SUPREME COURT OF NOVA SCOTIA JUN 3 0 2021 HALIFAX, N.S.

2021

Supreme Court of Nova Scotia

Hfx No. 503367

Between:

Canadian Imperial Bank of Commerce, a chartered bank

Plaintiff

- and -

3304051 Nova Scotia Limited, a body corporate

Defendant

Order

Justice Jeffrey R. Hunt EFORE THE Honourable in Chambers:

UPON MOTION of Deloitte Restructuring Inc. (the "Receiver"), in its capacity as Court-appointed Receiver of all of the assets, undertakings and properties of 3304051 Nova Scotia Limited (the "Company"), for an order:

- 1. abridging the time for service so that this motion is properly returnable on June 30, 2021;
- 2. taxing and approving the accounts and expenses of the Receiver's legal counsel; and
- 3. authorizing distribution of funds.

AND UPON reading the Receiver's Third Report dated June 18, 2021 and other materials on file herein;

AND UPON hearing Marc Dunning on behalf of the Receiver, Bruce Clarke, Q.C., on behalf of the Plaintiff, Canadian Imperial Bank of Commerce ("CIBC") and Maurice Chiasson, Q.C., on behalf of Hawthorne Capital Inc. and Thornridge Holdings Inc.;

IT IS HEREBY ORDERED that:

- 1. The time for service of the Notice of Motion is hereby abridged and validated so that this motion is properly returnable today and further service thereof is hereby dispensed with;
- 2. The fees and disbursements of the Receiver's legal counsel, Wickwire Holm, as set out in the Receiver's Third Report, be and same are hereby taxed and approved up to May 31, 2021; and

3. A distribution by the Receiver to CIBC in the amount of \$3,344,219 be and same is hereby approved.

Dated at Halifax, Nova Scotia this 30th day of June, 2021.

rothonotary

LORRAINE LUNN Deputy Prothonotary

IN THE SUPREME COURT COUNTY OF HALIFAX, N.S. I hereby certify that the foregoing document, identified by the seal of the court, is a true copy of the original document op the file herein.

TORRAINE LUNN

Deputy Prothonotary