

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2682482
Estate No. 24-2682482

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor
of the Town of Drayton Valley, in the Province of Alberta

Take notice that:

1. 2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor) on the 23rd day of October 2020 and the undersigned, Darren Crocker, was appointed as Trustee of the estate of the Bankrupt by the Official Receiver (or the Court); subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 13th day of November 2020 at 11:00 AM. Please contact Chris Knox at cknox@deloitte.ca for details.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 27th day of October 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor
 of the Town of Drayton Valley, in the Province of Alberta

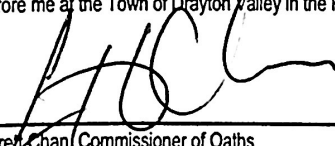
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of October 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 425,494.00	1. Inventory 34,865.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 52,000.00
Total unsecured creditors 425,494.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 9,856.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 435,350.00	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 29,000.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 115,865.00
	Deficiency 319,485.00

I, Georgia Lee Frost, of the Town of Drayton Valley in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 22nd day of October 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Town of Drayton Valley in the Province of Alberta, on this 22nd day of October 2020.



 Garret Chan, Commissioner of Oaths
 For the Province of Alberta
 Expires January 20, 2020



 Georgia Lee Frost

Creditor Mailing List

In the matter of the bankruptcy of
2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor
of the Town of Drayton Valley, in the Province of Alberta

Creditor Type	Name	Attention	Address	Claim \$
Secured	Merchant Opportunities Fund Limited Partnership		2000-1500 West Georgia Street Vancouver BC V6G 2Z6	9,856.00
Unsecured	Cooperators General Insurance Company		4000759890 5132-50 Street Bay 1, Box 6365 Drayton Valley AB T7A 1R5	1.00
	CRA - non-tax Programs	London Tax Services Office Processing Systems Section - Bankruptcy	CEBA PO Box 2517, 451 Talbot St. 11th Fl London ON N6A 4G9 Fax: (519) 675-3251	40,000.00
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	764649687RP0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	74,056.00
	CRA - Tax - Prairies	Pacific Insolvency Intake Centre	764649687RT0001 Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 Fax: (866) 219-0311 cra-arc_tax-fisc_ins_t-f_g@cra-arc.gc.ca	5,781.00
	Enerpro Systems Corp.		294-25-0002 351 Bewicke Avenue North Vancouver BC V7M 3E9	15,998.00
	Georgia Frost		Box 6835 Drayton Valley AB T7A 1S2	67,507.00
	Icom Refridgeration		1021 Box 6692 Drayton Valley AB T7A 1S1	2,347.00
	Jenterra Oilfield Inc.		Promissory Site 435 Box 1 Comp 4 Drayton Valley AB T7A 2A1	181,353.00
	Labatt Brewing Company		10119-45th Avenue Edmonton AB T6E 0G8	1.00
	Melissa Marie Demers		1500, 10180-101 Street Edmonton AB T5J 4K1	750.00
	Mike's Beverage Co.	Alaina Ross	249 Dufferin St Toronto ON M6K 1Z5	1.00
	Penny Wiley		1500, 10180-101 Street Edmonton AB T5J 4K1	705.00
	Property Masters Realty Inc. (1925057 AB Ltd)		Landlord 152 Sioux Road Sherwood Park AB T8A 3X5	34,516.00
	S&T Distribution o/a Josh's Ice Co.		Box 26 Tomahawk AB T0E 2H0	1.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Shaw Direct Communications Inc.	Payment Solutions	900-1067 W Cordova St Vancouver BC V6C 3T5 Fax: (604) 629-4066 mbxPaymentSolutionsBankruptcyNational @sjrb.ca	1.00
	Unifirst Canada Ltd.		429016 3691-98 Street Edmonton AB T6E 5N2	1,362.00
	Waste Management		PO Box 4713 Houston TX 77210-4713 USA	1,114.00

District of: Alberta
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FORM 31 / 36
Proof of Claim / Proxy

In the matter of the bankruptcy of
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of the Town of Drayton Valley, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 2106073 Alberta Ltd. Formerly Operating As Georgia's Liquor of the Town of Drayton Valley in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 23rd day of October 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782
E-mail: edmpoc@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.