

2023

Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD. AND
ROCKY COAST SEAFOODS LTD.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD. and
ROCKY COAST SEAFOODS LTD.**

Respondents

ORDER

BEFORE THE HONOURABLE JUSTICE

IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. ("**Deloitte**") was appointed as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd. and Rocky Coast Seafoods Ltd. (the "**Companies**") acquired for, or used in relation to a business carried on by the Companies, by Order dated March 9, 2023;

AND WHEREAS Deloitte filed a motion seeking an order granting approval of the proposed sale and investment solicitation process (the "**SISP**") to be conducted by Deloitte to realize upon the assets of the Companies;

NOW UPON reading the First Report of Deloitte dated April 5, 2023 (the "**First Report**") and the other materials on file herein;

AND UPON hearing from Sara L. Scott, solicitor for Deloitte, and Gavin MacDonald, solicitor for the Applicant, Toronto-Dominion Bank, and Tim Hill, K.C., solicitor for the Companies;

IT IS HEREBY ORDERED THAT the proposed SISP, as described in the First Report and the materials filed with this motion, is approved.

DATED at Halifax, Nova Scotia, this ____ day of _____, 2023.

Deputy Prothonotary