

Estate No: 51-1965976
Court No: 38866
District No: 02
Division No: 01-Halifax

SUPREME COURT OF NOVA SCOTIA IN BANKRUPTCY AND INSOLVENCY

**IN THE MATTER OF THE PROPOSAL OF
3258042 NOVA SCOTIA LIMITED**

**OF THE CITY OF DARTMOUTH
IN THE PROVINCE OF NOVA SCOTIA**

**Report of the Proposal Trustee on Refusal by court to Approve Proposal
Form 41 (Paragraph 61(2)(b) of the Act)**

I, Neil Jones, of Deloitte Restructuring Inc., the trustee acting in the proposal of 3258042 Nova Scotia Limited ("3258042"), hereby report to the official receiver as follows:

1. That on the 30th day of September 2015, I applied to the Supreme Court of Nova Scotia in Bankruptcy & Insolvency for an order refusing to approve the proposal of 3258042, a copy of which proposal was filed with the official receiver on the 14th day of July 2015, in accordance with subsection 62(1) of the Act.
2. That the Court, by order dated the 30th day of September 2015, refused to approve the proposal.

Dated at Halifax, Nova Scotia, this 30th day of September 2015.

DELOITTE RESTRUCTURING INC.
In its capacity as Trustee under the Proposal of
3258042 Nova Scotia Limited
and not in its personal capacity

Per:



Neil Jones, CPA, CA, CIRP
Vice President