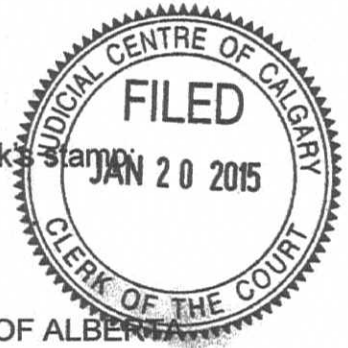


I hereby certify this to be a true copy of
the original ORDER

Dated this 20 day of Jan 15

_____ for Clerk of the Court

Clerk's Stamp



COURT FILE NUMBER 1501-00044
COURT OF QUEEN'S BENCH OF ALBERTA COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE OF CALGARY CALGARY
APPLICANT DIXIE ENERGY LTD., IN ITS CAPACITY AS ADMINISTRATOR OF DIXIE ENERGY TRUST, ON BEHALF OF OLYMPIA TRUST COMPANY, TRUSTEE OF DIXIE ENERGY TRUST

IN THE MATTER OF Section 43 of the
Trustee Act, RSA 2000, c. T-8

AND IN THE MATTER OF the Winding-Up of
Dixie Energy Trust

DOCUMENT

ORDER (Appointment of Claims
Administrator and approval of Claims
Procedure for Dixie Energy Trust)

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

Norton Rose Fulbright Canada LLP
400 3 Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2

Phone: +1 403.267.8222
Fax: +1 403.264.5973

THIS IS EXHIBIT " B "
referred to in the affidavit of
CALVIN YAU
Sworn before me this 2
day of April A.D. 20 15

A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA

Attention: Steven Leitl / Allison Kuntz

File No. 01026353/0002

Allison G. Kuntz
Barrister and Solicitor

DATE ON WHICH ORDER WAS PRONOUNCED: January 20, 2015

NAME OF JUDGE WHO MADE THIS ORDER: Madam Justice Streckaf

LOCATION OF HEARING: Calgary, Alberta

UPON the application of Dixie Energy Ltd. (the **Administrator**) on behalf of Dixie Energy Trust (the **Trust**); **AND UPON** having read the Originating Application and the

Affidavit of Ian Atkinson affirmed January 9, 2015, with respect to the sale of all of the assets of the Trust, the proposed winding-up and claims procedure for the Trust; **AND UPON** hearing the submissions of counsel for the Administrator and counsel for the Claims Administrator (as defined herein);

IT IS HEREBY ORDERED THAT:

Appointment of Claims Administrator

1. Ernst & Young Inc. is hereby appointed as claims administrator (the **Claims Administrator**) in respect of the Trust and shall have all of the powers and authorities provided to it as set forth herein to administer the Claims Procedure (as defined herein), and to provide the necessary assistance or take such steps as are necessary in the winding-up of the Trust (the **Winding-up**).

The Claims Procedure

2. The Claims Administrator, together with the assistance of Computershare Trust Company of Canada and Olympia Trust Company (collectively, the **Trustee**), is hereby directed and empowered to take such actions and fulfill such other roles as are contemplated by the following claims procedures and this Order (collectively, the **Claims Procedure**):
 - (a) a claims procedure to identify all holders of units in respect of the Trust (**Units and Unitholders**) as of November 10, 2014 (the **Record Date**) who have a claim as a Unitholder in respect of the Trust (a **Unit Claim**), including the determination of such Unit Claims (the **Unitholder Claims Procedure**); and
 - (b) a claims procedure to identify all creditors (**Creditors**) with claims in respect of the Trust, including the determination of such Creditor Claims (as defined herein) (the **Creditors Claims Procedure**).

Unitholder Claims Procedure

3. The Trustee, on behalf of the Claims Administrator, shall, on or before January 23, 2015, or such other date as the Claims Administrator (in consultation with the Trustee) may determine, send notice by registered mail, email, courier service or facsimile to each known Unitholder as of the Record Date that the Winding-up of the Trust has commenced (the **Winding-Up Notice**).
4. The Winding-Up Notice shall include the following, and such other information as deemed necessary by the Claims Administrator:
 - (a) an assertion of the Unit Claim such Unitholder has in respect of the Trust, based on the information recorded in the Unit Register (as defined in the Trust Indenture, as defined herein) in respect of such Unitholder;
 - (b) a blank proof of claim and related instruction letter, substantially in the form attached hereto as **Schedule "A"** (the **Unitholder Proof of Claim**);

- (c) notice of the date at which the Unit Register shall be closed;
 - (d) notice of the designated time and date on which the Unitholders may surrender the certificates representing their Unit(s) for cancellation to the Trustee and Claims Administrator (the **Deadline**); and
 - (e) notice that the Claims Administrator may from time to time apply to the Court for direction in respect of the Claims Procedure and that it may apply to the Court for a final Order for the relief identified in paragraph 23 herein, and setting forth a method for the Unitholders to advise the Claims Administrator whether they want to be given notice of either: (i) all applications made by the Claims Administrator and the Trustee in respect of the Winding-Up, if any, including the application for the final Order, if any; or (ii) only the application for the final Order, if any, which notice will be given by the Claims Administrator if so requested, by electronic mail in accordance with instructions received from the Unitholders requesting notice.
5. The Deadline will be set by the Claims Administrator who is authorized to abridge the notice period mandated by Section 11.07 of the Second Amended and Restated Trust Indenture dated February 28, 2013 as amended (the **Trust Indenture**), which governs the Trust. For greater certainty the giving of the Winding-Up Notice shall be sufficient notice with respect to the surrender of certificates representing their Units and neither the Trustee nor the Claims Administrator shall be required to comply with the provisions of Section 11.07 of the Trust Indenture.
6. The Deadline will not apply to Unitholders whose Units are already being held in escrow by the Trustee (the **Escrow Units** or **Escrow Unitholders**), but the Escrow Unitholders will in any event receive their *pro-rata* share of any distributions from the proceeds of sale of the Trust's assets (the **Sale Proceeds**) to be made to Unitholders in the course of the Winding-Up, having regard to the discharge of the Trust's obligations and liabilities to be made under the Claims Procedure (including the Administration Charge).
7. Any certificates representing Units not surrendered for cancellation by the Deadline (including the Escrow Units) shall be deemed to be cancelled without prejudice to the rights of the holders of such Units to receive their *pro-rata* share of any distributions from the Sale Proceeds.
8. All Unitholders that:
- (a) do not submit a Unitholder Proof of Claim; or
 - (b) agree with the Unit Claim set forth in the Winding-Up Notice;
- shall have that Unit Claim deemed accepted on February 23, 2015 at 5:00 p.m. (Mountain Time) (the **Unitholder Claims Record Date**). For greater certainty, those Unitholders that agree with the Unit Claim set forth in the Winding-Up

Notice shall not be required to file any forms with the Claims Administrator (other than the surrendering of the certificates representing their Units for cancellation).

9. All Unitholders that dispute the Unit Claim set forth in the Winding-Up Notice shall be required to file a Unitholder Proof of Claim with the Claims Administrator on or before the Unitholder Claims Record Date. The Claims Administrator, in conjunction with the Trustee, will review each Unitholder Proof of Claim submitted on or before the Unitholder Claims Record Date. The Claims Administrator, in conjunction with the Trustee, will either:
 - (a) accept the Unit Claim as set out in the Unitholder Proof of Claim in its entirety;
 - (b) revise the amount; or
 - (c) disallow the Unit Claim as set out in the Unitholder Proof of Claim.
10. If the Claims Administrator, in conjunction with the Trustee, disputes the amount of the Unit Claim set out in a Unitholder Proof of Claim, the Claims Administrator, in conjunction with the Trustee, may:
 - (a) attempt to consensually resolve such Unit Claim;
 - (b) send a notice of revision or disallowance, substantially in the form attached hereto as **Schedule "B"** (the **Unitholder Notice of Revision or Disallowance**), by courier, facsimile or electronic mail, as soon as is reasonably practicable in these proceedings. Such Unitholder Notice of Revision or Disallowance will be deemed to have been received on the following business day.
11. If the Unitholder intends to dispute their Unit Claim as set out in the Unitholder Notice of Revision or Disallowance, the Unitholder must deliver a dispute notice, substantially in the form attached hereto as **Schedule "C"** (the **Unitholder Dispute Notice**), by courier, facsimile or electronic mail, to the Claims Administrator no later than 14 days from the date the Unitholder Notice of Revision or Disallowance was received or such later date as the Claims Administrator may agree in writing or as ordered by this Court.
12. If the Unitholder does not deliver a Unitholder Dispute Notice in accordance with the preceding paragraph then the Unit Claim shall be deemed accepted at the amount set forth in the Unitholder Notice of Revision or Disallowance and the Unitholder:
 - (a) will not be entitled to receive a distribution where the entire Unit Claim is disallowed; or
 - (b) will only be entitled to receive a distribution in the amount proportional to the revised amount of the Unit Claim.

13. The Claims Administrator, in conjunction with the Trustee, may attempt to consensually resolve any Unitholder Dispute Notice with the Unitholder. If same cannot be resolved, the Unitholder shall file with this Court an application in the within proceedings, returnable within 15 days of delivery of the Unitholder Dispute Notice, for the determination of the value of the Unit Claim.

Creditor Claims Procedure

14. The Claims Administrator, in conjunction with the Trustee, shall administer the following Creditor Claims Procedure:
- (a) on or before January 23, 2015, or such other date as the Claims Administrator (in consultation with the Trustee) may determine, a claims package and proof of claim (the **Creditor Proof of Claim**), substantially in the form attached hereto as **Schedule "D"**, along with a copy of this Order, will be sent by regular mail to each known creditor of the Trust (the **Creditor Claims Package**);
 - (b) the Creditor Claims Package shall include notice that the Claims Administrator may from time to time apply to the Court for direction in respect of the Claims Procedure and that it may apply to the Court for a final Order for the relief identified in paragraph 23 herein, and setting forth a method for the Creditors to advise the Claims Administrator whether they want to be given notice of either: (i) all applications made by the Claims Administrator and the Trustee in respect of the Winding-Up, if any, including the application for the final Order, if any; or (ii) only the application for the final Order, if any, which notice will be given by the Claims Administrator if so requested, by electronic mail in accordance with instructions received from the Creditors requesting notice.
 - (c) on or before January 30, 2015, or such other dates as the Claims Administrator (in consultation with the Trustee) shall determine, an advertisement shall be published on two different days in newspapers in the jurisdictions in which the Trust held oil and gas assets, seeking the claims of Creditors that have any right or claim in respect of the Trust, whether or not asserted, in connection with any indebtedness, liability, or obligation of any kind whatsoever (a **Creditor Claim**);
 - (d) any person who may have a Creditor Claim shall prepare and submit the Creditor Proof of Claim, and serve it on the Claims Administrator by either courier, facsimile or electronic mail, on or before 5:00 p.m. (Mountain Time) February 23, 2015 (the **Creditor Claims Record Date**);
 - (e) the Claims Administrator shall have until March 6, 2015 to review the Creditor Proof(s) of Claim and the Claims Administrator may allow or disallow all or any portion of a Creditor Claim, and communicate any disallowance of a Creditor Claim to the claimant, by delivering a notice of revision or disallowance, substantially in the form attached hereto as

Schedule "E" (the **Creditor Notice of Revision or Disallowance**). The Creditor Notice of Revision or Disallowance will be deemed to have been received on the following business day;

- (f) any claimant will have 14 business days from the day of receipt of a Creditor Notice of Revision or Disallowance to deliver a notice of dispute, substantially in the form attached hereto as **Schedule "F"** (the **Creditor Notice of Dispute**), to the Claims Administrator;
- (g) the Claims Administrator may attempt to consensually resolve any Creditor Notice of Dispute. If same cannot be resolved, the claimant shall file with this Court an application in the within proceedings, returnable within 15 days following delivery of the Creditor Notice of Dispute, for the determination of the value of the Creditor Claim; and
- (h) where a Creditor Claim has been allowed by the Claims Administrator in accordance with this Order, such Creditor Claim shall constitute such claimant's proven Creditor Claim for the purposes of these proceedings.

General

- 15. No proceeding or enforcement process in any court or tribunal (each, a **Proceeding**), shall be commenced or continued against the Claims Administrator except with the written consent of the Claims Administrator or with leave of this Court.
- 16. The Claims Administrator shall incur no liability or obligation as a result of its appointment or the carrying out of the provisions of this Order or the Claims Procedure, save and except for any gross negligence or wilful misconduct on its part. Nothing in this Order shall derogate from the protections afforded to the Claims Administrator under any applicable law or legislation.
- 17. The Claims Administrator and its counsel shall be paid their reasonable fees and disbursements incurred both before and after the making of this Order, in each case at their standard rates and charges, by the Trust as part of the costs of these proceedings. The Administrator is hereby authorized and directed to pay the Claims Administrator and its counsel's accounts when such accounts are rendered.
- 18. The Claims Administrator and its counsel, as security for the professional fees and disbursements incurred both before and after the granting of this Order, shall be entitled to the benefits of and are hereby granted a charge (the **Administration Charge**) on the Property, which charge shall not exceed an aggregate amount of \$100,000.00 as security for their professional fees and disbursements incurred at the standard rates and charges of the Claims Administrator and such counsel, both before and after the making of this order in respect of these proceedings. The Administration Charge shall constitute a first charge on the Property and shall rank in priority to all other security interests,

trusts, liens, charges and encumbrances, claims of creditors, statutory or otherwise (collectively, the **Encumbrances**), in favour of any person.

19. The filing, registration or perfection of the Administration Charge shall not be required, and that Administration Charge shall be valid and enforceable for all purposes, including as against any right, title or interest filed, registered, recorded or perfected subsequent to the Administration Charge coming into existence, notwithstanding any such failure to file, register, record or perfect.
20. The Claims Administrator and the Trustee are hereby granted leave to return to this Court for advice and direction in respect of the Claims Procedure.
21. The Claims Administrator, together with the Trustee, may apply to this Court for a final Order upon notice to Unitholders and Creditors as described herein at paragraphs 4(e) and 14(b), in respect of the following relief, or such other relief as it gives notice of to Unitholders and Creditors:
 - (a) authorizing Distributions in respect of the proven Unit Claims and Creditor Claims, as may be appropriate;
 - (b) approving the Winding-Up;
 - (c) in respect of proven Unitholder Claims and Creditor Claims, declarations in respect of the amount of each Unitholder Claim and Creditor Claim;
 - (d) discharging the Trustee and the Administrator from all duties and obligations relating to the Trust, including the administration thereof;
 - (e) discharging the Claims Administrator from all duties and obligations relating to the Trust, including the administration thereof; and
 - (f) terminating the Trust,

which relief will only be granted if the Court deems it appropriate upon the application for a final Order.

22. The Claims Administrator is hereby authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which the submission of claims are completed and executed and may, if they are satisfied that a Unit Claim or Creditor Claim has been adequately proven, waive strict compliance with the requirement of the Claims Procedure.
27. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, or in any other foreign jurisdiction, to give effect to this Order and to assist the Claims Administrator, and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Claims Administrator, as an officer of the Court, as may be necessary or desirable to give effect to this Order, to grant representative status

to the Claims Administrator in any foreign proceeding, or to assist the Claims Administrator and its respective agents in carrying out the terms of this Order.


Justice of the Court of Queen's Bench of
Alberta

SCHEDULE "A"

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

IN THE MATTER OF S.43 OF THE *TRUSTEE ACT*, RSA 2000, c. T-8

AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST

UNITHOLDER PROOF OF CLAIM

PROOF OF CLAIM

For Unit Claims Arising Pursuant to the Unitholder Claims Process

Defined terms not defined in this Unitholder Proof of Claim shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 13, 2015.

Regarding the claim of _____ (referred to in this form as the
(Name of Unitholder)
"Unitholder").

All notices or correspondence regarding this claim to be forwarded to the Unitholder at the following address:

Tel: _____ Fax: _____

Email _____

I, _____ residing in the _____ of
(name of person signing claim) (city, town, etc.)

_____, in the province of _____
(name of city, town, etc.)

Do hereby certify that:

1. I am the Unitholder

or

I am _____ of the Unitholder.

(if an officer or employee of the company, state position or title).

2. I have knowledge of all the circumstances connected with the Unit Claim referred to in this form.

The Unitholder was, as at the Record Date, and still is holding _____ Units, as shown by the documentary evidence attached hereto and marked "Schedule "A" in support of the Unit Claim.

Please provide full particulars of the Unit Claim and supporting documentation, including amount, description of transaction(s) or agreements(s), records, etc. giving rise to the Unit Claim.

THIS UNITHOLDER PROOF OF CLAIM MUST BE RETURNED AND RECEIVED BY THE CLAIMS ADMINISTRATOR BY 5:00 P.M. (MOUNTAIN TIME) ON THE UNITHOLDER CLAIMS BAR DATE AT THE FOLLOWING ADDRESS:

Ernst & Young Inc.
1000-440 2 Avenue SW
Calgary AB T2P 5E9
Attention: Mr. Robert Taylor
Fax: 403 290-4265
Email: bob.taylor@ca.ey.com

DATED at _____, this _____ day _____,
(Insert city and date of signature)

2015.

Witness

(Signature of individual completing the form)

Must be signed and witnessed

SCHEDULE "B"

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

IN THE MATTER OF S.43 OF THE *TRUSTEE ACT*, RSA 2000, c. T-8

AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST

Unit Claim Reference No.: _____

TO: _____
(Name of Unitholder)

Defined terms not defined in this Unitholder Notice of Revision or Disallowance shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 13, 2015 (the "**Claims Procedure Order**").

Pursuant to the Claims Procedure Order, Ernst & Young Inc., in its capacity as Claims Administrator, hereby gives you notice that it has reviewed your Unitholder Proof of Claim, in conjunction with the Trustee, and has revised or disallowed your Unit Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Unit Claim will be allowed as follows:

Amount Allowed by Claims Administrator

Unitholder Proof of Claim Unit Claim as Allowed

Unit Claim _____ _____
(number of Units)

REASON(S) FOR REVISION OR DISALLOWANCE:

SERVICE OF DISPUTE NOTICES:

If you intend to dispute the Unitholder Notice of Revision or Disallowance, you must **within 14 days of the date of receipt of the Unitholder Notice of Revision or Disallowance** deliver to the Claims Administrator this Unitholder Dispute Notice either by courier, facsimile or electronic mail to the address noted below. Unitholder Dispute Notices shall be deemed to be received two business days from the date upon actual receipt thereof by the Claims Administrator during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Ernst & Young Inc.
1000-440 2 Avenue SW
Calgary AB T2P 5E9
Attention: Mr. Robert Taylor
Fax: 403 290-4265
Email: bob.taylor@ca.ey.com

IF YOU FAIL TO FILE YOUR UNIT DISPUTE NOTICE WITHIN 14 DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS UNITHOLDER NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR UNIT CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS UNITHOLDER NOTICE OF REVISION OR DISALLOWANCE.

DATED this _____ day of _____, 2015.

SCHEDULE "C"

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF S.43 OF THE *TRUSTEE ACT*, RSA 2000, c. T-8
AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST**

Unit Claim Reference No.: _____

Defined terms not defined in this Unitholder Notice of Dispute shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 13, 2015.

1. Particulars of Unitholder:

Full Legal Name of Unitholder:

(the "Unitholder")

Full Mailing Address of the Unitholder:

Other Contact Information of the Unitholder:

Telephone No.: _____

Email Address: _____

Fax No.: _____

Attention (contact person): _____

2. Dispute of Unitholder Notice of Revision or Disallowance:

The Unitholder hereby disagrees with the value of its Unit Claim as set out in the Unitholder Notice of Revision or Disallowance and asserts a Unit Claim as follows:

SERVICE OF UNITHOLDER DISPUTE NOTICE:

If you intend to dispute the Unitholder Notice of Revision or Disallowance, you must **within 14 days of the date of receipt of the Unitholder Notice of Revision or Disallowance** deliver to the Claims Administrator this Unitholder Dispute Notice either by courier, facsimile or electronic mail to the address noted below. Unitholder Dispute Notices shall be deemed to be received two business days from the date upon actual receipt thereof by the Claims Administrator during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Ernst & Young Inc.
1000-440 2 Avenue SW
Calgary AB T2P 5E9
Attention: Mr. Robert Taylor
Fax: 403 290-4265
Email: bob.taylor@ca.ey.com

DATED this _____ day of _____, 2015.

Name of Unitholder: _____

Witness

Per: _____
Name:
Title:
(please print)

SCHEDULE "D"

IN THE COURT OF QUEEN'S BENCH OF ALBERTA JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF S.43 OF THE *TRUSTEE ACT*, RSA 2000, c. T-8

AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST

On January 13, 2015, Dixie Energy Ltd. (the "**Administrator**") brought an application to the Alberta Court of Queen's Bench of Alberta (the "**Court**") for, among other things, the appointment of Ernst & Young Inc. as claims administrator. On January 13, 2015, the Court granted an Order (the "**Claims Procedure Order**") appointing Ernst Young Inc. as claims administrator (the "**Claims Administrator**") of Dixie Energy Trust (the "**Trust**").

The Claims Procedure Order directs the Claims Administrator to solicit claims from all creditors in respect of the Trust (a "**Creditor**") for the purpose of identifying those creditors with valid claims in respect of the Trust (a "**Creditor Claim**"), and for the determination of such Creditor Claims.

Any Creditor having a Creditor Claim in respect of the Trust arising on or before December 29, 2015, of any nature whatsoever, including an unsecured, secured, contingent or unliquidated claim is required to file, in the manner set out in this Notice to Creditors, a Creditor Proof of Claim in the prescribed form (which has been provided to you with this Notice to Creditors) with the Claims Administrator in order to participate in any distribution associated with these proceedings.

Additional copies of the prescribed Creditor Proof of Claim form can be obtained by contacting the Claims Administrator via telephone at 403.233.7112 or via e-mail at bob.taylor@ca.ey.com or it can be downloaded from the Claims Administrator's website at:

http://documentcentre.eycan.com/*****.

Any Creditor who chooses to file a Creditor Proof of Claim is required to provide whatever documentation they may have to support their Creditor Claim in respect of the Trust, such as contracts, invoices, bills of lading, and shipping receipts, in relation to the goods and/or services provided to the Trust in the appropriate currency under which their Creditor Claim arose.

All Creditor Proof of Claim forms, together with the required supporting documentation, must be sent be personally delivered, or sent by courier, facsimile or electronic mail to Ernst & Young Inc., 1000, 440 2 Avenue SW, Calgary, AB T2P 5E9, fax: 403 290-4265, or bob.taylor@ca.ey.com, to the attention of Bob Taylor on or before 5:00 p.m. (Mountain Time) on February 18, 2015 (the "Creditor Claims Bar Date").

All Creditor Claims must account for the following:

1. All Creditor Claims must be adjusted for any equipment and/or other assets released by the Trust to the Creditor whether by court order or otherwise; and
2. Where a Creditor is claiming an offset against all or a portion of amounts owing by the Trust, full particulars of the offset must be included.

All Creditor Claims received by the Claims Administrator after the Creditor Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred.

The Monitor will accumulate the Creditor Proof of Claim forms and, in due course, provide to the Creditor a notice in writing by registered mail, courier, facsimile or electronic mail as to whether their Creditor Claim is accepted, or disputed in whole or in part, and indicating the reason for the dispute pursuant to a Creditor Notice of Revision or Disallowance.

Where a Creditor objects to a Creditor Notice of Revision or Disallowance, the Creditor shall notify the Claims Administrator of its objection in writing (the "**Creditor Dispute Notice**") within 14 days from the date the Creditor Notice of Revision or Disallowance was received.

The Claims Administrator will attempt to consensually resolve disputes with respect to any Creditor Claim. If the dispute cannot be resolved, the Creditor will be required to bring an application before the Court for the determination of the Creditor Claim.

A creditor that does not provide to the Monitor a Creditor Dispute Notice to a Creditor Notice of Revision or Disallowance issued by the Claims Administrator shall, unless otherwise ordered by the Court, be conclusively deemed to have accepted the assessment of its Creditor Claim as set out in such Creditor Notice of Revision or Disallowance.

DATED this _____ day of _____, 2015, in Calgary, Alberta.

ERNST & YOUNG INC., in its capacity
as Claims Administrator

Per: _____

Robert J. Taylor

SCHEDULE "E"

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF S.43 OF THE TRUSTEE ACT, RSA 2000, c. T-8
AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST**

Creditor Claim Reference No.: _____

TO: _____
(Name of Creditor)

Defined terms not defined in this Creditor Notice of Revision or Disallowance shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 13, 2015 (the "**Claims Procedure Order**").

Pursuant to the Claims Procedure Order, Ernst & Young Inc., in its capacity as Claims Administrator, hereby gives you notice that it has reviewed your Creditor Proof of Claim, in conjunction with the Trustee, and has revised or disallowed your Creditor Claim. Subject to further dispute by you in accordance with the Claims Procedure Order, your Creditor Claim will be allowed as follows:

Amount Allowed by Claims Administrator

| | Creditor Proof of Claim | Creditor Claim as Allowed |
|--------------|--------------------------------|----------------------------------|
| Claim Amount | \$ _____ | \$ _____ |

REASON(S) FOR REVISION OR DISALLOWANCE:

SERVICE OF DISPUTE NOTICES:

If you intend to dispute the Creditor Notice of Revision or Disallowance, you must **within 14 days of the date of receipt of the Creditor Notice of Revision or Disallowance** deliver to the Claims Administrator a Creditor Dispute Notice either by courier, facsimile or electronic mail to the address noted below. Creditor Dispute Notices shall be deemed to be received two business days from the date upon actual receipt thereof by the Claims Administrator during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Ernst & Young Inc.
1000-440 2 Avenue SW
Calgary AB T2P 5E9
Attention: Mr. Robert Taylor
Fax: 403 290-4265
Email: bob.taylor@ca.ey.com

IF YOU FAIL TO FILE YOUR CREDITOR DISPUTE NOTICE WITHIN 14 DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THIS CREDITORS' NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CREDITOR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS CREDITOR NOTICE OF REVISION OR DISALLOWANCE.

DATED this _____ day of _____, 2015.

SCHEDULE "F"

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF S.43 OF THE TRUSTEE ACT, RSA 2000, c. T-8
AND IN THE MATTER OF the WINDING-UP of DIXIE ENERGY TRUST**

Creditor Claim Reference No.: _____

Defined terms not defined in this Creditor Notice of Dispute shall have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta, dated January 13, 2015.

1. Particulars of Creditor:

Full Legal Name of Creditor:

(the "Creditor")

Full Mailing Address of the Creditor:

Other Contact Information of the Creditor:

Telephone No.: _____

Email Address: _____

Fax No.: _____

Attention (contact person): _____

2. Dispute of Creditor Notice of Revision or Disallowance:

The Creditor hereby disagrees with the value of its Creditor Claim as set out in the Creditor Notice of Revision or Disallowance and asserts a Creditor Claim as follows:

**Creditor Claim Amount Allowed by
Claims Administrator**

**Creditor Claim Claimed
by Creditor**

Creditor Claim
Amount

\$ _____

\$ _____

REASON(S) FOR DISPUTE:

*(You must include a list of reasons as to why you are disputing your Creditor Claim as
set out in the Creditor Notice of Revision or disallowance.)*

SERVICE OF CREDITOR DISPUTE NOTICE:

If you intend to dispute the Creditor Notice of Revision or Disallowance, you must **within 14 days of the date of receipt of the Creditor Notice of Revision or Disallowance** deliver to the Claims Administrator this Creditor Dispute Notice either by courier, facsimile or email to the address noted below. Creditor Dispute Notices shall be deemed to be received two business days from the date upon actual receipt thereof by the Claims Administrator during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Ernst & Young Inc.
1000-440 2 Avenue SW
Calgary AB T2P 5E9
Attention: Mr. Robert Taylor
Fax: 403 290-4265
Email: bob.taylor@ca.ey.com

DATED this _____ day of _____, 2015.

Name of Creditor: _____

Witness

Per: _____

Name: _____

Title:
(please print)