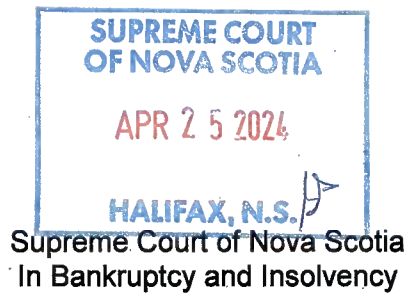


2023



Hfx No. 521470

IN THE MATTER OF: THE RECEIVERSHIP OF MERIDIEN ATLANTIC FISHING LTD., ROCKY
COAST SEAFOODS LTD. AND 9514228 CANADA INC.

Between:

THE TORONTO-DOMINION BANK

Applicant

and

**MERIDIEN ATLANTIC FISHING LTD.,
ROCKY COAST SEAFOODS LTD. and 9514228 CANADA INC.**

Respondents



ORDER FOR INTERIM DISTRIBUTION AND APPROVAL

BEFORE THE HONOURABLE JUSTICE Darlene A. Jamieson IN CHAMBERS:

WHEREAS Deloitte Restructuring Inc. was appointed as receiver (in such capacity, the "Receiver") of all of the assets, undertakings and properties of Meridien Atlantic Fishing Ltd., Rocky Coast Seafoods Ltd. and 9514228 Canada Inc. (the "Companies") acquired for, or used in relation to a business carried on by the Companies, pursuant to the order of this Honorable Court issued March 9, 2023, and amended on April 14, 2023 and on July 4, 2023 (the "Receivership Order");

AND WHEREAS the Receiver has made a motion seeking an Order, amongst other things: (i) approving the interim distribution of funds as set out in the Receiver's Fifth Report dated April 11, 2024 (the "Fifth Report"), and (ii) approving the Receiver's activities to date;

NOW UPON reading the Fifth Report and the other materials on file herein;

AND UPON hearing the submissions on behalf of the Receiver and other parties who may wish to be present at the motion;

NOW UPON MOTION IT IS HEREBY ORDERED THAT:

1. The Receiver is authorized to distribute funds to Toronto-Dominion Bank in the amount of \$2,100,000, as set out in the Fifth Report.
2. The activities of the Receiver as set out in the Fifth Report are ratified and approved.

DATED at Halifax, Nova Scotia, this 25th day of April, 2024.




Prothonotary

SUSAN SNOW
Deputy Prothonotary

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

APR 25 2024


Deputy Prothonotary

SUSAN SNOW
Deputy Prothonotary