

Supreme Court of Nova Scotia

Between:

**Canadian Imperial Bank of Commerce, a
chartered bank**

Plaintiff

- and -

3304051 Nova Scotia Limited, a body corporate

Defendant

Order for Confidentiality

BEFORE THE HONOURABLE _____ in chambers:

UPON MOTION of Deloitte Restructuring Inc. (the “Receiver”), in its capacity as Court-appointed receiver of all of the assets, undertakings and properties of 3304051 Nova Scotia Limited (the “Company”), for Sale Approval and Vesting Orders and an Order of Confidentiality with respect to the proposed sale of the Company’s property by the Receiver;

AND UPON the Receiver having prepared a Confidential Supplement to the Second Report of the Receiver dated April 15, 2021 (the “Confidential Supplement”) to assist the Court in considering its motion for the Sale Approval and Vesting Orders which contains confidential bidding and financial information;

AND UPON the Receiver having applied for an Interim Order for Confidentiality pursuant to *Nova Scotia Civil Procedure Rule 85.05* with respect to the Confidential Supplement, extending up to the conclusion of its motion for the Sale Approval and Vesting Orders;

AND UPON HEARING Marc Dunning on behalf of the Receiver and reading the affidavit of Marc Dunning, the Second Report of the Receiver, the Confidential Supplement and other material on file herein;

IT IS HEREBY ORDERED THAT access to the Confidential Supplement be and shall be restricted to the Chambers Justice (or such other person(s) as designated by the Chambers Justice) for a period of six (6) months, from the date of issue of this Order.

DATED at Halifax, Province of Nova Scotia, this ___ day of April, 2021.

Prothonotary