Breeders Ltd. ("Niverville", and collectively with Puratone and Pembina, the "Vendors")
RE: Asset Purchase Agreement (the "Purchase Agreement"), dated November 1, 2012, between the Vendors, Deloitte & Touche Inc. (the "Monitor"), in its capacity as monitor of the Vendors, and Maple Leaf Foods Inc. (the "Purchaser")

This notice is provided pursuant to the definition of "Assumed Contracts", "Equipment Leases" and "Real Property Leases" in Section 1.1 of the Purchase Agreement. Capitalized terms used herein but not otherwise defined have the meanings given to them in the Purchase Agreement.

The Purchaser hereby provides written notice to the Vendors that Schedule "A", Schedule "C" and Schedule "F" of the Purchase Agreement have been updated. Copies of the updated Schedule "A", Schedule "C" and Schedule "F" are attached hereto.

[Signature page follows.]

DATED November 9, 2012.

MAPLE LEAF FOODS INC.

By:

[Handwritten Signature]
Name: *[Handwritten Name]*

Title: *[Handwritten Title]*

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THIS IS SCHEDULE "A" TO AN ASSET PURCHASE AGREEMENT AMONG THE PURATONE CORPORATION, PEMBINA VALLEY PIGS LTD., NIVERVILLE SWINE BREEDERS LTD., DELOITTE & TOUCHE INC., IN ITS CAPACITY AS THE MONITOR OF THE VENDORS, AND MAPLE LEAF FOODS INC. MADE AS OF THE 1ST DAY OF NOVEMBER, 2012.

ASSUMED CONTRACTS

1. The Equipment Leases listed in Schedule "C"
2. The Real Property Leases listed in Schedule "F"

Hog Production Agreements

3. Weanling Purchase and Hog Marketing Contract dated December 31, 2004 between Puratone and Bond Hog
4. Weanling Purchase and Hog Marketing Contract dated August 30, 2004 between Puratone and Heritage Hog
5. Hog Finishing Agreement dated April 24, 2012 between Puratone and Junction Farms Ltd. c/o Gerald & Patty Wiebe
6. Hog Finishing Management Agreement dated October 24, 2011, as amended by an Amendment to Hog Finishing Agreement dated December 6, 2011, between Puratone and Hyperform #1
7. Hog Finishing Management Agreement dated October 24, 2011, as amended by an Amendment to Hog Finishing Agreement dated December 6, 2011, between Puratone and Hyperform #2
8. Hog Finishing Management Agreement dated October 24, 2011, as amended by an Amendment to Hog Finishing Agreement dated December 6, 2011, between Puratone and Flowing Well #1
9. Hog Finishing Management Agreement dated October 24, 2011, as amended by an Amendment to Hog Finishing Agreement dated December 6, 2011, between Puratone and Flowing Well #2
10. Hog Finishing Management Agreement dated December 6, 2010 between Puratone and Eastern Red Farms Ltd.

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11. Hog Finishing Management Agreement dated December 6, 2011 between Puratone and JFD Farms
12. Hog Finishing Management Agreement dated December 6, 2011 between Puratone and Paul Dueck
13. Hog Finishing Management Agreement dated October 19, 2011, as amended by Amendments to Hog Finishing Agreement dated December 6, 2011 and August 25, 2012, between Puratone and Glenn & Karen Friesen
14. Hog Finishing Management Agreement dated December 6, 2011 between Puratone and Benny Dueck
15. Hog Finishing Management Agreement dated December 6, 2011 between Puratone and Twin Rainbow
16. Hog Finishing Management Agreement dated December 6, 2011 between Puratone and Eddie Dueck
17. Hog Finishing Management Agreement dated January 26, 2012 between Puratone and Pembina Farms Gretna
18. Hog Finishing Management Agreement dated November 23, 2010 between Puratone and Earl Loewen
19. Gilt Management Agreement dated June 5, 2012 between Puratone and Adam Krochenski
20. Piglet Production Agreement dated August 24, 2011 between Puratone and Tri-Venture Farms
21. Nursery Finishing Agreement dated March 28, 2011 between Puratone and FLF
22. Hog Marketing Contract and Risk Management Agreement dated January 12, 2010 between Puratone and Paradigm

Hog Supply Agreements

23. CND Cull Sow Purchase and Sales Agreement dated December 1, 2011 between Parks Livestock of Canada, LP and Puratone

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Genetics Agreements

24. Swine Genetics Agreement dated March 1, 2002, as amended by an Amendment to Swine Genetics Agreement dated January 1, 2011 and an Amendment to Swine Genetics Agreement dated May 1, 2012, between Newsham Choice Genetics, LLC (as successor in interest to Monsanto Choice Genetics, LLC) and Puratone

Feed, Ingredient and Nutrition Agreements

25. Term Sheet dated November 2, 2011 between Provista and Puratone
26. Memorandum of Understanding dated May 1, 2011 between Puratone and Provimi North America, Inc. d/b/a Akey
27. Liquid Permeate Agreement dated September 10, 1998 between Puratone and Parmalat Dairy & Bakery Inc.
28. Permeate Supply Agreement dated June 24, 2009 between Puratone and Saputo Dairy Products Canada GP
29. Purchaser Contract dated January 10, 2012 between Puratone and Sea-Mac Marketing

Manure Sales and Spreading Agreements

30. Manure Sales Agreement dated September 20, 2010 between Puratone and Andy Keene
31. Manure Sales Agreement dated April 1, 2011 between Puratone and Bayshore Farms Inc.
32. Manure Sales Agreement dated December 20, 2010 between Puratone and Borderside Farms Ltd.
33. Manure Sales Agreement dated April 1, 2011 between Puratone and Bragi Simundson
34. Manure Sales Agreement dated September 24, 2010 between Puratone and Byway Farms
35. Manure Sales Agreement dated July 23, 2011 between Puratone and Calvin Janke

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36. Manure Sales Agreement dated August 17, 2010 between Puratone and Ernie Sirski
37. Manure Sales Agreement dated August 22, 2011 between Puratone and H. Fehr Co.
38. Manure Sales Agreement dated July 7, 2011 between Puratone and Harold Thiessen
39. Manure Sales Agreement dated March 1, 2011 between Puratone and Howard Friesen
40. Manure Sales Agreement dated October 1, 2011 between Puratone and Judy Antonowich
41. Manure Sales Agreement dated November 21, 2008 between Puratone and Krahn Acres Inc.
42. Manure Sales Agreement dated May 11, 2012 between Puratone and Matt Donkersloot
43. Manure Sales Agreement dated August 16, 2011 between Puratone and Norm Poetker
44. Manure Sales Agreement dated September 26, 2011 between Puratone and O. Friesen & Son Inc.
45. Manure Sales Agreement dated April 18, 2012 between Puratone and Oakdale Farms
46. Manure Sales Agreement dated September 19, 2008 between Puratone and Prairie Harvest
47. Manure Sales Agreement dated August 24, 2010 between Puratone and Reg Wachtendorf
48. Manure Sales Agreement dated May 2, 2012 between Puratone and Robert Vosters
49. Manure Sales Agreement dated September 2, 2011 between Puratone and T J Acres
50. Manure Sales Agreement dated September 23, 2010 between Puratone and Walter Redecop

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51. Manure Sales Agreement dated August 23, 2010 between Puratone and Ray Giesbrecht
52. Manure Sales Agreement dated July 12, 2011, as amended by an Amendment to Manure Sales Agreement dated May 11, 2012, between Puratone and Wayne Oliver
53. Manure Sales Agreement dated September 20, 2011 between PVP and Bert Peters
54. Manure Sales Agreement dated April 15, 2011 between PVP and Cory & Michael Walske
55. Manure Sales Agreement dated September 28, 2011 between PVP and Delorvale Holsteins
56. Manure Sales Agreement dated April 6, 2012 between PVP and Don Reimer
57. Manure Sales Agreement dated September 20, 2010 between PVP and Don Toews
58. Manure Sales Agreement dated April 18, 2011 between PVP and Elk Creek Farms
59. Manure Sales Agreement dated August 19, 2010 between PVP and Gilbert Sabourin
60. Manure Sales Agreement dated October 18, 2010 between PVP and Grant Yule
61. Manure Sales Agreement dated February 17, 2011 between PVP and Harvey & Wayne Zacharias
62. Manure Sales Agreement dated May 3, 2011 between PVP and Jack Penner & Sons
63. Manure Sales Agreement dated April 20, 2011 between PVP and Kelly McElroy
64. Manure Sales Agreement dated February 17, 2011 between PVP and R & J Hildebrand
65. Manure Sales Agreement dated October 4, 2011 between PVP and Randy Hoepfner

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66. Manure Sales Agreement dated February 16, 2011 between PVP and Rodney Pokrant
67. Manure Sales Agreement dated October 25, 2011 between PVP and Wendal Heinrichs
68. Manure Sales Agreement dated October 4, 2011 between PVP and Wesmar Farms Ltd.
69. Manure Sales Agreement dated April 24, 2012 between PVP and Irvin Falk
70. Manure Sales Agreement dated September 20, 2012 between PVP and Alvin Pokrant
71. Manure Sales Agreement dated August 18, 2010 between Puratone and John Loepky
72. Manure Sales Agreement dated October 4, 2011 between NSB and Charles Edwards
73. Manure Sales Agreement dated April 9, 2011 between NSB and Gerald Lahaie
74. Manure Sales Agreement dated September 13, 2011 between NSB and H. Baudry & Sons Ltd.
75. Manure Sales Agreement dated April 28, 2011 between NSB and Martin Reuter
76. Manure Sales Agreement dated September 28, 2010 between NSB and Peter Loepky
77. Manure Sales Agreement dated May 3, 2011 between NSB and Staib Farms
78. Manure Agreement dated April 19, 2007 between Ernst Hops & Klaus Wolf and Premium Pig Producers Ltd.
79. Agreement dated October 2, 2006 between 4541775 Manitoba Ltd. (Windy Acres) and Premium Pig Producers Ltd.
80. Manure Sales Agreement dated August 16, 2010 between PVP and Harvey Westfall
81. Manure Sales Agreement dated September 27, 2010 between PVP and Andrew Nickel

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Land Lease Agreements (Puratone, PVP or NSB as Landlord)

82. Lease Agreement dated September 24, 2010 between Puratone and Byway Farms
83. Lease Agreement dated May 20, 2012 between Puratone and Calvin Janke
84. Lease Agreement dated November 21, 2011 between Puratone and Dennis Scott
85. Lease Agreement dated January 2, 2012 between Puratone and Dirk Van Velthusien
86. Lease Agreement dated December 19, 2008 between Puratone and Ernie Sirski
87. Lease Agreement dated October 25, 2010 between Puratone and Frank Friesen
88. Lease Agreement dated October 25, 2010 between Puratone and Garden Valley Vegetable Growers Ltd.
89. Lease Agreement dated October 13, 2010 between Puratone and Hank Enns
90. Lease Agreement dated May 1, 2008 between Puratone and Krahn Acres Inc.
91. Lease Agreement dated November 10, 2011 between Puratone and Melynychuk Bros.
92. Lease Agreement dated January 25, 2011 between Puratone and Ray Giesbrecht
93. Lease Agreement dated May 22, 2012 between Puratone and Reg Wachtendorf
94. Lease Agreement dated May 8, 2003 between Puratone and Matthew Michael Avison & John Paul Avison, as assigned to Matthew Michael Avison as sole tenant October 13, 2005, and as amended by an Addendum dated June 1, 2006
95. Lease Agreement dated February 20, 2012 between PVP and Irvin Falk operating as Prairies Acre Farms
96. Lease Agreement dated March 2, 2010 between PVP and Kroeker Farms Ltd.

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97. Lease Agreement between PVP and Rodney Pokrant
98. Lease Agreement dated September 11, 2007 between PVP and Royal Oak Farms Inc.
99. Lease Agreement between PVP and Wesmar Farms Ltd., dated October 9, 2007 and subject to renewal
100. Lease Agreement dated November 3, 2010 between NSB and John Loeppky
101. Lease Agreement dated November 3, 2010 between NSB and Peter & Paul Loeppky

Residential Tenancy/Rental Agreements

102. Rental Agreement dated February 28, 2008 between Puratone and Don Suwala
103. Rental Agreement dated October 6, 2008 between Puratone and Marinel Santos
104. Tenancy Agreement dated May 24, 2011 between Puratone and Fereti Varea
105. Tenancy Agreement dated March 9, 2010 between Puratone and Filimone Raiqiso
106. Tenancy Agreement dated July 31, 2012 between Puratone and Lance Bennett
107. Tenancy Agreement dated October 27, 2010 between Puratone and Timoci Serevi
108. Tenancy Agreement dated August 30, 2012 between PVP and Angelene Truax
109. Tenancy Agreement dated April 30, 2010 between PVP and Patricia Klassen
110. Tenancy Agreement dated May 24, 2011 between Puratone and Isimeli Romanu

Administration Agreements

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111. Administration Agreement dated August 15, 2010 between Puratone and Bond Hog
112. Administration Agreement dated March 12, 2010 between Puratone and Heritage Hog

Software License Agreements

113. VMware International Limited ("VMware") Software Licenses, including terms and conditions set forth in VMware's applicable End User License Agreements, set out with respect to Contract ID No. 41570931, as follows:

<u>Product</u>	<u>Quantity</u>	<u>End Date</u>
VMware Advanced Acceleration Kit for 6 processors (includes vSphere Advanced for 6 processors, 1 vCenter Server Foundation)	1	Sept. 9, 2013
VMware vCenter Server Foundation for vSphere up to 3 hosts	1	Sept. 9, 2013
VMware vCenter Server 5 Foundation for vSphere up to 3 hosts	1	Sept. 9, 2013
VMware vSphere 4 Advanced for 1 processor	6	Sept. 9, 2013
VMware vSphere 4 Standard for 1 processor	2	Sept. 9, 2013
VMware vSphere 5 Enterprise for 1 processor	6	Sept. 9, 2013
VMware vSphere 5 Standard for 1 processor	2	Sept. 9, 2013

114. Symantec Corporation ("Symantec") Software Licenses, including terms and conditions set forth in Symantec's applicable Software License Agreement (End User License Agreement form) and Support, set out in Certificate No. 12134207 dated June 27, 2012 and Certificate No. 11727967 dated February 14, 2012, as follows:

<u>Serial No.</u>	<u>Product Name/Description</u>	<u>Quantity</u>	<u>End Date</u>
M0307328102	Backup Exec 2012 Agent for Windows Win	2	July 13, 2012
M0611931356	Backup Exec 2012 Agent for VMWare and Hyper-V Win	3	July 13, 2012

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M0513032043	Protection Suite Enterprise Edition 4.0	145	July 13, 2013
M1613232352	Backup Exec 2012 Server Win	1	July 13, 2013
M5713432791	Desktop Laptop Option 7.0 Win 1-10 Users	2	Aug. 26, 2013
M7135117903	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M5834517796	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M5333917097	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M0337217014	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M2536917839	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M3836717254	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M4611656774	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M3121907905	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M1255846908	Backup Exec 2010 Agent for Windows Systems Win	1	Mar. 5, 2013

115. Double-Take Software, Inc. ("DTSI") Software Licenses, including terms and conditions set forth in DTSI's applicable End User License Agreement, for Double-Take Availability Standard Edition with first year maintenance, Contract No.'s AVAI-241108, AVAI-266136 and AVAI-83850, each with an end dated of April 19, 2013

116. Microsoft Licensing, GP ("Microsoft") Open Value Licensing Agreement No. V5458738, with respect to the following:

<u>Product</u>	<u>Quantity</u>	<u>End Date</u>
Microsoft Windows Server CAL Single License	150	Mar. 31, 2013

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Microsoft Exchange Standard CAL Single License	80	Mar. 31, 2013
Microsoft Windows Server Standard Single License	14	Mar. 31, 2013
Microsoft Windows Server Standard Single License	2	Mar. 31, 2013
Microsoft SQL CAL Single License	90	Mar. 31, 2013
Microsoft SQL Server Standard Edition Single License	2	Mar. 31, 2013
Microsoft Visual Studio Pro w/MSDN All Lng License	1	Mar. 31, 2013

117. Microsoft Open Value Licensing Agreement No. V6340860, with respect to the following:

<u>Product</u>	<u>Quantity</u>	<u>End Date</u>
Microsoft Exchange Standard CAL Single Software Assurance	70	Mar. 31, 2013
Microsoft Windows Server Standard Single Software Assurance	1	Mar. 31, 2013
Microsoft Exchange Server Enterprise Single Software Assurance	1	Mar. 31, 2013
Microsoft Visio Professional Single Software Assurance	2	Mar. 31, 2013
Microsoft Office Professional Plus All Lng Software Assurance	150	Mar. 31, 2013
Microsoft Win Rmt Dsktp Sys CAL Sngl Software Assurance	50	Mar. 31, 2013
Microsoft Sys Ctr Essentials Svr Mgmt Lic Sngl Software Assurance	2	Mar. 31, 2013
Microsoft Sys Ctr Essentials Clt Mgmt Lic Sngl Software Assurance	100	Mar. 31, 2013

118. Microsoft Corporation License, including License Terms, for 2010 Microsoft Dynamics (35 users), FRx Reporter (4 users), Integration Manager and Dynamics Management Reporter (8 Administrator/Designer users, 28 Generator/Viewer users), and including all registered modules therefor, expiring January 28, 2003

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119. Feed Management Systems, Inc. ("FMS") FMS End-User Software License Agreement for Feed Mill Manager, expiring January 31, 2013, including the following:

<u>Description</u>	<u>Quantity</u>
Maint. Multi User FMM Sys Mgr, incl 1 user Annual Maintenance Plan Feb. 1, 2012 thru January 31, 2013, Serial #10100127	1
Maint. FMM User – Additional Users	6
Maint. FMM User – Additional Users	15
Maint. Advanced Pricing/Costing	1
Maint. Drug Reconciliation	1
Maint. Automatic Stage Feeding	1
Maint. Consumption Based Order Entry	1
Maint. Grain Bank	1
Maint. Purchase Contracts	1
Maint. Sales Contracts	1
Maint. Production Interface – Batching	2
Maint. Feed Tag on Demand – required FMS Feed Tags	1
Maint. Accounting Interface	1
Maint. FMS Integration Pack 1 to 5 BFW Users	1
Maint. Production Interface – Manual	2
Maint. Freight Management	1

120. FMS End-User Software License Agreement – Toolkit for Brill Formulation, expiring December 31, 2012, including the following:

<u>Description</u>	<u>Quantity</u>
Maint. 4 User Brill For Windows Package Annual Maintenance Plan Jan. 1, 2012 to December 31, 2012 Serial #11400605 & 10400475	1
Maint. Multi-blend Complete – Advanced – Heritage Hog	1

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Maint. Multi Blend, Additional User	1
Maint. Interface, Batch Controller	1
Maint. Archiving	1
Maint. Ingredient Swing	1
Maint. Formula Includes	1
Maint. Feed Tags	1
Maint. Feed Tags Compendium Update	1

121. I-Production Software Services Agreement dated April 1, 2007 between Puratone and Metafarms, Inc.
122. Numara Software, Inc. ("Numara") Software License Agreement for TrackIT HelpDesk

Other Agreements

123. Consulting Services Agreement dated December 19, 2011 between Puratone and Jack Reams Agri Business Consulting
124. License Agreement dated April 17, 2012 between The Manitoba Hydro-Electric Board and Puratone
125. Subordinated Debenture dated June 22, 2012 issued by Paradigm to Puratone in the principal amount of \$147,500.00

Shareholders Agreements and Partnership Agreements

126. Unanimous Shareholders Agreement between the shareholders of Bond Hog dated May 15, 1997
127. Unanimous Shareholders Agreement between the shareholders of Heritage Hog dated October 5, 1999
128. Unanimous Shareholders Agreement between the shareholders of Paradigm dated June 6, 1997, as amended on August 17, 2009
129. Unanimous Shareholders Agreement between the shareholders of JVCO dated July 1, 2008

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130. Pura Organics Limited Partnership Agreement dated September 18, 1998
131. Term Sheet for the Purpose of Describing the Plan of Merger and Reorganization of The Product Sales Segment of Shcridan, Heuser, Provis Inc. with The Agri-Mart Division of Puratone dated December 12, 2005
132. Parks Livestock of Canada Limited Partnership Limited Partnership Agreement dated May 2004

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THIS IS SCHEDULE "C" TO AN ASSET PURCHASE AGREEMENT AMONG THE PURATONE CORPORATION, PEMBINA VALLEY PIGS LTD., NIVERVILLE SWINE BREEDERS LTD., DELOITTE & TOUCHE INC., IN ITS CAPACITY AS THE MONITOR OF THE VENDORS, AND MAPLE LEAF FOODS INC. MADE AS OF THE 1st DAY OF NOVEMBER, 2012.

EQUIPMENT LEASES

1. Rental Agreement dated October 20, 2011 between Puratone and National Leasing Group Inc. (1 Mitel 3360 Telephone System and Equipment)
2. Lease Agreement No. 8414486-001 dated March 2, 2009 between Puratone and RFS Canada (as successor to IOS Financial Services) (AFICIO MP6000SP Digital System)
3. Master Maintenance and Sale Agreement dated November 13, 2009 between Puratone and Ikon Office Solutions, Inc. (re IOS Financial Services Leases)
4. Lease Agreement No. 8414486-002 dated November 13, 2009 between Puratone and RFS Canada (as successor to IOS Financial Services) (AFICIO MP 171 SPF)
5. Lease Agreement No. 8414486-003 between Puratone and RFS Canada (as successor to IOS Financial Services) (Aficio MP 2851SP Digital System)

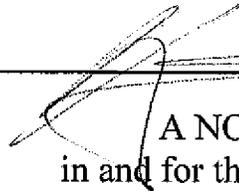
F - 1

THIS IS SCHEDULE "F" TO AN ASSET PURCHASE AGREEMENT AMONG THE PURATONE CORPORATION, PEMBINA VALLEY PIGS LTD., NIVERVILLE SWINE BREEDERS LTD., DELOITTE & TOUCHE INC., IN ITS CAPACITY AS THE MONITOR OF THE VENDORS, AND MAPLE LEAF FOODS INC. MADE AS OF THE 1ST DAY OF NOVEMBER, 2012.

Real Property Leases

1. Lease Agreement dated December 30, 2011 between Moonfleet Poultry Inc. and Puratone
2. Lease Agreement dated March 6, 2012 between D & G Farms and Puratone
3. Lease Agreement dated March 6, 2012 between E & M Green Gable Piglets and Puratone
4. Lease Agreement dated December 22, 2011 between Gerald Voth & Jerry Friesen and Puratone
5. Lease Agreement dated June 8, 2012 between Jim Hiebert and Puratone
6. Lease Agreement dated February 6, 2012 between Kindred Hogs Ltd. and Puratone
7. Lease Agreement dated February 13, 2012 between Lone Tree Pork Inc. and Puratone
8. Rental Agreement between Puratone and Robert and Shirley Thibodeau dated October 11, 2012

**THIS IS EXHIBIT "2" REFERRED TO IN THE
AFFIDAVIT OF LARRY SVEINBJORN JOHNSON
SWORN BEFORE ME AT THE CITY OF WINNIPEG
IN THE PROVINCE OF MANITOBA
THIS 20TH DAY OF NOVEMBER, 2012**



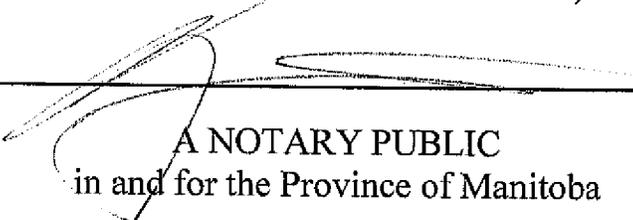
A NOTARY PUBLIC
in and for the Province of Manitoba

Type/Name of Agreement	Applicable Vendor Party	Applicable Third Party/ies	Consent To Assignment	Notes	Address1	Address2	Address3	Contact Info
Administration Agreement	TPC	Bond	o/s	Agreement expressly not assignable by either party.	Box 72	Teulon, MB	ROC 3B0	bondbros@mts.net
Administration Agreement	TPC	Heritage	o/s	Agreement expressly not assignable by either party.	Box 149	Niverville, MB	ROA 1E0	jakegsdorf@xplornet.com
Production Agreements and Barn Leases (Vendor as Tenant)								
Weanling Purchase and Hog Marketing Agreement	TPC	Bond	n/a		Box 72	Teulon, MB	ROC 3B0	bondbros@mts.net
Weanling Purchase and Hog Marketing Agreement	TPC	Heritage	n/a		Box 149	Niverville, MB	ROA 1E0	jakegsdorf@xplornet.com
Hog Finishing Agreement	TPC	Junction Farms Ltd.	n/a		Box 1755	Allona, MB	ROG 0B0	gpwiebe@sdnet.ca
Hog Finishing Agreement	TPC	Hyperform #1	n/a		Box 393	Arborg, MB	ROC 0A0	jfrempel@gmail.com
Hog Finishing Agreement	TPC	Hyperform #2	n/a		Box 393	Arborg, MB	ROC 0A0	jfrempel@gmail.com
Hog Finishing Agreement	TPC	Flowing Well #1	n/a		Box 1352	Arborg, MB	ROC 0A0	vijjcp@gmail.com
Hog Finishing Agreement	TPC	Flowing Well #2	n/a		Box 1352	Arborg, MB	ROC 0A0	vijjcp@gmail.com
Hog Finishing Management Agreement	TPC	Eastern Red Farms Ltd.	n/a		Box 19, RR3	Morris, MB	ROG 1K1	geraldv15@hotmail.com
Hog Finishing Management Agreement	TPC	JED Farms	n/a		Box 42	Arborg, MB	ROC 0A0	jedfarms@live.ca
Hog Finishing Management Agreement	TPC	Paul Dueck	n/a		Box 235	Arborg, MB	ROC 0A0	jemakor@gmail.com
Hog Finishing Management Agreement	TPC	Glenn and Karen Friesen	n/a		Box 722	Grunthal, MB	ROA 0R0	back40kg@mts.net
Hog Finishing Management Agreement	TPC	Benny Dueck	n/a		Box 4159	Arborg, MB	ROC 0A0	bennynettie@yahoo.ca
Hog Finishing Management Agreement	TPC	Twin Rainbow	n/a		Box 4159	Arborg, MB	ROC 0A0	bennynettie@yahoo.ca
Hog Finishing Management Agreement	TPC	Eddie Dueck	n/a		Box 4177	Arborg, MB	ROC 0A0	enldueck@lakenet.ca
Hog Finishing Management Agreement	TPC	Pembina Farms Gretna	n/a		Box 458	Gretna, MB ROG 0V0	Phone: 327-6648	lwfehr@sdnet.ca
Hog Finishing Management Agreement	TPC	Earl Loewen	n/a		Box 256	Rosenort, MB	ROG 1W0	esloewen@gninc.ca
Gilt Management Agreement	TPC	Adam Krochenski	n/a		Box 15	Frasenwood, MB	ROC 1A0	akrochenski@hotmail.com
Piglet Production Agreement	TPC	Tri-Venture Farms	n/a		Box 785	Niverville, MB	ROA 1E0	alpauls2@mymts.net
Nursery Finishing Agreement	TPC	FLF	n/a		Box 460	Niverville, MB	ROA 1E0	
Hog Marketing Contract and Risk Management Agreement	TPC	Paradigm	n/a		Box 460	Niverville, MB	ROA 1E0	
Lease Agreement	TPC	Moonfleet Poultry Inc.	o/s		7646 8th Line	Guelph Ontario	N1H 6J2	dottens@moonfleetpoultry.com
Barn Lease Agreement	TPC	D&G Farms	o/s		Box 294	Lowe Farm, MB	ROG 1E0	donbrown5@hotmail.com
Barn Lease Agreement	TPC	E&M Green Gable Piglets	o/s		Box 126	Lowe Farm, MB	ROG 1E0	emgpiglets@xplornet.com
Barn Lease Agreement	TPC	Gerald Voth and Jerry Friesen	o/s		Box 1716	Allona, MB	ROG 0B0	vothfarm@wband.ca
Barn Lease Agreement	TPC	Kindred Hogs Ltd.	o/s		Box 19, RR2	Morris, MB	ROG 1K0	geraldv15@hotmail.com
Barn Lease Agreement	TPC	Lone Tree Pork Inc.	o/s		Box 314	Rosenort, MB	ROG 1W0	lukebartelfarm@gmail.com
Barn Lease Agreement	TPC	Jim Hiebert	o/s		Box 108	New Bothwell, MB	ROA 1E0	jwhiebert@xplornet.com
Hog Supply Agreements								
CND Cull Sow Purchase and Sale Agreement	TPC	Parks Livestock of Canada, LP	o/s		P.O. Box 429	Oakwood, IL 61858		lawrence.parks@parkslivestock.com
Land Leases, Access and Tenancy Agreements (Vendor as Landlord)								
Land Lease Agreement (Vendor as Landlord)	TPC	Byway Farms	n/a		Box 97	Manitou, MB	ROG 1G0	
Land Lease Agreement (Vendor as Landlord)	TPC	Calvin Janke	n/a		Box 1	Marquette, MB	ROH 0V0	
Land Lease Agreement (Vendor as Landlord)	TPC	Dennis Scott	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Dirk Van Velthusien	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Ernie Sirski	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Frank Friesen	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Garden Valley Vegetable Growers Ltd.	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Hank Enns	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Krahn Acres Inc.	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Melychuk Bros.	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Ray Giesbrecht	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Reg Wachtendorf	n/a					
Land Lease Agreement (Vendor as Landlord)	TPC	Matthew Michael Avison	n/a					
Land Lease Agreement (Vendor as Landlord)	PVP	Irvin Falk o/a Prairie Acre Farms	n/a					
Land Lease Agreement (Vendor as Landlord)	PVP	Kroeker Farms Ltd.	n/a					
Land Lease Agreement (Vendor as Landlord)	PVP	Rodney Pokrant	n/a					
Land Lease Agreement (Vendor as Landlord)	PVP	Royal Oak Farms Inc.	n/a					
Land Lease Agreement (Vendor as Landlord)	PVP	Wesmar Farms Ltd.	n/a	Note: Signed Agmt expired and new agmt prepared but not signed.				
Land Lease Agreement (Vendor as Landlord)	NSB	John Loeppky	n/a					
Land Lease Agreement (Vendor as Landlord)	NSB	Peter & Paul Loeppky	n/a					
Residential Tenancy Agreements								
Rental Agreement (Vendor as Landlord)	TPC	Marinel Santos	n/a					
Rental Agreement (Vendor as Landlord)	TPC	Don Suwala	n/a					
Tenancy Agreement (Vendor as Landlord)	TPC	Feretti Varea	n/a					
Tenancy Agreement (Vendor as Landlord)	TPC	Isimeli Romanu	n/a					
Tenancy Agreement (Vendor as Landlord)	TPC	Timoci Serevi	n/a					
Tenancy Agreement (Vendor as Landlord)	TPC	Fillimone Raigiso	n/a					
Tenancy Agreement (Vendor as Landlord)	TPC	Lance Bennett	n/a					
Tenancy Agreement (Vendor as Landlord)	PVP	Angelene Truax	n/a					
Tenancy Agreement (Vendor as Landlord)	PVP	Patricia Klassen	n/a					
Rental Agreement	TPC	Robert/Shirley Thibodeau	n/a	Note: Rental Agreement entered into by TPC on behalf of employee on month-to-month basis. Employee covers \$120/month of rental fee.				
Manure Agreements								
Manure Sales Agreement	TPC	Andy Keene	n/a		Box 13B	Manitou, MB	ROG 1G0	242-4074
Manure Sales Agreement	TPC	Bayshore Farms Inc.	n/a		Box 191	Riverton, MB	ROC 2R0	378-2934
Manure Sales Agreement	TPC	Borderside Farms Ltd.	n/a		Box 13	Gretna, MB	ROG 0V0	327-6540, 324-7620
Manure Sales Agreement	TPC	Bragi Simundson	n/a		Box 26	Arborg, MB	ROC 0A0	376-2369, 642-2076

Manure Sales Agreement	TPC	Byway Farms	n/a		Box 97	Manitou, MB	ROG 1G0	Phone 825-7372				
Manure Sales Agreement	TPC	Calvin Janke	n/a		Box 1	Marquette, MB	ROH 0V0	Phone: 375-6755 (Home), 461-1160(Cell)				
Manure Sales Agreement	TPC	Ernie Sirsi	n/a		Box 121	Dauphin, MB	R7N 2T9	638-5511				
Manure Sales Agreement	TPC	H. Fehr Co.	n/a		Box 190	Gretna, MB	ROG 0V0	Home: 362-7177				
Manure Sales Agreement	TPC	Harold Thiessen	n/a		RR #1, Box 282, Group 22	Winkler, MB	R6W 4A1	325-3316				
Manure Sales Agreement	TPC	Howard Friesen	n/a		Box 33	Halbstadt, MB	ROA 0S0	324-7432				
Manure Sales Agreement	TPC	Judy Antonowich	n/a		Box 51	Vita, MB	ROA 2K0	Home: 425-3323				
Manure Sales Agreement	TPC	Krahn Acres Inc.	n/a		Box 762	Niverville, MB	ROA 1E0	kok@rainyday.ca				
Manure Sales Agreement	TPC	Matt Donkersloot	n/a		Box 55	Zhoda, MB	ROA 2P0	Home: 425-3322, Cell: 371-1882				
Manure Sales Agreement	TPC	Norm Poetker	n/a		Box 415	Vita, MB	ROA 2K0	Home: 425-3338				
Manure Sales Agreement	TPC	O. Friesen & Son Inc.	n/a		Box 4	Halbstadt, MB	ROA 0S0	Phone: 324-7152, Cell 324-3264, Fax: 327-6533				
Manure Sales Agreement	TPC	Oakdale Farms	n/a		RR #1, Box 42	Landmark, MB	ROA 0K0	326-7879, 392-4023 (cell)				
Manure Sales Agreement	TPC	Prairie Harvest	n/a		Box 924	Niverville, MB	ROA 1E0	388-4344, 380-4591				
Manure Sales Agreement	TPC	Reg Wachtendorf	n/a		Box 33	Niverville, MB	ROA 1E0	388-4617				
Manure Sales Agreement	TPC	Robert Vosters	n/a		Box 241	Marquette, MB	ROH 0V0	375-6760, 513-0635 (cell)				
Manure Sales Agreement	TPC	T J Acres	n/a		Box 231	Grunthal, MB	ROA 0R0	Home: 346-3509				
Manure Sales Agreement	TPC	Walter Redekopp	n/a		Box 1857	Winkler, MB	R6W 4B6	Cell: 362-2836, 343-2302				
Manure Sales Agreement	TPC	Ray Giesbrecht	n/a		Box 1857	Winkler, MB	R6W 4B6	362-0698				
Manure Sales Agreement	TPC	Wayne Oliver	n/a		Box 51A	Marquette, MB	ROH 0V0	Phone: 375-6441, oliverbeef@yahoo.ca				
Manure Sales Agreement	PVP	Bert Peters	n/a		Box 553	Killarney, MB	ROK 1G0	Phone: 523-6152				
Manure Sales Agreement	PVP	Cory and Michael Walske	n/a		Box 240, RR#2	Thornhill, MB	ROG 2T0	822-5216				
Manure Sales Agreement	PVP	Delorvale Holsteins	n/a		Box 17	St. Joseph, MB	ROG 2C0					
Manure Sales Agreement	PVP	Don Reimer	n/a		Box 134	Crystal City, MB	ROK 0N0	825-7439				
Manure Sales Agreement	PVP	Don Toews	n/a		Box 2113	Winkler, MB	R6W 4B8	325-3534, 325-4117				
Manure Sales Agreement	PVP	Elk Creek Farms	n/a		Box 319, RR 3	Morden, MB	R6M 2A2	325-2141				
Manure Sales Agreement	PVP	Gilbert Sabourin	n/a		Box 278	St. Jean Baptiste, MB	ROG 2B0	746-5465, 758-3313				
Manure Sales Agreement	PVP	Grant Yule	n/a		Box 12	Killarney, MB	ROK 1G0	523-8784				
Manure Sales Agreement	PVP	Harvey & Wayne Zacharias	n/a		Box 218	Crystal City, MB	ROK 0N0	873-2394 (Wayne), 873-2597 (Harvey) 825-0005 (Harvey), 825-8028 (F)				
Manure Sales Agreement	PVP	Jack Penner & Sons	n/a		Box 1276	Altona, MB	ROG 0B0	Home 737-2664, Cell 737-2075, 324-7770				
Manure Sales Agreement	PVP	Kelly McElroy	n/a		Box 56	Darlingford, MB	ROG 0L0	246-2184				
Manure Sales Agreement	PVP	R & J Hildebrand	n/a		Box 336	Crystal City, MB	ROK 0N0	245-0323, 873-2313				
Manure Sales Agreement	PVP	Randy Hoepfner	n/a		RR1	Darlingford, MB	ROG 0L0	246-2205				
Manure Sales Agreement	PVP	Rodney Pokrant	n/a		Box 36	Rosenfeld, MB	ROG 1X0	324-7490 (cell), 324-1234				
Manure Sales Agreement	PVP	Wendal Heinrichs	n/a		Box 1881	Altona, MB	ROG 0B0	324-5434 (H), 324-7382 (cell)				
Manure Sales Agreement	PVP	Wesmar Farms Ltd.	n/a		Box 863	Altona, MB	ROG 0B0	Home: (204) 324-6061, Cell: (204) 324-4097				
Manure Sales Agreement	PVP	Irvin Falk	n/a		Box 192	Crystal City, MB	ROK 0N0	(F) 873-2590, 825-8249				
Manure Sales Agreement	PVP	Alvin Pokrant	n/a		Box 202	Rosenfeld, MB	ROG 1X0	324-6188				
Manure Sales Agreement	TPC (intended NSB)	John Loepky	n/a		Box 535	Niverville, MB	ROA 1E0	346-2805				
Manure Sales Agreement	NSB	Charles Edwards	n/a		Box 133	Niverville, MB	ROA 1E0	Phone: 392-4833				
Manure Sales Agreement	NSB	Gerald Lahaie	n/a		Box 412	St. Pierre Jolys, MB	ROA 1V0	433-7475, 746-0511				
Manure Sales Agreement	NSB	H. Baudry & Sons Ltd.	n/a		Box 100	Ste. Agathe, MB	ROG 1Y0	Home 882-2294, Fax 882-2121, Cell 746-4699				
Manure Sales Agreement	NSB	Martin Reutter	n/a		Box 156	Grunthal, MB	ROA 0R0	346-3126				
Manure Sales Agreement	NSB	Peter Loepky	n/a		Box 274	Niverville, MB	ROA 1E0	371-6180				
Manure Sales Agreement	NSB	Stalb Farms	n/a		Box 395	New Bothwell, MB	ROA 1C0	Home 388-6041, Cell 371-5451				
Manure Agreement	PVP	Ernst Hops, Klaus Wolf	n/a		c/o McCulloch Law Office, Thomas R. Rooney, PO Box 450, 175 Broadway Street,	Treherne, MB	ROG 2V0	Hops Phone 204 326-1904, Wolf Fax: 204-257-6001				
Well and Manure Agreement	PVP	4541775 Manitoba Ltd. (Windy Acres)	n/a		185 Tenth Street	Winkler, MB	R5W 1W8	F - (204) 325-5655				
Manure Sales Agreement	PVP	Harvey Westfall	n/a		Box 1624	Morden, MB	R6M 1B4	822-3742				
Manure Sales Agreement	PVP (intended TPC)	Andrew Nickel	n/a		Box 449	Plum Coulee, MB	ROG 1R0	Phone: 325-6703				
Feed, Ingredient and Nutrition Agreements												
Term Sheet re Toll Manufacturing Agreement	TPC	Provista	n/a		101 Northfront Drive	Steinbach, MB	R5G 1X3	hrempe@provista.ca				
Memorandum of Understanding (Nutritional Services)	TPC	Provimi North America, Inc. dba Akey	n/a		PO Box 69	Brookville, OH	45309	(800)257-3788	(800)458-2539		dtucker@provimi-na.com	
Liquid Permeate Agreement	TPC	Parmalat Dairy & Bakery Inc.	n/a		405 The West Mall, 10th floor	Etobicoke, ON	M9C 5J1	(416)626-1973	(416)620-3123		doug_waite@parmalat.ca	
Permeate Supply Agreement	TPC	Saputo Dairy Products Canada G.P.	n/a		PO Box 6535 (W5485C)	Winnipeg, MB	R3C 2N6	(905)264-7600	(905)264-4625		becky.loewen@saputo.com	
Purchaser Contract	TPC	Sea - Mac Marketing	n/a		c/o Box 460	Niverville, MB	ROA 1E0	(204) 388-6065			bkebler@puratone.com	
Genetics Agreements												
Swine Genetics Agreement	TPC	Newsham Choice Genetics, LLC	n/a	Note: TPC confirming cure cost amount.	5058 Grand Ridge Drive, Suite 200	West Des Moines, IA	50265	brent_mitchell@newsham.com				
IP Agreements												
Symantec Backup Exec	TPC	Symantec Corporation	n/a		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	(204) 984-9897			David Reimer	david@broadviewnetworks.ca
Symantec End Point Productions Suite	TPC	Symantec Corporation	n/a		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	(204) 984-9897			David Reimer	david@broadviewnetworks.ca
Symantec Desktop/Laptop Backup	TPC	Symantec Corporation	n/a		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	(204) 984-9897			David Reimer	david@broadviewnetworks.ca
Symantec Mail Security	TPC	Symantec Corporation	n/a		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	(204) 984-9897			David Reimer	david@broadviewnetworks.ca
Double Take	TPC	Double-Take Software, Inc.	n/a	Corporate Headquarters - BMC Software	2101 CityWest Blvd.	Houston, Texas 77042	(630)660-8193	(630) 660-8193			Tracy Bond	
Microsoft Great Plains Dynamics	TPC	Microsoft Corporation	n/a		c/o Encore Business Solutions	467 Provencher Blvd,	Wpg, MB R2J 0B8	(204)989-4330 ext. 329			Melissa Zazuljak	Melissa.Zazuljak@encorebusiness.com
Feed Mill Manager	TPC	Feed Management Systems, Inc.	n/a		6120 Earle Brown Dr. Unit 300	Brookly Center, MN	55430	(763)560-8139			Jeff Nielson	jeffnielson@feedsys.com
Brill & Multi Blend	TPC	Feed Management Systems, Inc.	n/a		6120 Earle Brown Dr. Unit 300	Brookly Center, MN	55430	(763)560-8139			Jeff Nielson	jeffnielson@feedsys.com

TrackIT HelpDesk	TPC	Numara Software, Inc.	o/s					(732) 404-8968	(732) 287-4929	jennifer.lai@bmc.com	Jennifer Lai
I-Production Software Services Agreement	TPC	Metafarms, Inc.	n/a	Note: Consent to assignment not required in bulk sale provided purchaser not a competitor of Metafarms.	423 West Travelers Trail	Burnsville, MN	55337	(952)215-3224	(952)215-3221		
VMware vSphere End User License Agreement	TPC	VMware, Inc.	o/s		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	David Reimer	david@broadviewnetworks.ca	1-877-486-9273 (Vmware, Inc.)	Support Line
VMware VCenter Operations Manager End User License Agreement	TPC	VMware, Inc.	o/s		c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	David Reimer	david@broadviewnetworks.ca	1-877-486-9273 (Vmware, Inc.)	Support Line
Open Value License Agreements No.'s V5458738 and V6340860	TPC	Microsoft Corporation	n/a	Note: Open Value Licenses for all licensed Microsoft software other than Great Plains Dynamics. Terms indicate notice but no consent req'd when transferred as part of sale of a business enterprise. Prescribed form of notice to be used.	c/o Broadview Networks	1 - 1530 Taylor Avenue	Wpg, MB R3N 1Y1	David Reimer	david@broadviewnetworks.ca		
Equipment Leases & Related Documentation											
Rental Agreement	TPC	National Leasing Group Inc.	o/s	1 Mitel 3300 Telephone System and Equipment	1525 Buffalo Place	Wpg, MB	R3T 1LP	Raunora Westcott	customer.service@nationalleasing.com		
Lease Agreement No. 8414486-001	TPC	RFS Canada (successor to IOS Financial)	o/s	re AFICIO MP6000SP Digital System	2300 Meadowvale Blvd. S43	Mississauga, Ont	L5N 5P9	Andrew Demelo	andrew_demelo@ze.com		
Master Maintenance and Sale Agreement	TPC	IKON Office Solutions, Inc.	o/s	Entered into in connection with IOS Financial Services leases.	Box 44048, Garside Postal Outlet	Edmonton AB	T5V 1N6	(888)448-1444	(403)487-7799		
Lease Agreement No. 8414486-002	TPC	RFS Canada (successor to IOS Financial)	o/s	re Aficio MP 171 SPF	2300 Meadowvale Blvd. S43	Mississauga, Ont	L5N 5P9	Andrew Demelo	andrew_demelo@ze.com		
Lease Agreement No. 8414486-003	TPC	RFS Canada (successor to IOS Financial)	o/s	re Aficio MP 2851SP Digital System	2300 Meadowvale Blvd. S43	Mississauga, Ont	L5N 5P9	Andrew Demelo	andrew_demelo@ze.com		
Miscellaneous Supplier and Services Agreements											
License Agreement (Cable and Wire)	TPC	The Manitoba Hydro-Electric Board	o/s		PO Box 7950, Station Main	Winnipeg, MB	R3C 0J1	(F) 204 360-6184 Property Department			
Consulting Services Agreement	TPC	Jack Reams Agri Business Consulting	o/s		44704 Cumberland Ave.	Chilliwack, BC	V2R 3B6	(604)858-1715	(604)858-9815	marlene.reams@gmail.com	
Other											
Subordinated Debenture	TPC	Paradigm	n/a								

**THIS IS EXHIBIT "3" REFERRED TO IN THE
AFFIDAVIT OF LARRY SVEINBJORN JOHNSON
SWORN BEFORE ME AT THE CITY OF WINNIPEG
IN THE PROVINCE OF MANITOBA
THIS 20TH DAY OF NOVEMBER, 2012**


A NOTARY PUBLIC
in and for the Province of Manitoba

ASSUMED CONTRACTS

Feed, Ingredient and Nutrition Agreements

1. Liquid Permeate Agreement dated September 10, 1998 between Puratone and Parmalat Dairy & Bakery Inc.
2. Permeate Supply Agreement dated June 24, 2009 between Puratone and Saputo Dairy Products Canada GP.

Software License Agreements

3. VMware International Limited ("VMware") Software Licenses, including terms and conditions set forth in VMware's applicable End User License Agreements, set out with respect to Contract ID No. 41570931, as follows:

<u>Product</u>	<u>Quantity</u>	<u>End Date</u>
VMware Advanced Acceleration Kit for 6 processors (includes vSphere Advanced for 6 processors, 1 vCenter Server Foundation)	1	Sept. 9, 2013
VMware vCenter Server Foundation for vSphere up to 3 hosts	1	Sept. 9, 2013
VMware vCenter Server 5 Foundation for vSphere up to 3 hosts	1	Sept. 9, 2013
VMware vSphere 4 Advanced for 1 processor	6	Sept. 9, 2013
VMware vSphere 4 Standard for 1 processor	2	Sept. 9, 2013
VMware vSphere 5 Enterprise for 1 processor	6	Sept. 9, 2013
VMware vSphere 5 Standard for 1 processor	2	Sept. 9, 2013

4. Symantec Corporation ("Symantec") Software Licenses, including terms and conditions set forth in Symantec's applicable Software License Agreement (End User License Agreement form) and Support, set out in Certificate No. 12134207 dated June 27, 2012 and Certificate No. 11727967 dated February 14, 2012, as follows:

<u>Serial No.</u>	<u>Product Name/Description</u>	<u>Quantity</u>	<u>End Date</u>
M0307328102	Backup Exec 2012 Agent for Windows Win	2	July 13, 2012
M0611931356	Backup Exec 2012 Agent for VMWare and Hyper-V Win	3	July 13, 2012
M0513032043	Protection Suite Enterprise Edition 4.0	145	July 13, 2013
M1613232352	Backup Exec 2012 Server Win	1	July 13, 2013
M5713432791	Desktop Laptop Option 7.0 Win 1-10 Users	2	Aug. 26, 2013
M7135117903	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M5834517796	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M5333917097	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M0337217014	Backup Exec 2012 Agent for Applications and Databases Win	1	July 13, 2013
M2536917839	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M3836717254	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M4611656774	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M3121907905	Desktop Laptop Option 7.0 Win 1-10 Users	1	July 13, 2013
M1255846908	Backup Exec 2010 Agent for Windows Systems Win	1	Mar. 5, 2013

5. Double-Take Software, Inc. ("DTSI") Software Licenses, including terms and conditions set forth in DTSI's applicable End User License Agreement, for Double-Take Availability Standard Edition with first year maintenance, Contract No.'s AVAI-241108, AVAI-266136 and AVAI-83850, each with an end dated of April 19, 2013.

6. Microsoft Corporation License, including License Terms, for 2010 Microsoft Dynamics (35 users), FRx Reporter (4 users), Integration Manager and Dynamics Management Reporter (8 Administrator/Designer users, 28 Generator/Viewer users), and including all registered modules therefor, expiring January 28, 2003.
7. Feed Management Systems, Inc. ("FMS") FMS End-User Software License Agreement for Feed Mill Manager, expiring January 31, 2013, including the following:

<u>Description</u>	<u>Quantity</u>
Maint. Multi User FMM Sys Mgr, incl 1 user Annual Maintenance Plan Feb. 1, 2012 thru January 31, 2013, Serial #10100127	1
Maint. FMM User – Additional Users	6
Maint. FMM User – Additional Users	15
Maint. Advanced Pricing/Costing	1
Maint. Drug Reconciliation	1
Maint. Automatic Stage Feeding	1
Maint. Consumption Based Order Entry	1
Maint. Grain Bank	1
Maint. Purchase Contracts	1
Maint. Sales Contracts	1
Maint. Production Interface – Batching	2
Maint. Feed Tag on Demand – required FMS Feed Tags	1
Maint. Accounting Interface	1
Maint. FMS Integration Pack 1 to 5 BFW Users	1
Maint. Production Interface – Manual	2
Maint. Freight Management	1

8. FMS End-User Software License Agreement – Toolkit for Brill Formulation, expiring December 31, 2012, including the following:

	<u>Description</u>	<u>Quantity</u>
	Maint. 4 User Brill For Windows Package Annual Maintenance Plan Jan. 1, 2012 to December 31, 2012 Serial #11400605 & 10400475	1
	Maint. Multi-blend Complete – Advanced – Heritage Hog	1
	Maint. Multi Blend, Additional User	1
	Maint. Interface, Batch Controller	1
	Maint. Archiving	1
	Maint. Ingredient Swing	1
	Maint. Formula Includes	1
	Maint. Feed Tags	1
	Maint. Feed Tags Compendium Update	1
9.	Numara Software, Inc. ("Numara") Software License Agreement for TrackIT HelpDesk.	

Other Agreements

10. Consulting Services Agreement dated December 19, 2011 between Puratone and Jack Reams Agri Business Consulting.
11. License Agreement dated April 17, 2012 between The Manitoba Hydro-Electric Board and Puratone.

Genetics Agreements

12. Swine Genetics Agreement dated March 1, 2002, as amended by an Amendment to Swine Genetics Agreement dated January 1, 2011 and an Amendment to Swine Genetics Agreement dated May 1, 2012, between Newsham Choice Genetics, LLC (as successor in interest to Monsanto Choice Genetics, LLC) and Puratone.

Equipment Leases

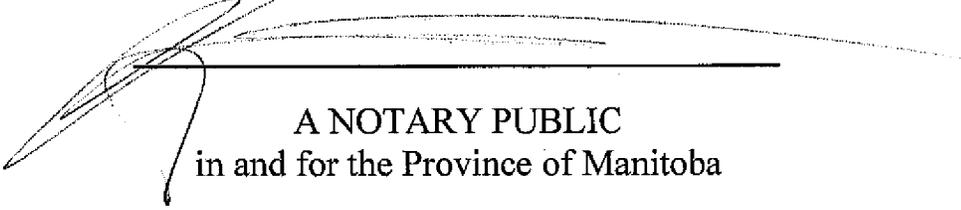
13. Rental Agreement dated October 20, 2011 between Puratone and National Leasing Group Inc. (1 Mitel 3360 Telephone System and Equipment).
14. Lease Agreement No. 8414486-001 dated March 2, 2009 between Puratone and RFS Canada (as successor to IOS Financial Services) (AFICIO MP6000SP Digital System).

15. Master Maintenance and Sale Agreement dated November 13, 2009 between Puratone and Ikon Office Solutions, Inc. (re IOS Financial Services Leases).
16. Lease Agreement No. 8414486-002 dated November 13, 2009 between Puratone and RFS Canada (as successor to IOS Financial Services) (AFICIO MP 171 SPF).
17. Lease Agreement No. 8414486-003 between Puratone and RFS Canada (as successor to IOS Financial Services) (Aficio MP 2851SP Digital System).

Real Property Leases

18. Lease Agreement dated December 30, 2011 between Moonfleet Poultry Inc. and Puratone.
19. Lease Agreement dated March 6, 2012 between D & G Farms and Puratone.
20. Lease Agreement dated March 6, 2012 between E & M Green Gable Piglets and Puratone.
21. Lease Agreement dated December 22, 2011 between Gerald Voth & Jerry Friesen and Puratone
22. Lease Agreement dated June 8, 2012 between Jim Hiebert and Puratone.
23. Lease Agreement dated February 6, 2012 between Kindred Hogs Ltd. and Puratone.
24. Lease Agreement dated February 13, 2012 between Lone Tree Pork Inc. and Puratone.

**THIS IS EXHIBIT "4" REFERRED TO IN THE
AFFIDAVIT OF LARRY SVEINBJORN JOHNSON
SWORN BEFORE ME AT THE CITY OF WINNIPEG
IN THE PROVINCE OF MANITOBA
THIS 20TH DAY OF NOVEMBER, 2012**



A NOTARY PUBLIC
in and for the Province of Manitoba

Summary of Agreements for Assignment

UPDATED: Nov. 20, 2012

The Puratone Corporation et al

Worksheet for Required Assignments and Consents re Proposed Transaction (w/Cure Costs)

Summary of Defined Party Names:

The Puratone Corporation	"TPC"
Pembina Valley Pigs Ltd.	"PVP"
Niverville Swine Breeders Ltd.	"NSB"
Forest Lane Farm Ltd.	"FLF"
Bond Hog Ventures Ltd.	"Bond"
Heritage Hogs Ltd.	"Heritage"
Paradigm Farms Ltd.	"Paradigm"
Horizon Livestock & Poultry Products Ltd.	"Horizon"

Type/Name of Agreement	Applicable Vendor Party	Applicable Third Party/ies	Consent To Assignment	Cure Costs to Sept. 11, 2012	Notes
Production Agreements and Barn Leases (Vendor as Tenant)					
Hog Finishing Agreement	TPC	Junction Farms Ltd.	n/a		
Hog Finishing Agreement	TPC	Hyperform #1	n/a		
Hog Finishing Agreement	TPC	Hyperform #2	n/a		
Hog Finishing Agreement	TPC	Flowing Well #1	n/a		
Hog Finishing Agreement	TPC	Flowing Well #2	n/a		
Hog Finishing Management Agreement	TPC	Eastern Red Farms Ltd.	n/a		
Hog Finishing Management Agreement	TPC	JED Farms	n/a		
Hog Finishing Management Agreement	TPC	Paul Dueck	n/a		
Hog Finishing Management Agreement	TPC	Glenn and Karen Friesen	n/a		
Hog Finishing Management Agreement	TPC	Benny Dueck	n/a		
Hog Finishing Management Agreement	TPC	Twin Rainbow	n/a		
Hog Finishing Management Agreement	TPC	Eddie Dueck	n/a		
Hog Finishing Management Agreement	TPC	Pembina Farms Gretna	n/a		
Hog Finishing Management Agreement	TPC	Earl Loewen	n/a		
Gilt Management Agreement	TPC	Adam Krochenski	n/a		
Piglet Production Agreement	TPC	Tri-Venture Farms	n/a		
Nursery Finishing Agreement	TPC	FLF	n/a		
Lease Agreement	TPC	Moonfleet Poultry Inc.	o/s		
Barn Lease Agreement	TPC	D&G Farms	Rec'd		
Barn Lease Agreement	TPC	E&M Green Gable Piglets	o/s		Draft version form of Consent was Received before settled with Osler.
Barn Lease Agreement	TPC	Gerald Voth and Jerry Friesen	Rec'd		
Barn Lease Agreement	TPC	Kindred Hogs Ltd.	Rec'd		
Barn Lease Agreement	TPC	Lone Tree Pork Inc.	o/s		
Barn Lease Agreement	TPC	Jim Hiebert	Rec'd		
Land Leases, Access and Tenancy Agreements (Vendor as Landlord)					
Land Lease Agreement (Vendor as Landlord)	TPC	Byway Farms	n/a		
Land Lease Agreement (Vendor as Landlord)	TPC	Calvin Janke	n/a		

Land Lease Agreement (Vendor as Landlord)	TPC	Dennis Scott	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Dirk Van Velthusien	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Ernie Sirski	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Frank Friesen	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Garden Valley Vegetable Growers Ltd.	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Hank Enns	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Krahn Acres Inc.	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Melynychuk Bros.	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Ray Giesbrecht	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Reg Wachtendorf	n/a
Land Lease Agreement (Vendor as Landlord)	TPC	Matthew Michael Avison	n/a
Land Lease Agreement (Vendor as Landlord)	PVP	Irvin Falk o/a Prairie Acre Farms	n/a
Land Lease Agreement (Vendor as Landlord)	PVP	Kroeker Farms Ltd.	n/a
Land Lease Agreement (Vendor as Landlord)	PVP	Randy Pokrant	n/a
Land Lease Agreement (Vendor as Landlord)	PVP	Royal Oak Farms Inc.	n/a
Land Lease Agreement (Vendor as Landlord)	PVP	Wesmar Farms Ltd.	n/a
Land Lease Agreement (Vendor as Landlord)	NSB	John Loepky	n/a
Land Lease Agreement (Vendor as Landlord)	NSB	Peter & Paul Loepky	n/a

Note: Signed Agmt expired and new agmt prepared but not signed.

Residential Tenancy Agreements

Rental Agreement (Vendor as Landlord)	TPC	Marinel Santos	n/a
Rental Agreement (Vendor as Landlord)	TPC	Don Suwala	n/a
Tenancy Agreement (Vendor as Landlord)	TPC	Fereti Varea	n/a
Tenancy Agreement (Vendor as Landlord)	TPC	Isimeli Romanu	n/a
Tenancy Agreement (Vendor as Landlord)	TPC	Timoci Serevi	n/a
Tenancy Agreement (Vendor as Landlord)	TPC	Filimone Raiqiso	n/a
Tenancy Agreement (Vendor as Landlord)	TPC	Lance Bennett	n/a
Tenancy Agreement (Vendor as Landlord)	PVP	Angelene Truax	n/a
Tenancy Agreement (Vendor as Landlord)	PVP	Patricia Klassen	n/a
Rental Agreement	TPC	Robert/Shirley Thibodeau	n/a

Note: Rental Agreement entered into by TPC on behalf of employee on month-to-month basis. Employee covers \$120/month of rental fee.

Manure Agreements

Manure Sales Agreement	TPC	Andy Keene	n/a
Manure Sales Agreement	TPC	Bayshore Farms Inc.	n/a
Manure Sales Agreement	TPC	Borderside Farms Ltd.	n/a
Manure Sales Agreement	TPC	Bragi Simundson	n/a
Manure Sales Agreement	TPC	Byway Farms	n/a
Manure Sales Agreement	TPC	Calvin Janke	n/a
Manure Sales Agreement	TPC	Ernie Sirski	n/a
Manure Sales Agreement	TPC	H. Fehr Co.	n/a
Manure Sales Agreement	TPC	Harold Thiessen	n/a
Manure Sales Agreement	TPC	Howard Friesen	n/a
Manure Sales Agreement	TPC	Judy Antonowich	n/a
Manure Sales Agreement	TPC	Krahn Acres inc.	n/a
Manure Sales Agreement	TPC	Matt Donkersloot	n/a

Manure Sales Agreement	TPC	Norm Poetker	n/a
Manure Sales Agreement	TPC	O. Friesen & Son Inc.	n/a
Manure Sales Agreement	TPC	Oakdale Farms	n/a
Manure Sales Agreement	TPC	Prairie Harvest	n/a
Manure Sales Agreement	TPC	Reg Wachtendorf	n/a
Manure Sales Agreement	TPC	Robert Vosters	n/a
Manure Sales Agreement	TPC	T J Acres	n/a
Manure Sales Agreement	TPC	Walter Redecop	n/a
Manure Sales Agreement	TPC	Ray Giesbrecht	n/a
Manure Sales Agreement	TPC	Wayne Oliver	n/a
Manure Sales Agreement	PVP	Bert Peters	n/a
Manure Sales Agreement	PVP	Cory and Michael Walske	n/a
Manure Sales Agreement	PVP	Delorvale Holsteins	n/a
Manure Sales Agreement	PVP	Don Reimer	n/a
Manure Sales Agreement	PVP	Don Toews	n/a
Manure Sales Agreement	PVP	Elk Creek Farms	n/a
Manure Sales Agreement	PVP	Gilbert Sabourin	n/a
Manure Sales Agreement	PVP	Grant Yule	n/a
Manure Sales Agreement	PVP	Harvey & Wayne Zacharias	n/a
Manure Sales Agreement	PVP	Jack Penner & Sons	n/a
Manure Sales Agreement	PVP	Kelly McElroy	n/a
Manure Sales Agreement	PVP	R & J Hildebrand	n/a
Manure Sales Agreement	PVP	Randy Hoepfner	n/a
Manure Sales Agreement	PVP	Randy Pokrant	n/a
Manure Sales Agreement	PVP	Wendal Heinrichs	n/a
Manure Sales Agreement	PVP	Wesmar Farms Ltd.	n/a
Manure Sales Agreement	PVP	Irvin Falk	n/a
Manure Sales Agreement	PVP	Alvin Pokrant	n/a
Manure Sales Agreement	TPC (intended NSB)	John Loepky	n/a
Manure Sales Agreement	NSB	Charles Edwards	n/a
Manure Sales Agreement	NSB	Gerald Lahaie	n/a
Manure Sales Agreement	NSB	H. Baudry & Sons Ltd.	n/a
Manure Sales Agreement	NSB	Martin Reutter	n/a
Manure Sales Agreement	NSB	Peter Loepky	n/a
Manure Sales Agreement	NSB	Staib Farms	n/a
Manure Agreement	PVP	Ernst Hops, Klaus Wolf	n/a
Well and Manure Agreement	PVP	4541775 Manitoba Ltd. (Windy Acres)	n/a
Manure Sales Agreement	PVP	Harvey Westfall	n/a
Manure Sales Agreement	PVP (intended TPC)	Andrew Nickel	n/a

Feed, Ingredient and Nutrition Agreements

Term Sheet re Toll Manufacturing Agreement	TPC	Provista	n/a	
Memorandum of Understanding (Nutritional Services)	TPC	Provimi North America, Inc. dba Akey	n/a	\$21,601.96
Liquid Permeate Agreement	TPC	Parmalat Dairy & Bakery Inc.	o/s	
Permeate Supply Agreement	TPC	Saputo Dairy Products Canada G.P.	o/s	\$5,111.63
Purchaser Contract	TPC	Sea - Mac Marketing	n/a	

Genetics Agreements

Swine Genetics Agreement	TPC	Newsham Choice Genetics, LLC	o/s	\$141,812.00	
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IP Agreements

Symantec: (a) Backup Exec; (b) End Point Productions Suite; (c) Desktop/Laptop Backup; and (d) Mail Security	TPC	Symantec Corporation	o/s		Note: All Symantec software licensed per Certificate No.'s 12132407 and 11727967 are also subject to terms and conditions set out in End User License Agreements for each specific product licensed.
Double Take	TPC	Double-Take Software, Inc.	o/s		Consent delivered by Encore Business Solutions, as authorized representative.
Microsoft Great Plains Dynamics	TPC	Microsoft Corporation	Rec'd		
Feed Mill Manager	TPC	Feed Management Systems, Inc.	o/s		
Brill & Multi Blend	TPC	Feed Management Systems, Inc.	o/s		
TrackIT HelpDesk	TPC	Numara Software, Inc.	o/s		
I-Production Software Services Agreement	TPC	Metafarms, Inc.	n/a	\$5,872.49	Note: Consent to assignment not required in bulk sale provided purchaser not a competitor of Metafarms.
VMware vSphere End User License Agreement	TPC	VMware, Inc.	o/s		
VMware vCenter Operations Manager End User License Agreement	TPC	VMware, Inc.	o/s		
Open Value License Agreements No.'s V5458738 and V6340860	TPC	Microsoft Corporation	n/a		Note: Open Value Licenses for all licensed Microsoft software other than Great Plains Dynamics. Terms indicate notice but no consent req'd when transferred as part of sale of a business enterprise. Prescribed form of notice to be used.

Equipment Leases & Related Documentation

Rental Agreement	TPC	National Leasing Group Inc.	o/s		1 Mitel 3300 Telephone System and Equipment
Lease Agreement No. 8414486-001	TPC	RFS Canada (successor to IOS Financial)	o/s		re AFICIO MP6000SP Digital System
Master Maintenance and Sale Agreement	TPC	IKON Office Solutions, Inc.	o/s		Entered into in connection with IOS Financial Services leases.
Lease Agreement No. 8414486-002	TPC	RFS Canada (successor to IOS Financial)	o/s		re Aficio MP 171 SPF
Lease Agreement No. 8414486-003	TPC	RFS Canada (successor to IOS Financial)	o/s		re Aficio MP 2851SP Digital System

Miscellaneous Supplier and Services Agreements

License Agreement (Cable and Wire)	TPC	The Manitoba Hydro-Electric Board	o/s		
Consulting Services Agreement	TPC	Jack Reams Agri Business Consulting	o/s	\$3,454.50	