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March 12, 2019

To the Creditors of
B.W. Rig Supply Inc.

Dear Sir/Madam:

RE: THE MATTER OF THE PROPOSAL OF B.W. RIG SUPPLY INC.

As you are aware, B.W. Rig Supply Inc. (the "**Company**") filed a Notice of Intention to Make a Proposal (the "**NOI**") on February 8, 2019 (the "**NOI Date**"), pursuant to the *Bankruptcy and Insolvency Act* (the "**Act**"), under which all proceedings against the Company were stayed for a period of 30 days from the NOI Date.

The Company applied to the Court on March 7, 2019, to address certain matters, and a copy of the Court Order of March 7, 2019, (the "**Order**") made by the Court in connection with that application, is attached to this letter for your reference. The Order directs the Trustee to serve, on all creditors, a copy of the Order together with an explanatory notice, which is set out below.

Extension of Stay

The Company made an application to the Court for an extension of time for the Company to file a proposal to creditors. The Order provides for an extension to April 24, 2019, and the stay of proceedings remains in place.

Service Protocol for Company Initiated Court Applications

The Company also made an application to the Court to vary the protocol for future service of materials for applications initiated by the Company. The service protocol provided for in the Order is described below. You should carefully read the protocol to understand if the protocol applies to you, and what you need to do.

- If you are a secured creditor in any amount, or an unsecured creditor with a claim of more than \$20,000, and wish to continue receiving materials in these proceedings, you must provide your email address to the Company's legal counsel via email to SGmeiner@ogilvie.com within 21 days of the date of this letter (on or before April 2, 2019).
- If no email address is provided to Ogilvie LLP before April 2, 2019, and for all unsecured creditors with claims less than \$20,000, service shall be deemed effective by the Trustee's posting of materials or applications on its website at www.insolvencies.deloitte.ca under the link for "B.W. Rig Supply Inc."

Service Protocol in Order Not Applicable to the Trustee

The Trustee confirms that the Order does not vary the service requirements imposed on the Trustee by the *Act*. Notices from the Trustee for any material adverse change, filing of a proposal, creditor meetings, Court approval of a proposal, deemed bankruptcy, or any other notices required by the *Act* are unaffected by the Order.

If you have any questions regarding the above, please contact Chris Knox of our office by telephone at the particulars noted above or via email at cknox@deloitte.ca.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Trustee acting *in re* the proposal of
B.W. Rig Supply Inc.
and not in its personal capacity

Per: 

Garrett Chan, CIRP, LIT
Vice President

Encl. (Court Order)