

February 3, 2023

TO ALL KNOWN CREDITORS OF MEDI-PURE PHARMACEUTICALS INC.

Re: In the Matter of the Bankruptcy of Medipure Pharmaceuticals Inc.

On August 19, 2022, Medipure Pharmaceuticals Inc. (the "**Company**") sought and obtained protection under the *Companies' Creditors Arrangement Act* (the "**CCAA**") before the Supreme Court of British Columbia. Deloitte Restructuring Inc. ("**Deloitte**") was appointed as monitor ("**Monitor**") in the Companies' CCAA proceedings (the "**CCAA Proceedings**"). The CCAA Proceedings were a continuation of the proceedings which the Company commenced on May 11, 2022 pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"). The assets of the Company were sold through the CCAA Proceedings and the Monitor was conditionally discharged on November 1, 2022.

On February 2, 2023, the Monitor filed an assignment into bankruptcy for the Company for the general benefit of creditors pursuant to the provisions of the BIA and an order from the CCAA Proceedings. Deloitte Restructuring Inc. was appointed as licensed insolvency trustee of the estate of the bankrupt (the "**Trustee**") by the official receiver.

The Trustee encloses a notice of the first meeting of creditors (the "**Meeting**") which is to be held on February 16, 2023, at 10:30 a.m. PDT using the Zoom webinar platform. To join the Meeting, you must register using the Zoom link in the notice. The Trustee recommends that you register at least 15 minutes before the Meeting starts.

The purpose of the Meeting is to consider the affairs of the Company, affirm the appointment of the Trustee or substitute another, to appoint inspectors to the estate, and for the creditors to give directions to the Trustee with regards to the administration of the estate.

The Trustee also encloses with this letter:

- A copy of the statement of affairs showing the assets and liabilities of the Company as of January 31, 2023;
- A list of creditors of the Company; and
- A proof of claim and general proxy form.

To be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee to the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these bankruptcy proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Further information and materials regarding the bankruptcy and other proceedings of the Company may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca/medipure>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee of
Medipure Pharmaceuticals Inc.
and not in its personal capacity

A handwritten signature in blue ink, appearing to read "J. Keeble", is positioned below the company name and capacity information.

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice President

Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2907784

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia

Take notice that:

1. Medipure Pharmaceuticals Inc. filed an assignment on the 2nd day of February 2023 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors (the "**Meeting**") of the bankrupt will be held on the following date and time using the Zoom webinar meeting platform:

Date and time: February 16, 2023 at 10:30 AM (PDT)

Zoom Link: <https://deloitte.zoom.us/j/94261202654?pwd=WC83OXZ2UndtbS9nSGxB5ndLTEQrQT09>

Meeting ID: 942 6120 2654

Password: 378286

Dial in: +1 647 374 4685

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Deloitte Restructuring Inc.

Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice President

Level 19 - 410 West Georgia Street
Vancouver BC V6B 0S7
Phone: (604) 669-4466 Fax: (604) 602-1583

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 31st day of January 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	4,869,231.77	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	4,869,231.77	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad	0.00
estimated to be reclaimable for	9.00	Estimated to produce	0.00
Total liabilities	4,869,240.77	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	4,869,240.77

I, _____, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 31st day of January 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Vancouver in the Province of British Columbia, on this 1st day of February 2023.

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia

List "A"
 Unsecured Creditors

Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Annie Tam	[REDACTED]	10,614.97	0.00	10,614.97
2	Bao Li	[REDACTED]	10,344.20	0.00	10,344.20
3	Bao Li - Expenses	[REDACTED]	711.20	0.00	711.20
4	BC Hydro	BC Hydro P.O. Box 9501 STN Terminal Vancouver Vancouver BC V6B 4N1	1,840.51	0.00	1,840.51
5	BCIT- Finance Department	3700 Willingdon Avenue Burnaby BC V5G 3H2	143.92	0.00	143.92
6	Biotage	10430 Harris Oaks Blvd Suite C Charlotte NC 28269 USA	11,246.19	0.00	11,246.19
7	Boast Capital	2565 W 15th Ave Vancouver BC V6K 2Z3	47,250.00	0.00	47,250.00
8	Canada Revenue Agency (GST)	9755 King George Boulevard, Surrey, BC, V3T 5E1 Surrey BC V3T 5E1	92,109.38	0.00	92,109.38
9	Canada Revenue Agency (Payroll)	9755 King George Surrey BC V3T 5E1	2,088,663.16	0.00	2,088,663.16
10	Canadian Life Science	270 Jameson Drive Peterborough ON K9J 6X6	268.82	0.00	268.82
11	Canadian Linen & Uniform	Box 51082 RPO Tyndall Winnipeg MB R2X 3C6	237.47	0.00	237.47
12	Canadian Springs-Lab	Canadian Springs PO BOX 4514 STN A Toronto ON M5W 4L7	49.18	0.00	49.18
13	CAS (Scifinder)	CAS American Chemical Society Bank of America 100 N Tryon St Charlotte NC 28202 USA	8,488.78	0.00	8,488.78
14	Combi-Blocks Inc	7949 Silverton Ave Suite 915 San Diego CA 92126 USA	1,327.34	0.00	1,327.34
15	David Bogucki	[REDACTED]	11,641.89	0.00	11,641.89
16	DLA Piper (Canada) LLP	Suite 2800 Park Place 666 Burrard Street Vancouver BC V6C 2Z7	254.41	0.00	254.41
17	DR. Xia Zhang, M.Sc, M.D., Ph.D	580 Rowanwood Avenue Ottawa, K2A 3E1 Ottawa ON K2A 3E1	39,999.96	0.00	39,999.96
18	Employment and Social Development Canada (WEPP)	PO Box 2222 Matane QC G4W 4R8	100,425.86	0.00	100,425.86
19	ESTI	302 2nd Avenue North Saskatoon Saskatoon SK S7K 2B9	8,736.63	0.00	8,736.63
20	Eurofins Advinus / Adgyl Lifescience Ltd.	21 & 22, Phase-II, Peenya Industrial Area Bangalore, Karnataka 560058 India	126,588.21	0.00	126,588.21
21	Fisher Scientific Company	C/O 915660 PO Box 4090 Postal Station A Toronto ON M5W 0E9	431.73	0.00	431.73
22	Fortis BC - Natural Gas	PO Box 6666 Station Terminal Vancouver BC V6B 6M9	3,171.20	0.00	3,171.20

31-Jan-2023

Date

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia

List "A"
 Unsecured Creditors

Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Francisco Wellington Melo Da Rocha	304 - 2665 Mountain Highway North Vancouver BC V7J 0A8	8,839.31	0.00	8,839.31
24	Gowlings WLG	Suite 2300 Bentall 5 Vancouver BC V6C 2B5	32,497.32	0.00	32,497.32
25	Impark	C/O VH1009 PO Box 9520 Station Main Vancouver BC V6B 4G3	4,486.05	0.00	4,486.05
26	Indigo BioSciences.	3006 Research Dr a1 State College PA 16801 USA	2,970.62	0.00	2,970.62
27	Janice Solon / Consultant	306-12 Water Street Vancouver BC V6B 1A5	4,800.00	0.00	4,800.00
28	John Maynard	[REDACTED]	21,626.66	0.00	21,626.66
29	John Maynard - Expenses	[REDACTED]	532.00	0.00	532.00
30	K K Viswanadham	[REDACTED]	8,805.74	0.00	8,805.74
31	Kaiji Hu	[REDACTED]	24,941.89	0.00	24,941.89
32	Lorne Nystrom - Expenses	66 Norwood Crescent Regina SK S4R 0A5	1,686.01	0.00	1,686.01
33	Mat Tek Corporation	200 Homer Avenue Ashland MA 01721 USA	4,091.27	0.00	4,091.27
34	Mills Office Productivity	1111 Clark Drive Vancouver Vancouver BC V5L 3K5	2,463.54	0.00	2,463.54
35	Mysia Gruber - Expenses	2348 Orchard Lane West Vancouver BC V7V 4X4	18,677.84	0.00	18,677.84
36	Nada Radwan	[REDACTED]	2,547.58	0.00	2,547.58
37	Neil Solomons, MD	5553 Parker Avenue Victoria BC V8Y 2N2	39,999.96	0.00	39,999.96
38	Nihar Pandey	[REDACTED]	16,615.38	0.00	16,615.38
39	Nihar Pandey - Expenses	[REDACTED]	114,369.62	0.00	114,369.62
40	Omegachem	480 Rue Perreault Saint-Romuald QC G6W 7V6	22,722.00	0.00	22,722.00
41	Omicron Canada Inc.	Fifth Floor Three Bentall Centre 559 Burrard Street Vancouver BC V7X 1L4	24,388.10	0.00	24,388.10
42	Patricia Taylor Law Corporation	666 Burrard St #500 Vancouver BC V6C 3P6	24,704.10	0.00	24,704.10
43	PatSnap UK Ltd. c/o Wiggins Adjustments Ltd.	1 University Avenue, WeWork, 3rd Floor Toronto ON M5J 2P1	70,009.30	0.00	70,009.30
44	Phantom Couriers Inc	329 Howe Street Vancouver BC V6C 1Z7	231.05	0.00	231.05

31-Jan-2023

Date

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia

List "A"
 Unsecured Creditors

Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	Rakshit Kodekalra	[REDACTED]	326,818.56	0.00	326,818.56
46	Rakshit Kodekalra - Expenses	[REDACTED]	98,916.82	0.00	98,916.82
47	Rashmi Tiwari-Pandey	[REDACTED]	37,621.81	0.00	37,621.81
48	Red Lion Management Ltd.	267 Esplanade W #306 North Vancouver BC V7M 1A5	67,161.29	0.00	67,161.29
49	Rman Walia	[REDACTED]	50,676.92	0.00	50,676.92
50	Rman Walia - Expenses	[REDACTED]	3,293.44	0.00	3,293.44
51	Ron Wong & Associates Inc	2268 No 5 Rd Unit 220 Richmond BC V6X 2T1	3,675.00	0.00	3,675.00
52	SARSTEDT	6373 Bd des Grandes-Prairies Saint-Léonard QC H1P 1A5	87.25	0.00	87.25
53	Seaforth Construction LTD	5041 Regent Street Burnaby BC V5H 4H4	452,578.48	0.00	452,578.48
54	Secan Technologies Inc.	12120 Vulcan Way Richmond BC V6V 1J8	94.50	0.00	94.50
55	Sekisui XenoTech, LLC	1101 W. Cambridge Circle Drive Kansas City KS 66103 USA	1,060.26	0.00	1,060.26
56	Shaw Enterprise	PO Box 1607, Station M Calgary AB T2P 2L7	8,392.73	0.00	8,392.73
57	SHP Capital LLC	c/o Bennett Jones 666 Burrard St #2500 Vancouver BC V6C 2X8	1.00	0.00	1.00
58	SHP Capital LLC -- assignment of claim (MR Vanca Holdings Corp)	c/o Bennett Jones 666 Burrard St #2500 Vancouver BC V6C 2X8	378,910.72	0.00	378,910.72
59	Sigma-Aldrich Canada Co.	LBX# T6226 P.O. Box 6100, Postal Station "F" Toronto ON M4Y 2Z2	1,067.58	0.00	1,067.58
60	SK Architect Inc	300 - 22420 Dewdney Trunk Road Maple Ridge BC V2X 3J5	290,720.36	0.00	290,720.36
61	Sterling Talent Solutions Canada Corp	Suite 200 - 19433 96th Ave Surrey BC V4N 4C4	113.40	0.00	113.40
62	TD Canada Trust - CEBA Loan	700 W Georgia Street Vancouver BC V7Y 1A2	40,000.00	0.00	40,000.00
63	UBC-Dept of Chemistry	RM D232 - 2036 Main Hall Vancouver BC V6T 1Z1	1,500.00	0.00	1,500.00
64	Uthra Balasubramaniyan Iyer	[REDACTED]	4,029.11	0.00	4,029.11
65	VWR	2360 Argentia Road Mississauga Toronto ON L5N 5Z7	29,937.34	0.00	29,937.34
66	Wellington Melo - Expenses	[REDACTED]	145.60	0.00	145.60

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "A"
Unsecured Creditors
Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	Whitelaw Twining Law Corporation	2400 - 200 Granville Street Vancouver BC V6C 1S4	44,341.97	0.00	44,341.97
68	Yahia Mouhammed	[REDACTED]	11,537.28	0.00	11,537.28
Total:			4,869,231.77	0.00	4,869,231.77

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "B"
Secured Creditors

Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "C"
Preferred Creditors for Wages, Rent, etc.

Medipure Pharmaceuticals Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

31-Jan-2023

Date

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia
 List "D"
 Contingent or Other Liabilities

Medipure Pharmaceuticals Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Boris Weiss	2348 Orchard Lane West Vancouver BC V7V 4X6	1.00	0.00		Other
2	BTY Group	30 E 6th Ave #300 Vancouver BC V5T 1J4	1.00	0.00		Other
3	CF Projects Inc	Box 32120 Walnut Grove P.O. Langley BC V1M 2M3	1.00	0.00		Other
4	Eagles Ledge	2348 Orchard Lane West Vancouver BC V7V 4X6	1.00	0.00		Other
5	KPrime Technologies Inc.	Unit 105, 90 Freeport Boulevard NE Calgary AB T3J 5J9	1.00	0.00		Other
6	L.P. Gander.	704 6th Street #5 New Westminister BC V3L 3C5	1.00	0.00		Other
7	Latham&Watkins LLP	140 Scott Drive Menlo Park CA 94025 USA	1.00	0.00		Other
8	MR Vanca Holdings Corp	1070 Groveland Road West Vancouver BC V7S 1Z4	1.00	0.00		Landlord
9	New Horizons	100 Four Falls Corporation Center Suite 408 West Conshohocken PA 19428 USA	1.00	0.00		Other
Total:			9.00	0.00		

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "E"
Debts Due to the Bankrupt
Medipure Pharmaceuticals Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

31-Jan-2023

Date

District of: British Columbia
 Division No. 03 - Vancouver
 Court No. TBD
 Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 Medipure Pharmaceuticals Inc.
 of the City of North Vancouver, in the Province of British Columbia
 List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

Medipure Pharmaceuticals Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Continued

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "G"
Real Property or Immovables Owned by Bankrupt
Medipure Pharmaceuticals Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

31-Jan-2023

Date

District of: British Columbia
Division No. 03 - Vancouver
Court No. TBD
Estate No. 11-2907784

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of British Columbia
List "H"
Property
Medipure Pharmaceuticals Inc.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	0.00

31-Jan-2023

Date

Court No. TBD

Estate No. 11-2907784

In the Matter of the Bankruptcy of
Medipure Pharmaceuticals Inc.
of the City of North Vancouver, in the Province of
British Columbia

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

Level 19 - 410 West Georgia Street
Vancouver BC V6B 0S7
Phone: (604) 669-4466 Fax: (604) 602-1583

Please submit this Proof of Claim (Form 31) to the Deloitte office administering the bankruptcy estate.

BANKRUPTCY AND INSOLVENCY ACT PROOF OF CLAIM FORM

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

All notices or correspondence regarding this claim are to be forwarded to the following address: _____

Provide the complete address, including postal code, to which any notice or correspondence is to be forwarded.

IN THE MATTER OF THE BANKRUPTCY OF MEDIPIRE PHARMACEUTICALS INC.

of the _____ City of North Vancouver, BC _____, and the claim of _____
 (NAME OF CREDITOR)

I, _____, residing in the City of _____ in the Province of _____,

DO HEREBY CERTIFY THAT:

1. I am a creditor of the above-named debtor (or that I am _____ of _____)
 (POSITION OR TITLE) (NAME OF CREDITOR OR REPRESENTATIVE)

2. I have knowledge of all circumstances connected with the claim referred to below.

3. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the 2nd day of February 2023, and still is indebted to the above-named creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

Ensure you attach a Schedule "A" consisting of relevant documents. The amount on Schedule "A" must correspond with the amount on your Proof of Claim.

4. Complete appropriate category:

- A. UNSECURED CLAIM of \$ _____**
 That in respect of this debt, I do not hold any assets of the debtor as security and:
 Regarding the amount of \$ _____, I do not claim a right to a priority.
 Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
- B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE of \$ _____**
 That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including calculations upon which the claim is based.)
- C. SECURED CLAIM of \$ _____**
 That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.)
- D. CLAIM BY FARMER, FISHERMAN or AQUACULTURIST of \$ _____**
 That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a copy of the sales agreement and delivery receipts.)
- E. CLAIM BY WAGE EARNER OF \$ _____**
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- F. CLAIM AGAINST DIRECTOR of \$ _____** (To be filed when a proposal provides for the compromise of claims against directors).
 That I hereby make a claim under Subsection 50(13), particulars of which are as follows: (Attach full particulars of the claim, including the calculations upon which the claim is based.)
- G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

You must indicate if you are /are not claiming a priority. Ensure you tick the appropriate box. Section 136 may provide a priority to certain creditors such as employees and landlords.

If you are a Secured Creditor, you must provide a certified true copy of your registered security and provide full details.

Ensure you indicate whether you or your company are related to the debtor.

Provide a listing of all monies or credits received from the debtor within three months prior to bankruptcy.

Insert city, province, and date. Sign the document and have someone witness your signature. Insert your phone number and facsimile number.

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payment, credits and transfers at undervalue.)

Dated at _____, this _____ day of _____,
 (CITY & PROVINCE)

 (SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM)

 (SIGNATURE OF WITNESS)

 (CREDITOR'S PHONE NUMBER)

 (CREDITOR'S FACSIMILE NUMBER)

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.

GENERAL PROXY (with Power of Substitution)

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY OF MEDIPIRE PHARMACEUTICALS INC. ,

I, _____, of the City of _____, in the Province of _____,
(NAME OF CORPORATION) (CITY) (PROVINCE)

a creditor in the above matter, hereby appoint _____ of _____
(NAME OF PROXY) (CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of _____, in the Province of _____, this _____ day of _____.

(CORPORATE NAME) (SIGNATURE OF WITNESS)

(ADDRESS) (SIGNATURE OF PROXY GRANTOR)

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

**DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM
(CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED)**

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH 4

- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are available from Deloitte upon request.

PARAGRAPH 5

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
 - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.