



Restructuration Deloitte Inc.

La Tour Deloitte
1190, avenue des
Canadiens-de-Montréal
Bureau 500
Montréal QC H3B 0M7
Canada

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Télec. : 514-390-4103
montrealrs@deloitte.ca
www.insolvencies.deloitte.ca

CANADA
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
DIVISION N° : 01 - Laval
COUR N° : 540-11-010898-205
DOSSIER N° : 41-2619311

COUR SUPÉRIEURE
Chambre commerciale

**DANS L'AFFAIRE DE LA
PROPOSITION DE :**

Fortuna Fix inc., société dûment constituée en vertu de la loi, et ayant son établissement principal au 275 boulevard Armand-Frappier, Laval, Québec, H7V 4A7.

Personne insolvable

-et-

RESTRUCTURATION DELOITTE INC.
(Jean-François Nadon, CPA, CA, CIRP, SAI, responsable désigné) ayant une place d'affaires au 1190, avenue des Canadiens-de-Montréal, bureau 500, Montréal Québec, H3B 0M7

Syndic

AVIS DE L'INTENTION DE FAIRE UNE PROPOSITION

(article 50.4(1) de la Loi)

AVIS est par les présentes donné que **Fortuna Fix inc.** a déposé, le 18 février 2020, un avis d'intention de faire une proposition à ses créanciers, dont copie est jointe, et que nous avons consenti à agir comme syndic.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et circulaire d'information.

FAIT À MONTRÉAL, ce 24 février 2020

RESTRUCTURATION DELOITTE INC.
Syndic



Deloitte Restructuring Inc.

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Montreal QC H3B 0M7
Canada

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C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION N° : 01 - Laval
COURT N° : 540-11-010898-205
FILE N° : 41-2619311

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE
PROPOSAL OF :**

Fortuna Fix Inc., a legal person duly incorporated under the Law, having its principal place of business at 275 Armand-Frappier Boulevard, Laval, Quebec, H7V 4A7.

Insolvent person

- and -

DELOITTE RESTRUCTURING INC.

(Jean-François Nadon, CPA, CA, CIRP, LIT, responsible) having its place of business at 1190, avenue des Canadiens-de-Montreal, Suite 500, Montreal Quebec, H3B 0M7

Trustee

NOTICE OF INTENTION TO MAKE A PROPOSAL

(Section 50.4(1) of the Act)

NOTICE is hereby given that **Fortuna Fix Inc.** has filed, on February 18, 2020, a Notice of Intention to Make a Proposal to its creditors, a copy of which is attached, and that we have consented to act as trustee.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular.

DATED AT MONTREAL, this February 24, 2020

DELOITTE RESTRUCTURING INC.
Trustee

Restructuration Deloitte Inc.

La Tour Deloitte
1190, avenue des
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Bureau 500
Montréal QC H3B 0M7
Canada

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Le 18 février 2020

Mme Véronique Tardif
Séquestre officiel
Bureau du surintendant des faillites
Industrie Canada
Sun Life Building
1155, rue Metcalfe, bureau 1071
Montréal, QC H3B 2V6

Objet : Avis d'intention de faire une proposition de : Fortuna Fix Inc.

Madame,

La présente lettre vous confirme que RESTRUCTURATION DELOITTE INC. accepte d'agir à titre de syndic à la proposition de la personne insolvable mentionné en rubrique.

Veuillez agréer, Monsieur, l'expression de nos sentiments les meilleurs.

Restructuration Deloitte Inc.
Syndic



Jean-François Nadon, CPA, CA, CIRP, SAI

District of:
Division No. -
Court No.
Estate No.

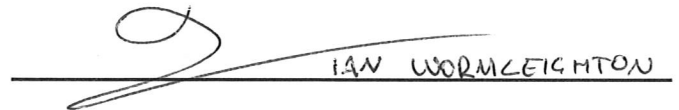
- FORM 33-
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Fortuna Fix inc.
of the City of Laval, in the Province of Quebec

Take notice that:

1. I, Fortuna Fix inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Restructuration Deloitte Inc. of 1190, avenue des Canadiens-de-Montréal Bur 500, Montréal, QC, H3B 0M7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 18th day of February 2020.


IAN WORMLEIGHTON

Fortuna Fix inc., signed by Fortuna Fix Limited (in administration) acting by one of its administrators as its agent and without personal liability, pursuant to a sole shareholder declaration dated 7 February 2019 in which Fortuna Fix Limited (in administration) declares that the powers of the directors of Fortuna Fix Inc. to manage and supervise the management of the business and the affairs of Fortuna Fix Inc. are restricted in whole and given to Fortuna Fix Limited (in administration).

Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- Creditor Mailing List -

In the matter of the proposal of
Fortuna Fix inc.
of the City of Laval, in the Province of Quebec

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Agence du revenu du Canada		305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	1.00
	Agence du revenu du Québec		Direction régionale du recouvrement 3e étage 1600 René-Lévesque Ouest Montréal QC H3H 2V2	1.00
	Altel		3150, boulevard Le Corbusier Laval QC H7L 4S8	50,000.00
	AON		1900-700 rue De La Gauchetière O Montréal QC H3B 0A7	1.00
	ARE-Canada No.5 Holdings, ULC		385 E. Colorado Boulevard, Suite 299 Pasadena CA 91101 USA	1.00
	Banexco Inc.		4835 Ambroise Lafortune Boisbriand QC J7H 0A4	12,762.23
	BDO		1000, rue De La Gauchetière Ouest, Bureau 200 Montréal QC H3B 4W5	50,080.23
	BTL Construction Inc		5485, chemin Côte-de-Liesse Saint-Laurent QC H4P 1A4	1,052,337.89
	Climatisation Morrison inc.		200-8285 av. Mountain Sights Montréal QC H4P 2B3	1.00
	DPHV		549 Rue Principale Laval QC H7X 1C7	11,651.92
	Fortuna Fix Limited		c/o McCarthy Tetrault 125 Old Broad Street, 26th floor London EC2N 1AR United Kingdom	8,368,332.01
	Logictek		5830 rue Beurling Verdun QC H4H 1C3	1.00
	NFOE Inc		511 Place D'Armes, bureau 100 Montréal QC H2Y 2W7	37,283.03
	NICRAM RD Service (USD)		1990 rue Michelin Laval QC H7L 5C2	93,257.67
	Planifitech		2292, boul. Industriel, bureau 201 Laval QC H7S 1P9	94,306.35
	Praxair Canada Inc - Corporate accounts	Credit Department	1200 - 1 City Centre Dr Mississauga ON L5B 1M2 Fax: (203) 702-6885	1.00
	Southern Research Institution (SRI)		2000 Ninth Avenue South Birmingham AL 35205 USA	195,697.40
