

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

N°: 500-11-060598-212

DATE: MARCH 25, 2022

PRESIDING : THE HONOURABLE MARIE-ANNE PAQUETTE , J.S.C.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:

BLACKROCK METALS INC.

-and-

BLACKROCK MINING INC.

-and-

BRM METALS GP INC.

-and-

BLACKROCK METALS LP

Applicants

-and-

DELOITTE RESTRUCTURING INC.

Monitor

ORDER

[Motion for a second extension of the stay of proceedings]

- [1] **CONSIDERING** the Applicants' *Motion for a second extension of the stay of proceedings* and the sworn statement of Sean Cleary in support thereof, and the absence of contestation;
- [2] **CONSIDERING** the Fourth Report of the Monitor and its Appendixes;

[3] **GIVEN** the provisions of the Companies' Creditors Arrangement Act, R.S.C. 1985, C-36 (as amended the "CCAA");

WHEREFORE, THE COURT:

[4] **GRANTS** the present Motion for a second extension of the stay of proceedings (the "**Motion**");

[5] **ABRIDGES** the delays of presentation of the Motion;

[6] **EXTENDS** the Stay Period (as defined at paragraph 8 of the Amended and Restated Initial Order dated January 7, 2022) until May 27, 2022;

[7] **ORDERS** that Appendix C of the Fourth Report of the Monitor shall be filed under seal and kept confidential until further order of this Court;

[8] **ORDERS** the provisional execution of the order to be rendered notwithstanding appeal;

[9] **THE WHOLE** without costs.

MARIE-ANNE PAQUETTE, J.S.C.

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Mr. Jonathan Warin
Mr. Ouassim Tadlaoui
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