

FORM 49
[RULES 13.19, 11.21]

COURT FILE NUMBER 1201-05843
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF UBG BUILDERS INC., ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., EDGEWATER AT GRIESBACH INC., ELITE HOMES (2006) LTD., EVOLUTION BY GREENBORO INC., GREENBORO COMMUNITIES (2006) INC., GREENBORO ESTATE HOMES (2006) LTD., GREENBORO HOMES (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., MOUNTAINEERS VILLAGE II INC., ORIGINS AT CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., TIMBERLINE LODGES (2006) INC., TODAY'S COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC., WILDERNESS RIDGE AT STEWART CREEK INC. (COLLECTIVELY, THE "UBG GROUP OF COMPANIES")

I hereby certify this to be a true copy of
the original Consent Order
Dated this 9 day of June 2014
[Signature]
for Clerk of the Court

DOCUMENT:

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT:

CONSENT ORDER

BENNETT JONES LLP
Barristers and Solicitors
4500 Bankers Hall East
855-2nd Street SW
Calgary, Alberta T2P 4K7
Attention: Chris D. Simard
Telephone No.: 403-298-4485
Fax No.: 403-265-7219
Client File No.: 57529-10

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✓ qm ✓

DATE ON WHICH ORDER WAS PRONOUNCED: Monday, June 2nd, 2014

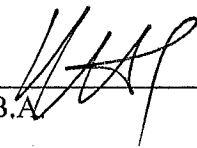
LOCATION OF HEARING OR TRIAL: CALGARY

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NAME OF MASTER/JUDGE WHO MADE THIS ORDER: K.M. EIDSVIK

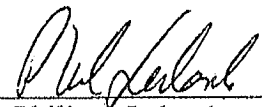
UPON the Application of Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the UBG Group of Companies (the "Monitor"); AND UPON considering the Claims Procedure ordered by this Honourable Court on June 15, 2012; AND UPON hearing read the Affidavit of Tim Taylor sworn on March 7, 2014 (the "Taylor Affidavit"); AND UPON noting the consent hereto of counsel for the UBG Group of Companies and counsel for Square Foot Real Estate Corporation ("Square Foot"); AND UPON hearing counsel for the Monitor and ~~counsel for other interested parties~~; IT IS HEREBY ORDERED THAT:

- 1. The secured claim of Square Foot submitted pursuant to the Claims Procedure as against Valmont at Aspen Stone Inc. and Valmont at Aspen Stone Limited Partnership in the amount of \$143,710.03 (which was submitted in the October 7, 2013 Amended Proof of Claim that is attached as Exhibit "G" to the Taylor Affidavit; disallowed by the Monitor in December 2, 2013 Notice of Revision or Disallowance that is attached as Exhibit "H" to the Taylor Affidavit; and the subject of the December 11, 2013 Dispute Notice that is attached as Exhibit "I" to the Taylor Affidavit) is hereby allowed as a secured claim against Valmont at Aspen Stone Limited Partnership, in the amount of \$55,000.00.
- 2. There shall be no costs of this Application.

J.C.Q.B.A. 

McLEOD LAW LLP

DENTONS LLP

Per: 
V. Philippe Lalonde
Counsel for Square Foot Real Estate Company

Per: _____
Travis Lysak
Counsel for UBG Group of Companies

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NAME OF MASTER/JUDGE
WHO MADE THIS ORDER:

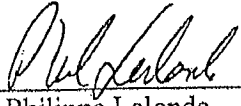
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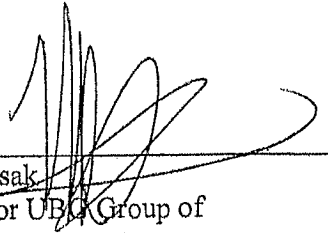
Per:



V. Philippe Lalonde
Counsel for Square Foot Real Estate
Company

DENTONS LLP

Per:



Travis Lysak
Counsel for UBG Group of
Companies