

NOTICE OF FINAL DISTRIBUTION

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)
(sitting as a Court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
1985, c. C-36, as amended)

No.: 500-11-041305-117

**IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:**

1810040 ALBERTA LTD. (formerly known as
HOMBURG INVEST INC. and **HOMBURG
SHARECO INC.**)

Debtor

-and-

Homco Realty Fund (61) Limited Partnership

Mise-en-cause

-and-

Deloitte Restructuring Inc. (formerly known as
Samson Bélair/Deloitte & Touche Inc.)

Monitor

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All capitalized terms not otherwise defined in this Notice shall have the meanings ascribed thereto in the Fifth Joint Amended and Restated Plan of Compromise and Reorganization of 1810040 Alberta Ltd. (formerly known as Homburg Invest Inc. and Homburg Shareco Inc.) (“**HII**”) pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and the *Business Corporations Act* (Alberta), R.S.A. 2000, c. B-9, as amended, dated June 30, 2014 (the “**Plan**”), a copy of which is available at <http://www.deloitte.com/ca/homburg-invest>.

TAKE NOTICE THAT Deloitte Restructuring Inc., in its capacity as the Monitor of HII shall effect a final distribution under the Plan on or after April 27, 2021 (the “**Final Distribution Date**”) pursuant to and in accordance with the terms of the Plan and the HII/Shareco Sanction and Vesting Order issued by the Québec Superior Court (Commercial Division) on June 5, 2013.

AND TAKE NOTICE THAT the Plan provides that if the Monitor makes any distribution to an Affected Creditor by way of cheque or wire transfer pursuant to and in accordance with the Plan and such distribution is returned as undeliverable or is not cashed, the Monitor shall not make any further distributions to such Affected Creditor unless and until such Affected Creditor

notifies the Monitor of such Affected Creditor's current address or wire transfer particulars, at which time all such distributions shall be made to such Affected Creditor without interest.

AND TAKE NOTICE THAT all Affected Creditors who have not received a distribution from the Monitor in respect of their Proven Claims, or who hold one or more uncashed cheques from the Monitor in respect of distributions on account of such Proven Claims, must contact the Monitor at La Tour Deloitte, 1190 avenue des Canadiens-de-Montréal, Suite 500, Montreal, Québec, H3B 0M7 (Attention: Mr. Patrick Fillion), facsimile number: (514) 390-4103, or e-mail: HomburgInvestCCAA@deloitte.ca on or before 5:00 p.m. (Montréal time) on April 26, 2021 (the “**Distribution Deadline**”).

AND TAKE NOTICE THAT, after the Distribution Deadline, the Proven Claims of any Affected Creditor or successor of such Affected Creditor with respect to such unclaimed or uncashed distributions shall be forever discharged and forever barred, without any compensation therefor, notwithstanding any Applicable Laws to the contrary, and at such time the Cash amount held by the Monitor in relation to such Proven Claims shall be returned to the Cash Pool or the Asset Realization Cash Pool, as the case may be, pursuant to and in accordance with the Plan.

DATED at the City of Montreal in the Province of Quebec, Canada, this 25th day of March, 2021.