Superior Court (Commercial Division)

Canada Province of Québec

District of Montréal

No: 500-11-058763-208 Date: October 15, 2020

Presiding: The Honourable Peter Kalichman, J.S.C.

In the matter of the Companies' Creditors Arrangement Act of:

Groupe Dynamite Inc. GRG USA Holdings Inc. GRG USA LLC

Debtors

-and-

Deloitte Restructuring Inc.

Monitor

EXTENSION ORDER

HAVING READ the *Application for an Extension of the Stay Period* dated October 7, 2020 (the "**Application**") and the exhibit and the affidavit filed in support thereof;

GIVEN the submissions of counsel;

GIVEN the Initial Order rendered on September 8, 2020 (as amended and restated on September 18, 2020, the "Initial Order");

GIVEN the provisions of the CCAA;

THE COURT:

- [1] **GRANTS** the Application;
- [2] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this "**Order**") shall have the meanings ascribed to them in the Initial Order;

Service

[3] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses

with any further service thereof;

[4] **PERMITS** service of this Order at any time and place and by any means whatsoever;

Extension of the Stay Period

[5] **EXTENDS** the Stay Period and the application of the Initial Order until December 11, 2020;

Approval of the Monitor's activities

[6] APPROVES the activities of the Monitor, up to the date of this Order, in connection with the Restructuring, including the activities described in the report of the Monitor dated October 8, 2020 and DECLARES that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order;

General

- [7] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever;
- [8] **THE WHOLE** without costs.

The Honourable Peter Kalichman, J.S.C.