

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2101043
Estate No. 24-2101043

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

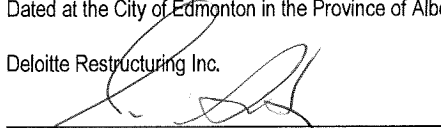
In the matter of the bankruptcy of
Graham Brothers Construction Group Ltd.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Graham Brothers Construction Group Ltd. filed (or was deemed to have filed) an assignment on the 17th day of May 2016, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 7th day of June 2016, at 10:00 AM, at the office of Deloitte Restructuring Inc., at Windsor Meeting Room, 3rd Floor, Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 25th day of May 2016.

Deloitte Restructuring Inc.


2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 421-3611 Fax: (780) 421-3782

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Graham Brothers Construction Group Ltd.
 of the City of Edmonton, in the Province of Alberta


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 17th day of May 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 8,424,306.12	1. Inventory 0.00
Balance of secured claims as per list "B" 24,942.85	2. Trade fixtures, etc. 0.00
Total unsecured creditors 8,449,248.97	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 9,658,075.00	Good 2,047,560.00
3. Preferred creditors as per list "C" 40,618.17	Doubtful 2,582,380.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 275,000.00
estimated to be reclaimable for 0.00	Estimated to produce 1,847,560.00
Total liabilities 18,147,942.14	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 296,800.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 6,900,000.00
	9. Real property or immovable as per list "G" 75,001.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 150,000.00
	12. Securities (shares, bonds, debentures, etc.) 4.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 5,603,800.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 14,873,165.00
	Deficiency 3,274,777.14

I, Thomas William Graham, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 17th day of May 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 24th day of May 2016.



 Garrett Chan, Commissioner of Oaths
 For the Province of Alberta
 Expires Jan. 20, 2017



 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

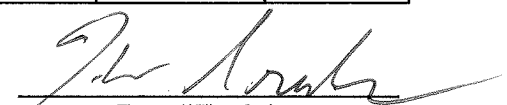
List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1758455 Alberta Ltd. 1302	10180 101 St NW Edmonton AB T5J 0W2	40,650.00	0.00	40,650.00
2	3GL Technology Solutions	831 Proctor Wynd Edmonton AB T5T 6J3	18,254.00	0.00	18,254.00
3	4Refuel Canada LP	c.o C9587C, PO Box 9587, Station M Calgary AB T2P 5L8	13,126.00	0.00	13,126.00
4	8663246 Canada Ltd.	606 Varsity Estates Place NW Calgary AB T3B 3C2	3,229.00	0.00	3,229.00
5	A Gering Gravel Sales	3024 1st Avenue Edson AB T7E 1N9	332,810.00	0.00	332,810.00
6	A-1 Portables - Div of 1169572 Alberta Ltd.	3925 - 47 Ave Camrose AB T4V 4W2	8,426.00	0.00	8,426.00
7	AAA Hauling	PO Box 1161 Thompson MB R8N 1N9	2,068.00	0.00	2,068.00
8	Acden Environment	220 Taiganova Crescent Fort McMurray AB T9K 0T4	20,473.00	0.00	20,473.00
9	Air Liquide Canada Inc.-Western Region Attn: Dana Dumitrescu	10020 - 56 Avenue Edmonton AB T6E 5Z2	15,414.00	0.00	15,414.00
10	Alberta Co-op Taxi Line Ltd.	10538 114 Street Edmonton AB T5H 3Y3	420.00	0.00	420.00
11	Alberta Materials Testing (Calgary) Ltd.	#5, 7439 49th Avenue Crescent Red Deer AB T4P 1X6	683.00	0.00	683.00
12	Alberta Overhead Crane Service and Supply Ltd.	#23 - 26308 Twp. Rd. 525 A, Route 60 Industrial Park (Zone 5) Acheson AB T7X 5A6	1,293.00	0.00	1,293.00
13	Alberta Traffic Supply	9015 14 Street NW Edmonton AB T6P 0C9	9,388.00	0.00	9,388.00
14	All Class Fabrication	Box 1021 Stn Main Grande Prairie AB T8V 4B5	24,310.00	0.00	24,310.00
15	Alliance Building Maintenance	18823 111 Avenue Edmonton AB T5S 2X4	3,481.00	0.00	3,481.00
16	Allison Burke	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	1,923.08	2,000.00	3,923.08
17	Allnorth Consultants Limited	PO Box 968 Prince George BC V2L 4V1	324,343.00	0.00	324,343.00
18	American Piledriving Equipment	PO Box 88730 Seattle WA 88730 USA	3,260,959.00	0.00	3,260,959.00
19	Amie LaCharite	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,650.00	772.06	3,422.06
20	Andy McCalla	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,211.54	2,000.00	4,211.54
21	Argus Machine Co. Ltd.	5820 97th Street Edmonton AB T6E 3J1	34,314.00	0.00	34,314.00
22	ATCO Pipelines Edmonton Centre	7210 42 Street NW Edmonton AB T6B 3H1	429.00	0.00	429.00
23	Athabasca Mechincal - Fort McKay Enterprises Ltd.	Lot 8B, Caribou Energy Park Fort Mackay AB T0P 1C0	755.00	0.00	755.00
24	Atlantic Industries Limited	c/o C25046C/U, 10500 48 St SE #200 Calgary AB T2C 2B7	3,942.00	0.00	3,942.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

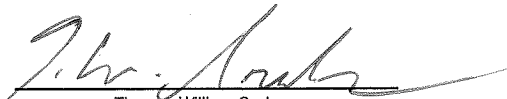
List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Atlas Copco Rental	c/o Ms. Lucy-Maude Lachance, DLA Piper, Suite 1400, McGill College Tower, 1501 McGill College Avenue Montreal QC H3A 3M8	226,226.00	0.00	226,226.00
26	Badger Daylighting LP	6740 65th Avenue Red Deer AB T4P 1A5	100,174.00	0.00	100,174.00
27	Bang-On Fab Works Ltd.	103 Lakewood Close Beaumont AB T4X 0B5	945.00	0.00	945.00
28	Barkman Concrete Ltd.	152 Brandt Street Steinbach MB R5G 0R2	26,793.00	0.00	26,793.00
29	BCL Consulting Group Inc.	12 Blackfoot Road Sherwood Park AB T8A 4P4	3,075.00	0.00	3,075.00
30	Big Tee Golf Resort	Box 863 Breton AB T0C 0P0	4,501.00	0.00	4,501.00
31	Bill Kubica	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	3,173.08	2,000.00	5,173.08
32	Billy Taha Trucking Ltd.	PO Box 757 Lac La Biche AB T0A 2C0	19,861.00	0.00	19,861.00
33	Bob Ash Ltd.	Box 836 Viking AB T0B 4N0	525.00	0.00	525.00
34	Bosch Hydraulic Connection Ltd.	18141 111 Avenue Edmonton AB T5S 2P2	946.00	0.00	946.00
35	Boyd Woodard	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	969.23	2,000.00	2,969.23
36	Branch Corner Supply	Box 7410 Edson AB T7E 1V6	777.00	0.00	777.00
37	C.E.M. Heavy Equipment	6001 - 50 Ave. Taber AB T1G 1W7	765.00	0.00	765.00
38	Cambridge Mercantile	10155 102 St NW #171 Edmonton AB T5J 4G8	1.00	0.00	1.00
39	Canadian Linen Supply	Box 51045 RPO Tyndall Winnipeg MB R2X 3C6	1,493.00	0.00	1,493.00
40	Canadian Quality Inspections	125 Higgins Avenue Winnipeg MB R3B 0B6	13,361.00	0.00	13,361.00
41	CANN AMM	101 McIntyre Street West North Bay ON P1B 2Y5	951.00	0.00	951.00
42	Carbon Copy Digital	10159 108 Street NW Edmonton AB T5J 1L1	519.00	0.00	519.00
43	Certified Inspection Services Ltd.	941 Thomas Avenue Winnipeg MB R2L 2C6	11,088.00	0.00	11,088.00
44	Certified Laboratories	PO Box 2413T, Station A Toronto ON M5W 2K6	18,843.00	0.00	18,843.00
45	City Glass Ltd. Attn: Mark Kirkup	9100 Yellowhead Trail Edmonton AB T5B 1G2	0.00	0.00	0.00
46	Clayton Shaw	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,385.00	2,000.00	4,385.00
47	CNH Industrial Capital - Productivity Plus Account	PO Box 4561 Toronto ON M5W 4S9	749.00	0.00	749.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Computer Integration Resource Centre Inc.	#201, 17812 - 105 Avenue Edmonton AB T5S 2H5	1,312.00	0.00	1,312.00
49	Continental Chain & Rigging Ltd.	7011 Girard Road Edmonton AB T6B 2C4	554.00	0.00	554.00
50	Contrac Equipment Ltd.	PO Box 4261 Spruce Grove AB T7X 3B4	747,320.00	0.00	747,320.00
51	Conix Water Products LP	1210 70th Avenue Edmonton AB T6P 1P5	6,553.42	0.00	6,553.42
52	Cougar Fuels Ltd.	5602 54 Avenue Bonnyville AB T9N 2N3	3,780.00	0.00	3,780.00
53	Crackmasters North	12508 124 Street Edmonton AB T5L 0N5	467.00	0.00	467.00
54	Crystal Glass Canada - Edmonton	6424 Gateway Blvd Edmonton AB T6H 2H9	293.00	0.00	293.00
55	Current Concepts Ltd.	#1(b), 54106 RR 275 Spruce Grove AB T7X 3V3	3,165.00	0.00	3,165.00
56	Dave Logan	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	1,923.08	2,000.00	3,923.08
57	Dayton Superior Canada Ltd.	P.O. Box 4090 Stn A Toronto ON M5W 0E9	55,367.00	0.00	55,367.00
58	DB Kidd Transport Ltd.	122 Millenium Drive, Unit #103 Fort McMurray AB T9K 2S8	2,793.00	0.00	2,793.00
59	Deerland Equipment Attn: Rene	8599 112 Street Fort Saskatchewan AB T8L 3V3	147.00	0.00	147.00
60	Derrick Concrete Cutting & Construction Ltd.	5815 99 Street Edmonton AB T6E 3N8	4,826.00	0.00	4,826.00
61	Diamond International Trucks Ltd.	17020 118th Avenue Edmonton AB T5S 1S4	2,246.00	0.00	2,246.00
62	Diamond Shuttle Services Ltd.	Box 366 St. Albert AB T8N 7A2	3,010.00	0.00	3,010.00
63	Dipper Oilfield Developments (297917 AB Ltd.)	Box 2340 Lac La Biche AB T0P 1H0	1,050.00	0.00	1,050.00
64	Direct Energy Regulated Services	PO Box 2427 Edmonton AB T5J 2R4	400.00	0.00	400.00
65	DXI Solutions Inc.	Suite 300, 10230 Jasper Avenue Edmonton AB T5J 4P6	9,290.00	0.00	9,290.00
66	E Construction Ltd.	10130 21 St. Edmonton AB T6P 1W7	155,717.00	0.00	155,717.00
67	Edmonton Transit Mix	C/O C25029, PO Box 2532 Station M Calgary AB T2P 5P9	535.00	0.00	535.00
68	Ellis Fabrications Inc.	4207 53rd Street Close Innisfail AB T4G 1P9	3,024.00	0.00	3,024.00
69	EPCOR Energy Services Inc. Attn: Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8	653.62	0.00	653.62
70	Explorer Software Inc.	Suite 220, 145 Chadwick Court North Vancouver BC V7M 3K2	25,080.00	0.00	25,080.00
71	Felesky Flynn LLP	1980 Manulife Place, 10180 101 Street Edmonton AB T5J 3S4	16,625.00	0.00	16,625.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Fenceline Rentals Ltd.	13557 141 A Avenue Edmonton AB T6V 1W3	3,835.00	0.00	3,835.00
73	Ferex Earthworks Inc.	50417A RR245 Leduc County AB T4X 0P5	9,461.00	0.00	9,461.00
74	Finishing Touch Auto Centre	6922 82 Avenue Edmonton AB T6B 0E7	1,980.00	0.00	1,980.00
75	Finning International Inc. (Canada)	16830-107 Avenue Edmonton AB T5P 4C3	127,630.00	0.00	127,630.00
76	Fort Garry Industries Ltd.	16230 118th Avenue Edmonton AB T5V 1C6	324.00	0.00	324.00
77	Fountain Tire	PO Box 4530 Edmonton AB T6E 5G4	12,553.00	0.00	12,553.00
78	FOURPOINT Industrial Services Inc.	6 Boulder Blvd. Stony Plain AB T7Z 1V7	65,120.00	0.00	65,120.00
79	Frontier Plumbing & Heating Supply	1320 Highfield Crescent SE Calgary AB T2G 5M3	23,605.00	0.00	23,605.00
80	G2 Logistics Transport	944 Henry Avenue Winnipeg MB R3E 3L2	4,800.00	0.00	4,800.00
81	Gardewine North	60 Eagle Drive Winnipeg MB R2R 1V5	4,302.00	0.00	4,302.00
82	General Steel Ltd.	4120 84 Avenue Edmonton AB T6B 3H3	1,491.00	0.00	1,491.00
83	Granite Concrete Services Inc.	100 St Paul Blvd, West St. Paul MB R2P 2W5	9,131.00	0.00	9,131.00
84	Grant Miller Motors Ltd.	5013 60 St Vegreville AB T9C 1N6	431.00	0.00	431.00
85	Grassick Contracting Ltd.	8012 188 ST NW Edmonton AB T5T 5B1	1,650.00	0.00	1,650.00
86	Green Line Hose & Fittings Ltd.	7003 Roper Road NW Edmonton AB T6B 3K3	8,989.00	0.00	8,989.00
87	Gregg Distributors Co. Ltd.	16215 - 118 Avenue Edmonton AB T5V 1C7	28,915.00	0.00	28,915.00
88	Greyhound Canada Transportation Corp.	1111 International Blvd, Ste. 700 Burlington ON L7L 6W1	1,316.00	0.00	1,316.00
89	Hagemeyer Canada Inc.	o/a Century Vallen, PO Box 9554 Stn. M Calgary AB T4P 5L8	5,425.00	0.00	5,425.00
90	Hammerstone Corporation	#500, 4838 Richard Road SW Calgary AB T3E 6L1	33,839.00	0.00	33,839.00
91	Hazmasters Inc.	651 Harwood Avenue N., Unit 4 Ajax ON L1Z 0K4	2,602.51	0.00	2,602.51
92	Hertz Equipment Rentals	8801 24 Street Edmonton AB T6P 1L2	4,709.00	0.00	4,709.00
93	HighMark Crane & Rigging	1320 77 Avenue Edmonton AB T6P 1M2	45,360.00	0.00	45,360.00
94	HighMark Logistics Inc.	24 WM Bradbury Place Leduc AB T9E 6M9	23,903.00	0.00	23,903.00
95	Inland Concrete	16503 - 121A Ave Edmonton AB T5V 1J1	1,339.00	0.00	1,339.00

24-May-2016

Date



Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	James Dick Construction Limited	14442 Regional Road 50 Bolton ON L7E 3E2	3,108.00	0.00	3,108.00
97	John Lake Disposal	Box 11795 Lloydminster AB T9V 3C1	5,846.00	0.00	5,846.00
98	Kentwood Ford	13344 97th Street Edmonton AB T5E 4C9	4,310.00	0.00	4,310.00
99	Kevin Mitchinson	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	0.00	2,000.00	2,000.00
100	Kingston Ross Pasnak LLP	9Triple8, Suite 1500 - 9888 Jasper Avenue Edmonton AB T5J 5C6	51,975.00	0.00	51,975.00
101	Klondike Crane Inspection Ltd.	10616 169 Street Edmonton AB T5P 3X6	965.00	0.00	965.00
102	Layfield Canada Ltd.	17720 129 Avenue Edmonton AB T5V 0C4	69,398.00	0.00	69,398.00
103	LN Land Development Technologies	101, 10634 178 Street Edmonton AB T5S 1H4	27,145.00	0.00	27,145.00
104	Lou's Fashions	Unit 50, 146 Provincial Avenue Sherwood Park AB T8H 0E1	8,026.00	0.00	8,026.00
105	Magnum Industries Incorporated	14227 Stony Plain Road Edmonton AB T5S 2C3	4,149.00	0.00	4,149.00
106	Marvick Automotive Supply Ltd.	12821 - 97 Street Edmonton AB T5E 4E5	1,167.00	0.00	1,167.00
107	Matt's Express Ltd.	5300 Satellite Drive Mississauga ON L4W 5J2	1,265.00	0.00	1,265.00
108	Maverick Inspection Ltd.	#22, 161 Broadway Blvd. Sherwood Park AB T8H 2A8	670.00	0.00	670.00
109	MBNA a division of The Toronto Dominion Bank Proposals c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	4,728.00	0.00	4,728.00
110	Meridian Surveys Ltd.	100 - 310 Wellman Lane Saskatoon SK S7T 0J1	1,543.00	0.00	1,543.00
111	Metal River Welding Inc.	Box 3137 Morinville AB T8R 1S1	12,891.00	0.00	12,891.00
112	Midas Auto Service Experts	6208 48th Avenue Camrose AB T4V 0K6	279.00	0.00	279.00
113	Mike Marino	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	0.00	2,000.00	2,000.00
114	Mike Myshak Management Ltd.	53016 Hwy 60 Suite 813 Acheson AB T7X 5A7	125,000.00	0.00	125,000.00
115	Miller Thomson LLP	Commerce Place , Suite 2700, 10155 102 Street Edmonton AB T5J 4G8	5,117.00	0.00	5,117.00
116	Mortenson Construction	c/o Catherine Howden, Pitblado LLP, 2500-360 Main St Winnipeg MB R3C 4H6	0.00	0.00	0.00
117	Motion Machinery Ltd.	21020 107 Avenue NW Edmonton AB T5S 1X2	9,454.00	0.00	9,454.00
118	Mr. Lube Canada	2330 - 6900 Graybar Road Richmond BC V6W 0A5	1,690.00	0.00	1,690.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
119	Nason Contracting Group Ltd.	25 Corriveau Avenue St. Albert AB T8N 5A3	5,313.00	0.00	5,313.00
120	National Concrete Accessories Canada Inc.	14760 116 Avenue Edmonton AB T5M 3G1	102,433.00	0.00	102,433.00
121	NE Bulk Transportation	6416 54 Avenue Bonnyville AB T9N 2L6	208,113.00	0.00	208,113.00
122	Neptune Coring (Western) Ltd.	21521 112 Avenue Edmonton AB T5S 2T8	41,634.00	0.00	41,634.00
123	Newalta Corporation	211 11th Avenue SW Calgary AB T2R 0C6	2,378.00	0.00	2,378.00
124	NILEX Civil Environmental Group	6810 8th Street NW Edmonton AB T6P 0C4	21,432.00	0.00	21,432.00
125	Northgate Industries Ltd.	12345 121 Street Edmonton AB T5L 5C3	183,351.00	0.00	183,351.00
126	NorthSat Distribution	9641 - 82 Ave. Edmonton AB T6C 0Z9	9,691.00	0.00	9,691.00
127	Nortrux Inc.	18110 - 118 Ave. Edmonton AB T5S 2G2	850.00	0.00	850.00
128	NWT Safety Supplies Ltd.	Bay 2, 1906 4th Street Nisku AB T9E 7T8	485.00	0.00	485.00
129	One Call Heating Ltd.	13 Apeldoorn Street Lancaster Park AB T0A 2H0	6,420.00	0.00	6,420.00
130	Opus Stewart Weir Ltd.	#140, 2121 Premier Way Sherwood Park AB T8H 0B8	9,266.00	0.00	9,266.00
131	Oxford Machine & Welding Ltd.	11612 170 Street Edmonton AB T5S 1J7	411.00	0.00	411.00
132	Parkland Geotechnical Consulting Ltd.	102, 4756 Riverside Drive Red Deer AB T4N 2N7	3,945.00	0.00	3,945.00
133	Pawel Turczyk	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,388.47	2,000.00	4,388.47
134	Pentacon Utility Services Inc.	PO Box 3400 Vermillion AB T9X 2B3	1,302.00	0.00	1,302.00
135	Phoenix Fence Inc.	12816 - 156 Street Edmonton AB T5V 1E9	29,532.00	0.00	29,532.00
136	Pinnacle Drilling Products LP	7560 48 Street SE Calgary AB T2C 4J6	5,610.00	0.00	5,610.00
137	PipeX Inc.	8321 1 Street Edmonton AB T6P 1X2	1,071.00	0.00	1,071.00
138	PitneyWorks	PO Box 280 Orangeville ON L9W 2Z7	669.00	0.00	669.00
139	Polar Industries Ltd.	Box 41 Grp 582 RR5 Springfield MB R2C 2Z2	748.00	0.00	748.00
140	Precision Freight Systems Inc.	Roy Roche Dr Winnipeg MB R0C 3A0	443,226.00	0.00	443,226.00
141	Proform Construction Products	240 Burnt Park Way Red Deer AB T0M 0J0	16,115.00	0.00	16,115.00
142	Pro-Link Fencing & Welding Inc.	7036 68 Avenue Edmonton AB T6B 3C5	15,144.00	0.00	15,144.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
143	ProTech Fire & Safety Alberta Inc.	17303 103 Avenue Edmonton AB T5S 1J4	2,887.00	0.00	2,887.00
144	Purewater Connection/333618 Alberta Ltd.	10739 - 180 Street Edmonton AB T5S 1G6	396.00	0.00	396.00
145	Purolator Courier Ltd.	PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2	434.00	0.00	434.00
146	Quest Disposal and Recycling Inc.	4309 - 50 St. Vegreville AB T9C 1B7	386.00	0.00	386.00
147	Reynolds Mirth Richards & Farmer	3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 0W2	93,975.00	0.00	93,975.00
148	Rightway Sanitation Services	2109 19 Avenue Wainwright AB T9W 1L2	1,000.00	0.00	1,000.00
149	Rita Coward	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	0.00	1,938.48	1,938.48
150	Roadrunner Water Hauling Ltd.	Box 356 Innisfree AB T0B 2G0	8,578.00	0.00	8,578.00
151	Roy Mace	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,980.77	2,000.00	4,980.77
152	SafeWatch Consulting Group Ltd.	12126 90 Street Edmonton AB T5B 3Z3	14,800.00	0.00	14,800.00
153	Sam Whitehouse	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	5,690.77	0.00	5,690.77
154	Sandale Utility Products	Emco Corporation, 9439 34th Street Edmonton AB T6B 2Y5	6,577.00	0.00	6,577.00
155	Sroy Consulting	90 Glamorgan Drive Sherwood Park AB T8A 2Y8	924.00	0.00	924.00
156	Smith Electric	13175 159 Street Edmonton AB T5Z 3A6	1,004.00	0.00	1,004.00
157	Springer Trenching	22313 Twp. Rd 512 Sherwood Park AB T8C 1H2	12,673.00	0.00	12,673.00
158	Stahl Peterbilt	18020-118 Ave Edmonton AB T5S 2G2	2,620.00	0.00	2,620.00
159	Stanley Knight Heritage Society	226 Boucher Street E. Meaford ON N4L 1B7	9,000.00	0.00	9,000.00
160	Staples #60	13118 50 Street Edmonton AB T5A 5B5	859.00	0.00	859.00
161	Staples Desjardins	PO Box 8601, Station Downtown Montreal QC H3C 3V2	4,478.00	0.00	4,478.00
162	Stony Valley Contracting	245 TaigaNova Crescent Fort McMurray AB T9K 0T4	118,387.00	0.00	118,387.00
163	Stuart Crosley	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	5,815.39	2,000.00	7,815.39
164	Suncor Energy Products Partnership	PO Box 8500 Don Mills ON M3C 3B2	3,065.00	0.00	3,065.00
165	Sunset Express Ltd.	304-191 Kimberly Road Winkler MB R6W 4A4	4,400.00	0.00	4,400.00
166	TeraGo Networks Inc.	PO Box 8956, Postal Station A Toronto ON M5W 2C5	2,756.00	0.00	2,756.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "A"
 Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
167	Terra Firma	18104-111 Ave Edmonton AB T5S 2H4	17,414.00	0.00	17,414.00
168	The Black Dirt Company	300 Saskatchewan Avenue Spruce Grove AB T7X 0G6	31,281.00	0.00	31,281.00
169	The Bolt Supply House Ltd.	Building B1, Suite 138 2451 Dieppe Ave SW Calgary AB T3E 7K1	995.00	0.00	995.00
170	The Driving Force Inc.	450 Oak Point Hwy Winnipeg MB R2R 1V3	6,434.00	0.00	6,434.00
171	The Grand Winnipeg Airport Hotel	1979 Wellington Ave Winnipeg MB R3H 1H5	1,691.00	0.00	1,691.00
172	Thompson Home Hardware	8 Station Road Thompson MB R8N 0N4	28,897.00	0.00	28,897.00
173	Thompson Tech Ltd.	50 Stevenson Road Winnipeg MB R3H 0W7	40,482.00	0.00	40,482.00
174	Titan Supply LP Attn: Patricia Vestby	5303 - 75th Street Edmonton AB T6E 5S5	14,848.00	0.00	14,848.00
175	TJ Sagoo Transport Attn: Patricia Vestby	1223209 Alberta Ltd., 429 Meadowview Terrace Sherwood Park AB	8,578.00	0.00	8,578.00
176	Town of Vegreville	PO Box 640 Vegreville AB T9C 1R7	19,036.00	0.00	19,036.00
177	Trac Engine Services	11235 154 Street NW Edmonton AB T5M 1X8	1,039.00	0.00	1,039.00
178	Tracy Fowell	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	3,136.16	232.31	3,368.47
179	Trek Geotechnical Inc.	1712 St. James Street Winnipeg MB R3H 0L3	18,305.00	0.00	18,305.00
180	Trim-Line Design of Parkland Ltd.	Box 3700 25 South Avenue Spruce Grove AB T7X 3A9	714.00	0.00	714.00
181	TruckPro - Fort Truck Service Centre	11401 85 Avenue, Unit #11 Fort Saskatchewan AB T8L 0A9	4,921.00	0.00	4,921.00
182	United Farmers of Alberta	PO Box 2790 Stn M Calgary AB T2P 2M7	10,550.00	0.00	10,550.00
183	United Rentals of Canada Inc.	c/o The PCR Group of Companies, 314-8944 182 St Edmonton AB T5T 2E3	122,897.00	0.00	122,897.00
184	University of Alberta	3rd Floor Admin. Bldg Edmonton AB T6G 2M7	314.00	0.00	314.00
185	Urlacher & Sons Construction Ltd.	Box 12 Neilburg SK S0M 2C0	12,012.00	0.00	12,012.00
186	Vasile Iacoban	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	603.00	0.00	603.00
187	Veg Auto and Industrial Supply 2013	Box 1020, 4821 - 50 Ave. Vegreville AB T9C 1S1	1,365.00	0.00	1,365.00
188	Veg Fire & Safety	6010 - 50 Ave Vegreville AB T9C 1N6	400.00	0.00	400.00
189	Voltage Power Ltd.	Unit 21, 1313 Border Street Winnipeg MB R3H 0X4	247,679.00	0.00	247,679.00
190	Waste Management	PO Box 4206, Station A Toronto ON M5W 5L5	1,335.00	0.00	1,335.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2101043
Estate No. 24-2101043

FORM 78 – Continued


List "A"
Unsecured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
191	Welders Supplies Limited	150 McPhillips Street Winnipeg MB R3E 2J9	23,071.00	0.00	23,071.00
192	West Central Contracting Ltd.	PO Box 6457 Hinton AB T7V 1X7	1,838.00	0.00	1,838.00
193	Western Star Trucks (North) Ltd.	15205 112 Avenue Edmonton AB T5M 2V7	576.00	0.00	576.00
194	Wireless City Inc.	5912 104 Street Edmonton AB T6H 2K3	8,676.00	0.00	8,676.00
195	Wolfrom Engineering Ltd.	345 Wardlaw Avenue Winnipeg MB R3L 0L5	1,074.00	0.00	1,074.00
196	Yellowhead Aggregates	9175 14 Street NW Edmonton AB T6P 0C9	7,692.00	0.00	7,692.00
Total:			8,424,306.12	24,942.85	8,449,248.97

24-May-2016

Date


Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "B"
 Secured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1615046 Alberta Ltd.	9004 YELLOWHEAD TRAIL Edmonton AB T5B 1G2	2,678,401.00	Taxes - Debtor/Bankrupt - Prior - Federal - 2016	17-May-2016	1,269,596.00	2,930,404.00	
				Other - 2 Steam Locomotives	17-May-2016	1,000,000.00		
				Policies & RRSPs - Key Man Life Insurance Cash Surrender Value - Manulife	17-May-2016	150,000.00		
				Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	139,000.00		
				Real Property or Immovable - Building - Edmonton - 9004 Yellowhead Trail	17-May-2016	75,000.00		
				Other - Leasehold Improvements	17-May-2016	34,800.00		
				Other - Town of Vegreville Deposit	17-May-2016	10,000.00		
				Real Property or Immovable - Land - Edmonton - NW quarter of section 3-50-23-W4M	17-May-2016	1.00		
				Securities - Shares - 7214759 Manitoba Inc. - 100% Ownership	17-May-2016	1.00		
				Securities - Shares - 101288013 Saskatchewan Ltd. - 100% Ownership	17-May-2016	1.00		
				Securities - Shares - Tricor Ventures Mgmt Inc. - 30% Ownership	17-May-2016	1.00		
				Securities - Shares - Mickla Contracting Ltd. - 100% Ownership	17-May-2016	1.00		
				Taxes - Debtor/Bankrupt - Prior - Provincial - 2016	17-May-2016	0.00	181,000.00	
				Taxes - Debtor/Bankrupt - GST/HST - 2016	17-May-2016	0.00	178,000.00	
				Debts Due - Business - Bodkin Overpayment	17-May-2016	0.00		
				Debts Due - Business - Loan to Kids Fitness	17-May-2016	0.00		
				Debts Due - Business - Accounts Receivable	17-May-2016	0.00		
				Business Assets - Machinery - Manitoba based capital assets	17-May-2016	0.00	1,892,472.00	
				Cash on hand - Funds held by Trustee	17-May-2016	0.00	82,892.00	

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "B"
 Secured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1615046 Alberta Ltd.	9004 YELLOWHEAD TRAIL Edmonton AB T5B 1G2		Debts Due - Business - Ritchie Bros. Auction Proceeds Business Assets - Machinery - Alberta based capital assets	17-May-2016 17-May-2016	0.00 0.00	225,322.00	
2	Allison Burke	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
3	Amie LaCharite	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	772.06	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		772.06
4	Andy McCalla	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
5	Bill Kubica	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
6	Boyd Woodard	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
7	Caterpillar Financial Services Ltd. Attn: Kellie Wellenreiter	600 - 5575 North Service Road Burlington ON L7L 6M1	2,100,000.00	Business Assets - Machinery - Alberta based capital assets Cash on hand - Funds held by Trustee Debts Due - Business - Ritchie Bros. Auction Proceeds Business Assets - Machinery - Manitoba based capital assets	17-May-2016 17-May-2016 17-May-2016 17-May-2016	2,100,000.00 0.00 0.00 0.00		
8	CIT Financial Ltd. Attn: Isobel Fraser	5035 South Service Road PO Box 5072 Burlington ON L7R 4C8	65,602.00	Business Assets - Machinery - Alberta based capital assets	17-May-2016	65,602.00		
9	Clayton Shaw	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "B"
 Secured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
10	Coast Capital Savings Credit Union (Surrey) c/o General Credit Services Attn: Insolvency Management Services (IMS)	Box 3780, VMPO Vancouver BC V6B 3Z1	64,983.00	Cash on hand - Funds held by Trustee Debts Due - Business - Ritchie Bros. Auction Proceeds Business Assets - Machinery - Alberta based capital assets	17-May-2016 17-May-2016 17-May-2016	64,983.00 0.00 0.00		
11	Dave Logan	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
12	Ford Credit Canada Limited Attn: Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7	107,528.00	Business Assets - Machinery - Manitoba based capital assets	17-May-2016	107,528.00		
13	Kevin Mitchinson	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
14	Mike Marino	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
15	National Leasing Group Inc. Attn: Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9	128,000.00	Business Assets - Machinery - Alberta based capital assets Cash on hand - Funds held by Trustee Debts Due - Business - Ritchie Bros. Auction Proceeds	17-May-2016 17-May-2016 17-May-2016	128,000.00 0.00 0.00		
16	Pawel Turczyk	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
17	RBC Royal Bank Visa c/o BankruptcyHighway.com Attn: Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2	3,636.00	Business Assets - Machinery - Alberta based capital assets	11-May-2016	3,636.00		
18	Rita Coward	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	1,938.48	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		1,938.48
19	Roy Mace	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00

24-May-2016

Date



Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "B"
 Secured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
20	ROYAL BANK OF CANADA Leases	36 YORK MILLS ROAD, 4TH FLOOR ON M2P 0A4	4,500,000.00	Business Assets - Machinery - Alberta based capital assets	17-May-2016	2,377,440.00		
				Debts Due - Business - Ritchie Bros. Auction Proceeds	17-May-2016	1,100,000.00		
				Debts Due - Business - Accounts Receivable	17-May-2016	742,560.00		
				Debts Due - Business - Loan to Kids Fitness	17-May-2016	275,000.00		
				Debts Due - Business - Bodkin Overpayment	17-May-2016	5,000.00		
				Policies & RRSPs - Key Man Life Insurance Cash Surrender Value - Manulife	17-May-2016	0.00		
				Other - Town of Vegreville Deposit	17-May-2016	0.00		
				Other - 2 Steam Locomotives	17-May-2016	0.00		
				Other - Leasehold Improvements	17-May-2016	0.00		
				Taxes - Debtor/Bankrupt - Prior - Federal - 2016	17-May-2016	0.00		
				Taxes - Debtor/Bankrupt - GST/HST - 2016	17-May-2016	0.00		
				Taxes - Debtor/Bankrupt - Prior - Provincial - 2016	17-May-2016	0.00		
				Real Property or Immovable - Land - Edmonton - NW quarter of section 3-50-23-W4M	17-May-2016	0.00		
				Real Property or Immovable - Building - Edmonton - 9004 Yellowhead Trail	17-May-2016	0.00		
				Securities - Shares - 7214759 Manitoba Inc. - 100% Ownership	17-May-2016	0.00		
				Securities - Shares - 101288013 Saskatchewan Ltd. - 100% Ownership	17-May-2016	0.00		
				Securities - Shares - Tricor Ventures Mgmt Inc. - 30% Ownership	17-May-2016	0.00		
				Securities - Shares - Mickla Contracting Ltd. - 100% Ownership	17-May-2016	0.00		
				Business Assets - Machinery - Manitoba based capital assets	17-May-2016	0.00		

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

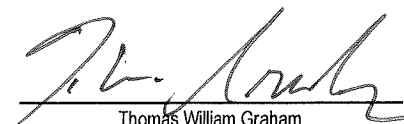
List "B"
 Secured Creditors

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
20	ROYAL BANK OF CANADA Leases	36 YORK MILLS ROAD, 4TH FLOOR ON M2P 0A4		Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		
				Cash on hand - Funds held by Trustee	17-May-2016	0.00		
21	Roynat Lease Finance Inc. Attn: Alex Jung	Metrotower 1 1500 - 4710 Kingsway Burnaby BC V5H 4M2	9,925.00	Cash on hand - Funds held by Trustee	17-May-2016	9,925.00		
				Debts Due - Business - Ritchie Bros. Auction Proceeds	17-May-2016	0.00		
				Business Assets - Machinery - Alberta based capital assets	17-May-2016	0.00		
22	Stuart Crosley	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	2,000.00	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		2,000.00
23	Tracy Fowell	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4	232.31	Cash on hand - Cash in bank - Royal Bank of Canada	17-May-2016	0.00		232.31
Total:			9,683,017.85			9,658,075.00	5,490,090.00	24,942.85

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

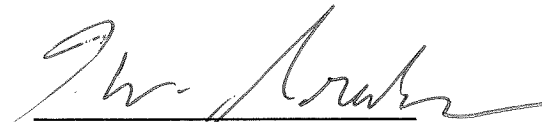
List "C"
 Preferred Creditors for Wages, Rent, etc.

Graham Brothers Construction Group Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Allison Burke	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	1,530.74	0.00	1,530.74
2	Andy McCalla	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	4,103.93	0.00	4,103.93
3	Bill Kubica	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	7,392.22	0.00	7,392.22
4	Boyd Woodard	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	4,600.00	0.00	4,600.00
5	Clayton Shaw	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	5,344.00	0.00	5,344.00
6	Dave Logan	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	1,961.56	0.00	1,961.56
7	Kevin Mitchinson	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	215.38	0.00	215.38
8	Mike Marino	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	769.24	0.00	769.24
9	Pawel Turczyk	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	2,582.42	0.00	2,582.42
10	Roy Mace	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	9,272.50	0.00	9,272.50
11	Stuart Crosley	2000 Manulife Place, 10180 101 Street Edmonton AB T5J 4E4		-	2,846.18	0.00	2,846.18
Total:					40,618.17	0.00	40,618.17

24-May-2016

Date


 Thomas William Graham

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2101043
Estate No. 24-2101043

FORM 78 - Continued

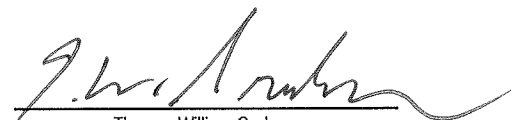
List "D"
Contingent or Other Liabilities

Graham Brothers Construction Group Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

24-May-2016

Date


Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued


List "E"
 Debts Due to the Bankrupt

Graham Brothers Construction Group Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	9004 Yellowhead Trail Edmonton AB T5B 1G2	Trade Receivables	742,560.00 2,582,380.00 0.00		11-May-2016	742,560.00	
2	Bodkin Overpayment	9004 Yellowhead Trail Edmonton AB T5B 1G2	Overpayment on lease	5,000.00 0.00 0.00		11-May-2016	5,000.00	
3	Loan to Kids Fitness	9004 Yellowhead Trail Edmonton AB T5B 1G2	Loan	0.00 0.00 275,000.00		11-May-2016	0.00	
4	Ritchie Bros. Auction Proceeds	9004 Yellowhead Trail Edmonton AB T5B 1G2	Gross Proceeds from Auction	1,300,000.00 0.00 0.00		05-Apr-2016	1,100,000.00	
Total:				2,047,560.00 2,582,380.00 275,000.00			1,847,560.00	

24-May-2016

Date


 Thomas William Graham

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2101043
Estate No. 24-2101043

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Graham Brothers Construction Group Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

24-May-2016

Date


Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Continued

List "G"
 Real Property or Immovables Owned by Bankrupt
 Graham Brothers Construction Group Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building - Edmonton - 9004 Yellowhead Trail	Owner	Graham Brothers Construction Group Ltd.	75,000.00	ROYAL BANK OF CANADA 36 YORK MILLS ROAD, 4TH FLOOR ON M2P 0A4 4,500,000.00 1615046 Alberta Ltd. 9004 YELLOWHEAD TRAIL Edmonton AB T5B 1G2 2,678,401.00	0.00
Land - Edmonton - NW quarter of section 3-50-23-W4M	Owner	Mike Myshak Management Ltd.	1.00	ROYAL BANK OF CANADA 36 YORK MILLS ROAD, 4TH FLOOR ON M2P 0A4 4,500,000.00 1615046 Alberta Ltd. 9004 YELLOWHEAD TRAIL Edmonton AB T5B 1G2 2,678,401.00	0.00
Total:			75,001.00		0.00

24-May-2016

Date


 Thomas William Graham

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2101043
 Estate No. 24-2101043

FORM 78 – Concluded

List "H"
 Property


Graham Brothers Construction Group Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			139,000.00 157,800.00	139,000.00 157,800.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Alberta based capital assets Manitoba based capital assets	4,200,000.00 2,000,000.00	4,900,000.00 2,000,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.		Manulife	1.00	150,000.00
(i) Securities		Shares Shares Shares Shares	0.00 0.00 0.00 0.00	1.00 1.00 1.00 1.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes	Prior - Federal - 2016 GST/HST - 2016 Prior - Provincial - 2016		4,200,000.00 178,000.00 181,000.00	4,200,000.00 178,000.00 181,000.00
(m) Other		Town of Vegreville Deposit 2 Steam Locomotives Leasehold Improvements	10,000.00 1,300,000.00 180,600.00	10,000.00 1,000,000.00 34,800.00
			Total:	12,950,604.00

24-May-2016

Date


 Thomas William Graham

Court No. 24-2101043

Estate No. 24-2101043

In the matter of the bankruptcy of
Graham Brothers Construction Group Ltd.
of the City of Edmonton, in the Province of Alberta

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc.

2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 421-3611 Fax: (780) 421-3782

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2101043
Estate No. 24-2101043

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Graham Brothers Construction Group Ltd.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Graham Brothers Construction Group Ltd. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 17th day of May 2016, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Attention: Garrett Chan

2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 421-3759 Fax: (780) 421-3782
E-mail: garrchan@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.