

Superior Court
(Commercial Division)

Canada
Province of Québec
District of Montréal
No: 500-11-058763-208
Date: December 10, 2020

Presiding: The Honourable Peter Kalichman, J.S.C.

In the matter of the *Companies' Creditors Arrangement Act* of:

**Groupe Dynamite Inc.
GRG USA Holdings Inc.
GRG USA LLC**

Debtors

-and-

Deloitte Restructuring Inc.

Monitor

EXTENSION ORDER

HAVING READ the *Application for a Second Extension of the Stay Period* dated December 3, 2020 (the "**Application**") and the exhibits and the affidavit filed in support thereof;

GIVEN the submissions of counsel;

GIVEN the Initial Order rendered on September 8, 2020 (as amended and restated on September 18, 2020, the "**Initial Order**");

GIVEN the Extension Order dated October 15, 2020;

GIVEN the provisions of the CCAA;

THE COURT:

[1] **GRANTS** the Application.

[2] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this "**Order**") shall have the meanings ascribed to them in the Initial Order.

Service

- [3] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with any further service thereof.
- [4] **PERMITS** service of this Order at any time and place and by any means whatsoever.

Extension of the Stay Period

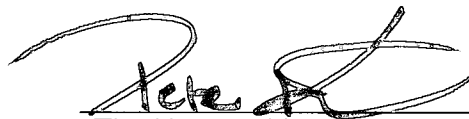
- [5] **EXTENDS** the Stay Period and the application of the Initial Order until February 26, 2020.

Approval of the Monitor's activities

- [6] **APPROVES** the activities of the Monitor, up to the date of this Order, in connection with the Restructuring, including the activities described in the report of the Monitor dated December 3, 2020 and **DECLARES** that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order.

General

- [7] **ORDERS** that Appendices A, C and D to the Fourth Report of the Monitor dated December 3, 2020 in support of the Application are confidential and are filed under seal, and **PRAYS ACT** of the Debtors' undertaking to communicate any of those exhibits to certain creditors following the execution of a confidentiality agreement.
- [8] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever.
- [9] **THE WHOLE** without costs.



The Honourable Peter Kalichman, J.S.C.