

**CANADA**

**SUPERIOR COURT**

**PROVINCE OF QUEBEC  
DISTRICT OF ABITIBI**

**IN THE MATTER OF THE PROPOSAL OF:**

No: 615-11-001401-142  
Dossier No. 33-190914

**MINÉRAUX MAUDORE LTÉE.**

Debtor

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**

Trustee

**LIST OF EXHIBITS**

- 
- P-1: Documents mailed to the creditors of Maudore;
  - P-2: Documents mailed to the creditors of Aurbec;
  - P-3: Cash flows of Aurbec and Maudore ending dated January 4, 2015;
  - P-4: Report of the Trustee on the Monitoring of the Insolvent Person's Business and Financial Affairs for Maudore;
  - P-5: Report of the Trustee on the Monitoring of the Insolvent Person's Business and Financial Affairs for Aurbec.

MONTREAL, November 19, 2014

  
 \_\_\_\_\_  
**WOODS LLP**  
 Attorneys for the Debtor

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE QUÉBEC  
DIVISION N° : 12-Abitibi  
COUR N° : 615-11-001402-140  
DOSSIER N° : 33-190909  
BUREAU N° :

COUR SUPÉRIEURE  
Chambre commerciale

**DANS L'AFFAIRE DE LA  
PROPOSITION DE :**

**MINÉRAUX MAUDORE LTÉE**, personne morale  
légalement et dûment constituée ayant son siège social au  
1495, 4<sup>e</sup> Rue, Val-D'Or, QC J9P 6X1

Personne insolvable

– et –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Jean-François Nadon, CPA, CA, CIRP, responsable  
désigné) ayant un établissement au 1, Place Ville Marie,  
bureau 3000, Montréal, Québec H3B 4T9

Syndic

**AVIS DE L'INTENTION DE FAIRE UNE PROPOSITION**  
(Paragraphe 50.4(1) de la *Loi sur la faillite et l'insolvabilité*)

AVIS est par les présentes donné que **MINÉRAUX MAUDORE LTÉE** a déposé le 8 septembre 2014 un avis d'intention de faire une proposition à ses créanciers, dont copie est jointe, et que nous avons consenti à agir comme syndic.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et feuille de renseignements.

FAIT À MONTRÉAL, ce 11<sup>e</sup> jour de septembre 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Syndic

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION No.: 12-Abitibi  
COURT No.: 615-11-001402-140  
ESTATE No.: 33-190909  
OFFICE No.:

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF THE  
PROPOSAL OF:**

**MAUDORE MINERALS LTD.**, a legal person, duly  
incorporated according to law, having its head office at 1495  
4<sup>th</sup> Street, Val-D'Or, QC J9P 6X1

Insolvent person

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Jean-François Nadon, CPA, CA, CIRP, designated  
responsible person) having its head office at 1 Place Ville  
Marie, Suite 3000, Montréal, Québec H3B 4T9

Trustee

**NOTICE OF INTENTION TO MAKE A PROPOSAL**  
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

NOTICE is hereby given that **MAUDORE MINERALS LTD.** has filed on September 8, 2014 a Notice of Intention to Make a Proposal to its creditors, a copy of which is attached, and that we have consented to act as trustee.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information sheet.

DATED AT MONTREAL, this 11<sup>th</sup> day of September  
2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Trustee

Samson Bélair/Deloitte & Touche Inc.  
1, Place Ville Marie  
Bureau 3000  
Montréal QC H3B 4T9  
Canada

Tél. : 514-393-7115  
Télec. : 514-390-4103  
www.deloitte.ca

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION OF  
COURT N°:  
ESTATE N°:  
OFFICE N°:

SUPERIOR COURT  
Commercial Division

IN THE MATTER OF THE  
PROPOSAL OF:

MAUDORE MINERALS LTD., having its head office at  
1495, 4<sup>e</sup> rue, Val-d'Or, Québec J9P 6X1

Insolvent person

- and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.  
(Pierre Laporte, CPA, CA, CIRP, responsible) having a  
place of business at 1 Place Ville-Marie, Suite 3000,  
Montréal, Québec H3B 4T9

Trustee

NOTICE OF INTENTION TO MAKE A PROPOSAL  
(Subsection 50.4(1))

Take notice that:

1. I, Maudore Minerals Ltd., an insolvent person, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act, intend to make a proposal to my creditors.
2. Samson Bélair/Deloitte & Touche Inc., having a place of business at 1, Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9, a licensed trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 and more and the amounts of their claims is attached.
4. Pursuant to section 69 of the Bankruptcy and Insolvency Act, all proceedings against the company are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at <sup>Touche</sup>Montreal, this September <sup>8<sup>th</sup></sup>7, 2013 <sup>D. N. C.</sup>

Maudore Minerals Ltd.

BY George Touche

Sworn By: George Touche

BY Nathan Chiffetz

Commissioner of Oaths

NATHAN CHIFFETZ

Filing Date: \_\_\_\_\_

By: \_\_\_\_\_  
Official Receiver

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
AMP Automatic Mailing & Printing Inc.	Automatic Mailing & Printing 5550 rue St-Patrick Street Montreal QC H4E 1A9		6,641.35
Bay Tact Corporation	440 Route 198 Woodstock Valley CT 06282		719.41
Blake, Cassels & Graydon LLP.	23 College Hill 5th Floor London EC4R2RP		475,966.92
Broadridge	P.O. BOX 57461 POSTAL STATION "A" TORONTO ON M5W 5M5		709.27
Broadridge ICS	P.O. Box 416423 Boston MA 02241-6423		3,647.57
Candor Financial Management PTY Ltd	981 Wellington Street West Perth, Western Australia 6005		5,915.76
CNW Telbec	2000, Avenue McGill College, 3e étage Montréal QC H3A 3H3		26,073.46
CST Trust Company	T46205, P.O. Box 46205 Postal Station "A" Toronto ON M5W 4K9		23,201.69
Fasken Martineau DuMoulin LLP	333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto ON M5H 2T6		70,003.48
Gestion SDM inc.	13, rue des Iles Rivière-Héva QC J0Y 2H0		724.34
GRF Capital Advisors inc.	123 Front St W Suite 905 Toronto ON M5J 2M2		13,560.00
Ingrid Martin CPA inc.	1801, avenue McGill College Bureau 950 Montréal QC H3A 2N4		21,082.12
Julie Godard, Avocate	101-A, avenue Principale Suite 200 Rouyn-Noranda QC J9X 4P1		6,212.52
M.D. Entreposage	1143- 1145, boul. Industriel C.P. 1746 Lebel-sur-Quévillon QC J0Y 1X0		15,456.09
Manulife Financial	250 Bloor St., 8th Floor Dept. 91312 Toronto ON M4W 1E5		3,169.86

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
PrecisionIR Inc.	c/o T56394C P.O.Box 56394, STN A Toronto ON M5W 4L1		1,800.00
Raymond Chabot Grant Thornton	Place du Québec 888, 3e Avenue Val-d'Or QC J9P 5E6		115,774.09
Revenu Canada	Centre de technologie 875, Chemin Héron Ottawa ON K1A 1B1		1,055.39
Revenu Québec	C.P 5500, succursale Desjardins Montréal QC H5B 1A8		2,695.23
Schuite Roth & Zabel LLP	919 Third Avenue New York NY 10022		6,574.82
Slivitzky, Anne - Master Card BMO	Carte de crédit		972.91
Techalite Web Consulting	Get address from supplier,		455.70
Thornton Grout Finnigan LLP	100 Wellington Street West Suite 3200, PO Box 329 Toronto ON M5K 1K7		5,748.75
<b>Total</b>			<b>808,160.73</b>

# Deloitte.

Samson Bélair/Deloitte & Touche Inc.  
1 Place Ville Marie  
Suite 3000  
Montreal QC H3B 4T9  
Canada

Tel: 5143937115  
Fax: 5143904103  
www.deloitte.ca

September 8, 2014

Mr. Patrick Lebrun  
Official Receiver  
Office of the Superintendent of Bankruptcy  
Industry Canada  
1550, avenue d'Estimauville, 7e étage  
Québec QC G1J 0C4

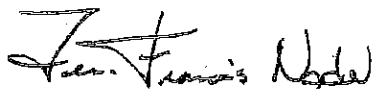
**Re: Notice of intention to make a proposal of Maudore Minerals ltée**

Dear Sir:

This letter confirms that SAMSON BÉLAIR/DELOITTE & TOUCHE INC., agrees to act as trustee to the Notice of intention to make a proposal, in the file above-mentioned.

Sincerely yours,

**Samson Bélair/Deloitte & Touche Inc.**  
Trustee



Jean-François Nadon, CPA, CA, CIRP

**- Creditor Mailing List -**

In the matter of the Proposal of:  
Minerals Maudore Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Director	George Fowlie		91 Hazelton Avenue Toronto ON M5R 2E4	
Official Receiver	Montreal		Sun Life Building 1155 Metcalfe, bureau 950 Montreal QC H3B 2V6	
Court	Cour Supérieure du Québec - Val-D'Or		900, 7e Rue Val-d'Or Québec J9P 3P8	
Unsecured	AMP Automatic Mailing & Printing Inc.		Automatic Mailing & Printing 5550 rue St-Patrick Street Montreal QC H4E 1A9	6,641.35
	Bay Tact Corporation		440 Route 198 Woodstock Valley CT 06282	719.41
	Blake, Cassels & Graydon LLP		23 College Hill 5th Floor London EC4R2RP	475,966.92
	BMO Financial Group c/o BankruptcyHighway.com Broadridge	Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	972.91
	Broadridge ICS		P.O. BOX 57461 POSTAL STATION "A" TORONTO ON M5W 5M5	709.27
	Candor Financial Management PTY Ltd		P.O. Box 416423 Boston MA 02241-6423	3,647.57
	CNW Telbec		981 Wellington Street West Perth, Western Australia 6005	5,915.76
	CST Trust Company		2000, Avenue McGill College, 3e étage Montréal QC H3A 3H3	26,073.46
	Fasken Martineau DuMoulin LLP		T46205, P.O. Box 46205 Postal Station "A" Toronto ON M5W 4K9	23,201.69
	Gestion SDM inc.		333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 Toronto ON M5H 2T6	70,003.48
	GRF Capital Advisors inc.		13, rue des Iles Rivière-Héva QC J0Y 2H0	724.34
	Ingrid Martin CPA inc.		123 Front St W Suite 905 Toronto ON M5J 2M2	13,560.00
	INVeSHARE		1801, avenue McGill College Bureau 950 Montréal QC H3A 2N4	21,082.12
	Julie Godard, Avocate		P.O. Box 568 Alpharetta GA 30009-0568	53.32
	M.D. Entreposage		101-A, avenue Principale Suite 200 Rouyn-Noranda QC J9X 4P1	6,212.52
	Manulife Financial		1143- 1145, boul. Industriel C.P. 1746 Lebel-sur-Quévillon QC J0Y 1X0	15,456.09
			250 Bloor St., 8th Floor Dept. 91312 Toronto ON M4W 1E5	3,169.86



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**- Creditor Mailing List -**

In the matter of the Proposal of:  
Minerals Maudore Ltd.

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	MASTERCARD BMO GROUPE FINANCIER		P.O.Box 11064, station Centre-Ville Montreal QC H3C 5A2	
	Mediant Communications LLC		P.O.Box 29976 New York NY 10087-9976	166.30
	NORTH AMERICAN PALLADIUM		715Hewiston Street, Suite 2002 Thunder Bay ON P7B 6B5	100,000.00
	PrecisionIR Inc.		c/o T56394C P.O.Box 56394, STN A Toronto ON M5W 4L1	1,800.00
	Raymond Chabot Grant Thornton		Place du Québec 888, 3e Avenue Val-d'Or QC J9P 5E6	115,774.09
	Revenu Canada		Centre de technologie 875, Chemin Héron Ottawa ON K1A 1B1	1,055.39
	Revenu Québec		C.P 5500, succursale Desjardins Montréal QC H5B 1A8	2,695.23
	Schulte Roth & Zabel LLP		919 Third Avenue New York NY 10022	6,574.82
	Techalite Web Consulting		18 Lipton Mews Atwell WA 6164 . Australia	455.70
	Thornton Grout Finnigan LLP		100 Wellington Street West Suite 3200, PO Box 329 Toronto ON M5K 1K7	5,748.75

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N° 615-11-001402-140

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COUR SUPÉRIEURE  
Chambre commerciale

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MINÉRAUX MAUDORE LTÉE  
Personne insolvable

— et —

SAMSON BÉLAIR/DELOITTE & TOUCHE  
INC.

Syndic

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AVIS DE L'INTENTION  
DE FAIRE UNE PROPOSITION  
(Paragraphe 50.4 (1) de la Loi)

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**Deloitte.**

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Samson Bélaïr/Deloitte & Touche Inc.  
1, Place Ville Marie, bureau 3000, Montréal QC H3B 4T9  
Téléphone : 514-393-7115 Télécopieur : 514-390-4103

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE QUÉBEC  
DIVISION N° : 12-Abitibi  
COUR N° : 615-11-001401-142  
DOSSIER N° : 33-1909014  
BUREAU N° : 907385-1000002

COUR SUPÉRIEURE  
Chambre commerciale

DANS L'AFFAIRE DE LA  
PROPOSITION DE :

**MINES AURBEC INC.**, personne morale légalement et  
dûment constituée ayant son siège social au 1495, 4<sup>e</sup> Rue, Val-  
D'Or, QC J9P 6X1

Personne insolvable

– et –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Jean-François Nadon, CPA, CA, CIRP, responsable  
désigné) ayant un établissement au 1, Place Ville Marie,  
bureau 3000, Montréal, Québec H3B 4T9

Syndic

**AVIS DE L'INTENTION DE FAIRE UNE PROPOSITION**  
(Paragraphe 50.4(1) de la *Loi sur la faillite et l'insolvabilité*)

AVIS est par les présentes donné que **MINES AURBEC INC.** a déposé le 8 septembre 2014 un avis d'intention de faire une proposition à ses créanciers, dont copie est jointe, et que nous avons consenti à agir comme syndic.

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et feuille de renseignements.

FAIT À MONTRÉAL, ce 11<sup>e</sup> jour de septembre 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Syndic



**Samson Bélair/Deloitte & Touche Inc.**

1 Place Ville Marie  
Suite 3000  
Montréal QC H3B 4T9  
Canada

Phone: 514-393-7115  
Fax: 514-390-4103  
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CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION No.: 12-Abitibi  
COURT No.: 615-11-001401-142  
ESTATE No.: 33-1909014  
OFFICE No.: 907385-1000002

SUPERIOR COURT  
Commercial Division

**IN THE MATTER OF THE  
PROPOSAL OF:**

**AURBEC MINES INC.**, a legal person, duly incorporated  
according to law, having its head office at 1495 4<sup>th</sup> Street,  
Val-D'Or, QC J9P 6X1

Insolvent person

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(Jean-François Nadon, CPA, CA, CIRP, designated  
responsible person) having its head office at 1 Place Ville  
Marie, Suite 3000, Montréal, Québec H3B 4T9

Trustee

**NOTICE OF INTENTION TO MAKE A PROPOSAL**  
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

NOTICE is hereby given that **AURBEC MINES INC.** has filed on September 8, 2014 a Notice of Intention to Make a Proposal to its creditors, a copy of which is attached, and that we have consented to act as trustee.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information sheet.

DATED AT MONTREAL, this 11<sup>th</sup> day of September  
2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Trustee

Samson Bélair/Deloitte & Touche Inc.  
1, Place Ville Marie  
Bureau 3000  
Montréal QC H3B 4T9  
Canada

Tél. : 514-393-7115  
Télec. : 514-390-4103  
www.deloitte.ca

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION OF  
COURT N°:  
ESTATE N°:  
OFFICE N°:

SUPERIOR COURT  
Commercial Division

IN THE MATTER OF THE  
PROPOSAL OF:

AURBEC MINES INC., having its head office at 1495,  
4<sup>e</sup> rue, Val-d'Or, Québec J9P 6X1

Insolvent person

- and -

SAMSON BÉLAIR/DELOITTE & TOUCHE INC.  
(Pierre Laporte, CPA, CA, CIRP, responsible) having a  
place of business at 1 Place Ville-Marie, Suite 3000,  
Montréal, Québec H3B 4T9

Trustee

NOTICE OF INTENTION TO MAKE A PROPOSAL  
(Subsection 50.4(1))

Take notice that:

1. I, Aurbec Mines Inc., an insolvent person, pursuant to subsection 50.4(1) of the Bankruptcy and Insolvency Act, intend to make a proposal to my creditors.
2. Samson Bélair/Deloitte & Touche Inc., having a place of business at 1, Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9, a licensed trustee, has consented to act as trustee under the proposal and a copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims amounting to \$250 and more and the amounts of their claims is attached.
4. Pursuant to section 69 of the Bankruptcy and Insolvency Act, all proceedings against the company are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at <sup>Toronto</sup> ~~Montreal~~, this September <sup>5</sup> ~~7~~, 2013 *JRC*

Aurbec Mines Inc.

BY *George Fank*

Sworn By: *George Fank*

BY *Nate Clift*

Commissioner of Oaths

*NATUAN CHEIFETZ*

Filing Date: \_\_\_\_\_

By: \_\_\_\_\_  
Official Receiver

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
9180-1258 QUÉBEC INC.	371, Ave Ple X St-Christophe d'Arthabaska Qc G6P 6S8		14,146.51
A.B.B. INC.	B.P. 11090, succ. A Toronto ON M5W 2G5		3,168.71
A.B.F. MINES INC.	138, chemin des Boisés (km 531, rte 117) Val-D'Or QC J9P 4N7		16,818.72
ACIER LEROUX INC., DIVISION AMOS	1331, GRAHAM BELL BOUCHERVILLE QC J4B 6A1		1,675.77
Acklands Grainger Inc.	1600 boul. JJ Cossette Val-D'Or QC J9P 6Y4		8,537.84
AGAT LABORATOIRES	2910-12 STREET N.E. CALGARY AB T2E 7P7		6,507.63
AGENCE DE SECURITE MIRADO	121 8IEME RUE ROUYN-NORANDA QC J9X 2A5		73,853.96
Agenda Infirmières du CSSS des Eskers de l'Abitibi	C.P. 224 Rouyn-Noranda QC J9X 5C3		282.84
ALUMI-NORD R.M.G. INC.	182, rue des Métiers Amos Qc J9T 4M6		13,573.95
AMEC ENVIRONMENT & INFRASTRUCTURE	A division of Amec America Ltd P.O. Box 8769, postal station A Toronto ON M5W 3C2		23,901.84
AMNOR INDUSTRIES	8, rue Doyon Rouyn-Noranda Qc J9X 7B4		8,132.61
AMOS TOYOTA	1151 ROUTE 111 EST AMOS QC J9T 1N2		6,347.77
ANIXTER CANADA INC.	a/s M9017C C.P. 11792 dept. 5, Succ. Centre Ville Montréal Qc H3C 0C6		7,919.14
ASDR ENVIRONNEMENT INC.	C.P. 1479, 820 CH, LAC MOURIER MALARTIC QC J0Y 1Z0		2,282.25
ASPIRAMOS	812, 1ère Ave. Ouest Amos Qc J9T 1V8		3,219.26
ASSOCIATION MINIÈRE DU QUEBEC	2590, Boul. Laurier Tour Belle Cour, Bureau 720, 7e Étage Québec Qc G1V 4M6		17,753.82
ATELIER USINAGE SERGE ROY	14, route 109 Nord St-Dominique Qc J0Y 2K0		4,195.44
ATLAS-COPCO CANADA INC., A/S M17432C	C.P. 11743, SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6S7		50,791.35

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
AUTOBUS MAHEUXLTEE	156 ROUTE 393, C.P. 277 LA SARRE QC J9Z 2X5		102,157.59
BEN DESHAIES INC. (GROSSISTE)	431 6EME RUE OUEST AMOS QC J9X 2V5		1,474.87
BLAIS & LANGLOIS INC.	3100, BOUL. INDUSTRIEL, C.P. 110 MATAGAMI QC J0Y 2A0		1,839.60
BONICHOIX DESCHENES BOILY	20 PLACE DU COMMERCE MATAGAMI QC J0Y 2A0		280.08
BOUTIK INFORMA	1169,3E RUE VAL D'OR QC J9P 4B2		17,518.35
BREUVAGES AUTOMATIQUES INC., (9052-7557 QUÉBEC INC.)	626, AVENUE DALLAIRE ROUYN-NORANDA QC J9X 4V9		358.32
CANADIAN TIRE (AMOS) - MAGASIN RENE VEILLEUX INC.	22 PRINCIPALE SUD AMOS QC J9T 2J3		1,239.88
CANSEL - Les équipements d'arpenlage	1103, 2ième Avenue Val-d'Or Qc J9P 1X4		532.33
CFH SECURITE INC.	1455, Boul. Pitfield St-Laurent Qc H4S 1G3		1,597.00
COLE-PARMER CANADA LTÉE	a/s M9027C C.P. 11454 dept. 4, Succ. Centre-Ville Montréal Qc H3C 5K8		266.80
COMMISSION SCOLAIRE de L'OR et des BOIS	799, Boul. Forest Val-d'Or Qc J9P 2L4		2,790.00
CONSULTATION MINIÈRE 2000 INC.	30, Rue de l'Épervier Lachute Qc J8H 0L9		1,241.73
COOP VAL-NORD (LA)	357, 2E RUE EST LA SARRE QC J9Z 2H6		682.88
COOPÉRATIVE C.P.M.Q. INC.	994, Boul. Quévillon Lebel-sur-Quévillon Qc J0Y 1X0		402.41
CSST du Québec - Abitibi-Témiscamingue	33 rue Gamble Ouest Rouyn-Noranda QC J9X 2R3		2,023.56
CYANCO CANADA INC (CAD)	P.O. Box 40091 Succ. Centre-Ville Montréal Qc H3C 0K1		101,674.97
D.M.C. SOUDURE INC.	1816, Route 111 Est, C.P. 3013 Macamic Qc J0Z 2S0		56,785.37

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
DON BOURGEOIS (Net 60 jours)	3851, Chemin Sullivan Val-d'Or Qc J9P 0B9		265,358.10
DR DIANE LANDRY	114 Baie des Outardes St-Marc-de-Figuery Qc J0Y 1J0		5,200.00
DROLET ÉLECTRIQUE	3368 rang Audet Rouyn-Noranda Qc J0Z 1Y1		53,132.80
DSI	853, boul. Rideau Rouyn-Noranda QC J9Y 0G3		47,408.36
EMD INC.	P.O. Box 3406 Postal Station A Toronto ON M5W 1P8		909.60
ENTREPRENEUR MINIER PROMEC	1400, 4e AVENUE VAL-D'OR QC J9P 5Z9		2,453,479.24
ENTREPRENEURS BLANCHET INC.	722, avenue de l'Industrie Amos Qc J9T 4L9		1,678.64
ENTREPRISES LARRY INC.	4200 St-Patrick Montréal Qc H4E 1A5		546.06
ENTREPRISES LUDO INC.	102, Chemin Baie Carrière Val-d'Or Qc J9P 5Z8		1,544.47
ENTREPRISES PARLEC LTÉE	1185, des Foreurs Val-d'Or Qc J9P 6X9		574.88
ENVIROBI	111, rue des Artisans, C.P. 130 Amos QC J9T 3A2		5,125.05
ÉQUIPEMENT MÉDICAL RIVE-NORD	11996 Albert Hudon Montréal Qc H1G 3K7		407.11
ÉQUIPEMENT RIVARD	95, des Distributeurs Val-d'Or Qc J9P 6Y1		8,527.49
EQUIPEMENT SMS	1085, 3E AVENUE EST VAL D'OR QC J9P 0J7		9,186.74
ÉQUIPEMENTS COFA INC.	1301, Labadie Longueuil Qc J4N 1E2		2,253.41
EQUIPEMENTS INDUSTRIELS IBS	85 DES DISTRIBUTEURS VAL D'OR QC J9P 6Y1		4,367.11
ÉQUIPEMENTS MINIERS 2000	9086-7573 Québec inc. 3976, Chemin Sullivan, C.P. 271 Val-d'Or Qc J9P 4P3		39,901.61
EXCAVATION GABRIEL GRAVEL INC.	692 rue Cyprès Amos Qc J9T 3J7		3,118.13



List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
FABRIMAC 2000	105, Route 397 Nord Barraute, Qc J0Y 1A0		18,519.83
FERABI INC.	2186 RTE 111 EST AMOS QC J9T 3A1		18,771.92
FORAGES M. ROULLIER INC.	824, des Forestiers Amos QC J9T 4L4		555,076.18
FOURNIER BÉTON INC.	1095, rue Léonard-Fournier Val-d'Or Qc J9P 6X6		3,899.14
FUSION 2000 INC.	5987 rang Jolicoeur Rouyn-Noranda Qc J9Y 0B3		3,942.62
GAREAU AUTO INC.	1100 3ième AVENUE EST VAL D'OR QC J9P 0J6		3,166.70
GESTION SDM INC.	13 rue des Iles Rivière-Héva Qc J0Y 2H0		482.90
GOUV RÉGIONAL EIBJ (municipal taxes)	110, boul. Matagami, C.P. 500 Matagami Qc J0Y 2A0		23,123.66
GRAYMONT (QC) INC.	M05724C C.P. 40010, Succ. Centre-Ville Montréal Qc H3C 0K1		12,518.96
GROUPE AST (1993) INC.	C.P. 11417, Succ. Centre-Ville Montréal Qc H3C 5H1		1,839.60
GROUPE MINIER CMAC-THYSSEN INC.	185, des Distributeurs Val-d'Or Qc J9P 6Y1		19,166.03
GROUPE V.M. INC.	C.P. 4094, 1091, RUE ROYALE MALARTIC QC J0Y 1Z0		9,479.69
GYVA INC.	797, 3E AVENUE VAL D'OR QC J9P 1S8		2,264.15
HYDRAULIQUE C.L. INC.	1110 des Manufacturiers Val-d'Or Qc J9P 6Y8		8,024.68
HYDRAULIQUE J.M.P.E.	441, PRICIPALE SUD AMOS QC J9T 2J8		269.49
HYDRO-QUÉBEC	C.P. 11022 Montréal Qc H3C 4V6		119,110.89
HYTEX 85 INC.	1721, Chemin Sullivan Val-d'Or Qc J9P 1M7		2,251.45
IMPRIMERIE HARRICANA INC.	361, 1ère Ave. Est Amos Qc J9T 1H6		1,561.36

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
INDUSTRIE SOCACE LTÉE	1885, montée Labossière Vaudreuil-Dorion QC J7V 8P2		46,563.08
INNOVEXPLO	560-B 3E AVENUE VAL D'OR QC J9P 1S4		35,478.24
INTER CLOTURE ABITEM LTÉE	815, Ave. Beauchemin Rouyn-Noranda Qc J9X 7A4		21,557.81
INTERAL	2327, Boul. du Versant Nord, Bur. 215 Québec Qc G1N 4C2		1,011.78
IRSST	Ressources financières 505 de Maisonneuve Montréal Qc H3A 3C2		820.00
KOMATSU FINANCIAL	M05262 P.O. Box 2058, Station B Montréal Qc H3B 4H4		287.44
LABCAN (1989) LTÉE	175, Dessureaull Trois-Rivières QC G8T 2L5		1,681.28
LAROSE & LAROSE INC.	122, 2e Rue Ouest Macamic QC J0Z 2S0		17,796.73
LEGAULT METAL INC.	C.P. 518 AMOS QC J9T 3A8		212,808.69
LINDE CANADA	1450, 4e rue VAL-D'OR QC J9P 6X2		8,937.91
LIVRAISON PARCO INC	2898, CHEMIN SULLIVAN VAL-D'OR QC J9P 0B9		3,149.77
LOCATION AMOS (2007) INC.	621, Ave. Du Parc Amos Qc J9T 4M7		319.45
LUBRIFIANTS PETRO-CANADA INC	C.P. 4048, SUCCURSALE A TORONTO ON M5W 1L6		17,629.83
LUMEN, DIVISION SONEPAR CANADA INC.	C.P. 295 POINTE-CLAIRE QC H9R 4N9		17,174.44
M & M NORD OUEST INC.	400 PRINCIPALE SUD AMOS QC J9T 2K2		22,310.31
MACHINERIES ET EQUIPEMENTS MJ	1030, rue de l'Écho Val-d'Or Qc J9P 6X8		4,581.49
MANSOUR MINING INC.	P.O. Box 640, Station B Sudbury ON P3E 4P8		1,611.01
MANUFACTURE AB CABLE	300, RUE GILBERT-BOSSE VAL D'OR QC J9P 0H4 -		23,160.91

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
MANUFACTURE SLING-CHOKER (VD)	1400, rue Léo Fournier Val-d'Or Qc J9P 6X8		17,110.02
MARSH CANADA LIMITÉE	161 Bay Street, Suit 1400 Toronto ON M5J 2S4		5,748.75
MATÉRIAUX 3 + 2 LTÉE	502 route, 111 Ouest Amos Qc J9T 2Y2		3,762.63
MAUDORE MINERALS LTD	1495, 4e Rue Val-D'Or QC J9P 6X1		108,682,874.56
MEGLAB ELECTRONIQUE INC.	96, BOUL. ARMAND-GILBERT VAL D'OR QC J9P 5K6		2,343.55
MÉTAL MARQUIS	159, 9e Ave. Est La Sarre Qc J9Z 2L1		12,787.52
METSO MINERALS CANADA INC.	C/O TH1008 P.O. Box 4283, Postal Station A Toronto ON M5W 5W6		62,119.67
MINE DE BOIS ENR.(LA)	(9175-7401 Québec inc.) 920, Chemin Lac Mourier, C.P. 1432 Malartic Qc J0Y 1Z0		2,529.45
MULTILAB DIRECT	900, 5e AVENUE VAL-D'OR QC J9P 1B9		45,761.00
NEDCO	Div. Rexel Canada Élec. Inc. 505 rue Locke, Bureau 200 St-Laurent Qc H4T 1X7		4,373.46
NORFIL INC.	320, AVENUE TURPIN ROUYN-NORANDA QC J9X 7E1		4,600.65
NORMEX MÉTAL INC.	11 boul. Industriel, Route 11 Est La Sarre Qc J9Z 2X2		6,116.05
NORTHERN PLATING	109, Magill, Walden Industrial Park Lively ON P3Y 1K6		6,036.18
ORICA CANADA INC.	2151 Montée St-Jean Baptiste St-Mathieu Beauceil Qc J3G 4S5		95,597.30
ORIZON MOBILE	Radio-Onde Communications 6655 Boul. Pierre-Bertrand, Local 140 Québec Qc G2K 1M1		1,026.94
P.D.G. MÉCANIQUE SOUDURE	2888, Chemin Sullivan Val-d'Or Qc J9P 0B9		41,137.49
PERKIN-ELMER HEALTH SCIENCES CANADA INC.	P.O. Box 9447 Postal station A Toronto ON M5W 4E1		4,325.43

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
PHARMACIE JEAN COUTU AMOS (succ. #108)	76, 1 <sup>ère</sup> Ave. Ouest Amos Qc J9T 1T8		515.77
PLOMBERIE GERMAIN ROY INC.	531, rue Principale Sud Amos QC J9T 2J8		3,382.56
PNEUS G.B.M. S.E.N.C.	17 NOTTAWAY MATAGAMI QC J0Y 2A0		306.02
PNEUS G.B.M. S.E.N.C. (Amos)	3078 route 111 Est Amos Qc J9P 3A6		8,416.03
PNEUS G.B.M. s.e.n.c. (Val-D'Or)	73, des Distributeurs Val-D'Or QC J9P 6Y1		1,358.08
POMPACTION INC.	119, Boul. Hymus Pointe-Claire Qc H9R 1E5		702.77
PRO GAZ ABITIBI-TÉMISCAMINGUE INC.	11569, Route d'Aiguebelle Rouyn-Noranda Qc J0Z 2Y0		6,909.76
PRO-AB EQUIPEMENTS INC.	1885, 3 EME AVENUE VAL D'OR QC J9P 7B1		31,431.14
PRODUITS FORESTIERS MINIERS ABITIBI INC.	421, Boul. Sabourin Val-d'Or Qc J9P 5B2		44,514.38
PRODUITS MINIERS WILSON INC.	1015, RUE LÉO FOURNIER VAL-D'OR QC J9P 6X6		19,726.88
PRODUITS PETROLIERS HARRICANA	511, PRINCIPALE SUD AMOS QC J9T 2J8		28,889.26
RAYMOND CHABOT GRANT THORNTON	Place du Québec 888 3e ave Val-d'Or Qc J9P 5E6		10,223.58
REMATECH DIVISION BREMO INC.	214 route 138 St-Augustin de Desmaures Qc G3A 2X9		7,774.66
RESSOURCES BAIE-JAMES	(9220-9956 Québec inc.) 110, Boul. Matagami, C.P. 209 Matagami Qc J0Y 2A0		1,517.99
RESTO BAR CHEZ HÉLÈNE ET DENIS	161, route 109 St-Dominique Qc J0Y 2K0		1,379.72
RONA BOIS TURCOTTE LTÉE	1237, 5E RUE VAL D'OR QC J9P 3Z8		1,609.79
SANIMOS INC., 2629-8463 QUEBEC INC.	C.P. 727, 3239, Route 395 Nord Amos QC J9T 3X3		4,744.61
SAUCIER CONSEIL	3340 Place Bourassa Brossard Qc J4Z 2T5		574.88

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
SECURO-VISION INC.	2285, DE LA METROPOLE LONGUEIL QC J4G 1E5		1,267.50
SERVICES EXPLORATION ENR.	765, Boul. Québec Rouyn-Noranda Qc J9X 7A9		2,676.15
SERVICES FLUENTIS INC.	4005 Lavoisier Boisbriand Qc J7H 1N1		1,254.39
SERVICES MINIERS LBP INC.	1452 RUE DE LA QUÉBÉCOISE VAL-D'OR QC J9P 5H4		302,656.74
SIAT	19 Havenwood Place Whitby ON L1N 9V6		2,599.54
SOCIÉTÉ EN COMMANDITE GARDA	1390 rue Barré Montréal QC H3C 1N4		7,690.12
SOGITEX SERVICES INC. - SOGITEX C.I.N. VAL D'OR INC.	61, 1ere AVENUE EST AMOS QC J9T 1H2		1,733.33
SOLUTION BACKUP EN LIGNE	(9078-3184 Québec inc.) 1350, rue Royale Bureau 1400 Trois-Rivières Qc G9A 4J4		675.57
SOMA AUTO	42, 10e Ave Ouest Amos Qc J9T 1W8		1,218.33
SOUDURE DUFER	905 CHEMIN DU LAC MOURIER, C.P. 4077 MALARTIC QC J0Y 1Z0		25,543.59
SPI SECURITE	60, GASTON-DUMOULIN BLAINVILLE QC J7C 0A3		53,785.50
STATION SERVICE MATAGAMI INC.	3130, boul. Matagami, C.P. 419 Matagami QC J0Y 2A0		3,870.89
SUPERIEUR PROPANE	C.P. 2875 Succursale M Calgary AB T2P 5G1		931.29
SYNDICAT DES METALLOS	C.P. 9083 S.P. Commerce Court Toronto ON M5L 1K1		3,275.33
T.I.M.E. LTD	P.O. Box 1330 Browning Street New-Liskeard ON P0J 1K0		23,245.52
T.M. ENGINEERING LTD	8560 Baxter Place Burnaby BC V5A 4T2		1,134.00
TAXI 24	1329, 4e Ave Val-d'Or Qc J9P 1K5		1,125.85

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
TECHNOSUB INC.	1156, AV, LARIVIERE ROUYN-NORANDA QC J9X 4K8		1,603.90
TRANSPORT ALDEE NAUD INC.	33 5EME AVENUE OUEST AMOS QC J9T 1N9		8,515.76
TRANSPORT MANITOULIN INC.	P.O. BOX 390, 154 HWY 540 B GORE BAY ON P0P 1H0		4,947.10
TRIONEX HYDRAULIQUE INC.	121 rue des Mètiers Val-d'Or Qc J9P 4M4		274.52
USIMEC	212, 5e Ave. Est Amos Qc J9T 1C1		3,966.64
USINAGE C.S.W. INC.	708, Route 111 Trécesson Qc J0Y 2S0		1,859.92
USINAGE LAQUERRE & FILS - 9063-7547 QUEBEC INC	90 AVENUE MARCEL-BARIL ROUYN-NORANDA QC J9X 7B8		17,891.28
VILLE D'AMOS	182, 1ière Rue Est Amos Qc J9T 2G1		810.85
VILLE DE MATAGAMI	195, Boul. Matagami, C.P. 160 Matagami Qc J0Y 2A0		1,200.00
VITRERIE POMERLEAU INC	111 BOUL. MERCIER AMOS QC J9T 2P2		1,107.85
VWR INTERNATIONAL CO.	P.O. BOX 1137, COMMERCE COURT POSTAL STATION TORONTO ON M5L 1K1		12,102.82
W.S. TYLER CANADA	P.O. BOX 1934, Station A Toronto ON M5W 2M7		5,420.11
WAJAX COMPOSANTS INDUSTRIELS	PLACE D'ARMES, C.P. 130 MONTREAL QC H2Y 3E9		8,036.64
WILLIS CANADA INC. AVALON ACTUAIRES	1050-2000, AVE MCGILL COLLEGE MONTREAL QC H3A 3H3		1,437.19
WOLSELEY CANADA INC., DIVISION PLOMBERIE	4200 HICKMORE SAINT-LAURENT QC H4T 1K2		45,738.26
WSP CANADA INC.	1075, 3e Ave Est, C.P. 6 Val-d'Or Qc J9P 0J7		836.15
XYLEM CANADA COMPANY	P.O. Box 15529, Station A Toronto ON M5W 1C1		19,520.80
ZETEC TECHNOLOGIE INTERNATIONAL INC.	1515, 4e rue, CP. 283 Val-d'Or Qc J9P 4P3		7,242.76

List of Creditors with claims of \$250 or more.

Creditor	Address	Account#	Claim Amount
ZIP LIGNES	821, Ave de l'Industrie Amos Qc J9T 4L6		1,223.81
Total			114,449,691.90

# Deloitte.

Samson Bélair/Deloitte & Touche Inc.  
1 Place Ville Marie  
Suite 3000  
Montreal QC H3B 4T9  
Canada

Tel: 5143937115  
Fax: 5143904103  
www.deloitte.ca

September 8, 2014

Mr. Patrick Lebrun  
Official Receiver  
Office of the Superintendent of Bankruptcy  
Industry Canada  
1550, avenue d'Estimauville, 7e étage  
Québec QC G1J 0C4

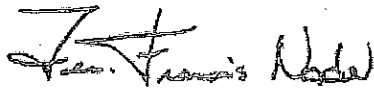
**Re: Notice of intention to make a proposal of Mines Aurbec Inc.**

Dear Sir:

This letter confirms that SAMSON BÉLAIR/DELOITTE & TOUCHE INC., agrees to act as trustee to the Notice of intention to make a proposal, in the file above-mentioned.

Sincerely yours,

Samson Bélair/Deloitte & Touche Inc.  
Trustee



Jean-François Nadon, CPA, CA, CIRP



**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Director	George Fowlie		91 Hazelton Avenue Toronto ON M5R 2E4	
Official Receiver	Montreal		Sun Life Building 1155 Metcalfe, bureau 950 Montreal QC H3B 2V6	
Court	Cour Supérieure du Québec - Val-D'Or		900, 7e Rue Val-d'Or Québec J9P 3P8	
Unsecured	9134-4994 QUÉBEC INC.		850 rue Harricana Malartic Qc J0Y 1Z0	46.91
	9180-1258 QUÉBEC INC.		371, Ave Pie X St-Christophe d'Arthabaska Qc G6P 6S8	14,146.51
	A.B.B. INC.		B.P. 11090, succ. A Toronto ON M5W 2G5	3,168.71
	A.B.F. MINES INC.		138, chemin des Boisés (km 531, rte 117) Val-D'Or QC J9P 4N7	16,818.72
	ACCEO SOLUTIONS INC.		6100-75 QUEEN Montreal QC H3C 2N6	
	ACIER LEROUX INC., DIVISION AMOS		1331, GRAHAM BELL BOUCHERVILLE QC J4B 6A1	1,675.77
	Acklands Grainger Inc.		1600 boul. JJ Cossette Val-D'Or QC J9P 6Y4	8,537.84
	Affiteurs Rhémic Inc.		1525, 4e Rue Val-D'Or QC J9P 6X1	80.48
	AGAT LABORATOIRES		2910-12 STREET N.E. CALGARY AB T2E 7P7	6,507.63
	AGENCE DE SECURITE MIRADO		121 8IEME RUE ROUYN-NORANDA QC J9X 2A5	73,853.96
	Agence du revenu du Québec	Direction régionale du recouvrement	Secteur R23CPF - 3ième étage 1600 Rene-Lévesque Ouest Montréal QC H3H 2V2	
	Agenda Infirmières du CSSS des Eskers de l'Abitibi		C.P. 224 Rouyn-Noranda QC J9X 5C3	282.84
	ALARME VAL-D'OR, SERVICES TECHNIQUES BELLE-RIVE		851, 5E AVENUE, SUITE 210 VAL D'OR QC J9P 1C1	
	ALLY CREDIT CANADA LTEE		P.O.BOX 3190, station D Etobicoke ON M9A 0C2	1,003.41
	ALUMI-NORD R.M.G. INC.		182, rue des Métiers Amos Qc J9T 4M6	13,573.95
	AMEC ENVIRONMENT & INFRASTRUCTURE		A division of Amec America Ltd P.O. Box 8769, postal station A Toronto ON M5W 3C2	23,901.84
	AMNOR INDUSTRIES		8, rue Doyon Rouyn-Noranda Qc J9X 7B4	8,132.61
	AMOS TOYOTA		1151 ROUTE 111 EST AMOS QC J9T 1N2	6,347.77
	ANIXTER CANADA INC.		a/s M9017C C.P. 11792 dept. 5, Succ. Centre Ville Montréal Qc H3C 0C6	7,919.14
	ARC - Bureau des services fiscaux de Montréal	Section Insolvabilité	Division du recouvrement des recettes 305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ASDR ENVIRONNEMENT INC.		C.P. 1479, 820 CH, LAC MOURIER MALARTIC QC J0Y 1Z0	2,282.25
	ASPIRAMOS		812, 1ère Ave. Ouest Amos Qc J9T 1V8	3,219.26
	ASSOCIATION MINIERE DU QUEBEC		2590, Boul. Laurier Tour Belle Cour, Bureau 720, 7e Étage Québec Qc G1V 4M6	17,753.82
	ATELIER USINAGE SERGE ROY		14, route 109 Nord St-Dominique Qc J0Y 2K0	4,195.44
	ATLAS-COPCO CANADA INC., A/S M17432C		C.P. 11743, SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6S7	50,791.35
	AUTOBUS MAHEUX LTEE		156 ROUTE 393, C.P. 277 LA SARRE QC J9Z 2X5	102,157.59
	BEN DESHAIES INC. (GROSSISTE)		431 6EME RUE OUEST AMOS QC J9X 2V5	1,474.87
	BLAIS & LANGLOIS INC.		3100, BOUL. INDUSTRIEL, C.P. 110 MATAGAMI QC J0Y 2A0	1,839.60
	BONICHOIX DESCHENES BOILY		20 PLACE DU COMMERCE MATAGAMI QC J0Y 2A0	280.08
	BOUTIK INFORMA		1169,3E RUE VAL D'OR QC J9P 4B2	17,518.35
	BREUVAGES AUTOMATIQUES INC., (9052-7557 QUÉBEC INC.)		626, AVENUE DALLAIRE ROUYN-NORANDA QC J9X 4V9	358.32
	CAIN LAMARRE CASGRAIN WELLS		855, 3e Avenue, Suite 202 Val-D'Or QC J9P 1T2	
	CANADIAN TIRE (AMOS) - MAGASIN RENE VEILLEUX INC.		22 PRINCIPALE SUD AMOS QC J9T 2J3	1,239.88
	CANSEL - Les équipements d'arpentage		1103, 2ième Avenue Val-d'Or Qc J9P 1X4	532.33
	CFH SECURITE INC.		1455, Boul. Pitfield St-Laurent Qc H4S 1G3	1,597.00
	COLE-PARMER CANADA LTÉE		a/s M9027C C.P. 11454 dept. 4, Succ. Centre-Ville Montréal Qc H3C 5K8	266.80
	COMMISSION SCOLAIRE de l'OR et des BOIS		799, Boul. Forest Val-d'Or Qc J9P 2L4	2,790.00
	CONSULTATION MINIÈRE 2000 INC.		30, Rue de l'Épervier Lachute Qc J8H 0L9	1,241.73
	COOP VAL-NORD (LA)		357, 2E RUE EST LA SARRE QC J9Z 2H6	682.88
	COOPÉRATIVE C.P.M.Q. INC.		994, Boul. Quévillon Lebel-sur-Quévillon Qc J0Y 1X0	402.41
	CSST du Québec - Abitibi-Témiscamingue		33 rue Gamble Ouest	
	CSST du Québec - Abitibi-Témiscamingue		33 rue Gamble Ouest Rouyn-Noranda QC J9X 2R3	2,023.56
	CYANCO CANADA INC (CAD)		P.O. Box 40091 Succ. Centre-Ville Montréal Qc H3C 0K1	101,674.97
	D.M.C. SOUDURE INC.		1816, Route 111 Est, C.P. 3013 Macamic Qc J0Z 2S0	56,785.37
	DERY & ASSOCIES		324, BOULEVARD RIDEAU, C.P.2232 ROUYN-NORANDA QC J9X 5A6	109.23

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	DESTRUCTION DD		(9134-4994 Québec inc.) 850, rue Harricana Malartic Qc J0Y 1Z0	46.91
	DICOM EXPRESS		CP 11117, SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 5H3	
	DON BOURGEOIS (Net 60 jours)		3851, Chemin Sulliva Val-d'Or Qc J9P 0B9	265,358.10
	DR DIANE LANDRY		114 Baie des Outardes St-Marc-de-Figuery Qc J0Y 1J0	5,200.00
	DROLET ÉLECTRIQUE		3368 rang Audet Rouyn-Noranda Qc J0Z 1Y1	53,132.80
	DSI		853, boul. Rideau Rouyn-Noranda QC J9Y 0G3	47,408.36
	EMD INC.		P.O. Box 3406 Postal Station A Toronto ON M5W 1P8	909.60
	ENTREPRENEUR MINIER PROMEC		1400, 4e AVENUE VAL-D'OR QC J9P 5Z9	2,453,479.24
	ENTREPRENEURS BLANCHET INC.		722, avenue de l'Industrie Amos Qc J9T 4L9	1,678.64
	ENTREPRISES LARRY INC.		4200 St-Patrick Montréal Qc H4E 1A5	546.06
	ENTREPRISES LUDO INC.		102, Chemin Baie Carrière Val-d'Or Qc J9P 5Z8	1,544.47
	ENTREPRISES PARLEC LTÉE		1185, des Foreurs Val-d'Or Qc J9P 6X9	574.88
	ENVIROBI		111, rue des Artisans, C.P. 130 Amos QC J9T 3A2	5,125.05
	ÉQUIPEMENT MÉDICAL RIVE-NORD		11996 Albert Hudon Montréal Qc H1G 3K7	407.11
	ÉQUIPEMENT RIVARD		95, des Distributeurs Val-d'Or Qc J9P 6Y1	8,527.49
	EQUIPEMENT SMS		1085, 3E AVENUE EST VAL D'OR QC J9P 0J7	9,186.74
	ÉQUIPEMENTS COFA INC.		1301, Labadie Longueuil Qc J4N 1E2	2,253.41
	EQUIPEMENTS INDUSTRIELS IBS		85 DES DISTRIBUTEURS VAL D'OR QC J9P 6Y1	4,367.11
	ÉQUIPEMENTS MINIERS 2000		9086-7573 Québec inc. 3976, Chemin Sullivan, C.P. 271 Val-d'Or Qc J9P 4P3	39,901.61
	EXCAVATION GABRIEL GRAVEL INC.		692 rue Cyprès Amos Qc J9T 3J7	3,118.13
	FABRIMAC 2000		105, Route 397 Nord Barraute Qc J0Y 1A0	18,519.83
	FBC HOLDINGS (CYRUS)		399 Park Avenue, 39th Floor New York, NY . 10022 USA	30,381,243.75
	FERABI INC.		2186 RTE 111 EST AMOS QC J9T 3A1	18,771.92
	FORAGES M. ROUILLIER INC.		824, des Forestiers Amos QC J9T 4L4	555,076.18
	FOURNIER BÉTON INC.		1095, rue Léonard-Fournier Val-d'Or Qc J9P 6X6	3,899.14

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	FUSION 2000 INC.		5987 rang Jolicoeur Rouyn-Noranda Qc J9Y 0B3	3,942.62
	GARAGE TARDIF		1222 route 111 Est Amos Qc J9T 3A1	
	GAREAU AUTO INC.		1100 3ième AVENUE EST VAL D'OR QC J9P 0J6	3,166.70
	GAREAU TOYOTA INC.		1080, 3e AVENUE EST, C.P.222 VAL-D'OR QC J9P 4P3	143.66
	GESTION SDM INC.		13 rue des Iles Rivière-Héva Qc J0Y 2H0	482.90
	GOUV RÉGIONAL EIBJ (municipal taxes)		110, boul. Matagami, C.P. 500 Matagami Qc J0Y 2A0	23,123.66
	GRAYMONT (QC) INC.		M05724C C.P. 40010, Succ. Centre-Ville Montréal Qc H3C 0K1	12,518.96
	GROUPE AST (1993) INC.		C.P. 11417, Succ. Centre-Ville Montréal Qc H3C 5H1	1,839.60
	GROUPE MINIER CMAC-THYSSEN INC.		185, rue des Distributeurs Val-D'Or QC J9P 6Y1	19,166.03
	GROUPE V.M. INC.		C.P. 4094, 1091, RUE ROYALE MALARTIC QC J0Y IZ0	9,479.69
	GYVA INC.		797, 3E AVENUE VAL D'OR QC J9P 1S8	2,264.15
	HARDY RINGUETTE AUTOMOBILES INC.		1842, 3e Avenue Val-D'Or QC J9P 4P6	48.89
	HOTEL DES ESKERS		201 ave Authier Amos Qc J9T 1W1	241.44
	HYDRAULIQUE C.L. INC.		1110 des Manufacturiers Val-d'Or Qc J9P 6Y8	8,024.68
	HYDRAULIQUE J.M.P.E.		441, PRINCIPALE SUD Amos QC J9T 2J8	269.49
	HYDRO-QUÉBEC		C.P. 11022 Montréal Qc H3C 4V6	119,110.89
	HYTEX 85 INC.		1721, Chemin Sullivan Val-d'Or Qc J9P 1M7	2,251.45
	IMPRIMERIE HARRICANA INC.		361, 1ère Ave. Est Amos Qc J9T 1H6	1,561.36
	INDUSTRIE SOCACE LTÉE		1885, montée Labossière Vaudreuil-Dorion QC J7V 8P2	46,563.08
	INNOVEXPLO		560-B 3E AVENUE VAL D'OR QC J9P 1S4	35,478.24
	INTER CLOTURE ABITEM LTÉE		815, Ave. Beauchemin Rouyn-Noranda Qc J9X 7A4	21,557.81
	INTERAL		2327, Boul. du Versant Nord, Bur. 215 Québec Qc G1N 4C2	1,011.78
	IRSST		Ressources financières 505 de Maisonneuve Montréal Qc H3A 3C2	820.00
	KIVI GEOSCIENCE INC.		1100 Memorial Ave, Suite 303 Thunder Bay ON P7B 4A3	
	KOMATSU FINANCIAL		M05262 P.O. Box 2058, Station B Montréal Qc H3B 4H4	287.44
	LA SOURCE D'EAU VAL-D'OR INC.		419, 3e AVENUE VAL D'OR QC J9P 1S1	-31.00

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	LABCAN (1989) LTÉE		175, Dessureault Trois-Rivières QC G8T 2L5	1,681.28
	LABORATOIRE EXPERT INC.		127, BOULEVARD INDUSTRIEL ROUYN-NORANDA QC J9X 6P2	75.88
	LAROSE & LAROSE INC.		122, 2e Rue Ouest Macamic QC J0Z 2S0	17,796.73
	LEGAULT METAL INC.		C.P. 518 AMOS QC J9T 3A8	212,808.69
	LINDE CANADA		1450, 4e rue VAL-D'OR QC J9P 6X2	8,937.91
	LIVRAISON PARCO INC		2898, CHEMIN SULLIVAN VAL-D'OR QC J9P 0B9	3,149.77
	LOCATION AMOS (2007) INC.		621, Ave. Du Parc Amos Qc J9T 4M7	319.45
	LOCATION MATAGAMI		10-12 rue Nottaway Matagami Qc J0Y 2A0	181.29
	LUBRIFIANTS PETRO-CANADA INC		C.P. 4048, SUCCURSALE A TORONTO ON M5W 1L6	17,629.83
	LUMEN, DIVISION SONEPAR CANADA INC.		C.P. 295 POINTE-CLAIRE QC H9R 4N9	17,174.44
	M & M NORD OUEST INC.		400 PRINCIPALE SUD AMOS QC J9T 2K2	22,310.31
	MACHINERIES ET EQUIPEMENTS MJ		1030, rue de l'Écho Val-d'Or Qc J9P 6X8	4,581.49
	MANSOUR MINING INC.		P.O. Box 640, Station B Sudbury ON P3E 4P8	1,611.01
	MANUFACTURE AB CABLE		300, RUE GILBERT-BOSSE VAL D'OR QC J9P 0H4	23,160.91
	MANUFACTURE SLING-CHOKER (VD)		1400, rue Léo Fournier Val-d'Or Qc J9P 6X8	17,110.02
	MARSH CANADA LIMITÉE		161 Bay Street, Suit 1400 Toronto ON M5J 2S4	5,748.75
	MATÉRIAUX 3 + 2 LTÉE		502 route 111 Ouest Amos Qc J9T 2Y2	3,762.63
	MAUDORE MINERALS LTD		1495, 4e Rue Val-D'Or QC J9P 6X1	108,682,874.56
	MEGLAB ELECTRONIQUE INC.		96, BOUL. ARMAND-GILBERT VAL D'OR QC J9P 5K6	2,343.55
	MÉTAL MARQUIS		159, 9e Ave. Est La Sarre Qc J9Z 2L1	12,787.52
	METSO MINERALS CANADA INC.		C/O TH1008 P.O. Box 4283, Postal Station A Toronto ON M5W 5W6	62,119.67
	MINE DE BOIS ENR.(LA)		(9175-7401 Québec inc.) 920, Chemin Lac Mourier, C.P. 1432 Malartic Qc J0Y 1Z0	2,529.45
	Ministère des Ressources Naturelles et Faune-Québe	Laurence	5700 4e Avenue Ouest Québec QC G1H 6R1	916,107.00
	MODULABEC INC.		79, chemin du Lac Clair, Parc industriel Senneterre QC J0Y 2M0	
	MULTILAB DIRECT		900, 5e AVENUE VAL-D'OR QC J9P 1B9	45,761.00

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	NEDCO		Div. Rexel Canada Élec. Inc. 505 rue Locke, Bureau 200 St-Laurent Qc H4T 1X7	4,373.46
	NORFIL INC.		320, AVENUE TURPIN ROUYN-NORANDA QC J9X 7E1	4,600.65
	NORMEX MÉTAL INC.		11 boul. Industriel, Route 11 Est La Sarre Qc J9Z 2X2	6,116.05
	NORTHERN PLATING		109, Magill, Walden Industrial Park Lively ON P3Y 1K6	6,036.18
	NORTON ROSE FULBRIGHT CANADA LLP		200, Bay Street, P.O. Box 84 Bay Street, P.O. Box 84, Royal Bank Plaza S Tower #3800 Toronto ON M5J 2Z4	
	ORICA CANADA INC.		2151 Montée St-Jean Baptiste St-Mathieu Beloeil Qc J3G 4S5	95,597.30
	ORIZON MOBILE		Radio-Onde Communications 6655 Boul. Pierre-Bertrand, Local 140 Québec Qc G2K 1M1	1,026.94
	P.D.G. MÉCANIQUE SOUDURE		2888, Chemin Sullivan Val-d'Or Qc J9P 0B9	41,137.49
	PERKIN-ELMER HEALTH SCIENCES CANADA INC.		P.O. Box 9447 Postal station A Toronto ON M5W 4E1	4,325.43
	PHARMACIE JEAN COUTU AMOS (succ. #108)		76, 11ère Ave. Ouest Amos Qc J9T 1T8	515.77
	PIÈCES Y.. LANDREVILLE INC.		110, Boul. Matagami, C.P. 759 Matagami Qc J0Y 2A0	34.53
	PITNEYWORKS		P.O. Box 280 Orangeville ON L9W 2Z7	
	PLASTIQUES INDUSTR. G.PLUS		180, Rue d'Évain Rouyn-Noranda Qc J0Z 1Y0	221.33
	PLOMBERIE GERMAIN ROY INC.		531, rue Principale Sud Amos QC J9T 2J8	3,382.56
	PNEUS G.B.M. S.E.N.C.		17 NOTTAWAY MATAGAMI QC J0Y 2A0	306.02
	PNEUS G.B.M. S.E.N.C. (Amos)		3078 route 111 Est Amos Qc J9P 3A6	8,416.03
	PNEUS G.B.M. s.e.n.c. (Val-D'Or)		73, des Distributeurs Val-D'Or QC J9P 6Y1	1,358.08
	POMPACTION INC.		119, Boul. Hymus Pointe-Claire Qc H9R 1E5	702.77
	PRO GAZ ABITIBI-TÉMISCAMINGUE INC.		11569, Route d'Aigubelle Rouyn-Noranda Qc J0Z 2Y0	6,909.76
	PRO-AB EQUIPEMENTS INC.		1885, 3 EME AVENUE VAL D'OR QC J9P 7B1	31,431.14
	PRODUITS FORESTIERS MINIER ABITIBI INC.		421, Boul. Sabourin Val-d'Or Qc J9P 5B2	44,514.38
	PRODUITS MINIER WILSON INC.		1015, RUE LÉO FOURNIER VAL-D'OR QC J9P 6X6	19,726.88
	PRODUITS PETROLIERS HARRICANA		511, PRINCIPALE SUD AMOS QC J9T 2J8	28,889.26
	RAYMOND CHABOT GRANT THORNTON		Place du Québec 888 3e ave Val-d'Or Qc J9P 5E6	10,223.58

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	REMATECH DIVISION BREMO INC.		214 route 138 St-Augustin de Desmaures Qc G3A 2X9	7,774.66
	RESSOURCES BAIE-JAMES		(9220-9956 Québec inc.) 110, Boul. Matagami, C.P. 209 Matagami Qc J0Y 2A0	1,517.99
	RESTO BAR CHEZ HÉLÈNE ET DENIS		161, route 109 St-Dominique Qc J0Y 2K0	1,379.72
	RONA BOIS TURCOTTE LTÉE		1237, 5E RUE VAL D'OR QC J9P 3Z8	1,609.79
	RONA C. CARON - 9223-3196 QUEBEC INC.		9 RUE NOTTAWAY, CP 520 MATAGAMI QC J0Y 2A0	22.07
	SANIMOS INC., 2629-8463 QUEBEC INC.		C.P. 727, 3239, Route 395 Nord Amos QC J9T 3X3	4,744.61
	SAUCIER CONSEIL		3340 Place Bourassa Brossard Qc J4Z 2T5	574.88
	SECURO-VISION INC.		2285, DE LA METROPOLE LONGUEIL QC J4G 1E5	1,267.50
	SERVICES EXPLORATION ENR.		765, Boul. Québec Rouyn-Noranda Qc J9X 7A9	2,676.15
	SERVICES FLUENTIS INC.		4005 Lavoisier Boisbriand Qc J7H 1N1	1,254.39
	SERVICES MINIERES LBP INC.		1452 RUE DE LA QUÉBÉCOISE VAL-D'OR QC J9P 5H4	302,656.74
	SIAT		19 Havenwood Place Whitby ON L1N 9V6	2,599.54
	SOCIÉTÉ EN COMMANDITE GARDA		1390 rue Barré Montréal QC H3C 1N4	7,690.12
	SOGITEX SERVICES INC. - SOGITEX C.I.N. VAL D'OR INC.		61, 1ere AVENUE EST AMOS QC J9T 1H2	1,733.33
	SOLUTION BACKUP EN LIGNE		(9078-3184 Québec inc.) 1350, rue Royale Bureau 1400 Trois-Rivières Qc G9A 4J4	675.57
	SOLUTIONS MASTERCARD		600, rue de la Gauchetière O. Bureau 1665-8 Montreal QC H3B 5B5	
	SOMA AUTO		42, 10e Ave Ouest Amos Qc J9T 1W8	1,218.33
	SOUDURE DUFER		905 CHEMIN DU LAC MOURIER, C.P. 4077 MALARTIC QC J0Y 1Z0	25,543.59
	SPI SECURITE		60, GASTON-DUMOULIN BLAINVILLE QC J7C 0A3	53,785.50
	STATION SERVICE MATAGAMI INC.		3130, boul. Matagami, C.P. 419 Matagami QC J0Y 2A0	3,870.89
	SUPERIEUR PROPANE		C.P. 2875 Succursale M Calgary AB T2P 5G1	931.29
	SYNDICAT DES METALLOS		C.P. 9083 S.P. Commerce Court Toronto ON M5L 1K1	3,275.33
	T.I.M.E. LTD		P.O. Box 1330 Browning Street New-Liskeard ON P0J 1K0	23,245.52
	T.M. ENGINEERING LTD		8560 Baxter Place Burnaby BC V5A 4T2	1,134.00

**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	TAXI 24		1329, 4e Ave Val-d'Or Qc J9P 1K5	1,125.85
	TAXI D'AMOS INC.		122, 10e Ave Ouest Amos Qc J9T 1W8	135.50
	TECHNOSUB INC.		1156, AV, LARIVIERE ROUYN-NORANDA QC J9X 4K8	1,603.90
	TELEBEC S.E.C.		C.P. 11602, Succ. Centre-Ville Montréal Qc H3C 5T1	-47.53
	Toyota Credit Canada Incorporated	Justin, Bankruptcy Desk	200 - 80 Micro Court Markham ON L3R 9Z5	
	TRACTION AMOS		1041, ROUTE 111 EST AMOS QC J9T 1N2	207.67
	TRANSPORT ALDEE NAUD INC.		33 5EME AVENUE OUEST AMOS QC J9T 1N9	8,515.76
	TRANSPORT BORÉAL EXPRES		215, Gilbert-Bossé Val-d'Or Qc J9P 0H5	13.80
	TRANSPORT MANITOULIN INC.		P.O. BOX 390, 154 HWY 540 B GORE BAY ON P0P 1H0	4,947.10
	TRIONEX HYDRAULIQUE INC.		121 rue des Métiers Val-d'Or Qc J9P 4M4	274.52
	USIMEC		212, 5e Ave. Est Amos Qc J9T 1C1	3,966.64
	USINAGE C.S.W. INC.		708, Route 111 Trécesson Qc J0Y 2S0	1,859.92
	USINAGE LAQUERRE & FILS - 9063-7547 QUEBEC INC		90 AVENUE MARCEL-BARIL ROUYN-NORANDA QC J9X 7B8	17,891.28
	VILLE D'AMOS		182, lière Rue Est Amos Qc J9T 2G1	810.85
	VILLE DE MATAGAMI		195, Boul. Matagami, C.P. 160 Matagami Qc J0Y 2A0	1,200.00
	VITRERIE COMMERCIALE D.B. INC.		72, rue Beaudry Amos QC J9T 3V2	53.40
	VITRERIE POMERLEAU INC		111 BOUL. MERCIER AMOS QC J9T 2P2	1,107.85
	VWR INTERNATIONAL CO.		P.O. BOX 1137, COMMERCE COURT POSTAL STATION TORONTO ON M5L 1K1	12,102.82
	W.S. TYLER CANADA		P.O. BOX 1934, Station A Toronto ON M5W 2M7	5,420.11
	WAJAX COMPOSANTS INDUSTRIELS		PLACE D'ARMES, C.P. 130 MONTREAL QC H2Y 3E9	8,036.64
	WESTBURNE INC.		505 rue Locke, Suite 200 St-Laurent Qc H4T 1X7	133.19
	WILLIS CANADA INC. AVALON ACTUAIRES		1050-2000, AVE MCGILL COLLEGE MONTREAL QC H3A 3H3	1,437.19
	WOLSELEY CANADA INC., DIVISION PLOMBERIE		4200 HICKMORE SAINT-LAURENT QC H4T 1K2	45,738.26
	WSP CANADA INC.		1075, 3e Ave Est, C.P. 6 Val-d'Or Qc J9P 0J7	836.15
	Xerox Canada Ltd.	Stephanie Grace	33 Bloor Street East Toronto ON M4W 3H1	2,394.79
	XYLEM CANADA COMPANY		P.O. Box 15529, Station A Toronto ON M5W 1C1	19,520.80



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**- Creditor Mailing List -**

In the matter of the proposal of  
Aurbec Mines inc.

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	ZETEC TECHNOLOGIE INTERNATIONAL INC.		1515, 4e rue, CP. 283 Val-d'Or Qc J9P 4P3	7,242.76
	ZIP LIGNES		821, Ave de l'industrie Amos Qc J9T 4L6	1,223.81

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N° 615-11-001401-142

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**COUR SUPÉRIEURE**  
Chambre commerciale

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**MINES AURBEC INC.**                      Personne insolvable

— et —

**SAMSON BÉLAIR/DELOITTE & TOUCHE  
INC.**

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**AVIS DE L'INTENTION  
DE FAIRE UNE PROPOSITION**  
(Paragraphe 50.4 (1) de la Loi)

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**Deloitte.**

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Samson Bélaïr/Deloitte & Touche Inc.  
1, Place Ville Marie, bureau 3000, Montréal QC H3B 4T9  
Téléphone : 514-393-7115 Télécopieur : 514-390-4103

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF ABITIBI  
DIVISION NUMBER: 12-Abitibi  
COURT NUMBER: 615-11-001401-140  
ESTATE NUMBER: 33-190909

**SUPERIOUR COURT**  
Commercial Division

**IN THE MATTER OF THE PROPOSAL  
OF:**

**MAUDORE MINERALS LTD.**, a legal person, duly incorporated according to law, having its head office and principal place of business at 1495, 4e Rue, Val-d'Or, Quebec, J9P 6X1

Insolvent person

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(**Jean-François Nadon**, CPA, CA, CIRP, designated person) having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9

Trustee

**REPORT OF THE TRUSTEE ON THE MONITORING OF THE INSOLVENT PERSON'S  
BUSINESS AND FINANCIAL AFFAIRS  
(Subparagraph 50.4(7)(b)(ii) and Subsection 50.4(9) of the BIA)**

I, the undersigned, Jean-François Nadon, CPA, CA, CIRP, with the firm of Samson Bélair/Deloitte & Touche Inc., Trustee acting *in re*: the notice of intention (“NOI”) to make a proposal of Maudore Minerals Ltd. (“**Maudore**”), the insolvent person, am hereby reporting my principal observations regarding the insolvent person’s business and financial affairs to the Court pursuant to subparagraph 50.4(7)(b)(ii) of the Bankruptcy and Insolvency Act (“**BIA**”).

1. The above-mentioned insolvent person filed a NOI on September 8, 2014.
2. On October 8, 2014, Aurbec obtained an additional period of 44 days, up to November 21, 2014, to make its proposal (“**First Extension Period**”).
3. In preparing this second report (“**Second Report**”), the Trustee has relied upon unaudited financial information, Maudore’s records and its discussion with the management of Maudore (“**Management**”). While the Trustee has analyzed the information, he has not performed an audit or otherwise verified such information.

4. Maudore is a company that holds exploration projects and shares of Aurbec Mines Inc. ("**Aurbec**"), a company operating in the exploration, development and operation of gold mining sites located in Quebec. The Sleeping Giant gold mining site ("**Sleeping Giant**") and Vezza gold mining site ("**Vezza**") are presently not being operated by Aurbec. Both mining sites are in care and maintenance.
5. Matters addressed in this Second Report:
  - a. Trustee's activities since October 8, 2014;
  - b. Maudore's activities from October 8 to November 18, 2014;
  - c. Maudore's application for a 45-day extension of the stay proceedings;
  - d. Trustee's recommendation.
6. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars. Capitalized terms not defined in this Second Report are as defined in the First Report.

**TRUSTEE'S ACTIVITIES**

7. On October 16, 2014, the Trustee sent a notice to all of the insolvent person's known creditors of the First Extension Period.
8. The Trustee has performed a weekly review of the actual receipts and disbursements.
9. Since the filing of the NOI, the Trustee held weekly conference calls with Management and Cyrus Capital, the main secured lender on all the assets of Maudore.

**MAUDORE'S ACTIVITIES**

1. As explained in the First Report, since June 2014, Management, with the assistance of Clarus, has been actively searching for a potential investor. Management continues to entertain discussions with potential investors, but has yet to receive a letter of intention.
2. The actual results for the eight-week period ended November 9, 2014 are presented in Appendix A.
3. Maudore had receipts of \$190K during the eight-week period ended November 9, 2014 representing an unfavorable variance of \$50K. As mentioned in the notes to the projected cash flow statement, Maudore is a corporate head office and does not generate liquidity. Maudore incurred expenses on behalf of Aurbec. These operating expenses incurred by Maudore on behalf of Aurbec are therefore paid by Aurbec. All receipts during the eight-week period ended November 9, 2014 were amounts transferred from Aurbec.
4. Total disbursements were approximately \$201K representing a favorable variance of \$57K which is mainly explained by lower exploration costs (\$33K) than forecasted.
5. Management prepared a revised cash flow up to the week ending January 4, 2015, refer to Appendix B. According to this budget, Management intends to pay severance, accrued vacation and retention bonuses owe to employees, including senior management, representing approximately \$328K. As mentioned previously, Management and Cyrus have been in regular communications regarding the

operations of Maudore. Cyrus has received the attached cash-flow for the period ending January 4, 2015 and has been noticed directly on several occasions of Management intention regarding these payments and Cyrus has not contested those.

**EXTENSION OF THE STAY PROCEEDINGS**

6. The insolvent person signified its intention to the Trustee to file a first motion for a 45-day extension of the stay proceedings to make a proposal to its creditors pursuant to Subsection 50.4(9) of the BIA, the whole as it appears in the court file.

**TRUSTEE'S RECOMMENDATION**

7. The Trustee is of the opinion that the reasons invoked in the motion presented by the insolvent person for a 45-day extension of the stay proceedings are reasonable.
8. The Trustee is of the opinion, based on the grounds alleged in the motion for an extension of the stay proceedings, that:
  - a. It is in the creditors' best interest for an extension of the stay proceedings to be granted in order to allow Maudore more time to make a viable proposal to its creditors;
  - b. Maudore has acted – and is continuing to act – in good faith and with due diligence;
  - c. Creditors will not suffer losses as compared to the situation at the time that the NOI was filed.

DATED AT MONTREAL on this 19<sup>th</sup> day of November, 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Trustee acting *in re*: the proposal of  
MAUDORE MINERALS LTD.



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Jean-François Nadon, CPA, CA, CIRP

APPENDIX A

<b>Maudore Minerals Ltd.</b>			
<b>Statement of receipts and disbursements</b>			
<b>For the period from September 15 to November 9, 2014</b>			
	<b>8-week period ended November 9, 2014</b>		
	<b>Budget</b>	<b>Actual</b>	<b>Variance</b>
	(\$)	(\$)	(\$)
<b>Receipts</b>			
Transfers from Mines Aurbec Inc.	<u>240,078</u>	<u>190,000</u>	<u>(50,078)</u>
<b>Disbursements</b>			
Salaries	120,760	106,144	14,616
Professional fees	23,000	35,000	(12,000)
Other consultants	57,230	41,042	16,188
Office and administration costs	3,856	(1,163)	5,019
Exploration costs	<u>53,541</u>	<u>20,295</u>	<u>33,246</u>
	<u>258,387</u>	<u>201,318</u>	<u>57,069</u>
<b>Projected bank balance variation</b>	<b>(18,309)</b>	<b>(11,318)</b>	<b>6,991</b>
<b>Bank balance - beginning</b>	<u><b>18,309</b></u>	<u><b>18,309</b></u>	<u><b>-</b></u>
<b>Bank balance - ending</b>	<u><b>-</b></u>	<u><b>6,991</b></u>	<u><b>6,991</b></u>

APPENDIX B  
Maudore Minerals Ltd.  
Statement of receipts and disbursements  
For the period from November 10, 2014 to January 4, 2015

	Period from 11/10/2014 to 1/4/2015
	(\$)
<b>Receipts</b>	
Transfers from Mines Aurbec Inc.	<u>709,922</u>
<b>Disbursements</b>	
Salaries	448,588
Professional fees	23,824
Other consultants	175,382
Office and administration costs	44,157
Exploration costs	<u>24,962</u>
	<u>716,913</u>
<b>Projected bank balance variation</b>	<b>(6,991)</b>
<b>Bank balance - beginning</b>	<u>6,991</u>
<b>Bank balance - ending</b>	<u><u>-</u></u>

**APPENDIX B (cont)**

**Maudore Minerals Ltd.  
Projected cash flow**

<b>Week beginning (\$)</b>	<b>Week 9 11/10/2014</b>	<b>Week 10 11/17/2014</b>	<b>Week 11 11/24/2014</b>	<b>Week 12 12/1/2014</b>	<b>Week 13 12/8/2014</b>	<b>Week 14 12/15/2014</b>	<b>Week 15 12/22/2014</b>	<b>Week 16 12/29/2014</b>	<b>Total</b>
<b>Receipts</b> (note 1)	600,000	-	-	-	14,438	5,000	58,399	32,085	709,922
<b>Disbursements</b>									
Salaries	239,872	133,509	-	1,176	10,632	5,000	58,399	-	448,588
Professional fees	12,324	-	-	-	5,750	-	-	5,750	23,824
Other consultants	102,317	13,560	19,835	-	19,835	-	-	19,835	175,382
Office and administration costs	3,346	35,861	650	-	-	-	-	4,300	44,157
Exploration costs	18,184	-	2,378	-	2,200	-	-	2,200	24,962
	<u>376,043</u>	<u>182,930</u>	<u>22,863</u>	<u>1,176</u>	<u>38,417</u>	<u>5,000</u>	<u>58,399</u>	<u>32,085</u>	<u>716,913</u>
<b>Net cash flow</b>	223,957	(182,930)	(22,863)	(1,176)	(23,979)	-	-	-	(6,991)
Opening cash (note 2)	6,991	230,948	48,018	25,155	23,979	-	-	-	6,991
<b>Ending bank balance</b>	<u>230,948</u>	<u>48,018</u>	<u>25,155</u>	<u>23,979</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

Note 1: Transfers from Aurbec

Note 2: The opening bank balance includes outstanding cheques.



CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF ABITIBI  
DIVISION NUMBER: 12-Abitibi  
COURT NUMBER: 615-11-001401-142  
ESTATE NUMBER: 33-1909014

SUPERIOUR COURT  
Commercial Division

**IN THE MATTER OF THE PROPOSAL  
OF:**

**AURBEC MINES INC.**, a legal person, duly incorporated according to law, having its head office and principal place of business at 1495, 4e Rue, Val-d'Or, Quebec, J9P 6X1

Insolvent person

– and –

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
(**Jean-François Nadon**, CPA, CA, CIRP, designated person) having a place of business at 1 Place Ville Marie, Suite 3000, Montreal, Quebec, H3B 4T9

Trustee

**REPORT OF THE TRUSTEE ON THE MONITORING OF THE INSOLVENT PERSON'S  
BUSINESS AND FINANCIAL AFFAIRS  
(Subparagraph 50.4(7)(b)(ii) and Subsection 50.4(9) of the BIA)**

I, the undersigned, Jean-François Nadon, CPA, CA, CIRP, with the firm of Samson Bélair/Deloitte & Touche Inc., Trustee acting *in re*: the notice of intention to make a proposal (“**NOI**”) of Aurbec Mines Inc. (“**Aurbec**”), the insolvent person, am hereby reporting my principal observations regarding the insolvent person's business and financial affairs to the Court pursuant to subparagraph 50.4(7)(b)(ii) of the *Bankruptcy and Insolvency Act* (“**BIA**”).

1. The above-mentioned insolvent person filed a NOI on September 8, 2014.
2. On October 8, 2014, Aurbec obtained an additional period of 44 days, up to November 21, 2014, to make its proposal (“**First Extension Period**”).
3. In preparing this third report (“**Third Report**”), the Trustee has relied upon unaudited financial information, Aurbec's records and its discussion with the management of Aurbec (the “**Management**”). While the Trustee has analyzed the information, he has not performed an audit or otherwise verified such information.

4. Aurbec is a company operating in the exploration, development and operation of gold mining sites located in Quebec. The Sleeping Giant gold mining site ("**Sleeping Giant**") and Vezza gold mining site ("**Vezza**") are presently not being operated by Aurbec. Both mining sites are in care and maintenance.
5. Matters addressed in this Third Report:
  - a. Trustee's activities since October 8, 2014;
  - b. Aurbec's activities from October 8 to November 18, 2014;
  - c. Aurbec's application for a 45-day extension of the stay proceedings;
  - d. Trustee's recommendation.
6. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars. Capitalized terms not defined in this Third Report are as defined in the First Report and Second Report.

#### **TRUSTEE'S ACTIVITIES**

7. On October 16, 2014, the Trustee sent a notice to all of the insolvent person's known creditors of the First Extension Period.
8. The Trustee has performed a weekly review of the actual receipts and disbursements.
9. On November 5, 2015, the Trustee has submitted its Second Report on the sale of the ordinary course of business assets.
10. Since the filing of the NOI, the Trustee has held weekly conference calls with Management and Cyrus, the main secured lender, which holds security on all the assets of Aurbec and has a first ranking on all assets except for Vezza.

#### **AURBEC'S ACTIVITIES**

11. As explained in the First Report, since June 2014, Management, with the assistance of Clarus, has been actively searching for a potential investor. Management continues to entertain discussions with potential investors, but has yet to receive a letter of intention.
12. As mentioned previously, Vezza is not currently operating and Management has yet to conclude on a short-term strategy regarding the future of this site. Discussions with the creditors holding a first-ranking security on Vezza have been initiated.
13. Aurbec's employees processed the final mine out at Sleeping Giant. The mill clean-out is completed. Management decided, after analyzing different alternatives, to outsource the ongoing care and maintenance of both sites after November 21, 2014. A third party has been chosen and Aurbec is currently finalizing the details of the agreement.
14. On November 7, 2014, the Court authorized Aurbec to sell assets outside the ordinary course of business as further described in the Trustee's Second Report and on the motion posted on Deloitte's web site: <http://www.insolvencies.deloitte.ca/fr-ca/Pages/Mines-Aurbec-Inc.aspx>

15. The actual results for the eight-week period ended November 9, 2014 are presented in Appendix A.
16. Total receipts for Aurbec were \$3.0M, representing a favorable variance of approximately \$1.4M which is mainly explained by additional gold ounces processed and sold out of Sleeping Giant.
17. Total disbursements were \$1.6M, representing a favorable variance of \$129K which is mainly explained by less maintenance expenses (\$57K), professional fees (\$60K), site administration costs (\$45K) and transfers to Maudore (\$50K) than anticipated. These favorable variances are partially compensated by an additional reimbursable deposit required by Hydro-Québec, explaining the unfavorable variance of \$92K in energy. Most of these favorable variances are due to timing.
18. Management prepared a revised cash flow up to the week ending January 4, 2015, refer to Appendix B. According to this budget, Management intends to pay severances, accrued vacation and retention bonuses owed to employees, including senior management, representing approximately \$711K. As mentioned previously, Management and Cyrus have been in regular communications regarding the operations of Aurbec and Maudore. Cyrus has received the attached cash-flow for the period ending January 4, 2015 and has been noticed directly on several occasions of Management intention regarding these payments and Cyrus has not contested those.

**EXTENSION OF THE STAY PROCEEDINGS**

19. The insolvent person signified its intention to the Trustee to file a first motion for a 45-day extension of the stay proceedings to make a proposal to its creditors pursuant to Subsection 50.4(9) of the BIA, the whole as it appears in the court file.

**TRUSTEE'S RECOMMENDATION**

20. The Trustee is of the opinion that the reasons invoked in the motion presented by the insolvent person for a 30-day extension of the stay proceedings are reasonable.
21. The Trustee is of the opinion, based on the grounds alleged in the motion for an extension of the stay proceedings, that:
  - a. It is in the creditors' best interest for an extension of the stay proceedings to be granted in order to allow Aurbec more time to make a viable proposal to its creditors;
  - b. Aurbec has acted – and is continuing to act – in good faith and with due diligence;
  - c. Creditors will not suffer losses as compared to the situation at the time that the NOI was filed.

**AURBEC MINES INC.**

4

Report on the Monitoring of the Insolvent Person's  
Business and Financial Affairs  
November 19, 2014

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DATED AT MONTREAL on this 19<sup>th</sup> day of November 2014.

**SAMSON BÉLAIR/DELOITTE & TOUCHE INC.**  
Trustee acting *in re*: the proposal of  
AURBEC MINES INC.



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Jean-François Nadon, CPA, CA, CIRP

Trustee's Report on the State of the Insolvent Person's Business and Financial Affairs

APPENDIX A

<b>Aurbec Mines Inc.</b>			
<b>Statement of receipts and disbursements</b>			
<b>For the period from September 15 to November 9, 2014</b>			
	<b>8-week period ended November 9, 2014</b>		
	<b>Budget</b>	<b>Actual</b>	<b>Variance</b>
	(\$)	(\$)	(\$)
<b>Receipts</b>			
Metal Sales	1,155,189	2,561,958	1,406,769
Other inflows	439,460	486,015	46,555
	<u>1,594,649</u>	<u>3,047,973</u>	<u>1,453,324</u>
<b>Disbursements</b>			
Salaries	732,201	748,812	(16,611)
Energy	157,150	248,821	(91,671)
Maintenance	61,908	5,208	56,700
Mining and milling costs	197,313	177,370	19,943
Environment	64,708	55,973	8,735
Office and administration costs	32,283	40,088	(7,805)
Insurance	98,106	98,793	(687)
Professional fees	60,000	-	60,000
Exploration costs	6,400	959	5,441
Site administration costs	144,356	99,645	44,711
Transfers to Maudore Minerals Ltd.	240,078	190,000	50,078
	<u>1,794,503</u>	<u>1,665,669</u>	<u>128,834</u>
<b>Projected bank balance variation</b>	<b>(199,854)</b>	<b>1,382,304</b>	<b>1,582,158</b>
<b>Bank balance - beginning</b>	<b><u>541,276</u></b>	<b><u>551,126</u></b>	<b><u>9,850</u></b>
<b>Bank balance - ending</b>	<b><u>341,422</u></b>	<b><u>1,933,430</u></b>	<b><u>1,592,008</u></b>

## APPENDIX B

**Aurbec Mines Inc.**  
**Statement of receipts and disbursements**  
**For the period from November 10, 2014 to January 4, 2015**

	<u>Period from</u> <u>11/10/2014 to 1/4/2015</u>
	(\$)
<b><i>Receipts</i></b>	
Metal Sales	815,840
Other inflows (note 1)	810,000
	1,625,840
<b><i>Disbursements</i></b>	
Salaries	885,219
Energy	233,750
Maintenance	48,204
Mining and milling costs	4,261
Environment	41,052
Office and administration costs	69,974
Insurance	98,106
Professional fees	40,000
Exploration costs	6,650
Site administration costs	130,242
Transfers to Maudore Minerals Ltd.	709,922
	2,267,380
<b><i>Projected bank balance variation</i></b>	<b>(641,540)</b>
<b><i>Bank balance - beginning</i></b>	<b>1,933,430</b>
<b><i>Bank balance - ending</i></b>	<b>1,291,890</b>

Note 1: Balance of the purchase price relating to the sale of equipment to Accès Industriel.

Report on the Monitoring of the Insolvent Person's  
Business and Financial Affairs  
November 19, 2014

## APPENDIX B (cont)

Aurbec Mines Inc.  
Projected cash flow

Week beginning (\$)	Week 9 11/10/2014	Week 10 11/17/2014	Week 11 11/24/2014	Week 12 12/1/2014	Week 13 12/8/2014	Week 14 12/15/2014	Week 15 12/22/2014	Week 16 12/29/2014	Total
<b>Receipts</b>									
Metal Sales	-	815,840	-	-	-	-	-	-	815,840
Other inflows (note 1)	-	-	-	810,000	-	-	-	-	810,000
	-	815,840	-	810,000	-	-	-	-	1,625,840
<b>Disbursements</b>									
Salaries	272,462	566,444	-	-	10,750	10,063	21,500	4,000	885,219
Energy	18,373	-	110,377	-	20,000	-	85,000	-	233,750
Maintenance	-	-	24,789	5,000	3,125	3,125	3,125	9,040	48,204
Mining and milling costs	-	329	3,932	-	-	-	-	-	4,261
Environment	9,000	-	11,492	-	3,517	3,517	3,517	10,009	41,052
Office and administration costs	29,109	1,956	7,000	4,904	2	1	2	27,000	69,974
Insurance	-	-	-	49,053	-	-	-	49,053	98,106
Professional fees	-	-	20,000	-	-	20,000	-	-	40,000
Exploration costs	-	-	3,450	-	3,200	-	-	-	6,650
Site administration costs	51,966	12,724	19,063	7,664	7,664	7,664	7,664	15,833	130,242
	380,910	581,453	200,103	66,621	48,258	44,370	120,808	114,935	1,557,458
<b>Net Cash flow</b>	(380,910)	234,387	(200,103)	743,379	(48,258)	(44,370)	(120,808)	(114,935)	68,382
Transfers to Maudore Minerals Ltd.	(600,000)	-	-	-	(14,438)	(5,000)	(58,399)	(32,085)	(709,922)
Opening cash (note 2)	1,933,430	952,520	1,186,907	986,804	1,730,183	1,667,487	1,618,117	1,438,910	1,933,430
<b>Ending cash</b>	952,520	1,186,907	986,804	1,730,183	1,667,487	1,618,117	1,438,910	1,291,890	1,291,890

Note 1: Balance of the purchase price relating to the sale of equipment to Accès Industriel.

Note 2: The opening bank balance includes outstanding cheques.