

August 10, 2016

TO THE CREDITORS OF EASTPORT CONSUMERS CO-OPERATIVE SOCIETY LIMITED

Sir/Madam:

Subject: Eastport Consumers Co-operative Society Limited (“Eastport Co-op”) – in bankruptcy

Please be advised that on August 8, 2016, Eastport Co-op filed an assignment in bankruptcy and Deloitte Restructuring Inc. was appointed as the Trustee.

Please find enclosed the following documents for your files:

1. Statement of Affairs (Form 78);
2. Assignment for the General Benefit of Creditors (Form 21);
3. Notice of First Meeting of Creditors (Form 68); and
4. Proof of Claim/Proxy (Form 31/36).

We will be providing regular updates on the administration of the estate at the following website:

<http://www.insolvencies.deloitte.ca/EastportConsumersCoop>

We trust you will find the above and enclosed to be in order. If you have any questions, please contact Sharon Smith at 709.758.5212 or via email at sharosmith@deloitte.ca.

Sincerely,

DELOITTE RESTRUCTURING INC.

Acting in its capacity as

Trustee in bankruptcy of Eastport Consumers Co-operative Society Limited

and not in its personal capacity

Per:



James Foran, CPA, CA, CIRP, LIT

Vice President

Enclosures

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland
 Court No.
 Estate No.

Original Amended

- Form 78 -
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Eastport Co-op
 of the Town of Eastport, in the Province of Newfoundland and Labrador

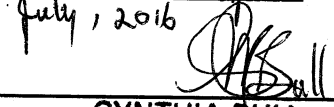
To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29 day of July, 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES	
(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	822,102.44
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	822,102.44
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	822,102.44
Surplus	NIL

ASSETS	
(as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	66,008.90
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	100.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	66,108.90
Deficiency	755,993.54

I, Robert Hiscock, of the 29 of July in 2016, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 29 day of July, 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the Town of Eastport in the Province of Newfoundland and Labrador, on this 29th day of July, 2016



CYNTHIA BULL
 A Commissioner for Oaths in and for the Province of Newfoundland and Labrador. My commission expires on December 31, 2017. 



 Robert Hiscock

District of: Newfoundland and Labrador
 Division No. 01- Newfoundland
 Court No.
 Estate No.


FORM 78 – Continued

List "A"
 Unsecured Creditors

Eastport Co-op

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Albert Hall	General Delivery Eastport NL A0G 1Z0	521.99	0.00	521.99
2	Albert Hallett	General Delivery Salvage NL A0G 3X0	231.71	0.00	231.71
3	Albert Ralph	General Delivery NL A0G 1Z0	1,789.76	0.00	1,789.76
4	Allister Durdle	Gen Del Salvage NL A0G 3M0	78.78	0.00	78.78
5	Anastasia Lane	General Delivery Burnside NL A0G 1K0	1,528.03	0.00	1,528.03
6	Anne Benger	Gen Del Eastport NL A0G 1Z0	52.74	0.00	52.74
7	Arlene Ralph	Gen Del Eastport NL A0G 1Z0	60.25	0.00	60.25
8	Arthur Bull	General Delivery Eastport NL A0G 1Z0	1,469.40	0.00	1,469.40
9	Aubrey Bradley	Gen Del Sandringham NL A0G 3Y0	81.92	0.00	81.92
10	Beneta Powell	General Delivery Eastport NL A0G 1Z0	390.34	0.00	390.34
11	Bert Bull	General Delivery Eastport NL A0G 1Z0	529.78	0.00	529.78
12	Betty Oldford	Gen Del Burnside NL A0G 1K0	69.11	0.00	69.11
13	Beverley Furlong	Gen Del St. Brendan NL A0G 3V0	104.09	0.00	104.09
14	Blanche Humphries	General Delivery Eastport NL A0G 1Z0	3,242.86	0.00	3,242.86
15	Calvin Ralph	Gen Del Eastport NL A0G 1Z0	90.24	0.00	90.24
16	Carl Bull	General Delivery Eastport NL A0G 1Z0	801.94	0.00	801.94
17	Carl Turner	Gen Del Eastport NL A0G 1Z0	136.23	0.00	136.23
18	Charles Dyke	Gen Del Eastport NL A0G 1Z0	84.07	0.00	84.07
19	Charles Louther	General Delivery Eastport NL A0G 1Z0	158.37	0.00	158.37
20	Charles Oldford	General Delivery Burnside NL A0G 1K0	173.42	0.00	173.42
21	Charlie Decker	Gen Del Eastport NL A0G 1Z0	91.29	0.00	91.29
22	Cleves Oldford	Gen Del Burnside NL A0G 1K0	52.97	0.00	52.97
23	Clifford Bull	Gen Del Sandringham NL A0G 3Y0	138.47	0.00	138.47
24	Conrad Oldford	Gen Del Eastport NL A0G 1Z0	126.54	0.00	126.54

July 29, 2016
 Date


 Robert Hiscock


District of: Newfoundland and Labrador
 Division No. 01- Newfoundland
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors
 Eastport Co-op

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Co-op Atlantic	333 Bay Street, Suite 4600 Toronto ON M5H 2S5	762,676.36	0.00	762,676.36
26	Dorothy Rose	General Delivery Eastport NL A0G 1Z0	297.23	0.00	297.23
27	Edgar Burden	General Delivery Salvage NL A0G 3X0	984.48	0.00	984.48
28	Edgar Napier	Gen Del Eastport NL A0G 1Z0	155.44	0.00	155.44
29	Edith Parsons	Gen Del Eastport NL A0G 1Z0	145.27	0.00	145.27
30	Edna Beaton	Gen Del Eastport NL A0G 1Z0	50.84	0.00	50.84
31	Eileen Squire	Gen Del Eastport NL A0G 1Z0	73.95	0.00	73.95
32	Eldon Hapgood	Gen Del Burnside NL A0G 1K0	72.24	0.00	72.24
33	Elsie Bradley	General Delivery Eastport NL A0G 1Z0	740.86	0.00	740.86
34	Ernest Turner	General Delivery Eastport NL A0G 1Z0	188.24	0.00	188.24
35	Florence Matchim	General Delivery Eastport NL A0G 1Z0	175.96	0.00	175.96
36	Frances Brown	Gen Del Salvage NL A0G 3X0	53.78	0.00	53.78
37	Frank Moss	Gen Del Burnside NL A0G 1K0	63.06	0.00	63.06
38	Frank Squire	Gen Del Eastport NL A0G 1Z0	67.61	0.00	67.61
39	Fred Moss	Gen Del Eastport NL A0G 1Z0	150.90	0.00	150.90
40	Fred Williams	Gen Del Sandringham NL A0G 3Y0	69.31	0.00	69.31
41	Garfield Dart	General Delivery Sandringham NL A0G 3Y0	267.07	0.00	267.07
42	George Henry Penny	General Delivery Eastport NL A0G 1Z0	669.71	0.00	669.71
43	George Squire	Gen Del Eastport NL A0G 1Z0	152.15	0.00	152.15
44	Gerald Oldford	General Delivery Salvage NL A0G 3X0	1,167.90	0.00	1,167.90
45	Gertie Oldford	General Delivery Eastport NL A0G 1Z0	414.35	0.00	414.35
46	Gertrude Babstock	Gen Del Eastport NL A0G 1Z0	107.67	0.00	107.67
47	Gertrude Dyke	General Delivery Eastport NL A0G 1Z0	2,447.59	0.00	2,447.59
48	Glen Arnold	General Delivery Sandringham NL A0G 3Y0	365.65	0.00	365.65

July 29, 2016
Date


Robert Hiscock

District of: Newfoundland and Labrador
 Division No. 01- Newfoundland
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Eastport Co-op

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	Gordon Bradley	General Delivery Burnside NL A0G 3X0	317.99	0.00	317.99
50	Gordon Brown	General Delivery Eastport NL A0G 1Z0	449.12	0.00	449.12
51	Gordon Turner	General Delivery Eastport NL A0G 1Z0	176.51	0.00	176.51
52	Gus Troke	Gen Del St. Chads NL A0G 3W0	110.31	0.00	110.31
53	Harold Seymour	General Delivery Eastport NL A0G 1Z0	1,215.23	0.00	1,215.23
54	Heber Heffern	Gen Del Salvage NL A0G 3X0	57.34	0.00	57.34
55	Heber Moss	Gen Del Eastport NL A0G 1Z0	97.69	0.00	97.69
56	Henry Oldford	General Delivery Burnside NL A0G 1K0	178.49	0.00	178.49
57	Henry Squire	General Delivery Eastport NL A0G 1Z0	648.53	0.00	648.53
58	Hilda Troke	Gen Del Eastport NL A0A 1Z0	72.20	0.00	72.20
59	Howard Moss	General Delivery Burnside NL A0G 1K0	164.53	0.00	164.53
60	James Hickey	Gen Del Eastport NL A0G 1Z0	121.96	0.00	121.96
61	James Matchim	General Delivery Eastport NL A0G 1Z0	536.61	0.00	536.61
62	Jane Ralph	General Delivery Eastport NL A0G 1Z0	246.96	0.00	246.96
63	Jared Squire	General Delivery Eastport NL A0G 1Z0	304.95	0.00	304.95
64	Joe Byrne	Gen Del St. Brendan NL A0G 3V0	54.72	0.00	54.72
65	John Brown	Gen Del Eastport NL A0G 1Z0	74.03	0.00	74.03
66	John E Penney	General Delivery Eastport NL A0G 1Z0	1,188.46	0.00	1,188.46
67	John Hedge	Gen Del Eastport NL A0G 1Z0	135.89	0.00	135.89
68	John M Samson	Gen Del Sandringham NL A0G 3Y0	118.60	0.00	118.60
69	John Troke	Gen Del Eastport NL A0G 1Z0	125.59	0.00	125.59
70	John W Bull	General Delivery Eastport NL A0G 1Z0	418.01	0.00	418.01
71	Josephine Bradley	Gen Del Eastport NL A0G 1Z0	158.29	0.00	158.29
72	June Crisby	General Delivery Eastport NL A0G 1Z0	5,330.02	0.00	5,330.02

July 29, 2016
 Date


 Robert Hiscock

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland
 Court No.
 Estate No.

FORM 78 - Continued

List "A"
 Unsecured Creditors

Eastport Co-op

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Kathleen Crisby	General Delivery Eastport NL A0G 1Z0	1,123.07	0.00	1,123.07
74	Kevin Major	General Delivery Eastport NL A0G 1Z0	303.54	0.00	303.54
75	Leonard Casey	General Delivery St. Brendan NL A0G 3V0	495.54	0.00	495.54
76	Lewellyn Crisby	General Delivery Eastport NL A0G 1Z0	207.39	0.00	207.39
77	Lewis Johnson	General Delivery Eastport NL A0G 1Z0	224.62	0.00	224.62
78	Lloyd Lane	General Delivery Eastport NL A0G 1Z0	738.09	0.00	738.09
79	Lydia Bull	General Delivery Eastport NL A0G 1Z0	318.27	0.00	318.27
80	Maggie Saunders	General Delivery Eastport NL A0G 1Z0	806.93	0.00	806.93
81	Manuel Oldford	Gen Del Burnside NL A0G 1K0	72.82	0.00	72.82
82	Marie Williams	Gen Del Sandringham NL A0G 3Y0	116.97	0.00	116.97
83	Mark Lane	Gen Del Eastport NL A0G 1Z0	89.08	0.00	89.08
84	Mary Ellen Dyke	Gen Del Eastport NL A0G 1Z0	95.24	0.00	95.24
85	Masie Janes	General Delivery Glovertown NL A0G 2M0	480.81	0.00	480.81
86	Matchim Beresford	Gen Del Eastport NL A0G 1Z0	85.44	0.00	85.44
87	Maurice Kelly	General Delivery St. Brendan NL A0V 3V0	804.40	0.00	804.40
88	Maxine Chaytor	General Delivery Eastport NL A0G 1Z0	164.58	0.00	164.58
89	Maxwell & Donna Squire	Gen Del Eastport NL A0G 1Z0	53.49	0.00	53.49
90	Maxwell Penney	General Delivery Eastport NL A0G 1Z0	205.08	0.00	205.08
91	McKenzie Badstock	General Delivery Eastport NL A0G 1Z0	206.33	0.00	206.33
92	Mrs. Roy Badstock	Gen Del Eastport NL A0G 1Z0	75.91	0.00	75.91
93	Muriel Crisby	General Delivery Eastport NL A0G 1Z0	2,221.04	0.00	2,221.04
94	Neville Crisby	General Delivery Eastport NL A0G 1Z0	755.65	0.00	755.65
95	Norma Hiscock	General Delivery Eastport NL A0G 1Z0	4,750.31	0.00	4,750.31
96	Norman Purchase	General Delivery Eastport NL A0G 1Z0	732.91	0.00	732.91

July 26, 2016
 Date

Robert Hiscock
 Robert Hiscock

District of: Newfoundland and Labrador
 Division No. 01- Newfoundland
 Court No.
 Estate No.

FORM 78 – Continued

List "A"
 Unsecured Creditors

Eastport Co-op

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Patrick Bradley	Gen Del Eastport NL A0G 1Z0	150.95	0.00	150.95
98	Pheobe Bull	General Delivery Eastport NL A0G 1Z0	1,510.97	0.00	1,510.97
99	Ralph Neville	Gen Del Eastport NL A0G 1Z0	129.41	0.00	129.41
100	Ralph Turner	Gen Del Eastport NL A0G 1Z0	93.87	0.00	93.87
101	Ralph Winsor	General Delivery Glovertown NL A0G 2L0	591.09	0.00	591.09
102	Reginaid Lane	General Delivery Burnside NL A0G 1K0	188.47	0.00	188.47
103	Rex Penny	Gen Del Eastport NL A0G 1Z0	147.46	0.00	147.46
104	Rex Tilley	General Delivery Eastport NL A0G 1Z0	777.43	0.00	777.43
105	Robert Hiscock	General Delivery Eastport NL A0G 1Z0	355.41	0.00	355.41
106	Ross Matchim	General Delivery Eastport NL A0G 1Z0	221.80	0.00	221.80
107	Ruth Legge	Gen Del Eastport NL A0G 1Z0	101.17	0.00	101.17
108	Samson Moss	General Delivery Eastport NL A0G 1Z0	846.20	0.00	846.20
109	Sarah Oldford	General Delivery Burnside NL A0G 3X0	306.86	0.00	306.86
110	Shawn Ralph	Gen Del Eastport NL A0G 1Z0	63.98	0.00	63.98
111	Shirley Ryan	Gen Del Shalloway NL A0G 4A0	84.24	0.00	84.24
112	Sylester Hiscock	Gen Del St Chads NL A0G 3W0	106.52	0.00	106.52
113	Thomas Lane	General Delivery Eastport NL A0G 1Z0	292.52	0.00	292.52
114	Violet Seymour	General Delivery Eastport NL A0G 1Z0	4,227.96	0.00	4,227.96
115	Wallace Oldford	General Delivery Salvage NL A0G 3X0	267.30	0.00	267.30
116	Watson Dyke	General Delivery Eastport NL A0G 1Z0	269.40	0.00	269.40
117	William Lewis	Gen Del Sandringham NL A0G 3Y0	96.63	0.00	96.63
118	William Moss	Gen Del Eastport NL A0A 1Z0	54.05	0.00	54.05
119	Winston Oldford	General Delivery Eastport NL A0G 1Z0	227.29	0.00	227.29
Total:			822,102.44	0.00	822,102.44

July 29, 2016
 Date


 Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 – Continued

List "B"
Secured Creditors

Eastport Co-op

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total: 0.00			0.00	0.00	0.00

July 28, 2016
Date


Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Eastport Co-op

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

July 29, 2016
Date


Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Eastport Co-op

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

July 29, 2016
Date


Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 – Continued

List "E"
Debts Due to the Bankrupt
Eastport Co-op

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

July 29, 2016
Date

Robert Hiscock
Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 – Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Eastport Co-op

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

July 29, 2016
Date

R. Hiscock
Robert Hiscock

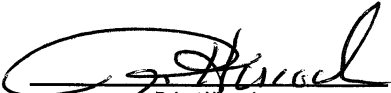
District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

FORM 78 – Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Eastport Co-op

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

July 29, 2016
Date


Robert Hiscock

District of: Newfoundland and Labrador
 Division No. 01 - Newfoundland
 Court No.
 Estate No.

FORM 78 - Concluded

List "H"
 Property

Eastport Co-op

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	66,008.90	66,008.90
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Shares - Co-op Atlantic	136,050.00	0.00
		Shares - Credit Union	100.00	100.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
Total:				66,108.90

July 29, 2016
 Date


 Robert Hiscock

District of: Newfoundland and Labrador
Division No. 01- Newfoundland
Court No.
Estate No.

-- FORM 21--
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

This indenture made this 3rd day of August, 2016
between
Eastport Co-op

hereinafter called "the debtor"
and
Deloitte Restructuring Inc.
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of St. John's in the Province of Newfoundland and Labrador, in the presence of .

Judy Heffern August 3, 2016
Witness Date

[Signature]
Eastport Co-op
Debtor

District of: Newfoundland and Labrador
Division No. 01 - Newfoundland
Court No.
Estate No. 51-2153445

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Eastport Co-op
of the Town of Eastport, in the Province of Newfoundland and Labrador

Take notice that:

1. Eastport Co-op filed (or was deemed to have filed) an assignment on the 9th day of August 2016, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 25th day of August 2016, at 7:00 PM, at the office of SUF Hall, at Church Street, Eastport, NL, A0G 1Z0.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of St. John's in the Province of Newfoundland and Labrador, this 10th day of August 2016.

Deloitte Restructuring Inc.

5 Springdale Street, Suite 1000
St. John's NL A1E 0E4
Phone: (709) 576-8480 Fax: (709) 758-5238

District of: Newfoundland and Labrador
Division No. 01 - Newfoundland
Court No:
Estate No. 51-2153445

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Eastport Co-op
of the Town of Eastport, in the Province of Newfoundland and Labrador

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Eastport Co-op of the Town of Eastport in the Province of Newfoundland and Labrador and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 9th day of August 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc.

5 Springdale Street, Suite 1000
St. John's NL A1E 0E4
Phone: (709) 576-8480 Fax: (709) 758-5238

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.