



November 29, 2023

To the Creditors of
Anderson Square Holdings Ltd.

Dear Sirs/Mesdames:

**RE: IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL BY
ANDERSON SQUARE HOLDINGS LTD.**

Please be advised that on November 27, 2023, Anderson Square Holdings Ltd. (the “**Company**”) filed a Notice of Intention to Make a Proposal (the “**NOI**”) pursuant to section 50.4 of the *Bankruptcy and Insolvency Act* (the “**Act**”), and Deloitte Restructuring Inc. has consented to act as the Licensed Insolvency Trustee (the “**Trustee**”) under the NOI.

We enclose for your records, the following information:

1. Company’s NOI;
2. List of known creditors, as per the Company’s records;
3. Consent to Act as Trustee; and
4. Certificate of Filing of a NOI.

As provided in section 69(1) of the *Act*, no creditor has any remedy against the Company or the Company’s property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim provable in bankruptcy (the “**Stay of Proceedings**”). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a statement of projected cash-flow with the Trustee; and
2. Within thirty days, file with the Trustee a Proposal under Part III, Division I of the *Act*, unless an extension is granted by the Court.

The Trustee is required to monitor the Company’s business and affairs during this period and report any material adverse changes to the Official Receiver’s office and/or the Court. Once a Proposal has been filed, the Trustee will provide you with a copy of the proposal, the report of the Trustee on the proposal, a proof of claim form, a voting letter, a proxy and a notice to creditors of the first meeting of creditors. If you disagree with the amounts listed in the attached list of creditors, you will have an opportunity to prove the amount owing to you when you file your proof of claim.

If you have any questions regarding the above, please contact Chris Knox at (780) 401-3913 or at cknox@deloitte.ca.

Yours truly,

Deloitte Restructuring Inc.

In its capacity as Trustee under the Notice of Intention
to Make a Proposal by Anderson Square Holdings Ltd.
and not in its personal capacity



Per: Jeff Keeble, CPA, CA, CIRP, CBV, LIT
Senior Vice-President

Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

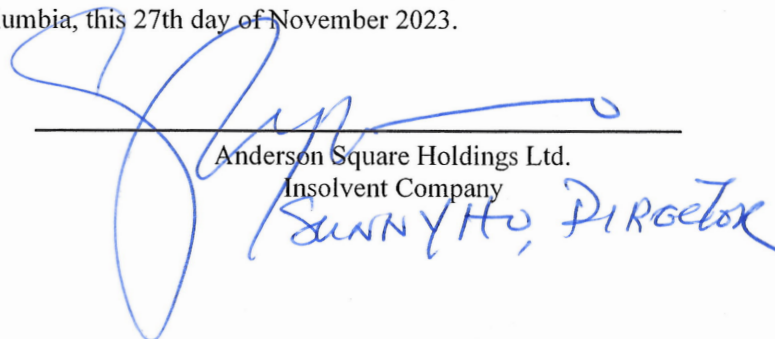
- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Anderson Square Holdings Ltd.
of the City of Richmond, in the Province of British
Columbia

Take notice that:

1. Anderson Square Holdings Ltd., an insolvent company, state, pursuant to subsection 50.4(1) of the Act, that they intend to make a proposal to their creditors.
2. Deloitte Restructuring Inc. of 410 West Georgia Street, Vancouver, BC V6B 0S7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against the company are stayed as of the date of filing of this notice with the official receiver in their locality.

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of November 2023.



Anderson Square Holdings Ltd.
Insolvent Company
SUNNY HO, Director

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
 Anderson Square Holdings Ltd.
 of the City of Richmond, in the Province of British Columbia

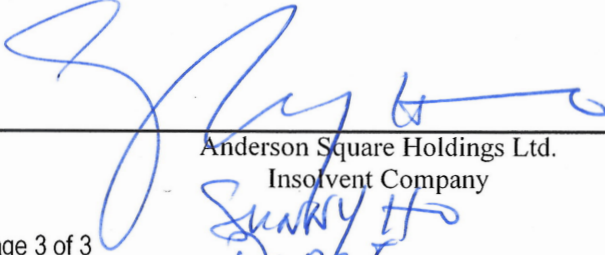
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A.R.T. Fire Protection Inc.	46424 Bedford Pky Chilliwack BC V2R 5N4		1.00
Allen McMillan Litigation Counsel - Presale Litigation	1625-1185 West Georgia Street Vancouver BC V6E 4E6		1.00
Anderson Plaza Holdings Inc.	Suite 500, North Tower, 5811 Cooney Road Richmond BC V6X 3M1		64,092,908.00
CRA - Tax - Pacific	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1		1.00
Emco Corporation	68 7th Ave. E Vancouver BC V5T 1M2		1.00
Fortis BC Energy Inc. - Natural Gas Collection Department	PO Box 6666, Station Terminal Vancouver BC V6B 6M9		1.00
Geotility Geothermal Installations Corp.	4320 Viking Way Unit 180 Richmond BC V6V 2L5		1.00
Lions Gate Water Treatment Ltd.	Unit 112, 18677-52 Ave Surrey BC V3S 8E5		1.00
LMS Limited Partnership	6320-148 Street Surrey BC V3S 3C4		1.00
Lower Mainland Forming Inc.	Unit 230, 522 Seventh Street New Westminster BC V3M 5T5		1.00
Mixia Zheng	410 West Georgia Street Vancouver BC V6B 0S7		1.00
MJF General Contractors Inc.	5039 Joyce Street Vancouver BC V5R 4G7		1.00
Otezs Project Marketing Group Ltd.	2105 W 38th Ave Vancouver BC V6M 1R8		1.00
R.B. Burns Enterprises Limited	410 West Georgia Street Vancouver BC V6B 0S7		1.00

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
Anderson Square Holdings Ltd.
of the City of Richmond, in the Province of British Columbia

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Scott Construction Ltd.	#1750, 3777 Kingsway Burnaby BC V5H 3Z7		1.00
Sentrax Mechanical Contracting Ltd.	#103, 19181-34A Ave Surrey BC V3Z 0Z7		1.00
Strategic Concrete Solutions Ltd.	9644-192 Street Surrey BC V4N 4C6		1.00
Total			64,092,924.00


Anderson Square Holdings Ltd.
Insolvent Company
Sandy Ho
Director

- Proposal Consent -
In the Matter of the Proposal of
Anderson Square Holdings Ltd.
of the City of Richmond, in the Province of British
Columbia

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Anderson Square Holdings Ltd..

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of November 2023.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



410 West Georgia Street
Vancouver, BC V6B 0S7
Phone: (604) 669-4466 Fax: (604) 602-1583



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of British Columbia
Division No. 03 - Vancouver
Court No. 11-3014787
Estate No. 11-3014787

In the Matter of the Notice of Intention to make a proposal of:

Anderson Square Holdings Ltd.

Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITTE INC

Licensed Insolvency Trustee

Date of the Notice of Intention:

November 27, 2023

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: November 27, 2023, 18:28

E-File/Dépôt Electronique

Official Receiver

300 Georgia Street W, Suite 2000, Vancouver, British Columbia, Canada, V6B6E1, (877)376-9902

Canada