

FORM 49
[RULES 13.19, 11.21]

COURT FILE NUMBER

1201-05843

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC. (COLLECTIVELY, THE "UBG GROUP OF COMPANIES")

I hereby certify this to be a true copy of
the original Order

Dated this 28 day of Aug, 2014
[Signature]
for Clerk of the Court

DOCUMENT:

CONSENT ORDER (ORIGINS AT CRANSTON)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT:

MacDONALD HANLEY
Barristers and Solicitors
2050, 736 – 6th Avenue S.W.
Calgary, Alberta T2P 3T7
Attention: James G. Hanley
Telephone No.: (403) 668-5432
Facsimile No.: (403) 233-2033
Our File: 53319.001 JGH


DATE ON WHICH ORDER WAS PRONOUNCED: Aug 27^a, 2014
 LOCATION OF HEARING OR TRIAL: Calgary
 NAME OF MASTER/JUDGE WHO MADE THIS ORDER: The Honourable S. DENSLER

UPON the Application of Lear Construction Management Ltd. and Paycon Holdings Ltd. (collectively, the "Applicants"); AND UPON hearing read the Affidavits of Ryan Bazant sworn on April 4, 2013, November 18, 2013 and July 9, 2014 (collectively, the "Bazant Affidavits"); AND UPON noting that this Honourable Court granted a Consent Order herein setting out a schedule for the determination of the Applicants' application filed July 10, 2014 (the "Application" and the "Scheduling Order"); AND UPON noting the consent hereto of counsel for the UBG Group of Companies, counsel for Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the UBG Group of Companies (the "Monitor") and counsel for the Applicants; AND UPON hearing counsel for the Applicants, the UBG Group of Companies, the Monitor and for other interested parties; IT IS HEREBY ORDERED THAT:

1. The Scheduling Order is hereby varied and the dates set out therein are replaced by the following dates.
2. The Application is hereby adjourned to the Commercial List at 10:00 a.m. on November 4, 2014.
3. Any questioning on Bazant Affidavits shall occur on or before August 22, 2014. Undertaking responses shall be provided within two weeks after any questioning.
4. If the Monitor, the UBG Group of Companies or any other interested party wishes to submit responding evidence (or in the case of the Monitor, a Report), it shall file and serve such evidence on or before September 10, 2014 (the "Responding Evidence").
5. Any questioning on the Responding Evidence (or, in the case of a Monitor's Report, written interrogatories) shall occur on or before September 24, 2014. Undertaking

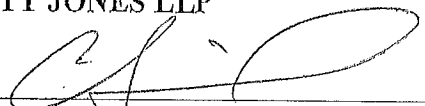
responses (or answers to written interrogatories) shall be provided within two weeks after any questioning or provision of such written interrogatories.

- 6. The Applicants' written brief shall be filed and served on or before October 20, 2014.
- 7. Any responding written brief shall be filed and served on or before October 27, 2014.
- 8. Any interested party may apply to vary the terms of this Order, on notice.




J.C.Q.B.A.

BENNETT JONES LLP

Per: 


Chris Simard
Solicitor for Ernst & Young - Court
Appointed Monitor

DENTONS CANADA LLP

Per: 

David Mann
Solicitor for UBG Entities

MACDONALD HANLEY

Per: 

James Hanley
Solicitor for Lear Construction
Management Ltd. and Paycon Holdings
Ltd.