



This is Affidavit #1 of Jennifer Pepper in this proceeding and was made on April 5, 2022.

No. S-220231  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF  
OTSO GOLD CORP.**

BETWEEN:

PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP  
AND PFL RAAHE HOLDINGS LP

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

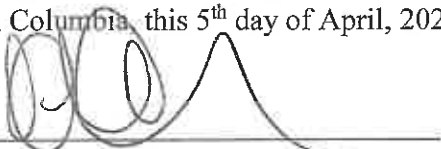
**AFFIDAVIT #1 OF JENNIFER PEPPER**


I, Jennifer Pepper, of 1200 – 200 Burrard Street, Vancouver, British Columbia, V7X 1T2, HEREBY SWEAR THAT:

1. I am an Associate at Borden Ladner Gervais LLP (“BLG”), lawyers for Deloitte Restructuring Inc., court-appointed receiver and manager of Otso Gold Corp. (“Otso”), the Respondent herein, and as such, I have personal knowledge of the facts deposed to in this Affidavit, except where stated to be based on information and belief, in which case, I believe that such information is true and accurate.
2. Attached and marked as Exhibit “A” and “B” are true and complete copies of the British Columbia and Alberta Personal Property Registry searches for Otso obtained by BLG on April 4, 2022 and December 16, 2021, respectively.

3. Attached and marked as exhibits are true and complete copies of the change of name certificates for Otso obtained by BLG:
  - (a) Attached and marked as **Exhibit "C"** is a certificate showing Firesteel Resources Inc.'s name change to Nordic Gold Corp. on October 4, 2018;
  - (b) Attached and marked as **Exhibit "D"** is a certificate showing Nordic Gold Corp.'s name change to Nordic Gold Inc. on December 20, 2018; and
  - (c) Attached and marked as **Exhibit "E"** is the certificate showing Nordic Gold Inc.'s name change to Otso on December 9, 2019.
  
4. Attached and marked as **Exhibit "F"** is the corporate search for Otso obtained by BLG on April 4, 2022.

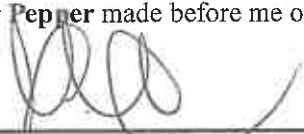
SWORN BEFORE ME at the City of )  
Vancouver in the Province of )  
British Columbia, this 5<sup>th</sup> day of April, 2022. )

  
\_\_\_\_\_  
A Commissioner for taking  
Affidavits for British Columbia

  
\_\_\_\_\_  
**JENNIFER PEPPER**

**LISA C. HIEBERT**  
*Barrister & Solicitor*  
**BORDEN LADNER GERVAIS LLP**  
1200 Waterfront Centre, 200 Burrard Street  
P.O. Box 48600, Vancouver, Canada V7X 1T2  
604-632-3425

This is **Exhibit "A"** referred to in **Affidavit #1** of **Jennifer Pepper** made before me on April 5, 2022

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke extending to the right.

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A Commissioner for taking Affidavits  
for British Columbia



# PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

## Business Debtor - "OTSO GOLD CORP."

Search Date and Time: April 4, 2022 at 4:41:08 pm Pacific time  
 Account Name: BORDEN LADNER GERVAIS LLP (VANCOUVER)  
 Folio Number: 560836.000013

### TABLE OF CONTENTS

1 Match in 1 Registration

Exact Matches: 1 (\*)

Total Search Report Pages: 5

	Base Registration	Base Registration Date	Debtor Name	Page
1	<a href="#">425756K</a>	November 28, 2017	* OTSO GOLD CORP	<a href="#">2</a>



## PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

**Base Registration Number: 425756K**

<b>Registration Type:</b>	PPSA SECURITY AGREEMENT
<b>Base Registration Date and Time:</b>	November 28, 2017 at 7:49:43 am Pacific time
<b>Current Expiry Date and Time:</b>	November 28, 2027 at 11:59:59 pm Pacific time Expiry date includes subsequent registered renewal(s)
<b>Trust Indenture:</b>	No

### CURRENT REGISTRATION INFORMATION

(as of April 4, 2022 at 4:41:08 pm Pacific time)

#### Secured Party Information

**PFL RAAHE HOLDINGS LP**

**Address**

437 MADISON AVENUE, 28TH  
FLOOR  
NEW YORK NY  
10022 United States of America

#### Debtor Information

**FIRESTEEL RESOURCES INC**

**Address**

1001 - 409 GRANVILLE STREET  
VANCOUVER BC  
V6C1T2 Canada

**NORDIC GOLD INC**

**Address**

1001 - 409 GRANVILLE STREET  
VANCOUVER BC  
V6C1T2 Canada

**OTSO GOLD CORP**

**Address**

1001 - 409 GRANVILLE STREET  
VANCOUVER BC  
V6C1T2 Canada



# PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

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## Vehicle Collateral

None

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## General Collateral

### Base Registration General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

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## Original Registering Party

**CASSELS BROCK & BLACKWELL  
LLP**

### Address

885 W GEORGIA ST, STE 2200  
VANCOUVER BC  
V6C3E8 Canada



## PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

### HISTORY

(Showing most recent first)

#### AMENDMENT

**Registration Date and Time:** December 16, 2021 at 3:08:02 pm Pacific time  
**Registration Number:** 433263N  
**Description:** TO ADD ADDITIONAL DEBTOR UNDER ITS NEW NAME.

#### Debtor Information

**OTSO GOLD CORP**

ADDED

#### Address

1001 - 409 GRANVILLE STREET  
 VANCOUVER BC  
 V6C1T2 Canada

#### Registering Party Information

**CASSELS BROCK & BLACKWELL  
 LLP**

#### Address

885 W GEORGIA ST, STE 2200  
 VANCOUVER BC  
 V6C3E8 Canada

#### AMENDMENT

**Registration Date and Time:** December 11, 2018 at 7:54:27 am Pacific time  
**Registration Number:** 203928L  
**Description:** TO ADD ADDITIONAL DEBTOR UNDER ITS NEW NAME.

#### Debtor Information

**NORDIC GOLD INC**

ADDED

#### Address

1001 - 409 GRANVILLE STREET  
 VANCOUVER BC  
 V6C1T2 Canada



## PERSONAL PROPERTY REGISTRY SEARCH RESULT

BC Registries and Online Services

### Registering Party Information

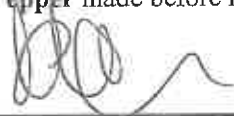
**CASELS BROCK & BLACKWELL  
LLP**

**Address**

885 W GEORGIA ST, STE 2200  
VANCOUVER BC  
V6C3E8 Canada



This is **Exhibit "B"** referred to in **Affidavit #1** of  
**Jennifer Pepper** made before me on April 5, 2022



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Search ID #: Z14527265

**Transmitting Party**

Cassels Brock & Blackwell LLP  
888-3rd Street SW, Suite 3810  
Calgary, AB T2P 5C5

Party Code: 60006325  
Phone #: 403 351 2920  
Reference #: 49612-00008

Search ID #: Z14527265

Date of Search: 2021-Dec-16

Time of Search: 16:11:58

**Business Debtor Search For:**

OTSO GOLD CORP.

Exact Result(s) Only Found

**NOTE:**

A complete Search may result in a Report of Exact and Inexact Matches.  
Be sure to read the reports carefully.



Search ID #: Z14527265

**Business Debtor Search For:**

OTSO GOLD CORP.

Search ID #: Z14527265

Date of Search: 2021-Dec-16

Time of Search: 16:11:58

Registration Number: 17112810682

Registration Date: 2017-Nov-28

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2027-Nov-28 23:59:59

Exact Match on:

Debtor

No: 3

**Amendments to Registration**

18121108368

Amendment

2018-Dec-11

21121627845

Amendment

2021-Dec-16

**Debtor(s)****Block****Status**  
Current1 FIRESTEEL RESOURCES INC.  
1001 - 409 GRANVILLE STREET  
VANCOUVER, BC V6C 1T2**Block****Status**  
Current by  
181211083682 NORDIC GOLD INC.  
1001 - 409 GRANVILLE STREET  
VANCOUVER, BC V6C 1T2**Block****Status**  
Current by  
211216278453 OTSO GOLD CORP.  
1001 - 409 GRANVILLE STREET  
VANCOUVER, BC V6C 1T2**Secured Party / Parties****Block****Status**  
Deleted by  
211216278451 PFL RAAHE HOLDINGS LP  
437 MADISON AVENUE, 28TH FLOOR  
NEW YORK, NY 10022

Search ID #: Z14527265

**Block**

2 PFL RAAHE HOLDINGS LP  
437 MADISON AVENUE, 28TH FLOOR  
NEW YORK, NY 10022  
Email: Ops@pandionmetals.com

**Status**

Current by  
21121627845

**Collateral: General****Block****Description**


1 ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY,

**Status**

Current

Result Complete

This is **Exhibit "C"** referred to in **Affidavit #1** of  
**Jennifer Pepper** made before me on April 5, 2022



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for British Columbia

DUPLICATE

Number: A0035969



**CERTIFICATE  
OF  
CHANGE OF NAME FOR AN  
EXTRAPROVINCIAL COMPANY**

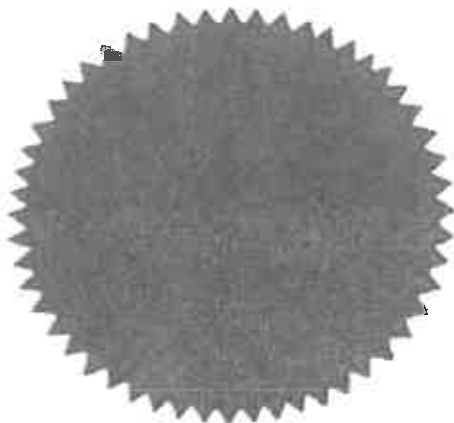
*BUSINESS CORPORATIONS ACT*

*I Hereby Certify that* **FIRESTEEL RESOURCES INC.** has on October 4, 2018 at 09:03 AM Pacific Time has filed documents changing its name to **NORDIC GOLD CORP.**

*Issued under my hand at Victoria, British Columbia  
On October 4, 2018*



**CAROL PREST**  
*Registrar of Companies*  
Province of British Columbia  
Canada



This is **Exhibit "D"** referred to in **Affidavit #1** of  
**Jennifer Pepper** made before me on April 5, 2022



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A Commissioner for taking Affidavits  
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DUPLICATE

Number: A0035969



**CERTIFICATE  
OF  
CHANGE OF NAME FOR AN  
EXTRAPROVINCIAL COMPANY**

*BUSINESS CORPORATIONS ACT*

*I Hereby Certify that* **NORDIC GOLD CORP.** has on December 20, 2018 at 10:54 AM Pacific Time has filed documents changing its name to **NORDIC GOLD INC.**

*Issued under my hand at Victoria, British Columbia  
On December 20, 2018*



**CAROL PREST**  
*Registrar of Companies*  
Province of British Columbia  
Canada





This is **Exhibit "E"** referred to in **Affidavit #1** of **Jennifer Pepper** made before me on April 5, 2022

A handwritten signature in black ink, consisting of several loops and a long horizontal stroke.

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A Commissioner for taking Affidavits  
for British Columbia

DUPLICATE

Number: A0035969



**CERTIFICATE  
OF  
CHANGE OF NAME FOR AN  
EXTRAPROVINCIAL COMPANY**

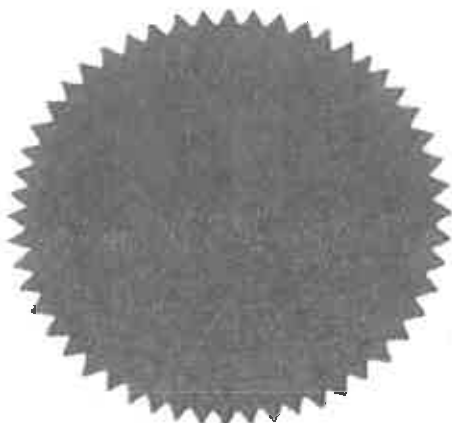
*BUSINESS CORPORATIONS ACT*

***I Hereby Certify that NORDIC GOLD INC.*** has on December 9, 2019 at 08:15 AM Pacific Time has filed documents changing its name to **OTSO GOLD CORP.**

*Issued under my hand at Victoria, British Columbia  
On December 9, 2019*



**CAROL PREST**  
*Registrar of Companies*  
Province of British Columbia  
Canada



This is **Exhibit "F"** referred to in **Affidavit #1** of  
**Jennifer Pepper** made before me on April 5, 2022



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A Commissioner for taking Affidavits  
for British Columbia



Corporate Information

Back

New Search

You are currently logged in as:

pt43846

STEPS

- Corporate Search
- Corporate Name Index
- Corporate Information
- Corporate Summary

Date and Time of Search: **April 04, 2022 4:42 PM Pacific Time**  
 Currency Date: **December 14, 2021**

Paper filings received at the Corporate Registry after the currency date may not have been filed.

Active

HELP ?

SEARCH

Registration Number in BC: **A0035969**  
 Extraprovincial Company Name: **OTSO GOLD CORP.**  
 Type: **Extraprovincial Company**  
 Business Number: **133592931BC0001**

- Corporate Name Index Free
- Corporate Information Free
- Corporate Details and documents \$7

You have paid to view any or all electronic documents listed below including the Corporate Summary.

HELP ?

Documents that are available on paper only may be accessed at the Corporate Registry for a fee.

[How long can I view documents after I pay?](#)

Corporate Summary

Click the "View Corporate Summary" button below to see a summary of information about the company, including office addresses and directors.

HELP ?

[View Corporate Summary](#)

Corporate History

If there is additional corporate history on this company you can view it on the company's paper file. Contact the Corporate Registry for information about searching the history for this company.

HELP ?

HELP DESK: 1 800 663-6102 (Toll free)

April 04, 2022 4:42 PM

Corporate History	Date and Time Filed (Pacific Time)	Details	View Documents
Notice of Resignation of Attorney	October 07, 2020 9:11 AM	NWPTA <a href="#">View Comments</a>	<a href="#">Notice of Resignation of Attorney Image</a>
Notice of Change of Name of Extraprovincial Company	December 09, 2019 8:15 AM	NWPTA Authorized Signing Authority BRIAN WESSON	<a href="#">Notice of Change of Name of Extraprovincial Company Certificate</a>
Notice of Change of Name of Extraprovincial Company	December 20, 2018 10:54 AM	NWPTA Authorized Signing Authority TOM KLAIMANEE	<a href="#">Notice of Change of Name of Extraprovincial Company Certificate</a>
Notice of Change Respecting Extraprovincial Company	October 05, 2018 8:45 AM	NWPTA Authorized Signing Authority MICHAEL HEPWORTH	<a href="#">Notice of Change Respecting Extraprovincial Company</a>
Notice of Change of Name of Extraprovincial Company	October 04, 2018 9:03 AM	NWPTA Authorized Signing Authority MICHAEL HEPWORTH	<a href="#">Notice of Change of Name of Extraprovincial Company Certificate</a>
Extraprovincial Annual Report - SEP 04, 2008	October 23, 2008 2:22 PM		<a href="#">Extraprovincial Annual Report - SEP 04, 2008</a>
Extraprovincial Annual Report - SEP 04, 2007	November 29, 2007 10:16 AM		<a href="#">Extraprovincial Annual Report - SEP 04, 2007</a>
Notice of Change of Address of Attorney	November 05, 2007 10:33 AM	Effective Date: November 06, 2007 12:01 AM	Available on paper only
Extraprovincial Annual	November 02, 2006		<a href="#">Extraprovincial Annual Report</a>

Report - SEP 04, 2006	2:46 PM	<a href="#">- SEP 04, 2006</a>
Extraprovincial Annual Report - SEP 04, 2005	November 02, 2006 2:43 PM	<a href="#">Extraprovincial Annual Report - SEP 04, 2005</a>
Extraprovincial Annual Report - SEP 04, 2004	October 08, 2004 11:11 AM	<a href="#">Extraprovincial Annual Report - SEP 04, 2004</a>
ANNUAL REPORT - SEP 04, 2003	February 13, 2004	Available on paper only
ANNUAL REPORT - SEP 04, 2002	February 10, 2003	Available on paper only
ANNUAL REPORT - SEP 04, 2001	October 12, 2001	Available on paper only
ANNUAL REPORT - SEP 04, 2000	November 07, 2000	Available on paper only
NOTICE OF DIRECTORS	February 07, 2000	Available on paper only
ANNUAL REPORT - SEP 04, 1999	December 15, 1999	Available on paper only
NOTICE OF DIRECTORS X 2	December 15, 1999	Available on paper only
ANNUAL REPORT - SEP 04, 1998	November 13, 1998	Available on paper only
ANNUAL REPORT - SEP 04, 1997	October 02, 1998	Available on paper only
NCHNG ADDRESS OF ATTORNEY	July 28, 1998	Available on paper only
NCHNG H.O. WITHIN BC	October 23, 1997	Available on paper only
NCHNG HO WITHIN BC	December 04, 1996	Available on paper only
ANNUAL REPORT - SEP 04, 1996	November 28, 1996	Available on paper only
ANNUAL REPORT - SEP 04, 1995	February 02, 1996	Available on paper only
ANNUAL REPORT - SEP 04, 1994	October 20, 1994	Available on paper only
ANNUAL REPORT - SEP 04, 1993	March 04, 1994	Available on paper only
REG DOCS	September 04, 1992	<a href="#">View Comments</a> Available on paper only

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[New Search](#)

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No. S-220231  
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AND:

OTSO GOLD CORP.

RESPONDENT

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**AFFIDAVIT #1 OF JENNIFER PEPPER**

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BORDEN LADNER GERVAIS LLP  
1200 Waterfront Centre - 200 Burrard Street  
P.O. Box 48600  
Vancouver, B.C., V7X 1T2  
Telephone: (604) 632-3425  
Client/Matter: 560836/00013  
Attn: Lisa Hiebert