

APR 14 2023

HALIFAX, N.S.

2023

Hfx No. 521470

Supreme Court of Nova Scotia
In Bankruptcy and Insolvency

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents

ORDER

Justice Glen G. McDonald

BEFORE THE HONOURABLE JUSTICE

IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. ("**Deloitte**") was appointed as Receiver of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. (the "**Companies**") acquired for, or used in relation to a business carried on by the Companies, by Order dated March 9, 2023;

AND WHEREAS Deloitte filed a motion seeking an order granting approval of the proposed sale and investment solicitation process (the "**SISP**") to be conducted by Deloitte to realize upon the assets of the Companies;


NOW UPON reading the First Report of Deloitte dated April 5, 2023 (the "**First Report**") and the other materials on file herein;

AND UPON hearing from Sara L. Scott, solicitor for Deloitte, and Gavin MacDonald, solicitor for the Applicant, Toronto-Dominion Bank, and Tim Hill, K.C., solicitor for the Companies;



IT IS HEREBY ORDERED THAT the proposed SISP, as described in the First Report and the materials filed with this motion, is approved.

DATED at Halifax, Nova Scotia, this 14th day of April, 2023.




Deputy Prothonotary

LORRAINE LUNN
Deputy Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

APR 14 2023



Deputy Prothonotary

LORRAINE LUNN
Deputy Prothonotary