

District of: Alberta
Division No: Calgary
Court No: 25-1402739
Estate No: 25-1402739

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

**IN THE MATTER OF THE BANKRUPTCY OF:
P3C MANUFACTURING GROUP INC.**

TAKE NOTICE THAT:

1. P3C Manufacturing Group Inc. made an assignment into bankruptcy on the 3rd day of September, 2010 and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of October, 2010 at 2:00 in the afternoon, at:

Hamilton Room,
Bow Valley Square 2, Suite 300
205 – 5th Avenue SW
Calgary, Alberta T2P 2V7
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to twenty-five dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Calgary, Alberta, this 20st day of September, 2010.



RSM Richter Inc.
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