

Form 23.03

2023

Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

Notice of Motion

To: Service List at Schedule "A"

Motion

Deloitte Restructuring Inc. ("**Deloitte**"), as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. (the "**Companies**") acquired for, or used in relation to a business carried on by the Companies, moves for an Order:

1. approving the interim distribution of proceeds as set out in the Receiver's Fifth Report dated April 17, 2024;
2. amending the powers of the Receiver to allow the Receiver to assign any or all of the Companies into bankruptcy; and
3. approving the Receiver's activities to date.

Time and place

The motion is to be heard by a judge on Thursday, April 25, 2024 at 9:30 a.m. at the Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia. The moving party has set the motion for hearing in a half day or less in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules, or points of law:

- *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3;
- *Bankruptcy and Insolvency General Rules*, CRC, c. 368, Rule 6 (providing for 4 days' notice of the motion); and
- *Nova Scotia Civil Procedure Rules* 2.03 and 23.

Evidence

The evidence in support of the motion is as follows:

1. Previous Reports of Deloitte filed with this Court; and
2. Fifth Report of Deloitte dated April 17, 2024 filed with this motion.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed April 17, 2024



Sara L. Scott / David Wedlake
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Counsel for the Receiver,
Deloitte Restructuring Inc.

**Schedule "A"
Service List**

PARTY	CONTACT
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<p>Workers' Compensation Board of NS 5668 South Street Halifax NS B3J 2Y2</p>	<p>Brenda Carvery brenda.carvery@wcb.ns.ca</p>
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<p>Canada Revenue Agency Insolvency Division 145 Hobsons Lake Drive Halifax, NS B3J 215</p>	<p>Mike MacLean mike.maclean@cra-arc.gc.ca</p>