
SUBSCRIPTION AGREEMENT¹

GOLI NUTRITION INC.

- and -

15708800 CANADA INC.

DATED MARCH [●], 2024

¹ **BJ Note:** This draft remains subject to ongoing review by the Purchaser's Canadian and US legal, financial and tax advisors.

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SUBSCRIPTION AGREEMENT

THIS SUBSCRIPTION AGREEMENT dated March [●], 2024 is made by and

BETWEEN:

GOLI NUTRITION INC., a corporation incorporated under the laws of
Canada

(hereinafter, the “**Corporation**”)

- and -

15708800 CANADA INC., a corporation incorporated under the laws of
Canada

(hereinafter, the “**Purchaser**”)

AND TO WHICH INTERVENES:

BANK OF MONTREAL, solely in its capacity as administrative agent
for the Secured Lenders for the purposes of Section 9.21 of this Agreement

RECITALS:

- A. The Corporation carries on the business of formulating, producing and selling innovative nutritional supplements products.
- B. On March 18, 2024, pursuant to an initial order of the Superior Court of Québec (Commercial Division) (the “**Court**”) in the proceedings bearing Court File No. 500-11-063787-242 (the “**CCAA Proceedings**”), the Corporation obtained relief under the *Companies’ Creditors Arrangement Act* (“**CCAA**”), and Deloitte Restructuring Inc. was appointed as monitor in the CCAA Proceedings (the “**Monitor**”);
- C. Subject to the terms and conditions set forth in this Agreement, including obtaining the Approval and Vesting Order and the U.S. Recognition Order (each as defined herein), the Purchaser wishes to subscribe for and purchase, and the Corporation wishes to issue to the Purchaser, the Subscribed Shares (as defined herein) (the “**Subscription Transaction**”), and in connection therewith:
 - (i) the steps detailed in Exhibit “A” attached hereto (the “**Pre-Closing Reorganization**”) shall be implemented prior to Closing in order that (i) the Excluded Liabilities, the Excluded Contracts and the Excluded Assets (each as defined herein) shall be vested in, assumed by, and assigned and transferred to, Residual Co. (as defined herein) in accordance with the Approval and Vesting Order; and (ii) the Legacy Preferred Equity Interests (as defined herein) shall be redeemed and cancelled by the Corporation without any payment or other consideration thereon; and
 - (ii) the Corporation shall, immediately following the subscription of the Subscribed Shares by the Purchaser, redeem and cancel all of the Legacy Common Equity Interests (as defined herein) without any payment or other consideration thereon, so that immediately following

such redemption and cancellation, the Subscribed Shares shall represent 100% of the issued and outstanding equity of the Corporation;

NOW THEREFORE the Parties hereby agree as follows:

ARTICLE 1 INTERPRETATION

1.1 Definitions.

In this Agreement.

“**Action**” means any claim, action, demand, lawsuit, arbitration, inquiry, audit, notice of violation, proceeding, litigation, citation, summons, subpoena or investigation of any nature, civil, criminal, administrative, regulatory or otherwise, whether at law or in equity and by or before a Governmental Authority.

“**Affiliate**” means, with respect to any Person, any other Person who directly or indirectly controls, is controlled by, or is under direct or indirect common control with, such Person, and includes any Person in like relation to an Affiliate. A Person shall be deemed to “control” another Person if such Person possesses, directly or indirectly, the power to direct or cause the direction of the management and policies of such other Person, whether through the ownership of voting securities, by contract or otherwise; and the term “controlled” shall have a similar meaning.

“**Agent**” means Bank of Montreal, in its capacity as administrative agent for the Secured Lenders.

“**Agreement**” means this Subscription Agreement between the Corporation and the Purchaser, as may be amended, supplemented, restated or otherwise modified in accordance with the terms hereof.

“**Applicable Law**” means, with respect to any Person, property, transaction, event or other matter, (a) any foreign or domestic constitution, treaty, law, statute, regulation, code, ordinance, principle of common law or equity, rule, municipal by-law, Order (including any securities laws or requirements of stock exchanges and any consent decree or administrative Order) or other requirement having the force of law, (b) any policy, practice, protocol, standard or guideline of any Governmental Authority which, although not necessarily having force of law, is regarded by such Governmental Authority as requiring compliance as if it had the force of law (collectively, in the foregoing clauses (a) and (b), “**Law**”), in each case relating or applicable to such Person, property, transaction, event or other matter and also includes, where appropriate, any interpretation of Law (or any part thereof) by any Person having jurisdiction over it, or charged with its administration or interpretation.

“**Approval and Vesting Order**” means an Order issued by the Court substantially in the form attached hereto as Schedule “A” and otherwise acceptable to the Purchaser, the Corporation, the Secured Lenders and the Monitor, each acting reasonably, among other things: (i) approving this Agreement and the Transactions; (ii) adding Residual Co. as a debtor in the CCAA Proceedings and removing the Corporation as a debtor in the CCAA Proceedings; (iii) authorizing and directing the Corporation to issue the Subscribed Shares, and vesting in the Purchaser (or as it may direct) all right, title and interest in and to the Subscribed Shares, free and clear of any Encumbrances; (iv) authorizing and directing the Corporation to redeem and cancel the Legacy Equity Interests without any payment or other consideration; and (v) approving the Pre-Closing Reorganization and vesting out of the Corporation all Excluded Assets, Excluded Contracts and Excluded Liabilities and discharging all Encumbrances against the Corporation other than Permitted Encumbrances.

“**Articles of Amendment**” means articles of amendment in respect of amendments to the articles of the Corporation, to change the terms and conditions in respect of each class and series of the Corporation’s authorized and issued share capital (excluding, for greater certainty, the new class of Common Shares to be created thereunder) to provide for a redemption right in favour of the Corporation, to create a new class of common shares (the “**Common Shares**”) and to make such other changes as may be requested by the Purchaser, which shall be in a form and substance satisfactory to the Corporation, the Monitor and the Purchaser, as confirmed in writing in advance of the filing thereof.

“**Authorization**” means any authorization, approval, consent, concession, exemption, license, lease, grant, permit, franchise, right, privilege or no-action letter from any Governmental Authority having jurisdiction with respect to any specified Person, property, transaction or event, or with respect to any of such Person’s property or business and affairs (including any zoning approval, mining permit, development permit or building permit) or from any Person in connection with any easements, contractual rights or other matters.

“**Books and Records**” means all books, records, files, papers, books of account and other financial data related to the Retained Assets in the possession, custody or control of the Corporation, including sales and advertising materials, sales and purchase data, trade association files, research and development records, lists of present and former customers and suppliers, personnel, employment and other records, and all records, data and information stored electronically, digitally or on computer-related media.

“**Business**” means the business and operations carried on by the Corporation as at the date of this Agreement and as at the Closing Date, pertaining to the formulation, production and sale of nutritional supplements products and all things ancillary thereto.

“**Business Day**” means any day except Saturday, Sunday or any day on which banks are generally not open for business in the City of Montréal, Québec.

“**CCAA**” has the meaning set out in the Recitals.

“**CCAA Proceedings**” has the meaning set out in the Recitals.

“**Chapter 15 Case**” means the proceedings to be commenced in respect of the Corporation before the United States Bankruptcy Court for the District of Delaware under Chapter 15 of the United States *Bankruptcy Code* to, *inter alia*, recognize the CCAA Proceedings in the United States of America.

“**Closing**” means the completion of the Subscription Transaction in accordance with the Closing Sequence and the other provisions of this Agreement.

“**Closing Date**” means the date on which Closing occurs.

“**Closing Payment Amount**” means the amount of US\$20,000,000.

“**Closing Sequence**” has the meaning set out in Section 6.2.

“**Closing Time**” means the time on the Closing Date at which Closing occurs, as evidenced by the Monitor’s Certificate.

“**Common Shares**” has the meaning set out in the definition of “Articles of Amendment”.

“**Conditions Certificates**” has the meaning set out in Section 7.3.

“**Consideration**” has the meaning set out in Section 2.4.

“**Corporation**” has the meaning set out on the first page hereof.

“**Corporation Professional Costs**” means the amounts owing by the Corporation to the Monitor, the Monitor’s counsel and the Secured Lenders’ counsel, in connection with the Transactions, the CCAA Proceedings and the Chapter 15 Case.

“**Court**” has the meaning set out in the Recitals.

“**Credit Agreement**” means the Amended and Restated Credit Agreement dated September 2, 2022 between the Corporation, as borrower, the lenders party thereto, Bank of Montreal, as administrative agent, and Bank of Montreal as lead arranger and sole bookrunner.

“**Deposit**” has the meaning set out in Section 2.2.

“**Discharge Date**” means the date the Monitor is discharged as CCAA monitor in the CCAA Proceedings and as foreign representative in the Chapter 15 Case.

“**Discharged**” means, in relation to any Encumbrance against any Person or upon any asset, undertaking or property, including all proceeds thereof, the full, final, complete and permanent waiver, release, discharge, cancellation, termination and extinguishment of such Encumbrance against such Person or upon such asset, undertaking or property and all proceeds thereof.

“**Employees**” means all individuals who, as of the Closing Time, are employed by the Corporation, whether on a full-time or part-time basis, whether unionized or non-unionized, including all individuals who are on an approved and unexpired leave of absence and all individuals who have been placed on temporary lay-off which has not expired, but, for certainty, excludes any employees who are to be terminated pursuant to Section 7.1(d), and “**Employee**” means any one of them.

“**Encumbrances**” means all claims, Liabilities (direct, indirect, absolute or contingent), obligations, prior claims, right of retention, liens, security interests, charges, hypothecs, trusts, deemed trusts (statutory or otherwise), judgments, writs of seizure or execution, notices of sale, contractual rights (including purchase options, rights of first refusal, rights of first offer or any other pre-emptive contractual rights) and encumbrances, whether or not they have been registered, published or filed and whether secured, unsecured or otherwise.

“**Encumbrances to be Discharged**” means all Encumbrances on the Subscribed Shares and Retained Assets, including without limitation the Encumbrances listed in Schedule “D”, and excluding only the Permitted Encumbrances.

“**Equity Interests**” means any capital share, capital stock, partnership, membership, joint venture or other ownership or equity interest, participation or securities (whether voting or non-voting, whether preferred, common or otherwise, and including share appreciation, contingent interest or similar rights) of a Person, and any options, warrants, or other instruments exercisable into, or convertible or exchangeable for, any of the foregoing.

“**Excluded Assets**” means those assets listed in Schedule “C”, an amended list of which may be delivered by the Purchaser at any time prior to the Closing Time.

“**Excluded Assets Bill of Sale**” has the meaning set out in Section 3.2.

“**Excluded Contracts**” means all written or unwritten contracts, agreements, leases, understandings and arrangements to which the Corporation is a party or by which the Corporation is bound or in which the Corporation has, or will at Closing have, any rights, other than the Retained Contracts.

“**Excluded Contracts Assignment Agreement**” has the meaning set out in Section 3.2.

“**Excluded Liabilities**” means all debts, obligations, Liabilities, Encumbrances, indebtedness, contracts, leases, agreements, undertakings, claims, rights and entitlements of any kind or nature whatsoever (whether direct or indirect, known or unknown, absolute or contingent, accrued or unaccrued, liquidated or unliquidated, matured or unmatured or due or not yet due, in law or in equity and whether based in statute or otherwise) of or against the Corporation or relating to any Excluded Assets or Excluded Contracts, other than the Retained Liabilities. Without limiting the generality of the foregoing, “Excluded Liabilities” includes, *inter alia*, the non-exhaustive list of those certain Liabilities set forth in Schedule “E”, any and all Liability relating to any change of control provision that may arise in connection with the change of control contemplated by the Transactions and to which the Corporation may be bound (or, for greater certainty, would in the absence of the Pre-Closing Reorganization be bound) as at the Closing Time, all Liabilities relating to or under the Excluded Contracts and Excluded Assets, Liabilities for Employees whose employment with the Corporation or its Affiliates is terminated on or before Closing and all Liabilities to or in respect of the Corporation’s Affiliates.

“**Excluded Liability Assumption Agreement**” has the meaning set out in Section 3.1.

“**Filing Date**” means March 18, 2024.

“**GAAP**” means the generally accepted accounting principles in Canada, including without limitation, International Financial Reporting Standards (IFRS) published by the International Accounting Standards Board (IASB) and incorporated in Part I (International Financial Reporting Standards) of the CPA Canada Handbook, as applicable, and those approved or recommended by the Chartered Professional Accountants of Canada (CPA) or any successor institute, and published in the CPA Handbook – Accounting as in effect in the date hereof, applied on a consistent basis.

“**Governmental Authority**” means the government of Canada, or any other nation, or of any political subdivision thereof, whether state, provincial, territorial, municipal or local, and any agency, authority, instrumentality, regulatory body, court, arbitrator or arbitrators, tribunal, central bank or other entity exercising executive, legislative, judicial or arbitral, taxing, regulatory or administrative powers or functions (including any applicable stock exchange).

“**HST**” means the goods and services tax and harmonized sales tax imposed under Part IX of *the Excise Tax Act* (Canada).

“**Initial Order**” means the Initial Order of the Court granted on the Filing Date, as may be further amended, restated or varied from time to time.

“**Interim Period**” means the period from the date that this Agreement is entered into by the Parties to the Closing Time.

“**Law**” has the meaning set out in the definition of “Applicable Law”.

“**Legacy Common Equity Interests**” means all of the Class A common shares of the Corporation issued and outstanding immediately prior to the issuance by the Corporation of the Subscribed Shares.

“**Legacy Equity Interests**” means the Legacy Preferred Equity Interests and the Legacy Common Equity Interests.

“**Legacy Preferred Equity Interests**” means all of the Equity Interests (including the Class A Preferred shares) of the Corporation, other than the Class A common shares of the Corporation, issued immediately prior to the consummation of the Pre-Closing Reorganization.

“**Legal Proceeding**” means any litigation, Action, application, suit, investigation, hearing, claim, complaint, deemed complaint, grievance, civil, administrative, regulatory or criminal, arbitration proceeding or other similar proceeding, before or by any court or other tribunal or Governmental Authority and includes any appeal or review thereof and any application for leave for appeal or review.

“**Liability**” means, with respect to any Person, any liability or obligation of such Person of any kind, character or description, whether known or unknown, absolute or contingent, accrued or unaccrued, disputed or undisputed, liquidated or unliquidated, secured or unsecured, joint or several, due or to become due, vested or unvested, executory, determined, determinable or otherwise, and whether or not the same is required to be accrued on the financial statements of such Person.

“**Material Licenses**” means the Permits and Licenses that are material to the conduct of the Business and that are listed in Schedule “P”.

“**Monitor**” has the meaning set out in the Recitals.

“**Monitor’s Certificate**” means the certificate, substantially in the form attached to the Approval and Vesting Order, to be delivered by the Monitor to the Corporation and the Purchaser in accordance with Section 7.3, and thereafter filed by the Monitor with the Court.

“**Order**” means any order, directive, judgment, decree, injunction, decision, ruling, award or writ of any Governmental Authority.

“**Organizational Documents**” means any trust document, charter, certificate or articles of incorporation or amalgamation, articles of amendment, articles of association, articles of organization, articles of continuance, bylaws, partnership agreement or similar formation or governing documents of a Person (excluding individuals), in each case as amended.

“**Outside Date**” means [one week following the Target Closing Date], 2024, or such other date as the Corporation (with the consent of the Monitor and the Secured Lenders) and the Purchaser may agree to in writing.

“**Party**” means a party to this Agreement and any reference to a Party includes its successors and permitted assigns and “**Parties**” means more than one of them.

“**Permits and Licenses**” means the permits, licenses, Authorizations, accreditations, consents, approvals or other evidence of authority Related to the Business, including the Material Licenses.

“**Permitted Encumbrances**” means the Encumbrances related to the Retained Assets listed in Schedule “H”, an amended list of which may be agreed to by the Purchaser, the Corporation and the Monitor prior to the granting of the Approval and Vesting Order.

“**Person**” is to be broadly interpreted and includes an individual, a corporation, a partnership, a trust, an unincorporated organization, a Governmental Authority, and the executors, administrators or other legal representatives of an individual in such capacity.

“**Personal Information**” means information about an identifiable individual as defined in Privacy Law.

“**Personal Property**” means all machinery, equipment, furniture, motor vehicles and other personal property that is Related to the Business, wherever located (including those in possession of suppliers, customers and other third parties).

“**Post-Closing Straddle Tax Period**” has the meaning set out in Section 9.2.

“**Post-Filing Claims**” means any or all claims, indebtedness, liability or obligation of the Corporation of any kind that arises during and in respect of the period commencing on the Filing Date and ending at the time immediately preceding the Closing Time in respect of services rendered or supplies provided to the Corporation during such period or under or in accordance with any Retained Contract.

“**Pre-Closing Reorganization**” has the meaning set forth in the Recitals.

“**Pre-Closing Straddle Tax Period**” has the meaning set out in Section 9.2.

“**Priority Payments**” means all liabilities of the Corporation (if any) in respect of (i) any payments or amounts subject to a statutory deemed trust in favour of His Majesty in right of Canada or a province, to the extent that such statutory deemed trust remains valid and enforceable by the Canada Revenue Agency or Revenu Québec in the CCAA Proceedings pursuant to the following legislative provisions:

- (a) subsection 227(4) or (4.1) of the Tax Act;
- (b) subsection 23(3) or (4) of the *Canada Pension Plan* (Canada); and
- (c) subsection 86(2) or (2.1) of the *Employment Insurance Act* (Canada);
- (d) section 20 of the *Tax Administration Act* (Québec) solely with respect to the amounts deducted or withheld (A) under the *Taxation Act* (Québec) that are of the same nature as the amounts referred to in subsection 227(4) or (4.1) of the Tax Act, or (B) under the *Act respecting the Québec Pension Plan* (Québec) that are of the same nature as the amounts referred to in subsection 23(3) or (4) of the *Canada Pension Plan* (Canada); or

(ii) any other payments or amounts ranking ahead of the Secured Lenders.

“**Priority Payments Closing Amount**” means an amount equal to the amount of Priority Payments owing by the Corporation as of the Closing Date agreed by the Monitor, the Secured Lenders and the Purchaser, or as determined by the Court.

“**Privacy Law**” means the *Personal Information Protection and Electronic Documents Act* (Canada), the *Personal Information Protection Act* (British Columbia), the *Act respecting the protection of personal information in the private sector* (Québec) and any comparable Law of any other province or territory of Canada.

“**Professional Costs Budget Amount**” has the meaning set out in Section 9.4.

“**Purchaser**” has the meaning set out on the first page hereof.

“**QST**” means all Québec sales tax imposed pursuant to the *Act respecting the Québec sales tax*, R.S.Q. c. T-0.1, as amended.

“**Related to the Business**” means primarily (i) used in; (ii) arising from; or (iii) otherwise related to the Business or any part thereof.

“**Representative**” when used with respect to a Person means each director, officer, employee, consultant, financial adviser, legal counsel, accountant and other agent, adviser or representative of that Person.

“**Residual Co.**” means a corporation to be incorporated under the laws of [Canada] in the context of the Pre-Closing Reorganization, for the purposes of acquiring and assuming the Excluded Assets, the Excluded Contracts and the Excluded Liabilities.

“**Residual Co. Note**” has the meaning set out in Section 3.4(b).

“**Retained Assets**” has the meaning set out in Section 3.2.

“**Retained Contracts**” means all written contracts, agreements, leases, understandings and arrangements of the Corporation listed in Schedule D (which, for the avoidance of doubt, may be amended by the Purchaser by submitting an amended list at any time prior to the Closing Time).

“**Retained Liabilities**” means, without duplication:

- (a) the Residual Co. Note (which, for greater certainty, will be paid and satisfied in accordance with the Closing Sequence);
- (b) Post-Filing Claims;
- (c) ordinary course Liabilities of the Corporation to be performed after the Closing Time and that arise solely and exclusively from events occurring from and after the Closing Time;
- (d) ordinary course Liabilities of the Corporation under any Retained Contracts, Permits and Licenses or Permitted Encumbrances (in each case, to the extent forming part of the Retained Assets) arising out of events or circumstances that occur after the Closing Time;
- (e) Tax Liabilities of the Corporation for any tax period or the portion thereof (allocated in accordance with Section 9.2 in respect of Straddle Periods) beginning on or after the Closing Time (other than Taxes assessed after the Closing Time that are in respect of any transaction or event that occurred prior to the Closing Time; but for greater certainty, this proviso shall not include or limit any right, title and interest of the Corporation in and to any amounts that may become payable by any Governmental Authority on or after the Closing Time as a result of Taxes paid by the Corporation on or after the Closing Time, notwithstanding that they relate to supplies arising prior to the Closing Time for which payment was made on or after the Closing Time);
- (f) all Priority Payments (if any); and
- (g) Liabilities of the Corporation (if any) specifically and expressly designated by the Purchaser as Retained Liabilities in Schedule “G” (which, for the avoidance of doubt, may be amended by the Purchaser by submitting an amended list at any time prior to the Closing Time).

“**Secured Lenders**” means the lenders under the Credit Agreement.

“**Straddle Period**” has the meaning set out in Section 9.2.

“**Straddle Period Tax Returns**” has the meaning set out in Section 9.1.

“**Subscribed Shares**” means that number of Common Shares of the Corporation that represent 99.999% of the issued and outstanding common equity in the Corporation immediately prior to the redemption and cancellation of the Legacy Common Equity Interests in accordance with Section 2.3.

“**Subscription Transaction**” has the meaning set out in the Recitals.

“**Subsidiary Shares**” means all of the issued and outstanding Equity Interests owned by the Corporation, including for greater clarity, the Equity Interests in the U.S. Subsidiary.

“**Target Closing Date**” means [date that is 24 days following the Filing Date], 2024, or such other date as the Corporation (with the consent of the Monitor and the Secured Lenders) and the Purchaser may agree to in writing.

“**Tax Act**” means the *Income Tax Act* (Canada).

“**Tax Returns**” means all returns, reports, declarations, designations, forms, elections, notices, filings, information returns, and statements in respect of Taxes that are filed or required to be filed with any applicable Governmental Authority, including all amendments, Schedules, attachments or supplements thereto and whether in tangible or electronic form.

“**Taxes**” or “**Tax**” means, with respect to any Person, all supranational, national, federal, provincial, state, local or other taxes, including income taxes, mining taxes, branch taxes, profits taxes, capital gains taxes, gross receipts taxes, windfall profits taxes, value added taxes, severance taxes, ad valorem taxes, property taxes, capital taxes, net worth taxes, production taxes, sales taxes, use taxes, license taxes, excise taxes, franchise taxes, environmental taxes, transfer taxes, withholding or similar taxes, payroll taxes, employment taxes, employer health taxes, pension plan premiums and contributions, social security premiums, workers’ compensation premiums, employment insurance or compensation premiums, stamp taxes, occupation taxes, premium taxes, alternative or add-on minimum taxes, HST, QST, customs duties or other taxes of any kind whatsoever imposed or charged by any Governmental Authority, together with any interest, penalties, or additions with respect thereto and any interest in respect of such additions or penalties and any liability for the payment of any amounts of the type described in this paragraph as a result any express or implied obligation to indemnify any other Person or as a result of being a transferee or successor in interest to any Person.

“**Terminated Employees**” means those individuals employed by the Corporation whose employment will be terminated prior to Closing, as listed in a terminated employee list to be sent by the Purchaser to the Corporation two Business Days prior to Closing Time.

“**Transactions**” means all of the transactions contemplated by this Agreement, including the Subscription Transaction, the Pre-Closing Reorganization, and the redemption and cancellation of the Legacy Equity Interests by the Corporation.

“**Transaction Personal Information**” means any Personal Information in the possession, custody or control of the Corporation at the Closing Time, including Personal Information about Employees, suppliers, customers, directors, officers or shareholders that is:

(1) disclosed to the Purchaser or any Representative of the Purchaser prior to the Closing Time by any member of the Corporation or the Monitor, or any Representative of the Corporation or the Monitor or otherwise; or

(2) collected by the Purchaser or any Representative of the Purchaser prior to the Closing Time from any member of the Corporation or Monitor, or any Representative of the Corporation or the Monitor or otherwise,

in either case in connection with the transactions contemplated by the Agreement.

“**U.S. Court**” means the United States Bankruptcy Court for the District of Delaware.

“**U.S. Recognition Order**” means an Order issued by the U.S. Court substantially in the form attached hereto as Schedule “K” and otherwise acceptable to the Purchaser, the Corporation, the Secured Lenders and the Monitor, each acting reasonably².

“**U.S. Subsidiary**” means Goli Nutrition Inc., a corporation incorporated pursuant to the laws of Delaware.

1.2 Actions on Non-Business Days

If any payment is required to be made or other action (including the giving of notice) is required to be taken pursuant to this Agreement on a day which is not a Business Day, then such payment or action shall be considered to have been made or taken in compliance with this Agreement if made or taken on the next succeeding Business Day.

1.3 Currency and Payment Obligations

Except as otherwise expressly provided in this Agreement, all dollar amounts referred to in this Agreement are stated in the lawful currency of the United States. All references to “dollars”, “\$” or “US\$” are to United States dollars and all references to “C\$” are to Canadian dollars.

1.4 Calculation of Time

In this Agreement, a period of days shall be deemed to begin on the first day after the event which began the period and to end at 5:00 p.m. Eastern time on the last day of the period. If any period of time is to expire hereunder on any day that is not a Business Day, the period shall be deemed to expire at 5:00 p.m. Eastern time on the next succeeding Business Day.

1.5 Additional Rules of Interpretation

- (a) Consents, Agreements, Approval, Confirmations and Notice to be Written. Any consent, agreement, approval or confirmations from, or notice to, any party permitted or required by this Agreement shall be written consent, agreement, approval, confirmation, or notice.
- (b) Gender and Number. In this Agreement, unless the context requires otherwise, words in one gender include all genders and words in the singular include the plural and vice versa.

² **BJ Note:** Norton Rose to provide a draft of the U.S. Recognition Order.

- (c) Headings and Table of Contents. The inclusion in this Agreement of headings of Articles and Sections and the provision of a table of contents are for convenience of reference only and are not intended to be full or precise descriptions of the text to which they refer.
- (d) Section References. Unless the context requires otherwise, references in this Agreement to Articles, Sections or Schedules are to Articles or Sections of this Agreement, and Schedules to this Agreement.
- (e) Words of Inclusion. Wherever the words “include”, “includes” or “including” are used in this Agreement, they shall be deemed to be followed by the words “without limitation” and the words following “include”, “includes” or “including” shall not be considered to set forth an exhaustive list.
- (f) References to this Agreement. The words “hereof”, “herein”, “hereto”, “hereunder”, “hereby” and similar expressions shall be construed as referring to this Agreement in its entirety and not to any particular Section or portion of it.
- (g) Statute References. Unless otherwise indicated, all references in this Agreement to any statute include the regulations thereunder, in each case as amended, re-enacted, consolidated or replaced from time to time and in the case of any such amendment, re-enactment, consolidation or replacement, reference herein to a particular provision shall be read as referring to such amended, re-enacted, consolidated or replaced provision and also include, unless the context otherwise requires, all applicable guidelines, bulletins or policies made in connection therewith.
- (h) Document References. All references herein to any agreement (including this Agreement), document or instrument mean such agreement, document or instrument as amended, supplemented, modified, varied, restated or replaced from time to time in accordance with the terms thereof and, unless otherwise specified therein, includes all Schedules attached thereto.
- (i) Accounting Terms. All accounting terms used in this Agreement are to be interpreted in accordance with GAAP unless otherwise specified.
- (j) Quebec Matters. For purposes of any assets, liabilities or entities located in the Province of Quebec and for all other purposes pursuant to which the interpretation or construction of this Agreement or any other related document may be subject to the laws of the Province of Quebec or a court or tribunal exercising jurisdiction in the Province of Quebec, (a) “personal property” shall include “movable property”, (b) “real property” or “real estate” shall include “immovable property”, (c) “tangible property” shall include “corporeal property”, (d) “intangible property” shall include “incorporeal property”, (e) “security interest”, “mortgage” and “lien” shall include a “hypothec”, “right of retention”, “prior claim”, “reservation of ownership” and a resolutive clause, (f) all references to filing, perfection, priority, remedies, registering or recording shall include publication under the *Civil Code of Quebec*, (g) all references to “perfection” of or “perfected” liens or security interest shall include a reference to an “opposable” or “set up” hypothec as against third parties, (h) any “right of offset”, “right of setoff” or similar expression shall include a “right of compensation”, (i) “goods” shall include “corporeal movable property” other than chattel paper, documents of title, instruments, money and securities, (j) an “agent” shall include a “mandatary”, (k) “construction liens” or “mechanics, materialmen, repairmen, construction contractors or other like Liens” shall include “legal hypothecs” and “legal

hypothecs in favour of persons having taken part in the construction or renovation of an immovable”, (l) “joint and several” shall include “solidary”, (m) “gross negligence or willful misconduct” shall be deemed to be “intentional or gross fault”, (n) “beneficial ownership” shall include “ownership on behalf of another as mandatary”, (o) “easement” shall include “servitude”, (p) “priority” shall include “rank” or “prior claim”, as applicable (q) “survey” shall include “certificate of location and plan”, (r) “state” shall include “province”, (s) “fee simple title” shall include “absolute ownership” and “ownership” (including ownership under a right of superficies), (t) “accounts” shall include “claims”, (u) “legal title” shall be including “holding title on behalf of an owner as mandatary or prete-nom”, (v) “ground lease” shall include “emphyteusis” or a “lease with a right of superficies”, as applicable, (w) “leasehold interest” shall include “rights resulting from a lease”, (x) “lease” shall include a “leasing contract” and (y) “foreclosure” shall include “the exercise of hypothecary recourse”, and (z) “guarantee” and “guarantor” shall include “suretyship” and “surety”, respectively. The Parties confirm that it is their wish that this Agreement and any other document executed in connection with the transactions contemplated herein be drawn up in the English language only and that all other documents contemplated thereunder or relating thereto, including notices, may also be drawn up in the English language only. *Les parties aux présentes confirment que c’est leur volonté que cette convention et tout autre document signé en lien avec les transactions envisagées aux présentes soient rédigés en langue anglaise seulement et que tous les documents, y compris tous avis, envisagés par cette convention et les autres documents peuvent être rédigés en langue anglaise seulement.*

1.6 Exhibits and Schedules

- (a) The following are the Exhibits and Schedules attached to and incorporated in this Agreement by reference and deemed to be a part hereof:

EXHIBITS

Exhibit “A” - Pre-Closing Reorganization

SCHEDULES

Schedule “A” - Form of Approval and Vesting Order

Schedule “B” - Allocation of Consideration

Schedule “C” - Excluded Assets

Schedule “D” - Retained Contracts

Schedule “E” - Excluded Liabilities

Schedule “F” - Encumbrances to be Discharged

Schedule “G” - Retained Liabilities

Schedule “H”	-	Permitted Encumbrances
Schedule “I”	-	Material Licenses
Schedule “J”	-	Authorized and Issued Capital
Schedule “K”	-	U.S. Recognition Order

- (b) Unless the context otherwise requires, words and expressions defined in this Agreement will have the same meanings in the Exhibits and Schedules and the interpretation provisions set out in this Agreement apply to the Exhibits and Schedules. Unless the context otherwise requires, or a contrary intention appears, references in the Exhibits and Schedules to a designated Article, Section, or other subdivision refer to the Article, Section, or other subdivision, respectively, of this Agreement.

ARTICLE 2

SUBSCRIPTION FOR SUBSCRIBED SHARES, REDEMPTION OF LEGACY EQUITY INTERESTS AND ASSUMPTION OF LIABILITIES

2.1 Subscription for Subscribed Shares

Subject to the terms and conditions of this Agreement, in accordance with the Closing Sequence, effective at the Closing Time the Purchaser shall subscribe for and purchase from the Corporation, and the Corporation shall issue to the Purchaser, the Subscribed Shares as fully paid and non-assessable shares free and clear of all Encumbrances, in exchange for the Consideration.

2.2 Deposit

The Purchaser shall pay US\$5,000,000 to the Monitor, by wire transfer of immediately available funds, contemporaneously with execution by the Parties of this Agreement (the “**Deposit**”), to be held in escrow by the Monitor. If the Closing does not occur for any reason other than the Agreement having been terminated by the Corporation pursuant to Section 8.1(a)(iv), the Deposit will be forthwith refunded in full to the Purchaser (without interest, offset or deduction). If the Agreement is terminated by the Corporation pursuant to Section 8.1(a)(iv), the full amount of the Deposit shall become the property of, and shall be transferred to, the Corporation as liquidated damages (and not as a penalty) to compensate the Corporation for the expenses incurred and opportunities foregone as a result of the failure to close the Transactions; the retention of the Deposit in accordance with this Section 2.2 shall be the sole and exclusive remedy of the Corporation for a breach of this Agreement by the Purchaser.

2.3 Redemption and Cancellation of Legacy Equity Interests

Pursuant to and in accordance with the Approval and Vesting Order:

- (a) effective on the Closing Date prior to the Closing Time in accordance with the Pre-Closing Reorganization and the Closing Sequence, all Legacy Preferred Equity Interests outstanding shall be redeemed, cancelled and extinguished without any Liability, payment or other compensation in respect thereof and all equity claims in respect thereof shall be fully, finally, irrevocably and forever compromised, released, discharged, cancelled and barred without any Liability, payment or other compensation in respect thereof, so that immediately following such cancellation (and, for greater certainty, prior to the issuance

of the Subscribed Shares), the Legacy Common Equity Interests shall represent 100% of the issued and outstanding Equity Interests of the Corporation; and

- (b) effective as of immediately following the issuance of the Subscribed Shares in accordance with Section 2.1, all Legacy Common Equity Interests outstanding (excluding, for the avoidance of doubt, the Subscribed Shares) shall be redeemed, cancelled and extinguished without any Liability, payment or other compensation in respect thereof and all equity claims in respect thereof shall be fully, finally, irrevocably and forever compromised, released, discharged, cancelled and barred without any Liability, payment or other compensation in respect thereof, so that immediately following such cancellation, the Subscribed Shares shall represent 100% of the issued and outstanding Equity Interests of the Corporation.

2.4 Consideration

The aggregate consideration payable by the Purchaser for the Subscribed Shares (the “**Consideration**”) shall be an amount equal to the sum of (i) the Deposit, (ii) the Closing Payment Amount, (iii) the Priority Payments Closing Amount, if any, and (iv) the Professional Costs Budget Amount (including, for greater certainty, any portion of such amount used by the Corporation to pay the Corporation Professional Costs in accordance with Section 9.4), and shall be paid and satisfied in accordance with Section 2.5.

2.5 Satisfaction of Consideration

- (a) The Consideration shall be paid and satisfied at Closing as follows:
 - (i) by the release of the Deposit at the direction and for the benefit of the Corporation, in accordance with Section 2.5(b);
 - (ii) by the release of the Closing Payment Amount (which shall have been paid to the Monitor in escrow as part of and in accordance with the Closing Sequence), at the direction and for the benefit of the Corporation, in accordance with Section 2.5(b); and
 - (iii) by the release of the Priority Payments Closing Amount, if any, (which shall have been paid to the Monitor in escrow as part of and in accordance with the Closing Sequence) at the direction and for the benefit of the Corporation, to the Monitor for distribution by the Monitor to the creditors in respect of the Priority Payments.
- (b) The Deposit and the Closing Payment Amount shall be released and paid by the Monitor, and the Closing Payment Amount shall be paid by the Purchaser, pursuant to the direction of the Corporation and Residual Co., by wire transfer of immediately available funds to the Bank of Montreal, as Agent, on account of (i) the full payment and satisfaction by the Corporation to Residual Co. of the amount owing under the Residual Co. Note (upon which such note shall be cancelled); and (ii) the payment of US\$25,000,000 by Residual Co. to the Secured Lenders on account of the debt owing under the Credit Agreement.

2.6 Allocation of Consideration

Each of (a) the Consideration, and (b) the consideration payable by the Corporation to Residual Co. for assuming the Excluded Liabilities (as specified in Section 3.4), shall be allocated as set forth on Schedule “B”. The Parties shall report an allocation of such consideration in a manner entirely consistent

with Schedule “B” and shall not take any position inconsistent therewith in the filing of any Tax Returns or in the course of any audit by any Governmental Authority, Tax review or Tax proceeding relating to any Tax Returns.

ARTICLE 3 PRE-CLOSING REORGANIZATION

3.1 Transfer of Excluded Liabilities to Residual Co.

On the Closing Date prior to the Closing Time, on and subject to the terms and conditions of this Agreement (including the Closing Sequence) and the Approval and Vesting Order, the Excluded Liabilities shall be transferred to and assumed by Residual Co. in accordance with the steps set forth in Exhibit “A”, as evidenced by an assignment and assumption agreement in form and substance acceptable to the Purchaser, the Corporation, the Monitor and the Secured Lenders (the “**Excluded Liability Assumption Agreement**”), each acting reasonably. Notwithstanding any other provision of this Agreement, neither the Purchaser nor the Corporation shall assume, retain or have any Liability for any of the Excluded Liabilities and all Excluded Liabilities shall be Discharged from the Corporation and its assets, undertaking, business and properties as at and from and after the Closing Time, pursuant to the Approval and Vesting Order.

3.2 Transfer of Excluded Assets and Excluded Contracts to Residual Co.

On or before the Closing Date, on and subject to the terms and conditions of this Agreement (including the Closing Sequence) and the Approval and Vesting Order, all of the Corporation’s rights, title and interests in the Excluded Assets and the Excluded Contracts (and, for greater certainty, all of the Corporation’s liabilities and obligations under the Excluded Contracts, to the extent not assumed by Residual Co. under Section 3.1) shall be transferred and assigned, respectively, to, and acquired and assumed by, Residual Co. in accordance with the steps set forth in Exhibit “A”, as evidenced by a bill of sale (the “**Excluded Assets Bill of Sale**”) and assignment of contracts (the “**Excluded Contracts Assignment Agreement**”), in form and substance satisfactory to the Purchaser, the Corporation and the Monitor. The Corporation shall retain all of the assets owned by it immediately prior to the Pre-Closing Reorganization, including its Retained Contracts, Permits and Licenses, and Books and Records (the “**Retained Assets**”), except for the Excluded Assets and Excluded Contracts. Each of the Parties acknowledge and agree that such transfer of Excluded Assets and Excluded Contracts as contemplated by this Agreement is for consideration that is exclusive of any applicable HST/QST (if any) and to the extent any HST/QST is due and payable in connection with such transfer it shall be the sole responsibility of Residual Co. and not of the Corporation.

3.3 Selection of Excluded Assets, Retained Contracts, Excluded Liabilities and Retained Liabilities

For the avoidance of doubt, the Purchaser shall be entitled, on written notice to the Corporation and the Monitor, to revise the list of Excluded Assets, Retained Contracts, Excluded Liabilities, Encumbrances to be Discharged and Retained Liabilities set out in Schedule “C”, Schedule “D”, Schedule “E”, Schedule “F” and Schedule “G”, respectively, at least two Business Days prior to the Closing Time.

3.4 Consideration in respect of Excluded Assets, Excluded Contracts and Excluded Liabilities

The Parties agree that:

- (a) the Corporation shall assign and transfer the Excluded Assets and Excluded Contracts to Residual Co. in consideration for Residual Co. assuming Excluded Liabilities in an amount

equal to the fair market value of such Excluded Assets and Excluded Contracts, to be allocated in accordance with Section 2.6; and

- (b) in consideration for Residual Co. assuming the remaining Excluded Liabilities the Corporation shall issue to Residual Co., effective at the time of such assumption in accordance with the Closing Sequence, a non-interest bearing demand promissory note in the principal amount of US\$25,000,000 (the “**Residual Co. Note**”).

ARTICLE 4 REPRESENTATIONS AND WARRANTIES

4.1 Representations and Warranties as to the Corporation

Subject to the issuance of the Approval and Vesting Order, the Corporation represents and warrants to the Purchaser as follows and acknowledges and agrees that the Purchaser is relying upon such representations and warranties in connection with the subscription of the Subscribed Shares:

- (a) Incorporation and Corporate Power. The Corporation is a corporation incorporated, organized and existing under the laws of Canada and is in good standing under such act. The Corporation has the corporate power, authority and capacity to execute and deliver this Agreement and all other agreements and instruments to be executed by it as contemplated herein and to perform its other obligations under this Agreement and under all such other agreements and instruments.
- (b) Authorization by the Corporation. The execution and delivery by the Corporation of this Agreement and all other agreements and instruments to be executed by it as contemplated herein and the completion of the Transactions and all such other agreements and instruments, including the issuance of the Subscribed Shares and the cancellation of the Legacy Equity Interests, have been duly authorized by all necessary corporate action on the part of the Corporation.
- (c) No Conflict. The execution, delivery and performance by the Corporation of this Agreement does not (or would not with the giving of notice, the lapse of time, or both, or the happening of any other event or condition) result in a breach or a violation of, or conflict with, or allow any other Person to exercise any rights under, any terms or provisions of the Organizational Documents of the Corporation.
- (d) Execution and Binding Obligation. This Agreement constitutes a legal, valid and binding obligation of the Corporation, enforceable against it in accordance with its terms subject only to the Approval and Vesting Order and the U.S. Recognition Order.
- (e) Authorized and Issued Capital. The authorized capital of the Corporation consists of an unlimited number of Class A Common shares, an unlimited number of Class A Preferred shares, and an unlimited number of Class B Preferred shares. There are no issued and outstanding common shares, preferred shares or other securities of the Corporation other than the Legacy Equity Interests set forth on Schedule I, nor are there any securities convertible into or options, equity-based awards or other rights, agreements or commitments that are held by any Person and which are convertible into or exchangeable for common shares, preferred shares or any other securities of the Corporation.

- (f) No Subsidiaries. Other than the Subsidiary Shares, the Corporation does not, directly or indirectly, own any shares or, pursuant to any Retained Contract or other Retained Assets, any options, warrants, rights, securities, debentures, loans, notes or other instruments exercisable into, or convertible or exchangeable for, any shares, equity interests or other securities of any other Person.
- (g) No Other Agreements to Purchase. Except for the Purchaser's rights under this Agreement, no Person has any contractual right, option or privilege for the purchase or acquisition from the Corporation of any of the Retained Assets.
- (h) Proceedings. There are no Legal Proceedings pending against the Corporation or, to the knowledge of the Corporation, threatened, with respect to, or in any manner affecting, title to the Retained Assets or which would reasonably be expected to enjoin, delay, restrict or prohibit the Closing of the Transactions, as contemplated by this Agreement; or which would reasonably be expected to delay, restrict or prevent the Corporation from fulfilling any of its obligations set forth in this Agreement.
- (i) Residency. The Corporation is not a non-resident of Canada for purposes of the Tax Act.
- (j) Material Licenses. The Material Licenses are in full force and effect. Except for the Purchaser's rights under this Agreement, no Person has any contractual right, option or privilege for the purchase or acquisition of any interest in, or the creation of any Encumbrance in respect of, the Material Licenses.
- (k) Tax. The Corporation has withheld and has duly and timely remitted, or shall duly and timely remit, to the appropriate Governmental Authority all Taxes required by Law to be withheld or deducted³.

4.2 Representations and Warranties as to the Purchaser

The Purchaser represents and warrants to and in favour of the Corporation as follows and acknowledges and agrees that the Corporation is relying upon such representations and warranties in connection with the issuance by the Corporation of the Subscribed Shares.

- (a) Incorporation and Corporate Power. The Purchaser is incorporated and existing under the Laws of its jurisdiction of incorporation and is in good standing under such act. The Purchaser has the corporate power, authority and capacity to execute and deliver this Agreement and all other agreements and instruments to be executed by it as contemplated herein and to perform its other obligations under this Agreement and under all such other agreements and instruments.
- (b) Authorization by the Purchaser. The execution and delivery by the Purchaser of this Agreement and all other agreements and instruments to be executed by it as contemplated herein and the completion of the Transactions and all such other agreements and instruments have been duly authorized by all necessary corporate action on the part of the Purchaser.
- (c) No Conflict. The execution, delivery and performance by the Purchaser of this Agreement and the completion of the Transactions does not (or would not with the giving of notice,

³ **BJ Note:** Corporation to advise if there are any known withholding tax deficiencies.

the lapse of time, or both, or the happening of any other event or condition) result in a breach or a violation of, or conflict with, or allow any other Person to exercise any rights under, any terms or provisions of the Organizational Documents of the Purchaser.

- (d) Execution and Binding Obligation. This Agreement constitutes a legal, valid and binding obligation of the Purchaser, enforceable against it in accordance with its terms subject only to the Approval and Vesting Order and the U.S. Recognition Order.
- (e) No Commissions. There are no claims for which the Corporation would be liable for brokerage commissions, finders' fees or similar compensation in connection with the Transactions based on any arrangement or agreement.
- (f) Litigation. There are no Legal Proceedings pending, or to the knowledge of the Purchaser, threatened against the Purchaser before any Governmental Authority, which would: (i) prevent the Purchaser from paying the Consideration; (ii) prohibit or seek to enjoin, restrict or prohibit the Transactions or (iii) which would reasonably be expected to delay, restrict or prevent the Purchaser from fulfilling any of its obligations set forth in this Agreement.
- (g) Investment Canada Act. The Purchaser is a "Canadian" or a "WTO Investor" within the meaning of the *Investment Canada Act*, and the regulations thereunder.
- (h) Consents. Except for: (i) the issuance of the Approval and Vesting Order and the U.S. Recognition Order; and (ii) any regulatory approvals required to be obtained pursuant to this Agreement, no Authorization, consent or approval of, or filing with or notice to, any Governmental Authority, court or other Person is required in connection with the execution, delivery or performance of this Agreement by the Purchaser, and each of the agreements to be executed and delivered by the Purchaser hereunder.
- (i) Sufficient Funds. The Purchaser has sufficient financial resources or has arranged sufficient financing for it to pay the Consideration on Closing and any and all other amounts payable on Closing by the Purchaser hereunder.
- (j) Sophisticated Party. Purchaser (i) is a sophisticated party with sufficient knowledge and experience to evaluate properly the terms and conditions of this Agreement, (ii) has conducted its own analysis and made its own decision to enter into this Agreement and has obtained such independent advice in this regard as it deemed appropriate, and (iii) has not relied on such analysis or decision of any Person other than its own independent advisors.

4.3 As is, Where is

Purchaser acknowledges and agrees that it has conducted to its satisfaction an independent investigation and verification of the Business, the Subscribed Shares, the Retained Liabilities, and all related operations of the Corporation, including of the U.S. Subsidiary, and, based solely thereon and the advice of its financial, legal, and other advisors, has determined to proceed with the transactions contemplated by this Agreement. The Subscribed Shares shall be issued and, for clarity all assets held by the Corporation at Closing, including the Retained Assets and transferred assets, delivered to the Purchaser on an "as is, where is" basis, subject to the representations and warranties contained herein. The Purchaser has relied solely on the results of its independent investigation and verification, and Purchaser understands, acknowledges and agrees that other than those representations and warranties expressed in Section 4.1, no representation, warranty or condition is expressed or can be implied as to title, encumbrances, description, fitness for purpose, merchantability, condition or quality or in respect of any other matter or thing whatsoever,

including with respect to the Subscribed Shares and the Retained Assets, and all other representations, warranties, conditions, statements in any kind or nature expressed or implied are specifically disclaimed by the Corporation, and their respective financial and legal advisors.

Without limiting the generality of the foregoing, except as may be expressly set out in this Agreement, no representations or warranties have been given by any Party with respect to the Liability any Party has with respect to Taxes in connection with entering into this Agreement, the issuance of the Approval and Vesting Order and the U.S. Recognition Order, the consummation of the Transactions or for any other reason. Each Party is to rely on its own investigations in respect of any Liability for Taxes payable, collectible or required to be remitted by the Corporation or any other Party on or after Closing and the quantum of such Liability, if any, and the Purchaser acknowledges that it has been provided adequate access to the personnel, properties, assets, premises, books and records, and other documents and data of the Corporation in order to make an independent analysis of same.

ARTICLE 5 COVENANTS

5.1 Target Closing Date

The Parties shall cooperate with each other and shall use their commercially reasonable efforts to effect the Closing on the Target Closing Date.

5.2 Motion for Approval and Vesting Order and Motion for U.S. Recognition Order

As soon as practicable after the execution of this Agreement, the Corporation shall (i) serve and file with the Court a motion for the issuance of the Approval and Vesting Order and (ii) serve and file with the U.S. Court a motion for the issuance of the U.S. Recognition Order.

The Corporation shall diligently use its commercially reasonable efforts to seek the issuance and entry of the Approval and Vesting Order and the U.S. Recognition Order and the Purchaser shall cooperate, at its own costs, with the Corporation in its efforts to obtain the issuance and entry of the Approval and Vesting Order and the U.S. Recognition Order. The Corporation's motion materials seeking the Approval and Vesting Order and the U.S. Recognition Order shall be in form and substance satisfactory to the Purchaser and the Secured Lenders, acting reasonably. The Corporation will provide to the Purchaser a reasonable opportunity to review a draft of the motion materials to be served and filed with the Court and the U.S. Court, it being acknowledged that such motion materials should be served as promptly as reasonably possible following the execution of this Agreement (for the Approval and Vesting Order motion materials) and the issuance of the Initial Order (for the U.S. Recognition Order motion materials), and the Purchaser will serve such materials on the current service list and on such other interested parties, and in such manner, as the Purchaser may reasonably require. The Corporation will promptly inform counsel for the Purchaser of any and all threatened or actual objections to the motion for the issuance of the Approval and Vesting Order or the U.S. Recognition Order of which it becomes aware, and will promptly provide to the Purchaser a copy of all written objections received.

5.3 Access During Interim Period

During the Interim Period, the Corporation shall give, or cause to be given, to the Purchaser, and its Representatives, reasonable access during normal business hours to the Retained Assets, including the Books and Records, to conduct such investigations, inspections, surveys or tests thereof and of the financial and legal condition of the Business and the Retained Assets as the Purchaser reasonably deems necessary or desirable to further familiarize themselves with the Business and the Retained Assets. Without limiting

the generality of the foregoing: (a) the Purchaser and its Representatives shall be permitted reasonable access during normal business hours to all documents relating to information Scheduled or required to be disclosed under this Agreement and to the Employees; and (b) subject to the ongoing reasonable oversight and participation of the Corporation and the Monitor, and with prior notice to the Monitor, the Purchaser and its Representatives shall be permitted to contact and discuss the Transactions with Governmental Authorities and the Corporation's customers and contractual counterparties. Such investigations, inspections, surveys and tests shall be carried out at the Purchaser's sole and exclusive risk and cost, during normal business hours, and without undue interference with the Corporation's operations and the Corporation shall co-operate reasonably in facilitating such investigations, inspections, surveys and tests and shall furnish copies of all such documents and materials relating to such matters as may be reasonably requested by or on behalf of the Purchaser.

5.4 Regulatory Approvals and Consents

- (a) Each of the Parties shall use its commercially reasonable efforts to: (i) take, or cause to be taken, all appropriate action, and do, or cause to be done, all things necessary, proper or advisable under any Applicable Law or otherwise to consummate and make effective the Transactions; (ii) obtain any consents, approvals, Authorizations or Orders required to be obtained or made in connection with the authorization, execution and delivery of this Agreement and the consummation of the Transactions; and (iii) make all filings and give any notice, and thereafter make any other submissions either required or reasonably deemed appropriate by each of the Parties, with respect to this Agreement and the Transactions required under any Applicable Law.
- (b) The Parties shall use reasonable efforts to cooperate and consult with each other in connection with the making of any such filings and notices, including providing copies of all such documents to the non-filing Party and its advisors within a reasonable period of time prior to filing or the giving of notice. Each Party shall pay for its own filing fees and other charges arising out of the actions taken under this Section 5.4.

5.5 Insurance Matters

Until the Closing, the Corporation shall keep in full force and effect all of its applicable existing insurance policies and give any notice or present any claim under any such insurance policies consistent with past practices of the Corporation in the ordinary course of business.

5.6 Transaction Personal Information.

Each Party shall comply with Privacy Law in the course of collecting, using and disclosing Transaction Personal Information. The Purchaser shall collect Transaction Personal Information prior to Closing only for purposes related to the Transactions. Following the Closing, the Purchaser shall not, without the consent of the individuals to whom such Personal Information relates or as permitted or required by Applicable Law, use or disclose Transaction Personal Information:

- (a) for purposes other than those for which such Transaction Personal Information was collected by the Corporation prior to the Closing; and
- (b) which does not relate directly to the carrying on of the Business or to the carrying out of the purposes for which the Transactions were implemented.

The Purchaser shall protect and safeguard the Transaction Personal Information against unauthorized collection, use or disclosure, as provided by Privacy Law. The Purchaser shall cause its Representatives to observe the terms of this Section 5.6 and to protect and safeguard Transaction Personal Information in their possession in accordance with Privacy Law.

5.7 Books and Records

The Purchaser shall cause the Corporation to preserve and keep the Books and Records for a period of six (6) years after Closing, or for any longer periods as may be required by any Laws applicable to such Books and Records. The Purchaser shall make such Books and Records, as well as electronic copies of such books and records (to the extent such electronic copies exist), available to the Monitor, its successors, and any trustee in bankruptcy or receiver of Residual Co., and shall, at such party's sole expense, permit any of the foregoing persons to take copies of such Books and Records as they may reasonably require.

5.8 Non-Solicitation

During the Interim Period, the Corporation shall not without the prior written consent of the Purchaser, directly or indirectly:

- (a) initiate, encourage or solicit inquiries or proposals from, or provide or cause to provide non-public information to, any Person;
- (b) participate in any negotiations or discussions, or otherwise assist or agree to any offer or expression of interest; or
- (c) publicly announce an intention to, resolve or enter into any agreements,

with respect to the acquisition, directly or indirectly, of any of the Retained Assets or the Legacy Equity Interests by any person or the sale or disposition out of the ordinary course of business of all or substantially all of the assets, property and rights of the Corporation, or carrying out any merger, business combination, recapitalization or reorganization, including by way of issuance of shares of the Corporation, or any options or rights thereto, the sale, option or lease of all or substantially all of the assets, property or rights of the Corporation, any amalgamation or arrangement of the Corporation with any other corporation or entity, any consolidation, spin-off, subdivision or refinancing.

5.9 Filing of Tax Election

The Purchaser shall cause the Corporation to make an election pursuant to subsection 256(9) of the *Tax Act* in respect of the taxation year ending as a result of the acquisition of control of it by the Purchaser.

ARTICLE 6 CLOSING ARRANGEMENTS

6.1 Closing

The Closing shall take place virtually by exchange of documents in PDF format on the Closing Date, in accordance with the Closing Sequence, and shall be subject to such escrow document release arrangements as the Parties may agree.

6.2 Closing Sequence

On the Closing Date, Closing shall take place in the following sequence (the “**Closing Sequence**”):

- (a) first, the Pre-Closing Reorganization shall be completed in accordance with the steps set forth in Exhibit “A”;
- (b) second, the Corporation shall issue the Subscribed Shares to the Purchaser and the Purchaser shall purchase the Subscribed Shares, and the Consideration shall be paid in accordance with Section 2.4 and Section 2.5; and
- (c) third, immediately following the issuance of the Subscribed Shares pursuant to Section 6.2(b), the Corporation shall redeem, terminate and cancel each Legacy Common Equity Interest without any payment thereon, and all such redeemed Legacy Equity Interests together with any agreement, contract, plan, indenture, deed, certificate, subscription rights, conversion rights, pre-emptive rights, options or other documents or instruments governing or having been created or granted in connection with the Legacy Common Equity Interests shall be, and shall be deemed to be, terminated and cancelled in accordance with and pursuant to the Approval and Vesting Order and the Articles of Amendment, with the result that immediately following such redemption, the Subscribed Shares shall constitute the only Equity Interests in the Corporation; and
- (d) fourth, the Corporation shall be removed as a debtor and applicant in the CCAA Proceedings in accordance with and pursuant to the Approval and Vesting Order.

6.3 The Corporation’s Closing Deliveries

At or before the Closing (as applicable), the Corporation shall deliver or cause to be delivered to the Purchaser the following:

- (a) a true copy of the Approval and Vesting Order and the U.S. Recognition Order, as issued by the Court and the U.S. Court, respectively;
- (b) share certificates representing the Subscribed Shares;
- (c) a certificate from the Corporation certifying the completion of the Pre-Closing Reorganization in accordance with the steps described in Exhibit “A”.
- (d) a copy of the Excluded Liability Assumption Agreement, signed by the Corporation and Residual Co.;
- (e) a copy of the Residual Co. Note, signed by the Corporation;
- (f) a copy of the Excluded Asset Bill of Sale, signed by the Corporation and Residual Co.;
- (g) a copy of the Excluded Contracts Assignment Agreement, signed by the Corporation and Residual Co.;
- (h) a certificate of status, compliance, good standing or like certificate with respect to the Corporation issued by the appropriate Governmental Authority of its jurisdiction of incorporation, to the extent such certificate exists in such jurisdiction;

- (i) a bring-down certificate dated as of the Closing Date and executed by an executive officer of the Corporation, in form and substance satisfactory to the Purchaser, confirming and certifying that each of the conditions in Section 7.1 have been satisfied;
- (j) releases of any Encumbrance registered at public registries as may reasonably be required by the Purchaser in accordance with the Approval and Vesting Order; and
- (k) such other agreements, documents and instruments, as may be reasonably required by the Purchaser to complete the Transactions (including the Subscription Transaction, the Pre-Closing Reorganization and the Closing Sequence) provided for in this Agreement, all of which shall be in form and substance satisfactory to the Parties, acting reasonably.

6.4 The Purchaser's Closing Deliveries

At or before the Closing (as applicable), the Purchaser shall deliver or cause to be delivered to the Corporation (or to the Monitor, if so indicated below), the following:

- (a) a certificate of status, compliance, good standing or like certificate with respect to the Purchaser issued by the appropriate Governmental Authority of its jurisdiction of formation;
- (b) a certificate dated as of the Closing Date and executed by an executive officer of the Purchaser, in form and substance satisfactory to the Purchaser, confirming and certifying that each the conditions in Section 7.2 have been satisfied;
- (c) the Consideration, in accordance with Section 6.2(b); and
- (d) such other agreements, documents and instruments as may be reasonably required by the Corporation to complete the Transactions (including the Subscription Transaction, the Pre-Closing Reorganization and the Closing Sequence), all of which shall be in form and substance satisfactory to the Parties, acting reasonably.

ARTICLE 7 CONDITIONS OF CLOSING

7.1 The Purchaser's Conditions

The Purchaser shall not be obligated to complete the Transactions, unless, at or before the commencement of the first step in the Closing Sequence, each of the conditions listed below in this Section 7.1 have been satisfied, it being understood that the said conditions are included for the exclusive benefit of the Purchaser, and may be waived by the Purchaser in whole or in part, without prejudice to any of its rights of termination in the event of non- fulfillment of any other condition in whole or in part. Any such waiver shall be binding on the Purchaser only if made in writing; *provided that* if the Purchaser does not waive a condition(s) and completes the Closing, such condition(s) shall be deemed to have been waived by the Purchaser. The Corporation shall take all such commercially reasonable actions, steps and proceedings as are reasonably within its control to ensure that the conditions listed below in this Section 7.1 are fulfilled at or before the Closing Time.

- (a) Court and U.S. Court Approval. The following conditions have been met: (i) the Approval and Vesting Order and the U.S. Recognition Order shall have been issued by the Court and the U.S. Court, respectively; (ii) the Approval and Vesting Order and the U.S. Recognition

Order shall be final and executory and shall not have been vacated, set aside or stayed; (iii) the applicable appeal periods to appeal the Approval and Vesting Order and the U.S. Recognition Order have expired; *provided that* if the Approval and Vesting Order or the U.S. Recognition Order shall not have been subject to any unresolved material objections at the hearing at which it was approved by the Court or the U.S. Court, as applicable, the applicable appeal periods need not have expired, but no appeal or leave for appeal shall have been filed.

- (b) The Corporation's Deliveries. The Corporation shall have executed and delivered or caused to have been executed and delivered to the Purchaser at the Closing all the documents contemplated in Section 6.3.
- (c) No Violation of Orders or Law. During the Interim Period, no Governmental Authority shall have enacted, issued or promulgated any final or non-appealable Order or Law which has: (i) the effect of making any of the Transactions illegal, or (ii) the effect of otherwise prohibiting, preventing or restraining the consummation of any of the Transactions; or (iii) the effect of modifying or amending the Approval and Vesting Order or the U.S. Recognition Order without the consent of Purchaser.
- (d) The Corporation Employees. The Corporation shall have terminated the employment of the Terminated Employees, as requested by the Purchaser in its sole discretion, and all Liabilities owing to any such Terminated Employees in respect of such terminations, including all amounts owing on account of statutory notice, termination payments, severance, vacation pay, benefits, bonuses or other compensation or entitlements, all of which Liabilities shall be Excluded Liabilities or shall be Discharged by the Approval and Vesting Order.
- (e) Pre-Closing Reorganization. The Pre-Closing Reorganization shall have been completed in accordance with Exhibit "A".

7.2 The Corporation's Conditions

The Corporation shall not be obligated to complete the Transactions unless, at or before the commencement of the first step in the Closing Sequence, each of the conditions listed below in this Section 7.2 have been satisfied, it being understood that the said conditions are included for the exclusive benefit of the Corporation, and may be waived by the Corporation in whole or in part, without prejudice to any of their rights of termination in the event of nonfulfillment of any other condition in whole or in part. Any such waiver shall be binding on the Corporation only if made in writing. The Purchaser shall take all such actions, steps and proceedings as are reasonably within the Purchaser's control as may be necessary to ensure that the conditions listed below in this Section 7.2 are fulfilled at or before the Closing Time.

- (a) Court and U.S. Court Approval. The Approval and Vesting Order and the U.S. Recognition Order shall have been issued and entered by the Court and the U.S. Court, respectively and shall not have been vacated, set aside or stayed.
- (b) Purchaser's Deliveries. The Purchaser shall have executed and delivered or caused to have been executed and delivered to the Corporation at the Closing all the documents and payments contemplated in Section 6.4.
- (c) No Violation of Orders or Law. During the Interim Period, no Governmental Authority shall have enacted, issued or promulgated any final or non-appealable Order or Law which

has the effect of: (i) making any of the Transactions illegal; (ii) otherwise prohibiting, preventing or restraining the consummation of any of the Transactions; or (iii) modifying or amending the Approval and Vesting Order or the U.S. Recognition Order without the consent of the Corporation.

- (d) No Breach of Representations and Warranties. Each of the representations and warranties contained in Section 4.2 shall be true and correct in all material respects: (i) as of the Closing Date as if made on and as of such date; or (ii) if made as of a date specified therein, as of such date.
- (e) No Breach of Covenants. The Purchaser shall have performed in all material respects all covenants, obligations and agreements contained in this Agreement required to be performed by the Purchaser on or before the Closing, except for the covenant to pay the Consideration, which shall have been performed in all respects.

7.3 Monitor's Certificate

When the conditions to Closing set out in Section 7.1 and Section 7.2 have been satisfied and/or waived by the Corporation or the Purchaser, as applicable, the Corporation, the Purchaser or their respective counsel will each deliver to the Monitor confirmation that such conditions of Closing, as applicable, have been satisfied and/or waived (the "**Conditions Certificates**"). Upon receipt of the Conditions Certificates, the Monitor shall: (i) issue forthwith its Monitor's Certificate concurrently to the Corporation and the Purchaser, at which time the Closing Sequence will be deemed to have commenced and be completed in the order set out in the Closing Sequence, and Closing will be deemed to have occurred; and (ii) file as soon as practicable a copy of the Monitor's Certificate with the Court (and shall provide a true copy of such filed certificate to the Corporation and the Purchaser). In the case of: (i) and (ii) above, the Monitor will be relying exclusively on the basis of the Conditions Certificates without any obligation whatsoever to verify the satisfaction or waiver of the applicable conditions.

ARTICLE 8 TERMINATION

8.1 Grounds for Termination

- (a) This Agreement may be terminated on or prior to the Closing Date:
 - (i) by the mutual written agreement of the Corporation (with the consent of the Monitor and the Secured Lenders) and the Purchaser;
 - (ii) by the Purchaser, on the one hand, or the Corporation (with the consent of the Monitor and the Secured Lenders), on the other hand, at any time following the Outside Date, if Closing has not occurred on or prior to 11:59 p.m. (Eastern time) on the Outside Date, *provided that* the reason for the Closing not having occurred is not due to any act or omission, or breach of this Agreement, by the Party proposing to terminate this Agreement;
 - (iii) by the Purchaser, on the one hand, or the Corporation (with the consent of the Monitor and the Secured Lenders), on the other hand, upon notice to the other Parties if: (A) the Approval and Vesting Order or the U.S. Recognition Order has not been obtained by the Target Closing Date or (B) the Court declines at any time to grant the Approval and Vesting Order or the U.S. Court declines at any time to

grant the U.S. Recognition Order; in each case for reasons other than a breach of this Agreement by the Party proposing to terminate this Agreement; or

- (iv) by the Corporation (with the consent of the Monitor and the Secured Lenders), if there has been a material violation or breach by the Purchaser of any agreement, covenant, representation or warranty of the Purchaser which would prevent the satisfaction of, or compliance with, any condition set forth in Section 7.2, as applicable, by the Outside Date and such violation or breach has not been waived by the Corporation or cured by the Purchaser within five (5) Business Days of the Corporation providing notice to the Purchaser of such breach, unless the Corporation is in material breach of its obligations under this Agreement at such time.

The Party desiring to terminate this Agreement pursuant to this Section 8.1 (other than pursuant to Section 8.1(a)(i)) shall give written notice of such termination to the other Party and to the Secured Lenders, specifying in reasonable detail the basis for such Party's exercise of its termination rights.

8.2 Effect of Termination

If this Agreement is terminated pursuant to Section 8.1:

- (a) all further obligations of the Parties under this Agreement will terminate and no Party will have any Liability or further obligations hereunder, except as contemplated in Sections 2.2 (*Deposit*), 9.4 (*Professional Costs Budget Amount; Expenses*), 9.5 (*Public Announcements*), 9.6 (*Notices*), 9.10 (*Waiver and Amendment*), 9.13 (*Governing Law*), 9.14 (*Dispute Resolution*), 9.15 (*Attornment*), 9.16 (*Successors and Assigns*), 9.17 (*Assignment*), 9.18 (*No Liability*) and 9.19 (*Third Party Beneficiaries*) which shall survive such termination. For the avoidance of doubt, any Liability incurred by a Party prior to the termination of this Agreement shall survive such termination; and
- (b) if the Consideration has been paid to the Monitor pursuant to Section 6.2 and the Pre-Closing Reorganization, and for any reason not all of the Closing Sequence steps set out in Section 6.2 have occurred, the Monitor shall promptly return the Consideration to the Purchaser; provided, however, that this Section 8.2(b) shall be subject to Section 2.2 with respect to the Deposit and to Section 9.4 with respect to the Professional Costs Budget Amount.

ARTICLE 9 GENERAL

9.1 Tax Returns

The Purchaser shall: (a) cause the Corporation to prepare or cause to be prepared and file or cause to be filed all Tax Returns for the Corporation for all Tax periods ending on or prior to the Closing Date and for which Tax Returns have not been filed as of such date; and (b) cause the Corporation to duly and timely prepare or caused to be prepared and file or cause to be filed all Tax Returns for the Corporation for Straddle Periods. All such Tax Returns in clauses (a) and (b) of this Section 9.1 constitute the "Straddle Period Tax Returns". The Purchaser and the Monitor shall co-operate fully with each other and make available to each other in a timely fashion such data and other information as may reasonably be required for the preparation of any Straddle Period Tax Return and the Purchaser and the Monitor shall preserve such data and other information until the expiration of any applicable limitation period under Applicable Law with respect to

Taxes. The Purchaser and the Monitor shall, subject only to Applicable Law, cooperate in considering any amendments to such Tax Returns as the Purchaser or the Monitor may request.

9.2 Straddle Periods

For all purposes under this Agreement for which it is necessary to apportion taxes in a taxable period which includes (but does not begin or end on) the Closing Date (a “**Straddle Period**”) between the portion of such period ending immediately prior to the Closing Time (such portion of such Straddle Period, the “**Pre-Closing Straddle Tax Period**”) and the portion of such period beginning at the Closing Time (such portion of such Straddle Period, the “**Post-Closing Straddle Tax Period**”): (i) all Personal Property Taxes and similar ad valorem obligations shall be apportioned between the Pre-Closing Straddle Tax Period and the Post-Closing Straddle Tax Period on a per diem basis, with the portion allocated to the Pre-Closing Straddle Tax Period including the Closing Date for these purposes; and (ii) in the case of any Tax based upon or related to income, receipts, sales, use, HST/QST, payroll or withholding, the portion of such Tax allocable to the Pre-Closing Straddle Tax Period shall be deemed to be the amount that would be payable if any relevant tax period ended immediately before the Closing Time (but taking into account in that tax period any settlement of or extinguishment of any amount under the Approval and Vesting Order, whether it occurred prior to or at the Closing Time). To the extent such closing of the books method is not incorporated under the law of a jurisdiction for particular types of entities, allocations of income among the periods shall be made to replicate the closing of the books method to the maximum extent possible.

9.3 Survival

All representations, warranties, covenants and agreements of the Corporation or the Purchaser made in this Agreement or any other agreement, certificate or instrument delivered pursuant to this Agreement shall not survive the Closing except where, and only to the extent that, the terms of any such covenant or agreement expressly provide for rights, duties or obligations extending after the Closing, or as otherwise expressly provided in this Agreement.

9.4 Professional Costs Budget Amount; Expenses

- (a) The Corporation shall be responsible for all Corporation Professional Costs as and when they become due. In connection therewith, the Parties hereby acknowledge and confirm that the Purchaser paid a total amount of C\$2,000,000 (the “**Professional Costs Budget Amount**”) on the date hereof, as a deposit in respect of and as part of the Consideration for the Subscribed Shares, to be held in trust by the Monitor. The Monitor shall hold the Professional Costs Budget Amount in trust and shall release funds from such amount to pay, on behalf of the Corporation, the Corporation Professional Costs as they become due between the date hereof and the Discharge Date, to the extent (but only to the extent), and subject to Section 9.4(b), that the Corporation does not, in the opinion of the Monitor, have sufficient cashflow to otherwise pay such costs within five Business Days from receipt of the applicable invoice. The Monitor will provide written notice to the Purchaser, within two Business Days, of the release of any portion of the Professional Costs Budget Amount in accordance with this Section 9.4(a), which notice will set out (i) the exact amount that has been released and (ii) evidence of the Corporation Professional Costs that have been paid with the Professional Costs Budget Amount. Any remaining portion of the Professional Costs Budget Amount as of the Discharge Date shall be held in trust on behalf of the Corporation as of the Closing Time and shall be remitted to the Corporation by the Monitor within three Business Days following the Discharge Date. For greater clarity (x) the Professional Costs Budget Amount shall be available for the payment of the Corporation Professional Costs for the duration of the CCAA Proceedings and the Chapter

15 Case and regardless of Closing or the termination of this Agreement and (y) the Professional Costs Budget Amount shall be used exclusively to pay any costs and expenses related to amounts owing by the Corporation to professional advisors in connection with the Transactions, the CCAA Proceedings and the Chapter 15 Case until the Discharge Date, and shall explicitly exclude costs and expenses incurred in connection with the conduct of the Business.

- (b) In the event that any portion of the Professional Costs Budget Amount is released to pay Corporation Professional Costs in accordance with Section 9.4(a) (“**Used Professional Costs Budget Amount**”), and, at any time prior to the Discharge Date, the Corporation’s cashflow can support the Corporation reimbursing, in total or in part, the Used Professional Costs Budget Amount while continuing to be able to pay its liabilities as they become due, in the opinion of the Monitor, then the Corporation will forthwith remit to Monitor, to hold in trust together with the remaining Professional Costs Budget Amount in accordance with Section 9.4(a), the Used Professional Costs Budget Amount to the fullest extent permitted by the Corporation’s available cashflow.
- (c) Except as set forth in Section 9.4(a) or if otherwise agreed upon amongst the Parties, each Party shall be responsible for its own costs and expenses (including any Taxes imposed on such expenses) incurred in connection with the negotiation, preparation, execution, delivery and performance of this Agreement and the Transactions (including the fees and disbursements of legal counsel, bankers, agents, investment bankers, accountants, brokers and other advisors).

9.5 Public Announcements

The Corporation shall be entitled to disclose this Agreement to the Court and parties in interest in the CCAA Proceedings, other than any information which the Purchaser advises the Corporation in writing as being confidential, and this Agreement may be posted on the Monitor’s website maintained in connection with the CCAA Proceedings. Other than as provided in the preceding sentence or statements made in Court (or in pleadings filed therein) or where required to meet timely disclosure obligations of the Corporation or any of its Affiliates under Applicable Laws, the Corporation shall not issue (prior to or after the Closing) any press release or make any public statement or public communication with respect to this Agreement or the Transactions without the prior consent of the other Parties.

9.6 Notices

- (a) Mode of Giving Notice. Any notice, direction, certificate, consent, determination or other communication required or permitted to be given or made under this Agreement shall be in writing and shall be effectively given and made if: (i) delivered personally; (ii) sent by prepaid courier service; or (iii) sent by e-mail, in each case, to the applicable address set out below:

if to the Corporation to:

Goli Nutrition Inc.
200-205 boul. De la Côte-Vertu
Montreal (Québec) H4R 1N8

Attention: [●]
Tel: [●]
E-mail: [●]

with a copy (which shall not constitute notice) to:

Davies Ward Philips & Vineberg LLP
1501 Av. McGill College
Montreal (Quebec) H3A 3N9

Attention: Christian Lachance
Tel: 514-841-6576
E-mail: clachance@dwpv.com

with a copy to the Monitor, to:

Deloitte Restructuring Inc.
1190 Av. des Canadiens-de-Montréal,
Suite 500, Montréal, Québec, H3B 0M7

Attention: [●]
Tel: [●]
E-mail: [●]

with a copy (which shall not constitute notice) to:

Norton Rose Fulbright Canada LLP

Attention: **Noah Zucker**
Tel: (514) 847-6076
E-mail: noah.zucker@nortonrosefulbright.com

Attention: **Charlotte Dion**
Tel: (514) 847-4650
E-mail: charlotte.dion@nortonrosefulbright.com

If to the Purchaser:

Bennett Jones LLP
1800-900 de Maisonneuve Boulevard W.
Montreal (Québec) H3A 0A8

Attention: Sean Zweig
Tel: 416-777-6254
E-mail: zweigs@bennettjones.com

Attention: Vanessa Trepanier
Tel: 514-985-4535
E-mail: trepanierv@bennettjones.com

If to the Secured Lenders:

BMO Bank of Montreal, Canadian Commercial Banking
100 King Street West
18th Floor
Toronto, Ontario M5X 1A1

Attention: Craig Khattar
Email: craig.khattar@bmo.com

with a copy (which shall not constitute notice) to:

Osler, Hoskin & Harcourt LLP
Suite 2100
1000 De La Gauchetière Street West
Montréal, QC, H3B 0A2

Attention: Sandra Abitan and Ilia Kravtsov
Tel: 514-904-5648 / 514-904-5385
E-mail: sabitan@osler.com / ikravtsov@osler.com

- (b) Deemed Delivery of Notice. Any such communication so given or made shall be deemed to have been given or made and to have been received on the day of delivery if delivered, or on the day of e-mailing, *provided that* such day in either event is a Business Day and the communication is so delivered, e-mailed or sent before 5:00 p.m. Eastern time on such day. Otherwise, such communication shall be deemed to have been given and made and to have been received on the next following Business Day.
- (c) Change of Address. Any Party may from time to time change its address under this Section 9.6 by notice to the other Parties given in the manner provided by this Section 9.6.

9.7 Time of Essence

Time shall be of the essence of this Agreement in all respects.

9.8 Further Assurances

The Corporation and the Purchaser shall, at the sole expense of the requesting Party, from time to time promptly execute and deliver or cause to be executed and delivered all such further documents and instruments and shall do or cause to be done all such further acts and things in connection with this Agreement that the other Parties may reasonably require as being necessary or desirable in order to effectively carry out or better evidence or perfect the full intent and meaning of this Agreement or any provision hereof.

9.9 Entire Agreement.

This Agreement and the deliverables delivered by the Parties in connection with the Transactions constitute the entire agreement between the Parties or any of them pertaining to the subject matter of this Agreement and supersede all prior agreements, understandings, negotiations and discussions, whether oral or written. There are no conditions, representations, warranties, obligations or other agreements between the Parties in

connection with the subject matter of this Agreement (whether oral or written, express or implied, statutory or otherwise) except as explicitly set out in this Agreement.

9.10 Waiver and Amendment.

Except as expressly provided in this Agreement, no amendment or waiver of this Agreement shall be binding unless: (a) executed in writing by the Corporation and Purchaser (including by way of email); and (b) the Monitor shall have provided its prior consent. No waiver of any provision of this Agreement shall constitute a waiver of any other provision nor shall any waiver of any provision of this Agreement constitute a continuing waiver unless otherwise expressly provided.

9.11 Severability

Any provision of this Agreement which is prohibited or unenforceable in any jurisdiction will, as to that jurisdiction, be ineffective to the extent of such prohibition or unenforceability and will be severed from the balance of this Agreement, all without affecting the remaining provisions of this Agreement or affecting the validity or enforceability of such provision in any other jurisdiction.

9.12 Remedies Cumulative

The rights, remedies, powers and privileges herein provided to a Party are cumulative and in addition to and not exclusive of or in substitution for any rights, remedies, powers and privileges otherwise available to that Party.

9.13 Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the Province of Quebec and the laws of Canada applicable therein.

9.14 Dispute Resolution

If any dispute arises with respect to the interpretation or enforcement of this Agreement, including as to what constitutes a breach or material breach of this Agreement for the purposes of Article 8, such dispute shall be determined by the Court within the CCAA Proceedings, or by such other Person or in such other manner as the Court may direct. The Parties irrevocably submit and attorn to the exclusive jurisdiction of the Court.

9.15 Attornment

Each Party agrees: (a) that any Legal Proceeding relating to this Agreement shall be brought in the Court, and for that purpose now irrevocably and unconditionally attorns and submits to the jurisdiction of the Court; (b) that it irrevocably waives any right to, and shall not, oppose any such Legal Proceeding in the Court on any jurisdictional basis, including *forum non conveniens*; and (c) not to oppose the enforcement against it in any other jurisdiction of any Order duly obtained from the Court as contemplated by this Section 9.15. Each Party agrees that service of process on such Party as provided in this Section 9.15 shall be deemed effective service of process on such Party.

9.16 Successors and Assigns

This Agreement shall enure to the benefit of, and be binding on, the Parties and their respective successors and permitted assigns.

9.17 Assignment

Prior to Closing, the Purchaser may assign, upon notice to the Corporation, all or any portion of its rights and obligations under this Agreement to an Affiliate, including the rights of the Purchaser to purchase from the Corporation the Subscribed Shares prior to the issuance of the Approval and Vesting Order; *provided that* no such assignment shall relieve the Purchaser of any of its obligations or Liabilities under this Agreement. Other than in accordance with the preceding sentence, neither the Purchaser nor the Corporation may assign or transfer, whether absolutely, by way of security or otherwise, all or any part of their rights or obligations under this Agreement.

9.18 No Liability

The Purchaser acknowledges and agrees that the Monitor, acting in its capacity as the Monitor of the Corporation and the other parties in the CCAA Proceedings, and the Monitor's Affiliates will have no Liability in connection with this Agreement whatsoever in their capacity as Monitor, in their personal capacity or otherwise.

9.19 Third Party Beneficiaries

Except with respect to the Monitor and the Monitor's Affiliates pursuant to Section 9.18, this Agreement is for the sole benefit of the Parties, and nothing in this Agreement, express or implied, is intended to or shall confer upon any other Person any legal or equitable right, benefit or remedy of any nature whatsoever under or by reason of this Agreement.

9.20 Counterparts

This Agreement may be executed in counterparts, each of which shall be deemed to be an original and all of which taken together shall be deemed to constitute one and the same instrument. To evidence its execution of an original counterpart of this Agreement, a Party may send a copy of its original signature on the execution page hereof to the other Parties by e-mail in pdf format or by other electronic transmission and such transmission shall constitute delivery of an executed copy of this Agreement to the receiving Party.

9.21 Acknowledgement of the Secured Lenders

The Agent intervenes to this Agreement solely for the purpose of confirming its approval to the terms thereof on behalf of itself and the Secured Lenders. Subject to the terms of this Agreement, the Agent and the Secured Lenders hereby agree to forebear from exercising their available rights, remedies and recourses under the Credit Agreement and Applicable Law (collectively, the "**Default Rights**") solely in respect of the Retained Assets and Equity Interests of the Corporation (including the Subsidiary Shares) until the date of the termination of this Agreement in accordance with Article 8. This Section 9.21 does not constitute, and should not be construed as, a forbearance by the Agent and the Secured Lenders of the Default Rights with respect to any Excluded Assets and Excluded Contracts and the Agent and the Secured Lenders expressly reserve all of their Default Rights with respect to such assets. The Agent assumes no other obligations hereunder to any of the Parties.

[Remainder of page intentionally left blank. Signature page follows.]

IN WITNESS WHEREOF the Parties have executed this Agreement as of the date first above written.

[PURCHASER]

Per: _____
Name:
Title:

Per: _____
Name:
Title:

GOLI NUTRITION INC.

Per: _____
Name:
Title:

Per: _____
Name:
Title:

TO WHICH INTERVENES, solely for the purposes of Section 9.21 under this Agreement:

BANK OF MONTREAL, in its capacity as
Agent

Per: _____
Name:
Title:

Per: _____
Name:
Title:

EXHIBIT "A"
PRE-CLOSING REORGANIZATION

Capitalized terms used but not defined in this Exhibit "A" shall have the meanings ascribed thereto in the subscription agreement to which this Exhibit "A" is appended (the "**Agreement**"). The following steps shall occur prior to Closing on the Closing Date, in the following sequence, pursuant to the Agreement and the Approval and Vesting Order:

1. Residual Co. shall be incorporated under the laws of Canada.
2. Residual Co. shall be added as a debtor and applicant in the CCAA Proceedings.
3. The Purchaser shall pay the Closing Payment Amount and the Priority Payments Closing Amount, if any, to the Monitor, which amounts shall be held in escrow by the Monitor, on behalf of the Purchaser pending Closing, to be released in accordance with the Closing Sequence.
4. The Corporation shall file the Articles of Amendment.
5. The Corporation shall redeem, terminate and cancel each Legacy Preferred Equity Interest without any payment thereon, and all such redeemed Legacy Preferred Equity Interests together with any agreement, contract, plan, indenture, deed, certificate, subscription rights, conversion rights, pre-emptive rights, options or other documents or instruments governing or having been created or granted in connection with the Legacy Preferred Equity Interests shall be, and shall be deemed to be, terminated and cancelled in accordance with and pursuant to the Approval and Vesting Order and the Articles of Amendment.
6. The Corporation shall: (i) transfer or cause to be transferred to Residual Co., and Residual Co. shall acquire and assume, the Excluded Assets, the Excluded Contracts and the Excluded Liabilities pursuant to the Agreement, the Approval and Vesting Order, the Excluded Assets Bill of Sale, the Excluded Contracts Assignment Agreement and the Excluded Liability Assumption Agreement, and (ii) issue the Residual Co. Note to Residual Co.

SCHEDULE "A"
FORM OF APPROVAL AND VESTING ORDER

See attached.

SCHEDULE "B"
ALLOCATION OF CONSIDERATION

Allocation to be mutually agreed between the Corporation and Purchaser before Closing.

SCHEDULE "C"
EXCLUDED ASSETS

- Any and all shares in the capital of Better Nutritionals Inc. held by the Corporation
- Any and all shares in the capital of Goli Nutrition Inc., a Delaware corporation, held by the Corporation
- All of the assets located in the Norco facility, including, without limitation, those described in the PDF attached

Number on Sticker	Description
1	(1) Mettler Toledo high precision bench scale model PBK989-AB15 with Mettler Toledo IND970 Control Panel; (1) 2-Tier Stainless Steel Top Lab Bench, 72"x30"
2	Mettler Toledo high precision bench scale model PBK989-AB15 with ICS449s control / digital readout
6	Mettler Toledo high precision bench scale model PBK989-AB15 with ICS449s control / digital readout
7	(1) Mettler Toledo high precision bench scale model PBK989-AB15 with Mettler Toledo IND970 Control Panel; (1)2-Tier Stainless Steel Top Lab Bench, 72"x30"
11	Mettler Toledo high precision bench scale model PBK989-AB15, Mettler Toledo Model PBK 989-A3 balance, Mettler Toledo PBK989-XSO.6 balance, with Mettler Toledo IND970 Control Panel
13	Mettler Toledo high precision bench scale model PBK989-A3 with Mettler Toledo IND970 Control Panel
15	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
16	Mars Air Curtain Model STD2120-3UH-OB, fits 10' wide door frame
17	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
18	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
19	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
20	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
21	Mars Air Curtain Model STD2120-3UH-OB, fits 10' wide door frame
22	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
24	Mettler Toledo high precision bench scale model PBK989-AB30 with ICS449s control / digital readout
26	Mettler Toledo high precision bench scale model PBK989-AB15 with Mettler Toledo IND970 Control Panel
29	Mettler Toledo Model PBA226 balance with Mettler Toledo ICS439g readout
31	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
32	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
33	Mars Air Curtain Model STD2120-3UH-OB, fits 10' wide door frame
34	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
35	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
36	Mars Air Curtain Model STD2120-3UH-OB, fits 10' wide door frame
37	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (2) ABB Motors 5.5KW/3KW; (1) Actuator; (2) EverGear Gear Motors 5.5KW/3KW (See Picture for More Details)
38	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1000 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 11KW/4KW/2.2KW; (1) Actuator; (2) EverGear Gear Motors 4KW/2.2KW (See Picture for More Details)
39	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1000 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 11KW/KW/2.2KW; (1) Actuator; (2) EverGear Gear Motors 4KW/2.2KW (See Picture for More Details)
40	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (2) ABB Motors 3KW/2.2KW; (1) Actuator; (2) EverGear Gear Motors 3KW/2.2KW (See Picture for More Details)
41	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (2) ABB Motors 3KW/2.2KW; (1) Actuator; (2) EverGear Gear Motors 3KW/2.2KW (See Picture for More Details)
42	Yangzhou Lianhe Chemical Machinery Co. Rotary Lobe Pump model ZB3A-20, Year 2020
43	Yangzhou Lianhe Chemical Machinery Co. Rotary Lobe Pump model ZB3A-20, Year 2020
44	Yangzhou Lianhe Chemical Machinery Co. Rotary Lobe Pump model ZB3A-20, Year 2020
45	Yangzhou Lianhe Chemical Machinery Co. Rotary Lobe Pump model ZB3A-20, Year 2020
46	Yangzhou Lianhe Chemical Machinery Co. Rotary Lobe Pump model ZB3A-20, Year 2020
47	Stainless Steel Mezzanine, 17'x16"x6'H w/ Staircase and Rails to including: electrical wiring and piping not associated with specific tanks (tanks and pumps not included)
52	Mettler Toledo Analytical Balance Model PBK989-XSO.6
53	Mettler Toledo Analytical Balance Model PBK989-XSO.6
54	Mettler Toledo Analytical Balance Model PBK989-XSO.6
55	Mettler Toledo Analytical Balance Model PBK989-XSO.6
56	Mettler Toledo Analytical Balance Model PBK989-XSO.6

Number on Sticker	Description
57	Mettler Toledo Analytical Balance Model PBK989-XSO.6
58	Mettler Toledo Analytical Balance Model PBK989-XSO.6
59	Mettler Toledo Analytical Balance Model PBK989-XSO.6
60	Mettler Toledo Analytical Balance Model PBK989-AB30
61	Mettler Toledo Analytical Balance Model PBK989-XSO.6
62	Mettler Toledo Analytical Balance Model PBK989-A3
63	Mettler Toledo Analytical Balance Model PBK989-AB15
64	Mettler Toledo Analytical Balance Model PBK989-AB30
65	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
67	Crown V Force Model FS3 Forklift Battery Charger and stand
68	3 Bay Stainless Steel Sink
69	ASI Doors Inc automatic roll up door model 415, yr 2021, fits 10 ft wide door frame
70	Mars Air Curtain Model STD2120-3UH-OB, fits 10' wide door frame
71	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
72	Sino Fude Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle to Include: Motor, Electrical Box w/ Siemens and Chint Components (Missing Parts), Stainless Steel Skid w/ valves, gauges; (3) Mettler Toledo Load Cells
73	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (1) 3KW Gear Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
74	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)
75	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
76	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)
77	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
78	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)

Number on Sticker	Description
79	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
80	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)
81	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
82	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)
83	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
84	Sino Fude Stainless Jacket Cooker to Include: Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Controls Panel, Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ valves, gauge, Piping; (3) Mettler Toledo Load Cells (System Year 2021)
85	2021 Sino Fude Batch Cook Kitchen to Include: Sino Fude Model CLM60-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle w/ Dual High speed shear agitation, Side Sweep, Intensifier, Teflon Scraping; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High speed shear agitation, Side Sweep, intensifier, teflon scraping; (2) 3KW Gear Motors; (1) 3 Phase 5.5HP Motor; (1) Rotary Lobe Pump; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated valves, dials, piping, (3) Mettler Toledo Load Cells
86	Mettler Toledo Model IND570 Digital Floor Scale
87	Mettler Toledo Model IND570 Digital Floor Scale
88	Mettler Toledo Model IND570 Digital Floor Scale
100A	Packaging Line - Bulk Lot consisting of lots: 218-225Q
100B	Packaging Line - Bulk Lot consisting of lots: 227-234Q
100C	Packaging Line - Bulk Lot consisting of lots: 235-243Q
108	Mettler Toledo Model PBA655CC120 scale with IND570 Digital Readout/ Control
109	Mettler Toledo Model PBA655CC120 scale with IND570 Digital Readout/ Control
110	Large Mezzanine Approx 156'Lx20'Wx20'H with (2) Staircases, Pflow Industries 4 Post Mechanical Vertical Lifting System, Capacity 50,000Lbs to Include: (2) Lifting Baskets, 60"Wx64"Dx66"H; (4) Upright Rails, 25'H; Controls; Hyd Pump 7.5HP, Safety Panels - Please inspect for accurate dimensions and details (Please note there is a sprinkler system throughout the bottom of the mezzanine that will need to be capped and disconnected at the buyer's expense)
111	2020 ITEC Frontmatec Hygiene Systems Model HT-91510-A-2-R, Automatic Walk-Through Sole and Boot Cleaning Machine

Number on Sticker	Description
112	Stainless Steel Sink (5) Motion Detection Faucets
116	(4) Metro Racks 3-shelves each including contents: Spare parts for cook kitchens such as hoses, filters, pump parts, filter covers, valves, etc. - SHELVING UNITS NOT INCLUDED
118	Crown SC524x-40 Fork Truck, Integrated Side Shifter, 4,000 lb capacity, approx 850 hrs
119	ASI Doors Inc automatic roll up door model 415, yr 2021, fits 10 ft wide door frame
121	(2) Mettler Toledo Wall Mounted PH Monitors
122	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
123	Stainless Steel Seasoning Drum Tumbler w/ Genesis AC Motor Speed Control
124	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
125	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
127	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
128	Stainless Steel Seasoning Drum Tumbler w/ Genesis AC Motor Speed Control
129	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
130	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
131	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
132	Stainless Steel Seasoning Drum Tumbler w/ Genesis AC Motor Speed Control
133	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
134	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
135	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
136	Tanis steel tumbler
137	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
138	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
139	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
140	Stainless Steel Seasoning Drum Tumbler w/ Genesis AC Motor Speed Control
141	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
142	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
143	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls
144	Stainless Steel Seasoning Drum Tumbler w/ Genesis AC Motor Speed Control
145	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
146	Durrex Rotary Lobe Transfer Pump Model 40TLS6-3C (Yr 2020)
147	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Oil Heated Hoppers, Power 49KW/480V/3 Phase to Include: Anti Stick Belt Conveyors, Gummy Molds, Elevator, Multiple Pass, Smart Line 2 controls, (Missing # of Parts)
148	Portable Automatic cleted power conveyer w/ incline, 18"x16' to Include: Invertek Model Optidrive E3, Variable Frequency Drive and Stainless Steel Gear Motor

Number on Sticker	Description
150	Automatic cleated power conveyer w/ incline, 16"x7' to Include: Invertek Model Optidrive E3, Variable Frequency Drive and Gear Motor
152	Tanis Confectionery incline power conveyor (2018)
153	Automatic Belt Conveyor, 14"x6' w/ Invertek Model Optidrive E3 Variable Frequency Drive and Stainless Steel Gear Motor
154	Automatic Belt Conveyor, 14"x4' w/ Invertek Model Optidrive E3 Variable Frequency Drive and Stainless Steel Gear Motor
155	Portable Automatic cleated power conveyer w/ incline, 18"x16' to Include: Invertek Model Optidrive E3, Variable Frequency Drive and Stainless Steel Gear Motor
157	Gummy Curing and Drying Trays: Approx. 75 inventory carts with approx. 50 trays per cart totaling an estimated 3,750 trays - Please inspect for exact numbers/ this is an estimation
160	Lot of Stainless Steel Work Platform and Staircase Parts for Depositors
161	Lot of misc stainless steel piping
166	(6) Roller Conveyors, (4) 16"x10' and (2) 16"x5'
167	Portable Automatic cleated power conveyer w/ incline, 18"x16' to Include: Invertek Model Optidrive E3, Variable Frequency Drive and Stainless Steel Gear Motor
175	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
176	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
177	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
178	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
179	Gummy Curing and Drying Trays: Approx. 60 inventory carts with approx. 50 trays per cart totaling an estimated 3,000 trays - Please inspect for exact numbers/ this is an estimation
180	Gummy Curing and Drying Trays: Approx. 67 inventory carts (+4 empty carts) with approx. 50 trays per cart totaling an estimated 3,350 trays - Please inspect for exact numbers/ this is an estimation
181	(56) Stainless Steel Gummy Carts w/ (2,650+) Gummy Curing and Drying Trays
181A	(81) Stainless Steel Gummy Carts w/ (3,850+) Gummy Curing and Drying Trays
182	(80) Stainless Steel Gummy Carts w/ (3,830+) Gummy Curing and Drying Trays
182A	(53) Stainless Steel Gummy Carts w/ (2,540+) Gummy Curing and Drying Trays
183	(54) Stainless Steel Gummy Carts w/ (2,590+) Gummy Curing and Drying Trays
183A	(83) Stainless Steel Gummy Carts w/ (3,980+) Gummy Curing and Drying Trays
190	Gummy Curing and Drying Trays: Approx. 64 inventory carts with approx. 50 trays per cart totaling an estimated 3,200 trays - Please inspect for exact numbers/ this is an estimation
200	2020 Hildebrand Model Combiflex B 812 L/S/E LVZ-HBZ -DHTZ-WR, Stainless Steel Steam Tray Washing System, Max Steam 6 Bar-Water Pressure 3-4 Bar, 3 Phase/480V/60Hz, Total 58KW w/ Automatic Detergent Dispensing System, S/N 05221688
210	Gummy Curing and Drying Trays: Approx. 35 inventory carts with approx. 50 trays per cart totaling an estimated 1,750 trays - Please inspect for exact numbers/ this is an estimation
211	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
212	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
213	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
214	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
215	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
216	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 4 ft wide door frame
218	Pace Bottle Unscrambler Pharmaline Model PH300AR (Year 2021)
219	Pace 45 Cubic Ft Hopper, Cleated Conveyor
220	(3) Sections of NJM Conveyors and associated drives & controls (Year 2021)
221	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
222	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
223	Pharma Packaging Systems Twin Conveyor System (Year 2020)
224	Anritsu SSV Series Checkweigher/Metal Detector and Rejector, Model KDU 3010 ASW Detector Head (Year 2020)

Number on Sticker	Description
225	Fords Packaging Systems Model 310MD Foil/ Die Cutter (Year 2021) Max 150 cups per min, die heads 45mm/53mm/70mm/89mm, Morrison Container Handling, flex link X85 conveyor (2021), Enercon Induction Sealer, Allen Bradley Controls, enclosure
225A	2020 Eaton Electrical Panels and Type DT-3 Transformer, HV 480 Delta, 3 Phase, 60Hz, Class AA
225B	2021 NJM Packaging Stainless Steel Belt Conveyor, 4-1/2"x20' w/ Lens SMVector Frequency Inverter, Unit CONVD-S004
225C	NJM Stainless Steel Cleated Dispensing Hopper/Elevator
225D	2021 NJM Packaging Model Beltorque BTIC, Stainless Steel Inline Capping Machine, Unit BTORQCA-S155
225E	Garvey Model BF48, Stainless Steel Accumulation/Conveyor Table, Table 132"x48", Belt Conveyor 6"x16", S/N 24822 w/ Lens SMVector Frequency Inverter and Sew-Eurodrive Gear Motor, S/N 24822
225F	(1) 2021 NJM Packaging Model Bronco 130-S107, Stainless Steel Automatic Labeling Machine w/ PanelView Plus Control Panel, Unit BR130-S107; (1) Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
225G	Keyence Model MK-G1000PY, Continuous Inkjet Printer w/ 2-Tier Stainless Steel Cart
225H	AutoMate Model AM-500, Stainless Steel High Speed Induction Sealer, S/N A27610
225I	2021 NJM Packaging Stainless Steel Belt Conveyor 3-1/2"x26' w/ Sew-Eurodrive Movitrac LTE-B Frequency Inverter and GearMotor, Unit Flexlink27-S003
225J	2018 AFM Model TS-CH100-V1B, Stainless Steel Cap Seal Applicator Machine, S/N 22N106110100603
225K	Marburg Industries Model CR6000, Stainless Steel Heat Shrink Tunnel, 220V/30A
225L	2021 NJM Packaging Curved Belt Conveyor, 4-1/2"x130" w/ Lens SMVector Frequency Inverter, Unit CONVC11-S016
225M	2019 Fanuc Model M-10iD-12, Compact 12Kg Payload Robot, S/N F244964 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y24336; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
225N	(2) Hytrol Model 190NSPEZ, Industrial Steel Roll Conveyor, 13"x118"
225O	2020 OK Corp Model Supertaper-1A, Automatic Case Sealer, 480V/3Ph/60/10A, 60Hz, S/N 20-94419
225P	2019 Fanuc Model M-410iC-110, 110Kg Payload Palletizer Robot, S/N F245677 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y31928; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
225Q	2020 OK Corp Model Superformer-1S, Automatic Case Erector, 480V/3Ph/60Hz/3A, S/N 20-22124
227	Pace Bottle Unscrambler Pharmaline Model PH300AR (Year 2021)
228	Pace 45 Cubic Ft Hopper, Cleated Conveyor
229	(3) Sections of NJM Conveyors and associated drives & controls (Year 2021)
230	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
231	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
232	Pharma Packaging Systems Twin Conveyor System (Year 2020)
233	Anritsu SSV Series Checkweigher/Metal Detector and Rejector, Model KDU 3010 ASW Detector Head (Year 2020)
234	Fords Packaging Systems Model 310MD Foil/ Die Cutter (Year 2021) Max 150 cups per min, die heads 45mm/53mm/70mm/89mm, Morrison Container Handling, flex link X85 conveyor (2021), Enercon Induction Sealer, Allen Bradley Controls, enclosure
234A	2020 Eaton Electrical Panels and Type DT-3 Transformer, HV 480 Delta, 3 Phase, 60Hz, Class AA
234B	2021 NJM Packaging Stainless Steel Belt Conveyor, 4-1/2"x20' w/ Lens SMVector Frequency Inverter, Unit CONVC29-S003
234C	NJM Stainless Steel Cleated Dispensing Hopper/Elevator
234D	2021 NJM Packaging Model Beltorque BTIC, Stainless Steel Inline Capping Machine, Unit BTORQCA-S154
234E	Garvey Model BF48, Stainless Steel Accumulation/Conveyor Table, Table 132"x48", Belt Conveyor 6"x16", S/N 24825 w/ Lens SMVector Frequency Inverter and Sew-Eurodrive Gear Motor
234F	(1) 2021 NJM Packaging Model Bronco 130, Stainless Steel Automatic Labeling Machine w/ PanelView Plus Control Panel, Unit BR130-S106; (1) Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
234G	Keyence Model MK-G1000PY, Continuous Inkjet Printer w/ 2-Tier Stainless Steel Cart

Number on Sticker	Description
234H	AutoMate Model AM-500, Stainless Steel High Speed Induction Sealer, S/N A27612
234I	2021 NJM Packaging, Stainless Steel Belt Conveyor 3-1/2"x26' w/ Sew-Eurodrive Movitrac LTE-B Frequency Inverter and GearMotor, Unit Flexlink27-S002
234J	2019 AFM Model TS-CH100-V1C, Stainless Steel Cap Seal Applicator Machine, S/N 22N108032100602
234K	2020 AFM Model ET-GS75-V1B, Stainless Steel Heat Shrink Tunnel
234L	2021 NJM Packaging Curved Belt Conveyor, 4-1/2"x130" w/ Lens SMVector Frequency Inverter, Unit CONVC11-S016
234M	2019 Fanuc Model M-10iD-12, Compact 12Kg Payload Robot, S/N F244963 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y24335; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
234N	(2) Hytrol Model 190NSPEZ, Industrial Steel Roll Conveyor, 13"x118"
234O	2020 OK Corp Model Supertaper-1A, Automatic Case Sealer, 480V/3Ph/60/10A, 60Hz, S/N 20-94417
234P	2019 Fanuc Model M-410iC-110, 110Kg Payload Palletizer Robot, S/N F245676 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y31927; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 62"x92"x96"H
234Q	2020 OK Corp Model Superformer-1S, Automatic Case Erector, 480V/3Ph/60Hz/3A, S/N 20-22121
236	Pace Bottle Unscrambler Pharmaline Model PH300AR (Year 2021)
237	Pace 45 Cubic Ft Hopper, Cleated Conveyor
238	(3) Sections of NJM Conveyors and associated drives & controls (Year 2021)
239	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
240	Pharma Packaging Systems 18 Channel Bottle Filler Model SC180 BF, Laser Counter, with Pharma Packaging Bulk Feeder & (3) cleated conveyors (Year 2020)
241	Pharma Packaging Systems Twin Conveyor System (Year 2020)
242	Anritsu SSV Series Checkweigher/Metal Detector and Rejector, Model KDU 3010 ASW Detector Head (Year 2020)
243	Fords Packaging Systems Model 310MD Foil/ Die Cutter (Year 2021) Max 150 cups per min, die heads 45mm/53mm/70mm/89mm, Morrison Container Handling, flex link X85 conveyor (2021), Enercon Induction Sealer, Allen Bradley Controls, enclosure
243A	2020 Eaton Electrical Panels and Type DT-3 Transformer, HV 480 Delta, 3 Phase, 60Hz, Class AA
243B	2021 NJM Packaging Stainless Steel Belt Conveyor, 4-1/2"x20' w/ Lens SMVector Frequency Inverter, Unit CONVC29-S002
243C	NJM Stainless Steel Cleated Dispensing Hopper/Elevator
243D	2021 NJM Packaging Model Beltorque BTIC, Stainless Steel Inline Capping Machine, Unit BTORQCA-S153
243E	Garvey Model BF48, Stainless Steel Accumulation/Conveyor Table, Table 132"x48", Belt Conveyor 6"x16', S/N 25320 w/ Lens SMVector Frequency Inverter and Sew-Eurodrive Gear Motor, S/N 25320
243F	(1) 2021 NJM Packaging Model Bronco 130, Stainless Steel Automatic Labeling Machine w/ PanelView Plus Control Panel, Unit BR130-S105; (1) Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
243G	Keyence Model MK-G1000PY, Continuous Inkjet Printer w/ 2-Tier Stainless Steel Cart
243H	AutoMate Model AM-250, Stainless Steel High Speed Induction Sealer, S/N A27067
243I	(3) Belt Conveyors to Include: (1) 2021 NJM Packaging Curved Belt Conveyor, 4-1/2"x130" w/ Lens SMVector Frequency Inverter, Unit CONVC11-S016; (2) NJM Packaging Belt Conveyors, 4-1/2"x122" W/ AC Motor Speed Control and Gear Motor
243J	2021 NJM Packaging Belt Conveyor 3-1/2"x26' w/ Sew-Eurodrive Movitrac LTE-B and GearMotor, Unit Flexlink27-S001
243K	2020 AFM Model TS-CH100-V1B, Stainless Steel Cap Seal Applicator Machine, S/N 22N109032600501
243L	2018 AFM Model ET-GS75-V1B, Stainless Steel Heat Shrink Tunnel
243M	2019 Fanuc Model M-10iD-12, Compact 12Kg Payload Robot, S/N F244962 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y24334; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
243N	(2) Hytrol Model 190NSPEZ, Industrial Steel Roll Conveyor, 13"x118"
243O	2020 OK Corp Model Supertaper-1A, Automatic Case Sealer, 480V/3Ph/60/10A, 60Hz, S/N 20-94418

Number on Sticker	Description
243P	2019 Fanuc Model M-410iC-110, 110Kg Payload Palletizer Robot, S/N F244556 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y30222; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
243Q	2020 OK Corp Model Superformer-1S, Automatic Case Erector, 480V/3Ph/60Hz/3A, S/N 20-22123
246	Gummy Curing and Drying Trays: Approx. 28 inventory carts with approx. 50 trays per cart totaling an estimated 1,400 trays - Please inspect for exact numbers/ this is an estimation
247	Gummy Curing and Drying Trays: Approx. 55 inventory carts with approx. 50 trays per cart totaling an estimated 2,750 trays - Please inspect for exact numbers/ this is an estimation
248	Gummy Curing and Drying Trays: Approx. 44 inventory carts with approx. 50 trays per cart totaling an estimated 2,200 trays - Please inspect for exact numbers/ this is an estimation
249	Gummy Curing and Drying Trays: Approx. 54 inventory carts with approx. 50 trays per cart totaling an estimated 2,700 trays - Please inspect for exact numbers/ this is an estimation
250	Gummy Curing and Drying Trays: Approx. 52 inventory carts with approx. 50 trays per cart totaling an estimated 2,600 trays - Please inspect for exact numbers/ this is an estimation
251	Gummy Curing and Drying Trays: Approx. 10 inventory carts with approx. 50 trays per cart totaling an estimated 500 trays - Please inspect for exact numbers/ this is an estimation
252	(25) Stainless Steel Gummy Carts w/ (1,200+) Gummy Curing and Drying Trays
252A	(31) Stainless Steel Gummy Carts w/ (1,480+) Gummy Curing and Drying Trays
258	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
259	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
260	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
261	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
262	ASI Doors Inc automatic roll up door model 415, yr 2020, fits 10 ft wide door frame
263	(2) Shelving Units and (2) 2-Tier Stainless Steel Carts w/ spare parts for packaging lines; (1) Justrite oily waste can - SHELVING UNITS NOT INCLUDED
264	(3) Metal Shelving units with contents including spare parts for fords packaging lines - SHELVING UNITS NOT INCLUDED
265	(2) Metal Shelving units with contents including spare parts for fords packaging lines - SHELVING UNITS NOT INCLUDED
267	Keyence Ink Jet Printer Model MK-U6000PY and rolling stand
268	(2) Durrex Twin Rotor Lobe Pumps Type 40TLS4-5C & 40TLS6-3C (Both are year 2021)
271	Lot of Fords Packaging Systems Stainless Steel Piping; Rods; Casings and Covers
272	Lot of Various Packaging Line Parts to Include: Stahlin J4222PVC Electrical Boxes; Seals; Yaskawa AC Servo Motor; Axial Fan; Socomec Enclosed Switches; Wiegmann PBSS3 Stainless Steel Push Button Enclosures; Conveyor Accessories; Hoses; Casters; Genesis AC Motor Speed Control; Copper Tubing; Etc.
273	Lot of Conveyor Parts and Accessories
274	Mingdong Model YE2-112M-2, 5HP Motor (New)
276	Lot of Various Parts and Accessories to Include: (8) Stainless Steel Vacuum Pump Suction Filter; Regulators; Brackets, Stainless Steel Flexible Hose Pipe
277	Lot of Keyence Parts to Include: (3) MK-P5; (5) MK-B1W; (2) MK-C1; (4) MK-D1A; (5) OP-353733; (2) OP-23980; (3) OP-77251 (All New)
278	Keyence Model MK-G1000PY, Continuous Inkjet Printer (New)
279	Keyence Model MK-G1000PY, Continuous Inkjet Printer (New)
280	Keyence Model MK-G1000PY, Continuous Inkjet Printer (New)
281	Keyence Model MK-G1000PY, Continuous Inkjet Printer (New)
282	Lot of Damen CNC Model HGW30CC Wide Flange Type Carriages and Rails
283	(37) Rolls of 65" Wide Poly Belt Conveyor Replacement Belts (New), (Rack not Included)
284	Lot of Various Parts and Supplies to Include: Poly Hoses; Bolts and Rods; Stainless Steel Fittings; Copper Valves; Wire; Filters; Rubber Hoses; Power Studs; Belts; Etc. (Racks not Included)
285	(3) Siemens Smart Line 10" Touch Screen Monitors; (1) Keyence MK-P5 10" Touch Screen Monitor; (1) Kinco MT4414TE 7" Touch Screen Monitor; (2) Hanmark Speed Control Units; (1) Type VV000N/2-S02 Motor, RPM 3000/3600; (9) SBAE01 Modules
286	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
287	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)

Number on Sticker	Description
288	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
289	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
290	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
291	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
292	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
293	(6) Weiguang Model YWF4D500S-137, Axial Fans (New)
294	(4) Fans to Include: (2) Weiguang Model YWF4D500S-137, Axial Fans (New); (2) Intertek Model 9318-1, 18" Dock Fans (New)
295	(7) Racks of Parts and Accessories to Include: Fittings; Keyence Parts; Stainless Steel Tray Washer Parts; Belts; Conveyor Parts; Etc. (Racks not Included)
296	(4) Racks of Fords and Conveyor/Hopper Parts and Accessories (Racks not Included)
297	(4) Racks of Depositor Machine and Pharma Line Parts and Accessories to Include: Servo Motors; Magnets; Brushless Motor Drives; Emergency Stop Components; Electrical Switches; Siemens Electrical Components; Wires and Cords; Etc. (Racks not Included)
298	(2) Racks of Depositor Machine Parts and Accessories (Racks not Included)
299	(2) Racks of Depositor Machine Parts and Accessories (Racks not Included)
300	(2) Racks of Kettle Parts and Accessories (Racks not Included)
301	(6) Ingersoll-Rand BMDLN Series, Medium Duty Balancers (New)
302	AFM Model ET-GS75-V1B, Heater Tunnel Unit
303	(4) Auto-Mate Technologies P/N 113-037, Capacitor Units
304	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
305	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
306	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
307	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
308	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
308A	(2) Yaskawa Model SGM7G-30AFC6C, AC Servo Motors, 2.9KW, 3 Phase, 125Hz, 3000RPM (New)
309	(3) Yaskawa Model SGM7G-09AFC6C, AC Servo Motors, 0.85KW, 3 Phase, 125Hz, 3000RPM (New)
310	(4) Yaskawa Model SGM7G-09AFC6C, AC Servo Motors, 0.85KW, 3 Phase, 125Hz, 3000RPM (New)
311	(4) Yaskawa Model SGM7G-09AFC6C, AC Servo Motors, 0.85KW, 3 Phase, 125Hz, 3000RPM (New)
312	(2) Yaskawa Model SGD7S-180A00B202, Servo Packs, 3KW, 3 Phase, 50/60Hz
313	(2) Yaskawa Model SGD7S-180A00B202, Servo Packs, 3KW, 3 Phase, 50/60Hz
314	(2) Yaskawa Model SGD7S-180A00B202, Servo Packs, 3KW, 3 Phase, 50/60Hz
315	(2) Yaskawa Model SGD7S-180A00B202, Servo Packs, 3KW, 3 Phase, 50/60Hz
316	(2) Yaskawa Model SGD7S-180A00B202, Servo Packs, 3KW, 3 Phase, 50/60Hz
317	(2) Yaskawa Model SGD7S-7R6A00B202, Servo Packs, 1KW, 3 Phase, 50/60Hz
318	(2) Yaskawa Model SGD7S-7R6A00B202, Servo Packs, 1KW, 3 Phase, 50/60Hz
319	Yaskawa Model SGD7S-330A00B202, Servo Pack, 5KW, 3 Phase, 50/60Hz
320	Yaskawa Model SGD7S-330A00B202, Servo Pack, 5KW, 3 Phase, 50/60Hz
321	Yaskawa Model SGD7S-330A00B202, Servo Pack, 5KW, 3 Phase, 50/60Hz
322	Siemens Sinamics V20, Variable Frequency Drive (New)
323	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
324	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
325	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
326	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
327	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
328	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
329	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
330	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
331	(2) Siemens Sinamics V20, Variable Frequency Drives (New)
332	(2) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 230/400V (New)
333	(4) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 230/400V (New)
334	(4) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 230/400V (New)
335	(4) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 230/400V (New)
336	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)

Number on Sticker	Description
337	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
338	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
339	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
340	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
341	(4) AirTac Model SC100X50S, Pneumatic Cylinders (New)
342	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
343	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
344	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
345	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
346	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
347	(5) AirTac Model SC100X50S, Pneumatic Cylinders (New)
348	(3) WEG Model MP4P90S/L, 1.5HP Motors, 3 Phase, 230/460V (New)
349	(3) Apex Dynamics Model AFH140-S2, High Precision Planetary Gearboxes (New)
350	(3) Apex Dynamics Model AFH140-S2, High Precision Planetary Gearboxes (New)
351	(3) Apex Dynamics Model AFH140-S2, High Precision Planetary Gearboxes (New)
352	(3) Apex Dynamics Model AFH140-S2, High Precision Planetary Gearboxes (New)
353	(2) Apex Dynamics Model AB115-B1-PO, High Precision Stainless Steel Planetary Gearboxes (New)
354	(3) HiPeak Model NMRV050-F1-80B14, Worm Gearbox Speed Reducers (New)
355	(4) HiPeak Model NMRV7560-FY-20201023, Worm Gearbox Speed Reducers (New)
356	(3) HiPeak Model NMRV050-TA-80B14, Worm Gearbox Speed Reducers (New)
357	(4) HiPeak Model NMRV050-TA-80B14, Worm Gearbox Speed Reducers (New)
358	(3) WEG Model W21, Motors, 0.55KW, 3 Phase, 1730RPM, 60Hz (New)
359	(3) WEG Model W21, Motors, 0.55KW, 3 Phase, 1730RPM, 60Hz (New)
360	(3) WEG Model W21, Motors, 0.55KW, 3 Phase, 1730RPM, 60Hz (New)
361	(2) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 1745RPM 230/400V (New)
362	(3) ABB Model M2BAX90SA4, Motors, 1KW, 3 Phase, 1745RPM 230/400V (New)
363	(2) Boston Gear 700 Series Worm Gearbox Speed Reducers
364	(3) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
365	(2) ABB Model M2BAX132S, Motors, 5KW, 3 Phase, 230/400V (New)
366	(3) ABB Model M2BAX100L, Motors, 2.2KW, 3 Phase, 230/400V (New)
367	(3) ABB Model M2BAX100L, Motors, 2.2KW, 3 Phase, 230/400V (New)
368	(3) ABB Model M2BAX100L, Motors, 2.2KW, 3 Phase, 230/400V (New)
369	(3) ABB Model M2BAX100L, Motors, 2.2KW, 3 Phase, 230/400V (New)
370	(2) ABB Model M2BAX100L, Motors, 2.2KW, 3 Phase, 230/400V (New)
371	(3) ABB Model M2BAX112MA4, Motors, 4KW, 3 Phase, 230/400V (New)
372	(3) ABB Model M2BAX112MA4, Motors, 4KW, 3 Phase, 230/400V (New)
373	(2) ABB Model M2BAX112MA4, Motors, 4KW, 3 Phase, 230/400V (New)
374	(2) ABB Model M2BAX112MA4, Motors, 4KW, 3 Phase, 230/400V (New)
375	(2) CPG Three Phase Asynchronous Motors, 1HP/0.75KW, 1730RPM, 220/380V, 60Hz (New)
376	(2) CPG Three Phase Asynchronous Motors, 1HP/0.75KW, 1730RPM, 220/380V, 60Hz (New)
377	(4) ABB Model M2BAX, Motors, 2.2KW, 3 Phase, 230/400V (New)
378	HiPeak Model NMRV130-F2-100B5, Worm Gearbox Speed Reducer (New)
379	Siemens Model 1LE0001-1AB42-1FA4-Z100L-B5, Motor, 2.2KW, 220/380V (New)
380	(2) ABB Model M2BAX, Motors, 2.2KW, 3 Phase, 230/400V (New)
381	(2) ZD Model ZD750-S-B, Motors, 750W, 220V (New)
382	Mars Model N236-1UA-0B, 36" Air Curtain Unit, Unheated, 1/2HP, 115V, Single Phase (New)
383	(3) Fords Packaging Systems Punch Dies (New)
384	ABB Model CDP3455, Motor, 1HP/.75KW, 180V, 1750RPM (New)
385	Siemens Model 1LE0001-1AB42-1FA4-Z100L-B5, Motor, 2.2KW, 220/380V (New)
386	(1) EverGear Model MTJAF67-Y2.2-4P-28-M5A, Gearbox Speed Reducer, 2.2KW, 1450RPM (New); (1) SEW-Eurodrive Model WAF10DRN63MS4/TF, Gear Motor, .012KW (New); (1) (1) Gear Motor Model KAF67D100L4/27.28/A/M/270, Gearbox w/ Hangzhou Yuouiu Machine Model YE2-100L, Three Phase Asynchronous Motor, 3KW

Number on Sticker	Description
387	(1) Yaskawa Model SGM7G-44AFC61, AC Servo Motor, 2.9KW, 3 Phase, 125Hz, 3000RPM; (1) CPG Three Phase Asynchronous Motor
388	ColAsit Model CMVeco 125-400, Blower Unit (New)
389	(2) Hi-Peak Model NMRV090, Worm Gearbox Speed Reducers (New)
390	SEW-Eurodrive Model DRN100L4/V, Gearbox and Motor, 202KW, 1765RPM (New)
391	(4) ABB Model M2BAX-100LA4, Motors, 2.2KW, 3 Phase, 230/400V
392	(4) ABB Model M2BAX-100LA4, Motors, 2.2KW, 3 Phase, 230/400V
393	(3) Sections of Parts Bins w/ Contents; (2) Sections of Tray/Drawer Style Parts Cabinets; (1) 6 Drawer Parts Cabinet
400	Munters Model ICA-2500-090-DG, Indoor Desiccant Dehumidification System
401	Munters Model ICA-2500-090-DG, Indoor Desiccant Dehumidification System
402	Lot of Air Filters (Ref Pictures for Type and Size)
403	3/2021 ASI Doors Model 415, Automatic Overhead Door, fits 10 ft wide door frame
428	(2) WEG Motors 1.5KW and .55KW (New); (1) Hengle 1.5KW Motor (New)
429	(2) Delta Model ECMA-F11830RS, AC Servo Motors (New)
430	(2) Delta Model ECMA-F11830RS, AC Servo Motors (New)
431	(2) Delta Model ECMA-F11830RS, AC Servo Motors (New)
432	(2) Delta Model ECMA-F11830RS, AC Servo Motors (New)
433	(2) ZD Model ZD750-S-B, Motors, 750W, 220V (New); (1) CPG Model 2020091236DF-C, 1HP Three Phase Asynchronous Motor, .07kW, 240/480V, 1730RPM (New)
434	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
435	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
436	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
437	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
438	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
439	(3) Tru-Flo Type MT41.S4.F07/F10.CH22, Pneumatic Actuators, 90 Degree Rotation, Max 150PSI (New)
440	(1) Orientalmotor Model 5Ik60VGVH-ESMT2, AC Magnetic Brake Motor, 60W, 3 Phase, 220/230V; (2) Orientalmotor Model 5IK100VGV-EST2, Induction Motor, 100W, 3 Phase, 220/230V
441	(1) Allen-Bradley PowerFlex 525, AC Drive; (1) Zhejiang Feiqiang Driveco 120W Gear Motor
442	(19) Dixon 2.5" Sight Glasses w/ Clamp Ends -316L
450	2020 ITEC Frontmatec Hygiene Systems Model HT-91510-A-2-R, Automatic Walk-Through Sole and Boot Cleaning Machine
452	(25) Stainless Steel Gummy Carts w/ (250+) Gummy Trays
469	Sino Fude Model VMS-100L, Mixing System to Include: 500 Liter Stainless Steel Steam Jacketed Mixing Tank, Vacuum Rated; Dual Action Auger; Stainless Steel Platform; Control Panel w/ Siemens Smart Line Touch Screen Panel; Genesis AC Motor Speed Control; (3) Mettler Toledo Load Cells; (2) ABB 2.2KW Motors; EverGear 3 KW Gearbox
470	2020 Modula Lift Approx Total Height 33'10" Model ML50D, Automated Vertical Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, S/N MLD204109AUS, No Contents
471	2021 Modula Lift Approx. Total Height 33'10" Model ML50D, Automated Vertical Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, S/N MLD204228AUS, No Contents
472	2021 Modula Lift Approx. Total Height 33'10" Model ML50D, Automated Vertical Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, S/N MLD204229AUS, No Contents
474	Donaldson-Torit Model DFE3-24, Downflo Evolution 24 Cartridge Dust Collection System w/ Toshiba Model 0604SDSR41A-P 60HP Motor, Control Panel, Fike Explosion Protection System, S/N 14500838-L1-1
475	Donaldson-Torit Model DFE4-32, Downflo Evolution 32 Cartridge Dust Collection System w/ Toshiba Model 0754SDSR41A-P 75HP Motor, Control Panel, Fike Explosion Protection System, S/N 14500838-L9-1
486	Mettler-Toledo Model IND570, Stainless Steel Digital Weight Scale, Platform Size 32"x24", S/N C129189721
491	(8) Bays of 3-Tier Flow Racking to Include: (72) Uprights 54"Wx232"; (391) Cross Beams 57"x3"; (69) Interroll Roller Conveyor 66'L; (9) Center Post 3"Squarex232"H; Overall Footprint 39'Wx66'L

Number on Sticker	Description
492	(8) Bays of 3-Tier Flow Racking to Include: (72) Uprights 54"Wx232"; (408) Cross Beams 57"x3"; (72) Interroll Roller Conveyor 66'L; (9) Center Post 3"Squarex232"H; Overall Footprint 39'Wx66'L
493	Bluff Mfg Guard Rails to Include: (7) Sections 96"Lx42"H; (18) Sections 144Lx42H; (2) Sections 72"Lx42"H
494	Mettler-Toledo Model IND570, Stainless Steel Digital Weight Scale, Platform Size 5'x5', S/N C048583137
495	Mettler-Toledo Model IND570, Stainless Steel Digital Weight Scale, Platform Size 5'x5', S/N C051736035
496	Wilo Pumping Station to Include: G20 Triplex Booster Pump Control Panel; (3) Baldor/Reliance Model VEM3613T, 5HP Motors and Wilo Pumps, 3 Phase, 460V; Wessels Model FXA300, Steel Tank, MAWP 200PSI at 240 Degree F, MDMT 20 Degree F at 200PSI
497	Leopard Model LP1SHO-6, High Output Water Treatment System to Include: Control Panel w/ Mettler Toledo Model M800 Multiparameter Transmitter; Mettler-Toledo Model Thornton 6000TOCi TOC Analyzer; Grundfos Type MLE90D2-182TC-1A Motor/Pump; Filter Vessel
498	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 321, S/N 1A471951
499	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 471, S/N 1A583694
500	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 997, S/N 9A229236
501	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
502	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
503	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
504	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
505	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
506	Forklift Drum Attachment
507	(12) Bays of 3-Tier Flow Racking to Include: (117) Uprights 64"Wx280"; (684) Cross Beams 57"x3"; (108) Interroll Roller Conveyor 74'L; (13) Center Post 3"Squarex 280"H; Overall Footprint 55'Wx74'L
530	Zebra Model ZP505, Label Printer (New)
531	Mettler-Toledo Model ICs4x9-1, Stainless Steel Digital Weight Scale, Platform Size 9"x9" (New)
532	Mettler-Toledo Model ICs4x9-1, Stainless Steel Digital Weight Scale, Platform Size 9"x9" (New)
534	Zebra Model ZT 510, Label Printer, S/N 34N210800241
535	Zebra Model ZT 510, Label Printer, S/N 34N210900431
626	Zebra Model ZT 510, Label Printer, S/N 34N210800264
660	(7) Axis Cameras, (1) Five Camera Unit, (2) Model P3245-LVE, (1) Model P3247-LVE New In Box, (2) Mounting Kits
724	DellMatic ECS, Server System to Include: (4) APC Server Racks and (2) Power Supply; Cisco Networking Equipment; DellEMC R340 and R540; Masterview PS/2-USB; RGB Spectrum ZIO W4018; Etc. (Ubiquiti Edge Switches 16 and 48 not Included)
725	(4) Ubiquiti Inc Model ES-48-750W, EdgeSwitch 48-750W 48-Port Managed POE+Gigabit Switches
726	(5) Ubiquiti Inc Model ES-16-XG, EdgeSwitch 16XG 16-Port Managed Aggregation Switches
727	(5) Ubiquiti Inc Model ES-48-750W, EdgeSwitch 48-750W 48-Port Managed POE+Gigabit Switches
728	(5) Ubiquiti Inc Model ES-16-XG, EdgeSwitch 16XG 16-Port Managed Aggregation Switches
728A	(2) Ubiquiti Inc Model ES-16-XG, EdgeSwitch 16XG 16-Port Aggregation Switches
736	McKenna Boilers Model JFS50LF, 50HP High Pressure Steam Boiler, Steam Capacity 1750, Pressure 15 to 150PSI, BTU 1,999,000, S/N H2649 w/ Limpsfield Model LPN2/586, Gas Burner
737	McKenna Boilers Model JFS50LF, 50HP High Pressure Steam Boiler, Steam Capacity 1750, Pressure 15 to 150PSI, BTU 1,999,000, S/N H2646 w/ Limpsfield Model LPN2/586, Gas Burner
738	McKenna Boilers Model JFS50LF, 50HP High Pressure Steam Boiler, Steam Capacity 1750, Pressure 15 to 150PSI, BTU 1,999,000, S/N H2639 w/ Limpsfield Model LPN2/586, Gas Burner
739	McKenna Boilers Model JFS50LF, 50HP High Pressure Steam Boiler, Steam Capacity 1750, Pressure 15 to 150PSI, BTU 1,999,000, S/N H2669 w/ Limpsfield Model LPN2/586, Gas Burner
739A	McKenna Boilers Support Holding Tanks for the Steam Boilers
740	Atlas Copco Model ZT90VSD, Rotary Screw Air Compressor, 3 Phase/460V/60Hz, S/N 1842240
741	Atlas Copco Model ZT90VSD, Rotary Screw Air Compressor, 3 Phase/460V/60Hz, S/N 1842240
742	2020 Atlas Copco Model FD310A CSA/UL, Air Dryer, 3Phase/460V/60Hz, S/N ITJ374435
743	2021 Atlas Copco Model FD310VSD-A, Air Dryer, 3Phase/460V/60Hz, S/N ITJ444890

Number on Sticker	Description
757	Stainless Steel Mixing System to Include: Lots 758 to 760
758	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 7.5KW/4KW/2.2KW; (3) Actuators; (2) EverGear Gear Motors 4KW/2.2KW; Stainless Steel Frame Tank Support (See Picture for More Details)
759	Durrex Type 60TLS4-12C, 5.5KW Twin Motor Lobe Pump w/ Sew-Eurodrive 5.5KW Motor on Stainless Steel Platform Cart
761	Durrex Type 60TLS4-12C, 5.5KW Twin Motor Lobe Pump w/ Sew-Eurodrive 5.5KW Motor on Stainless Steel Platform Cart
762	Batch Cook Kitchen to Include: Lots 763 to 774
763	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 7.5KW/3KW/2.2KW; (3) Actuators; (2) EverGear Gear Motors 3KW/2.2KW; Stainless Steel Frame Tank Support (See Picture for More Details)
764	Durrex Type 60TLS4-12C, 5.5KW Twin Motor Lobe Pump w/ Sew-Eurodrive 5.5KW Motor on Stainless Steel Platform Cart
765	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 7.5KW/4KW/2.2KW; (3) Actuators; (2) EverGear Gear Motors 4KW/2.2KW; Stainless Steel Frame Tank Support (See Picture for More Details)
766	Durrex Type 40TLS6-3C, 2.2KW Twin Motor Lobe Pump w/ Sew-Eurodrive 2.2KW Motor on Stainless Steel Platform Cart
767	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1000 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 11KW/3KW/2.2KW; (3) Actuators; (2) EverGear Gear Motors 3KW/2.2KW; Stainless Steel Frame Tank Support (See Picture for More Details)
768	Durrex Type 60TLS4-12C, 5.5KW Twin Motor Lobe Pump w/ Sew-Eurodrive 5.5KW Motor on Stainless Steel Platform Cart
769	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1000 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (3) ABB Motors 7.5KW/4KW/2.2KW; (3) Actuators; (2) EverGear Gear Motors 4KW/2.2KW; Stainless Steel Frame Tank Support (See Picture for More Details)
770	Durrex Type 40TLS6-3C, 2.2KW Twin Motor Lobe Pump w/ Sew-Eurodrive 2.2KW Motor on Stainless Steel Platform Cart
771	Stainless Steel Mixing Tank System to Include: Sino Fude Stainless Steel Steam Jacketed 1500 Liter Tank; Dual Mixing High Speed Shear Agitation; (3) Mettler Toledo Load Cells; (2) ABB Motors 5.5KW/3KW; (3) Actuators; (2) EverGear Gear Motors 5.5KW/3KW; Stainless Steel Frame Tank Support (See Picture for More Details)
772	Durrex Type 60TLS4-12C, 5.5KW Twin Motor Lobe Pump w/ Sew-Eurodrive 5.5KW Motor on Stainless Steel Platform Cart
773	(2) Touch Screen Control Panels and (1) Control Cabinet w/ Allen Bradley Components for the Batch Cook Kitchen (See Pictures)
774	(5) Sections of Stainless Steel Work Platform 87"H, 72"x72", 96"x58", 111"x58", 80"x65", 60"x65" w/ Staircase and Railings
775	Automatic High Speed Roll Up Doors, Fits 8'Wx10'H Door Frame
776	2020 Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Water Heated Hoppers, Power 49KW/220V/3 Phase to Include: Anti Stick Belt Conveyors; Gummy Molds, Elevator; Multiple Pass; Smart Line Controls, Control Cabinet w/ Taskawa and Siemens Components, S/N C55-3# w/ Stainless Steel Work Platform (Might be Missing Parts, Please Inspect)

Number on Sticker	Description
777	Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Water Heated Hoppers, 220V/3 Phase to Include: Anti Stick Belt Conveyors; Gummy Molds, Elevator; Multiple Pass; Smart Line Controls, Control Cabinet w/ Taskawa and Siemens Components (Might be Missing Parts, Please Inspect)
778	VMES-100L Stainless Steel Tank Mixing System to Include: Stainless Steel Base and Frame; Control Panel w/ Siemens Smart Line Touch Screen; Stainless Steel Jacketed Tank; (3) Mettler Toledo Load Cells; (2) ABB 2.2KW Motors; (2) EverGear 3 KW Gearbox Motor; (1) Yangzhou Lianhe Chemical Machinery Model ZB3A-6, 0.75KW Rotary Lobe Pump w/ ABB Motor
778A	Armstrong International Pump Trap, 126PSI w/ Lagrange Products Model 653510, Heat Exchanger; Yangzhou Lianhe Chemical Machinery Model ZB3A-20, 3KW Rotary Lobe Pump
779	2019 Sino Fude Machinery Model 600, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 600 Liters per Hour, Capable of 2 Formulations/Colors/Flavors, Water Heated Hoppers, Power 60KW/220V/3 Phase to Include: Anti Stick Belt Conveyors; Gummy Molds, Elevator; Multiple Pass; Smart Line Controls, Control Cabinet w/ Taskawa and Siemens Components, S/N 2019-1#-C49 (Might be Missing Parts, Please Inspect)
780	Stainless Steel Portable Work Platform, 72"x16"; Stainless Steel Platform, 35"x32"
781	Stainless Steel Portable Work Platform, 72"x16"
782	Stainless Steel Portable Work Platform, 72"x16"
783	(6) Stainless Steel Roller Conveyors: (4) 16"x60"; (2) 16"x120"
784	(4) Pallets of Gummy Molds
785	Lot of Batch Cook Kitchen Parts and Kitchen Accessories to Include: Stainless Steel Flexible Piping; Scoops; Poly Pumps and Shovels; Poly Measuring Containers; Stainless Steel Stirrers; Etc. (See Pictures)
786	(15) Stainless Steel Gummy Carts w/ (1,990+) Gummy Curing and Drying Trays
786A	(57) Stainless Steel Gummy Carts w/ (2,730+) Gummy Curing and Drying Trays
786B	(12) Stainless Steel Gummy Carts w/ (2,010+) Gummy Curing and Drying Trays
787	Portable Stainless Steel Roller Conveyor, 16"x116"
788	Uline 3-Step Portable Staircase Ladders, 24" Wide; (2) Bug Lamps
789	PortaCool Jetstream 260, Portable 36" Variable Speed Evaporative Cooler
790	(32) Stainless Steel Gummy Carts w/ (1,120+) Gummy Curing and Drying Trays
791	(2) 2-Tier Stainless Steel Tables w/ Casters, 96"x30"
792	(2) 2-Tier Stainless Steel Tables w/ Casters, 96"x30"
793	(2) 2-Tier Stainless Steel Tables w/ Casters, 96"x30"
794	Packaging Line to Include Lots 795 to 808
795	2020 NJM Model Unisort 32, Stainless Steel Bottle Unscrambler w/ Stainless Steel Feed Hopper, Unit UNISORT32-S023
796	2020 Pharma Packaging System Model SC180, Stainless Steel 18 Channel Bottle Filler Machine w/ Laser Counter, Bulk Feeder, (3) Incline Cleated Conveyors, S/N PPS1136 (Cleated Conveyor and Other Parts Missing)
797	2020 Pharma Packaging System Model SC180, Stainless Steel 18 Channel Bottle Filler Machine w/ Laser Counter, Bulk Feeder, (3) Incline Cleated Conveyors, S/N PPS1138 (Cleated Conveyor and Other Parts Missing)
798	Pharma Packaging Systems Stainless Steel Twin Conveyor System, 242"L (Missing Conveyor Belt)
799	Stainless Steel Platform, 52"x26" w/ Stairs
800	NJM Packaging Belt Conveyors, 6"x118" w/ Genesis AC Motor Speed Control and Gear Motor
801	Anritsu Model KWS6205BP4K, Checkweigher/Metal Detector and Rejector, S/N 465603456762 w/ Stainless Steel Sorting Conveyor
802	2021 Fords Packaging Systems Model 310MD, Foil/Die Cutter, Max Capacity 150 Caps per Min, Cap Size 44.5x5/52.75x5, S/N 22007
803	NJM Packaging Stainless Steel Belt Conveyor, 4-1/2"x20' w/ Lens SMVector Frequency Inverter, Unit CONVD-S004
804	NJM Stainless Steel Cleated Dispensing Hopper/Elevator
805	2020 NJM Packaging Model Beltorque BTIC, Stainless Steel Inline Capping Machine, Unit BTORQCAICL-S003

Number on Sticker	Description
806	Garvey Model BF48, Stainless Steel Accumulation/Conveyor Table, Table 132"x48", Belt Conveyor 6"x16', S/N 24822 w/ Lens SMVector Frequency Inverter and Sew-Eurodrive Gear Motor, S/N 24926
807	2020 NJM Packaging Model Bronco 130-S104, Stainless Steel Automatic Labeling Machine w/ PanelView Plus Control Panel; (1) Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
808	2020 AFM Model TS-CH100-V1B, Stainless Steel Cap Seal Applicator Machine, S/N 22N10903260050; Stainless Steel Belt Conveyor, 4-1/2"x176"
808A	Lot of Stainless Steel and Non-Stainless Spare Parts for the Packaging Line (See Pictures)
809	2-Tier Stainless Steel Table w/ Casters, 96"x30"; 2-Tier Stainless Steel Table w/ Casters, 72"x30"
810	FMH Model Nestaflex 226, Flexible Expandable Roller Conveyor w/ Casters
811	(2) 2-Tier Stainless Steel Tables, 24"x24"; (2) 2-Tier Stainless Steel Tables, 72"x30" and 96"x30"
814	2020 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 8'Wx10'H Door Frame; (2) Mars Model N236-1UA-0B, 36" Air Curtain Unit, Unheated, 1/2HP, 115V, Single Phase
815	(45) Stainless Steel Gummy Carts w/ (2,150+) Gummy Curing and Drying Trays
816	(16) Stainless Steel Gummy Carts w/ (3,450+) Gummy Curing and Drying Trays
817	(3) 2-Tier Stainless Steel Tables w/ Casters, 96"x30"
818	(2) Stainless Steel Production Line Sorting Tables
819	2012 Sidel Model EBES2200, Strech Bottle Blow Molder System, SBO 18-18 Universal 18 Station and 18 Oven Banks, 1881 Finish Oven Set-Up, Hours 35136, Matrix Oven, Speed 1800x18 Roughly 32000 Bottles per Hour Various to Bottle and Preform Design, S/N 12700 (Missing Perso Parts)
821	Large Lot of Spare Parts, Motors and Piping for the Production Lines to Include: Stainless Steel Seasoning Drum Tumbler; Stainless Steel Piping and Pipe Fittings; Stainless Steel Augers Parts; Control Panels; Assorted Motors; Stainless Steel Housings; Etc. (See Pictures)
822	Lot of Various Stainless Steel Parts to Include: Piping; Posts; Double Sided Cantilever Rack; Saw Blades; Square Tubing; Single Sided Pipe Rack; Etc. (See Pictures)
825	Lot of Various Parts and Equipment to Include: Motors; Shafts; (5) Rubbermaid Carts; Fittings; Rotors; Cogs; Stainless Steel Control Panel; Stainless Steel Housings; Etc. (See Pictures)
826	Taizhou Feisu Laser Technologies Model FS-1500W, 1500W Portable Fiber Laser (Condition Unknown)
827	2020 JPT Model CW-1500G-W-42, Fiber Laser Source, Rated Full Load 4800W, 3 Phase, 380V, 50/60Hz, S/N BJJIC0146726
829	2-Tier Steel Welding Table, 48"x48"
830	Steel Welding Table, 96"x48"
831	Steel Welding Table, 96"x48" (No Contents)
832	Steel Welding Table, 96"x48" (No Contents)
833	Portable Steel Welding Table, 96"x48" (No Contents)
834	Lot of Welding Supplies and Accessories to Include: Welding Wire, Face Mask, Electrical Cords; Clamps; Wire Brushes; Putty Knives; Files; T-Square, Etc. (See Pictures)
842	(2) Henggeer Model ORS25-6G, Water Circulation Pumps (New)
843	(6) Boxes of Palmetto Packings 1367FS, Packing Seal Cord (New)
844	Lot of Various Bearings to Include Mfg.: Timken, NTN, Fag, Nachi (See Pictures)
848	Uline 7-Step Portable Staircase Ladder, Capacity 800LBS
850	6-Step Double Sided Stainless Steel Crossover Ladder, Platform 24"x60"
851	(1) Uline 2-Step Ladder; 4-Step Aluminum Staircase Ladder
852	Trenton Model TVS022M8-HT4B-AD, Air Cooled Condensing Unit, 350 to 450 PSIG, 3 Phase, 460V,60Hz, S/N 192301001
853	Trenton Model TVS022M8-HT4B-AD, Air Cooled Condensing Unit, 350 to 450 PSIG, 3 Phase, 460V,60Hz, S/N 202203326
854	Trenton Model TVS022M8-HT4B-AD, Air Cooled Condensing Unit, 350 to 450 PSIG, 3 Phase, 460V,60Hz, S/N 202203327
856	(3) Uline Model H1736BLU, Poly Folding Crates w/ Contents to Include: Gummy Molds
857	(3) Uline Model H1736BLU, Poly Folding Crates w/ Contents to Include: Gummy Molds
858	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox
859	(2) Incline Portable Belt Conveyors, 20"x156" w/ Stainless Steel 3/4HP AC Induction Motor and Gearbox
860	2021 Atlas Copco Model ZT90VSD STD, Rotary Screw Air Compressor, 3 Phase/460V/60Hz, S/N 1864023/APF251732

Number on Sticker	Description
861	2021 Atlas Copco Model FD310VSD-A, Air Dryer, 3 Phase/460V/60Hz, S/N ITJ444893
862	2020 Atlas Copco Model ZT90VSD STD, Rotary Screw Air Compressor, 3 Phase/460V/60Hz, S/N 1842312/APF246949
863	2020 Atlas Copco Model FD310A CSA/UL, Air Dryer, 3Phase/460V/60Hz, S/N ITJ374436
864	2021 Atlas Copco Model FD175+, Air Dryer, 3Phase/460V/60Hz, S/N APF25172 (New)
865	2020 Empura Model ESM-42W, Sliding Glass Door Refrigerator (New)
867	(3) Uline Model H114, Digital Scales, Capacity 6LBS
868	ABCO Model OP-900BSL, Digital Platform Weight Scale, Platform 16"x16"
870	6"x16' Belt Conveyor w/ Gear Motor and AC Motor Speed Control
871	Lot of Motors in Various Conditions (See Pictures for Make and Model/Type)
872	(5) ABB Motors Various Types and HP (See Pictures for Type and HP)
873	(4) ABB Motors Various Types and HP (See Pictures for Type and HP); (1) Yangzhou Lianhe Chemical Machinery Model ZB3A-52, 5.5KW Rotary Lobe Pump
874	(5) Tru-Flo Type MT41.S4.F07/F10.CH22, Ball Valve Actuators, Max 150PSI
875	(1) Rotary Lobe Pump and Gear Box; (1) Portable Rotary Lobe Pump w/ SEW-Eurodrive Motor and Gearbox
876	(1) Yangzhou Lianhe Chemical Machinery Model ZB3A-12, 2.2KW Rotary Lobe Pump, S/N 202003193 w/ ABB 3KW Motor; (1) ABB 2.2KW Motor and Gearbox
877	(1) ABB Model M2BAX-160MLA2, 11KW Motor w/ Stainless Steel Agitator Mounting Unit; (1)US Vacuum Model LRU-200NC, Vacuum Pump
878	(5) ABB Motors to Include: (1) M2BAX-160MLA2 11KW Motor; (4) M2BAX-100LB4 3KW Motor
879	Portable Pumping System to Include: Alfa Laval Stainless Steel Pump; Quantis P/N HB881CN210TC; Baldor 10HP Motor; Stainless Steel Cart
880	Yangzhou Lianhe Chemical Machinery Model 60TLS4-12C, 5.5KW Rotary Lobe Pump, S/N 21084555A6 w/ SEW-Eurodrive 1755RPM Motor
881	Fords Packaging Systems Punch Die (New)
882	(2) Omiter Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motors; (1) Omiter Model MTJAF87-Y4-4P-43.39-M5, 4KW Gear Motor
883	(3) Evergear/Omiter Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motors; (1) Omiter Model MTJAF87-Y5.5-4P-48.46-M5, 5.5KW Gear Motor; (1) Omiter Model MTJAF87-Y3-4P-36.0-M5, 3KW Gear Motor
883A	HangZhou Yuoiu Model YE2100L2-4, 3 Phase Asynchronous 3KW Motor w/ Evergear Type KAF77D100L4/51, Gear Motor
884	(1) Scrapping Agitation Gear Motor Drive Unit: (1) EverGear Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor; (1) Scrapping Agitator Gear Motor Drive Unit (New): (1) EverGear Model MTJAF87-Y3-4P-36-M6-B, 3KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
885	(2) Scrapping Agitation Gear Motor Drive Units, Each Consists of: (1) EverGear Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
886	(2) Scrapping Agitation Gear Motor Drive Units Each Consists of: (1) EverGear Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
887	Scrapping Agitation Gear Motor Drive Unit (New): (1) EverGear Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
888	Scrapping Agitation Gear Motor Drive Unit (New): (1) EverGear Model MTJAF87-Y3-4P-36-M6-B, 3KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
889	(2) Scrapping Agitation Gear Motor Drive Unit Each Consists of: (1) EverGear Model MTJAF87-Y4-4P-43.39-M6-B, 4KW Gear Motor; (1) EverGear Model MTJAF67-Y2.2-4P-28.28-M5, 2.2KW Gear Motor
890	Lot of Stainless Steel Oil Storage Tanks; Kettle Tops; Sink; Etc (See Pictures)
891	Sanitech Model Mark IV, Stainless Steel Portable Steam Pressure Washer
892	(2) Pulsafeeder Model Pulsatron, Electronic Metering Pump, Max PSI 35, Flow Rate 240GPD; (1) Aqua Phoenix Model GWBR1-O, Cellular Router; (1) Walchem Controller; (1) MW EDR-120-24
903	Allen Bradley PowerFlex 525 P/N 25B-D6PON104, AC Drive w/ Embedded EtherNet, 2.2KW/3HP/3 Phase w/ Cable and Wires
904	Delta Model ASD-A2-3023M, AC Servo Drive and Motor, 3KW, 3 Phase (New)
905	(2) Delta Model ASD-A2-3023M, AC Servo Drive and Motor, 3KW, 3 Phase (New)

Number on Sticker	Description
906	Delta Model ASD-A2-4523M, AC Servo Drive and Motor, 3KW, 3 Phase (New)
907	(2) Delta Model ASD-A2-4523M, AC Servo Drive and Motor, 3KW, 3 Phase (New)
908	(2) Delta Model ASD-A2-3023M, AC Servo Drive and Motor, 3KW, 3 Phase (New)
909	Delta Model ASD-A2-4523M, AC Servo Drive and Motor, 3KW, 3 Phase (New)
910	(1) 2019 Yaskawa Model SGD7S-180A00B202, AC Servo Drive, 3HP (New); (1) Yaskawa Model SGD7S-330A00B202, AC Servo Drive, 5KW, 3 Phase
911	(2) Yaskawa Model SGD7S-200A00B202, AC Servo Drives, 3KW, 3 Phase (New)
912	(5) Servo Drives to Include: (3) Allen Bradley PowerFlex 525: P/N 25B-D6PON104, P/N 25B-D024N104 and P/N 25B-D013N104; (1)Automation Direct Model GS23-22P0; (1) Delta Model VFD49AMS23ANSAA
913	Hardy Process Solution P/N HI6020IT-SS1, Integrated Technician Summing Card in Stainless Steel Enclosure (New)
914	(14) Siemens 5SL6320-8CC, Miniature Circuit Breakers (New); (1) Siemens 160A Switch
915	(7) Siemens P/N 3RT60626-1AN20, Contactors (New); (20) Siemens P/N 3RU6116-1EBO, Thermo Overload Relay (New)
916	Lot of Various Components to Include: (10) Siemens 3RT6016-1AN21; (12) SAN-M SCSI-50PIN; (2) Siemens Analog Input Modules; (4) Siemens 3RU6116-1BB0; (7) Noark C-32A; (2) Eaton FAZ-C6; Etc. (See Pictures)
922	(2) Mars Air Handling Motor Units w/ Marathon 1/2HP Motors (New); (2) Marathon 1/2HP Motors (New)
969	2020 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame; (2) Mars Model N236-1UA-0B, 36" Air Curtain Unit, Unheated, 1/2HP, 115V, Single Phase
970	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 942, S/N 9A229229 (Late Delivery)
971	Crown Model CGC45S-9, 8500LB Fork Truck, Type LP, Tilt/Side to Side/Up-Down/ Fork Adjustment, Mast 2 Stage 185", Forks 78", S/N FGB1B-1450-00105
972	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 416, S/N 1A472343
973	Crown Model PE4500-60, 24V Electric Pallet Jack w/ Extended Forks 96", Capacity 2720LBS, Hours 650, S/N 10207111
974	Crown Model PE4500-60, 24V Electric Pallet Jack, Capacity 2720LBS, Hours 238, Forks 48", S/N 10358646
974A	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
975	(2) Crown Model PTH50, Pallet Jacks, Capacity 5000LBS, 48" Forks (One Missing Back Wheel)
976	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
977	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
978	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
979	(2) Lift-Rite Model Titan, Pallet Jacks, Capacity 5500LBS, 42" Forks
980	Uline Model H1679, Pallet Jack w/ Scale, Capacity 5000LBS, 48" Forks
981	Steel Dock Plate, Fork Truck Capable, 66"Wx72"L
982	Banding Cart w/ Banding Tools and Nylon Strapping
987	2019 McKenna Boilers Model JFS50LF, 50HP High Pressure Steam Boiler, Steam Capacity 1750, Pressure 15 to 150PSI, BTU 1,999,000, S/N H2648 w/ Limpsfield Model LPN2/586, Gas Burner w/ Support Tanks
999	Mettler Toledo high precision bench scale model PBK989-AB15 with Mettler Toledo IND970 Control Panel
1000	Mettler Toledo high precision bench scale model PBK989-AB30 with ICS449s control / digital readout
1001	Mettler Toledo high precision bench scale model PBK989-AB15 with Mettler Toledo IND970 Control Panel
2005	Dell Model UltraSharp, 24" Monitor (New)
2006	Dell Model Opti-Plex XE3, Computer Tower w/ Accessories (New)
2007	Dell Model Opti-Plex XE3, Computer Tower w/ Accessories (New)
2008	Food Prep Table, 8'x30"
2009	Food Prep Table, 8'x56" (No Contents)
2010	Food Prep Table, 8'x56" (No Contents)
2011	Food Prep Table, 8'x56" (No Contents)
2014	ThermoFisher Scientific Model ST-8R, Centrifuge, 120V, 60Hz, 8 Amps, S/N 42699975 (New) w/ Accessories

Number on Sticker	Description
2015	Peak Scientific Model XE35, Nitrogen Gas Generator, Max Pressure 116PSI, 120V, S/N 77060666 (New)
2016	Peak Scientific Model XE35, Nitrogen Gas Generator, Max Pressure 116PSI, 120V, S/N 77060668 (New)
2017	ThermoFisher Scientific Model VF-D20-A, Charged Aerosol Detector, S/N 8319894 (New)
2018	Peak Scientific Model Corona 1010, Nitrogen Gas Generator, Max Pressure 130PSI, 100-230V, 50/60Hz, 0.10 Amps, S/N 77161242 (New)
2020	Leybold Sogevac Model SV65BIFC, Rotary Vane Vacuum Pump, CFM 37.66, Single Phase, 230V 50/60Hz w/ ThermoFisher Scientific P/N 1361832TF, Exactive Series Preinstalation Kit (New)
2022	Lot of Milli-Q Water Purification Equipment and Supplies to Include: E-Pod Remote Dispenser; Elix 3/5/10/15 Systems; 60 Liter PE Tank; Thermo Scientific Cryogenic Transfer Vessel; MPK01 Vent Filters; Water Sensors; Leak Detectors; StarPak1; Automatic Sanitization Module Kit; Etc. (See Pictures)
2023	Lot of ThermoFisher Scientific Lab Equipment Supplies to Include: MS Connection Kits; Conversion Kits; Inline Filters; Flow Cells Test Kit; Column Compartment H; System Base Vanquish Core; Diode Array Detectors; Etc. (See Pictures)
2024	Lot of ThermoFisher Scientific Lab Equipment Supplies to Include: Dual Split Sampler; Binary Pump; Quaternary Pump; Column Compartment H; System Base Vanquish Core; Diode Array Detectors; Etc. (See Pictures)
2025	OnePointe Solutions Lab Fume Hood w/ Lower Flammable Storage Cabinet and Acid Storage
2026	Sections of Metal Lab Benches
2028	Koehler Model K955XX, Digital Penetrometer (New)
2029	Turboair Model M3R72-3N, M3 Series 3 Door Stainless Steel Refrigerator, 115V, 60Hz, S/N H2M3R7LF1001
2030	Fisherbrand Model GTFBG45RPLA, IsoTemp Double Sliding Glass Doors Lab Refrigerator, Single Phase, 115V, 60Hz, 5 AMPS w/ Casters, S/N 300419948
2031	Fisherbrand Model GTFBG45RPLA, IsoTemp Double Sliding Glass Door Lab Refrigerator, Single Phase, 115V, 60Hz, 5 AMPS w/ Casters, S/N 300419959
2032	ThermoFisher Scientific Model TSX2320FA, TSX Series Ultra-Low Single Door Freezer Powered by V-Drive, Single Phase, 115V, 8.5AMP, 60Hz, S/N 1161617501200910
2033	ThermoFisher Scientific Model TSX60086A, TSX Series Ultra-Low Single Door Freezer Powered by V-Drive, Single Phase, 115V, 8.5AMP, 60Hz, S/N 11206330012001012
2034	2020 Binder Model KBF-S, 2 Door Constant Climate Chamber w/ Casters, Nominal Temp 70C/158F, Max Pressure 15bar, 200-240V, 50/60Hz, S/N 20200000008746
2035	2020 Binder Model KBF-S, 2 Door Constant Climate Chamber w/ Casters, Nominal Temp 70C/158F, Max Pressure 15bar, 200-240V, 50/60Hz, S/N 20200000006758
2036	2020 Binder Model KBF-S, 2 Door Constant Climate Chamber w/ Casters, Nominal Temp 70C/158F, Max Pressure 15bar, 200-240V, 50/60Hz, S/N 20200000008747
2037	2020 Binder Model KBF-S, 2 Door Constant Climate Chamber w/ Casters, Nominal Temp 70C/158F, Max Pressure 15bar, 200-240V, 50/60Hz, S/N 20200000008744
2038	Lot of Thermo Scientific P/N 1950520, Stainless Steel Freezer Racks, 11.6"x5.4"x26.75" (New)
2040	(2) Fisherbrand Lab Stand, Cast Iron Base, Steel Rod (New)
2041	Lot of Lab Equipment to Include: Fisherbrand Hot Plate; Milwaukee Model MW802 Meter; Hold Peak Digital Anemometer (New); LuMax Model LX1726 Faucet Connection; Vivosun Hand Pump; Saki Stirrer (Incomplete Kit); Lab Test Cabinet (New)
2048	Atlas Copco Model EWD1500C, Drain Pump (New)
2049	Qsonica Model Q500, Sonicator (New)
2051	Mettler Toledo Model SevenExcellence, Multi-Channel Touch Screen Benchtop PH Meter w/ Adjustable Stand and Applicator
2052	Mettler Toledo Model SevenExcellence, Multi-Channel Touch Screen Benchtop PH Meter w/ Adjustable Stand and Applicator
2053	Lot of Mettler Toledo Equipment and Accessories to Include: Seven/Excellence PH Meter (New); PH Meter Modules; PH Supplies; MultiPin BNC/RCA 1.2m Connectors (New); Etc.
2054	(2) Food Prep Table, 7'x30" w/ Casters, Monitor Mounting Arm, Lower Equipment Cabinet w/ Pull-Out Drawer (No Contents)
2055	Lot of ThermoFisher Scientific Finn tip Flex: 300; 1000; 10
2056	Lot of ThermoFisher Scientific Finn Pipettes and GLP F2 Pipette Kits

Number on Sticker	Description
2057	Lot of Lab Supplies to Include: Kimwipes; Falcon 15mL Conical Tubes; Whatman Syringe Filters; Stainless Steel Clamps; 30mL Buchner Funnels; M30 Microfuge Tube Modules; Thermometers; Stainless Steel Flask; Whatman Filter Units; Rubber Hoses; Parelle Cryo Gloves; Eye Wash Drench Hose w/ Copper Fitting; Etc. (See Pictures)
2058	Lot of Corning Lab Glassware to Include: Bottles; Test Tubes; Flasks; Culture Tubes; Beakers; Etc. (See Pictures)
2059	Lot of Fisherbrand Lab Supplies to Include: Pipette controllers; Culture Tubes; Porcelain Pestles; Funnels; Graduate Cylinders; 5mL pipettes; Costar Black Flat Bottom Polystyrene; 9" Pasteur Pipettes; Etc. (See Pictures)
2060	(3) Boxes of Fisherbrand White 5" Vial Boxes (Qty 100 per Box)
2062	Condair Model US13, Wall Mounted Ultrasonic Humidifier, 1 Phase/208-230V/50-60Hz, SN2046416005
2064	ThermoFisher Scientific Model ISQEC-LC, Single Quadrupole Mass Spectrometer, S/N ISQEC2008002 w/ Support Material to Include: P/N 1302390 Liquid Storage/Dispensing Kit; P/N 1361832TF Exactive Series Kit (All New)
2065	2021 Modula Lift Approx. Total Height 16'11" Model ML50D, Automated Vertical Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (3) Storage Modules, Tray 160"x36" Capacity 551-LBS, MAX Machine Wgt 48,760LBS, S/N MLD204233AUS (No Contents)
2066	Anton Paar Model RheolabQC, Rotational Rheometer w/ C-PTD 180/AIR/QC Temperature Device
2067	Hunter Lab Model Aeros, Spectrophotometer Color Measurement System, S/N ARS00158
2068	Anton Paar Model Abbemat, Compact Digital Refractometer, S/N 99058111 w/ Marble Slab 13"x20"x2" Thick
2069	(1) US Solid Cryogenics Model USS-LNS00001, Stainless Steel Liquid Nitrogen Sprayer (New); (1) Dynamic Integrated Solutions P/N 97055-60350, Stainless Steel APCI Probe (New)
2070	(2) Marble Slabs, 13"x20"x2" Thick (New)
2071	(1) Spill-Tech Model SPKHZ-30, Spill Kit; (1) Honeywell Emergency Eyewash Station; (1) Koehler Emergency Shower (All New)
2072	(2) Food Prep Table, 6'x36"
2073	(2) Food Prep Table, 8'x36" (No Contents)
2075	Sino Fude Batch Cook Kitchen to Include: (2) Sino Fude Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle; Sino Fude Model CLM600-SMT, Stainless Steel 1000 Liter Steam Jacketed Storage Tank w/ Dual High Speed Shear Agitation, Side Sweep, Intensifier, Teflon Scraping; (1) 3KW Gear Motor; (3) Rotary Lobe Pumps; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated Valves, Dials, Piping, (9) Mettler Toledo Load Cells
2076	2021 Sino Fude Machinery Model CLM300, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 300kg/h, Depositing Stroke 60, Chilling Capacity 15PH, Capable of 2 Formulations/Colors/Flavors, Water Heated Hoppers to Include: Anti Stick Belt Conveyors; Gummy Molds, Elevator; Multiple Pass; Smart Line Touch ControlPanel, Stainless Steel Control Box w/ Siemens Components; Power 97KW, 480V, S/N C112
2077	Stainless Steel Portable Seasoning Drum Tumbler
2078	VMES-100L Stainless Steel Tank Mixing System to Include: Stainless Steel Base and Frame; Control Panel; Stainless Steel Jacketed Tank; (3) Mettler Toledo Load Cells; (2) ABB 2.2KW Motors; (2) EverGear 3 KW Gearbox Motor; (1) Yangzhou Lianhe Chemical Machinery Model ZB3A-6, 0.75KW Rotary Lobe Pump w/ ABB Motor
2079	15" Cleated Incline Conveyor w/Type YE26324 .25KW AC Induction Motor
2080	Mettler-Toledo Model IND570, Digital Floor Scale, Platform Size 5'x5', S/N C051736036
2081	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)
2082	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)
2083	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)
2084	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)

Number on Sticker	Description
2085	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)
2086	Model FUN190F30, Air Cooled Condensing Unit (New in Crate)
2087	Crate of Stainless Steel Part for Batch Cook Kitchen and Depositors to Include: DonJoy Pneumatic Parts; Durrex Parts; Piping; Touch Panels; Etc. (New)
2088	10"x14' Cleated Wave Conveyor w/ Baldor 1HP Motor
2089	PPM Model DRUM58, Seasoning Drum Tumbler w/ Stainless Steel Motor and Stand, 3 Phase, 460V, 60Hz, 1.4 AMPS (New)
2090	10"x14' Cleated Wave Conveyor
2091	Mettler Toledo Model PFD774/PFD779, Floor Scale, 5'x5' (No Terminal)
2092	Mettler Toledo Model PFD774/PFD779, Floor Scale, 5'x5' (No Terminal)
2093	Mettler Toledo Model PFD774/PFD779, Floor Scale, 5'x5' (No Terminal)
2094	Mettler Toledo Model PFD774/PFD779, Floor Scale, 5'x5' (No Terminal)
2096	Sino Fude Lab Size Depositor
2099	iDry Food Model Idry Plus, Gummy Dryer, Max Capacity 696 Vented Trays 30"x16"x2", Dimensions 24'x8'x8'H, Power 480V/3 Phase/4A to Include Poly Gummy Drying Trays
2100	Lot of Conveyor Parts to Include: Belts; Hardware; Aluminum Rails; Stainless Steel Stands and Covers; Etc. (See Pictures)
2102	Air Cooled Condensing Unit (New) Model FUN190F30
2103	2021 Sino Fude Machinery Model CLM300, Dual Hopper Servo Driven Stainless Steel Depositor-Gummy Production Line and Cooling Tunnel, Capacity 300kg/h, Depositing Stroke 60, Chilling Capacity 15PH, Capable of 2 Formulations/Colors/Flavors, Water Heated Hoppers to Include: Anti Stick Belt Conveyors; Gummy Molds, Elevator; Multiple Pass; Smart Line Touch Control Panel, Stainless Steel Control Box w/ Siemens Components; Power 97KW, 480V, S/N C112
2104	Sino Fude Batch Cook Kitchen to Include: (2) Sino Fude Model CLM600-JC1, Stainless Steel 500 Liter Steam Jacketed Kettle; (2) Rotary Lobe Pumps; (1) Siemens Smart Line Touch Control Panel; Electrical Box w/ Siemens and Chint Components; Stainless Steel Skid w/ Associated Valves, Dials, Piping; (6) Mettler Toledo Load Cells
2105	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New)
2106	Atlas Copco Air Storage Tank, 12'H
2107	Portable Stainless Steel Seasoning Drum Tumbler w/ Stainless Steel Control Box
2110	(2) Conveyors: (1) 6"x238" w/ Genesis AC Motor Speed Control; (1) 4-1/2"x92" w/ Lenze SMVector Variable Frequency Inverter
2112	Garvey Model BF48, Stainless Steel Accumulation/Conveyor Table, Table 132"x48", Belt Conveyor 6"x16', S/N 25320 w/ Lenze SMVector Frequency Inverter and Sew-Eurodrive Gear Motor, S/N 24827
2113	2018 AFM Model ET-GS75-V1B, Stainless Steel Heat Shrink Tunnel, S/N 22N106081300507
2115	NJM Stainless Steel Dispensing Hopper/Elevator
2116	AutoMate Model AM-500, Stainless Steel High Speed Induction Sealer, S/N A27610
2117	Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
2118	Ketan Model TC-34M, Stainless Steel Automatic Front and Back Labeling Machine
2121	2020 OK Corp Model Supertaper-1A, Automatic Case Sealer, 480V/3Ph/60/10A, 60Hz, S/N 20-94416
2122	2020 OK Corp Model Superformer-1S, Automatic Case Erector, 480V/3Ph/60Hz/3A, S/N 20-22122
2123	OK Belt Conveyor 16"x40" w/ Sew-Eurodrive Gear Motor
2127	Lot of Stainless Steel and Copper Pipes, 1/2", 1-1/2", 2", Most 16' Plus in Length for the Cook Kitchens
2128	Large Lot of Stainless Steel Piping w/ Pipe Fittings: 1"; 1-1/2"; 2"; 2-1/2" for the Cook Kitchens
2135	2019 Fanuc Model M-10iD-12, Compact 12Kg Payload Robot, S/N F244949 w/ Model R-3iB Plus, Controller Box and Pendant, S/N E19Y24321; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
2136	2019 Fanuc Model M-410iC-110, 110Kg Payload Palletizer Robot, S/N F244555 w/ Model R-3iB Plus, Controller Box, S/N E19Y30221; Electrical Box and Transformer; Safety Cage w/ Electronic Locking Door, 152"x110"x96"H
2137	(2) Keyence Model MK-G1000PY, Continuous Inkjet Printer
2138	Keyence Model MK-G1000PY, Continuous Inkjet Printer
2139	(2) Keyence Model MK-G1000PY, Continuous Inkjet Printer

Number on Sticker	Description
2144	(4) Carts of Parts and Supplies to Include: Stainless Steel Piping and Fittings; Pneumatic Actuators; Mettler Toledo Load Cells; Etc.
2145	Lot of Stainless Steel Parts to Include: Piping; (2) Stands; High Shear Emulsifier Mixer Head; Drive Shafts; Connectors; Yaskawa SGM7G AC Servo Motor; Etc. (New)
2152	(2) Siemens Sinamics V20, Variable Frequency Drive (New)
2153	(2) Siemens Sinamics V20, Variable Frequency Drive (New)
2154	(2) Siemens Sinamics V20, Variable Frequency Drive (New)
2155	(2) Uline Model H1736BLU, Poly Folding Crates w/ Contents to Include: Gummie Molds
2156	(2) Uline Model H1736BLU, Poly Folding Crates and (1) Poly Pallet w/ Contents to Include: Gummie Molds
2157	Uline Model H1736BLU, Poly Folding Crate and (1) Poly Pallet w/ Contents to Include: Gummie Molds
2158	2021 Modula Lift Model ML50D, Automated Vertical Carousel Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, S/N MLD204230AUS
2159	2021 Modula Lift Model ML50D, Automated Vertical Carousel Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, S/N MLD204231
2161	ThermoFisher Scientific QActive Mass Spectrophotometer (New in Box)
2162	Tanis Confectionary Gummy Refinery (New in Crates/Never Installed)
2163	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2164	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2165	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2166	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2167	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2168	PPM Incline Belt Conveyor, 12"x114" w/ 1Hp Motor and Gearbox (New in Crate)
2169	2021 Fords Packaging Systems Model 310MD, Foil/Die Cutter and Sealer System, Max Capacity 150 Caps per Min, Cap Size 44.5x5/52.75x5, Speed 27 Meters per Min, Die Head 45mm, 53mm, 70mm, 89mm to Include: Morrison Container Handling; Flex Link X85 Conveyor; Enercon Induction Sealer; Allen Bradley Controls (New in Crate)
2170	Labconco Acid Storage Cabinet (New)
2171	2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2172	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2173	(2) Portable Totes of Stainless Steel Kitchen Parts and Accessories to Include: Fry Baskets; Covers, Etc. (See Pictures)
2175	2021 Atlas Copco Type PD+ 1800, Filtering Tank, S/N UTF12BCX1 (New)
2176	2021 Fords Packaging Systems Model 310MD, Foil/Die Cutter and Sealer System, Max Capacity 150 Caps per Min, Cap Size 44.5x5/52.75x5, Speed 27 Meters per Min, Die Head 45mm, 53mm, 70mm, 89mm to Include: Morrison Container Handling; Flex Link X85 Conveyor; Enercon Induction Sealer; Allen Bradley Controls (New in Crate)
2177	Fords Packaging Spare Conveyors w/ Motors and Stands (New in Crate)
2178	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2179	2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2180	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2181	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2182	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2183	Crate of Stainless Steel Spare Piping for the Depositors (New)

Number on Sticker	Description
2184	(2) Uline Model H1736BLU, Poly Folding Crates w/ Contents to Include: Stainless Piping; Stainless Steel Covers/Housings; Etc.
2190	2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame
2192	Labconco Protector P/N 3030002, Lab Hood (New)
2195	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2196	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2197	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2198	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2199	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2200	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2201	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2202	(2) Crate of Stainless Steel Piping and Assembly Parts for Batch Cook Kitchen and Depositors to Include: Delta Parts; Touch Panels; Etc. (New)
2203	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2204	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2205	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2206	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2207	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2208	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2209	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)

Number on Sticker	Description
2210	Dual Twin-Rotor Lobe Pump System to Include: (1) Durrex Type 40TLS4-5C, Lobe Pumps; (1) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Yangzhou Lianhe Model ZB3A-20, 3KW Pump; (1) YE3-100L2-4 3KW Motor w/ DR62-W 3KW Gear Box; (1) Stainless Steel Platform (New)
2211	Dual Twin-Rotor Lobe Pump System to Include: (2) Durrex Type 40TLS4-5C, 3KW Lobe Pumps; (2) Donly Type DMP100L-4, Three Phase Asynchronous 3KW Motors w/ Type DLR02(R57), 3KW Gear Box; (1) Stainless Steel Platform (New)
2212	2021 Hildebrand Model Combiflex B812 L/S/E LVZ-HBZ-DHTZ-WR, Stainless Steel Steam Tray Washing System, Max Steam 6 Bar/Water Pressure 3-4 Bar, 3 Phase/480V/60Hz, Total 58KW w/ Automatic Detergent Dispensing System (New in Crates)
2213	Atlas Copco Model ZH355900P EZ, Air Compressor
2214	Air Compressor
2215	Crate of Stainless Steel Left Over Parts to the Fords Packaging Machines, Mostly Scrap
2216	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2217	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2218	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2219	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 10' Wide Door Frame (New in Crate)
2220	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2221	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2222	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2223	(2) 2021 ASI Doors Inc. Model 415, Automatic High Speed Roll Up Doors, Fits 4'x7' Wide Door Frame (New in Crate)
2224	PPM Cleated Wave Conveyor, 10"x14' w/ Baldor 1HP Motor (New in Crate)
2225	PPM Cleated Wave Conveyor, 10"x14' w/ Baldor 1HP Motor (New in Crate)
2226	PPM Cleated Wave Conveyor, 10"x14' w/ Baldor 1HP Motor (New in Crate)
2227	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2228	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2229	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2230	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2231	(2) Eaton Pow-R-Line Xpert PRLX, Switchboard, 3 Phase/480V/60Hz (New)
2232	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2233	2021 ITEC Frontmatec Hygiene Systems Model HT-91510A-2-R, Automatic Walk Through Sole and Boot Cleaning Machine (New in Crate)
2234	(10) Stainless Steel Gummy Carts w/ (480+) Gummy Curing and Drying Trays
2235	(21) Stainless Steel Gummy Carts w/ (1.132+) Gummy Curing and Drying Trays
2236	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)
2237	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)
2238	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)

Number on Sticker	Description
2239	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)
2240	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)
2241	PPM Model MINI VF, Vibrator Conveyor, Speed 332, Strokes 20, Power 230V/1 Phase/3.3A/60Hz (New in Crate)
2242	Wessels Company Air Storage Tank, MAWP 200PSI at 240F
2273	Heavy Duty Pallet Racking to Include: (10) 22'x4' Uprights; (2) Pallets of 3'x4' Cross Beams; (1) Pallet of 4'x4' Wire-shelves
2279	(6) DonJoy Model SV24A-MP-TPC, Modulating Globe Valves Actuators (New)
2280	(4) DonJoy High Purity Pneumatic Actuated Ball Valves (New)
2281	(4) DonJoy High Purity Pneumatic Actuated Ball Valves (New)
2282	(7) DonJoy Model SV24A-MP-TPC, Modulating Globe Valves Actuators (New)
2283	(7) DonJoy Model SV24A-MP-TPC, Modulating Globe Valves Actuators (New)
2290	(2) Zebra Model ZD620, Direct Thermal Printer, 4.09" Print Width, 6"/s Print Speed (New in Box)
2291	(2) Zebra Model ZD620, Direct Thermal Printer, 4.09" Print Width, 6"/s Print Speed (New in Box)
2292	(2) Zebra Model ZD620, Direct Thermal Printer, 4.09" Print Width, 6"/s Print Speed (New in Box)
2293	(2) Zebra Model ZD620, Direct Thermal Printer, 4.09" Print Width, 6"/s Print Speed (New in Box)
2294	(2) Zebra Model ZD620, Direct Thermal Printer, 4.09" Print Width, 6"/s Print Speed (New in Box)
2296	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2297	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2298	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2299	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2305	(2) Mettler Toledo Model ICS439, Digital Weight Scale
2306	(2) Mettler Toledo Model ICS439, Digital Weight Scale
2307	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2308	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2309	Lot of Mettler Toledo Load Cells (New)
2311	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
2312	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
2313	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
2318	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 197, S/N 1A471488
2319	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 415, S/N 1A583695
2320	Crown Model PE4500-60, 24V Electric Pallet Jack, Capacity 2720LBS, Hours 208, Forks 48", S/N 10358652
2321	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2322	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2323	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2324	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2325	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2326	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2327	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2328	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2329	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2330	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2331	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2332	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)

Number on Sticker	Description
2333	(3) Crown Integrity Parts System 396547-BKT-01 Kits to Include: Bracket; Tectran 9400E-2W Pogo Stick; Tectran 9820-1 Tender Kit (New)
2334	(3) Crown Integrity Parts System 396547-BKT-01 Kits to Include: Bracket; Tectran 9400E-2W Pogo Stick; Tectran 9820-1 Tender Kit (New)
2335	(3) Crown Integrity Parts System 396547-BKT-01 Kits to Include: Bracket; Tectran 9400E-2W Pogo Stick; Tectran 9820-1 Tender Kit (New)
2336	(2) Crown Integrity Parts System 396547-BKT-01 Kits to Include: Bracket; Tectran 9400E-2W Pogo Stick; Tectran 9820-1 Tender Kit (New)
2337	(2) Crown Integrity Parts System 396547-BKT-01 Kits to Include: Bracket; Tectran 9400E-2W Pogo Stick; Tectran 9820-1 Tender Kit (New)
2345	PortaCool Jetstream 260, Portable 36" Variable Speed Evaporative Cooler
2346	2021 Modula Lift Model ML50D, Automated Vertical Carousel Storage System w/ 10" Touch Screen Control Panel, (1) Picking Bay Module, (8) Storage Modules, Tray 160"x36" Capacity 1104LBS, MAX Machine Wgt 52,448LBS, Total Height 33'11" Roughly, S/N MLD204232AUS (No Contents)
2347	(34) Sections of Heavy Duty Pallet Racking: (36) Uprights 42" Wide X 20' Tall, (330) Cross Beams 5" X 8' Long, (8) Cross Beams 7" X 12' Long, (342) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2348	(66) Sections of Heavy Duty Pallet Racking: (76) Uprights 42" Wide X 20, Tall, (40) Cross Beams 4" X 4' Long, (610) Cross Beams 5" X 8' Long, (8) Cross Beams 7" X 12' Long, (646) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2349	(68) Sections of Heavy Duty Pallet Racking: (72) Uprights 42" Wide X 20' Tall, (660) Cross Beams 5" X 8' Long, (16) Cross Beams 7" X 12' Long, (684) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2350	(92) Sections of Heavy Duty Pallet Racking: (104) Uprights 42" Wide X 20' Tall, (40) Cross Beams 4" X 4' Long, (870) Cross Beams 5" X 8' Long, (8) Cross Beams 7" X 12' Long, (906) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2351	(61) Sections of Heavy Duty Pallet Racking: (64) Uprights 42" Wide X 20' Tall, (610) Cross Beams 5" X 8' Long, (8) Cross Beams 7" X 12' Long, (622) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2352	(47) Sections of Medium Duty Pallet Racking: (25) Uprights 42" Wide X 20' Tall, (26) 42" X 22' Tall Uprights, (20) Cross Beams 4" X 4' Long, (430) Cross Beams 4" X 8' Long, (440) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2353	(45) Sections of Medium Duty Pallet Racking: (25) Uprights 42" Wide X 20' Tall, (26) 42" X 22' Tall Uprights, (20) Cross Beams 4" X 4' Long, (20) Cross Beams 4" X 6' Long, (400) Cross Beams 4" X 8' Long, (440) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2354	(48) Sections of Medium Duty Pallet Racking: (56) Uprights 42" Wide X 20' Tall, (12) Cross Beams 3" X 4' Long, (126) Cross Beams 3" X 8' Long, (246) Cross Beams 4" X 8' Long, (378) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2355	(46) Sections of Medium Duty Pallet Racking: (52) Uprights 42" Wide X 20' Tall, (240) Cross Beams 3" X 8' Long, (128) Cross Beams 4" X 9' Long, (368) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2356	(48) Sections of Medium Duty Pallet Racking: (52) Uprights 42" Wide X 20' Tall, (384) Cross Beams 3" X 8' Long, (384) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2357	(80) Sections of Medium Duty Pallet Racking: (84) Uprights 42" Wide X 20' Tall, (464) Cross Beams 3" X 8' Long, (8) Cross Beams 7" X 12' Long, (468) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2358	(101) Sections of Medium Duty Pallet Racking: (108) Uprights 42" Wide X 20' Tall, (544) Cross Beams 3" X 8' Long, (8) Cross Beams 7" X 12' Long, (540) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2359	(101) Sections of Medium Duty Pallet Racking: (108) Uprights 42" Wide X 20' Tall, (552) Cross Beams 3" X 8' Long, (8) Cross Beams 7" X 12' Long, (564) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)

Number on Sticker	Description
2360	(101) Sections of Medium Duty Pallet Racking: (108) Uprights 42" Wide X 20' Tall, (552) Cross Beams 3" X 8' Long, (8) Cross Beams 7" X 12' Long, (564) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2361	(76) Sections of Medium Duty Pallet Racking: (80) Uprights 42" Wide X 20' Tall, (444) Cross Beams 3" X 8' Long, (8) Cross Beams 7" X 12' Long, (456) Wire-shelves, To Include Safety Guard Rail On Floor (No Contents)
2362	Crown Model PTH50, Pallet Jack, Capacity 5000LBS, 48" Forks
2363	Presto Model M152, Manual Lift, Capacity 1000LBS, Platform 24"x24", S/N V77029
2364	Crown Model PE4500-60, 24V Electric Pallet Jack, Capacity 2720LBS, Hours 269, Forks 48", S/N 10358648
2365	Crown Model PE4500-60, 24V Electric Pallet Jack, Capacity 2720LBS, Hours 442, Forks 48", S/N 10358647
2366	Crown Model WP3035-45, 24V Electric Pallet Jack, Capacity 2040LBS, Forks 46", S/N 7A341814
2367	Crown Model PE4500-80, 24V Electric Pallet Jack w/ Extended Forks 96", Capacity 2720LBS, Hours 848, S/N 10207114
2368	Crown Model PE4500-80, 24V Electric Pallet Jack w/ Extended Forks 96", Capacity 2720LBS, Hours 745, S/N 1020712
2369	Crown Model WP3035-45, 24V Electric Pallet Jack, Capacity 2040LBS, Forks 46", S/N 7A341815
2370	Crown Model PE4500-80, 24V Electric Pallet Jack w/ Extended Forks 96", Capacity 2720LBS, Hours 680, S/N 1020713
2371	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 147, S/N 1A454192 (Late Delivery)
2372	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 6513, S/N 1A466836
2373	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 496, S/N 1A583700
2374	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 582, S/N 1A583699
2375	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 212, S/N 1A472342
2376	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 376, S/N 1A456839
2377	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 97, S/N 1A583696
2378	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, S/N 1A583701 (No Hours Needs Charging)
2379	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 1221, S/N 9A229228 (Late Delivery)
2380	2020 Crown Model C5, Fork Truck, Type LP, Capacity 4,000LBS, Tilt/Side to Side/Up-Down/ Fork Adjustment, Mast 2 Stage 185", Forks 42"
2381	2019 Crown Model C5, Fork Truck, Type LP, Capacity 4,000LBS, Tilt/Side to Side/Up-Down/ Fork Adjustment, Mast 2 Stage 185", Forks 42"
2382	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 580, S/N 9A223758
2383	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 12,849, S/N 9A223048
2384	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 1788, S/N 9A192534
2385	Crown Model SC5245-40, 3 Wheel Electric Fork Truck, 36V, Tilt/Side to Side/Up-Down, Mast 2 Stage, Forks 42", Hours 1096, S/N 9A229234
2386	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
2387	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V w/ Steel Stand
2388	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V
2389	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2390	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2391	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)

Number on Sticker	Description
2392	V-Force Model FS3-MP344-3, Forklift Multi-Voltage Battery Charger, 3 Phase, 380/480V (New in Box)
2393	Steel Dock Plate, Fork Truck Capable, 66"Wx72"L
2394	Mettler-Toledo Model IND570, Stainless Steel Digital Weight Scale, Platform Size 5'x5', S/N C048583141
2399	2021 Terra Universal Model 1870-04B, Portable Clean Booth w/ WhisperFlow Filtration System
2400	2021 Crown Model C5, Fork Truck, Type LP, Capacity 4,000LBS, Tilt/Side to Side/Up-Down/ Fork Adjustment, Mast 2 Stage 185", Forks 42"
2401	Crown Model RM6025-45, Electric Reach Forklift, 36V, Tilt/Side to Side/Up-Down/Extension, Mast 3 Stage, Capacity 4500LBS, Hours 105, S/N 1A471952
2402	2014 International Dura Star 4300 SBA 4x2, 26' Box Truck, 4SPD AT, Cummins 6 Cylinder Diesel Turbo Charged Engine, 240HP at 2400RPM, S/N 73637342 w/ Walt Company Lift Gate, Vin#3HAMMMML9FL513109 (3 Dead Batteries)
2512	Atlas Copco Model ZR 160-VSD, Rotary Screw Air Compressor, Oil Free (New)
2515	Thermo Scientific Model GT3608FS, Vacuum Oven .7 CU FT, 120V/600W/5A, Dial Display (New in Box)
2622	(2) Ubiquiti Inc Model ES-16-XG, EdgeSwitch 16XG 16-Port Managed Aggregation Switch (New)
2623	(2) Ubiquiti Inc Model ES-48-750W, EdgeSwitch 48-750W 48-Port Managed POE+Gigabit Switch (New)
2624	(3) Ubiquiti Inc Model ES-48-750W, EdgeSwitch 48-750W 48-Port Managed POE+Gigabit Switch (New)
2625	(4) Ubiquiti Inc Model ES-16-XG, EdgeSwitch 16XG 16-Port Managed Aggregation Switch (Two are New)
2627	(3) Ubiquiti Inc Model ES-24-Lite, EdgeSwitch 24-Port Managed Network Switch (New)
2628	(4) Ubiquiti Inc Model ES-24-Lite, EdgeSwitch 24-Port Managed Network Switch (New)
2644	Lot of Racking, Lockers and 2 Door Cabinet w/ Contents (See Pictures for Details)
2646	(1) Zebra Model ZP505, Label Printer; (2) Hp Model Z2 SPF, Computers; (1) APC Smart UPS
2654	Conference Table, 12' Long w/ (10) Leather Chairs w/ Casters, Arm Rests and Height Adjustment; (1) Credenza (1) Table; (1) White Board
2655	Mettler-Toledo Model IND570, Weight Scale (New in Box)
2656	Mettler-Toledo Model IND570, Weight Scale (New in Box)
2657	Mettler-Toledo Model IND570, Weight Scale (New in Box)
2660	(2) Mettler Toledo Model ICS439, Digital Weight Scale
2661	Mettler Toledo Model XSR6001S, Digital Weight Scale
2662	Mettler Toledo Model XSR6001S, Digital Weight Scale
2663	Mettler Toledo Model XSR6001S, Digital Weight Scale
2664	Mettler-Toledo Model XSR104, Digital Weight Scale, Max 120g w/ Glass Enclosure
2665	Mettler-Toledo Model XSR104, Digital Weight Scale, Max 120g w/ Glass Enclosure
2666	Mettler-Toledo Model XSR104, Digital Weight Scale, Max 120g w/ Glass Enclosure
2667	Mettler-Toledo Model XSR104, Digital Weight Scale, Max 120g w/ Glass Enclosure
2668	(8) Mettler-Toledo Model 0745A, Load Cells (New)
2669	(4) Mettler-Toledo Columns for PBA226/PBA4xx Weighing Platforms (New)
2670	(12) IFM Model AL1323, IO-Link Master DL EIP 8P IP69K; (10) IFM Model TD2813, Temperature Transmitter; (1) Walchem Model W600, Water Treatment Controller (All New)
2671	PurTest Model PT-8, Ultraviolet Disinfection System (New in Box)
2672	(6) Sections of Bookcase Shelving w/ Contents (See Pictures for Details)
2673	(2) TECO Model JSMA-PMB15ABA. Servo Motors (New in Box)
2674	(3) Keyence FD-Q Series Clamp on Flow Sensors (New in Box)
2675	(2) TECO Model JSMA-PMB15ABA. Servo Motors (New in Box)
2676	(2) Start Model ZCM-1000, Electric Tape Dispenser
2678	(3) Valves to Include: Apollo 19MJJK1; cf8 3687; MIK-PX40
2679	(5) Anderson-Negele Pressure Gages (New in Box)
2680	(8) ReoTemp Poly White Connection Heads w/ 1/2" NPT Conduit
2681	Stainless Steel Pipe Clamps
2682	Mettler-Toledo Model 6000TOCi, Sensor w/ M300 Processor; (3) AJB641S Precision Junction Boxes and Accessories (New)
2683	Mettler Toledo Model IND970-Elo1, High Precision Bench Weighing Platform w/ Model IND970 Control Terminal (New)
2684	Mettler-Toledo Control Terminals: Model IND970 and Model IND570
2631	Lab casework and cabinets located in Building 2

Number on Sticker	Description
120	(2) Emergency Shower Eye Wash Stations - any disconnects or additional rigging/loading required for this lot will be the responsibility of the buyer, the successful winner will be provided with available rigging options
156	(3) Large Rolling Partitions
202	Uline Model S21198, 50 gallon Mobile Universal spill Kit
394	(8) Sections of Light Duty Racking: 24"x72" Uprights; 72" Cross Beams; Wire Shelving (No Contents)
395	(27) Sections of Light Duty Racking: 24"x72" Uprights; 72" Cross Beams; Slotted Metal Shelving (No Contents); (2) Sections of Light Duty Racking: 48"x84" Uprights; 88" Cross Beams; Slotted Metal Shelving (No Contents)
566	HP Color Laser Jet Pro MFP M283fdw Printer
567	(2) Dell Monitors, One 23" Curved Screen, One 23" Flat Screen
575	(4) Point Of Sale Racks
589	Adcraft Model FW 1500W, Food Warmer, 12" X 27" Bay, 120 Volt
645	(1) Samsung Model C27F391FHN, 27" Curved Monitor
653	(4) Orion Model 27REDPH , 27" TFT LCD Color Monitors
835	Lincoln Model 3518, Portable Poly Fluid Waste Drain Container w/ Adjustable Funnel, Capacity 18 Gallons approval
955	(17) Skids of Heat Seal Liner, SFYP Red, 4.25" Wide, 2700 Yards Per Roll, (148) Rolls
957	(18) Skids of Heat Seal Liner, SFYP Red, 4.25" Wide, 2700 Yards Per Roll, (162) Rolls
958	(12) Skids of Heat Seal, Heat Resistant Liner, F-828, .035" X 4.25" X 2,880 Yards, Per Roll, (114) Rolls
962	(9) Skids of Foil, 100mm X 120m, (4) Skids of Silver, (2) Skids of Blue, (1) Skid of Green, (1) Skid of Red
964	(1) Skid of Foil, 100mm X 120m, Silver, (5) Skids Foil, 68mm X 750m, (3) Skids of Orange, (1) Skid of Blue, (1) Skid of Red
965	(2) Skids of Foil, 100mm X 120m, Silver, (2) Skids Foil, 68mm X 750m, Silver
966	(9) Skids of Heat Seal, Heat Resistant Liner, F-828, .035" X 4.25" X 3,200 Yards, Per Roll, (81) Rolls
967	(9) Skids of Heat Seal, Heat Resistant Liner, F-828, .035" X 4.25" X 3,200 Yards, Per Roll, (81) Rolls
998	Fastlane Stainless Steel Security Gate Badge System w/ (5) Glass Swing Doors Gates, Stainless Steel Posts, Sensor Mats, Network Capable - any disconnects or additional rigging/loading required for this lot will be the responsibility of the buyer, the successful winner will be provided with available rigging options
2021	(6) Boxes of Different Types of Chemical Liquids (See Pictures)
2109	Federal Model MT-C235, Stainless Steel 10 Head Rotary Liquid Bottle Filling Machine w/ Belt Conveyor, 6"x190 w/ Gear Motor
2187	(2) Camfil Model M/P4-12I 2x3, Steel Housing for Air Filtration System, 78"x27" (New)
2191	(6) Boxes of Tri-Dim Tri-Pleat Ultra Air Filters, 20x30x2 (New)
2270	SunCast Model BMCCPD3600, Heavy Duty Base Poly 2 Door Storage Cabinet, 30"x20"x36" (New)
2274	Lot of Interroll Rollers -
2629	(6) Computer Monitors -
2630	(1) Box of Networking Equipment to Include: Wireless Routers, Etc.; (1) Box of Computer Keypads
458	(2) Stainless Steel Work Platforms, 40"x144" w/ Railings, Front and Side Stairs
459	(2) Stainless Steel Work Platforms, 40"x144" w/ Railings, Front and Side Stairs
460	(2) Stainless Steel Work Platforms, 40"x144" w/ Railings, Front and Side Stairs
461	(2) Stainless Steel Work Platforms, 40"x144" w/ Railings, Front and Side Stairs
462	Stainless Steel Work Platforms, 40"x144" w/ Railings, Front and Side Stairs

SCHEDULE "D"
RETAINED CONTRACTS

I. Certifications

- *Safe Food for Canadians Act* Record of License granted on 2020-12-11 and expiring on 2024-12-11
- Health Canada Trading Partner Profile
- Health Canada Site License no. 302922 granted on 2023-09-25 and expiring on 2024-09-22
- Health Canada Product License no. 80112100 granted on 2021-08-13, as revised on 2022-05-19 and amended on 2022-05-19, for: Goli Nutrition World's First Apple Cider Vinegar Gummies, Apple Cider Vinegar Gummies, Goli Nutrition Apple Cider Vinegar Gummies, Goli Apple Cider Vinegar Gummies
- Health Canada Product License no. 80126884 granted on 2023-09-20 for: Goli Nutrition World's First Apple Cider Vinegar Gummies, Apple Cider Vinegar Gummies, Goli Nutrition Apple Cider Vinegar Gummies, Goli Apple Cider Vinegar Gummies
- Health Canada Product License no. 80117811 granted on 2022-04-08 for: Goli Wellness Gummies with SuperFruits, Goli Multivitamin Gummies with SuperFruits, Goli Beauty Gummies with SuperFruits, Goli Multi+ Gummies with SuperFruits, Goli Multi Beauty Gummies with SuperFruits, Goli SuperFruits Beauty Gummies, Goli SuperFruits Wellness Gummies, Goli SuperFruits Beauty & Wellness Gummies, Goli SuperFruits Beauty & Nutrition Gummies, Goli SuperFruits Multi Gummies, Goli Beauty SuperFruits Gummies, Goli SuperFruits Multi+ Beauty Gummies, Goli SuperFruits Wellness plus Beauty Gummies, Goli Multi+ Beauty Gummies, Goli Multi+ Beauty Gummies, Goli Multivitamin Gummies, Goli Wellness Gummies, Goli Antioxidants Gummies, Goli Wellness & Beauty Gummies, Goli Multi Beauty Gummies with SuperFruits Blend, Goli Beauty Gummies with SuperFruits Blend, Goli Multi+ Gummies with SuperFruits Blend, Goli Hair, Skin & Nails Gummies, Goli Hair, Skin & Nails Beauty Gummies
- Health Canada Product License no. 80122411 granted on 2022-12-20 for: Goli Triple Action Immune Gummies, the Goli Nutrition Triple Action Immune, and the Goli Nutrition Triple Action Immune Gummies
- Health Canada Product License no. 80119041 granted on 2022-05-31, as amended on 2022-09-09, for: Goli Ashwagandha, Goli Ashwa Gummies, and Goli Ashwa
- Goli Nutrition Inc.'s Vegan Action Certification
- Kosher Pareve Certification granted on February 13, 2024 and valid through October 31, 2024 regarding Apple Cider Vinegar Gummies, Ashwagandha Gummies, Beets Cardio Gummies, Complete Kids Multi Gummies, Dreamy Sleep Gummies, Extra-Strength Sleep Gummies, Matcha Mind Gummies, SuperFruits Gummies, SuperGreens Gummies, Triple Action Immune Gummies, Women's Complete MULTI Gummies, and Women's PMS Relief Gummies
- PETA Certification Mark License Agreement between People for Ethical Treatment of Animals, Inc. and Goli Nutrition Inc. dated October 4, 2019
- Certification Mark License Agreement between Fodmap Pty Ltd. and Goli Nutrition Inc. dated September 1, 2021 and related addendums
- Better Business Bureau (BBB) Accreditation qualified by the Better Business Bureau dated November 19, 2020
- Various international permits, registrations, authorizations and certifications obtained by distributors for Goli products and/or the Goli brand
- KSM-66 Trademark License Agreement between Ixoreal Biomed Inc. and Goli Nutrition Inc. dated August 21, 2023
- Trademark License Agreement between Deerland Probiotics & Enzymes, Inc. and Goli Nutrition Inc. dated February 1, 2023

- Trade Mark License Agreement between Sanzyme Biologics Private Limited and Goli Nutrition Inc. dated December 1, 2023
- Cognizin Marketing Agreement between Kyowa Hakko USA, Inc. and Goli Nutrition Inc. dated September 21, 2023
- All Goli Nutrition Inc.'s trademarks, including, without limitation, those described in the spreadsheet attached
- All Goli Nutrition Inc.'s patents, including, without limitation, those described in the spreadsheet attached

II. Shipping and Fulfillment

- Services Logistics Agreement between Goli Nutrition Inc. and Emerson Healthcare, LLC dated January 11, 2023
- Quality of Receipt, Warehousing, Repacking and Distribution of Productions Agreement between Emerson Healthcare Inc., Goli Nutrition Inc. and Geodis dated on March 10, 2023

III. Information Technology

- AWS Services Terms with Amazon Web Services, Inc.

IV. Distributors

- Buy/Resale Agreement between Goli Nutrition Inc. and Global Sales, Inc. (i.e., Military Resale Solutions) dated March 31, 2021
- Supplier Agreement between Goli Nutrition Inc. and United Natural Foods, Inc. dated May 29, 2020
- Brand Investment Agreement between Goli Nutrition Inc. and United Natural Foods, Inc. dated July 8, 2020
- United Natural Foods, Inc.'s Canada Supplier Policies and Guidelines signed by Goli Nutrition Inc. dated January 3, 2021
- Guaranteed Sales on Product Agreement between Goli Nutrition Inc. and United Natural Foods, Inc.
- Distribution Agreement between Goli Nutrition Inc. and SkyheGlobal Inc. dated January 1, 2023
- Amendment of Exclusivity as per the Non-Exclusive Distribution Agreement dated August 24, 2021 between Goli Nutrition Inc. and Onnuristore Co., LTD, as further amended on October 4, 2022
- Distribution Agreement between Goli Nutrition Inc. and Faria Holding Limited dated October 14, 2019, as amended on February 14, 2020
- Hold Harmless Agreement and Guarantee/Warranty of Product between Goli Nutrition Inc. and KeHE Distributors LLC dated January 28, 2020
- KeHE Distributors, LLC Supplier Policies & Procedures dated July 1, 2021
- Vendor Agreement and Routing Information Workbook between Goli Nutrition Inc. and Cavallaro Foods LLC (River Valley Holdings, Inc.) dated February 19, 2020
- Distribution Agreement between Goli Nutrition Inc. and Midway Middle East DMCC dated November 9, 2019
- Drug Guarantee Agreement between Goli Nutrition Inc. and Lipari Foods LLC dated April 8, 2020
- Vendor Agreement Form between Goli Nutrition Inc. and Lipari Foods LLC dated April 3, 2020
- Distribution Agreement between Goli Nutrition Inc. and Life Pharma W.L.L. dated August 19, 2021

- Distribution Agreement between Goli Nutrition Inc. and Blukoo LTD. dated January 10, 2020
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Fusion Consulting Group Inc. dated September 13, 2021
- Amended and Restated Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Merchandise Inc. dated August 7, 2020
- Palko Distributing, Inc. DBA Palko Services' Supplier Guidelines entered into with Goli Nutrition Inc. on December 17, 2020
- Supplier Terms of Distribution Agreement between Goli Nutrition Inc. and Palko Distributing, Inc. DBA Palko Services dated December 17, 2020
- Distribution agreement between KPS Comercializadora, S.A. de C.V. and Goli Nutrition Inc. dated August 16, 2023
- Distribution agreement between Muscle Foods USA and Goli Nutrition Inc. dated January 29, 2021
- Supplier agreement between Mclane Company Inc. and Goli Nutrition Inc.
- Distribution agreement between SPA, LLC and Goli Nutrition Inc. dated September 29, 2020
- Exclusive Distribution Agreement between Goli Nutrition Inc. and VFR Import Export Inc. dated September 22, 2023
- Continuing Guaranty between Emerson Ecologics, LLC and Goli Nutrition Inc. dated May 28, 2020
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and by nature b.v. dated June 15, 2022
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Specialty Foods International, Inc. dba Rehab Food Depot dated November 8, 2021
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Subfoods Co Ltd dated January 23, 2024
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and BonoHealth B.V., with its relevant addendums, dated July 27, 2021
- Distribution Agreement between Goli Nutrition Inc. and Esyms Sdn Bhd dated November 7, 2019
- Distribution Agreement between Goli Nutrition Inc. and Sivic Productions and Trading Limited dated May 15, 2019
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and A & O USA INC dated July 18, 2022
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Refik Kuman Pharma Ltd. Dated November 6, 2023
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Health and Beauty Viet Co., Ltd dated August 23, 2023
- Distribution Agreement between Goli Nutrition Inc. and NN Gumuda Wellness LLC dated November 1, 2023
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Ascension Group KFT and Prime Imports of Guyana and Alliance Trading Corporation
- Non-Exclusive Distribution Agreement between Goli Nutrition Inc. and Titlis Pharma (PVT) Limited dated May 30, 2022

Relevant agreements with the following distributors are also included in the Retained Contracts:

- Dollar Tree Merchandising
- MKH Services, INC
- Grocery Outlet, Inc.
- Lewisco Holdings
- Ollie's Bargain Outlet, Inc.

- IP Commerce Sdn. Bhd
- Peak Performance Products Inc.
- Gabes
- Certco, Inc.
- Biosalut
- United National Consumer Suppliers
- Caya J.E.M.
- Belleza Activa
- Super Natural Distributors
- Reflex Sales Group
- Ocean State Jobbers, Inc
- DD's Discount
- Centro Cuesta Nacional
- Plaza Enterprises Private Limited
- Pt.Vita Shopindo
- Roshan Pritmani Chase Superwin Ltd
- Mushab Umair Bin Najumudeen Nigel Herbs Pte Ltd
- Burlington Coat Factory
- A&C Mall
- Wellgo International (Pvt) Ltd
- Federated Co-op Foods
- Bi-Mart
- Vitaminerals SH.P.K
- Hooplife LLC
- Hooplife Corporation
- Nutrition Faktory
- Kim Gittens

V. Leases

- Virtual office services agreement, including its relevant addendums, between Goli Nutrition Inc. and Premier Global Real Estate Services Inc. dated August 10, 2021
- Service agreement between Davinci Virtual, LLC and Goli Nutrition Inc.
- Virtual office agreement between Bonn Bornheimer Strasse BC GmbH dated May 11, 2021
- Virtual office agreement between Regus Management Group, LLC and Goli Nutrition Inc. dated March 2, 2022
- Quebec Registered Office Address Agreement between Goli Nutrition Inc. and Chalati Lawyer Inc. dated August 16, 2023

VI. Payment Processing

- User agreement between Paypal and Goli Nutrition Inc., including its relevant addendums, dated September 21, 2021
- Shopify Plus agreement between Shopify Inc. and Goli Nutrition Inc., including its relevant addendums, dated October 26, 2018
- AfterPay Merchant Agreement between Afterpay US, Inc. and Goli Nutrition Inc., including its relevant addendums, dated January 28, 2020

VII. Retail

- Supplier Agreement between Walmart Inc. and Goli Nutrition Inc., with its relevant addendums, dated August 3, 2020
- Partners Online Agreement between Target Corporation and Goli Nutrition Inc. dated December 2, 2019.
- Purchase Agreement between CVS Pharmacy and Goli Nutrition Inc., with its relevant addendums, dated September 16, 2020
- Standard Vendor Agreement between Kroger Co. and Goli Nutrition Inc. dated November 4, 2019
- Canadian Enhanced Labelling Regulations Vendor Acknowledgment Agreement between TJX Canada and Goli Nutrition Inc. dated March 11, 2021
- Consignment Business Agreement between Walgreen Co. and Goli Nutrition inc. dated March 4, 2020
- Letter Agreement between Walgreen Co. and Goli Nutrition inc. dated January 1, 2021
- Vendor Purchase Program Agreement between Costco Wholesale Corporation and Goli Nutrition Inc. dated October 20, 2020
- Basic Supplier Agreement between Costco Wholesale Corporation and Goli Nutrition Inc., with its relevant addendums, dated October 23, 2020
- Sam'sclub.Com Supplier Agreement between Walmart Inc. and Goli Nutrition Inc. dated October 29, 2020
- Advertiser Agreement between Sam's West, Inc. and Goli Nutrition Inc. dated February 11, 2022
- Supplier Agreement with Publix Super Markets Inc
- Guaranteed sales agreement between RiteAid and Goli Nutrition Inc., with its relevant addendums, dated July 15, 2020
- Supplier Agreement between Meijer and Goli Nutrition Inc
- Continuing Commodity Guaranty and Indemnity Agreement between Albertsons Companies Inc. and Goli Nutrition Inc. dated January 11, 2020
- Vendor Agreement between iHerb LLC and Goli Nutrition Inc. dated August 17, 2020
- Purchase Order between Harris Teeter LLC and Goli Nutrition Inc. dated March 25, 2020
- Vendor Indemnification Agreement between Ross Stores Inc. and Goli Nutrition Inc. dated March 18, 2021
- Purchasing Agreement between ULTA Inc. and Goli Nutrition Inc. dated February 16, 2021
- Supplier Agreement between C&S Wholesale Grocers and Goli Nutrition Inc., with its relevant addendums, dated November 6, 2020
- Vendor Agreement between The Kroger Co. (Vitacost.com) and Goli Nutrition Inc. dated November 4, 2019
- Unsaleable Returns Agreement and Continuing Guaranty between Smart & Final Stores and Goli Nutrition Inc., both dated March 30, 2021 respectively
- Supplier Agreement between Valu Merchandisers Company and Goli Nutrition Inc. dated May 8, 2020
- Supplier Agreement between Thrive Markets Inc. and Goli Nutrition Inc. dated March 1, 2020
- Product Supply Agreement between OTG Management and Goli Nutrition Inc. dated December 1, 2022
- Vendor Agreement between Bloomingdale's and Goli Nutrition Inc. and Continuing Guaranty from supplier to Macy's Inc. between Bloomingdale's and Goli Nutrition Inc., dated February 20, 2020
- Purchase and Sale Agreement between PriceSmart and Goli Nutrition Inc. dated May 26, 2021
- Indemnification Agreement between BJ's Wholesale Club Inc. and Goli Nutrition Inc. dated March 11, 2021
- Supplier Agreement between The HUT Group and Goli Nutrition Inc. dated October 30, 2019
- Trade Agreement between GoBrands, Inc. and Goli Nutrition Inc. dated February 9, 2022
- Vendor Agreement between Eby-Brown Co., LLC and Goli Nutrition Inc. dated January 1, 2022

- Distribution Agreement between Goli Nutrition Inc. and VITAMINPACKS INC. dba Persona Nutrition dated December 1, 2020
- Visual Contract Form between Dillard's Inc. and Goli Nutrition Inc. dated August 10, 2020
- Branded Vendor Agreement, Purchase Order Terms, Conditions & Instructions between Dillard's Inc. and Goli Nutrition Inc. dated August 10, 2020

Relevant agreements with the following retailers are also included in the Retained Contracts:

- Dollar General
- Bay Cities
- QVC Inc
- Winco
- Hy-Vee, Inc.
- Ingles Markets, Inc.
- Imperial Distributors Inc
- Le Groupe Jean Coutu (PJC) Inc
- Loblaws Inc
- Associated Wholesale Grocers
- Natures Emporium
- Plum Market
- 7-Eleven Distribution Company (SEDC)
- Nephron Pharmaceuticals Corporation
- PureFormulas
- Core-Mark International, Inc
- Humans, Inc. dba Flip Fit

VIII. Services and Suppliers

- Agreement for B Corporation Certification between Goli Nutrition Inc. and B Lab Company dated January 25, 2023
- Product Certification Annual Subscription between Goli Nutrition Inc. and GS1 Canada dated October 1, 2023
- Master Subscription Agreement between Attentive Mobile Inc. and Goli Nutrition Inc. and related order forms
- Avalara Service Terms and Conditions and related Sales Order between Avalara Inc. and Goli Nutrition Inc. dated August 18, 2022
- Services Agreement between Freshworks Inc. and Goli Nutrition Inc. dated December 11, 2019
- Advertising Services agreement between Google LLC and Goli Nutrition Inc.
- AWS Services Terms with Amazon Web Services, Inc.
- Amazon Advertising's Additional Terms & Conditions (last updated January 1, 2021)
- Master Services Agreement between Five9, Inc. and Goli Nutrition Inc. dated May 6, 2021, as further amended
- Google Workspace (GSuite) Terms of Service
- Services Agreement between Goli Nutrition Inc. and Direct Digital Solutions dated August 1, 2020
- Services Agreement between Goli Nutrition Inc. and Liveketo Private Limited dated March 1, 2020
- Shopify Plus Agreement between Shopify Inc. and Goli Nutrition Inc. dated November 5, 2018
- Commercial Premium Finance Agreement between Goli Nutrition Inc. and First Insurance Funding of Canada and Marsh Canada Limited (as broker) dated March 14, 2024.
- Goli Brand Ambassador Terms and Conditions with various Brand Ambassadors

IX. Insurance

- General Liability Insurance and Products Liability policy No. B0509BOWCI2450089 insured by Newline/Lloyd's of London
- Excess General Liability Insurance and Products Liability policy No. B0509BOWCI2450090 insured by CNA/Lloyd's of London
- Directors and Officers Liability and Employment Practices Liability policy No. 8621771 issued by Zurich Insurance
- Excess Directors and Officers Liability and Employment Practices Liability policy No. MEX665497041 issued by Continental Casualty Company (CNA Canada)
- Multi-year Run-off Directors and Officers Liability and Employment Practices Liability policy No. PV-597057 issued by Victor Canada
- Excess Multi-year Run-off Directors and Officers Liability and Employment Practices Liability policy No. MEX 665442749 issued by Continental Casualty Company (CNA Canada)
- 2nd Excess Multi-year Run-off Directors and Officers Liability and Employment Practices Liability policy No. MEX 665442749 issued by AXIS Reinsurance Company (Canadian Branch)


Goli Nutrition Inc. - List of Patents (as of 08-22-2023)

Reference #	Country Name	Status	Title	Serial #
426689-000003	UNITED STATES	EXPIRED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	62/842,945
426689-000004	UNITED STATES	ISSUED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	16/682,710
426689-000012	WIPO	EXPIRED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	PCT/US2019/061232
426689-000013	UNITED STATES	EXPIRED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	62/832,869
426689-000014	UNITED STATES	EXPIRED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	62/832,870
426689-000023	CANADA	PENDING	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	3,078,001
426689-000024	AUSTRALIA	ISSUED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	2019356037
426689-000025	CHINA	PUBLISHED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	201980005300.X
426689-000026	EUROPE	PUBLISHED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	19886040.5
426689-000030	UNITED STATES	ISSUED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	17/012,602
426689-000031	UNITED STATES	ISSUED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	17/012,607
426689-000035	UNITED STATES	ALLOWED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	17/222,300
426689-000044	AUSTRALIA	PENDING	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	2021273637
426689-000049	UNITED STATES	PROPOSED	APPLE CIDER VINEGAR NUTRITIONAL SUPPLEMENT	


Filed Date	Patent #	Expiration Date	Inventor Names Combined
03/05/2019		03/05/2020	Deepak Agarwal Sharon Hoffman Roger Tyre
13/11/2019	10,791,755	13/11/2039	Michael Bitnesky Nicol Korner-Bitensky Olivia Joan Dahm Roger Tyre Sharon Hoffman Deepak Agarwal
13/11/2019		11/10/2021	Roger Tyre Sharon Hoffman
11/04/2019		11/04/2020	Deepak Agarwal
11/04/2019		11/04/2020	Deepak Agarwal
13/11/2019		13/11/2039	Roger Tyre Sharon Hoffman
13/11/2019	2019356037	13/11/2039	Roger Tyre Sharon Hoffman
13/11/2019		13/11/2039	Roger Tyre Sharon Hoffman
13/11/2019		13/11/2039	Roger Tyre Sharon Hoffman
04/09/2020	10,980,265	13/11/2039	Michael Bitnesky Nicol Korner-Bitensky Olivia Joan Dahm Roger Tyre Sharon Hoffman Deepak Agarwal
04/09/2020	10,980,266	13/11/2039	Nicol Korner-Bitensky Olivia Joan Dahm Roger Tyre Sharon Hoffman Deepak Agarwal
05/04/2021		13/11/2039	Michael Bitnesky Nicol Korner-Bitensky Olivia Joan Dahm Roger Tyre Sharon Hoffman Deepak Agarwal
13/11/2019		13/11/2039	Roger Tyre Sharon Hoffman
		13/11/2039	Michael Bitnesky Nicol Korner-Bitensky Olivia Joan Dahm Roger Tyre Sharon Hoffman Deepak Agarwal


Goli Nutrition Inc. Trademark Portfolio



(as of 12-01-2023)

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI RN: 6047784 SN: 88976287	United States (Federal)	Registered, May 18, 2020 Office Status: Cancellation Pending	Int'l Class: 05, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair
GOLI SN: 88260529	United States (Federal)	Suspended, pending Canadian counterpart registration	Int'l Class: 03, 30 (Int'l Class: 03) Beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair; beauty creams and beauty serums (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar
GOLI and Design  SN: 88976981	United States (Federal)	Published, May 20, 2020 Office Status: Opposition Pending	Int'l Class: 05, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, and food products
GOLI and Design	United States (Federal)	Suspended, pending Canadian counterpart registration	Int'l Class: 03, 30 (Int'l Class: 03) Beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair; beauty creams and beauty serums

Mark/Name/AN/RN	Country/Jurisdiction	Status/Status Date	Full Goods/Services
<p>golí</p> <p>SN: 88335489</p>			<p>(Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar</p>
<p>GOLI and Design</p> <p>golí</p> <p>SN: 88261174</p>	<p>United States (Federal)</p>	<p>Suspended, pending Canadian counterpart registration</p>	<p>Int'l Class: 03, 05, 30, 35</p> <p>(Int'l Class: 03) Beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair; beauty creams and beauty serums</p> <p>(Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins</p> <p>(Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar</p> <p>(Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair</p>
<p>GOLI and Design</p> <p>gí</p> <p>SN: 88335527</p>	<p>United States (Federal)</p>	<p>Suspended, pending Canadian counterpart registration</p>	<p>Int'l Class: 05, 30, 35</p> <p>(Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins</p> <p>(Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar</p> <p>(Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair</p>

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI and Design  SN: 88335537	United States (Federal)	Suspended, pending Canadian counterpart registration	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair
HEALTH, MADE HAPPY SN: 88726699 RN: 6160088	United States (Federal)	Registered	Int'l Class: 05 (Int'l Class: 05) Dietary supplements; Nutritional supplements; Vitamin and mineral supplements; Vitamin supplements; Vitamins
HEALTH MADE HAPPY SN: 87709238 RN: 5613458	United States (Federal)	Registered	Int'l Class: 05 (Int'l Class: 05) Vitamins; Dietary supplements; Nutritional supplements; Vitamin supplements; Vitamin and mineral supplements
GOOD BONES SN: 87695580 RN: 5587960	United States (Federal)	Registered	Int'l Class: 05 (Int'l Class: 05) Vitamins; Dietary supplements; Nutritional supplements; Vitamin supplements; Vitamin and mineral supplements
GOLI	Canada	Canada Published	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03)

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
AN: 1928854		Opposition Pending Last Status Received: Opposition Pending, July 18, 2022 Office Status: Opposed	Goods: Beauty products, namely, shampoo, hair conditioner, beauty mask, skin cleanser, skin toner, nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums. (Int'l Class: 05) Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well-being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nuts and seed based food bars, grain-based food bars. (Int'l Class: 30) Goods: Food products, namely, coffee. (Int'l Class: 35) Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being
GOLI and Design  AN: 1946428	Canada	Canada Published Opposition Pending Last Status Received: Opposition Pending, July 18, 2022 Office Status: Opposed	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Goods: Beauty products, namely, shampoo, hair conditioner, beauty mask, skin cleanser, skin toner, nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums. (Int'l Class: 05) Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well-being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nut and seed based food bars, grain-based food bars. (Int'l Class: 30) Goods: Food products, namely, coffee. (Int'l Class: 35) Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being
GOLI NUTRITION and Design	Canada	Canada Published Opposition	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Goods: Beauty products, namely, shampoo, hair


Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
 AN: 1935443		Pending Last Status Received: Opposition Pending, July 18, 2022 Office Status: Opposed	conditioner, beauty mask, skin cleanser, skin toner, nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums (Int'l Class: 05) Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well- being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nuts and seed based food bars, grain-based food bars. (Int'l Class: 30) Goods: Food products, namely, coffee. (Int'l Class: 35) Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being
GOLI and Design  SN: 1946430 RN: TMA1162808	Canada	Registered	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Goods: Beauty products, namely, shampoo, hair conditioner, beauty mask, skin cleanser, skin toner, nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums (Int'l Class: 05) Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well- being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nuts and seed based food bars, grain-based food bars. (Int'l Class: 30) Goods: Food products, namely, coffee. (Int'l Class: 35) Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being
GOLI and Design	Canada	Registered	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Goods: Beauty products, namely, shampoo, hair conditioner, beauty mask, skin cleanser, skin toner,

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
<p>g</p> <p>SN: 1946429</p> <p>RN: TMA1162811</p>			<p>nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums (Int'l Class: 05)</p> <p>Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well-being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nuts and seed based food bars, grain-based food bars. (Int'l Class: 30)</p> <p>Goods: Food products, namely, coffee. (Int'l Class: 35)</p> <p>Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being</p>
<p>TASTE THE APPLE. NOT THE VINEGAR.</p> <p>SN: 1930115</p> <p>RN: TMA1162810</p>	Canada	Registered	<p>Int'l Class: 03, 05, 30, 35 (Int'l Class: 03)</p> <p>Goods: Beauty products, namely, shampoo, hair conditioner, beauty mask, skin cleanser, skin toner, nonmedicated exfoliating preparations for skin and hair; beauty creams and beauty serums (Int'l Class: 05)</p> <p>Goods: Healthcare products, namely, dietary supplements for general health and well-being, nutritional supplements for general health and well-being, vitamins, and gummy vitamins; dietary supplements for general health and well being; protein supplements formed and packaged as bars, nuts and seed based food bars, grain-based food bars. (Int'l Class: 30)</p> <p>Goods: Food products, namely, coffee. (Int'l Class: 35)</p> <p>Services: Online sales and wholesale distribution of dietary supplements, food products, beauty creams and beauty serums for general health and well being</p>
<p>GOLI</p>	Mexico	Mexico Registered Last Status Received: Registered	<p>Int'l Class: 05 (Translation) (Int'l Class: 05) health care products, namely dietary supplements,</p>



Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
RN: 2265496 AN: M2302703			nutritional supplements, vitamins and vitamins in the form of jelly beans.
GOLI RN: 2265497 AN: M2302704	Mexico	Mexico Registered Last Status Received: Registered	Int'l Class: 30 (Translation) (Int'l Class: 30) food products, namely apple or cider vinegar, jelly beans and drinking products based on apple or cider vinegar.
GOLI RN: 2265498 AN: M2302705	Mexico	Mexico Registered Last Status Received: Registered	Int'l Class: 35 (Translation) (Int'l Class: 35) online retail store services and wholesale distribution services of dietary and nutritional supplements, food products and beauty products, namely shampoos, conditioners, beauty masks, skin cleansers, tonics, non-medicated skin scrub preparations and the hair.
GOLI GOLI RN: 1502191	International	International Registered Last Status Received: Registered, September 30, 2021	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI GOLI	International Filings	International Filings Archived Last Status Received: Archived, October 11, 2019	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair.
GOLI RN: 1405942 AN: 01405942	Benelux	Benelux Registered Last Status Received: Registered	Int'l Class: 05 (Translation) (Int'l Class: 05) Dietary supplements; nutritional supplements; vitamins; gummy vitamins
GOLI GOLI IR: 1502191 AN: R201901216	Estonia	Estonia Registered Last Status Received: Registered	Int'l Class: 05 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins
GOLI GOLI IR: 1502191 AN: 106030/3	Georgia	Georgia Registered Last Status Received: Registered	Int'l Class: 05 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins
GOLI AN: V0115549	Iceland	Iceland Registered Last Status	Int'l Class: 05 (Int'l Class: 05)

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
IR: 1502191		Received: Registered	Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI RN: 1502191 IR: 1502191	Ireland	Ireland Registered Last Status Received: Registered, June 16, 2020	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI AN: 201916252 IR: 1502191	Norway	Norway Registered Last Status Received: Registered, June 25, 2020	Int'l Class: 05 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191 AN: WO15- 02191	Sweden	Sweden Registered Last Status Received: Registered, October 11, 2019	Int'l Class: 05 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
goli GOLI IR: 1502191 AN: 2019/126604	Turkey	Turkey Registered Last Status Received: Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
goli nutrition	Turkey	Turkey Registered Last Status Received: Registered	Int'l Class: 05, 35 (Translation) (Int'l Class: 05) Health products namely dietary supplements, nutritional supplements, vitamins and gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
 RN: 2021 187102 AN: 2021/187102			(Translation) (Int'l Class: 35) Services for assembling dietary supplements and nutritional supplements and food products, namely protein supplements, nut-based food bars, grain-based snack bars and coffee goods, for customers to conveniently view and purchase the goods (the specified services are available in retail, wholesale stores, electronic media , catalog and other similar methods).
GOLI AN: UK0091806142 1	United Kingdom	United Kingdom Registered Last Status Received: Registered, September 15, 2020	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Beauty products; beauty creams; beauty serums. (Int'l Class: 05) Dietary supplements for general health and well being; healthcare products. (Int'l Class: 30) Food products, namely, food bars, namely, protein bars in the nature of cereal based breakfast food consisting of rolled oats and brown sugar and oat bars. (Int'l Class: 35) Online sales and wholesale distribution of dietary supplements, food products, namely, food bars in the nature of protein bars, cereal based breakfast food consisting of rolled oats and brown sugar and oat bars, beauty creams and beauty serums for general health and well-being.
GOLI RN: 018061421 AN: 018061421	European Union	European Union Registered Last Status Received: Registered, September 17, 2020	Int'l Class: 03, 05, 30, 35 (Int'l Class: 03) Beauty products; beauty creams; beauty serums. (Int'l Class: 05) Dietary supplements for general health and well being; healthcare products. (Int'l Class: 30) Food products, namely, food bars, namely, protein bars in the nature of cereal based breakfast food consisting of rolled oats and brown sugar and oat bars. (Int'l Class: 35) Online sales and wholesale distribution of dietary supplements, food products, namely, food bars in the nature of protein bars, cereal based breakfast food consisting of rolled oats and brown sugar and oat bars,

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
			beauty creams and beauty serums for general health and well-being.
GOLI AN: 316550	Israel	Israel Registered Last Status Received: Registered	Int'l Class: 03, 05, 35 (Int'l Class: 03) Beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair; beauty creams and beauty serums; all included in class 3. (Int'l Class: 05) Dietary supplements for general health and well being; all included in class 5. (Int'l Class: 35) Online sales and wholesale distribution of dietary supplements, beauty creams and beauty serums for general health and well being; all included in class 35.
GOLI GOLI AN: F/TM/O/2019/160 826	Nigeria	Nigeria Published Last Status Received: Published	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins
GOLI AN: 2019/30194	South Africa	South Africa Published Last Status Received: Published	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins
GOLI GOLI AN: 323805	United Arab Emirates	United Arab Emirates Registered Last Status Received: Registered	Int'l Class: 05 (Translation) (Int'l Class: 05) Health care products, specifically supplements Dietary and nutritional supplement Vitamins and gum vitamins are in the category

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
goli  AN: unknown09823	Myanmar	Myanmar Published Last Status Received: Published	Nutritional supplements and Cosmetic products
GOLI IR: 1502191 AN: 2055490	Australia	Australia Registered Last Status Received: Registered Office Status: Protected: Registered/p rotected	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair.
GOLI  RN: 37972707A AN: 37972707A-5	China	China Registered Last Status Received: Registered Office Status: 商标 注册申请 - 申请收文 - 结束	Int'l Class: 05 (Int'l Class: 05) Vitamin jelly ,
GOLI	China	China Registered Last Status Received: Registered	Int'l Class: 03

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI RN: 37972706		Office Status: 商标 注册申请 - 申请收文 - 结束	
GOLI GOLI RN: 37972708	China	China Registered Last Status Received: Registered Office Status: 商标 注册申请 - 申请收文 - 结束	Int'l Class: 035
GOLI and Design GOLI RN: 305699314 AN: 305699314	Hong Kong	Hong Kong Registered Last Status Received: Registered, December 17, 2021	Int'l Class: 05 (Int'l Class: 05) Dietary supplements and nutritional supplements; vitamins; vitamins and mineral supplements; gummy vitamins
GOLI RN: 4167841 AN: 4167841	India	DELHI - Registered Last Status Received: Registered	Int'l Class: 03, 35 (Int'l Class: 03) Healthcare and beauty products; food products; beauty creams and beauty serums (Int'l Class: 35) Online sales and wholesale distribution of food products, beauty creams and beauty serums for general health and well being
GOLI	Indonesia	Indonesia Cancelled Last Status Received: Cancelled	Int'l Class: 05 (Translation) (Int'l Class: 05) Health products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
AN: M0020191502 191 IR: 1502191			
GOLI GOLI IR: 1502191	Thailand	Thailand Published Last Status Received: Published, June 19, 2023	Int'l Class: 05 (Translation) (Int'l Class: 05) product list, weight control food used in medicine; weight control substances used in medicine ; Dietary supplement made from fermented apple cider vinegar (apple cider vinegar), pomegranates, beets, citric acid, vitamin B12, vitamin B9 and pectin. together in one tablet
GOLI and Design GOLI AN: M190149303	Thailand	Thailand Filed Pending Application Last Status Received: Pending Application, April 15, 2020	Int'l Class: 05, 30, 35 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Translation) (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Translation) (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair.
GOLI AN: TM202102069 5	Malaysia	Malaysia Renewed Last Status Received: Renewed, July 28, 2031	Int'l Class: 05 (Int'l Class: 05) dietary supplements and nutritional supplements; vitamins; vitamins and mineral supplements; gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI IR: 1502191 AN: 1136283	New Zealand	New Zealand Registered Last Status Received: Registered, April 15, 2020 Office Status: Protected	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI GOLI RN: 4-2021-517522 AN: 4-2021-517522	Philippines	Philippines Registered Last Status Received: Registered	Int'l Class: 05 (Int'l Class: 05) dietary supplements and nutritional supplements; vitamins; vitamins and mineral supplements; gummy vitamins.
GOLI GOLI IR: 1502191 AN: 4020197020711	Republic of Korea	Republic of Korea Registered Last Status Received: Registered	Int'l Class: 05 (Translation) (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI GOLI AN: 40201926565Q IR: 1502191	Singapore	Singapore Registered Last Status Received: Registered, October 11, 2019	Int'l Class: 05, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non-medicated exfoliating preparations for skin and hair.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Status Date	Full Goods/Services
GOLI AN: 1371623	Chile	Chile Filed Last Status Received: Opposed	Int'l Class: 05 (Translation) (Int'l Class: 05) for health care, namely, dietary supplements for medical use, nutritional supplements, vitamins and vitamins in gummies.
GOLI AN: SD2019010269 3 IR: 1502191	Colombia	Colombia Cancelled Refused Last Status Received: Refused	Int'l Class: 05 (Translation) (Int'l Class: 05)): health care products, namely, dietary supplements, nutritional supplements, vitamins and vitamins in the form of jelly beans.
GOLI and Design golí AN: SD20200085434	Colombia	Colombia Cancelled Refused Last Status Received: Refused	Int'l Class: 05 (Translation) (Int'l Class: 05)): vitamins of jelly-like consistency.
GOLI AN: MSENADI/2019 /76074	Ecuador	Ecuador Published Opposition Pending Last Status Received: Opposition Pending	Int'l Class: 05 (Translation) (Int'l Class: 05) health care products, namely, dietary supplements, nutritional supplements, vitamins, and jelly-like vitamins.
GOLI AN: M898688/2021	Peru	Peru Filed Last Status Received: Opposed	Int'l Class: 05 (Translation) (Int'l Class: 05) health care products namely, dietary supplements for medical use. nutritional supplements, vitamins and vitamins in gummy.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI AN: 56282	Trinidad and Tobago	Trinidad and Tobago Published Last Status Received: Published, February 24, 2021	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely dietary supplements, nutritional supplements, vitamins, and gummy vitamins included in class 05
GOLI IR: 1502191	Zimbabwe	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Zambia	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	United Kingdom	Registered	Int'l Class: 05, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair.
GOLI IR: 1502191	Ukraine	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Tunisia	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI IR: 1502191	Switzerland	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Sint Maarten (Dutch part) (SX)	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	San Marino	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Samoa	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Oman	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Morocco	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Kenya	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Italy	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI IR: 1502191	Japan	Registered	Int'l Class: 05, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair.
GOLI IR: 1502191	Greece	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Ghana	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Gambia	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Finland	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Denmark	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Curacao	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI IR: 1502191	Cambodi a	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Bulgaria	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Brunei Darussala m	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Bonaire, Sint Eustatius and Saba	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Benelux	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Belarus	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Armenia	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1502191	Antigua and Barbuda	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.

Mark/Name/AN/ RN	Country/ Jurisdiction	Status/Stat us Date	Full Goods/Services
GOLI IR: 1502191	African IPO	Registered	Int'l Class: 05 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins.
GOLI IR: 1558739 AN: 2133594	Australia	Registered	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair.
TASTE THE APPLE, NOT THE VINEGAR. IR: 1558739 AN: 2370628 AN: 2370629 AN: 2370630	Mexico	Registered	Int'l Class: 05, 30, 35 (Int'l Class: 05) Healthcare products, namely, dietary supplements, nutritional supplements, vitamins, and gummy vitamins. (Int'l Class: 30) Food products, namely, apple cider vinegar, gummy candies, and beverages based on apple cider vinegar. (Int'l Class: 35) Online retail store services and wholesale distributorship services featuring dietary and nutritional supplements, food products, and beauty products, namely, shampoo, conditioner, beauty mask, skin cleanser, toner, non- medicated exfoliating preparations for skin and hair.

SCHEDULE "E"
EXCLUDED LIABILITIES

- Amounts outstanding under the amended and restated credit agreement dated September 2, 2022, amongst, among others, Goli Nutrition Inc., as Borrower, and Bank of Montreal, National Bank of Canada, Fédération des Caisses Desjardins and HSBC Bank Canada, as lenders, as amended
- Originating application filed on August 12, 2023 by Brand Alignment Inc. against Goli Nutrition Inc. for a total amount of CAD\$52,318.00
- All existing litigation outstanding against Goli Nutrition Inc.

SCHEDULE "F"
ENCUMBRANCES TO BE DISCHARGED

- Lien held by Bank of Montreal constituted on October 13, 2021 on all movable personal property of Goli Nutrition Inc. and 13384853 Canada Inc.
- Lien held by 11028154 Canada Inc. constituted on October 10, 2023 on all movable personal property of Goli Nutrition Inc.
- Lien held by 11028227 Canada Inc. constituted on October 10, 2023 on all movable personal property of Goli Nutrition Inc.

SCHEDULE "G"
RETAINED LIABILITIES

N/A

SCHEDULE "H"
PERMITTED ENCUMBRANCES

Nil.

SCHEDULE "I"
MATERIAL LICENSES

- *Safe Food for Canadians Act* Record of License no. 3N33CYVF granted on 2020-12-11 and expiring on 2024-12-11
- Health Canada Trading Partner Profile
- Health Canada Site License no. 302922 granted on 2023-09-25 and expiring on 2024-09-22
- Health Canada Product License no. 80112100 granted on 2021-08-13, as revised on 2022-05-19 and amended on 2022-05-19, for: Goli Nutrition World's First Apple Cider Vinegar Gummies, Apple Cider Vinegar Gummies, Goli Nutrition Apple Cider Vinegar Gummies, Goli Apple Cider Vinegar Gummies
- Health Canada Product License no. 80126884 granted on 2023-09-20 for: Goli Nutrition World's First Apple Cider Vinegar Gummies, Apple Cider Vinegar Gummies, Goli Nutrition Apple Cider Vinegar Gummies, Goli Apple Cider Vinegar Gummies
- Health Canada Product License no. 80117811 granted on 2022-04-08 for: Goli Wellness Gummies with SuperFruits, Goli Multivitamin Gummies with SuperFruits, Goli Beauty Gummies with SuperFruits, Goli Multi+ Gummies with SuperFruits, Goli Multi Beauty Gummies with SuperFruits, Goli SuperFruits Beauty Gummies, Goli SuperFruits Wellness Gummies, Goli SuperFruits Beauty & Wellness Gummies, Goli SuperFruits Beauty & Nutrition Gummies, Goli SuperFruits Multi Gummies, Goli Beauty SuperFruits Gummies, Goli SuperFruits Multi+ Beauty Gummies, Goli SuperFruits Wellness plus Beauty Gummies, Goli Multi+ Beauty Gummies, Goli Multi+ Beauty Gummies, Goli Multivitamin Gummies, Goli Wellness Gummies, Goli Antioxidants Gummies, Goli Wellness & Beauty Gummies, Goli Multi Beauty Gummies with SuperFruits Blend, Goli Beauty Gummies with SuperFruits Blend, Goli Multi+ Gummies with SuperFruits Blend, Goli Hair, Skin & Nails Gummies, Goli Hair, Skin & Nails Beauty Gummies
- Health Canada Product License no. 80122411 granted on 2022-12-20 for: Goli Triple Action Immune Gummies, the Goli Nutrition Triple Action Immune, and the Goli Nutrition Triple Action Immune Gummies
- Health Canada Product License no. 80119041 granted on 2022-05-31, as amended on 2022-09-09, for: Goli Ashwagandha, the Goli Ashwa Gummies, and Goli Ashwa
- Certified Vegan Logo Certificate for the period of December 1, 2023 to November 30, 2024
- Kosher Pareve Certification granted on February 13, 2024 and valid through October 31, 2024 regarding the Apple Cider Vinegar Gummies, the Ashwagandha Gummies, the Beets Cardio Gummies, the Complete Kids Multi Gummies, the Dreamy Sleep Gummies, the Extra-Strength Sleep Gummies, the Matcha Mind Gummies, the SuperFruits Gummies, the SuperGreens Gummies, the Triple Action Immune Gummies, the Women's Complete MULTI Gummies, and the Women's PMS Relief Gummies
- FODMAP Certificate of Certification granted on September 1, 2021 and expiring on September 1, 2024 regarding the Goli Superfruits Gummies, Goli Supergreen Gummies, Goli Ashwaganda Gummies, and Goli Apple Cider Vinegar Gummies products
- PETA Certification Mark License Agreement between People for Ethical Treatment of Animals, Inc. and Goli Nutrition Inc. dated October 4, 2019
- B Corp Certification

SCHEDULE "J"
AUTHORIZED AND ISSUED CAPITAL

Shareholder Name	Common Shares	Class A Preferred Shares	FD Shares	% FD Shares
11028227 Canada Inc.	40,996,236	-	40,996,236	40.59%
11028154 Canada Inc.	40,996,236	-	40,996,236	40.59%
9204-1797 Quebec Inc.	8,029,217	-	8,029,217	7.95%
Sharon Hoffman	3,062,827	-	3,062,827	3.03%
Amiga Trust	1,605,843	-	1,605,843	1.59%
BRX Management, LLC	1,031,254	-	1,031,254	1.02%
VMG Partners IV L.P.	-	4,840,388	4,840,388	4.79%
VMG Partners Mentors Circle IV L.P.	-	125,502	125,502	0.12%
The Pruzan Family 2003 Trust	-	26,442	26,442	0.03%
Blair Effron	-	26,442	26,442	0.03%
Alan Hartman	-	26,442	26,442	0.03%
Jack Levy	-	52,885	52,885	0.05%
Susannah Coltman	-	5,289	5,289	0.01%
Bank of Montreal, dba BMO Capital Partners	-	105,770	105,770	0.10%
Moiz Ali Investments LLC	-	79,327	79,327	0.08%
Total	95,721,613	5,288,487	101,010,100	100.00%

SCHEDULE "K"
U.S. RECOGNITION ORDER

See attached.