



Deloitte Restructuring Inc.
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June 20, 2022

TO ALL KNOWN CREDITORS OF MERRITT FUELCO LP AND NICOLA VALLEY FUELCO INC.

Re: In the Matter of the Bankruptcies of Merritt FuelCo LP ("MFL") and Nicola Valley FuelCo Inc. ("NVFI", collectively with MFL, the "Company") – Estate No. 11-2839678

On June 14, 2022, Deloitte Restructuring Inc. as the licensed insolvency trustee of the estates of the bankrupts (the "**Trustee**") mailed out the notice of the first meeting of creditors (the "**Meeting**") for the Company, including a copy of the statement of affairs showing the assets and liabilities of the Company as of June 7, 2022, a list of creditors of the Company, and a proof of claim and general proxy form.

Please take notice that the estate number for this estate has changed from 11-254408 to **11-2839678** and the meeting time has changed from 9:00 a.m. PT to **9:30 a.m. PT on June 27, 2022**. The meeting time has changed due to the bankruptcies of related companies with meetings on the same day. The dial in details for the meeting remain the same.

We also enclose with this letter an amended Notice of Bankruptcy, First Meeting of Creditors.

A reminder that to be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Further information and materials regarding the bankruptcy proceedings may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee in Bankruptcy
of Merritt FuelCo LP and Nicola Valley FuelCo Inc. and not in its personal capacity

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV

Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No. B220208
Estate No. 11-2839678

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Merritt FuelCo LP and Nicola Valley FuelCo Inc.
of the City of Merritt, in the Province of British Columbia

Take notice that:

1. A bankruptcy order was made against Merritt FuelCo LP and Nicola Valley FuelCo Inc. on the 7th day of June 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors (the "**Meeting**") of the bankrupt will be held on the following date and time using the Skype webinar meeting platform:

Date and Time: June 27, 2022 at 9:30 AM (PT)

Skype Link: <https://meet.deloitte.ca/joryin/Q626CMQT>

Phone: 416-643-3390

Conference ID: 7398141

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 20th day of June 2022.

Deloitte Restructuring Inc.

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
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