

**1. Has the Plan been implemented?**

- The Plan implementation (“PID”) ended on March 27, 2014.

**2. Who should I contact if I want to change my banking information or contact information?**

- The Monitor has posted forms on its website in order to explain how to proceed with address and contact information changes. Please refer to the Monitor’s website: [www.deloitte.com/ca/homburg-invest](http://www.deloitte.com/ca/homburg-invest)
- For bondholders who did not elect, NPEX should also be advised of any contact information changes.

**3. Who should I contact if I want to transfer the ownership of my bonds?**

- The Monitor posted forms on its website in order to explain how to proceed with a transfer of ownership. Please refer the creditors to the Monitor’s website: [www.deloitte.com/ca/homburg-invest](http://www.deloitte.com/ca/homburg-invest)

**4. When should we expect the cash distribution (Cash-Pool Distributions)?**

- The Monitor proceeded with the first distribution of the Geneba shares and the Catalyst cash-out option around April 10, 2014.
- The Monitor proceeded with a distribution made to the Affected Creditors on August 15, 2014, representing the First Cash Pool Distribution, in conformity with the Plans.
- The Monitor proceeded with a distribution made to the Affected Creditors on February 20 2015, representing the Second Cash Pool Distribution, in conformity with the Plans.
- The Monitor proceeded with the second distribution of the Geneba shares and the Final Catalyst cash-out option around August 5, 2015.
- On February 12, 2016, the Monitor proceeded with an interim distribution of the Cash Pool and of the Asset Realization Cash Pool to all Affected Creditors with Proven Claims and to all Homco 61 Affected Creditors with Proven Claims (“**February 2016 Cash Pool Distribution**”).
- Please note that for each distribution, the Monitor sent letters to each individual creditor in order to inform such creditor of the distribution being made and of the amount of cash or number of shares to which such creditor was entitled.
- In order to minimize the fees incurred as part of the payment process, the next distribution is planned to be a final cash-pool distribution. This final distribution is expected to be completed following the sale of all Non-Core Business Assets and the resolutions of all disputed claims.

**5. How can I know the details of my distribution?**

- On each distribution, a personalized letter has been mailed out to each bondholder with the details of the distribution. These letters were sent out at about the same time as each distribution occurred.
- The Monitor also prepared a report (i.e., its 42<sup>th</sup> Report) with the details of all the distributions made under the plans and a description of the process going forward. The report is available on the Monitor's website:  
[www.deloitte.com/ca/homburg-invest](http://www.deloitte.com/ca/homburg-invest)

**6. When will the Mortgage Bond 4 distribution occur?**

- The Monitor proceeded with a final distribution made to the Bond 4 Claim Holders on June 16, 2015, representing the Bond 4 Secured Cash Payment, in conformity with the Special Supplemental Indenture dated November 5, 2012, and the HII/Shareco Plan.
- Please note that a personalized letter has been mailed out to each bondholder holding Bond 4 with the details of this distribution.

**7. When will the Mortgage Bond 5 distribution occur?**

- The Monitor proceeded with a final distribution made to the Bond 5 Claim Holders on May 9, 2014, representing the Bond 5 Secured Cash Payment, in conformity with the Special Supplemental Indenture dated November 5, 2012, and the HII/Shareco Plan.
- Please note that a personalized letter has been mailed out to each bondholder holding Bond 5 with the details of this distribution.

**8. When will the Bond 6 Claim Holders receive a distribution in connection with their Bond 6 HII Deficiency Claim?**

- The Monitor has now estimated that the aggregate Bond 6 HII Deficiency Claim (i.e., the difference between the Bond 6 HII Claim and the Bond 6 Homco 61 Recovered Amount, which will only be known at the time of the Final Distribution Date) is approximately \$17M (the "Minimum Bond 6 HII Deficiency Claim"), which represents approximately 91% of the amount used to establish the reserves in connection with the Bond 6 HII Deficiency Claim.
- Only once all HII disputed claims are resolved, the Bond 6 Deficiency Claim will be determined and the Monitor will be able to proceed with the subsequent Bond 6 distribution.
- Please note that a personalized letter has been mailed out to each bondholder holding Bond 6 with the details of this distribution.

**9. When will the Mortgage Bond 7 distribution occur?**

- On July 10, 2014, the Monitor proceeded with the Homco 88/Kai Interim Distribution to the Bond 7 Claim Holders.
- On December 21, 2015, the Monitor proceeded with the Homco 88/Kai Final Distribution to the Bond 7 Claim Holders.
- Please note that a personalized letter has been mailed out to each bondholder holding Bond 7 with the details of this distribution.

**10. Why did I receive a cash distribution if I did not elect for the Catalyst Cash-Out Option?**

- As provided by the HII/Shareco Plan and Homco 61 Plan, the Affected Creditors and the Homco 61 Affected Creditors holding Proven Claims under the Plans are entitled to receive a dividend in the form of Geneba shares and a cash dividend composed of the cash available to HII and the cash resulting from the sale of the Non-Core Business Assets (respectively the “Cash Pool” and “Asset”).

**11. Can you please provide us with additional information in regards to the Geneba rights issue?**

- The Monitor and Homburg Invest Inc. have had no role in connection with and have not been involved in the preparation of the Geneba rights issue offer, dated December 3, 2014. The Monitor recommends that the Geneba shareholders that have inquiries with respect to the Geneba rights issue communicate directly with Geneba and/or consult with their investment advisers.

**12. What is the status of HMB8, HMB9, HMB10 and HMB11?**

- HMB8, HMB9, HMB10 and HMB11 have no specific assets associated to them. The subsequent distributions in relation to the holders of HMB8, HMB9, HMB10 and HMB11 will occur as part of future cash pool distributions. In order to minimize the fees incurred as part of the payment process, the Monitor attempts to gather the most funds prior to any distributions

**13. When will I receive the distributions that are kept by the Monitor pertaining to the distributions that could not be made due to missing, incomplete or inaccurate banking information?**

- A letter was mailed out on December 21, 2015 to all these bondholders requesting them to provide us with their banking information by January 22, 2016. The Monitor expects to complete a distribution for all the distributions due during the month of March 2016 to all the bondholders who provided us with their banking information.